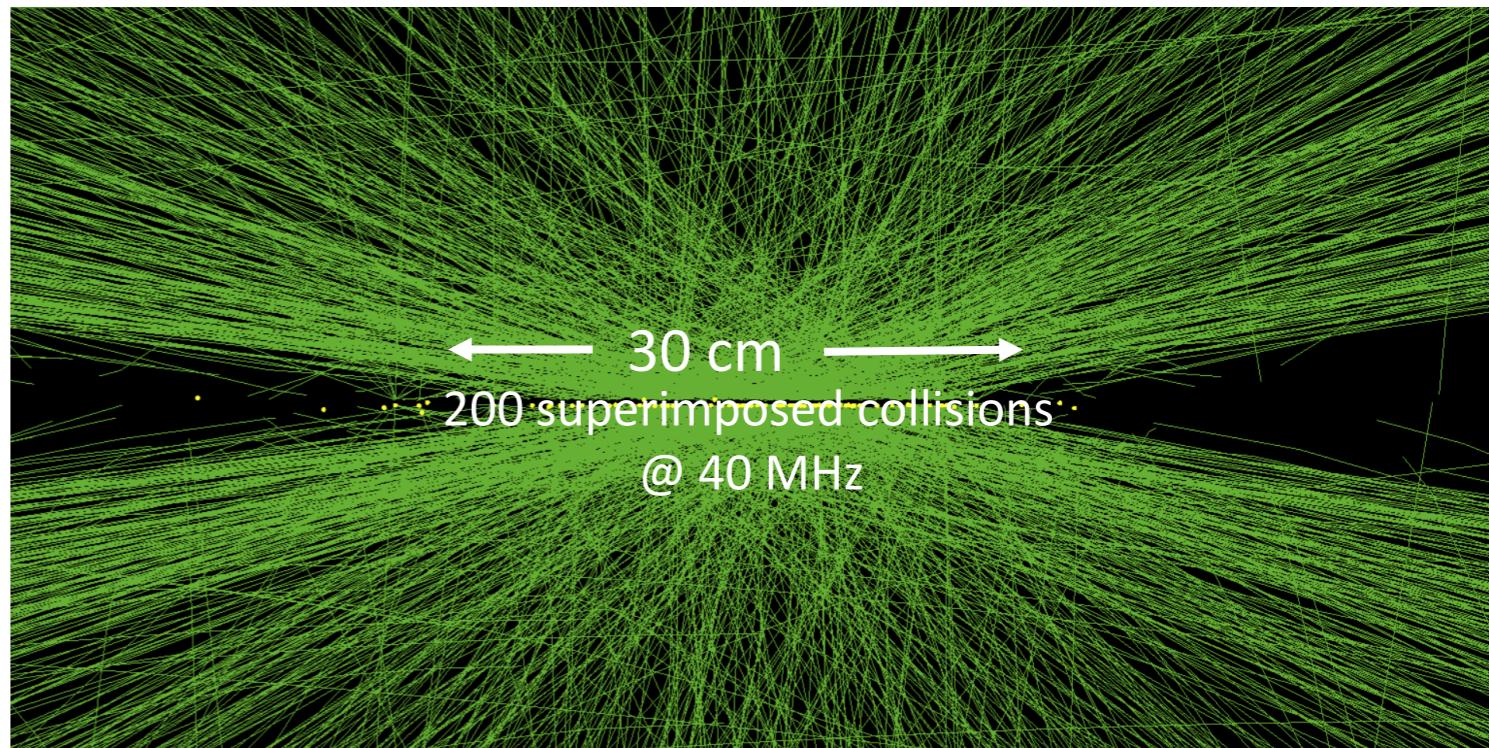
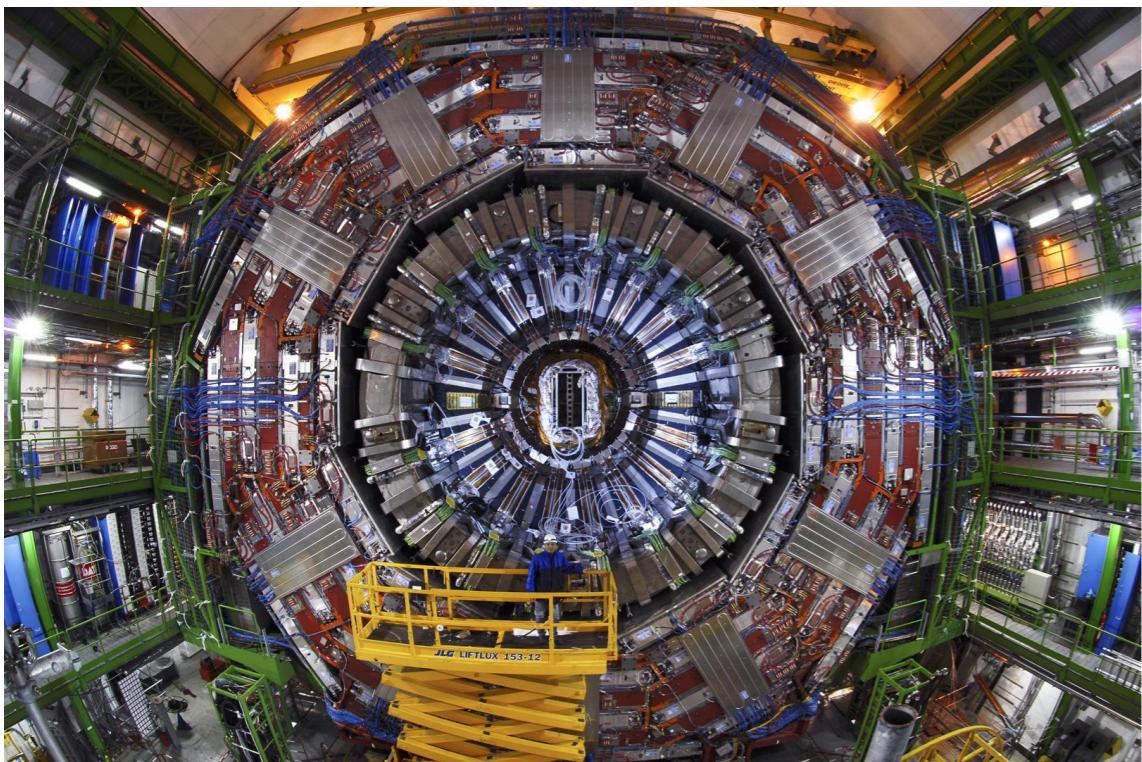


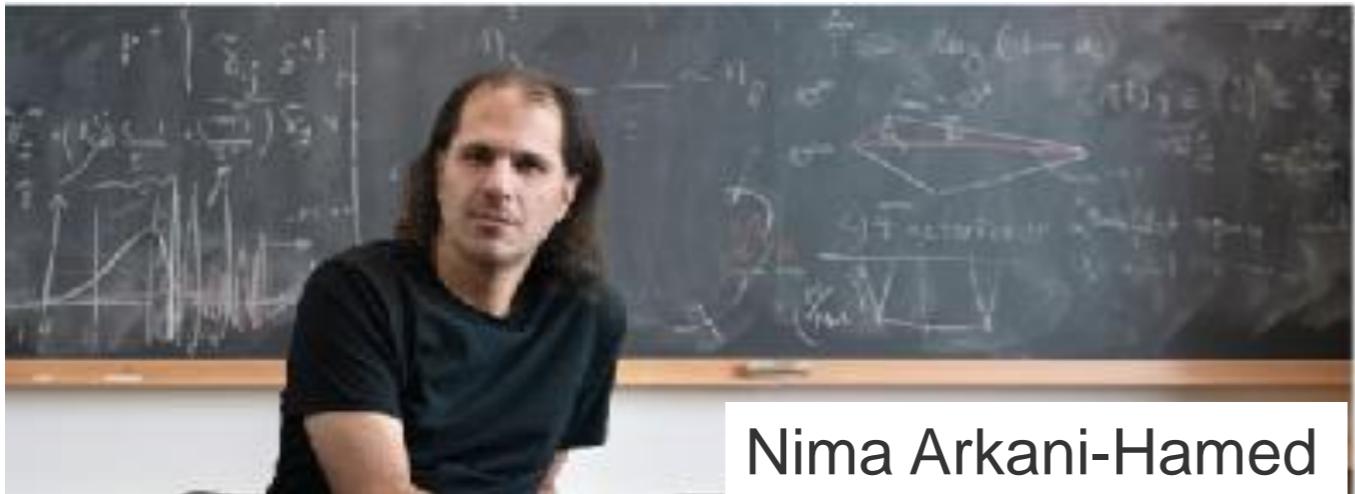
Why we need a CMS Upgrade ?

New Technologies to uncover New Physics

Frank Hartmann – CMS Upgrade Coordinator



CMS at HL-LHC – In other words ..



Nima Arkani-Hamed

CERN COURIER | International journal of high-energy physics

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FEATURE

Interview: In it for the long haul

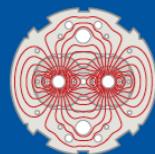
8 March 2019

“The discovery of the **Higgs particle** – especially with nothing else accompanying it so far – is unlike anything we have seen in any state of nature and is profoundly “new physics” in this sense ... theoretical attempts to compute the vacuum energy and the scale of the Higgs mass pose gigantic, and perhaps interrelated, theoretical challenges. While we continue to scratch our heads as theorists, the most important **path forward for experimentalists is completely clear: measure the hell out of these crazy phenomena!**”

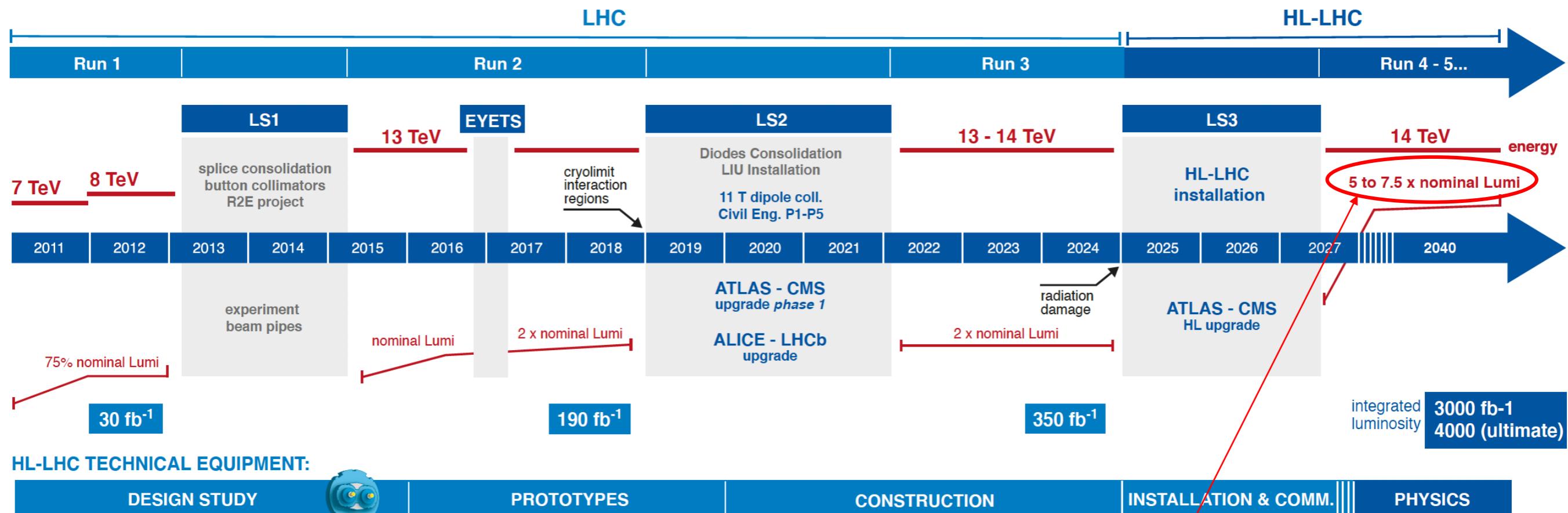
“It is the first example we’ve seen of the simplest possible type of elementary particle. It has no spin, no charge, only mass, and this extreme simplicity makes it theoretically perplexing. ...”

<https://cerncourier.com/in-it-for-the-long-haul/>

The LHC Luminosity Plan



LHC / HL-LHC Plan



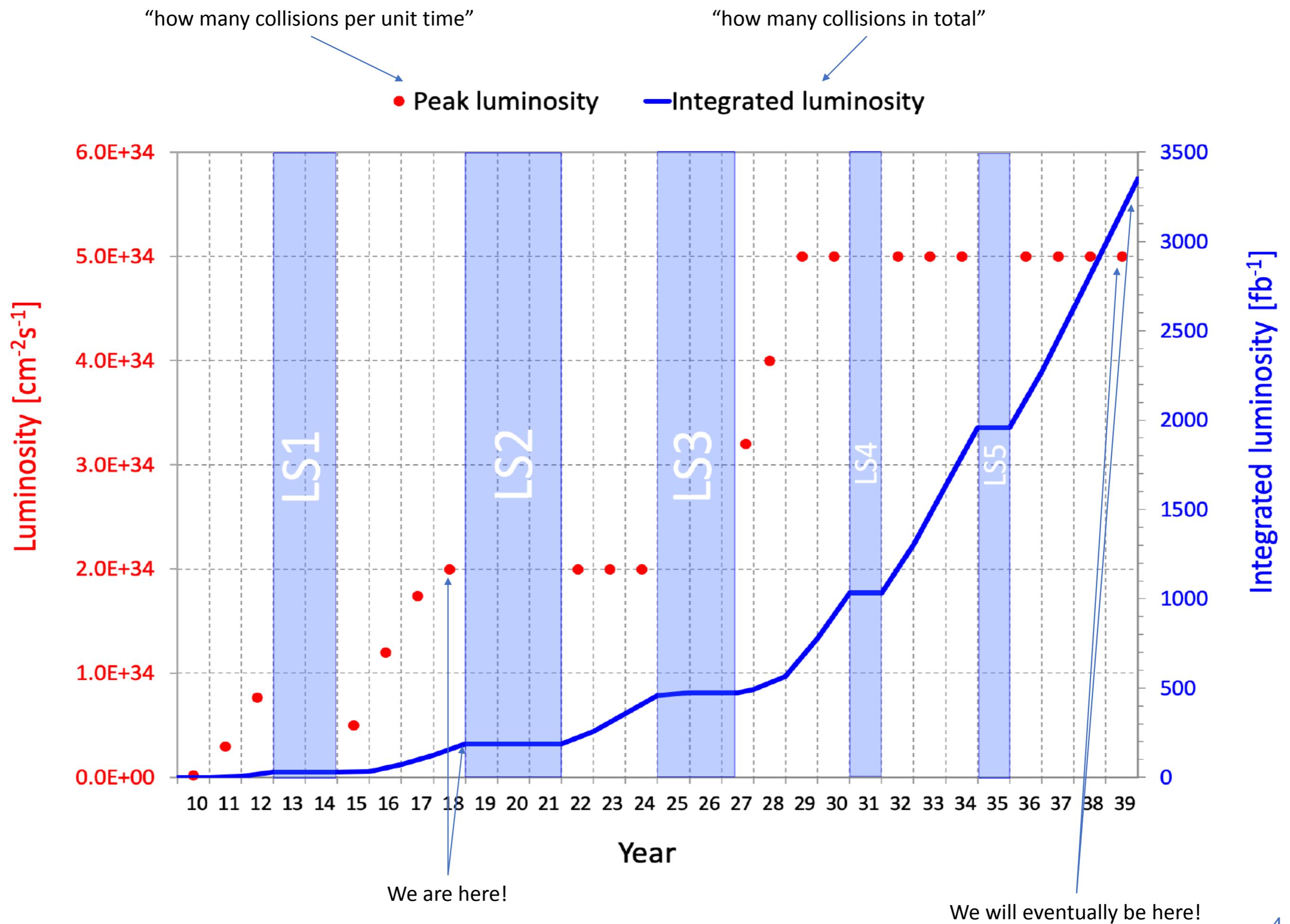
x5 Run1

So far LHC has delivered 5% or less of the total planned integrated luminosity!

x2 Run2

Notice, this is the Nominal Scenario:
 $L = 5.0 \times 10^{34} \text{ cm}^{-1}\text{s}^{-1}$ up to 3000 fb^{-1} (140 PU)
The Ultimate Scenario foresees:
 $L = 7.5 \times 10^{34} \text{ cm}^{-1}\text{s}^{-1}$ up to 4000 fb^{-1} (200 PU)

x10 Run3

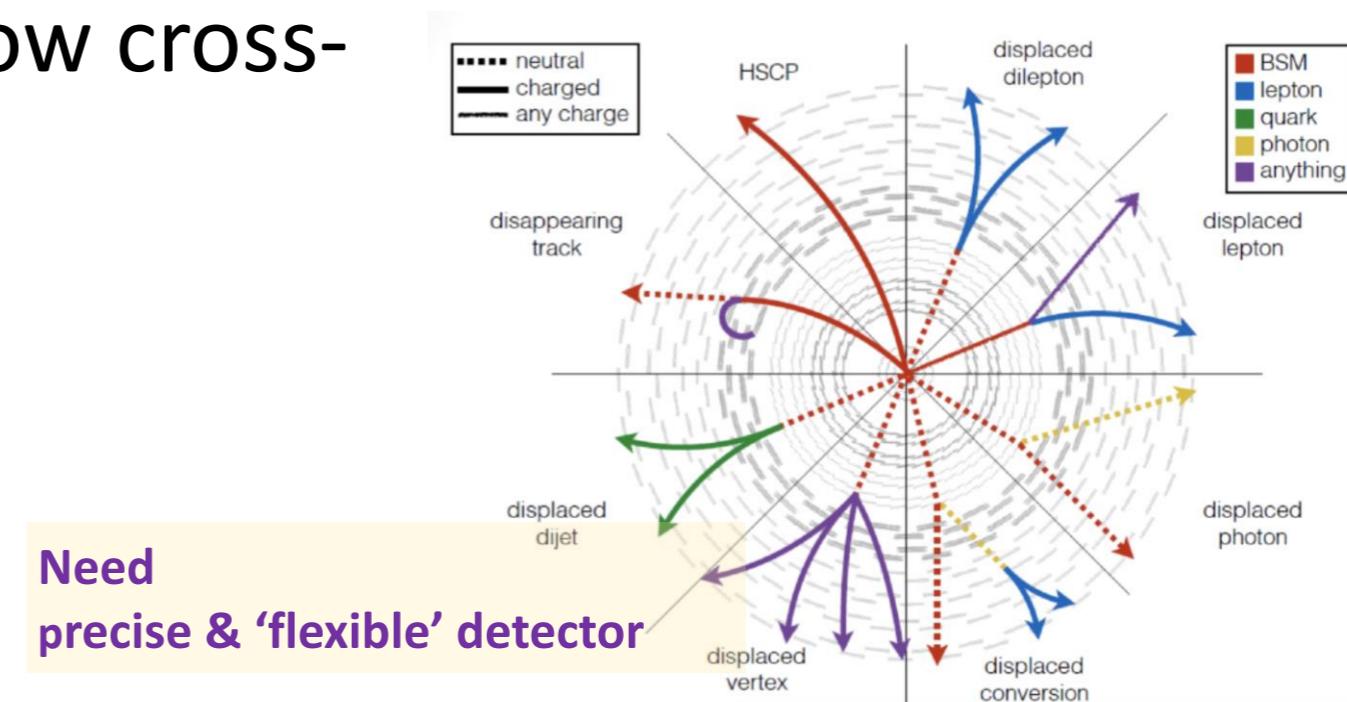
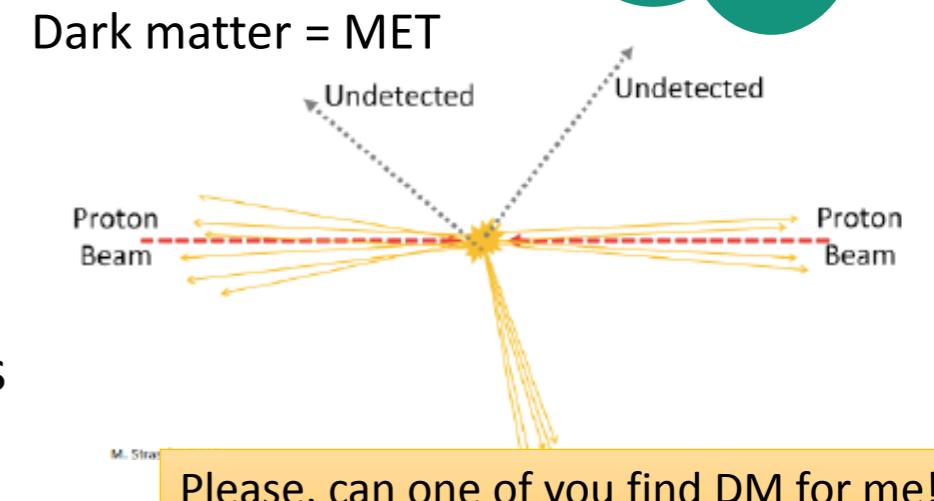


Raison d'être

It's all about
high statistics

And better
detectors

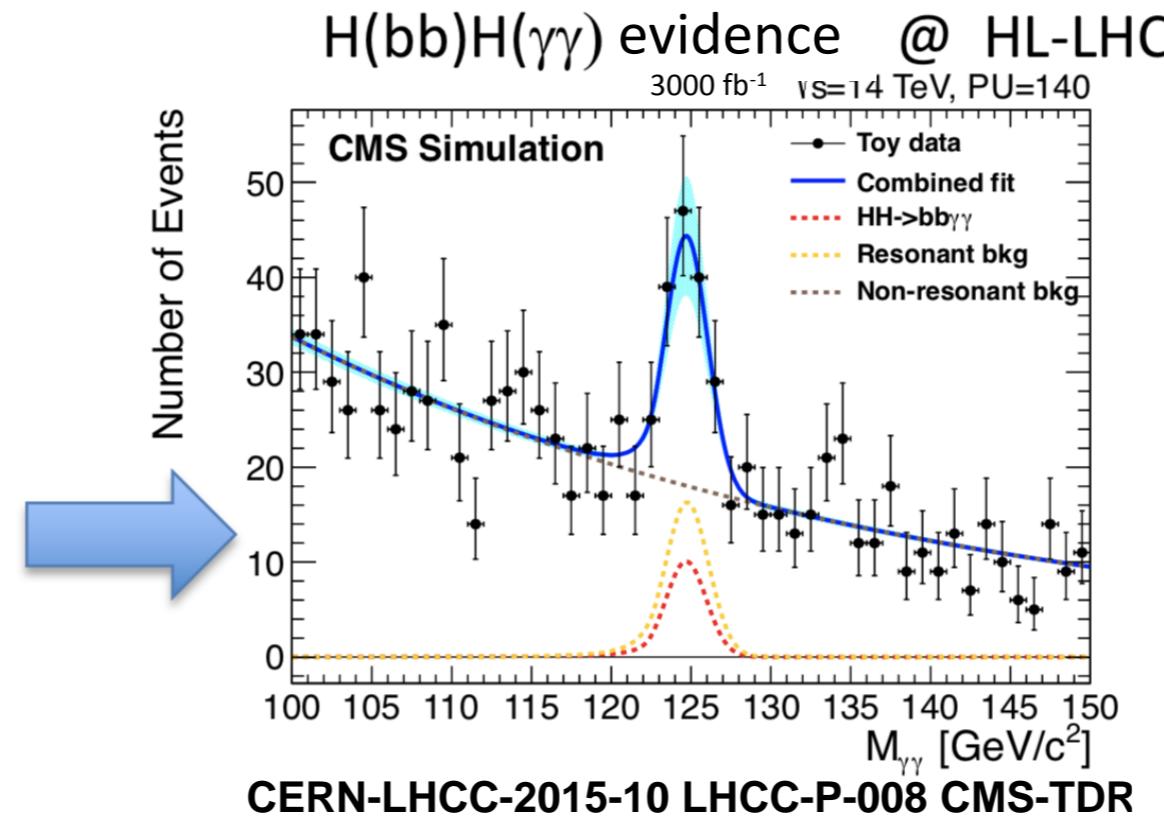
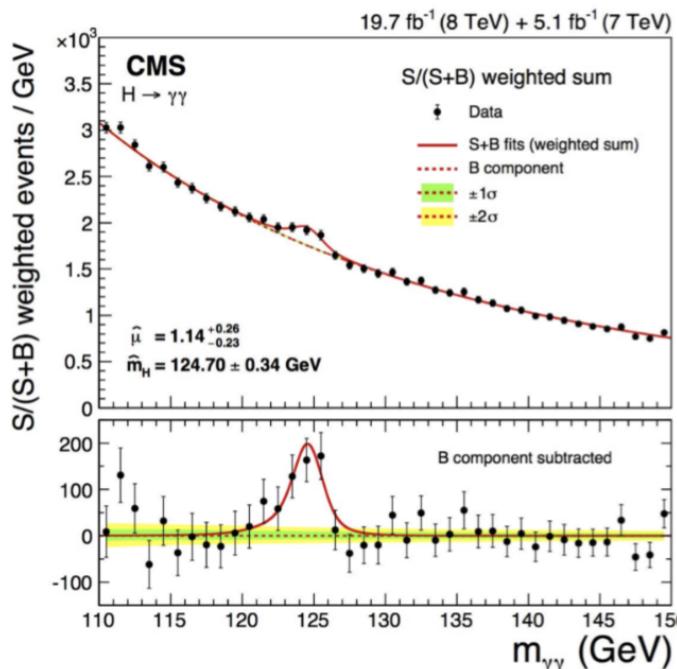
- HL-LHC is a Higgs factory, will produce > 150M Higgs bosons
 - Including ~120k of pair produced events
 - Enables a broad program:
 - Precision O(1-10%) measurements of coupling
 - potential to reveal new, hidden particles in loops
 - Exploration of Higgs potential (**HH** production)
 - Yukawa to 2nd generation, e.g. $H \rightarrow \mu\mu$
 - BSM Higgs searches
 - extra scalars, resonances, exotic decays...
- & New Physics – weak scales - low cross-section
 - Long Lived Particles
 - Special triggers will be challenging
 - Dark Matter
 - Supersymmetry
 - Extra Dimensions



= Endless opportunities (studies, hardware, etc.)

This time, we're after Higgs-Pairs (di-Higgs)

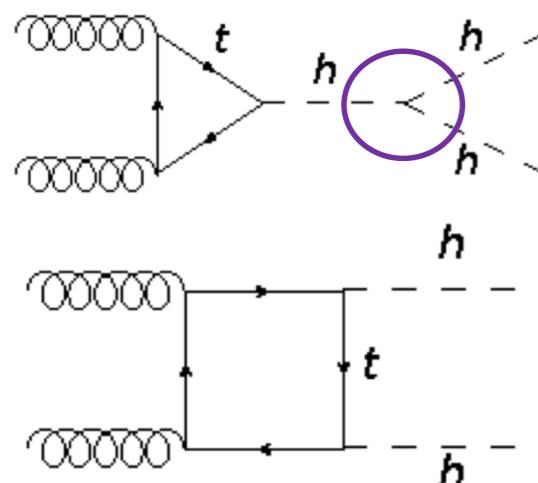
$H \rightarrow \gamma\gamma$ discovery in Run1



Channel	Significance	
	Stat. + syst.	Stat. only
bbbb	0.95	1.2
bbττ	1.4	1.6
bbWW($\ell\nu\ell\nu$)	0.56	0.59
bbγγ	1.8	1.8
bbZZ($\ell\ell\ell\ell$)	0.37	0.37
Combination	2.6	2.8

02

Higgs self-interaction



New tracker: **+15%** efficiency per b
 HGCAL: **+10%** efficiency per γ
 Muon: **+ 17%** efficiency μ
 Timing: another **+ 6 - 20% (comb.)**

Statistically $bb\gamma\gamma$ seems the most promising channel

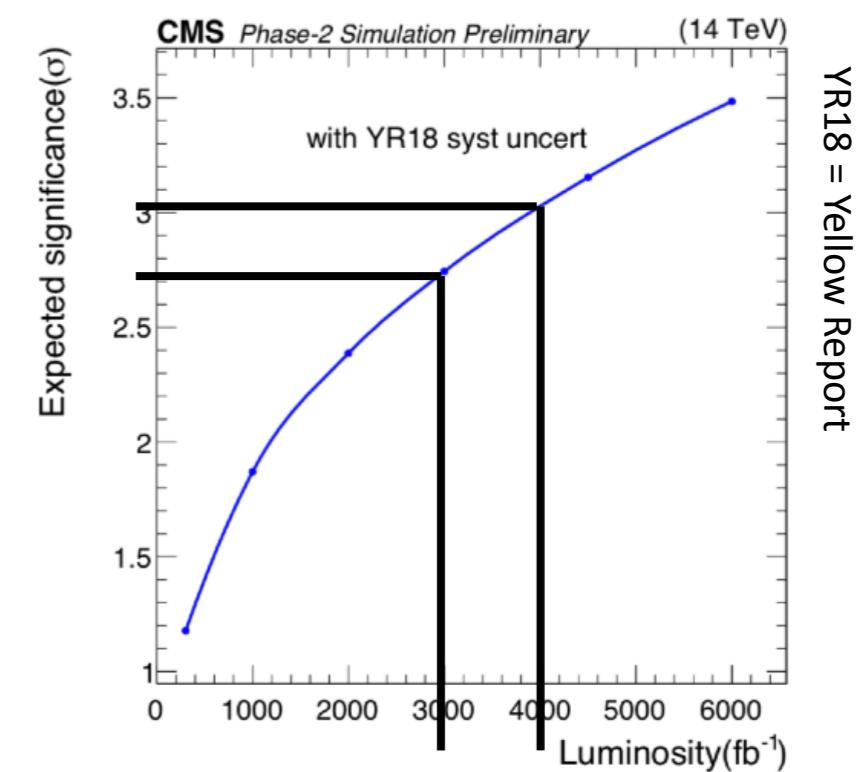
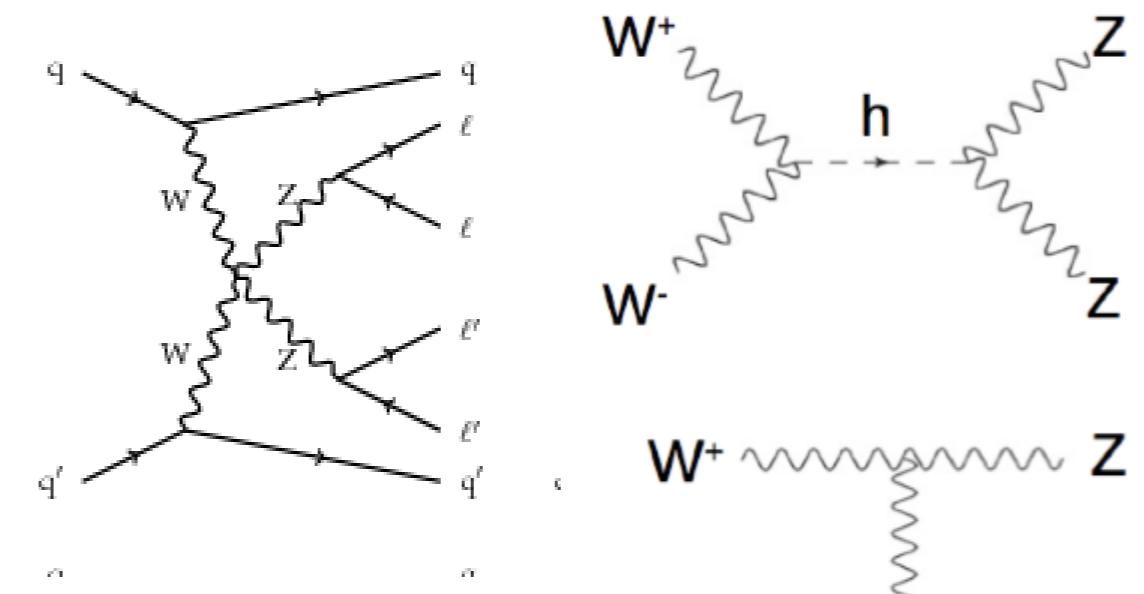
Combined with ATLAS, **4σ** might be possible (3000 fb^{-1})

NB.: 20 years to achieve HH with $\sim 3 \sigma$ with CMS

Vector Boson Fusion VBF - Scattering VBS

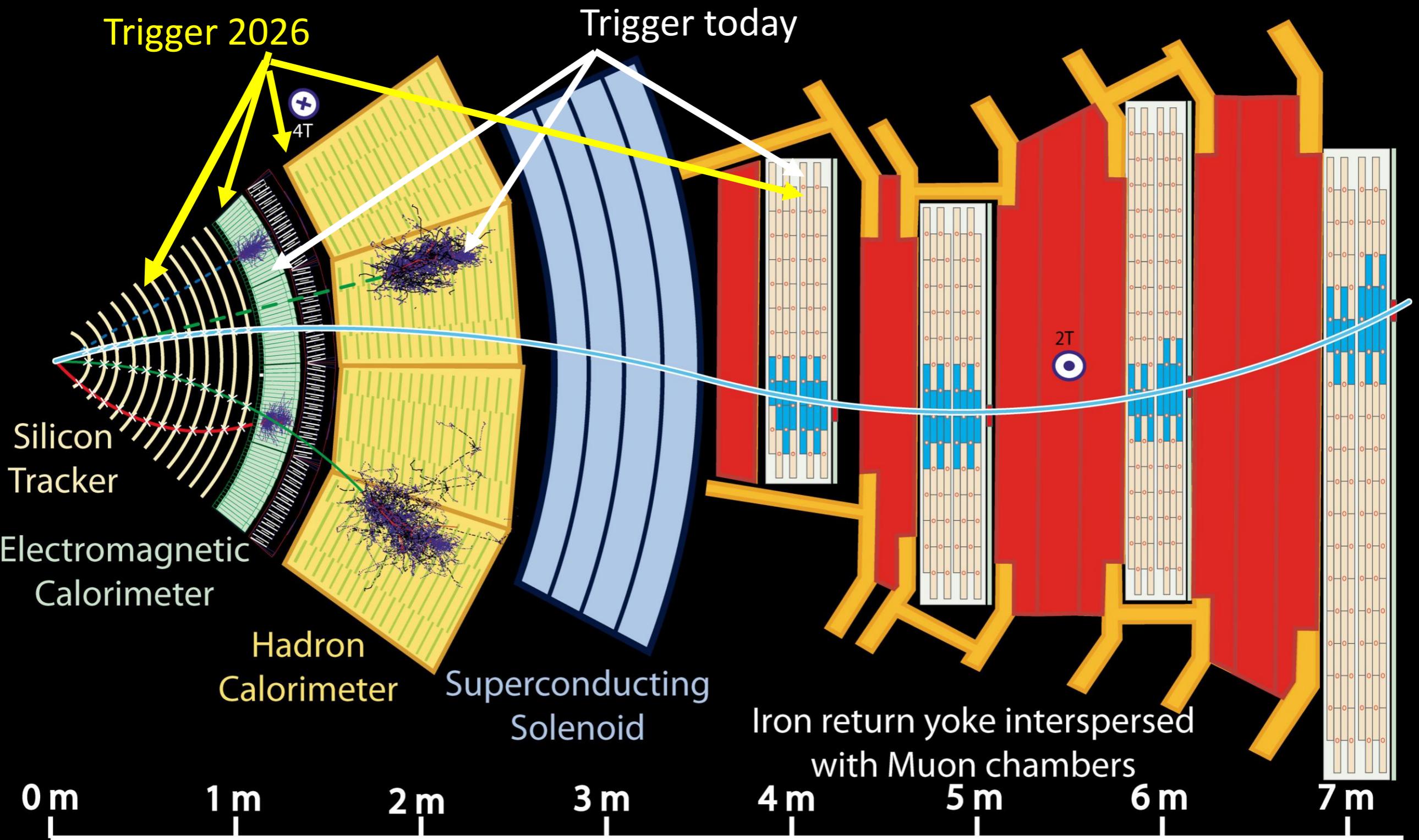
- The longitudinal W scattering is one of the essential probes of Higgs mechanism
 - The Higgs unitarizes W_L scattering that otherwise would be divergent.
- Deviation = new physics
- VBF - Distinctive signature:
(forward jets from initial state quarks)
→ **forward region/extension crucial**
 - CMS is doing this with big verve
 - Pixel, Muons, Calorimeter, Timing

$V_L V_L \rightarrow V_L V_L$ discovery significance
up to 2.75σ (combining $WWjj + WZjj$)



Interested in upgrade physics studies?

