



# A self-aware and active-guiding training & assistant system for worker-centered intelligent manufacturing

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## ABSTRACT

Training and on-site assistance is critical to help workers master required skills, improve worker productivity, and guarantee the product quality. Traditional training methods lack worker-centered considerations that are particularly in need when workers are facing ever-changing demands. In this study, we propose a worker-centered training & assistant system for intelligent manufacturing, which is featured with self-awareness and active-guidance. Multi-modal sensing techniques are applied to perceive each individual worker and a deep learning approach is developed to understand the worker's behavior and intention. Moreover, an object detection algorithm is implemented to identify the parts/tools the worker is interacting with. Then the worker's current state is inferred and used for quantifying and assessing the worker performance, from which the worker's potential guidance demands are analyzed. Furthermore, onsite guidance with multi-modal augmented reality is provided actively and continuously during the operational process. Two case studies are used to demonstrate the feasibility and great potential of our proposed approach and system for applying to the manufacturing industry for frontline workers.

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## 1. Introduction

Cyber-Physical Systems (CPS) have allowed the traditional manufacturing to enter into a new era, which is currently further boosted by Artificial Intelligence (AI) technologies, such as machine learning and deep learning, towards intelligent manufacturing [1,2]. To meet the fast-growing consumer demands for highly-customized, high-quality products, manufacturers must make their manufacturing systems more flexible and efficient and, meanwhile, ensure that workers in the systems are agile and highly skilled. Workforce training and on-site assistance is essential to help workers learn desired skills, improve worker productivity, reduce the rate of rejects, and guarantee the product quality. Therefore, how to train and assist the workforce flexibly, efficiently and effectively is one of the critical factors contributing to a company's market success.

Traditionally, operational instructions are provided in a lecture-based manner or a mentor-based manner. However, these methods have some limitations. For example, the lecture-based training can

simultaneously teach lots of workers but is lack of immediate interaction. While it is more interactive and can have real-time communications, the mentor-based training is more costly and inefficient. For further evaluation of the worker's performance and optimization of the operational workflow, a time-motion study is often applied. Nevertheless, it requires a direct and continuous observation of the task and manual analysis for each operational step, which is time-consuming and lack of flexibility [21].

To provide the instructional information more interactively and immersively, Augmented Reality (AR) technologies have been widely deployed in industry, and it has been proven to be an excellent interface for presenting multi-media information to workers [13–17]. However, existing AR methods often use pre-defined scripts to control how the instructional information is provided and they lack worker-centered considerations that are particularly in need when workers are facing ever-changing demands.

The limitations of existing methods have motivated us to develop a training & assistant system that can effectively improve the workforce outcomes. It is worker-centered, i.e., every element in the system is to assist the worker in achieving the best operational result. To realize worker-centered training, a necessary task is to perceive the worker's states, such as behavior and intention. There exist different kinds of sensors that have been used for this

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purpose [3–7]. To recognize worker activities, various methods have been applied [8–12,23]. While being aware of a worker's states during the training, necessary instructional information can be introduced to guide the worker's training with AR techniques.

This project aims to develop a self-aware, active-guiding training & assistant system for worker-centered intelligent manufacturing by exploring advanced sensing technologies, AI methods, and AR techniques. Specifically, as shown in Fig. 1, we have designed a multi-modal sensing system to sense the worker via different modalities, and have developed efficient and robust deep learning algorithms that analyze sensor data to recognize worker states. This awareness of worker state allows the system to understand the worker both physically and mentally, thus creating a basis for intelligent decision making. Finally, we have created multi-modal AR instructions that are generated according to the training decision made and provided to meet the worker's needs.

## 2. Worker state awareness

### 2.1. Multi-modal sensing system

To comprehensively perceive the worker, we developed a multi-modal sensing system illustrated in Fig. 1(b). The system is composed of both ambient and wearable sensors with different modalities. Each sensor has a unique capability in collecting specific information about the worker.

Various ambient sensors were used to capture the worker's activities in the workplace. Optic cameras were used to capture RGB images. Depth cameras such as a Microsoft Kinect or Lidar (light detection and ranging) sensors were applied to obtain data in the 3D space. Infrared cameras can detect the worker in a dark environment. Pressure sensing mats were developed to capture the standing states. Ambient sensing can collect a large amount of data without interfering the worker's activity.

