

# **Serious Scheduling**

# **Web Services Technical Guide**

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# **Overview**

The Appointment-Plus Web Services system provides clients with access to their appointment, customer, staff, and services data to use in other applications outside of the Appointment-Plus GUI. This allows clients to integrate AP with their other existing applications and systems.

The AP Web Services system is a loosely RESTful service. Requests can be sent via HTTP to specific URI's, depending on the desired action. The AP Web Service returns an XML document, a JSON string or a JSONP callback as the response.

# **Usage Requirements for XML**

The XML Web Services can be invoked by sending an HTTP POST request to a specified URI. The response will be an XML document.

The following items are required to be sent with every request:

# **Required HTTP Headers**

Name	Valid Values	Notes
Authorization	Authorization: Basic	Must set the Authorization HTTP header
	site_id:api_key	using Basic Authorization and pass the
		site_id and api_key as the
		username:password pair

# **Required POST Fields**

Name	Valid Values	Notes
response_type	xml	Must specify the response type as XML

# **Optional POST Fields**

Name	Valid Values	Notes
encoding	valid encoding types	For XML only, you can specify the desired encoding type for the returned XML document.
		For example, if you send:
		encoding=UTF-16
		the XML returned will include:
		<pre><?xml version="1.0" encoding="UTF-16" ?></pre>

Each service will have its own set of required and/or optional POST fields that can be used to filter the result set for Retrieve functions, or that can be used to insert data for Create and Update functions. More details about the POST fields that can be sent can be found in the <u>Functions/Services Details</u> section of this document.

A typical response will include metadata about the initial request in addition to the actual queried data. This metadata includes the type of request/action, the resource, the result (success/fail), any errors, and the number of results returned. For details of specific fields returned for each service, see the <a href="Functions/Services Details">Functions/Services Details</a> section of this document.

# **Example XML Response**

An example of a request and an XML response is as follows. The details for each of the items returned would be in the <data> element. The example below is for getting the location resource, thus the child nodes are <location>. If the resource was Appointments or Customers the child node would be <appointment> or <customer>, respectively.

#### Request

Description: Get location details for location id 84

URI: https://ws.securedata-trans1u.com/Locations/GetLocations
HTTP Header: Authorization: Basic appointplus000/01:abcdef1234abcdef1234

POST: response\_type=xml&location=84

#### Response

```
<?xml version="1.0" encoding="utf-8" ?>
<APResponse>
      <re>ource>locations</resource>
      <action>getlocations</action>
      <request>GetLocationsById</request>
      <result>success</result>
      <errors>
             <error>If there were any errors they would show here.</error>
      </errors>
      <count>1</count>
      <data>
             <location>
                    <c id>49</c id>
                    <location id>84</location id>
                    <headquarters>N</headquarters>
                    <sort_order>2</sort_order>
                    <location name>PA - Pottsville Campus</location name>
                    <headquarters id>49</headquarters id>
             </location>
      </data>
</APResponse>
```

# **Usage Requirements for JSON**

The JSON Web Services can be invoked by sending an HTTP POST request to a specified URI. The response will be a string formatted as a JSON object.

The following items are required to be sent with every request:

# **Required HTTP Headers**

Name	Valid Values	Notes
Authorization	Authorization: Basic site_id:api_key	Must set the Authorization HTTP header
		using Basic Authorization and pass the site_id
		and api_key as the username:password pair

# **Required POST Fields**

Name	Valid Values	Notes
response_type	json	Must specify the response type as JSON

Each service will have its own set of required and/or optional POST fields that can be used to filter the result set for "Get" functions, or that can be used to insert data for "Create" and "Update" functions. More details about the POST fields that can be sent can be found in the <u>Functions/Services Details</u> section of this document.

A typical response will include metadata about the initial request in addition to the actual queried data. This metadata includes the type of request/action, the resource, the result (success/fail), any errors, and the number of results returned. For details of specific fields returned for each service, see the <a href="Functions/Services Details">Functions/Services Details</a> section of this document.

# **Example JSON Response**

An example of a request and a JSON response is as follows. The details for each of the items returned would be in the "data" element.