Contact:
Sezen Sekmen, Alexander Savin, POGs, systems



Key:

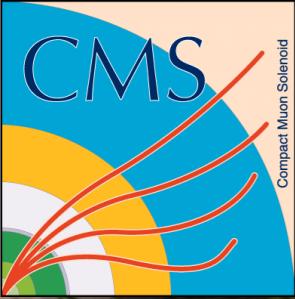
— Muon

— Electron

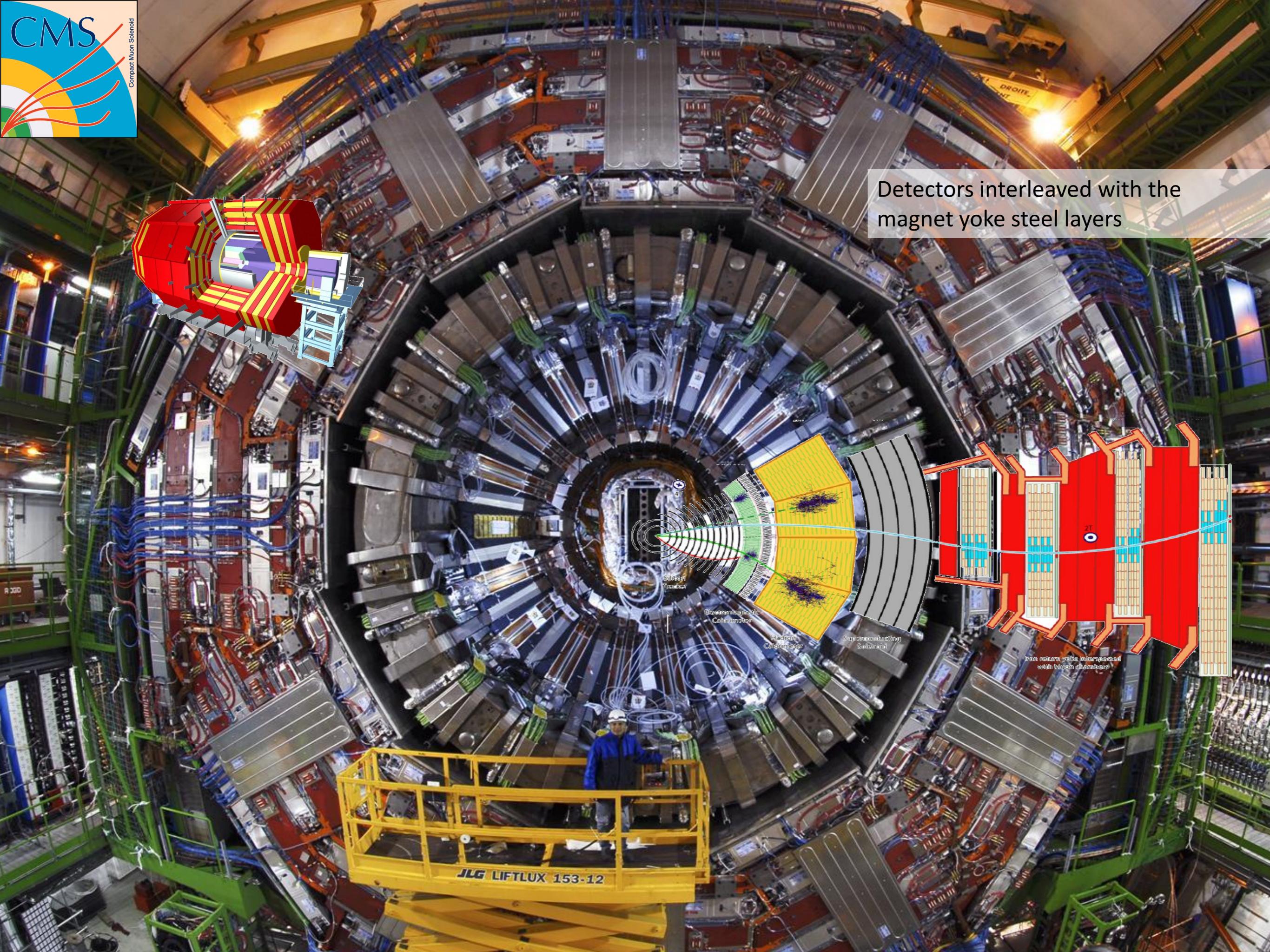
- - - Neutral Hadron (e.g. Neutron)

— Charged Hadron (e.g. Pion)

----- Photon

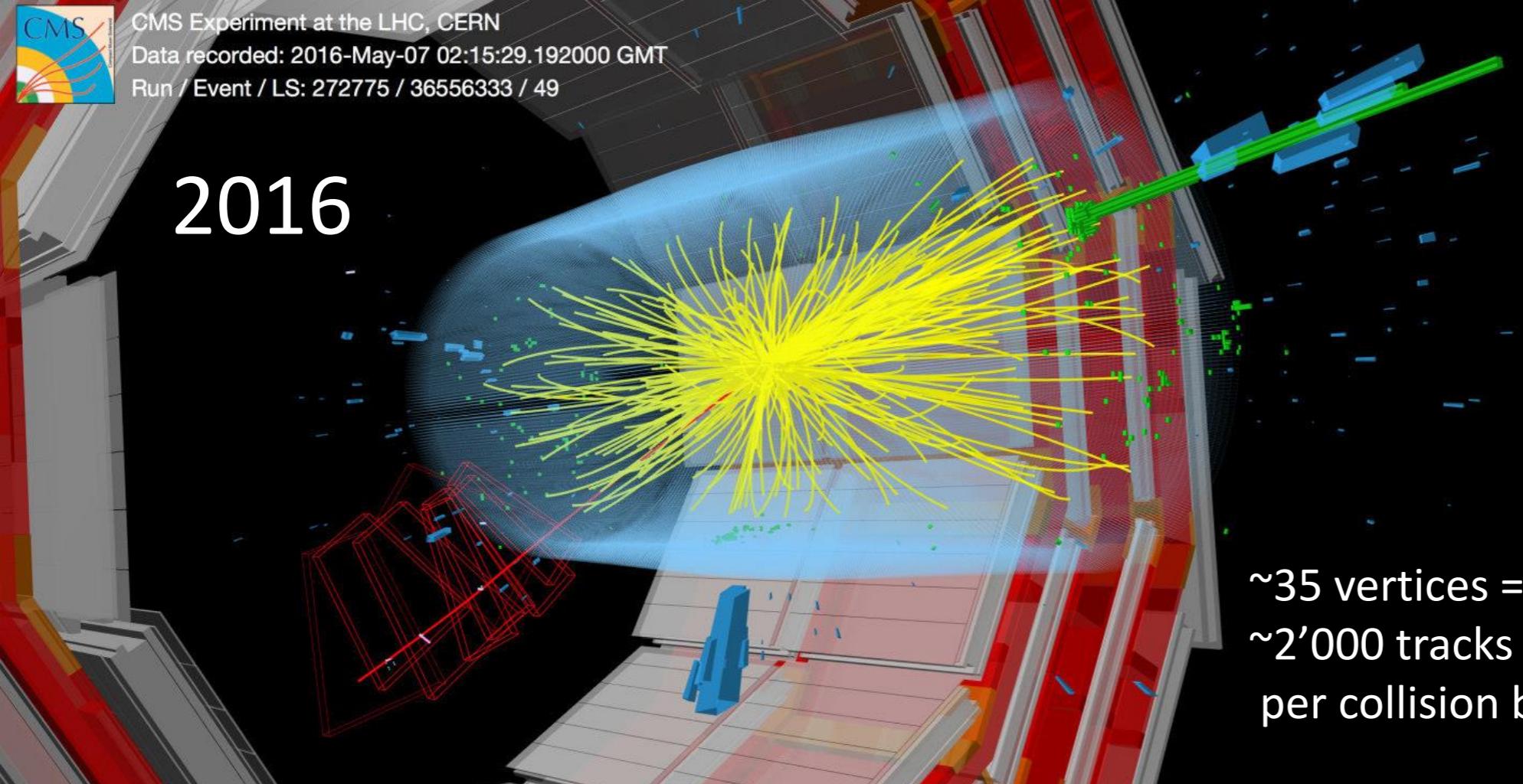


Compact Muon Solenoid



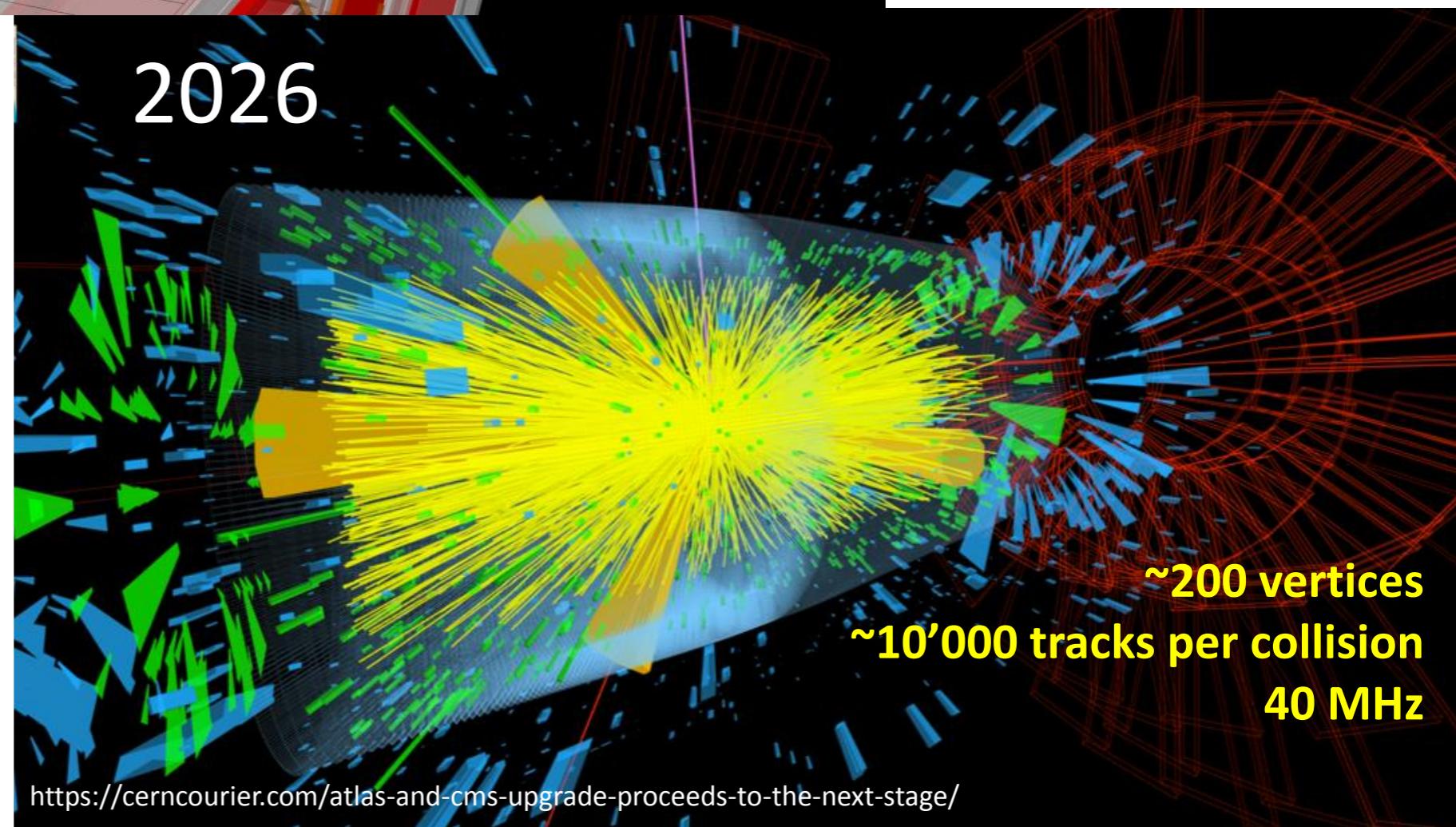
Detectors interleaved with the
magnet yoke steel layers

2016



~35 vertices = 40 collisions = pile-up
~2'000 tracks
per collision bunch (40MHz)

2026



~200 vertices
~10'000 tracks per collision
40 MHz

Bottlenecks

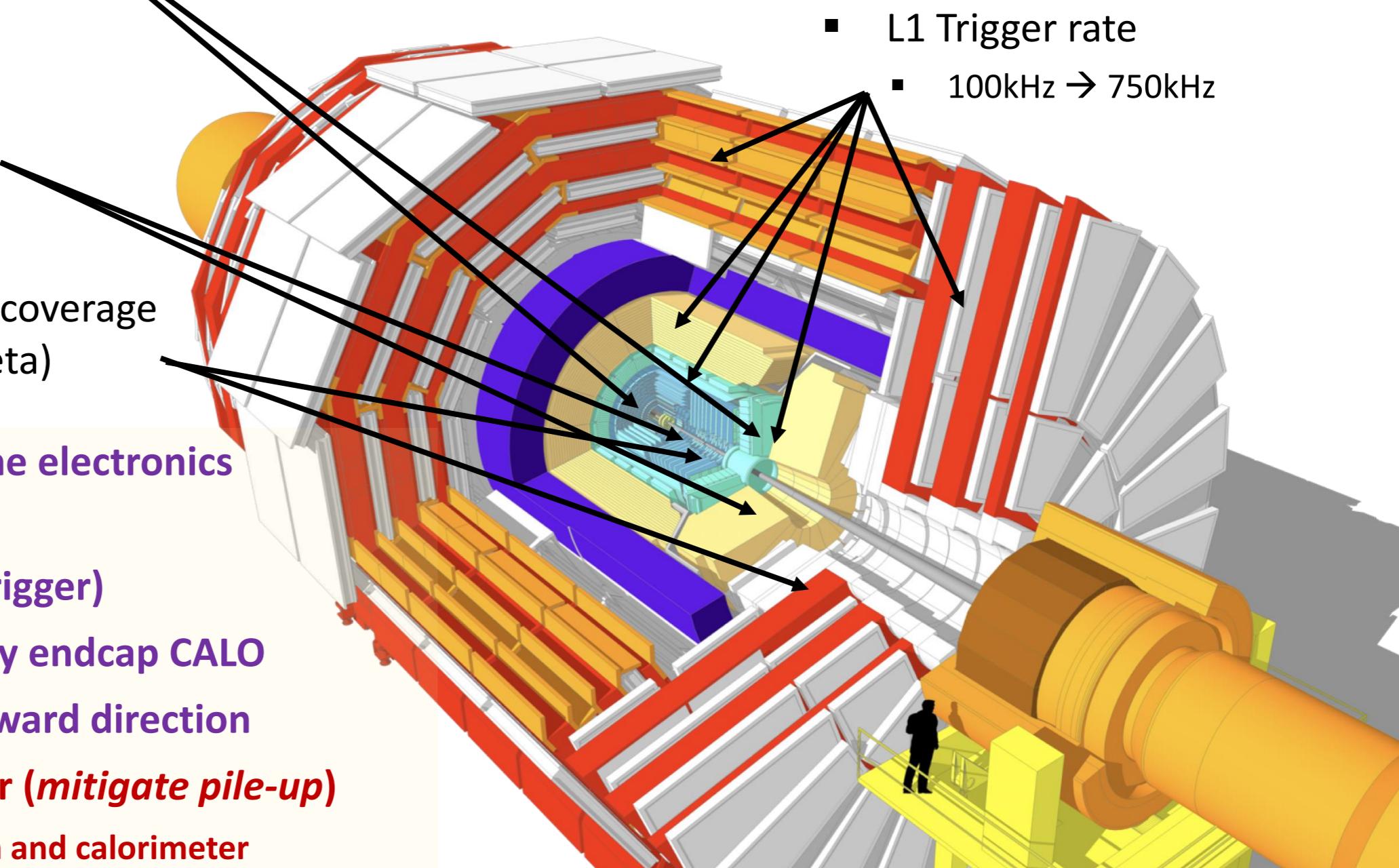
Radiation tolerance improvement
(*silicon sensors*)

Channel granularity
Silicon, GEM

Increase coverage
(mostly eta)

- Replace (most of) the electronics
 - Increase bandwidth
- New Tracker (incl. trigger)
- New high granularity endcap CALO
- Extend Muon in forward direction
- Add Timing Detector (*mitigate pile-up*)
 - Add timing in Muon and calorimeter

- L1 Trigger latency (storage on FE chip)
 - ECAL $3.8\mu\text{s} \rightarrow$ streaming
 - TK $6.4\mu\text{s} \rightarrow 12.5\mu\text{s}$
- L1 Trigger rate
 - $100\text{kHz} \rightarrow 750\text{kHz}$



Who is Who

- Interested in upgrades?

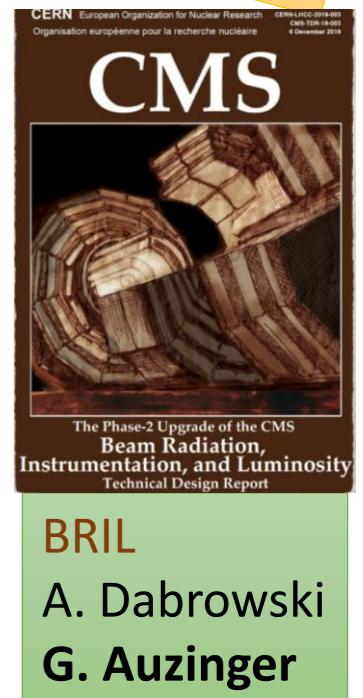
You want to build the next detector? Yes?

- Whom to contact?

- Paolo Rumerio, Tommaso Boccali, myself is a good start

- An even better start are the Project Managers (PM) and System Upgrade Coordinators (SUC).

Mind, you really can!!
This is a unique opportunity!



Upgrade Studies
A. Savin, S. Sekmen

Barrel Calo
S. Argiro'
B. Hirosky

HGCAL
K. Gill

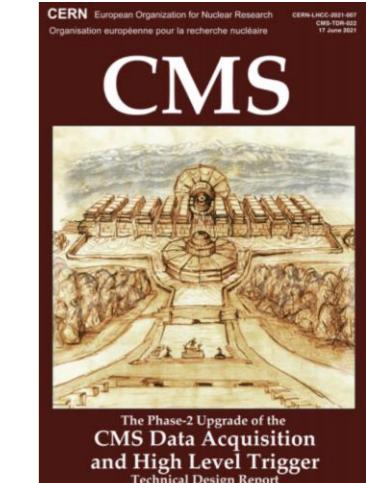
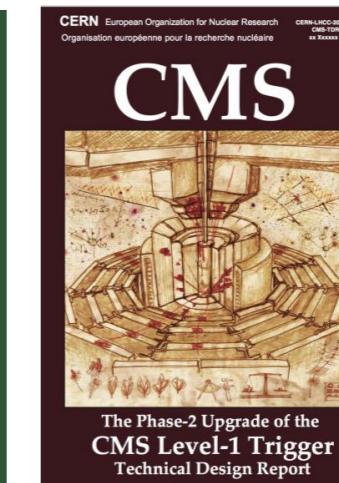
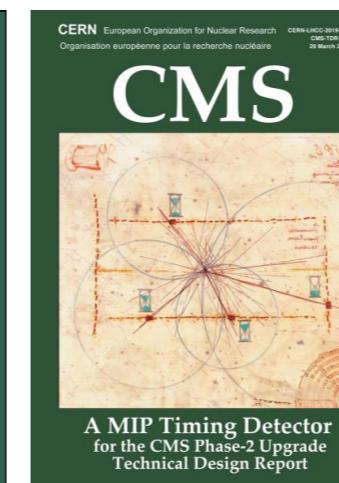
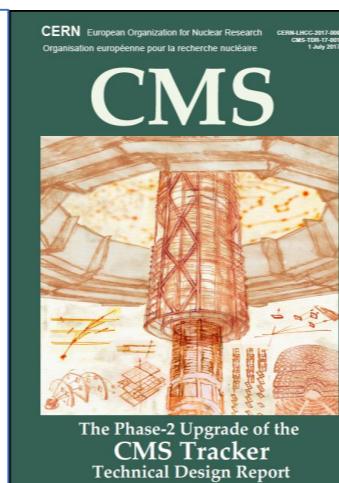
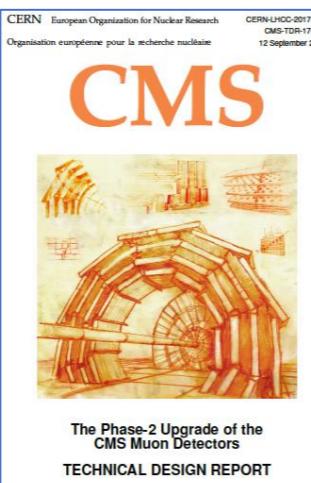
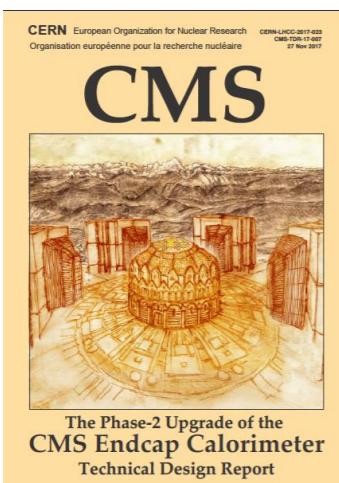
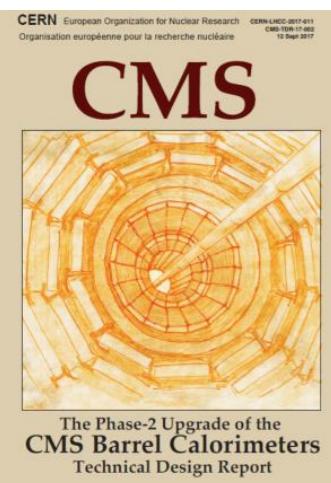
Muon
G. Pugliese
A. Korytov

Tracker
E. Butz
A. Venturi

MTD
T. Tabarelli

L1 Trigger
A. Zabi
M. Bachtis

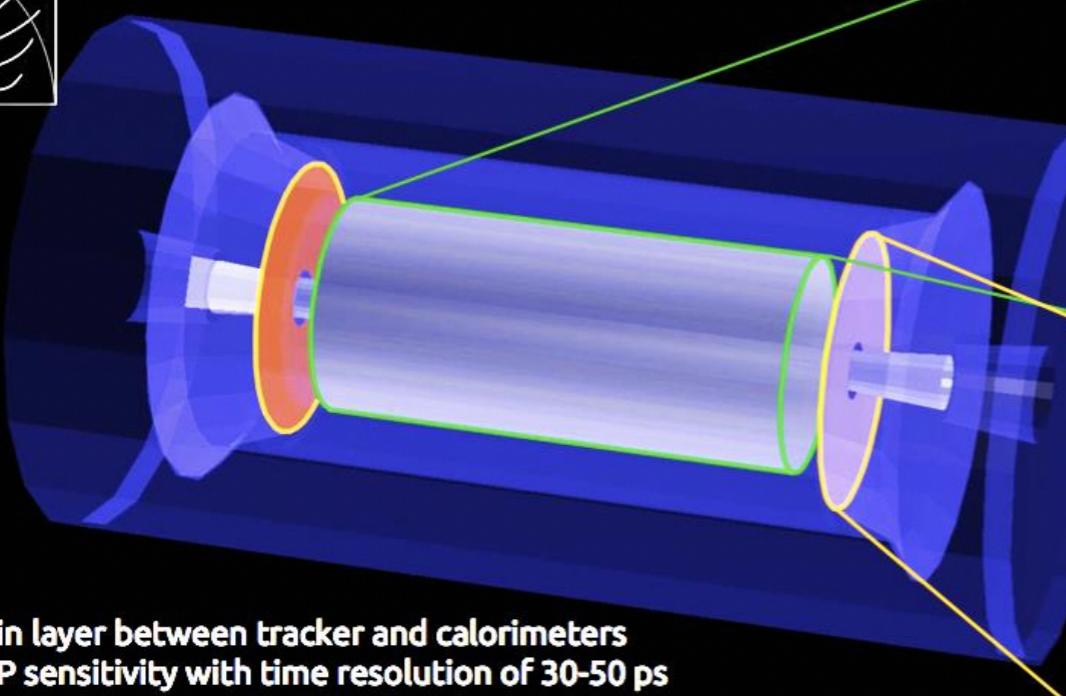
DAQ E. Meschi
HLT S. Beauceron
T. Tomei



On the technology aspect

From our external reviewers:

“We want to note (again) that these projects are unprecedented in scale in particle physics, shift various paradigms, and employ technologies that have never before been exercised by the field.”

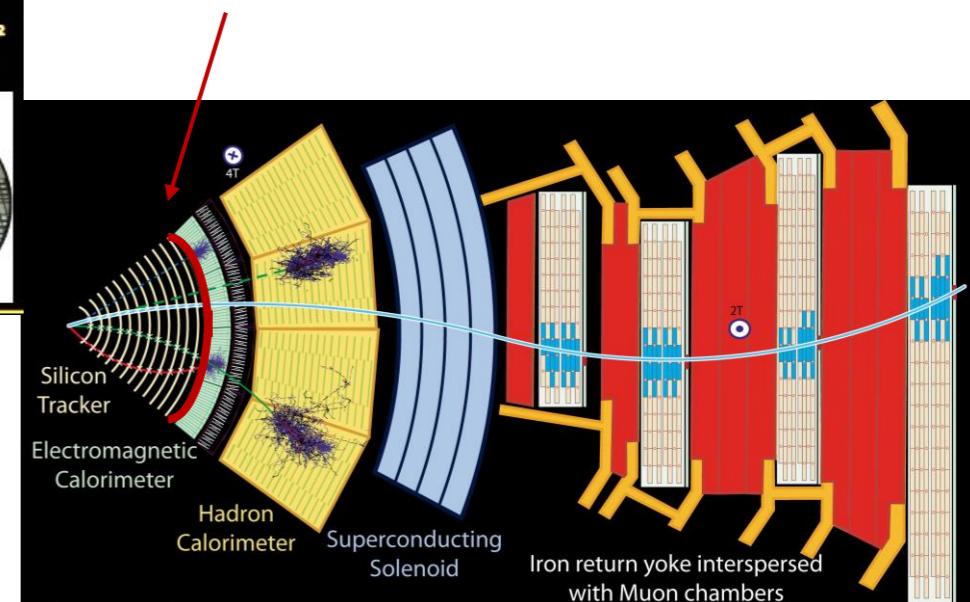


- Thin layer between tracker and calorimeters
- MIP sensitivity with time resolution of 30-50 ps
- Hermetic coverage for $|\eta| < 2.9$

BARREL
Surface $\sim 40 \text{ m}^2$
Number of channels $\sim 332\text{k}$
Radiation level $\sim 2 \times 10^{14} \text{ n}_{\text{eq}}/\text{cm}^2$
Sensors: LYSO crystals + SiPMs

ENDCAPS
Surface $\sim 15 \text{ m}^2$
Number of channels $\sim 4000\text{k}$
Radiation level $\sim 2 \times 10^{15} \text{ n}_{\text{eq}}/\text{cm}^2$
Sensors: Low gain avalanche diodes

Between Tracker
and Calorimeter



30 ps timing – the extra independent parameter makes the difference

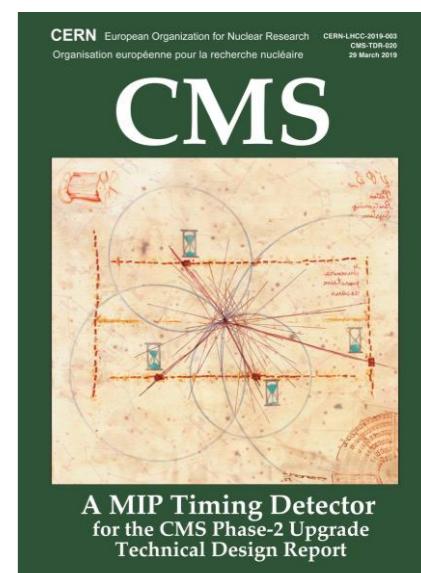
MTD MIP Timing Detector

Interested in MTD :

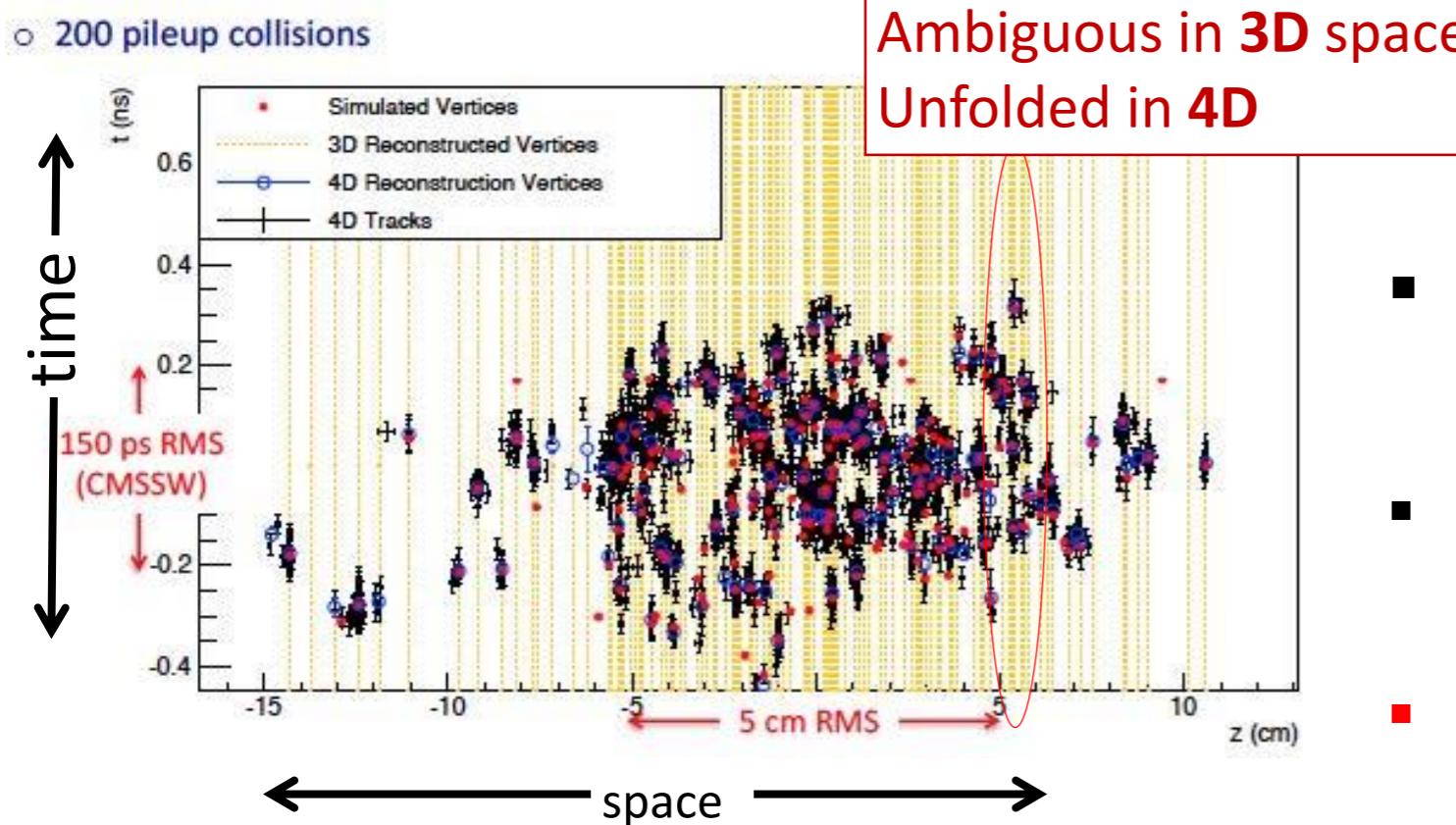
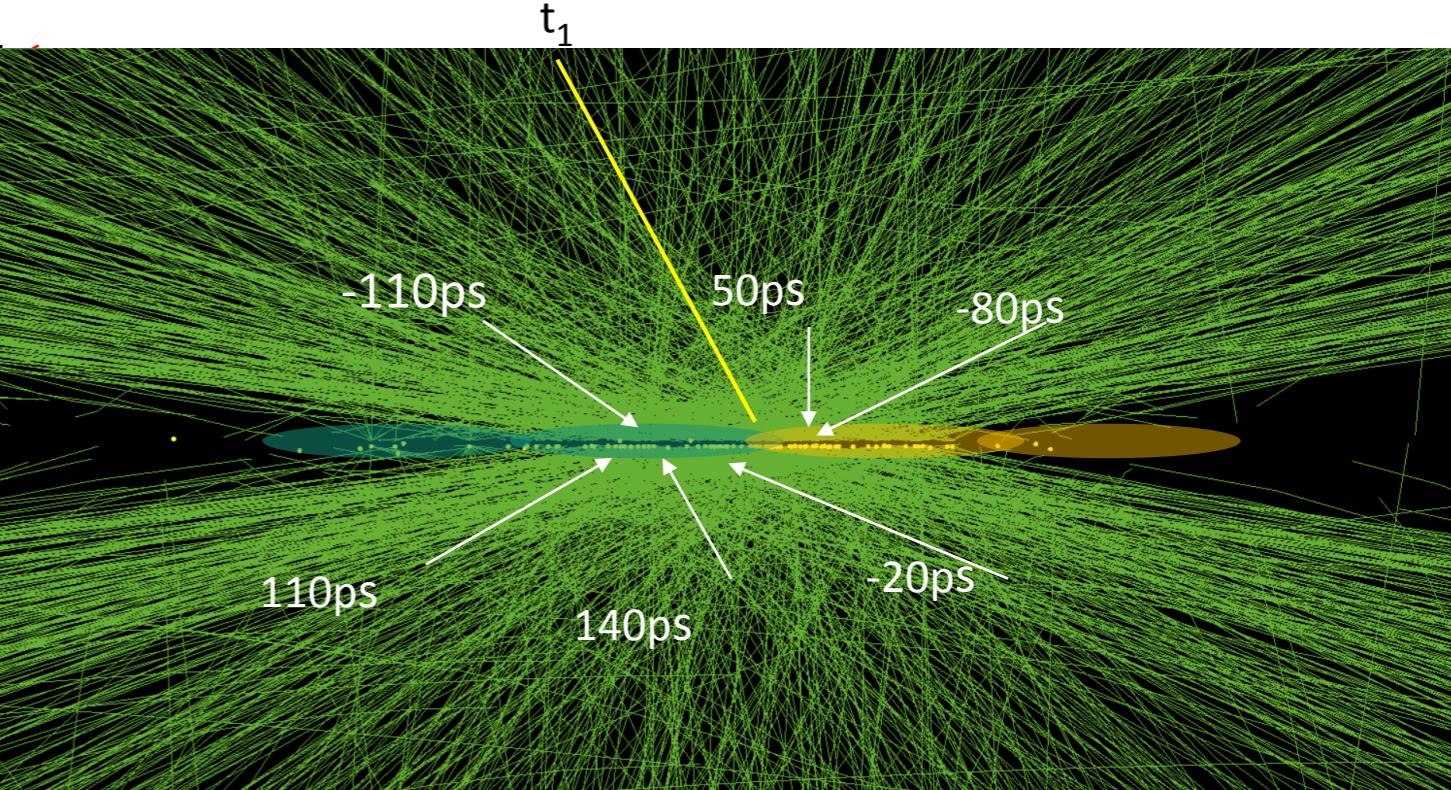
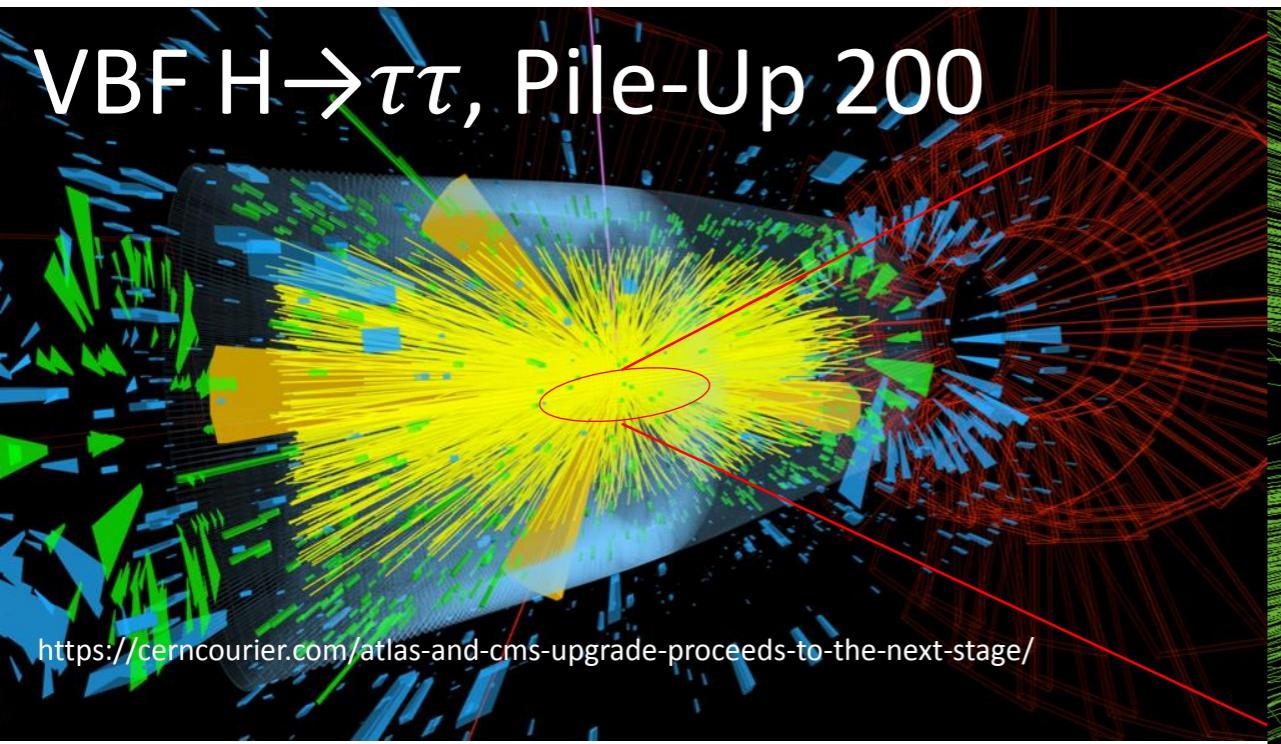
Contact:

Tommaso Tabarelli, David Stuart

CERN-LHCC-2019-003 CMS-TDR-020



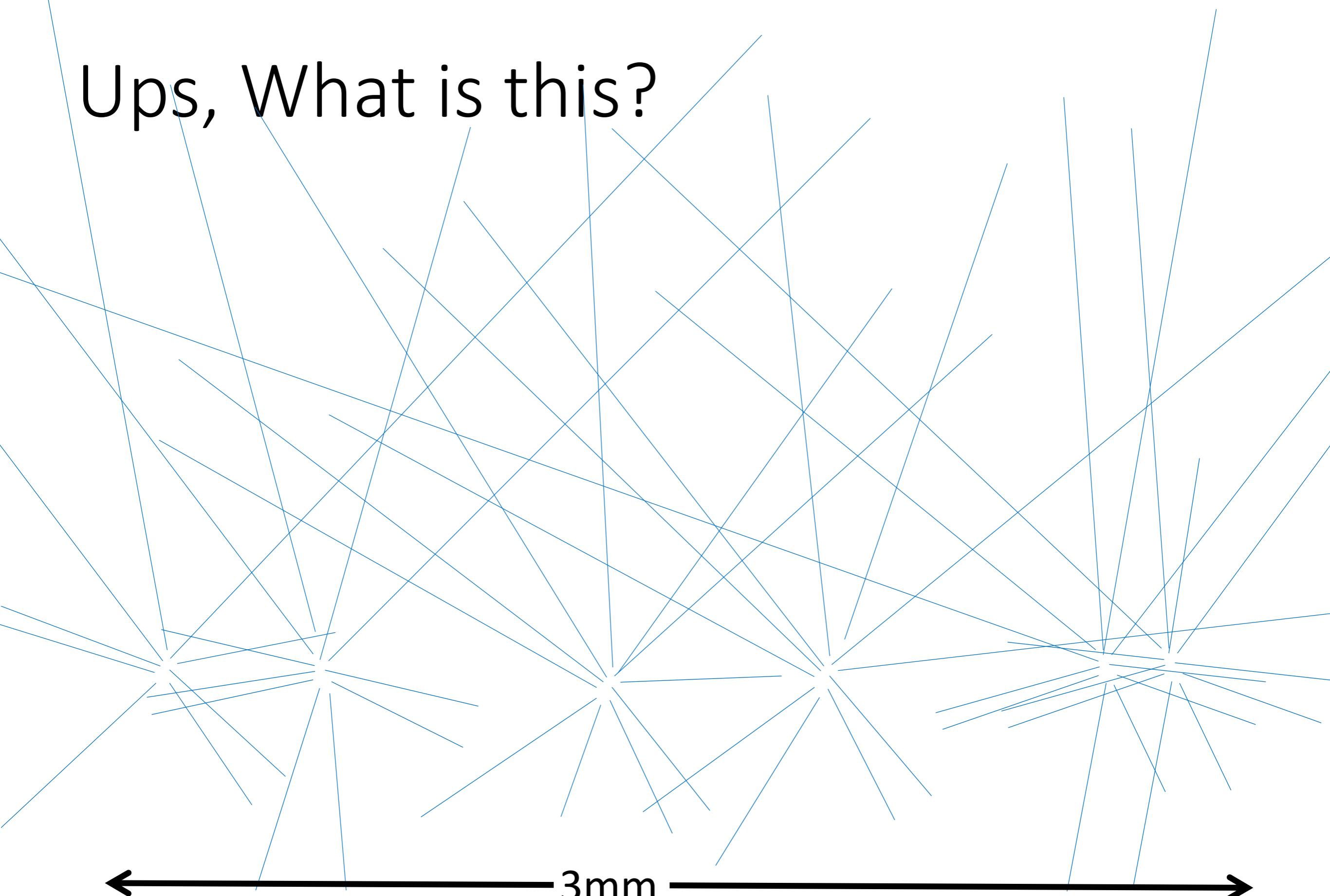
Sorting the mess even better



~10'000 tracks
per collision bunch

- @ PU=200
Vertex density ~ 1 vertex/mm
- A 30 ps resolution (y axis \leftarrow plot) allows to resolve vertices at the same z
- “you get close to a Run-2 PU situation”

Ups, What is this?



Pile-up of vertices = mess

Better?

$\sigma_t = 100 \text{ ps}$

3mm

Much better

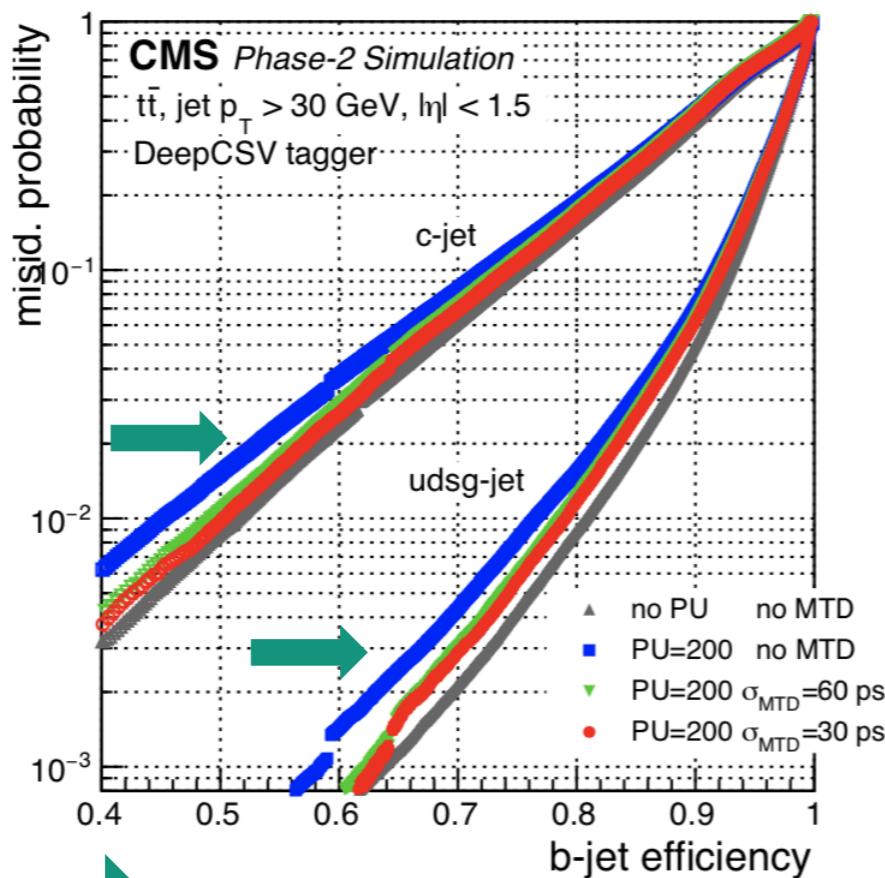
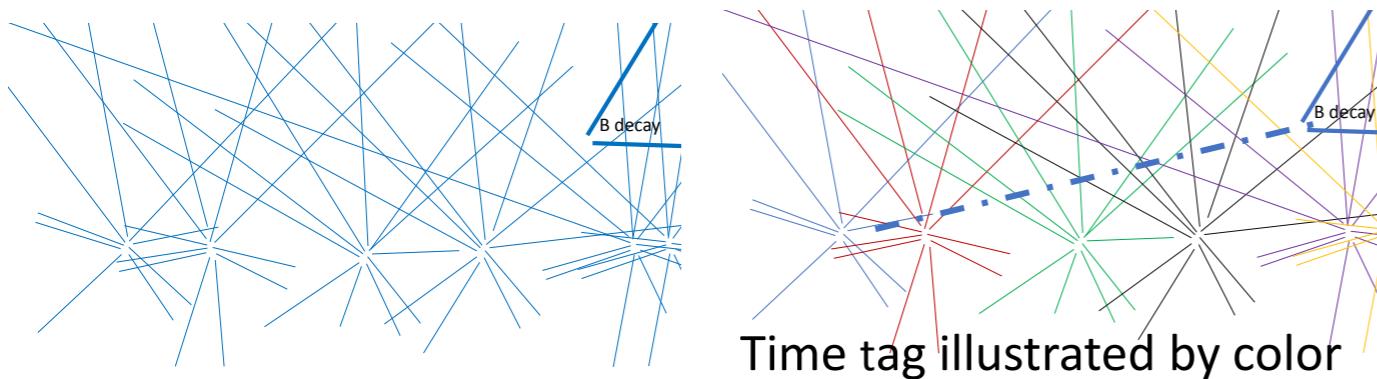
$\sigma_t = 30 \text{ ps}$

← 3mm →

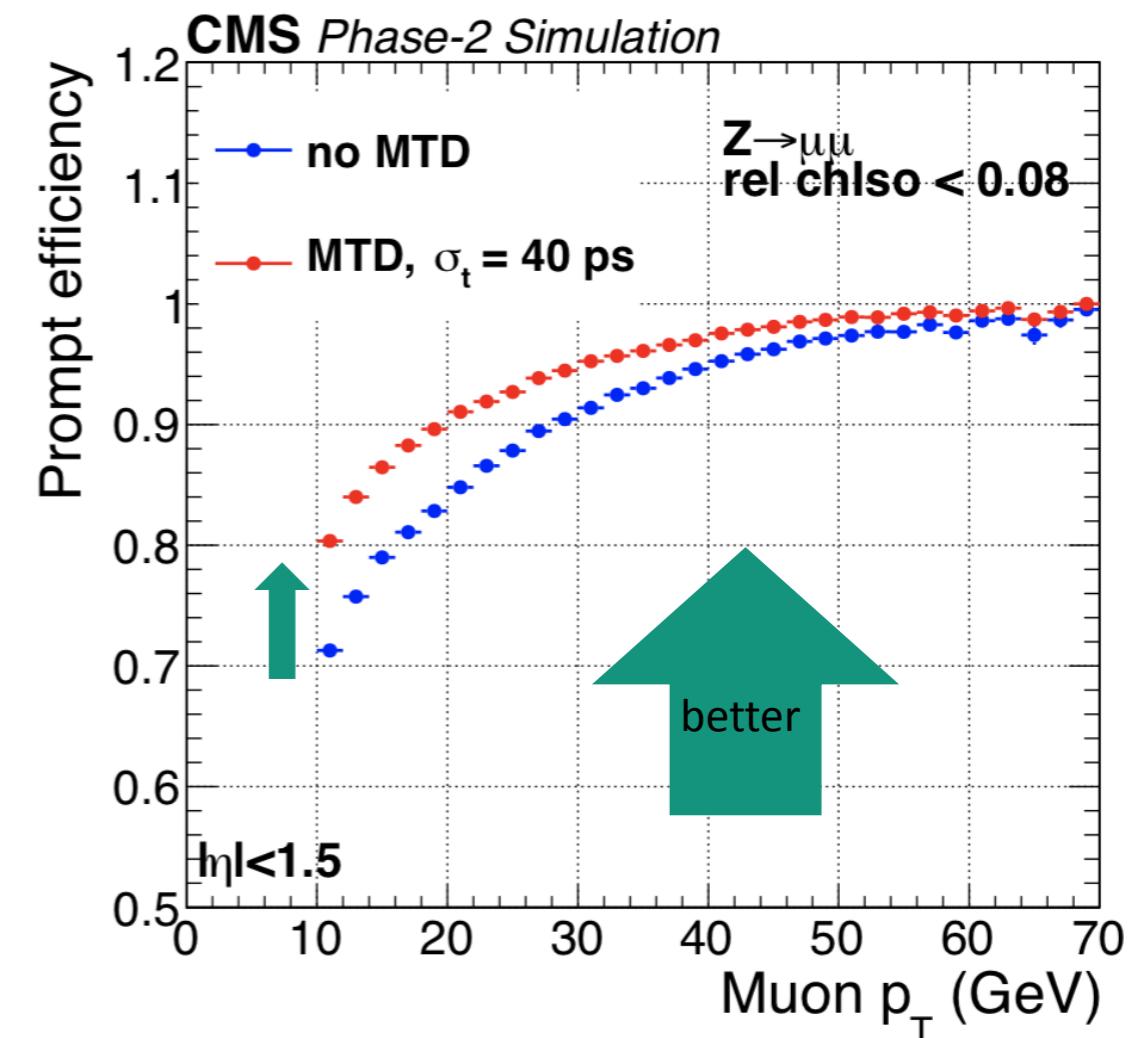
"time" your performance

Mitigates pile-up and vertex cleaning

'Unfolding' b (e.g. $\text{HH} \rightarrow bbbb$)

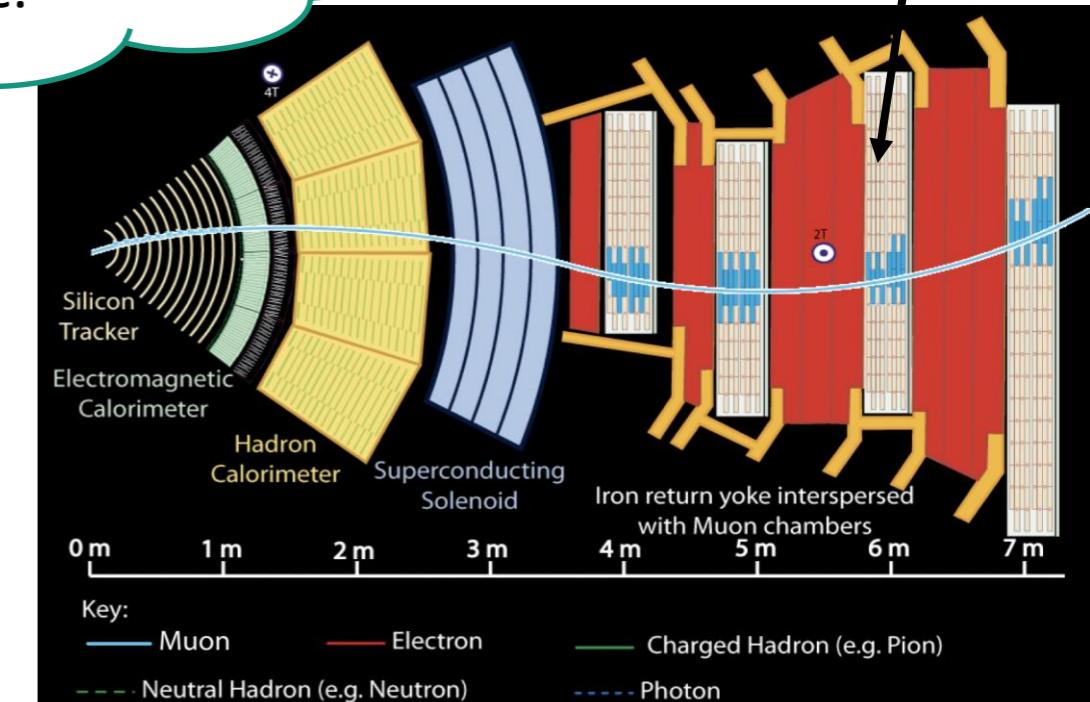
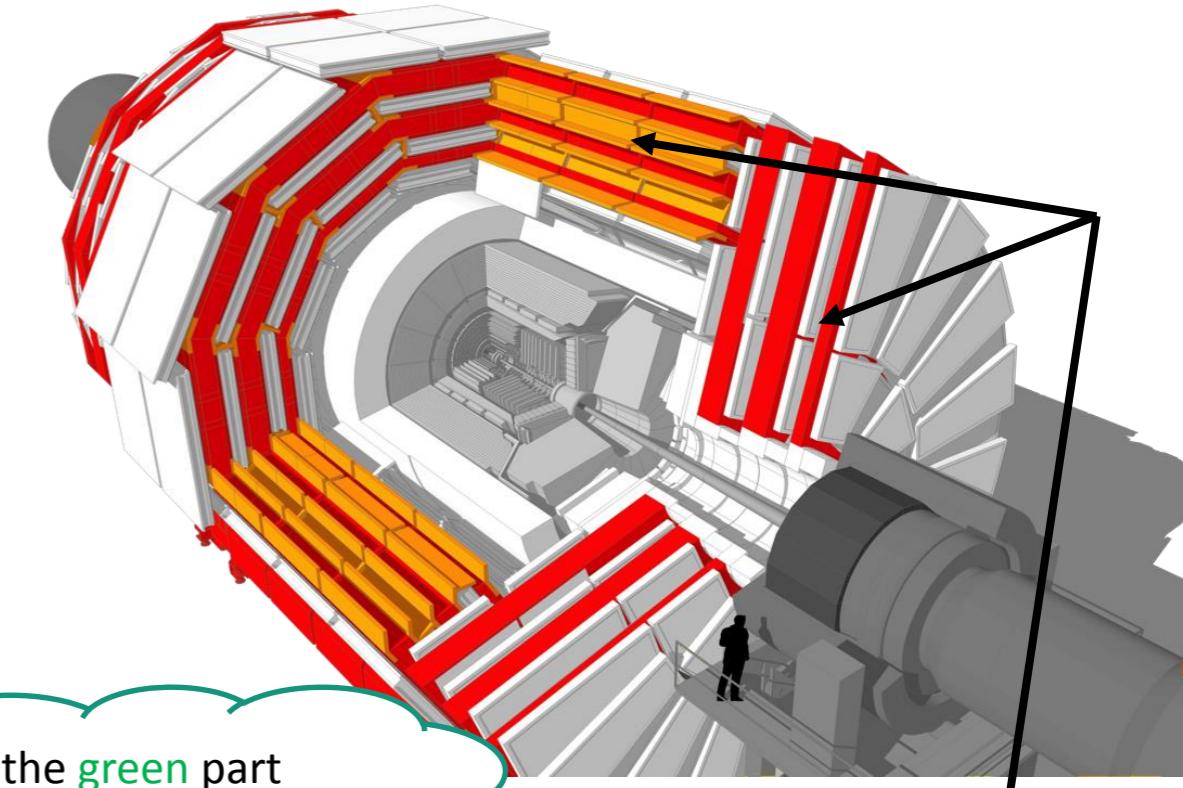
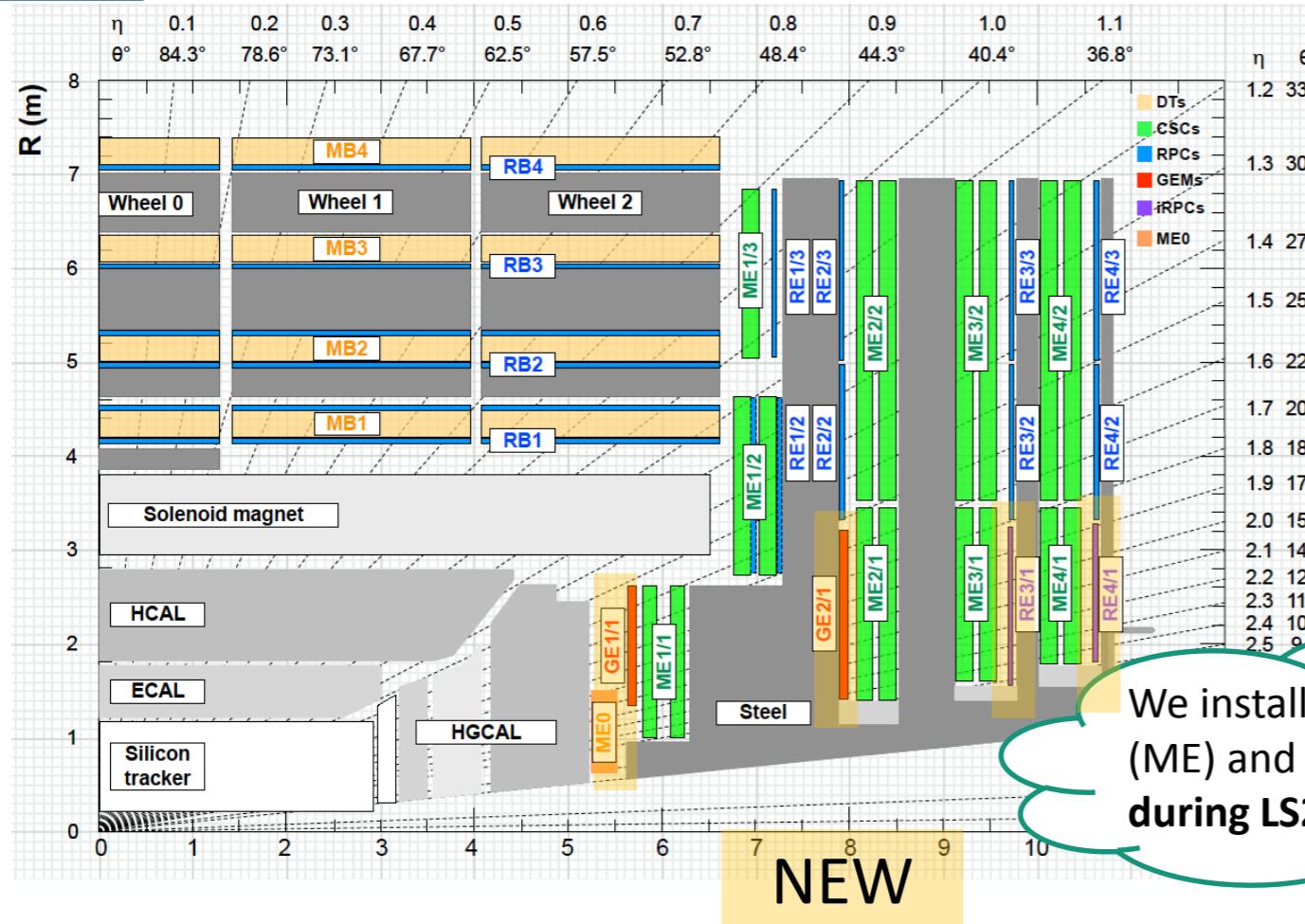


'Unfolding' Muons. (e.g. $H \rightarrow 4 \mu$)





The Muon Detectors



- New electronics everywhere to cope with 10-fold rates
 - Extract many, many chambers and re-install
- Add new detectors in very-forward region
 - New technologies (Gas Electron Multiplier GEM)
 - Better resolution; much higher rates (MHz/cm^2)
- Install most, long before LS3 !

Interested in Muons:

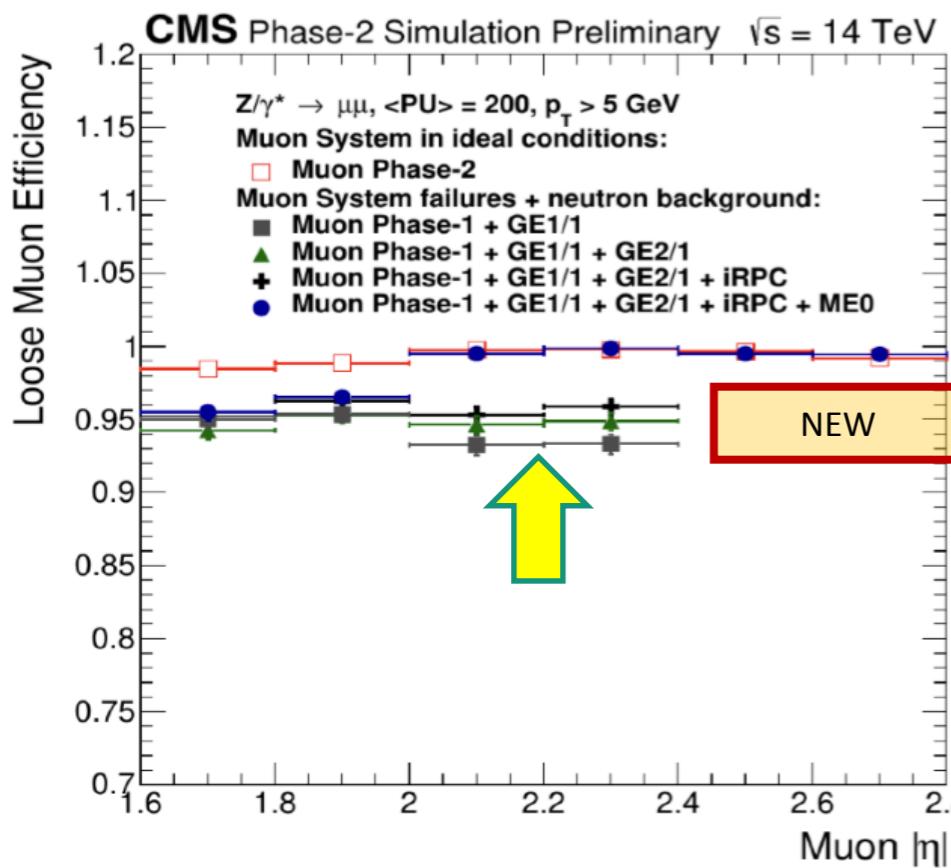
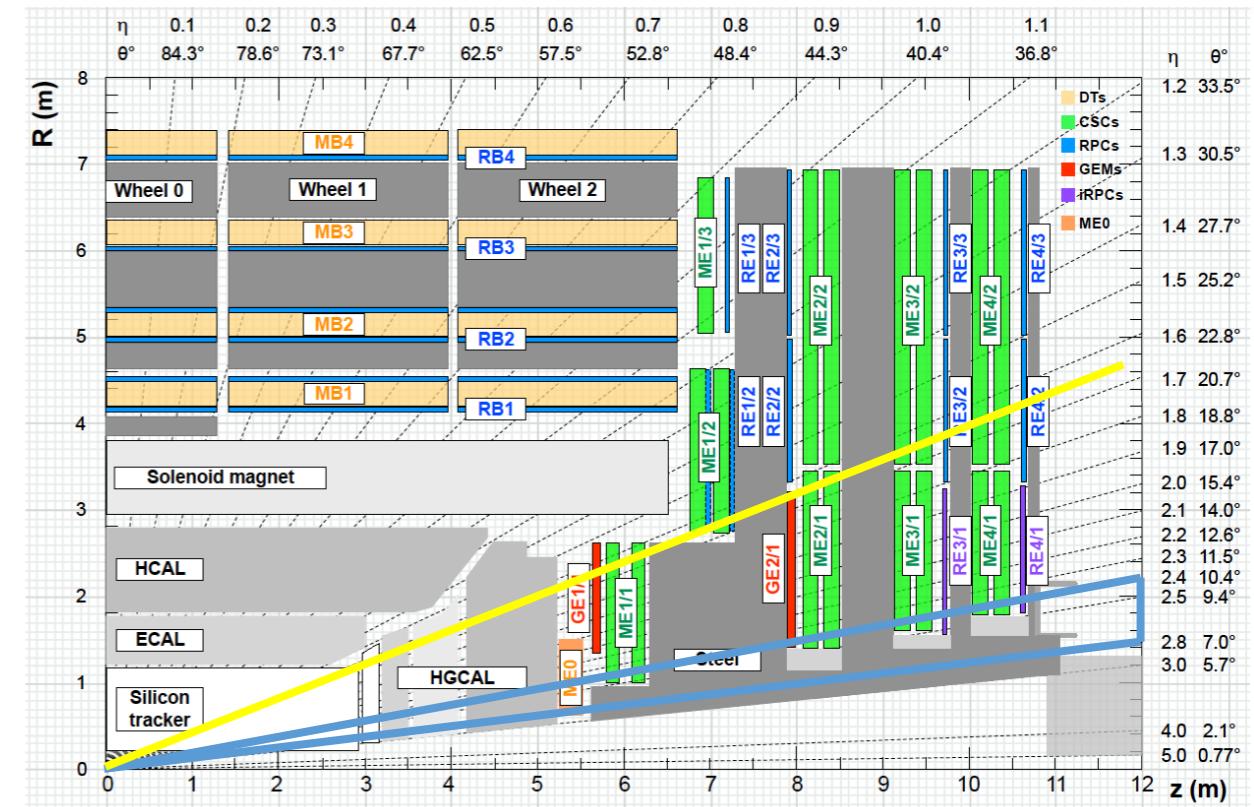
Contact:
Andrey Korytov, Gabriella Pugliese