Nevertheless, the complex setup and occlusion issue are main challenges in implementing ambient sensing. To compensate for these limitations, wearable sensing was applied. A smart Eyewear containing cameras was worn to perceive the surroundings from the first-person view of the worker. IMU (Inertial Measurement Unit) sensors were used to capture the movement of the worker

body. sEMG (surface Electromyography) sensors were utilized to obtain the muscle activities. ECG (Electrocardiogram) sensors were used to monitor the worker's heart activities. EEG (electroencephalogram) sensors were used to collect electrical events of the human brain. All of the data were synchronized and sent to the local workstation via different transmission protocols.

### 2.2. Worker behavior and intention understanding

With data obtained from the above multi-modal sensing system, we developed deep learning models, such as convolutional neural networks (CNN) and recurrent neural networks (RNN), to understand the worker behavior and intention from both spatial and temporal perspectives (e.g., walking towards a workstation, turning a screwdriver, etc.). The worker intention comprises mental activities related to specific tasks such as having confidence in, or feeling confused for, a specific operation. Specifically, we explored designing different models, including vision-based, IMU-based, sEMG-based, and EEG-based deep learning models, to recognize the worker activity and mental intention.

A single sensing modality cannot guarantee robust perception under various circumstances. Therefore, we developed data fusion algorithms to take advantage of multi-modal sensing. Different sensing modalities were fused to augment individual speculations for making the final inference. The optimal fusion method was identified by comparing their overall performance.

### 2.3. Interacting part/tool detection

Most activities of a worker involve worker-object interactions. Detecting objects the worker is interacting with is important for understanding activities of the worker and for providing instructional information to help the worker locate desired objects. In this study, object detection algorithms, such as R-CNN [18], were implemented to recognize the interacting parts or tools in real time (e.g., Fig. 2(a)). To establish the dataset for training the algorithms, we designed a data collecting system to take pictures of the objects automatically (see Fig. 2(b)). Manually collecting data of some objects from all kinds of scales and viewpoints is difficult or inefficient. Thus, we developed a data synthesis approach to generate data directly from CAD models (see Fig. 2(c)). The CAD model of