# Request

Description: Get location details for all locations

URI: https://ws.securedata-trans1u.com/Locations/GetLocations
HTTP Header: Authorization: Basic appointplus000/01:abcdef1234abcdef1234

POST: response type=json

## Response

```
"resource": "locations",
    "action": "getlocations",
    "request": "GetLocationsAll",
    "result": "success",
    "count": "2",
    "data":
        [ {
            "c_id": "617",
"location_id": "617",
            "headquarters": "Y",
             "sort order": "0",
            "location_name": "Scottsdale",
            "headquarters id": "617"
        },
            "c id": "617",
            "location id": "620",
            "headquarters": "N",
            "sort order": "1",
            "location name": "San Francisco",
            "headquarters_id": "617"
        }]
}
```

# **Usage Requirements for JSONP**

The JSONP version of AP Web Services functions very differently from the XML and JSON versions. Using JSONP allows for cross-domain requests from the client-side (inside the browser), usually via AJAX. The response is a JavaScript function containing the result set in JSON format.

JSONP request may only be sent as HTTP GET requests, and do not require the Authorization header that XML and JSON requests require.

The following items are required to be sent with every JSONP request:

# **Required GET Fields**

Name	Valid Values	Notes
response_type	jsonp	Must specify the response type.
callback	JavaScript function name	Must be a valid JavaScript function to execute after successful response. This function name will be added as the padding in the JSONP response.
site_id	Your Site ID	
api_key	Your API Key	

Each service will have its own set of required and/or optional GET fields that can be used to filter the result set for Retrieve functions, or that can be used to insert data for Create and Update functions. More details about the GET fields that can be sent can be found in the <u>Functions/Services Details</u> section of this document.

A typical response will include metadata about the initial request in addition to the actual queried data. This metadata includes the type of request/action, the resource, the result (success/fail), any errors, and the number of results returned. For details of specific fields returned for each service, see the <a href="Functions/Services Details">Functions/Services Details</a> section of this document.

# **Example JSONP Response**

An example of a request and a JSONP callback response is as follows. The details for each of the items returned would be in the "data" element.

# Request

Description: Get location details for all locations

URI: https://ws.securedata-trans1u.com/Locations/GetLocations

GET: response\_type=jsonp&callback=myFunction&site\_id=ap123/456&api\_key=abcde12345

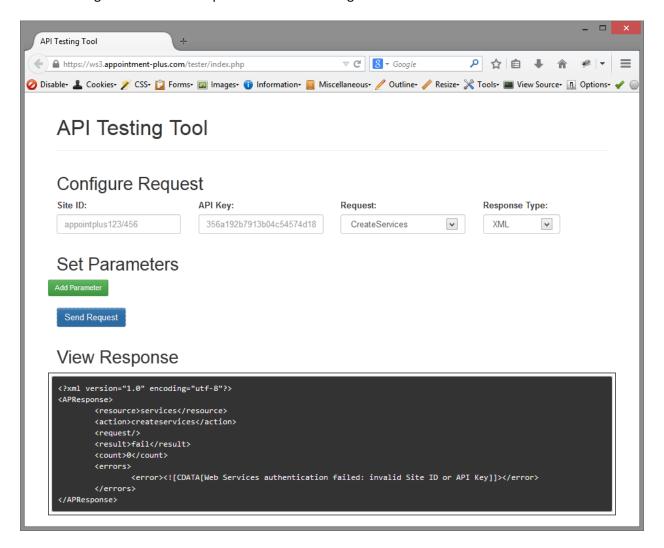
#### Response

```
myFunction({
    "resource": "locations",
    "action": "getlocations",
    "request": "GetLocationsAll",
    "result": "success",
    "count": "2",
    "data":
         [ {
             "c_id": "617",
"location_id": "617",
             "headquarters": "Y",
             "sort order": "0",
             "location_name": "Scottsdale",
             "headquarters id": "617"
        },
             "c id": "617",
             "location id": "620",
             "headquarters": "N",
             "sort order": "1",
             "location name": "San Francisco",
             "headquarters_id": "617"
        } ]
})
```

# **API Testing Tool**

An online testing tool is available at <a href="https://ws.appointment-plus.com/tester/index.php">https://ws.appointment-plus.com/tester/index.php</a>. You can use this to send requests against the live service and view the responses.

