

NELSON TATE

Georgia Institute of Technology, Scheller College of Business
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EDUCATION

Georgia Institute of Technology
Scheller College of Business
BS in Business Administration

Atlanta, GA

Jun 2021 - Present

Anticipated Graduation: May 2026

- Dean's List; Hope Scholarship Recipient

University of Oxford, Mansfield College
Georgia Tech Oxford Summer Program

Oxford, UK

May 2022 - August 2022

- Studied art history and music history while traveling through seven European countries with Georgia Tech professors; took two core classes in residence at the University of Oxford

University of Cambridge, Magdalene College
Study Abroad

Cambridge, UK

Jul 2019 - August 2019

- Completed an intensive International Relations course at the University of Cambridge

Woodward Academy '21

Atlanta, GA

- Magna Cum Laude

Sep 2010 - May 2021

PROJECTS

Walmart Valuation ([Link](#))

- Proposed an investment thesis on Walmart (WMT), recommending a buy, sell, or hold and a relative valuation of peer firms to justify the recommendation. To come to a recommendation, a WACC was calculated by performing a DCF on Walmart using key assumptions to forecast metrics to support the investment thesis. A sensitivity analysis was also conducted based on the DCF.

Pharmaceutical Industry Analysis ([Link](#))

- Performed an analysis of 3 major companies in the pharmaceutical industry (Pfizer, Merck, and Bristol-Myers Squibb) along with the industry itself.

Starbucks Stock Pitch ([Link](#))

- Pitched Starbucks (SBUX) as an undervalued stock with an industry analysis and justifications for why the stock was undervalued at the time.

PCAA Paper ([Link](#))

- The Public Company Cybersecurity Act (PCCA) is a theoretical legislation that would require all publicly traded companies to follow the same rules that financial services have to follow in New York, which were established in 2023 ([Link](#)). This paper goes into 3 different perspectives: support for PCCA, opposition for PCCA, and my own opinion.

WORK EXPERIENCE

State Farm
Property & Casualty Underwriting Intern

Atlanta, GA

May 2024 - Aug 2024

- Identified secondary perils, including secondary effects of primary perils, which have the potential for insured losses
- Analyzed historical claims data to determine the probability of secondary peril occurrences
- Evaluated State Farm's risk exposure to insured losses caused by secondary perils
- Developed strategies and mitigating actions for State Farm and customers to reduce the risk of injury and property damage

Georgia Tech Foundation, Inc.
Student Intern

Atlanta, GA
Apr 2023 - Dec 2024

- Interface with multiple constituencies, including trustees, staff, alumni, and donors
- Prepare, create, and maintain spreadsheets detailing financial transactions
- Organize and maintain files and materials for board meetings
- Provide excellent customer service as the first point of contact for people visiting or calling the Foundation

LEADERSHIP AND ACTIVITIES

GOALSoccer - Partnership with Special Olympics of Georgia

August 2022 - Present

- Coordinate with other coaches to organize practices and scrimmages for children with disabilities
- Interact one-on-one with players to teach them the skills of soccer and to promote safety and fun

Other Activities: National Black MBA Association, Financial Management Association, Undergraduate Operations Management Society, intramural sports

SKILLS/INTERESTS

Programming: Microsoft Office, SQL, R

Language: English (native), Spanish (basic)

Interests: International travel, basketball, fitness, snowboarding, wakeboarding, EDM, One Piece