CERN-LHCC-2017-012 CMS-TDR-016

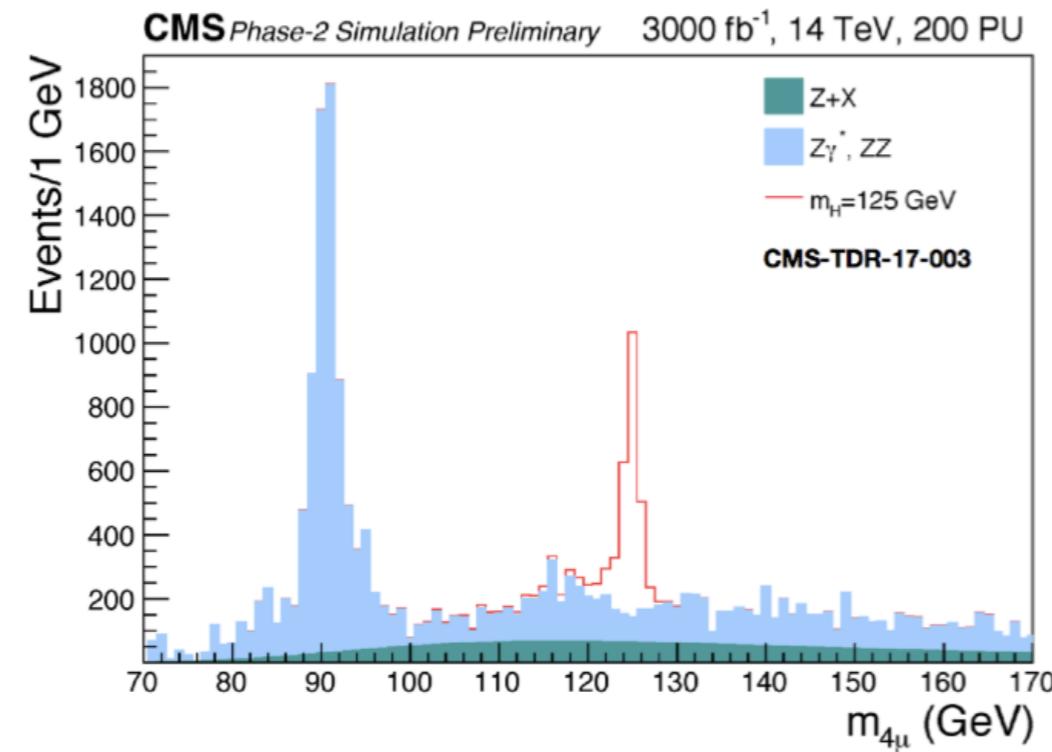
Spike my Muons performance

- New GEM detector

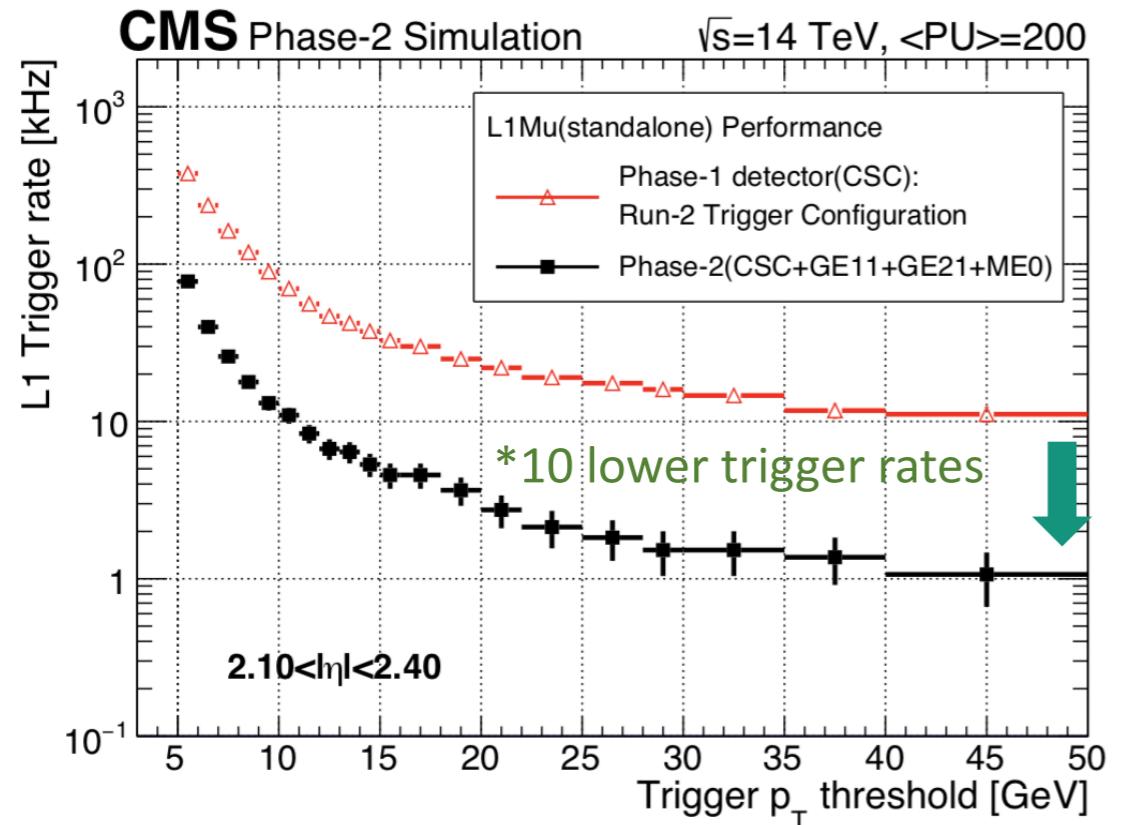
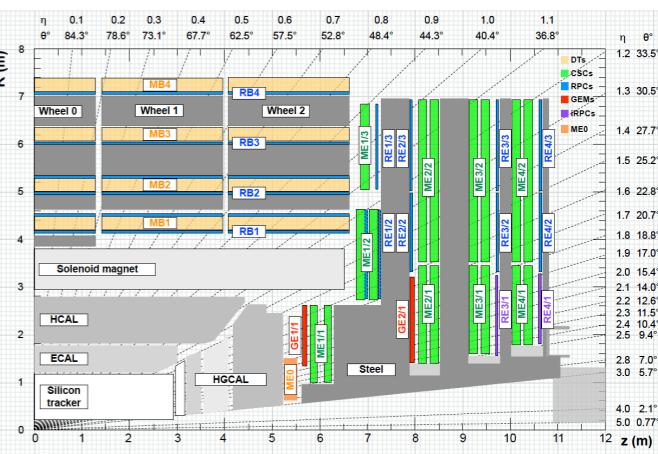
- Extension in $2.4 < |\eta| < 2.8$
- Much better resolution
- Much better rate capability



Higgs into 4 leptons:
acceptance increase $\sim 17\%$

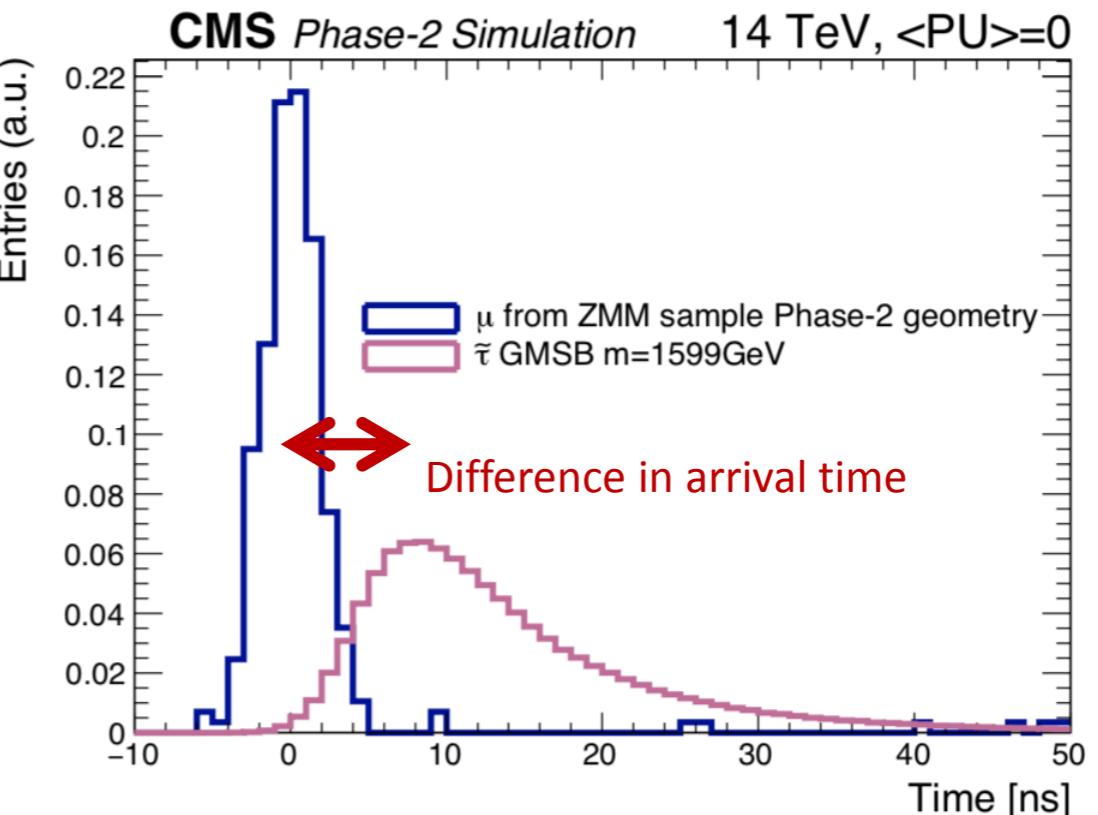


Wonderful new opportunities with the new Muon system

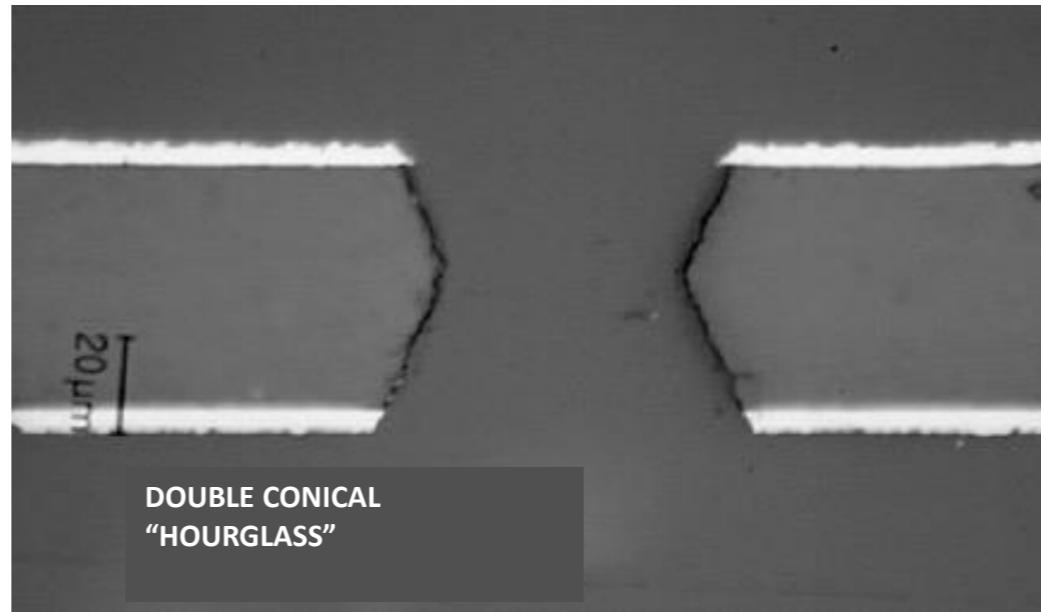
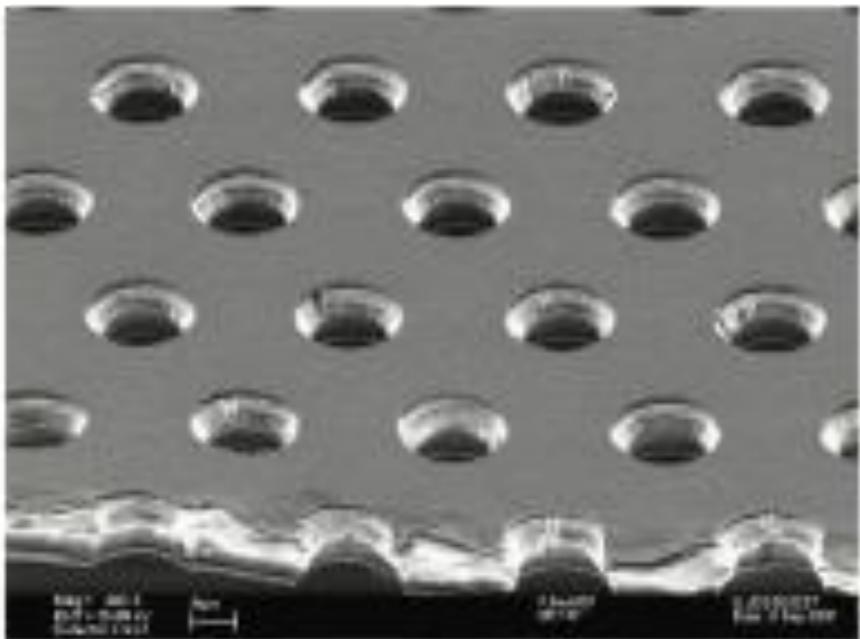


- Rates, efficiencies, precision
→ much better, more flexible trigger
- Allows trigger on displaced tracks
 - No vertex constraint
 - New physics!?!?

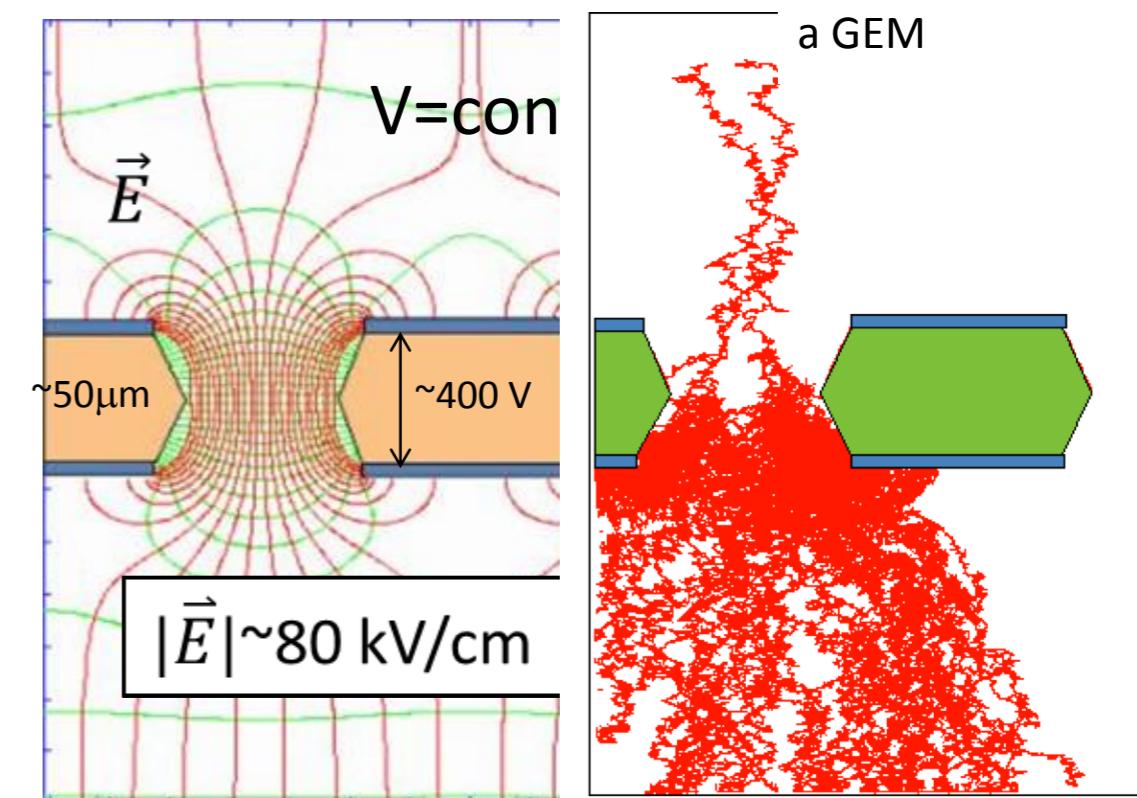
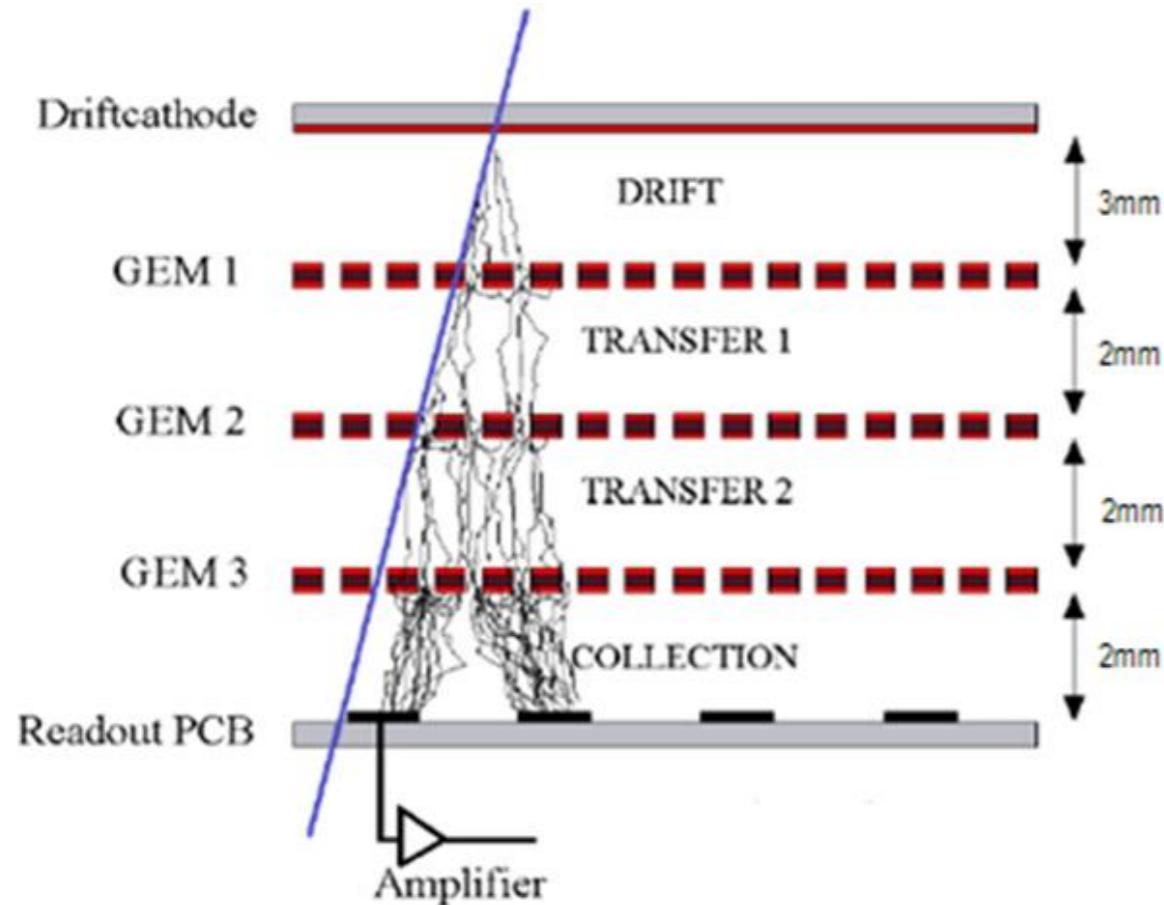
RPC-2 time resolution 1ns (today 25ns)
Identify ‘slow’ Heavy Stable Charged Particle



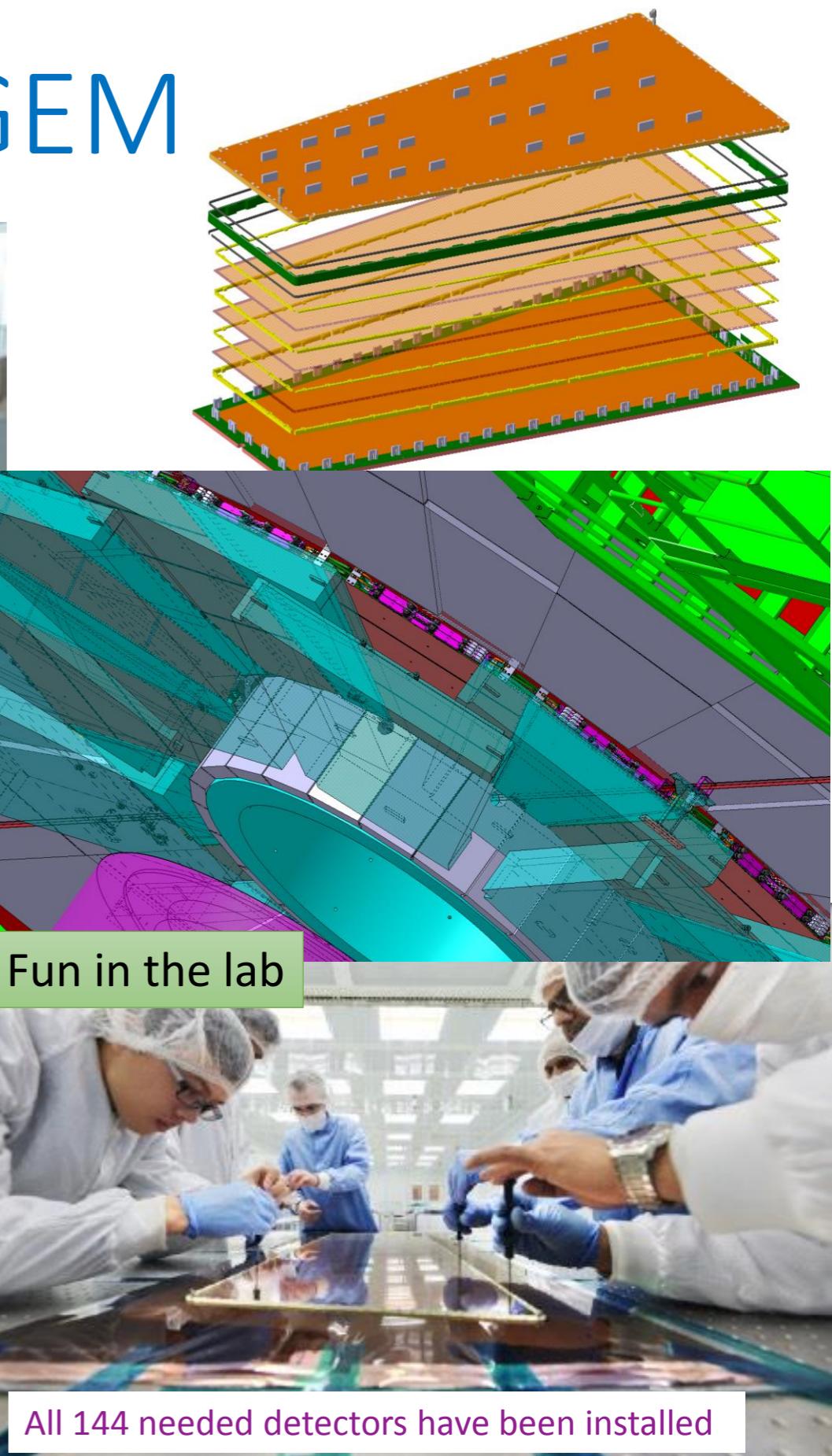
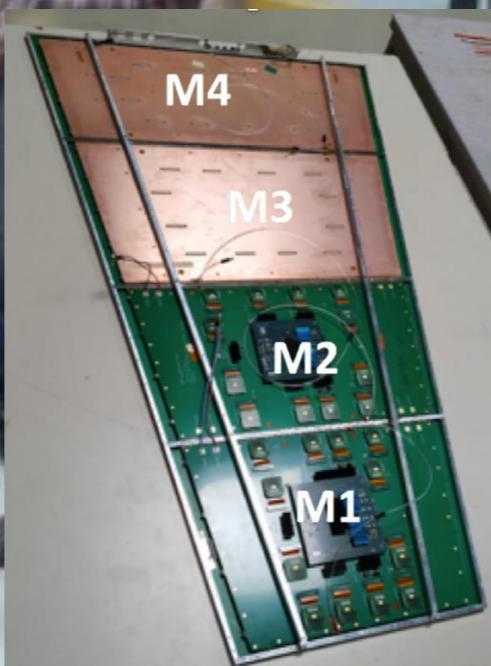
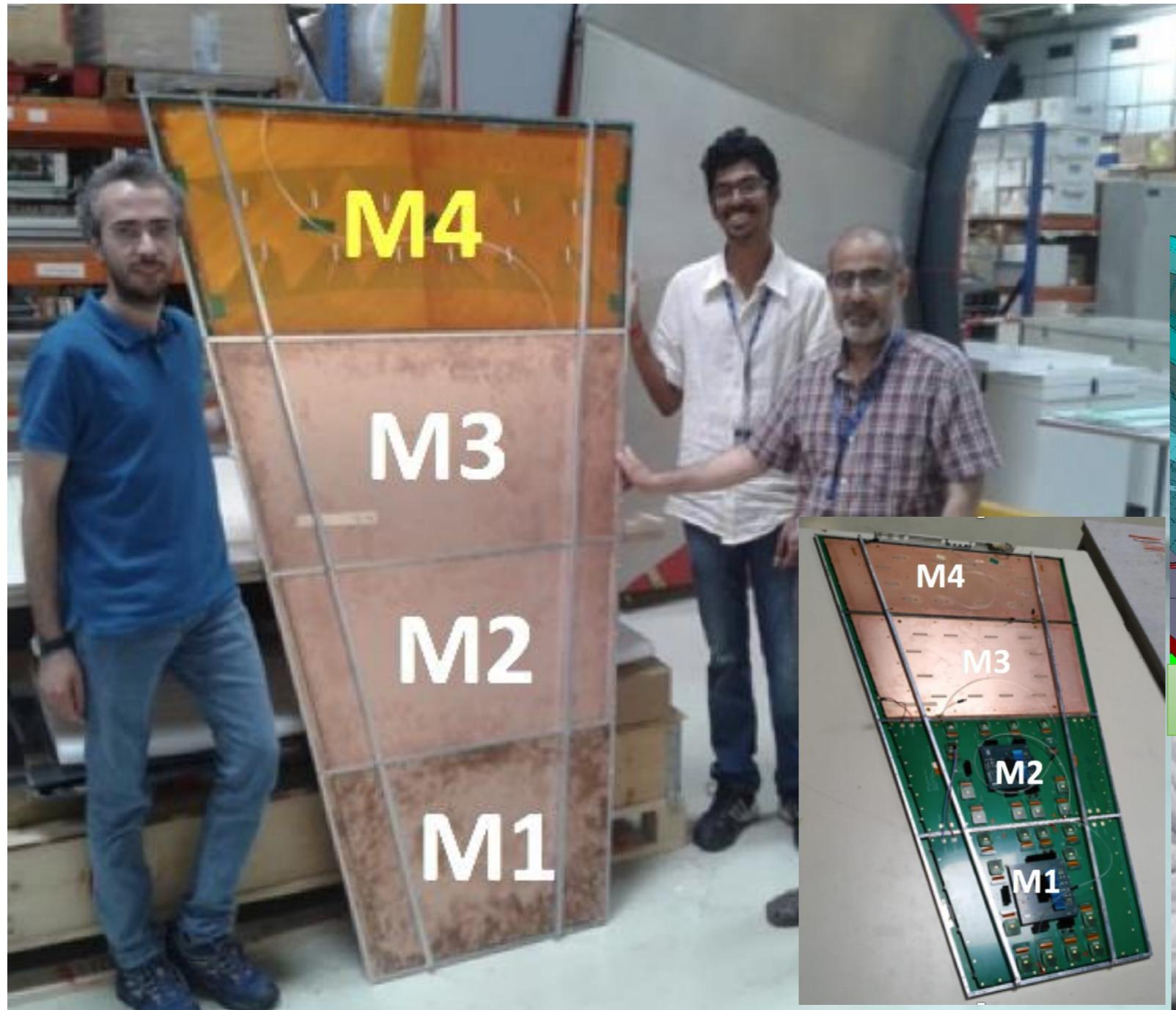
Gas Electron Multiplier (GEM)



DOUBLE CONICAL
“HOURGLASS”



Gas Electron Multiplier GEM



NB: Unprecedented scale of GEM installation!

Large installation 2019/20 (done)

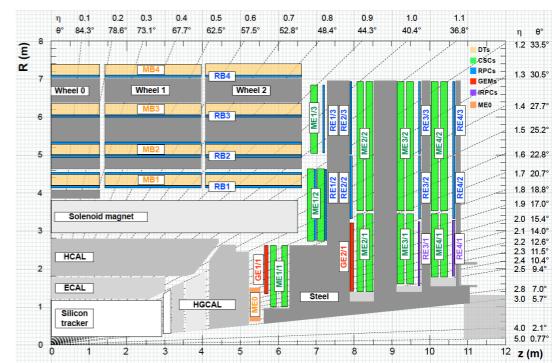
Build and install something TODAY

→ ongoing step “Fun in Commissioning”