Valid working credentials are required to use the testing tool.



# **Available Methods**

Live Base URL: https://ws.appointment-plus.com

# **Method Details**

The following contains detailed information about each available web service method. You will find a brief description, a list of required and optional POST/GET variables to send, and a list of the returned fields. For definitions of the required variables and the returned fields, please see the Web Services Data Dictionary.

\*\*Note that the Required HTTP Headers only apply to XML and JSON response types. The site\_id and api\_key key fields must be sent via GET for the JSONP response type.

# **Appointments**

# **GetAppointments**

**URI**: /Appointments/GetAppointments

# Required HTTP Headers: Authorizaton (Basic

site\_id:api\_key)

# Required POST/GET Vars:

response type (xml | json | jsonp)

# **Optional POST/GET Vars:**

date (date: yyyymmdd)
start\_date (date: yyyymmdd)
end\_date (date: yyyymmdd)
appointment (integer,multiple)
customer (integer,multiple)
staff (integer,multiple)
service (integer,multiple)
location (integer,multiple)
status (integer,multiple)
first\_name (text,multiple)
last\_name (text,multiple)
updated(date/time:yyyymmddhhii)
created (date/time:yyyymmddhhii)

#### Description:

Returns the details for appointments. The returned dataset can be filtered by sending any of the optional POST/GET variables. All string variables are case-insensitive.

For POST/GET variables that accept multiple values, separate values with a comma (e.g. *location=1331,2442,3553*)

If none of the optional POST/GET variables are sent, the service will return all of the appointments for the current day.

Note that start\_date and end\_date must be used in tandem to return all appointments within that date range.

#### Returns:

c\_id, appt\_id, customer\_id, account, last\_name, first\_name, middle\_name, employee\_id, staff\_screen\_name, staff\_type\_id, room\_id, date, start\_time, end\_time, service\_id, service, event\_template\_id, customer\_notes, employee\_notes, status\_id, appt\_status\_description, rep\_id, cost, tip, payment\_type\_id, coupon\_code, type\_id, rebook\_id, spots, recur\_id, reason, creation\_timestamp, creation\_emp\_id, last\_timestamp, last\_emp\_id, customer\_package\_id, duration\_id, link\_id, location\_id, appt\_status\_type, lead\_description, service\_time\_description, po\_number, addons

# If using legacy vehicle fields, the following are also returned:

make\_id, model\_id, model\_year, other\_vehicle, vin, odometer

Using 'updated' and 'created' will filter the resultset to only include appointments that have been updated or created since the given timestamp. Please see the Data Dictionary for details on the format of the timestamp.

# If using the ACES Vehicle fields, the following are also returned:

aces\_year, aces\_make, aces\_model, aces\_submodel

type id (integer)

# CreateAppointments

**URI**: /Appointments/CreateAppointments

# **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# **Required POST/GET Vars:**

response\_type (xml | json | jsonp)
c\_id (integer)
customer\_id (integer)
employee\_id (integer)
date (date: yyyymmdd)
start\_time (time [in minutes])
service\_id (integer)

# **Optional POST/GET Vars:**

room id (integer) addons (integer, multiple) end time (time [in minutes]) customer notes (text) employee notes (text) rep\_id (integer) cost (decimal) tip (decimal) payment\_type\_id (integer) customer package id (integer) spots (integer) reason (text) creation emp id (integer) last emp id (integer) po number (text) coupon\_code (text) make id (integer) model id (integer) model year (integer) other vehicle (text) vin (text) odometer (text) aces year (integer) aces make (text) aces model (text) aces submodel (text) override aces submodel (boolean) override (boolean)

# **Description**:

Creates an appointment.

The c\_id field should contain the location\_id of the location where you want to book the appointment.

The *start\_time* and *end\_time* fields should be represented by the number of minutes past 12:00am. For example, 8:00am should be sent as '480' (8hrs x 60min = 480min) and 5:00pm should be sent as '1020' (17hrs x 60min = 1020min). If you don't send

# Returns:

c\_id, appt\_id, customer\_id, account, employee\_id, room\_id, date, start\_time, end\_time, service\_id, addons, customer\_notes, employee\_notes, status\_id, rep\_id, cost, tip, payment\_type\_id, spots, reason, creation\_emp\_id, last\_timestamp, last\_emp\_id, po\_number, coupon\_code

If using legacy vehicle fields, the following are also returned:

make\_id, model\_id, model\_year, other\_vehicle, vin,

an *end\_time*, the system will calculate *end\_time* based on the default service duration.