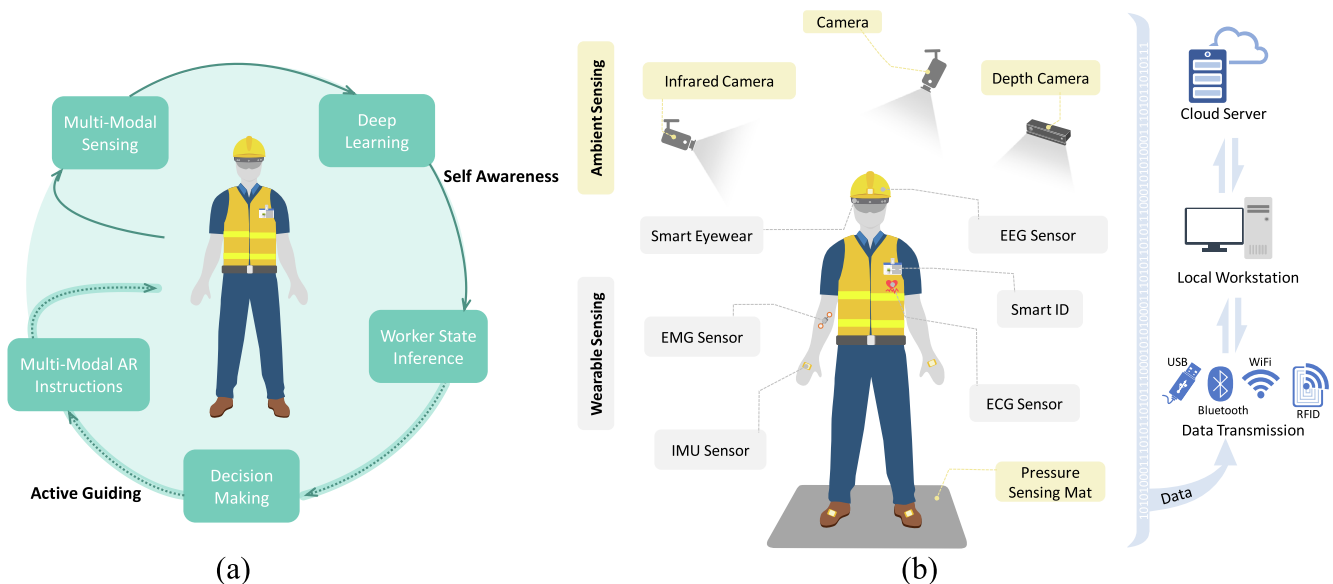
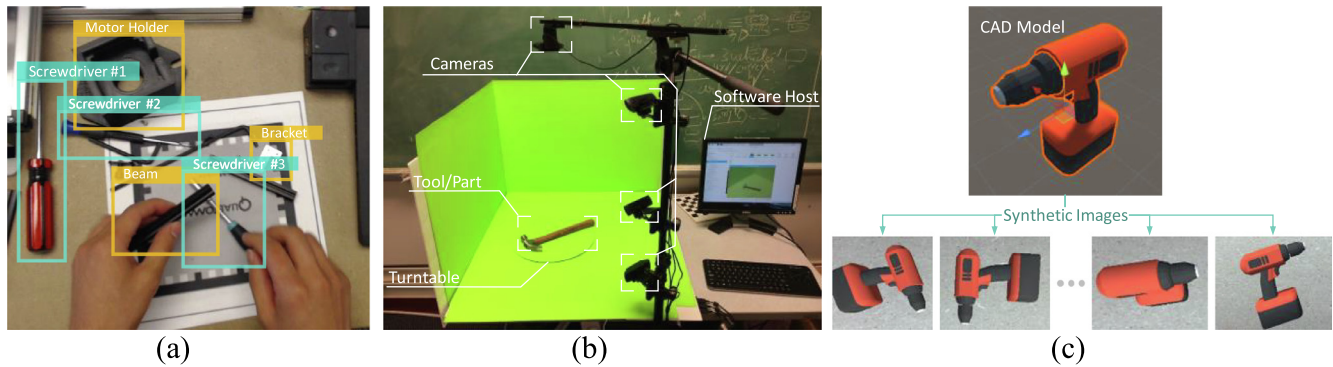


Fig. 1. (a) Overview of the proposed worker-centered training & assistant system; (b) Schematic of the proposed multi-modal sensing system.



**Fig. 2.** (a) Part/Tool detection results with highlighted bounding boxes; (b) Our developed data collecting system; (c) Image data synthesis rendered from a CAD model.

an object was designed from CAD software or 3D scanning data and then imported to virtual scenarios. The model was rendered with different poses, obtained by setting the camera from various distances and perspectives, to simulate the variations in the physical world. With the synthesizing method, a large amount of data were generated with labels annotated efficiently.

### 3. Active guidance for worker

#### 3.1. Multi-modal guidance with augmented reality

Augmented Reality (AR) technologies have been applied to manufacturing training, mainly for simulating costly or dangerous processes beforehand. In this study, we developed an instructional system with multi-modal AR to provide timely, onsite guidance for the worker.

The working scenario was captured with a first-person camera to perceive the physical world. The camera pose was estimated in real time to allow the generated virtual information to be superimposed upon the real world with intuitive mapping, which effectively eliminates the discomfort that virtual information may bring to the worker. A monitor-based or glasses-based AR interface was applied to provide graphics that are rendered for the worker and can be overlaid on the physical world. Finger-wearable haptic rings were used to give the worker a realistic feedback of the sense of touch. An auditory display was included to give the worker a timely sound feedback such as a vocal warning. An assistant laser pointer with two degrees of freedom was designed to help the worker search for the desired tools or parts. All modalities of guidance were integrated to achieve a comprehensive and complementary operational assistance. If the required parts/tools do not appear in the workspace or are not detected, the instructional information still can be provided via the visual or audio interfaces.