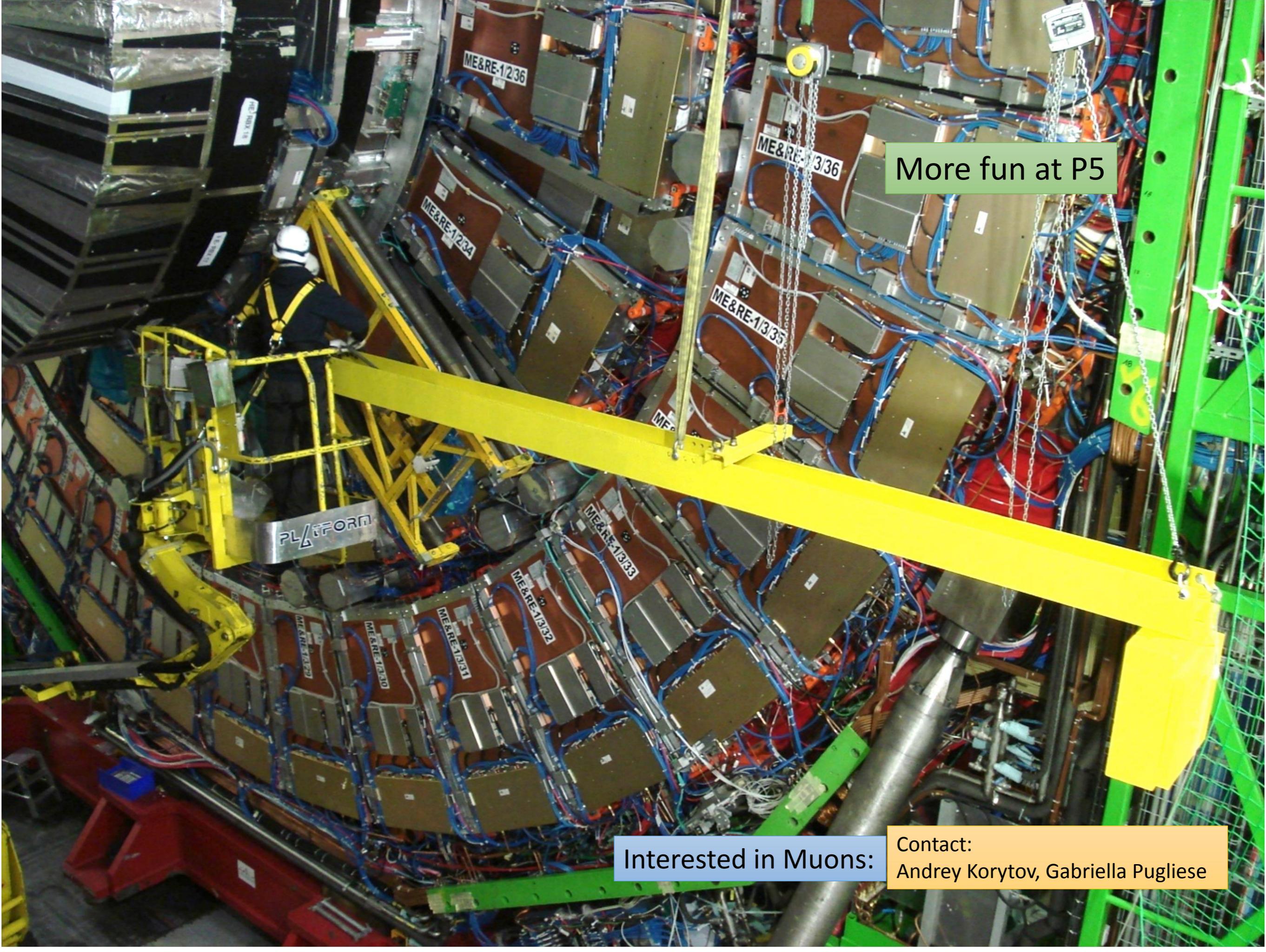
Installing services for RPCs – today

Resistive Plate Chamber

Create the future opportunities today



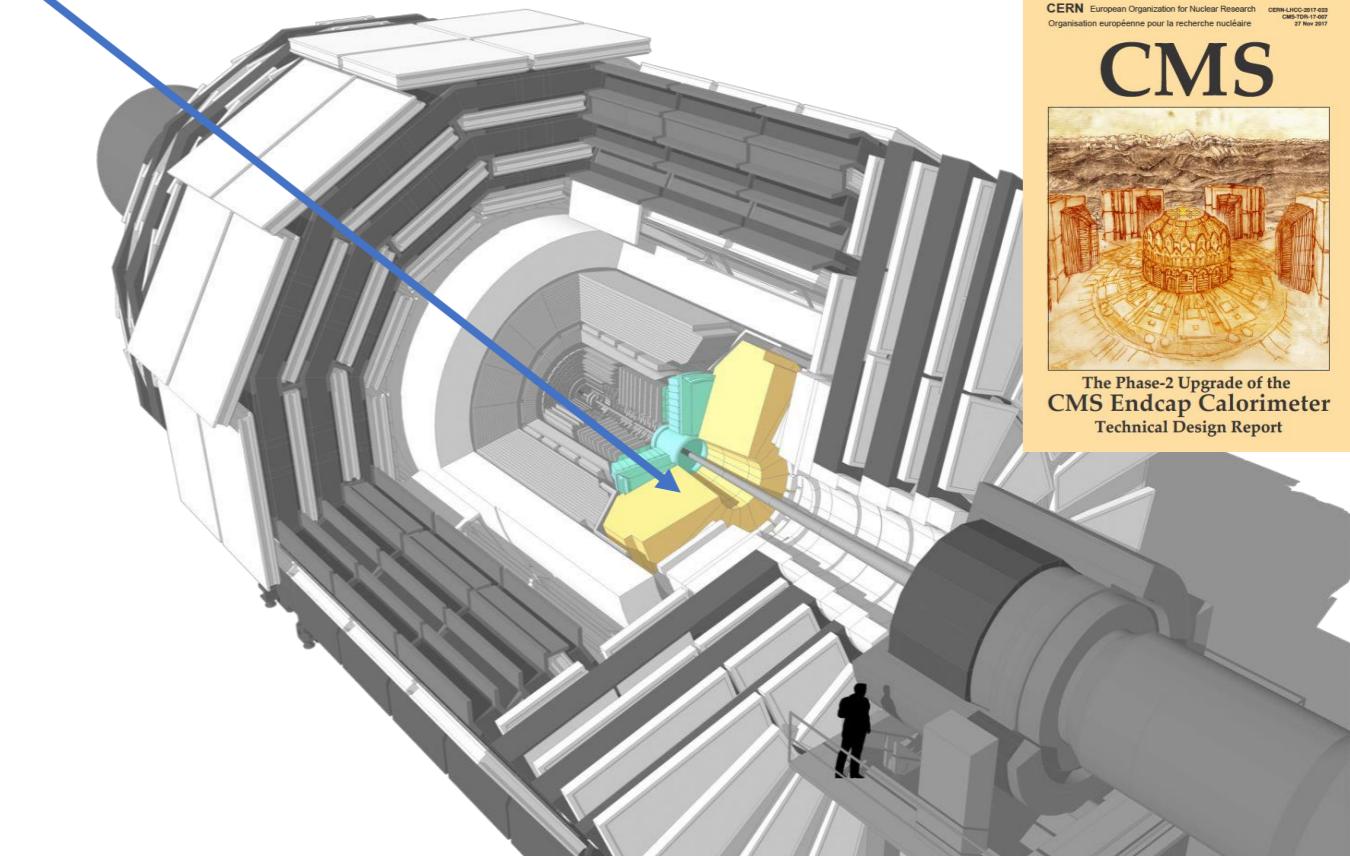
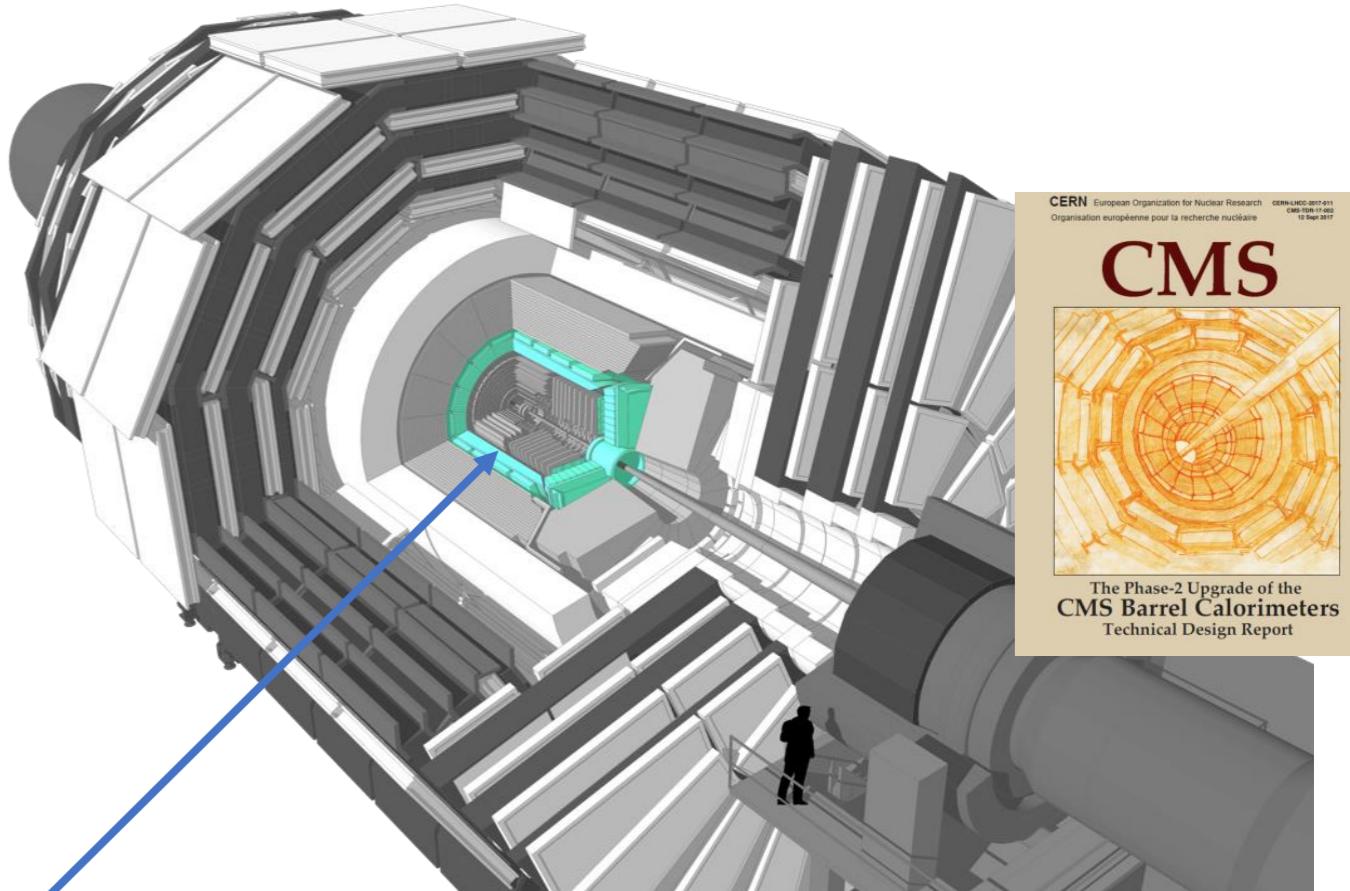
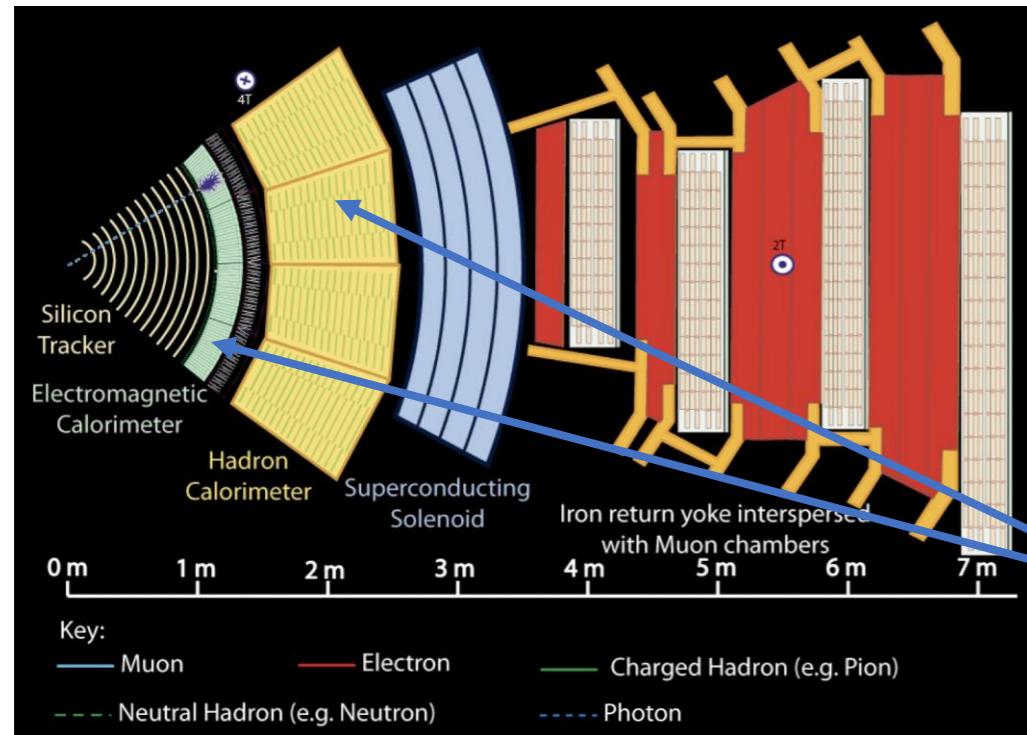
RPC: Resistive Plate Chamber



More fun at P5

Interested in Muons:

Contact:
Andrey Korytov, Gabriella Pugliese

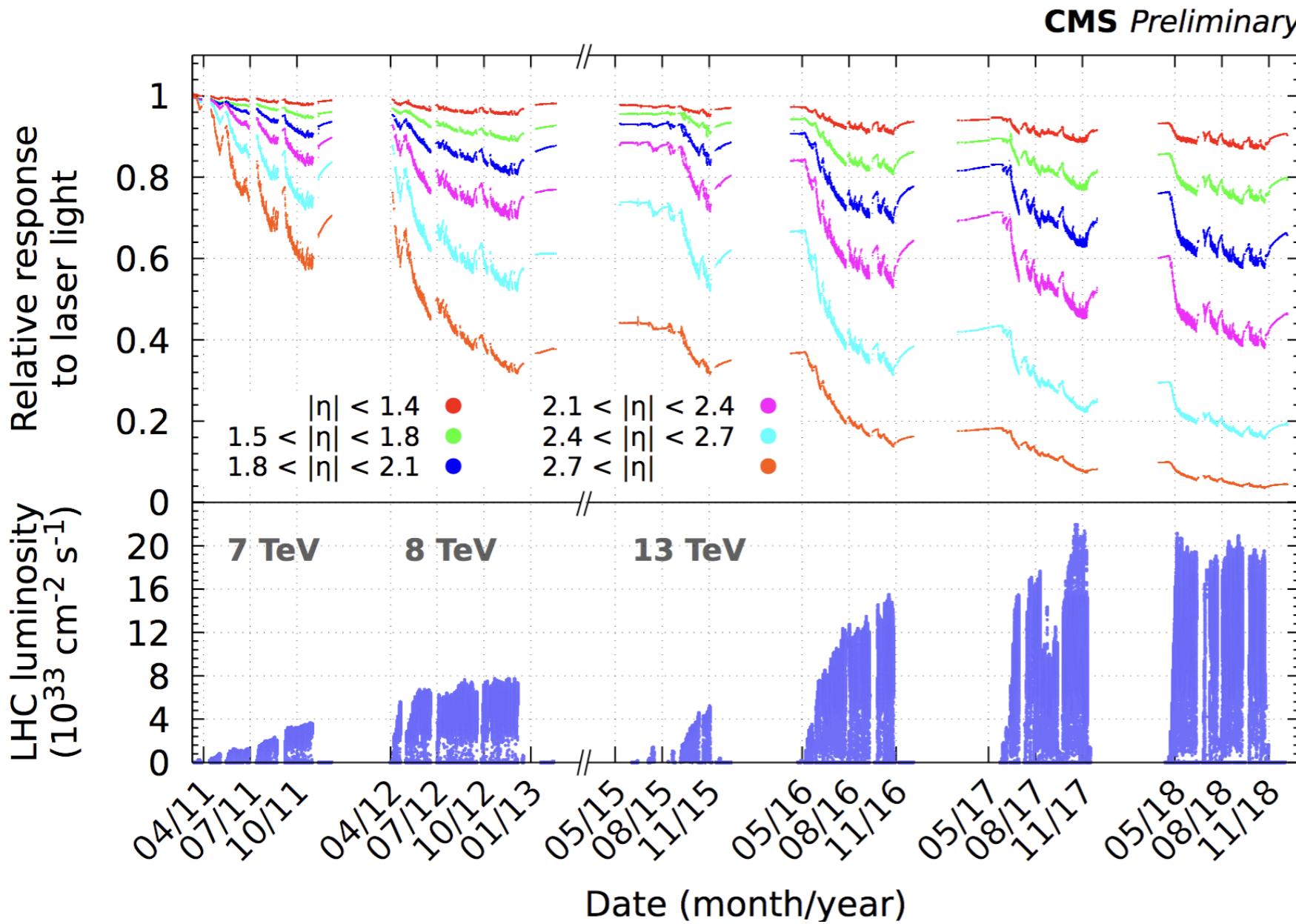


Calorimeter

Barrel and endcap

Which calorimeter to keep/replace?

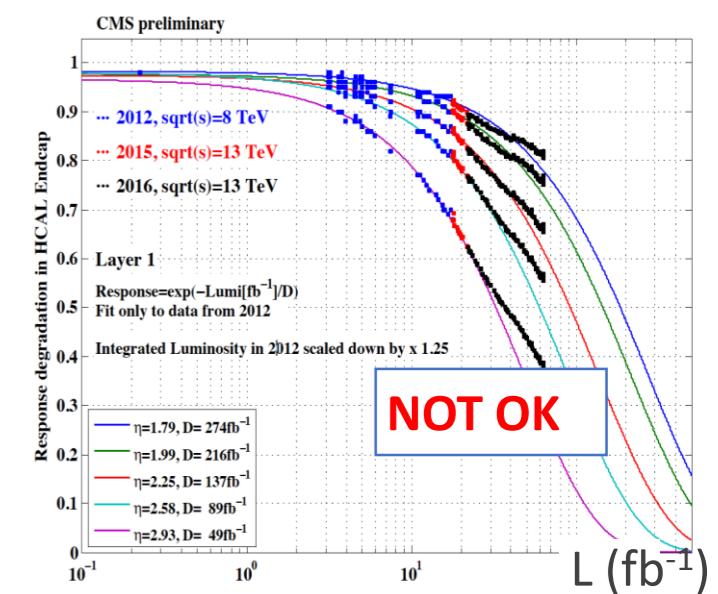
Electromagnetic Calorimeter Barrel and Endcap



Fun at calibrations and to understand how a detector really works

RED (barrel) OK
endcap
N
O
T OK

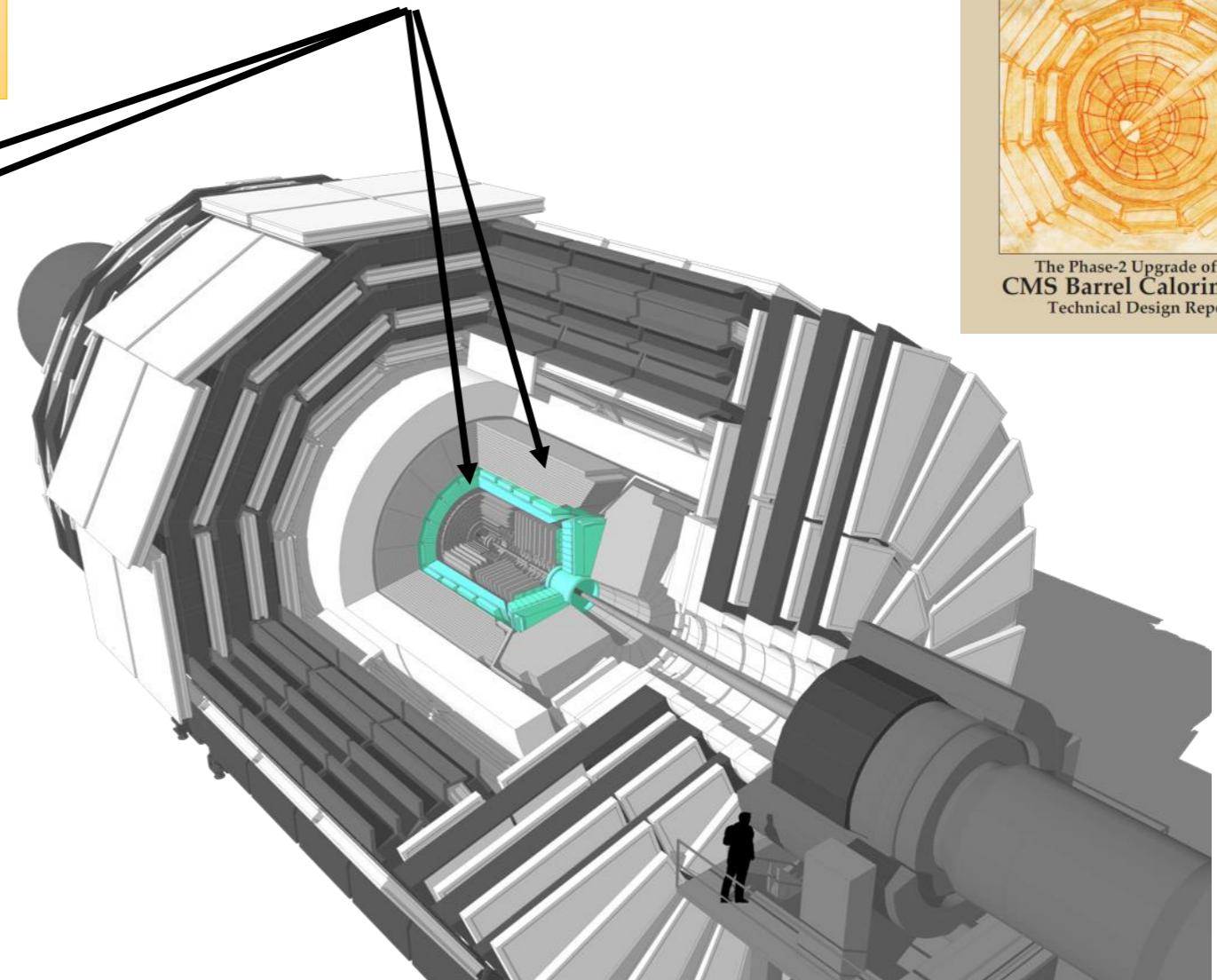
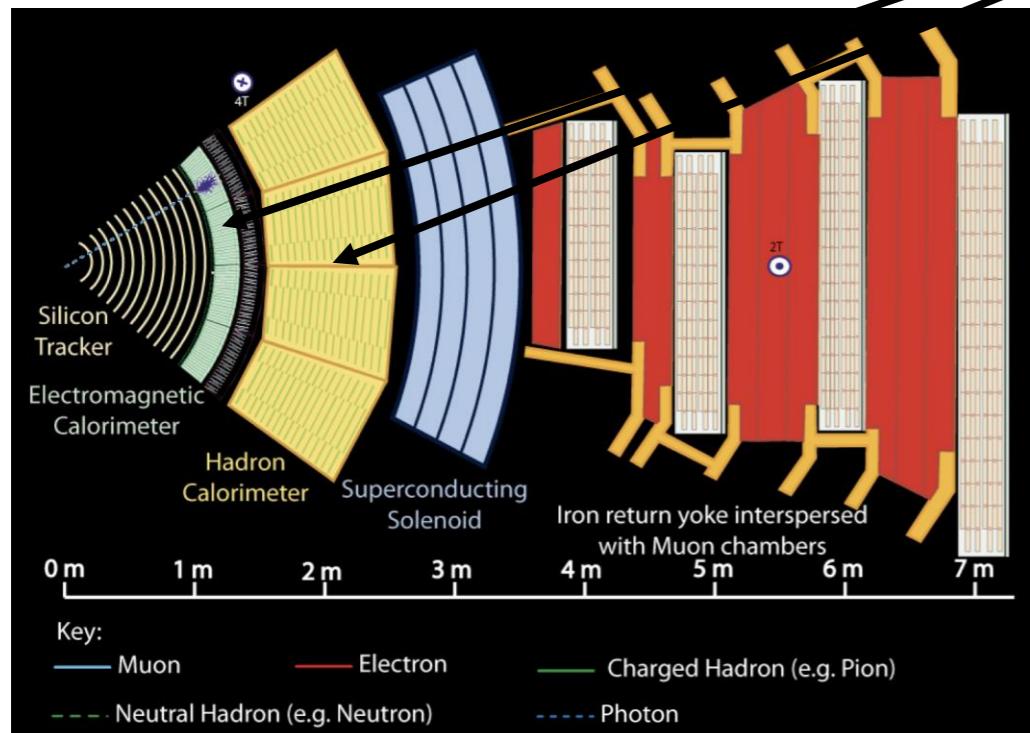
Hadron Calorimeter endcap response vs. Luminosity



Interested in Barrel Calorimeter:

Contact:

Bob Hirosky, Stefano Argiro'



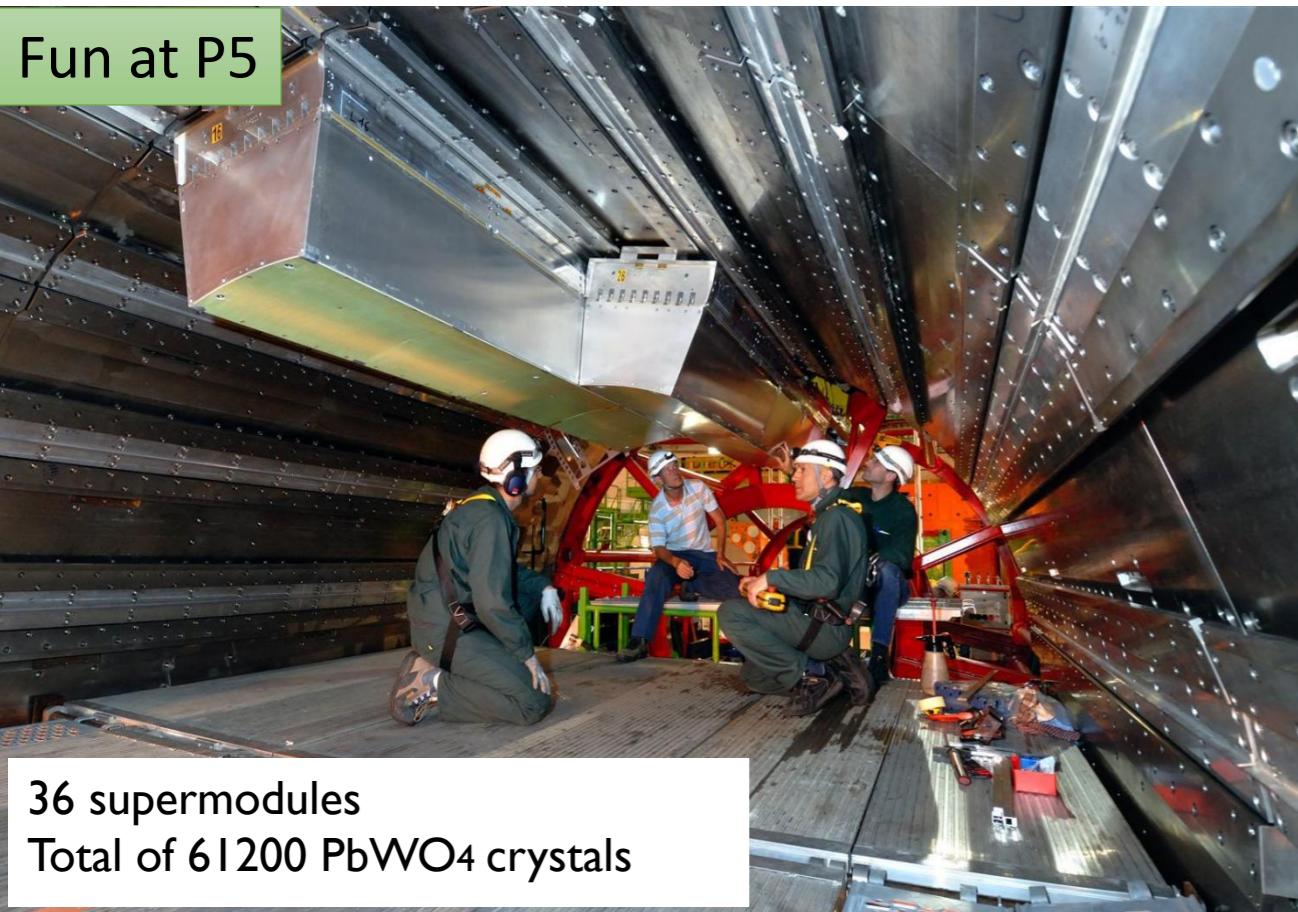
Barrel Calorimeter

Phase 2 upgrade is mainly Electromagnetic



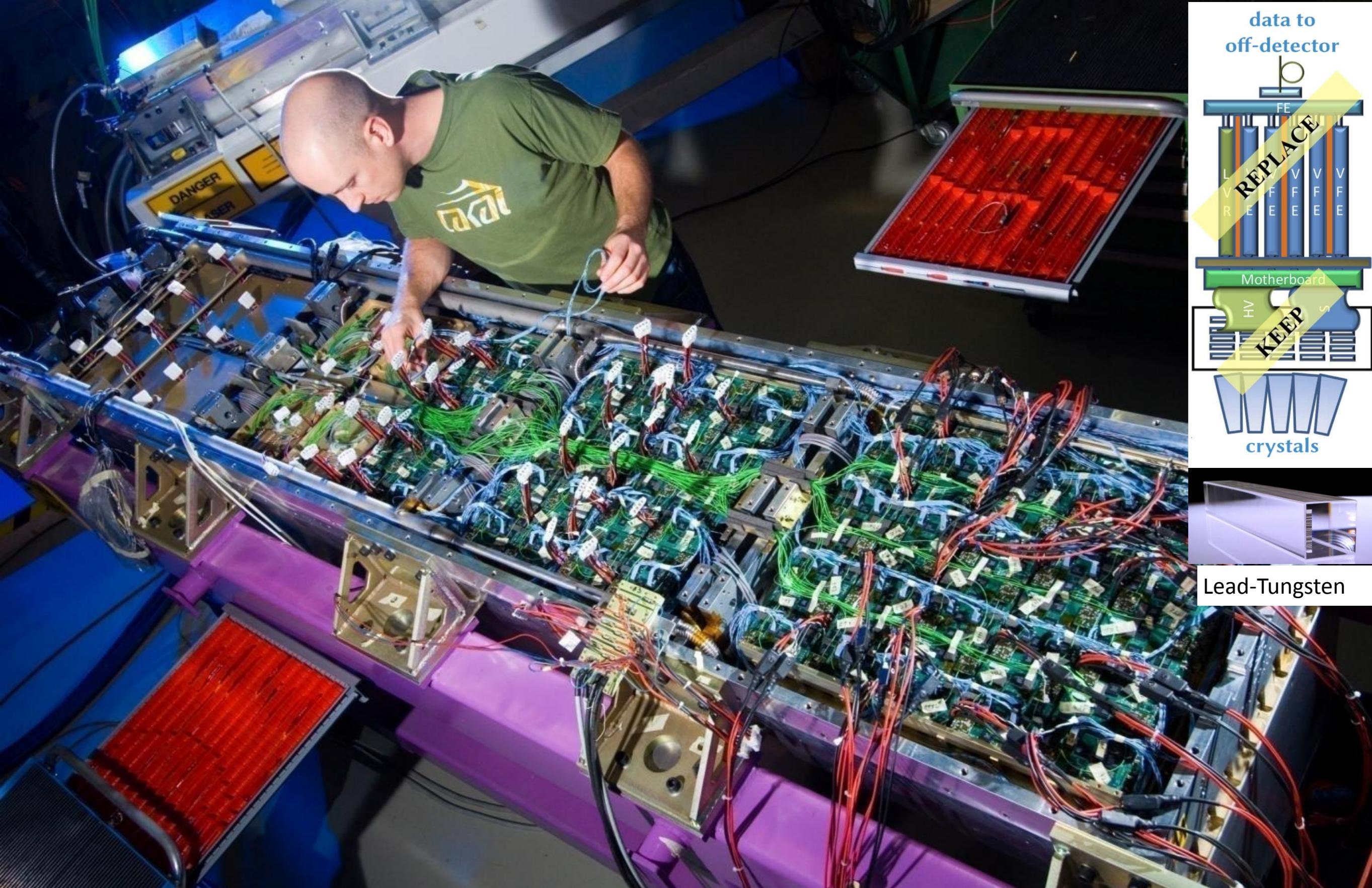
NB.: some years ago, we thought it would be **impossible** to work on it

Electromagnetic Barrel Calorimeter – *inaccessible*?



- New electronics (new custom ASICs):
 - Why new? – Simple it would not work otherwise @ HL-LHC – too slow!
 - full 40MHz readout (no trigger latency)
 - add precision timing (30ps)
 - better resolution at L1 trigger
 - 5 x 5 crystals → single crystal





Choreographed ballet to get it done within LS3 schedule
Extract – crane to surface – refurbish – back down - re-install

For insiders – FE chips will also do spike rejection

2006 – let's do it again

Fun at P5

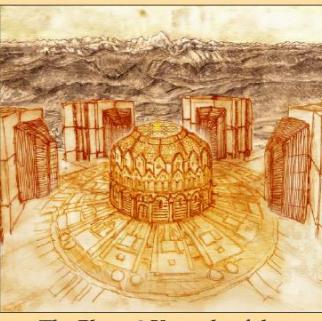


Interested in Barrel Calorimeter:

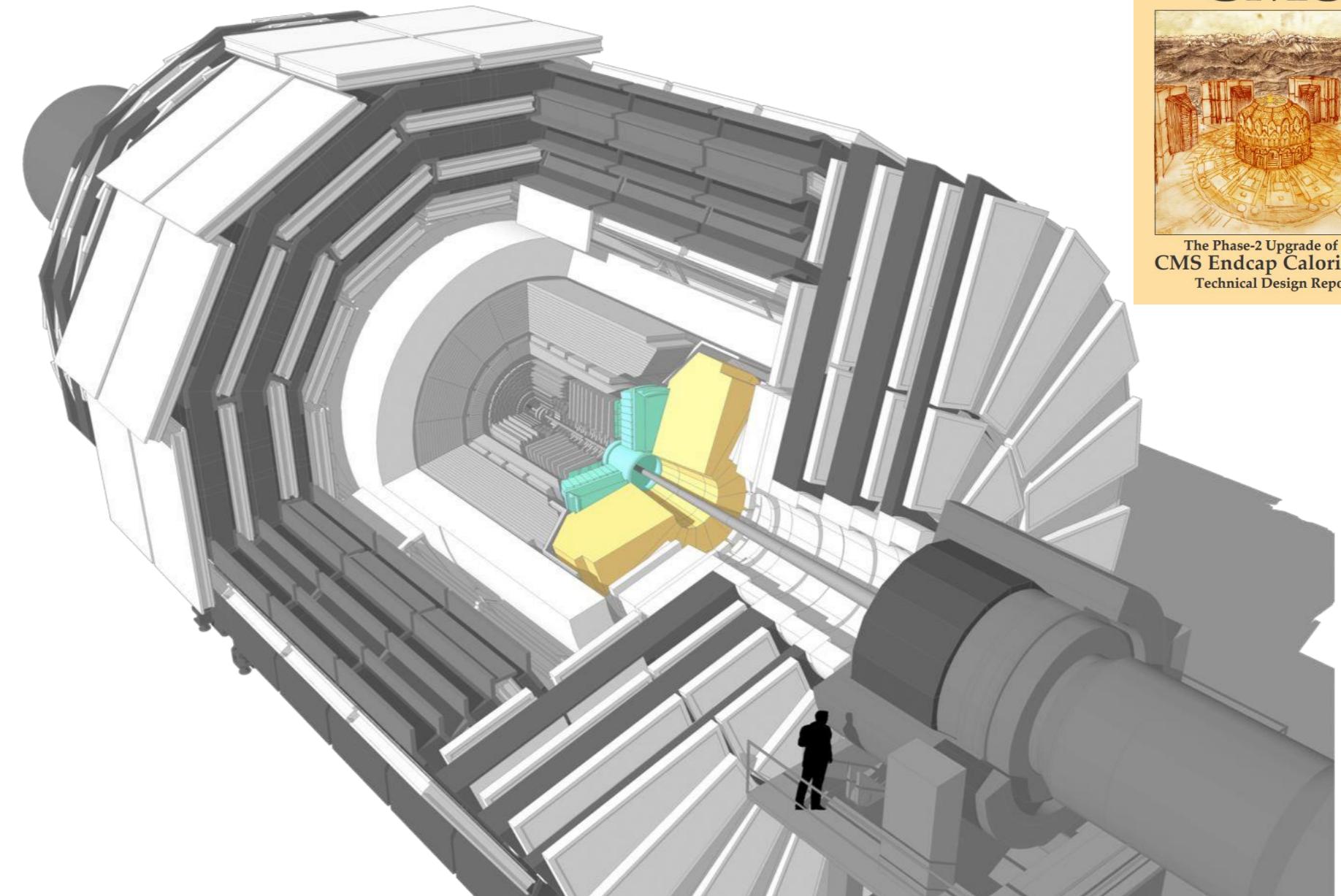
Contact:
Bob Hirosky, Stefano Argiro'

Multiply by 2 and realize at P5

CMS



The Phase-2 Upgrade of the
CMS Endcap Calorimeter
Technical Design Report



World's first

High Granularity Calorimeter

- a 5D calorimeter

“5 dimensions” measured → (x,y,z,E,t)

Interested in HGCAL :

Contact:

Karl Gill, M. Mannelli, Jim Strait

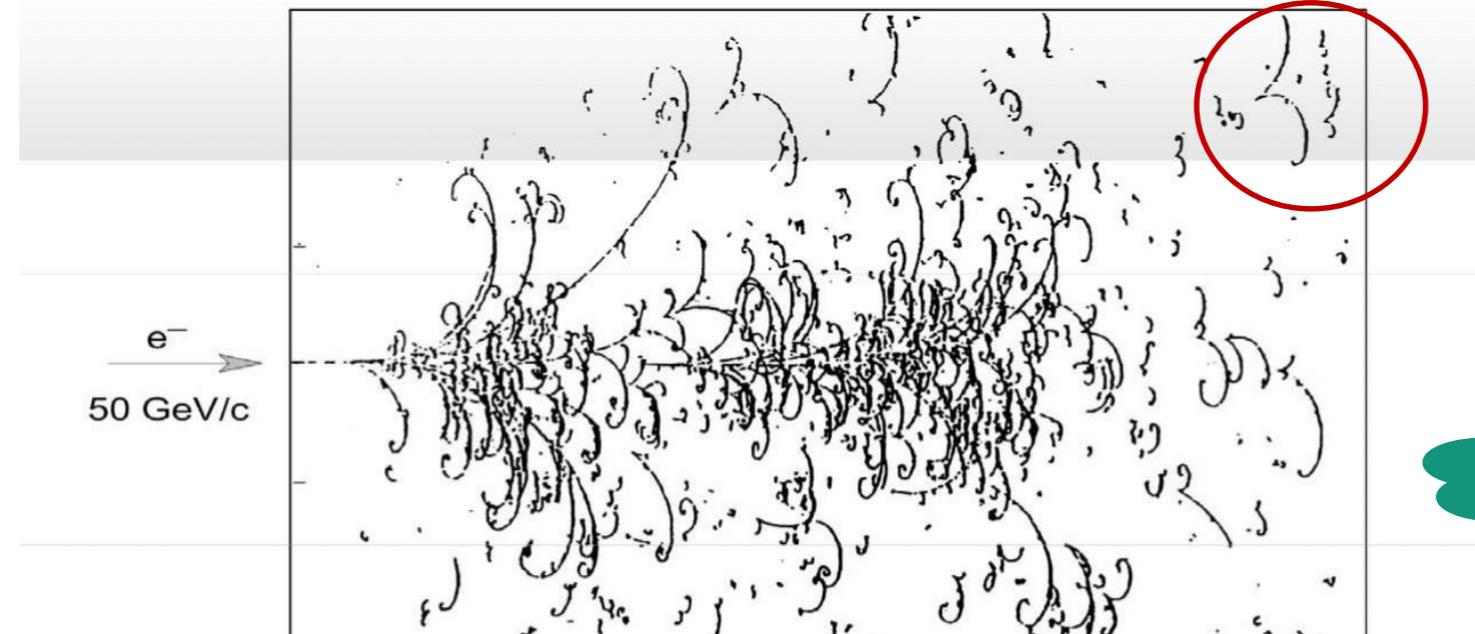
CERN-LHCC-2017-023 CMS-TDR-019

Going Forward by looking backward

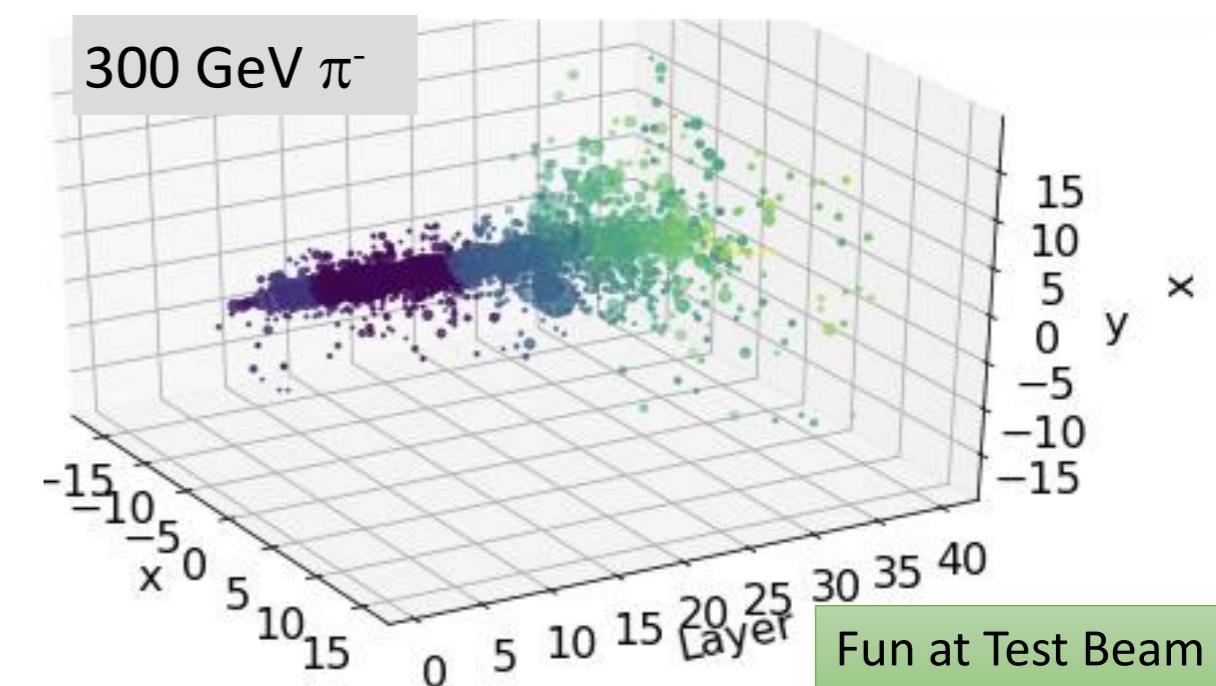
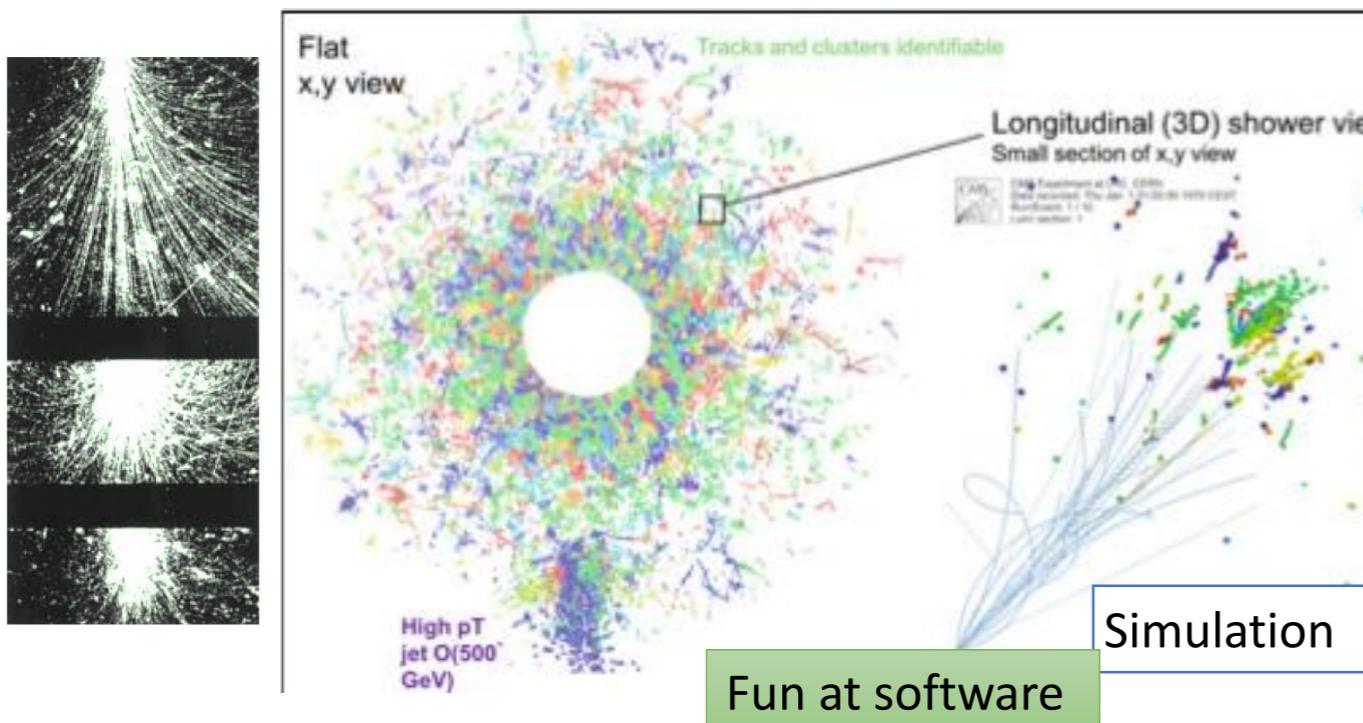
- Imaging Calorimetry in the endcap



