

DN 3.0 ServiceNow

WEEK 2

Platform Overview and Architecture

- **ServiceNow Platform:** Application Platform as a Service (aPaaS), cloud-based, used across various business functions.
- **Architecture:** Single data model, multi-instance architecture, high availability, and regular backups.

User Interface and Branding

- **Ways of Interaction:** Native UI, mobile apps, and service portal.
- **Supported Browsers:** Chrome, Microsoft Edge, Firefox, Apple Safari.
- **Mobile Apps:** ServiceNow Agent, Now Mobile, ServiceNow Onboarding.
- **Service Portal:** User-friendly self-service experience.
- **Authentication:** Local database, single sign-on, LDAP, OAuth 2.0, digest token, multi-factor authentication.
- **Role-Based Access:** User, group, role definitions, and access control.

Lists and Filters

- **List Elements:** Main list, title bar, filters, breadcrumbs, columns, and fields.
- **List Control and Context Menu:** Options for managing lists, grouping, sorting, exporting, and configuring lists.
- **Personalization:** Users can personalize lists and perform searches.

Forms

- **Form Elements:** Content frame, form title, form menu, form buttons.
- **Form Configuration:** Form layout, form design, related lists.
- **Templates:** Creating and using form templates for efficiency.

Task Management

- **Task Workflow:** Example of task assignment and resolution.
- **Task Table:** Core table for tasks, extended by other tables like incident, change, problem.
- **Assignment Rules:** Manual assignment, assignment rules, predictive intelligence, custom rules/scripts.
- **Service Desk Application:** Centralized module for accessing all tasks.

Notifications

- **Outbound and Inbound Notifications:** Sending and receiving notifications.
- **Notification Application:** Modules for managing notifications, email scripts, templates, filters, access restrictions.
- **Notification Form:** Fields and sections for configuring notifications.
- **Inbound Email Action:** Creating or updating records based on received emails.

Knowledge Management

- **Knowledge Articles:** Creation, benefits, and management.
- **Knowledge Application:** Modules for managing knowledge bases, articles, feedback, and administration.
- **Knowledge Form:** Fields and options for creating knowledge articles.
- **Import Articles:** Importing articles from external sources.

Service Catalog

- **Service Catalog Components:** Order, order form, ordering process.
- **Catalog Items:** Forms for requesting services/products.
- **Roles:** Admin, catalog admin, catalog manager, catalog editor.
- **Service Catalog Tasks:** Request, requested item, catalog task.
- **Stages:** Tracking request stages.

Tables and Fields

- **Data Structure:** Tables, records, fields, lists.
- **Table Relationships:** One-to-many, many-to-many, extended relationships.
- **Types of Tables:** Base tables, extended tables, core tables, custom tables.
- **Schema Map:** Graphical representation of table relationships.

Access Control List (ACL)

- **Types of Permissions:** Login, applications/modules, tables/records.
- **Access Control:** Security rules for tables, records, fields.
- **Operations Restricted:** CRUD operations, execute, add CI relations, save as template, report on, personalize choice.
- **ACL Form and Fields:** Type, operation, admin override, table/object, description, conditions.
- **ACL Rule Types:** Table.none, table.*, table.field.
- **ACL Execution:** How ACLs are evaluated and applied.

Data Import

- **Need for Data Import:** Bulk uploading data from various sources.
- **Ways of Data Import:** Import XML, import using list context menu, import sets.
- **Import Sets Components:** Data source, import set table, transform map, mapping assist, colase, target table.
- **Data Policies:** Enforcing mandatory fields during data import.

Configuration Management Database (CMDB)

- **CMDB Overview:** Managing configuration items and their relationships.
- **CI Form:** Fields and sections for configuration items.
- **CI Dependency View:** Graphical view of CI relationships.
- **CI Class Manager:** Managing CI classes and definitions.

Integration

- **Common Integrations:** CMDB, incident management, problem management, change management, user administration, single sign-on.
- **Integration Hub:** Single solution for integrating with third-party applications.

Update Sets

- **Purpose:** Moving configuration changes between instances.
- **Update Sets Application:** Modules for managing update sets.
- **Planning Process:** Ensuring same version, correct update set, instance cloning, identifying path, clear naming convention, preview and commit.
- **Promotion Path:** Development to production via UAT and staging.
- **System Update Set Tables:** Update set table, customer update table.

Events

- **Event Generation:** Business rules, scripting, flow, workflows.
- **Event Registry:** Capturing events.
- **Event Log:** Monitoring generated events.
- **Event Actions:** Sending notifications, configured actions, running scripts.

Platform Stats

- **Stats Module:** Provides system activity statistics affecting performance.
- **Information Provided:** Version, cluster, build name, instance name, memory, transactions, errors.