When sending *addons*, you may send a comma separated list of the addon service service\_id's. For example: *addons=1357,2468,987*.

When sending *coupon\_code*, you may also want to send *cost*, as this method will not automatically discount the cost of the appointment.

If the new appointment does not fit into the selected schedule (based on date/time, location, employee, and service) the method will return an error. You can bypass the availability checks and force the appointment to be booked by providing the 'override=true' parameter.

When providing ACES vehicle fields, the year, make, and model are required and must be a valid combination. The submodel is optional, but must also be valid if provided. The *override\_aces\_submodel* flag will attempt to lookup the vehicle information **without** the submodel if the method can't find it initially using the submodel.

odometer

# If using the ACES Vehicle fields, the following are also returned:

aces\_year, aces\_make, aces\_model, aces\_submodel

## **CreateReserves**

**URI**: /Appointments/CreateReserves

# **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)
c\_id (integer)
customer\_id (integer)
employee\_id (integer)
room\_id (integer)
date (date: yyyymmdd)
start\_time (time [in minutes])
status id (integer)

## **Optional POST/GET Vars:**

end\_time (time [in minutes])
reason (text)
creation\_emp\_id (integer)
last\_emp\_id (integer)

## Description:

Creates a reserve in a time slot.

The c\_id field should contain the location\_id of the location where you want to book the appointment.

Only one of either *room\_id* or *employeed\_id* is required, depending on which you want to reserve.

The start\_time and end\_time fields should be represented by the number of minutes past 12:00am. For example, 8:00am should be sent as '480' (8hrs x

#### Returns:

c\_id, appt\_id, customer\_id, account, employee\_id, room\_id, date, start\_time, end\_time, service\_id, addons, customer\_notes, employee\_notes, status\_id, rep\_id, cost, tip, payment\_type\_id, spots, reason, creation\_emp\_id, last\_timestamp, last\_emp\_id, po\_number, coupon\_code

# If using legacy vehicle fields, the following are also returned:

make\_id, model\_id, model\_year, other\_vehicle, vin, odometer

60min = 480min) and 5:00pm should be sent as '1020' (17hrs x 60min = 1020min). If you don't send an *end\_time*, the system will calculate *end\_time* based on the default service duration.

If using the ACES Vehicle fields, the following are also returned:

aces\_year, aces\_make, aces\_model, aces\_submodel

# **UpdateAppointments**

**URI**: /Appointments/UpdateAppointments

## **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)
appt\_id (integer, multiple)

# **Optional POST/GET Vars:**

customer\_id (integer) employee id (integer) room id (integer) date (date: yyyymmdd) start time (time [in minutes]) end time (time [in minutes]) service id (integer) customer\_notes (text) employee notes (text) status id (integer) rep\_id (integer) cost (decimal) tip (decimal) payment type id (integer) customer package id (integer) spots (integer) reason (text) creation emp id (integer) last emp id (integer) po number (text) coupon code (text) make id (integer) model id (integer) model year (integer) other vehicle (text) vin (text) odometer (text) aces year (integer) aces make (text) aces model (text) aces\_submodel (text) override aces submodel (boolean) override (boolean)

#### Description:

Updates details of an appointment or reserve, or of multiple appointments/reserves if passing a comma separates list of *appt id*'s.

Only the fields/values you send to the service will be updated, so you may update any number and combination of fields. Sending no data will simply

# Returns:

c\_id, appt\_id, customer\_id, account, employee\_id, room\_id, date, start\_time, end\_time, service\_id, customer\_notes, employee\_notes, status\_id, rep\_id, cost, tip, payment\_type\_id, spots, reason, creation\_emp\_id, last\_timestamp, last\_emp\_id, po\_number, coupon\_code

update the *last\_timestamp* field with the current timestamp. If you send a field with no value, the system will assume you want to clear the value that is currently in the field.