Big European Bubble Chamber
3T; L=3.5m, $X_0=34\text{cm}$



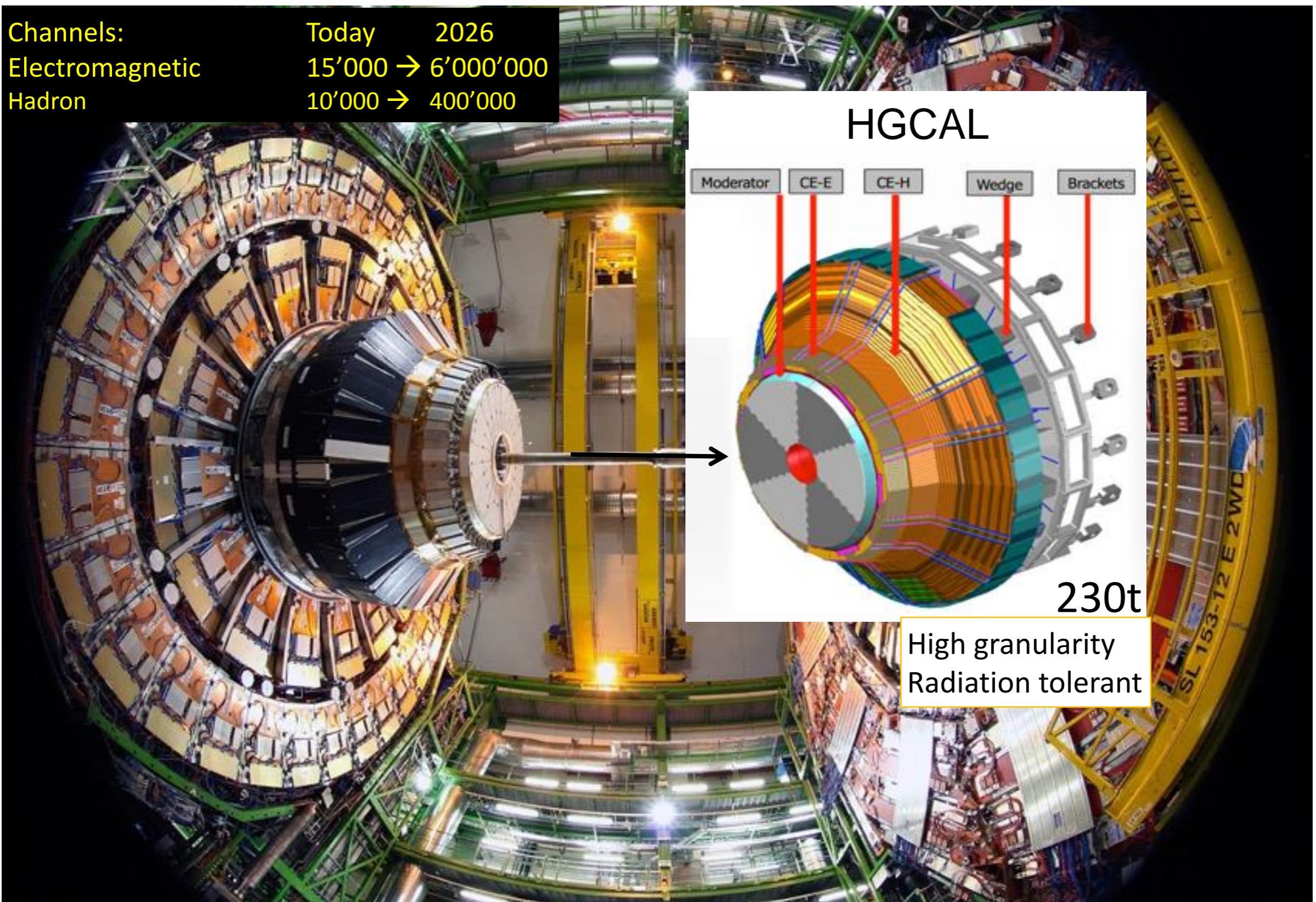
The previous generation of calorimeters could “see” showers!
Can we do this again – at 40 MHz and PU=200?



Replace the 230t nose

Channels:
Electromagnetic
Hadron

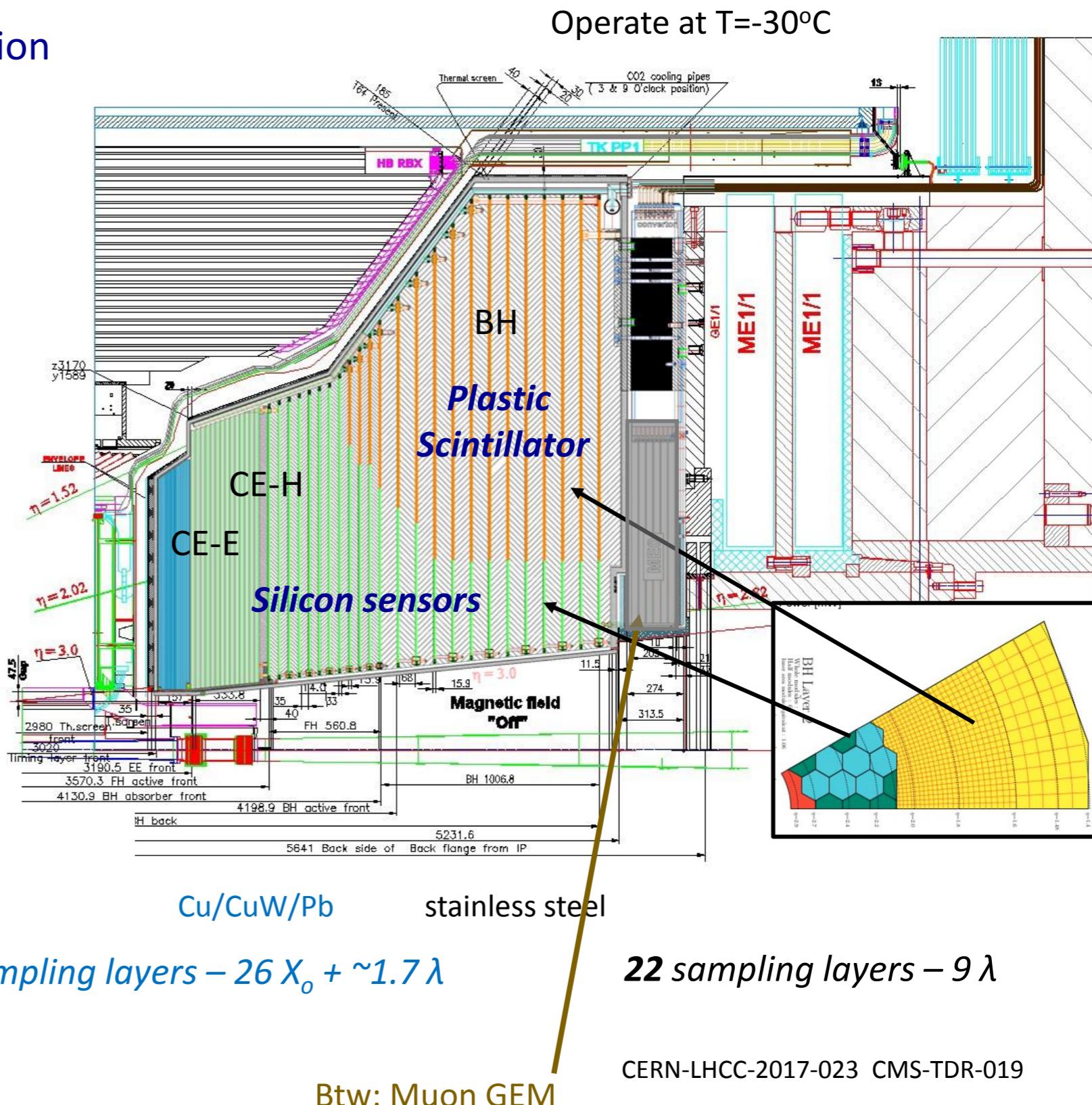
Today	2026
15'000	\rightarrow 6'000'000
10'000	\rightarrow 400'000



Silicon enters calorimetry on large scale

– World's first

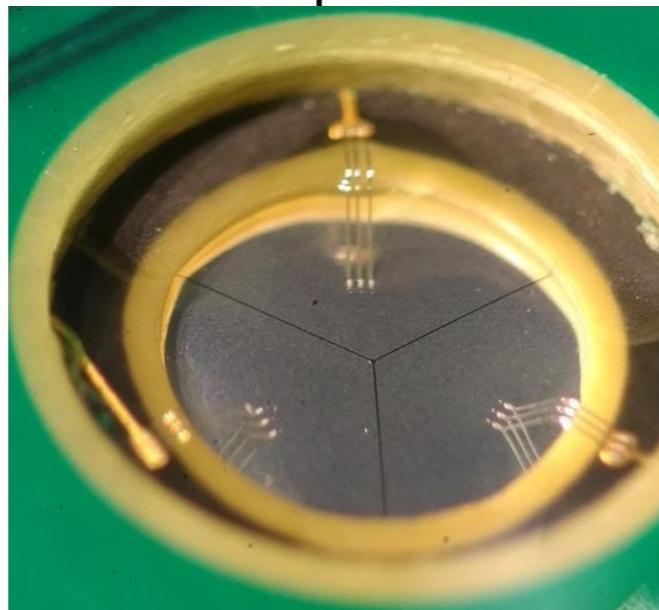
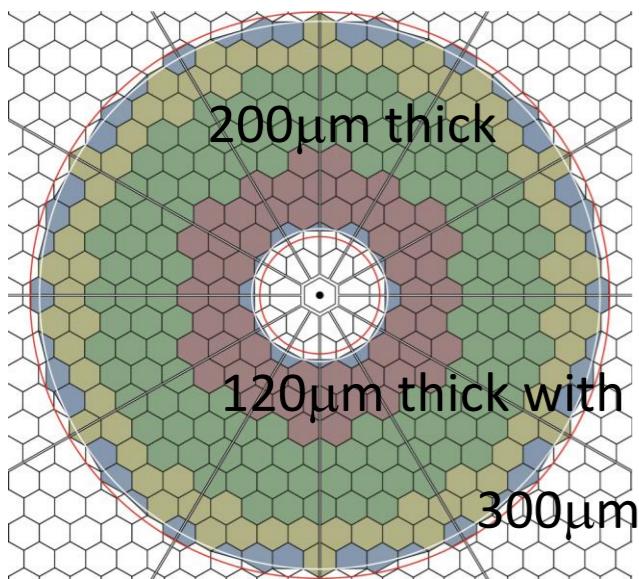
- 3D shower topology and time resolution of ~ 30 ps ($p_T >$ few GeV) - **5D**
 - E.g. 2% energy resolution for γ
- The silicon part (*more rad tolerant*)
 - 600 m² of silicon
 - 8" wafers – a first in HEP
 - 6M channels, 0.5 or 1 cm² cells
 - 25000 modules
- Plastic scintillator (*less rad tolerant*)
 - 500 m² of scintillators
 - ~400k scintillator & SiPMs on tile
- High granularity
 - A dream for Particle Flow concept (PF)



Honeycomb and 8" silicon wafers

– a first in HEP

- **Hexagonal** sensors to maximize use of wafer area (less \$\$)
- 120, 200, 300 μm thick n-in-p pad sensors
 - Thickness defines radiation tolerance
- Cell size ~ 0.5 or $\sim 1 \text{ cm}^2$
 - Smaller cell size in central region
 - High occupancy and noise reduction
- Cells are wire-bonded to a PCB on top with holes

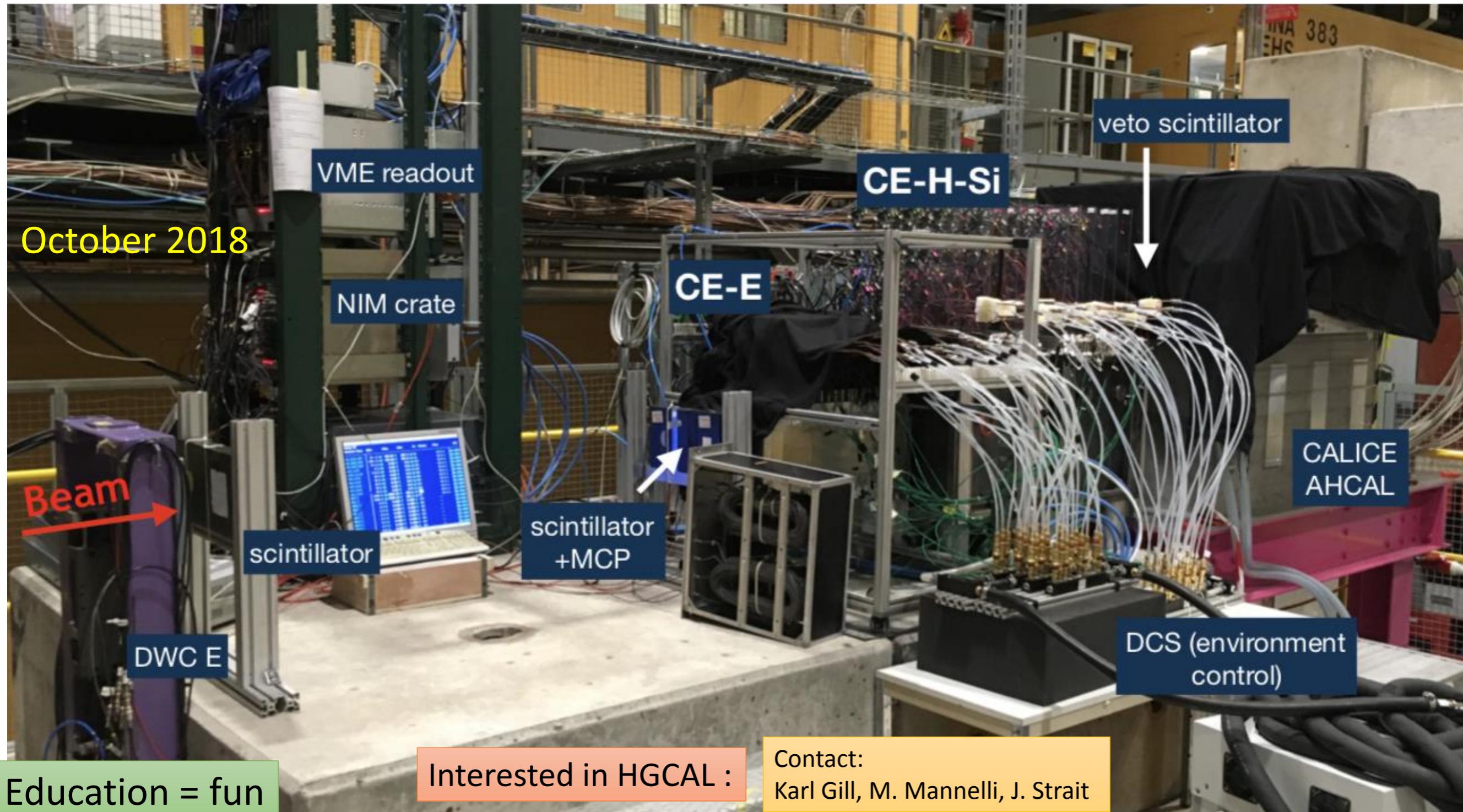


n-in-p more radiation tolerant than p-in-n; thinner = radiation tolerant

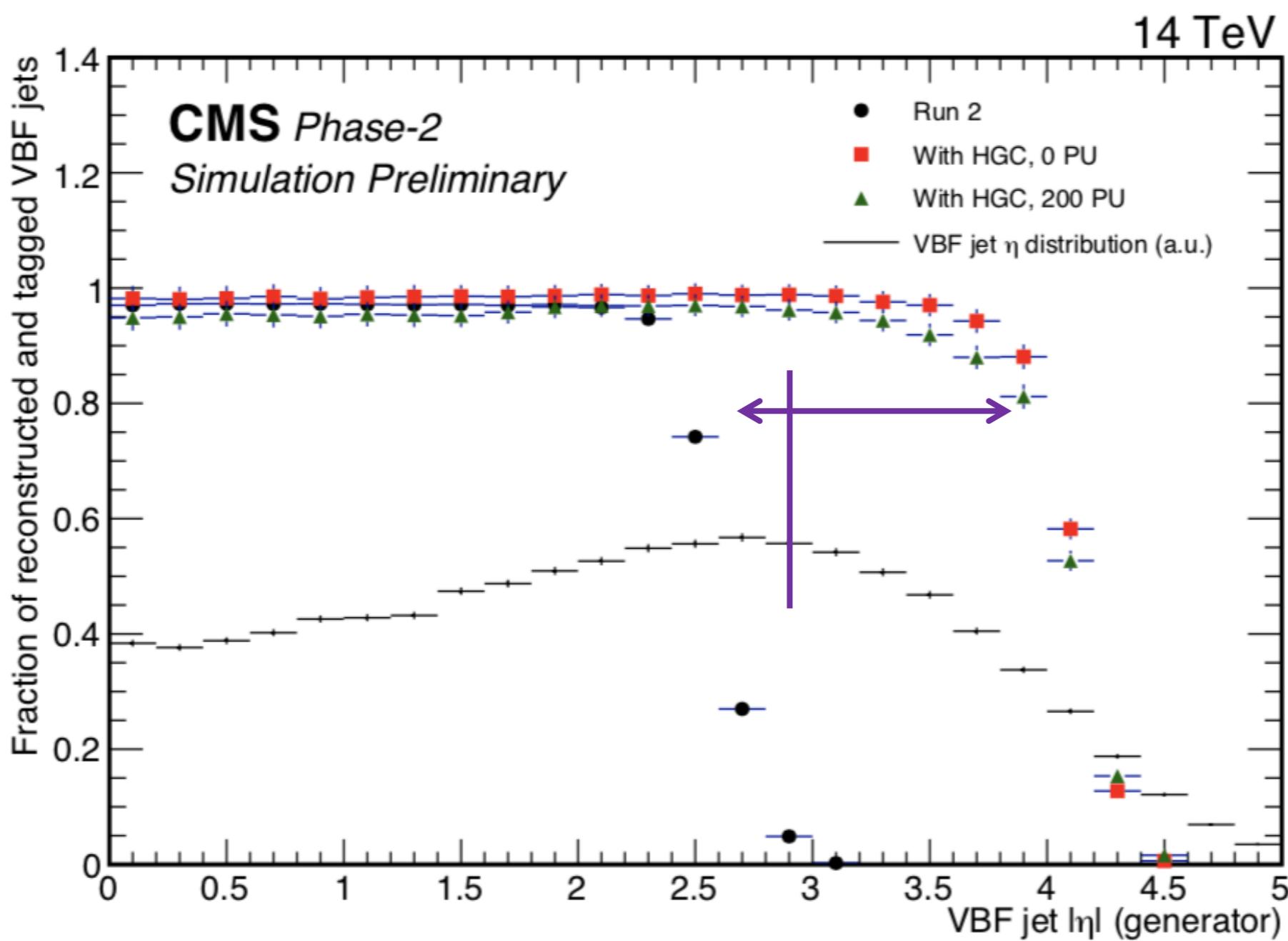
Higher radiation at lower radius

May 2017; July 2017, March 2018; October 2018

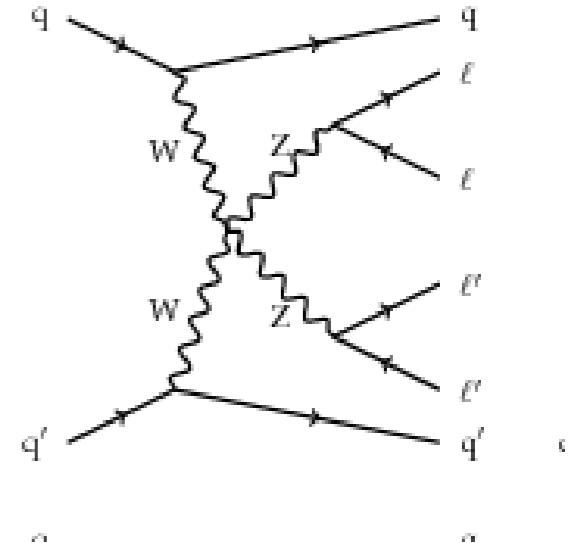
Fun at Test Beam



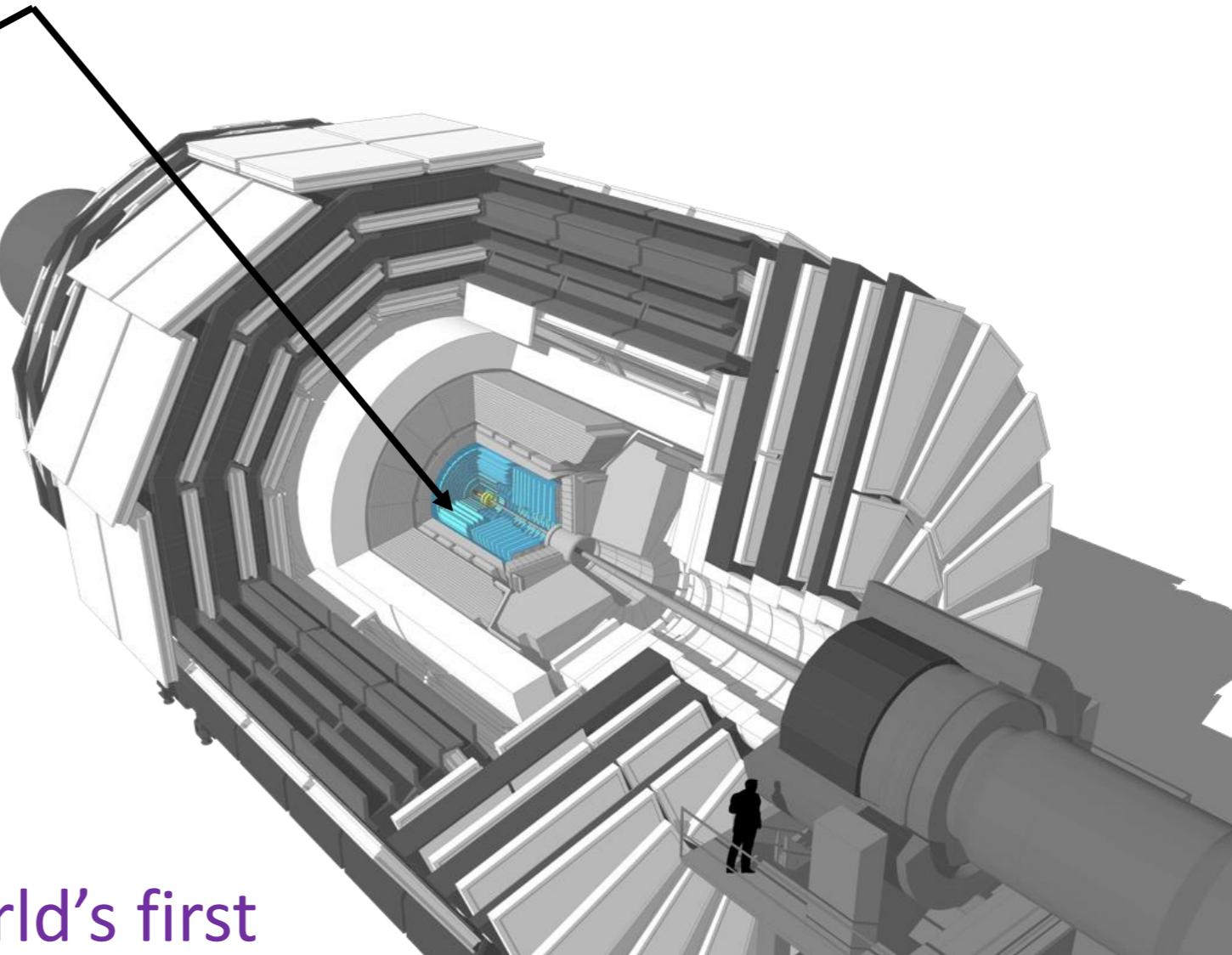
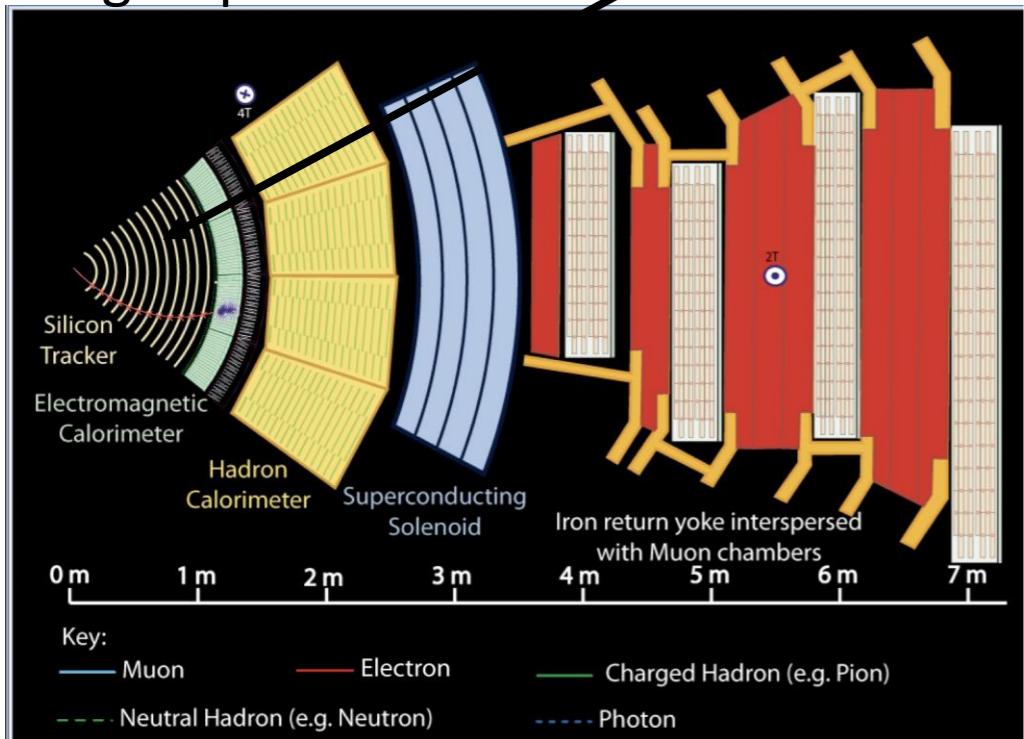
Vector Boson Fusion VBF jet reconstruction



As said VBF needs forward extension



- measure tracks
- tag b-quarks



Track Trigger at 40MHz - world's first

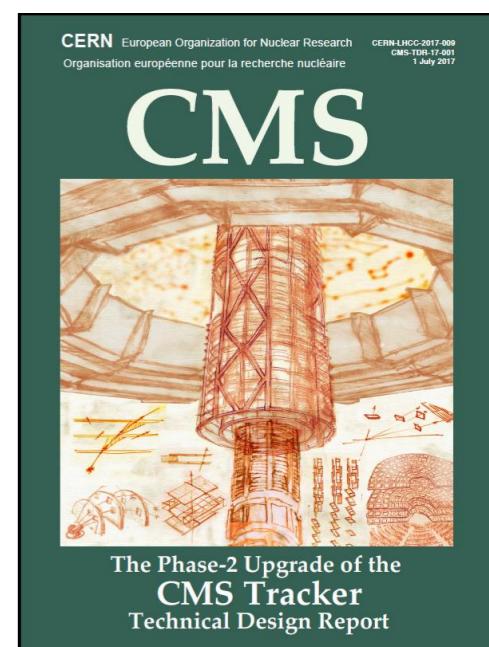
Tracker

Build a new, better, more beautiful one

Interested in Tracker :

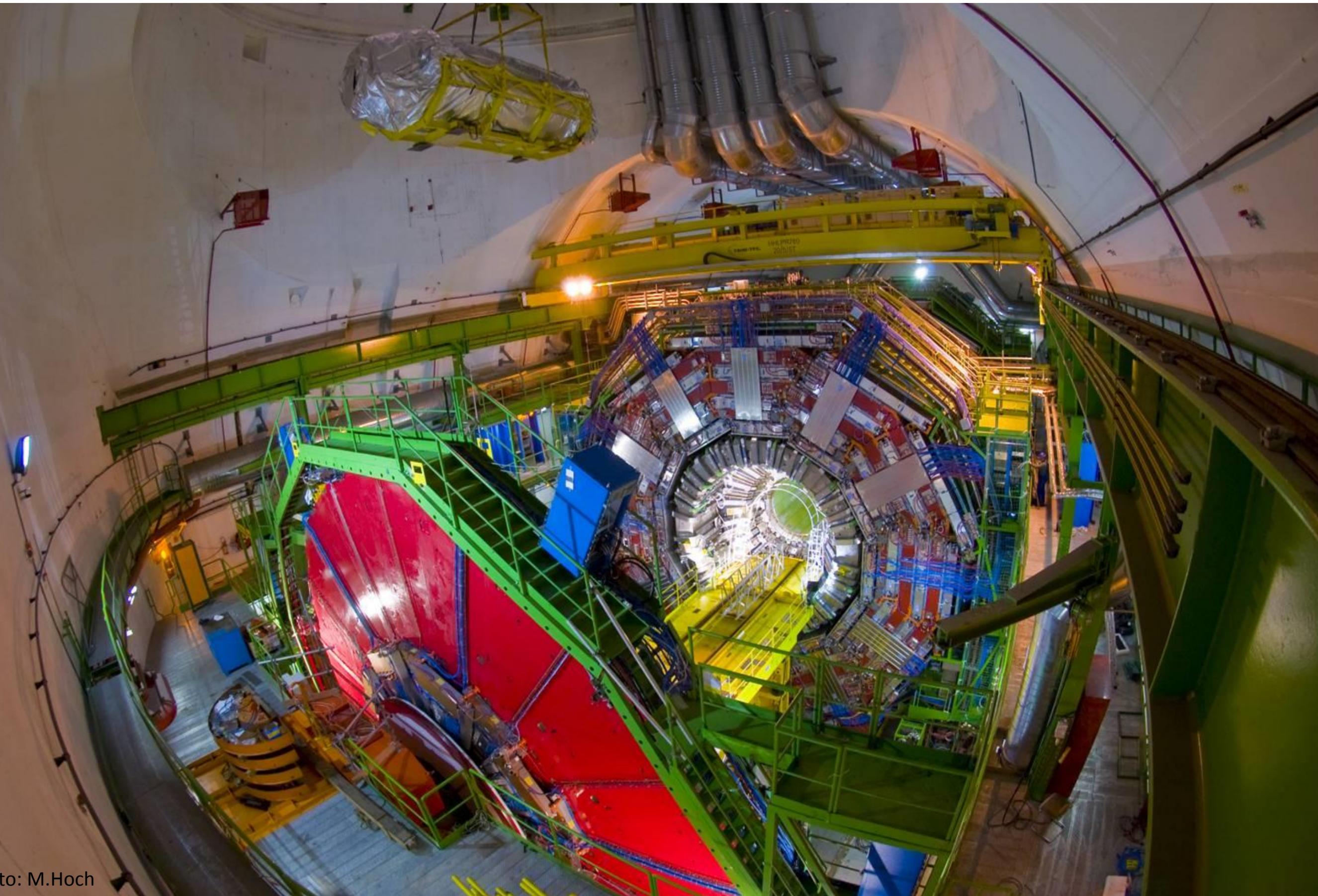
Contact:

E. Butz, A. Venturi, V. Vespremi, K. Hahn



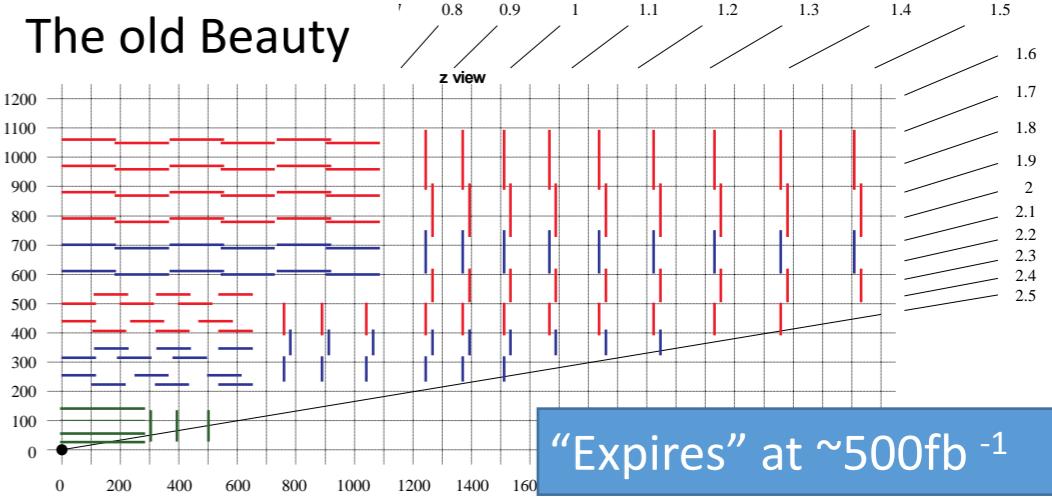
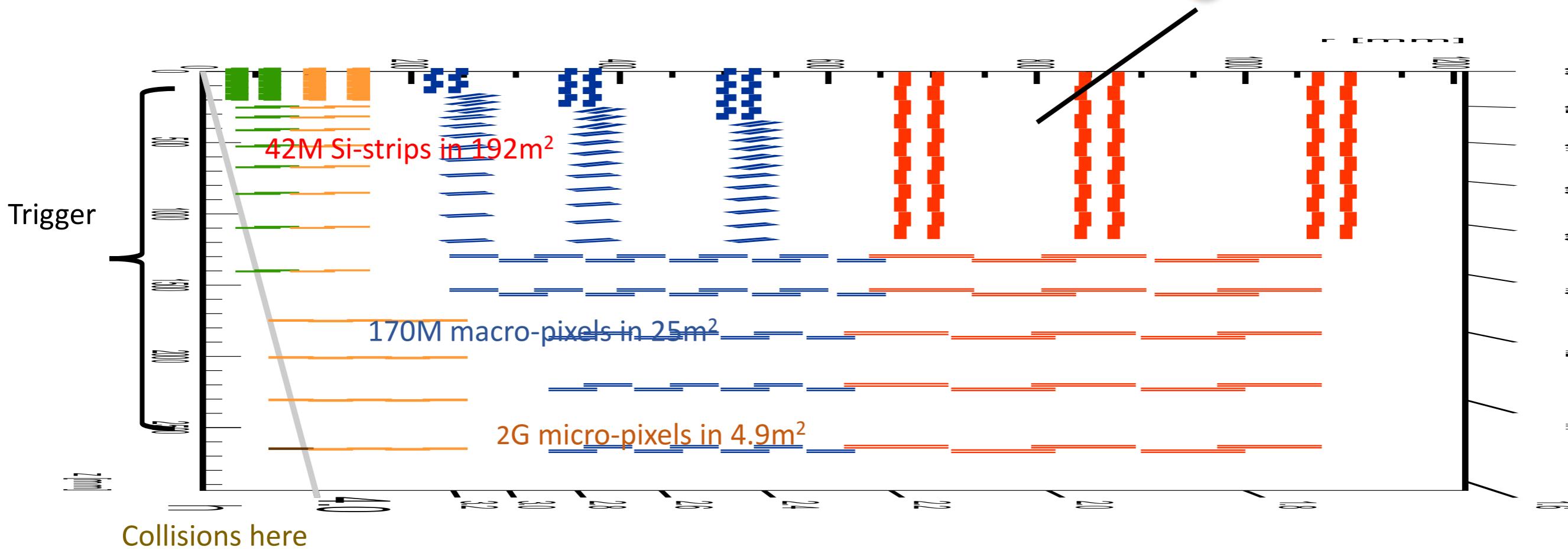
Flying Tracker

2008 in – 2024 out – 2026 new one in

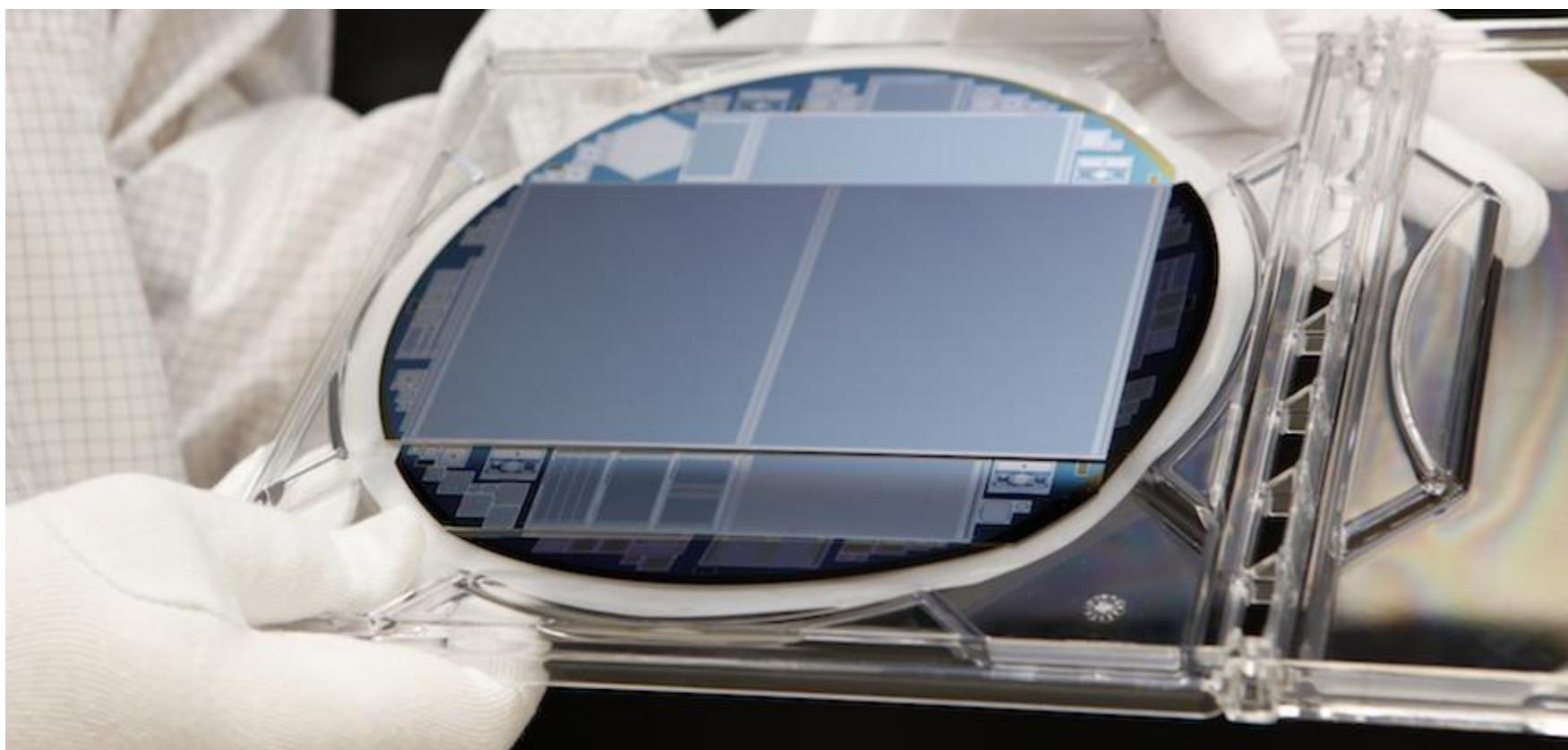


The new Beauty

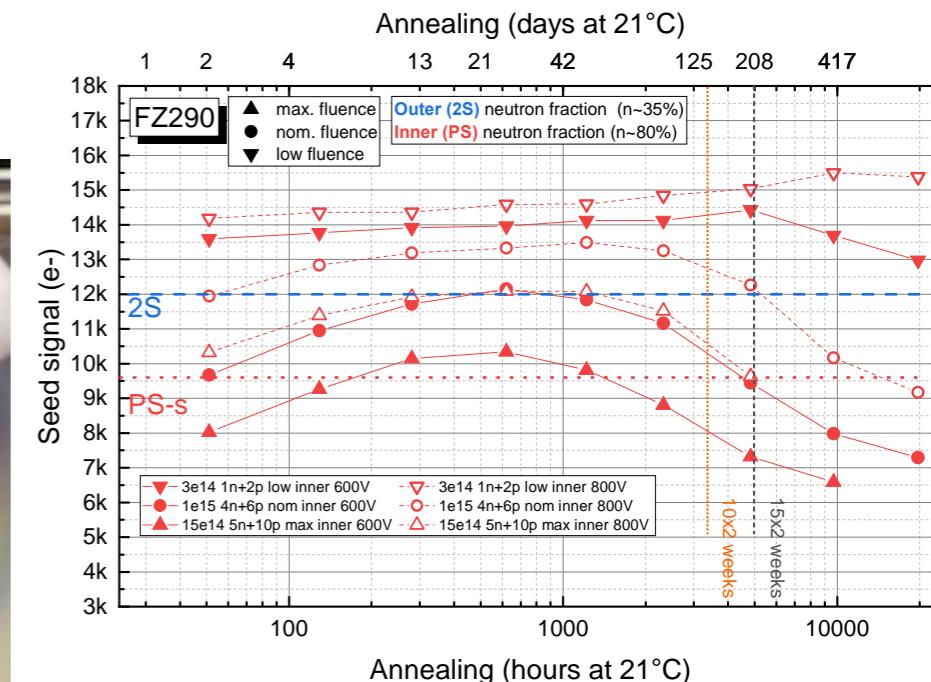
- Outer Tracker design driven by ability to provide tracks at **40 MHz to L1-trigger ($p_T > 3\text{ GeV}$)**
 - World's first**
- Tilted modules in three OT layers
- Inner Tracker (pixel) extend coverage to $\eta \simeq 3.8$



New more radiation tolerant sensors



Fun in the lab



Fun at Test Beam (FNAL)

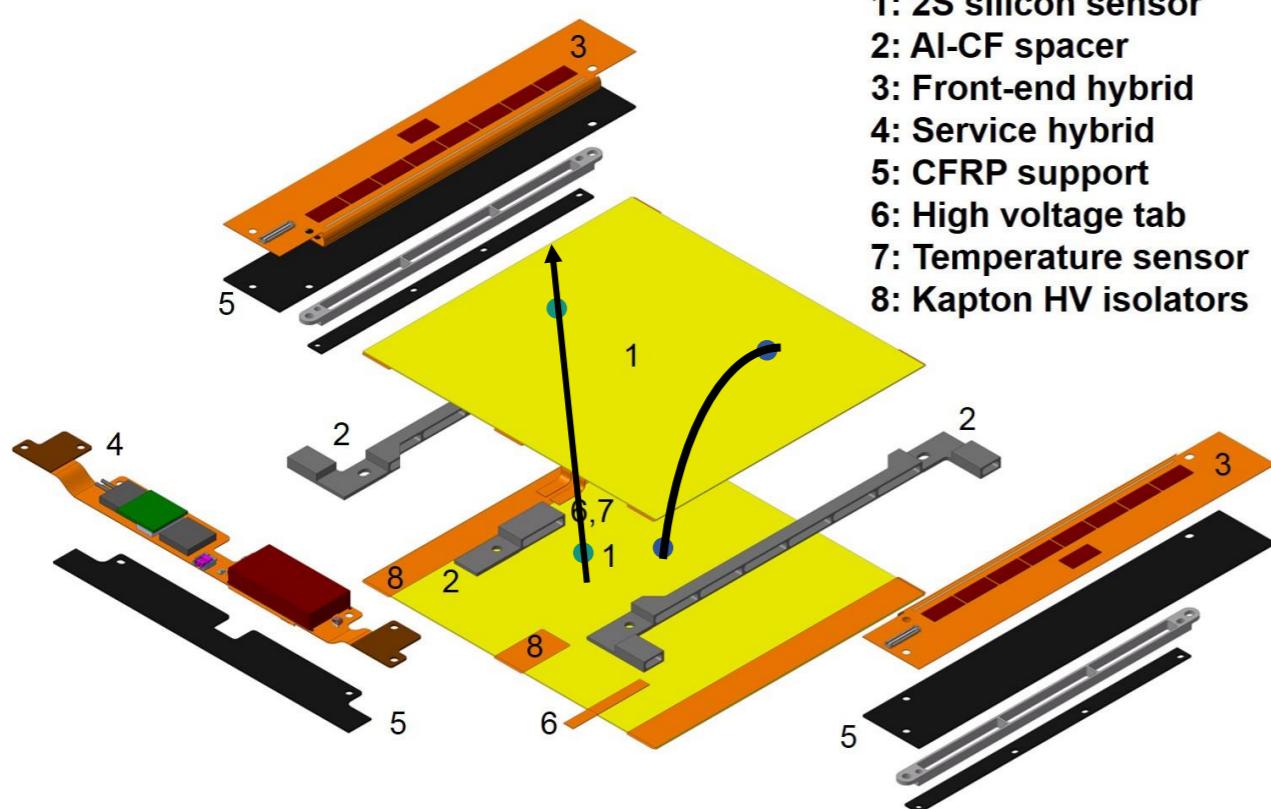


Today: sensors are 10 times more radiation tolerant!

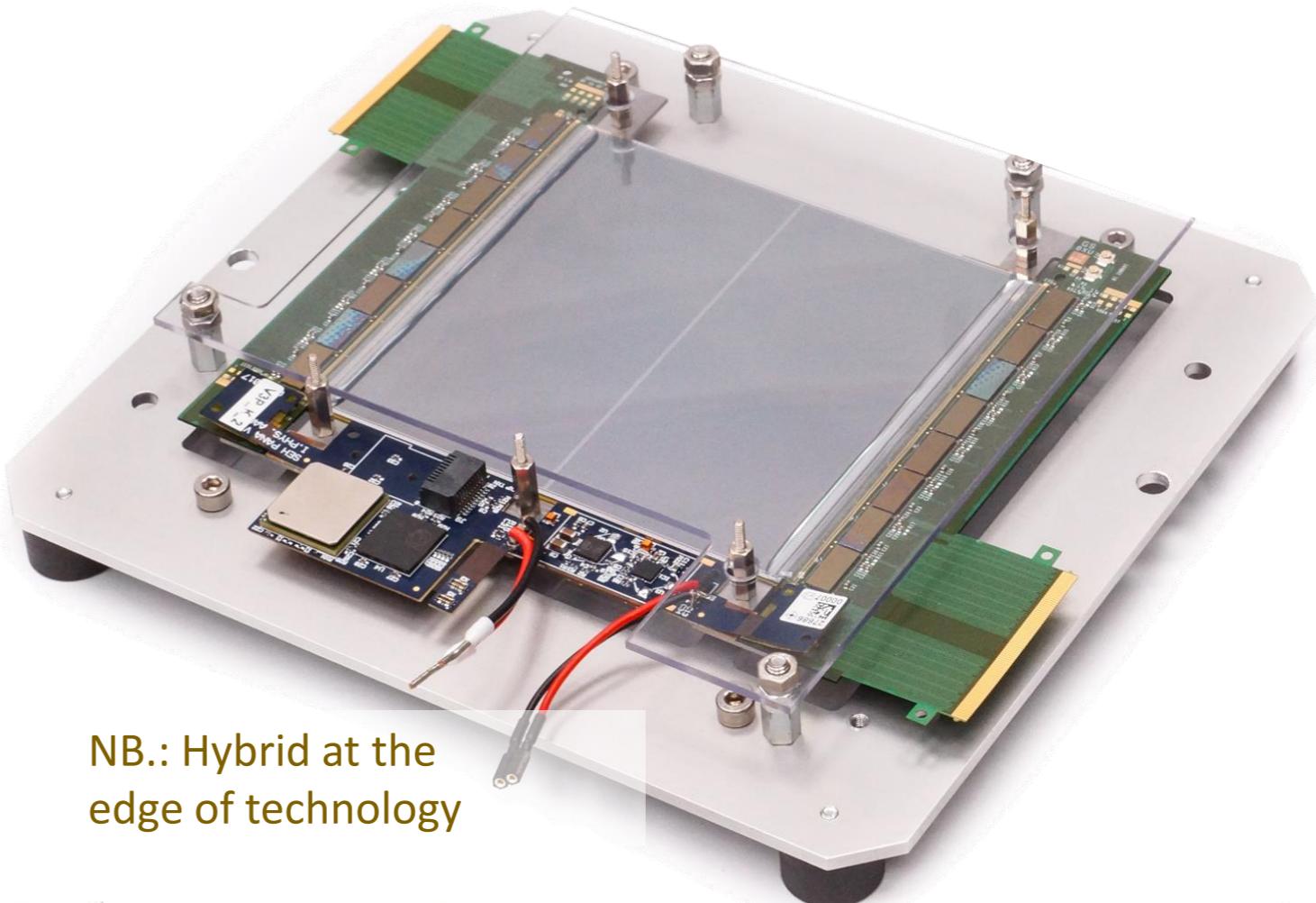
New Technologies – Tracker Module

New concept

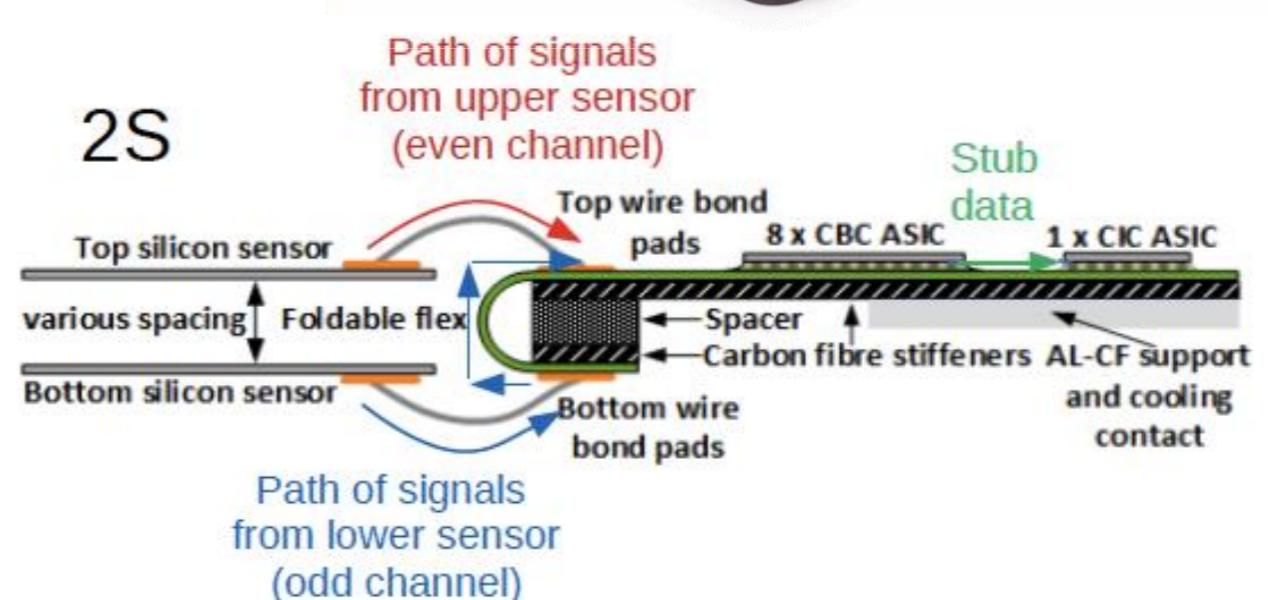
- Contains ALL electronics = full system
- Effective way to have 2 space points in single mechanics – lightweight
- Gives ‘vectors’ instead of points
- Tag high p_T segments



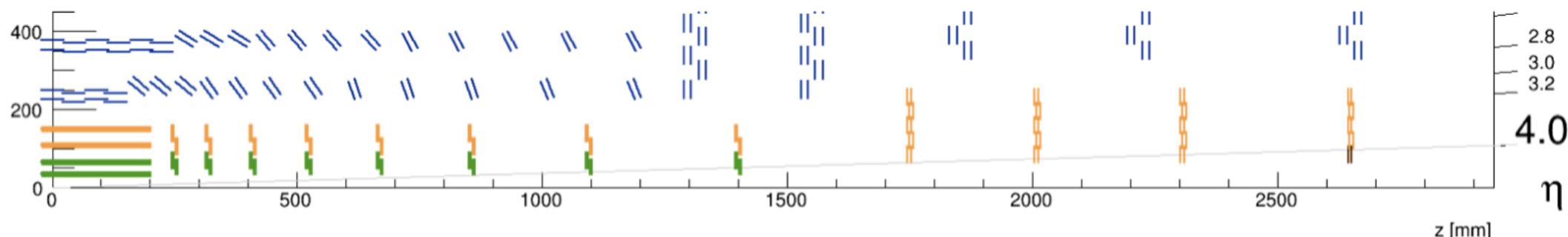
NB.: ~5 years of engineering and modelling



NB.: Hybrid at the edge of technology



We extend into the forward region

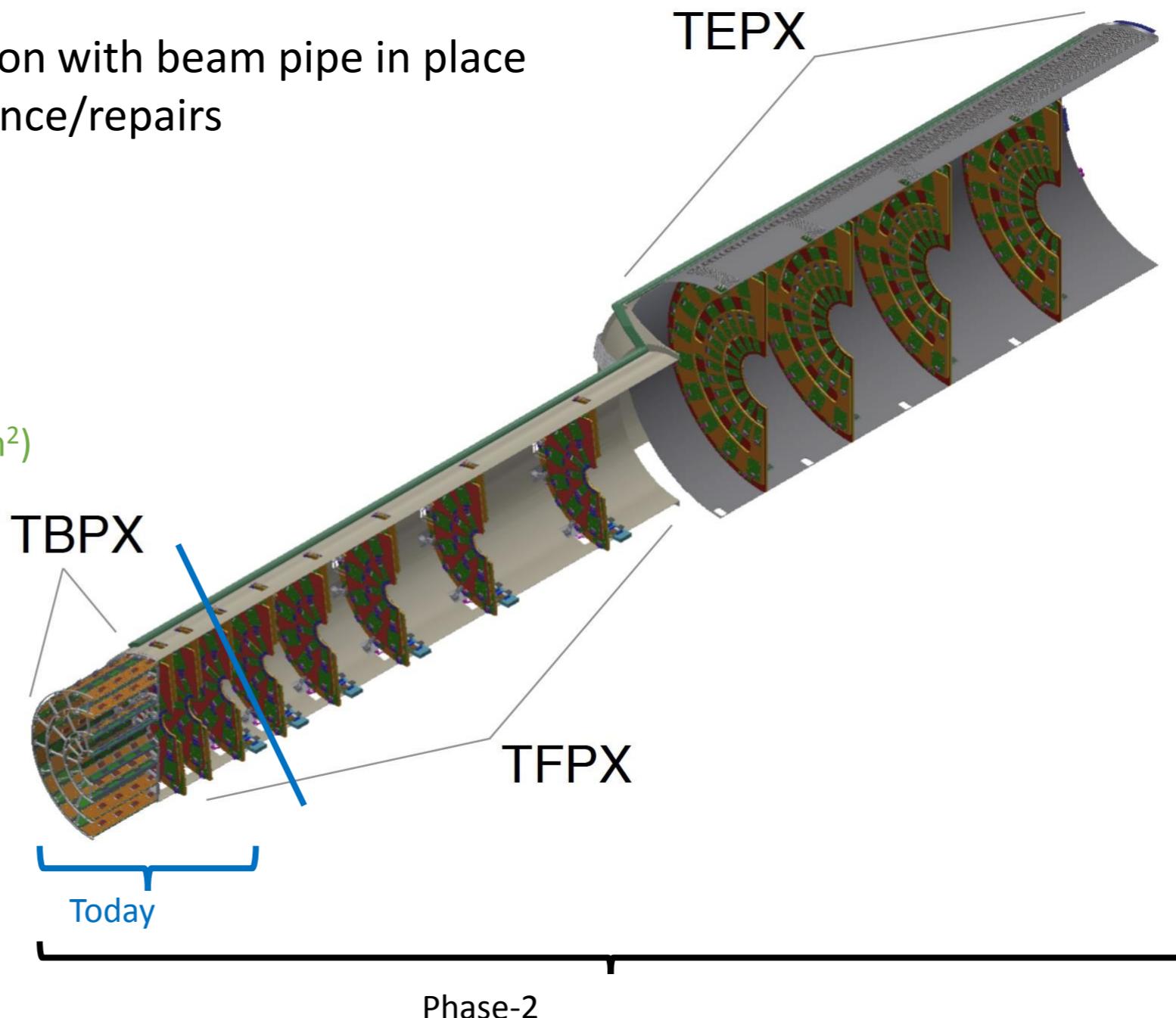


- Half-shells permit installation/extraction with beam pipe in place
 - **BIG** advantage as it allows maintenance/repairs

- Low radius helps excellent b-tagging
- Coverage up to $\eta=4$
- 3.900 modules = 2 billion pixels
- Surface: 4.9 m^2 (today 1.75)
- Pixels: $25 \times 100 \mu\text{m}^2$ (today $100 \times 150 \mu\text{m}^2$)
 - mandatory with high pile-up
- Hit rate: 3 GHz/cm^2

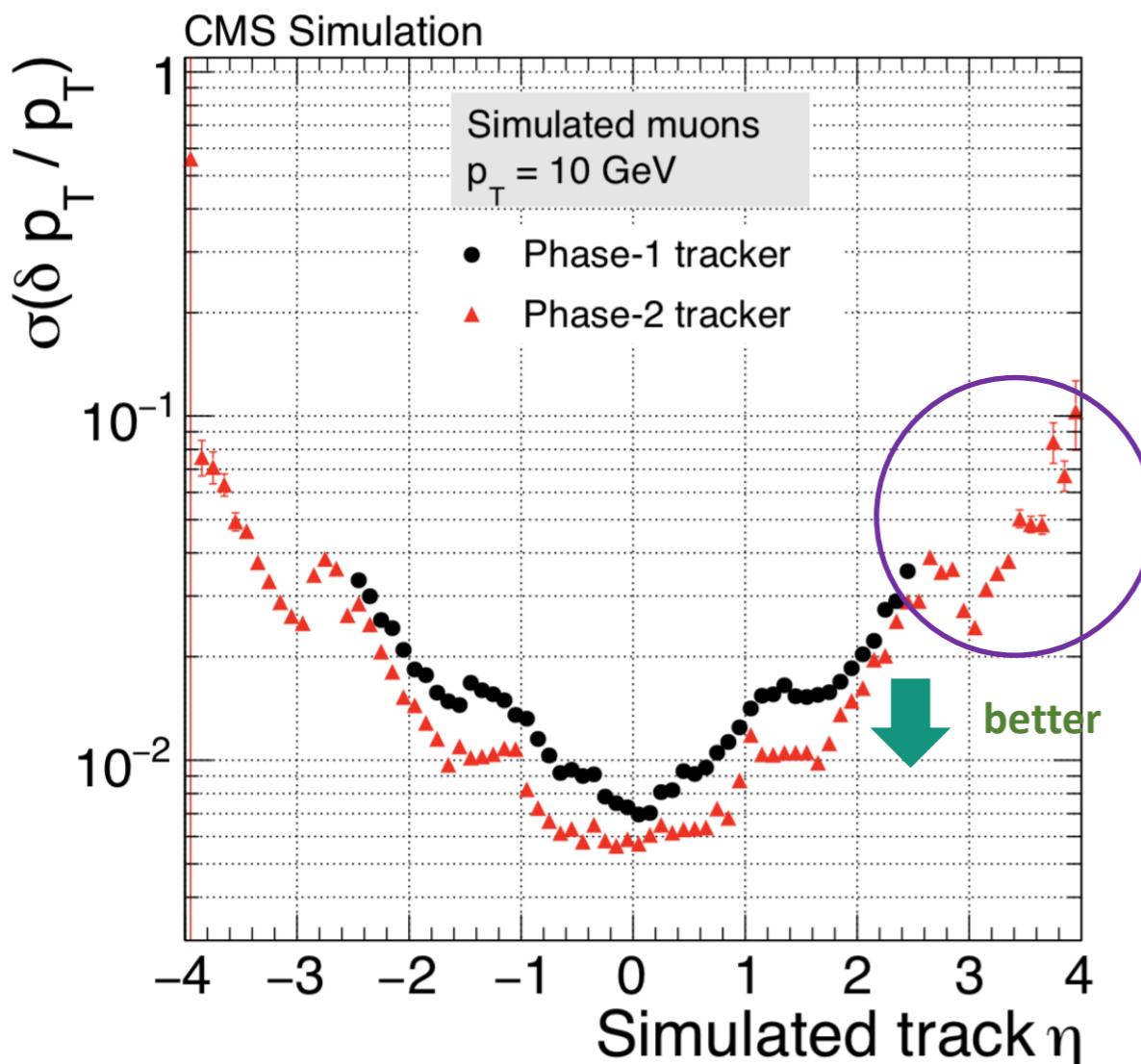
→ VBF
→ b-tagging
→ PU mitigation

NB.: Pixel chip development:
24 institutes - 5 years of work



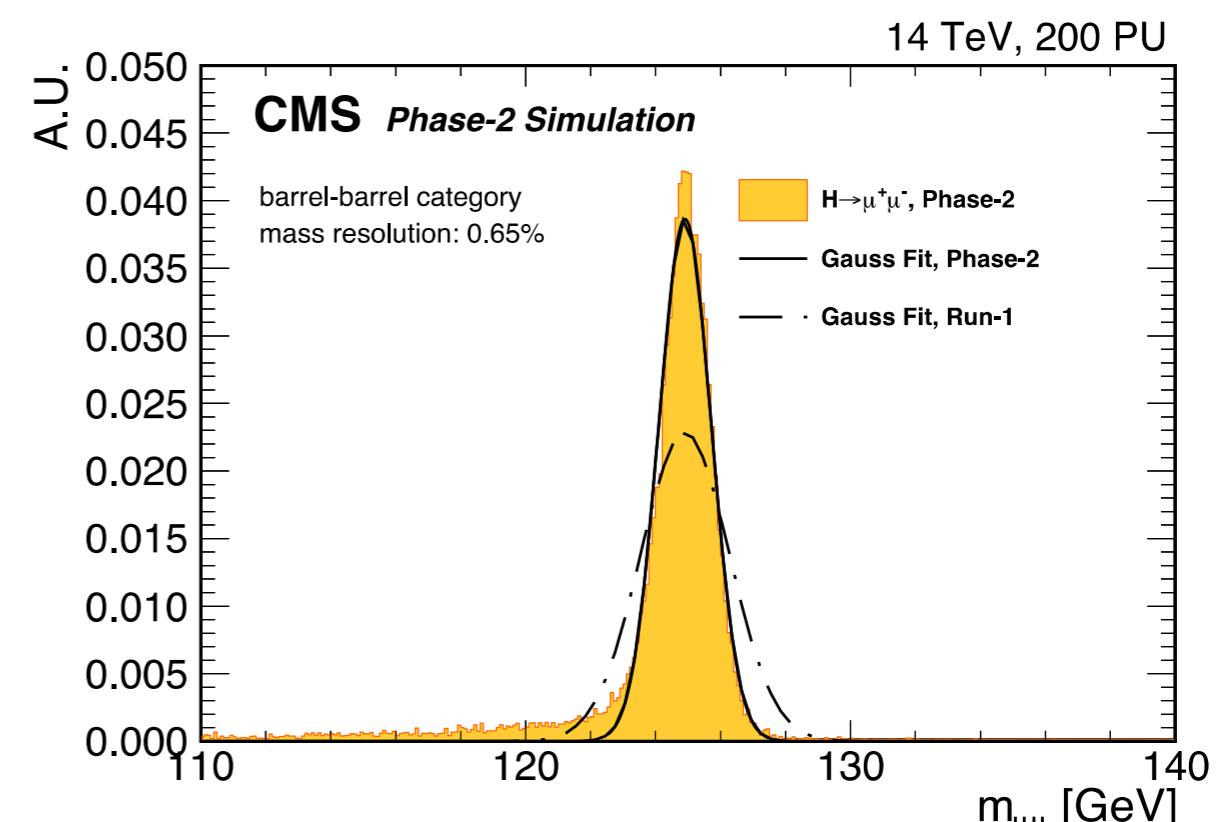
Tracker-2 Performance

p_T resolution



$H \rightarrow \mu\mu$: coupling to muons

- 65% improvement on $m_{\mu\mu}$ in barrel-barrel category (0.65% mass resolution)
- 5% coupling precision possible with 3000fb^{-1}