#### 3.2. Demand analysis and guiding strategies

Estimating the worker's potential demands for assistance (i.e., assistant information that can instruct workers to optimize their current operational workflows, e.g., how well the current operation is performed and what the next operation is) and then providing guidance accordingly is crucial to achieving the functionality of active guiding. After the worker's states are perceived, including 1) what the worker is doing, 2) what the worker's mental intention is, and 3) what the desired tools/parts are, all the information is integrated to determine the effective assistance that can meet the worker's demand, such as instructional information to conduct the current step or a reminder warning to fix a previous illegal operation.

Furthermore, a guiding strategy was developed in order to provide instructions appropriately. A worker's performance was evaluated in comparison to experienced workers, and a "Demanding Score" is defined to represent the level of demanding for assistant information. Specifically, the time taken of each operational step can be obtained using the deep learning approaches mentioned above. If a particular action takes more time than average, the Demanding Score is increased. Then, if the Demanding Score is higher than a threshold, the needed assistant information will be actively added with the above developed multi-modal guidance system. For example, graphics information will be displayed via the monitor or AR glasses, and the laser pointer will point to the desired tool/part for the next step if the worker is in a confused state. In addition, the training progress of each worker is logged, and it can be retrieved by worker identification techniques, such as RFID tag or facial recognition. Also, the timing, i.e., how to provide the guidance at the right time, is critical in the training process. It should be timely enough but not disturb the ongoing operation.

### 4. Case study

The proposed self-aware and active-guiding training & assistant system has been progressively validated. In this section, two case studies in manufacturing assembly are presented.

#### 4.1. Multi-modal recognition of worker activity

In this case study, we developed a multi-modal approach for worker activity recognition in manufacturing assembly tasks using Inertial Measurement Unit (IMU) signals obtained from a Myo armband and videos from a visual camera (see Fig. 3(a)). A worker activity dataset of six assembly activities has been established, as shown in Fig. 3(b). These activities are: grabbing tool/part, hammering nail, using power-screwdriver, resting arm, twisting screwdriver, and using wrench.

For IMU signals, we designed two modalities in both frequency and spatial domains. For the camera data, two more modalities were included at the video frame and video clip levels. Accordingly, four deep learning networks were built to cope with data from the different modalities. Then, all the individual networks were fused to output the final inference. Various fusion methods were evaluated including the maximum fusion, average fusion and weighted fusion. The developed approach has been evaluated and shown to achieve promising recognition accuracy in experiments, i.e., 97% and 100% in the leave-one-out and half-half experiments, respectively [9,19,22].



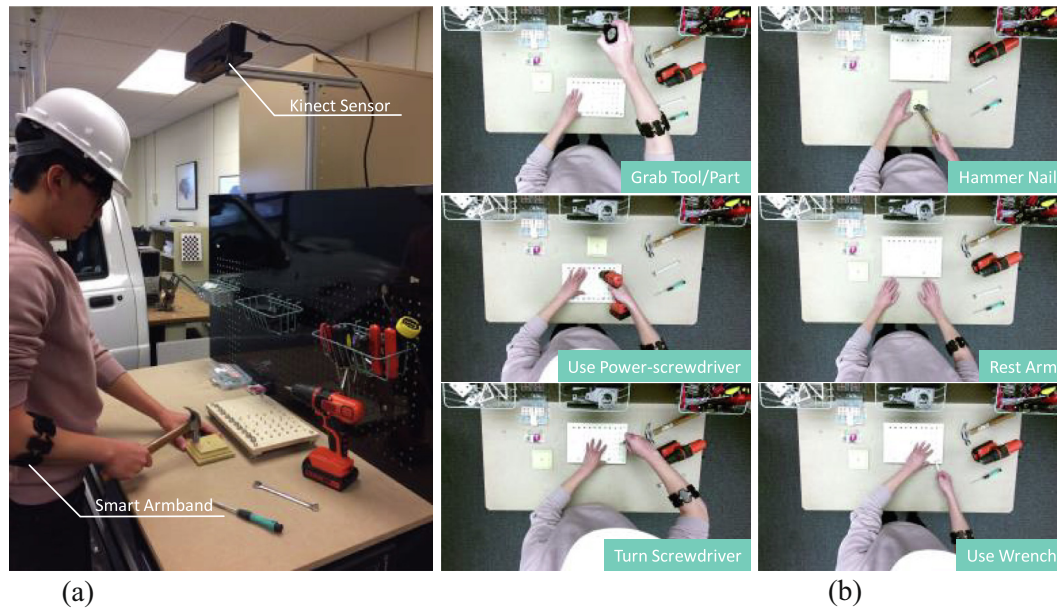


Fig. 3. (a) Experimental setup and (b) examples of the six worker activities.