When sending *coupon\_code*, you may also want to send *cost*, as the service will not automatically discount the cost of the appointment.

The start\_time and end\_time fields should be represented by the number of minutes past 12:00am. For example, 8:00am should be sent as '480' (8hrs x 60min = 480min) and 5:00pm should be sent as '1020' (17hrs x 60min = 1020min). If you don't send an end\_time, the system will calculate end\_time based on the default service duration.

If the appointment does not fit into the selected schedule (based on date/time, location, employee, and service) the service will throw an error. You can bypass the availability checks and force the appointment to be booked by providing the 'override=true' parameter.

When providing ACES vehicle fields, the year, make, and model are required and must be a valid combination. The submodel is optional, but must also be valid if provided. The *override\_aces\_submodel* flag will attempt to lookup the vehicle information **without** the submodel if the method can't find it initially using the submodel.

# If using legacy vehicle fields, the following are also returned:

make\_id, model\_id, model\_year, other\_vehicle, vin, odometer

If using the ACES Vehicle fields, the following are also returned:

aces\_year, aces\_make, aces\_model, aces\_submodel

GetAppointmentStatuses			
URI: /Appointments/GetAppointments	ntStatuses		
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/C response_type (xr		Optional POST/GET Vars:
<b>Description</b> : Returns all appointment statuses.		Returns: c_id, status_id, s color, display	ort_order, description, status_type,

CreateAppointmentStatuses		
URI: /Appointments/CreateAppo	intmentStatuses	
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) description (text) color (hexadecimal color code) display (yes   no)	Optional POST/GET Vars:
Description:	Returns:	

Create a single or multiple (using XML) appointments statuses.

c\_id, status\_id, sort\_order, description, status\_type, color, display

# **UpdateAppointmentStatuses**

**URI**: /Appointments/UpdateAppointmentStatuses

**Required HTTP Headers:** 

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp) status id (integer)

**Optional POST/GET Vars:** 

sort\_order (integer) description (text)

color (hexadecimal color code) display (yes | no)

**Description:** 

Updates details of a single or multiple (using XML) appointment statuses.

Note that this is different from updating the status of an appointment, which is done by using UpdateAppointment and sending a new *status\_id*.

Returns:

c\_id, status\_id, sort\_order, description, status\_type, color, display

## **GetOpenSlots**

**URI**: /Appointments/GetOpenSlots

**Required HTTP Headers:** 

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)

**Optional POST/GET Vars:** 

store\_number (text)
start\_date (date: yyyymmdd)

start\_time (time [in minutes]) num\_days (integer)

num\_slots (integer)
location (integer)
staff (integer)

room (integer) service (integer)

addons (integer, multiple) show duplicates (yes | no)

randomize (yes | no)
limit\_start\_time (integer)
limit\_end\_time (integer)

include\_time\_zone (yes | no)

**Description**:

Returns all available time slots for *num\_days* number of days after the *start\_date* date.

The returned dataset can be filtered by sending any of the optional POST/GET variables. Using the num\_days variable allows you to specify how many days of open time slots to return. Additionally, you can further limit the resultset using the num\_slots variable, to only return that number of time slots.

The *location*, *staff*, *room*, *service*, and *addons* variables will filter the results to only include time

Returns:

c\_id, date, start\_time, employee\_id, room\_id,
num\_appts, num\_slots

If using the *include\_time\_zone* parameter, the following are also returned:

time zone, gmt timestamp

slots where each of those is available. The filter will find the total duration needed based on the *service* and *addons* variables.

When sending *addons*, you may send a comma separated list of the addon service service\_id's. For example: *addons=1357,2468,987*.

By default, the service will return "duplicate" time slots, if more than one staff member is available during that time. To disable this and only return unique time slots, use <code>show\_duplicates=no</code>. The service will return the time slot for the first staff member based on the staff sort order.

If none of the optional POST/GET variables are sent, the service will return all of the open time slots for the current day.

Note that this service checks the current time (based on your account's time zone settings) and only returns future open time slots. If you specify a past date for *start\_date*, you will still only receive future open slots.

Using the *limit\_start\_time* and *limit\_end\_time* parameters will filter the resultset to only return time slots that fall within that time range.