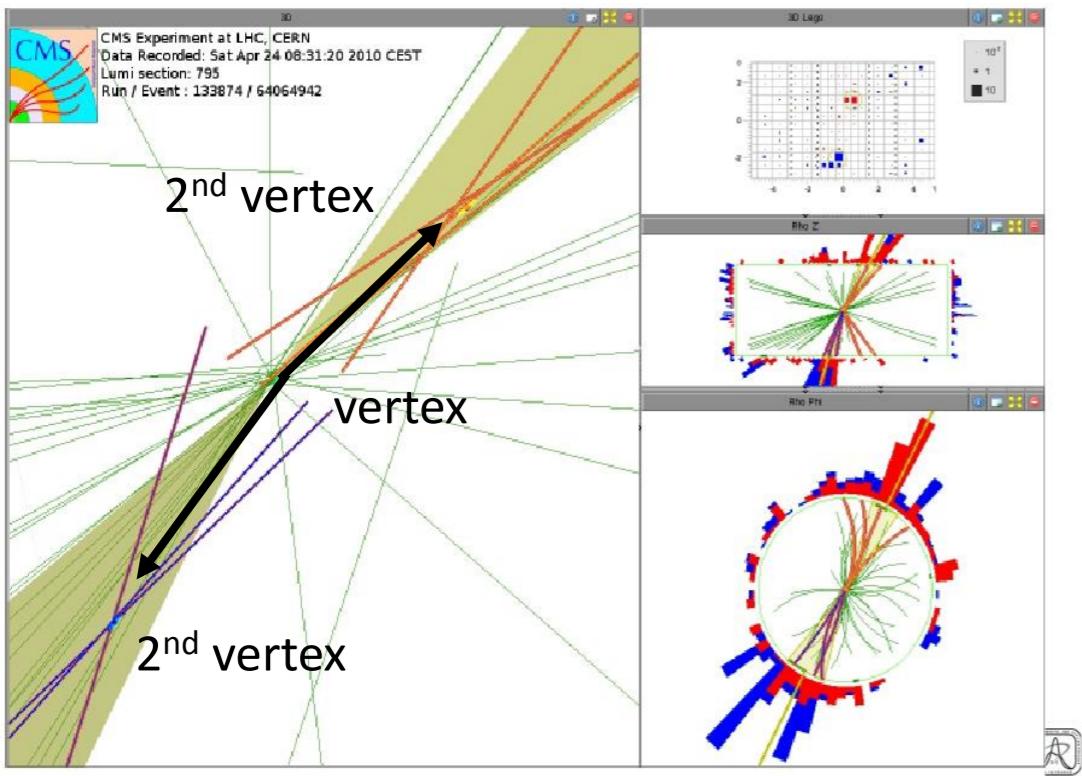


- More precise tracking parameters
 - Largely due to reduced material budget, thus less multiple scattering
- Extended coverage, allowing e.g. better forward jet reconstruction
 - Helps PU-mitigation, VBF, di-Higgs

Yes, it is a b -quark

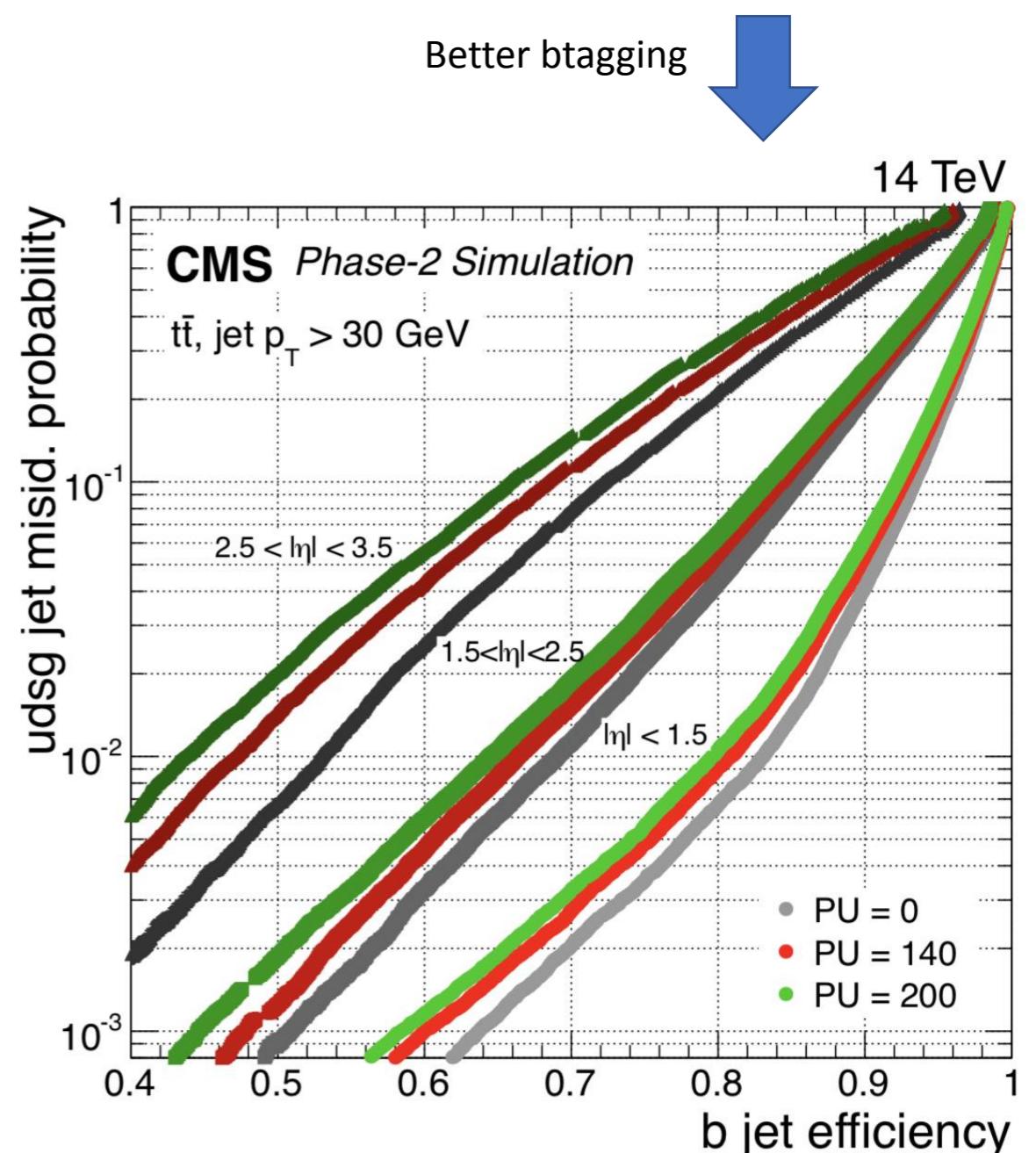
Due to excellent pixel detector

- High resolution, very high granularity
- Timing detector improves further



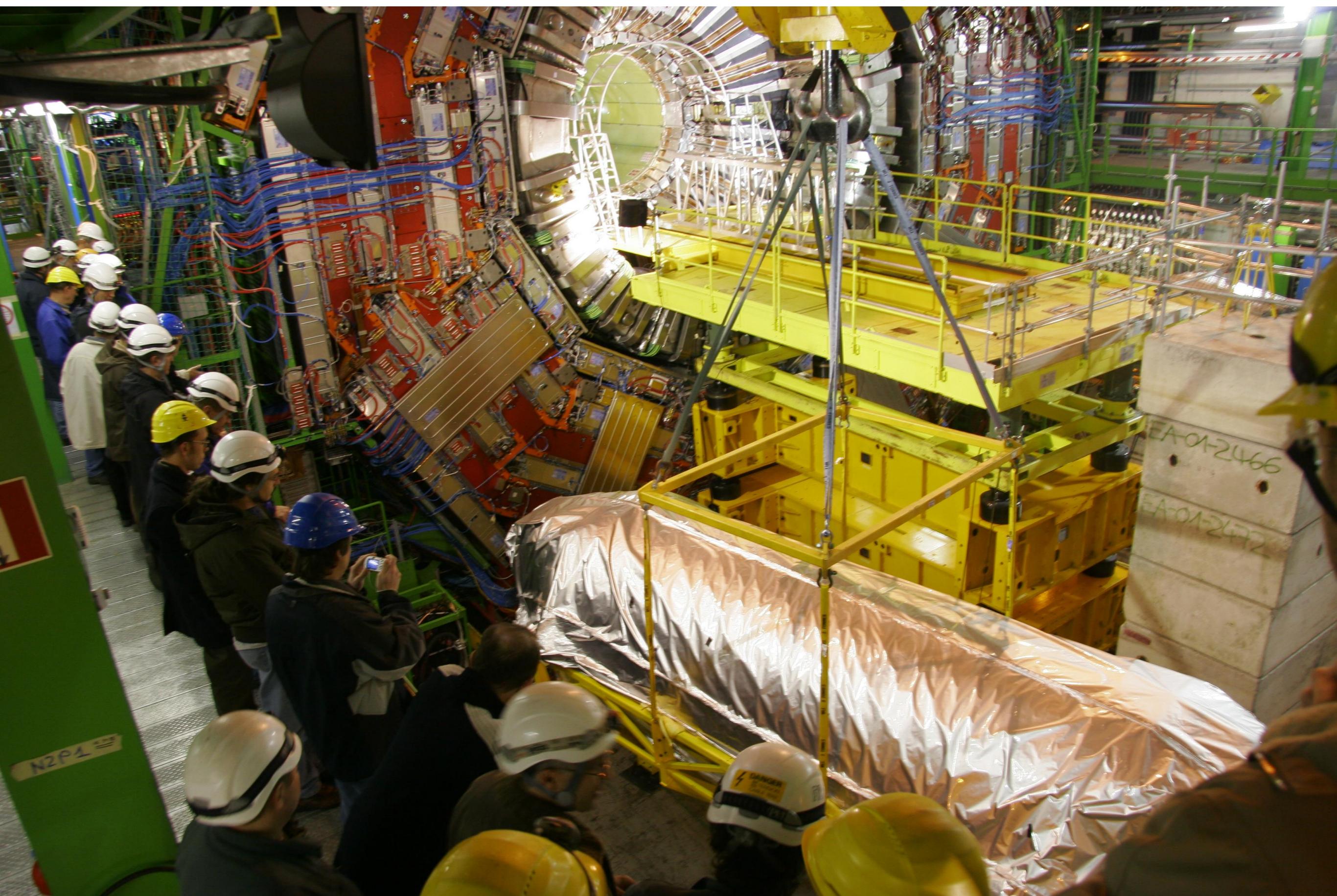
b -lifetime defines pathlength
pathlength identifies b -quark

Pixel at small radius($\sim 3\text{m}$) and small Pixels ($25 \times 100 \mu\text{m}^2$)
– excellent b -tagging



- Di-Higgs Production in the $HH \rightarrow bbbb$ decay channel**
- +8% acceptance
 - +50-70% efficiency of 4 b -Quarks-tagging at 200 pile-up

The current Tracker December 2008

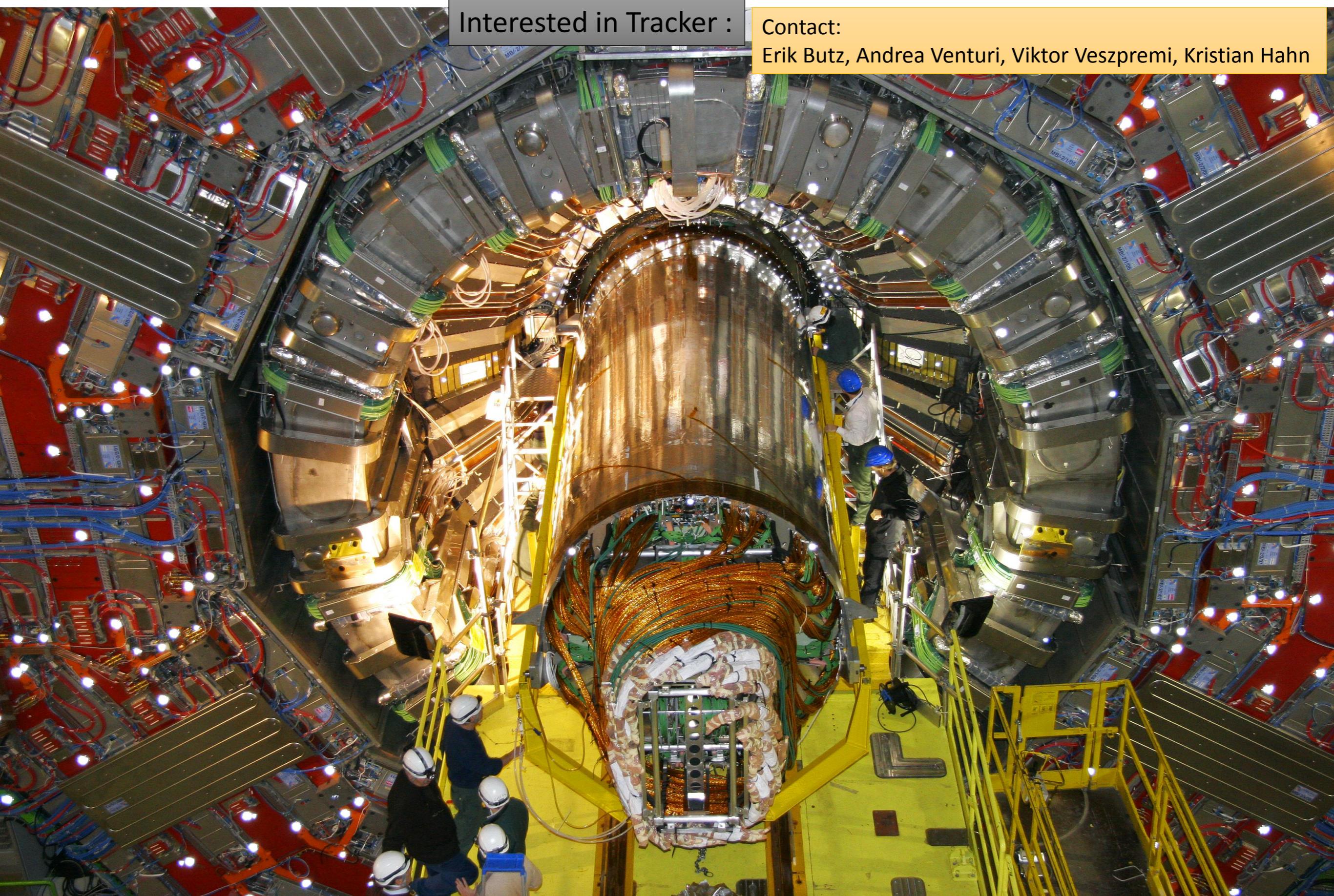


Insertion of the Tracker into the Heart of CMS

Interested in Tracker :

Contact:

Erik Butz, Andrea Venturi, Viktor Vespremi, Kristian Hahn

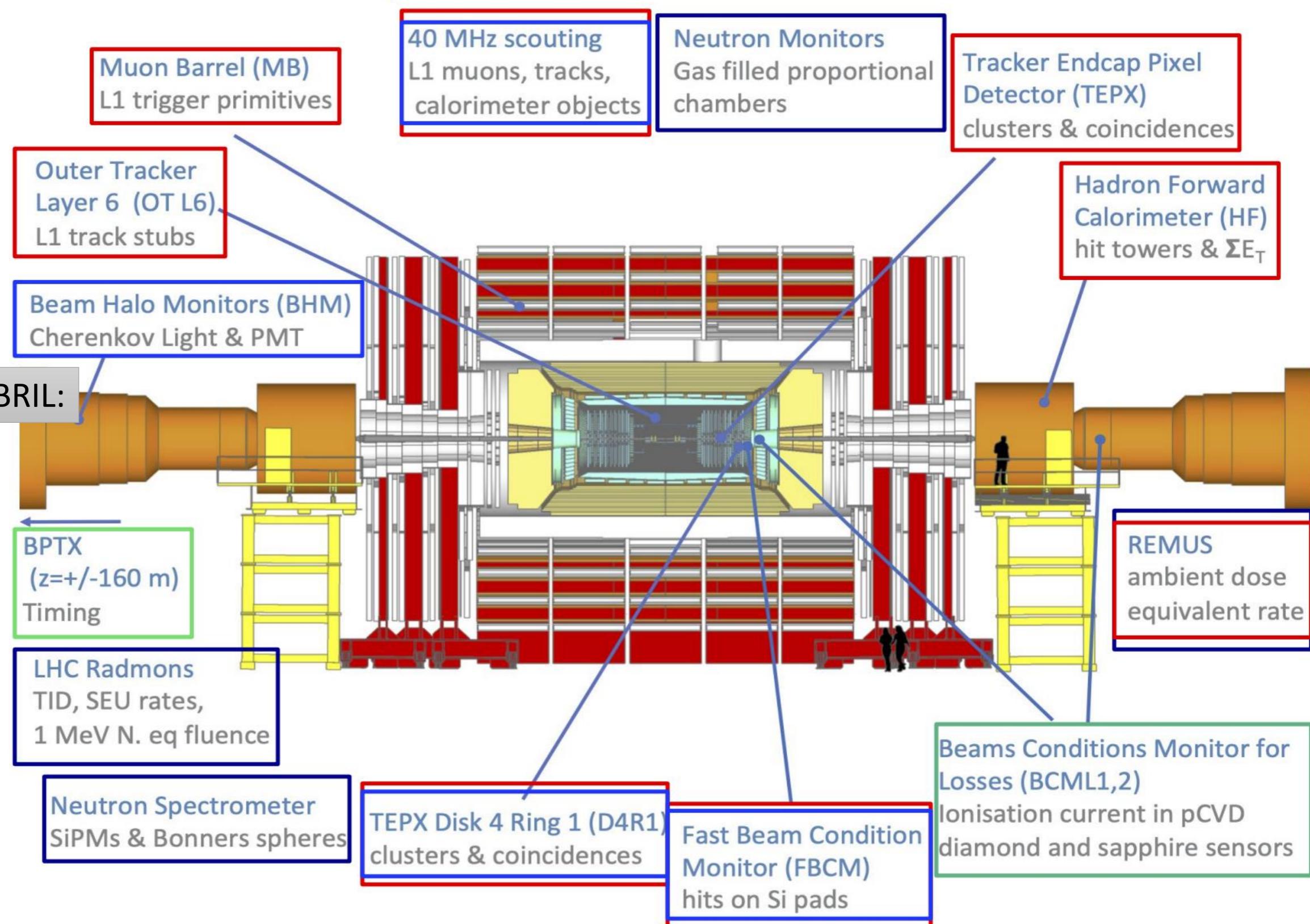


Beam Radiation Instrumentation Luminosity -

BRIL

Interested in BRIL:

Contact:
 D. Dabrowski,
 A. Auzinger
 D. Stickland,
 G. Pasztor



Wonderful opportunity to work on special, important but small detectors, where individuals can get significant visibility

Interested in L1 Trigger :

Contact:

Alexander Zabi, Michail Bachtis

Interested in HLT :

Contact:

Stephanie Beauceron, Thiago Tomei

Last but not least
L1 Trigger &
High Level Trigger (HLT)

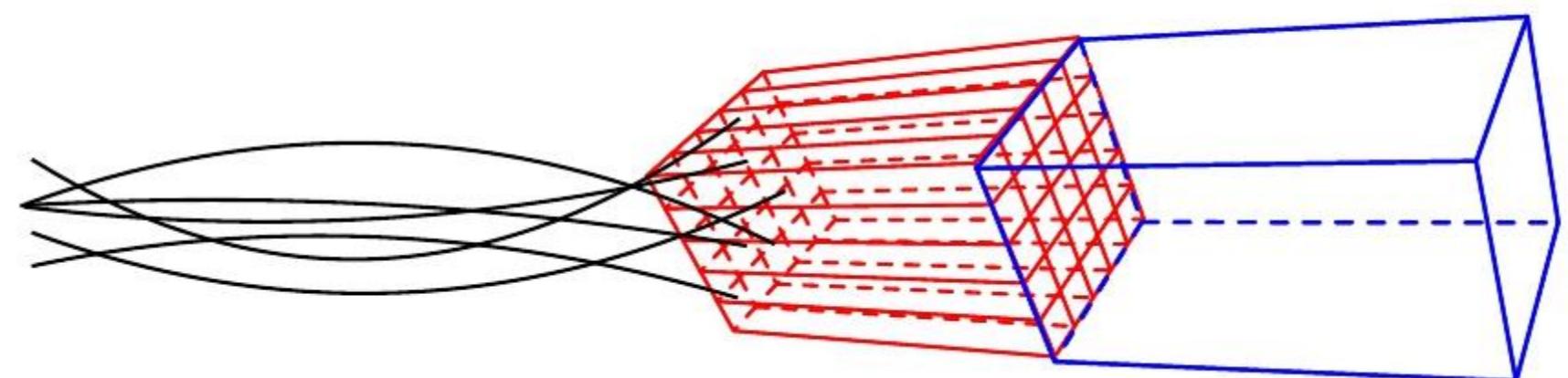
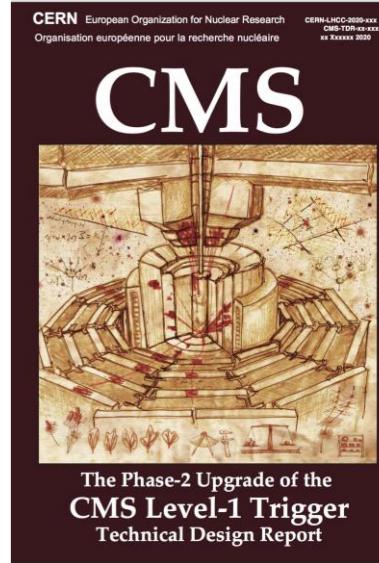
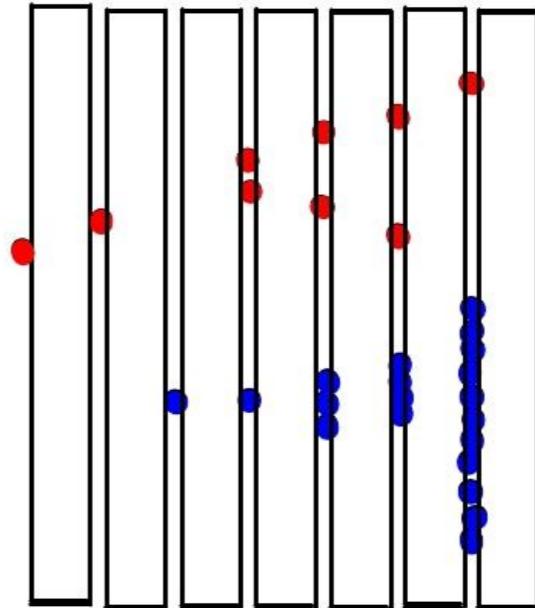
Select the good stuff, as you simply cannot readout and store all events

L1 Trigger is becoming even more intelligent

- Increased data & processing
 - ≥ 50 Tbps input; 40MHz; 12.5 μ s latency, accept rate 750 kHz
 - Barrel Calorimeter: 25x resolution improvement
 - Tracking information: new objects available
 - Endcap Calorimeter: 3D High Granularity

→ Particle Flow @ L1

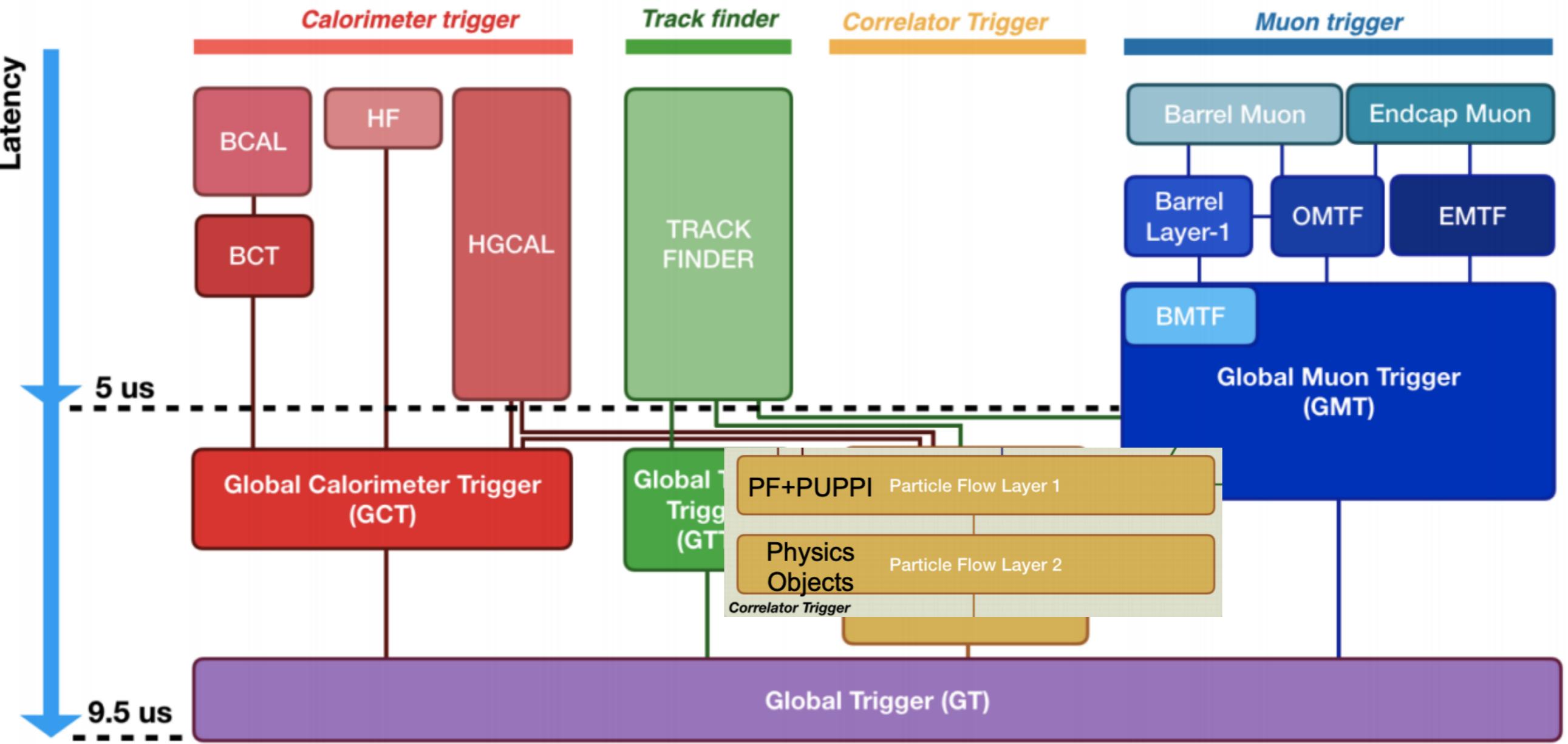
→ Machine Learning



No need to improve resolution of detector without improving resolution at trigger level ~ thresholds

ECAL HCAL

Contact:
Alexander Zabi, Michail Bachtis



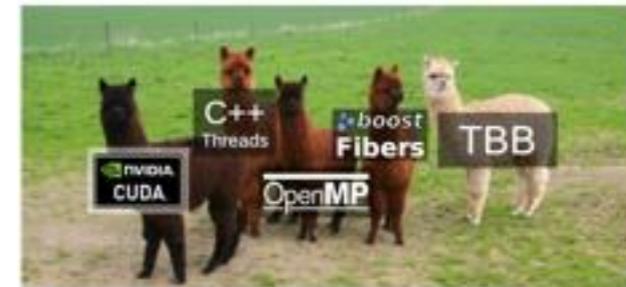
In Phase2 CMS Trigger will be using algorithms much closer to offline:

- PUPPI for PU removal (extremely needed with PU 140-200)
- Capability to run complex algorithms
 - Written in C++ and deployed on FPGA via **High Level Synthesis**
 - Machine learning algorithms trained on standard systems and then again synthesized on FPGA (**hls4ml**, for example)



.. And the High Level Trigger HLT

- 7.5 kHz out of 750kHz,
 - & event complexity increasing ~6x wrt. Run-3
- Profit from **heterogeneous** reconstruction computing to use best hardware available in 2027+
 - **Use high level frameworks to write “technology independent” software**
 - **Alpaka** and **Kokkos** seem good candidates
 - On the long run, we should be able to use **CPUs** (various vendors), **GPUs** (various vendors), **FPGAs**, **TPUs**, ...



[Alpaka](#)

Helmholtz Dresden,
most mature as of now

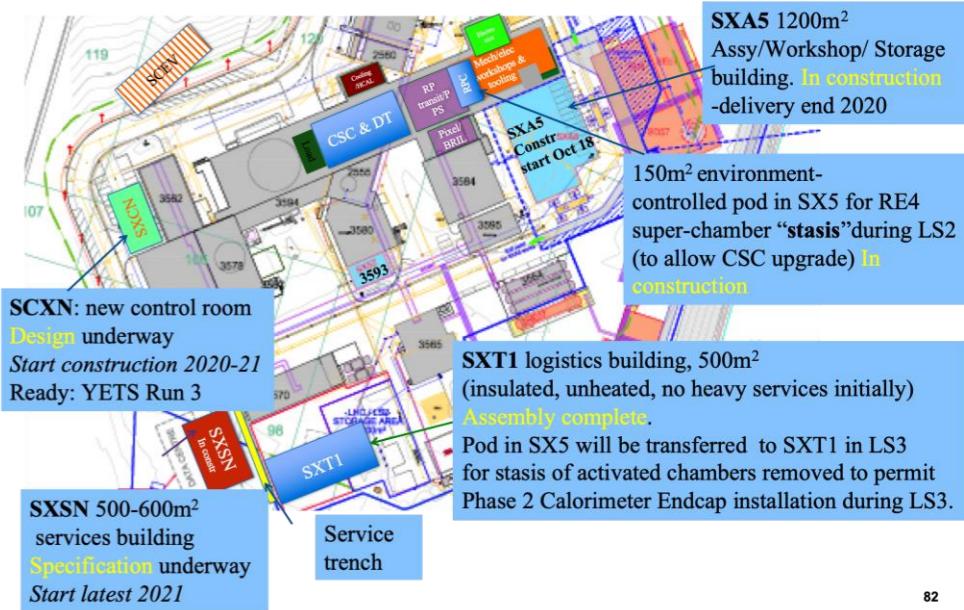
Accelerator Back-ends

Accelerator Back-end	Lib/API	Devices	Execution strategy grid-blocks	Execution strategy block-threads
Serial	n/a	Host CPU (single core)	sequential	sequential (only 1 thread per block)
OpenMP 2.0+ blocks	OpenMP 2.0+	Host CPU (multi core)	parallel (preemptive multitasking)	sequential (only 1 thread per block)
OpenMP 2.0+ threads	OpenMP 2.0+	Host CPU (multi core)	sequential	parallel (preemptive multitasking)
OpenMP 4.0+ (CPU)	OpenMP 4.0+	Host CPU (multi core)	parallel (undefined)	parallel (preemptive multitasking)
std::thread	std::thread	Host CPU (multi core)	sequential	parallel (preemptive multitasking)
Boost.Fiber	boost::fibers::fiber	Host CPU (single core)	sequential	parallel (cooperative multitasking)
TBB	TBB 2.2+	Host CPU (multi core)	parallel (preemptive multitasking)	sequential (only 1 thread per block)
CUDA	CUDA 9.0-10.2	NVIDIA GPUs	parallel (undefined)	parallel (lock-step within warps)
HIP(nvcc)	HIP 3.3+	NVIDIA GPUs SM 3.0+	parallel (undefined)	parallel (lock-step within warps)

Contact:

Stephanie Beauceron, Thiago Tomei

today's software performance is only **a factor 1.6 - 4away**

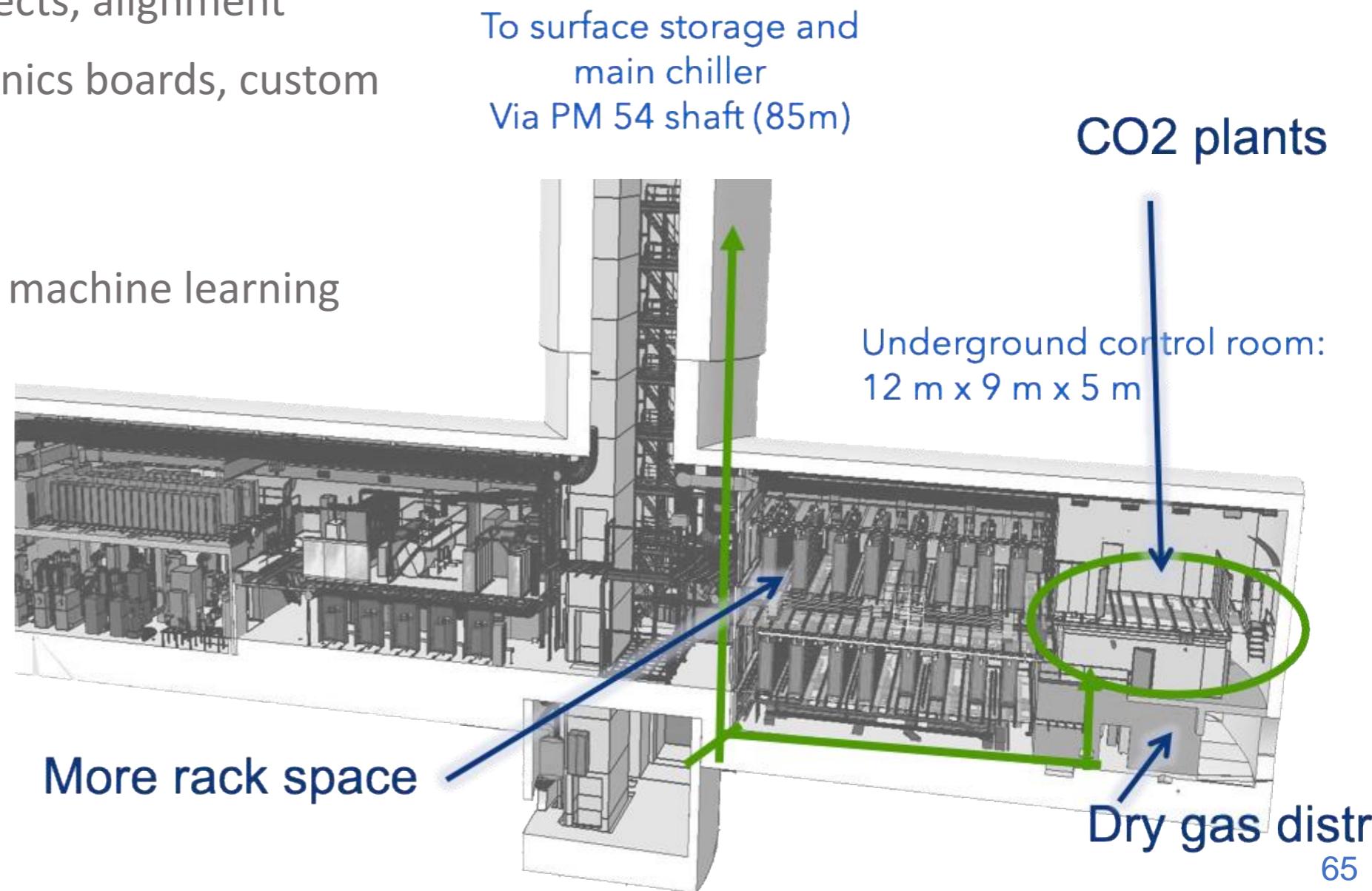


82

Then are the side-dishes that fewer people talks about

- Buildings, CO₂-cooling, gas distribution, power, safety, databases, service installation (power, fibers, pipes), systems to commissioning (quite cold), Data Acquisition, firmware, control systems, opening and closing 600t-objects, alignment
- Custom chips, custom electronics boards, custom optical transmitters/receivers
- Computing – neural network, machine learning

Space in the cavern is even more scarce than money



65

Now the Quiz

- Why are we doing this?
 - **To measure the hell out of these crazy phenomena!**
- What are the real new technologies?
 - Track Trigger
 - High Granularity Calorimeter
 - Particle Flow @ L1
 - ‘Precision Timing’
- Is it fun?
 - **Oh YES! a fantastic tool**

I stop with a realistic illustration of the fun for
the next several years