#### 4.2. Comparison of AR and manual guidance in a mechanical assembly training task

In this case study, we applied multi-modal AR guidance in a training task, i.e., assembling the spindle subassembly of a desktop carving machine (see Fig. 4(a, b)). To assess its effectiveness compared with traditional manual guidance, we recruited 20 subjects without any prior experience on the assembly task. They were divided into two groups and asked to conduct the task with manual and AR instructions, respectively. Then their performances were compared in terms of the completion time and number of errors (see Fig. 4(c, d)). The AR method has shown superiority over the manual one. This has demonstrated the feasibility and potential of applying the AR method to the industry for the frontline workers [20].

#### 5. Conclusions

In this ongoing research, we have proposed a novel worker-centered training & assistant system for intelligent manufacturing. This system has the self-awareness of the worker's state and can provide active guidance to the worker as needed. Compared to traditional approaches, our proposed system starts with the worker's experience, considers more of the worker's learning effect, and has more interactions with the worker. The worker's state is perceived with multi-modal sensing and deep learning methods, and is used to analyze and determine the potential guiding demands. Then active instructions with augmented reality are provided to suit the worker's needs. The case studies have shown the feasibility and promise of applying the proposed system for training and assisting frontline workers. Also, our proposed self-aware and

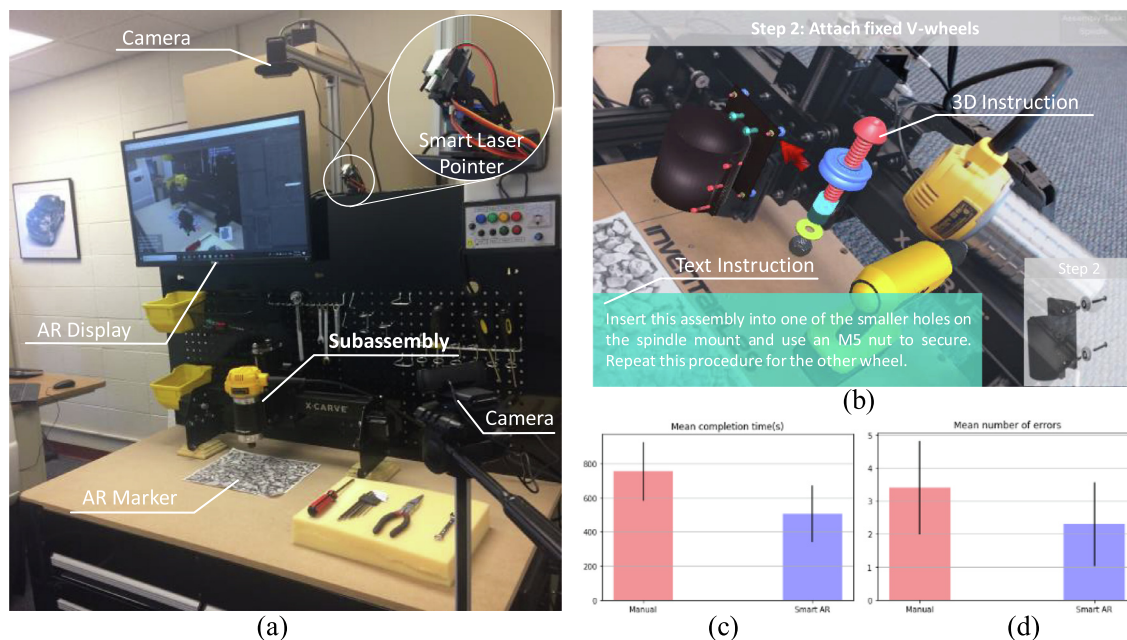


Fig. 4. (a) Experimental setup; (b) AR display content; Performance comparison between manual and AR guidance: (c) completion time and (d) number of errors.

active-guiding training & assistant system has constructed a framework for further studies in worker-centered intelligent manufacturing.

### Declaration of Competing Interest

None.

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