# **DeleteReserve**

**URI**: /Appointments/DeleteReserve

## **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

## Required POST/GET Vars:

response\_type (xml | json | jsonp) employee\_id (integer) room\_id (integer)

## **Optional POST/GET Vars:**

c\_id (integer)
appt\_id (integer)
date (date: yyyymmdd)
start\_time (time [in minutes])

# **Description:**

Unreserves the specified time slot, or deletes the specified reserved time. Once deleted, the record cannot be restored.

You must specify either an employee\_id or room\_id, along with either an appt\_id or both a date and start\_time in order properly identify what time should be unreserved.

If you do not specify a c\_id (location\_id for the location of the reserved time), the method will assume the headquarters location.

# Returns:

appt\_id, c\_id, employee\_id, room\_id, date, start\_time, reason

The method will return the details of the reserved time that was removed.

**NOTE**: A "reserved time" is simply a special type of appointment.

CancelA	ppointments
Odiloon t	

**URI**: /Appointments/CancelAppointments

Required HTTP Headers:
Authorizaton (Basic Required POST/GET Vars: response type (xml | json | jsonp)

site\_id:api\_key) appt\_id (integer)

**Optional POST/GET Vars:** 

reason (text)

last\_emp\_id (integer)

# **Description**:

Cancels the specified appointment. Once canceled, the appointment will be removed from the appointment grid, but the record will still be available in the customer's appointment history, showing the canceled status.

You may optionally provide a 'reason' for the cancellation. You may also specify the staff member performing the cancellation using *last\_emp\_id*.

#### Returns:

c\_id, appt\_id, customer\_id, account, employee\_id, room\_id, date, start\_time, end\_time, service\_id, customer\_notes, employee\_notes, status\_id, rep\_id, cost, tip, payment\_type\_id, spots, reason, creation\_emp\_id, last\_timestamp, last\_emp\_id, coupon\_code

#### **Events**

#### **GetEvents**

**URI**: /Events/GetEvents

## **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)

# **Optional POST/GET Vars:**

c\_id (integer, multiple)
service\_id (integer, multiple)
event\_template\_id (integer,
multiple)
room\_id (integer, multiple)
employee\_id (integer, multiple)
hide\_unavailable (boolean)
include\_time\_zone (boolean)
start\_date
end date

## Description:

Returns the details of all events or a single event specified by service\_id.

If you do not specify a c\_id (location\_id for the location of the event), the method will return events from all locations.

For POST/GET variables that accept multiple values, separate values with a comma (e.g. service id=1331,2442,3553).

Use the start\_date and end\_date parameters to filter the resultset to only include events that have dates within the specified range. Use the hide\_unavailable parameter to only include events that have available future dates.

Valid values for event\_date.status are 0 = active, 1 = cancelled.

#### Returns:

c\_id, service\_id, event\_template\_id, title, description, default\_service\_time, default\_cost, sort\_order, event\_time, max\_participants, employee\_id, room\_id, display, multi\_day, product\_code, taxable, category\_id, event\_dates[event\_date[date, participants, spots\_remaining, status, cancel\_reason\_id]]

#### **CreateEvents**

**URI**: /Events/CreateEvents

# Required HTTP Headers:

Authorizaton (Basic site id:api key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)
c id (integer)

title (text) display (yes/no) duration (integer)

event\_dates (date, multiple)

start\_time (ineger) span\_dates (yes/no)

#### **Optional POST/GET Vars:**

event\_template\_id (integer)
employee\_id (integer)
room\_id (integer)
description (text)
cost (decimal)
max\_participants (integer)
sort\_order (integer)
category\_id (integer)
code (text)
taxable (yes/no)

# Description:

Creates a new event, either standalone or from an event template.

If the event\_template\_id parameter is included, the method will override the following parameters and use the defaults from the template: description, display, category\_id, code, span\_dates.

#### Returns:

service\_id, c\_id, event\_template\_id, title, description, display, cost, duration, max\_participants, event\_dates, start\_time, sort\_order, category\_id, code, taxable, employee\_id, room\_id

# **GetParticipants**

**URI**: /Events/GetParticipants

Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)
service\_id (integer)

**Optional POST/GET Vars:** 

c\_id (integer)

date (date: yyyymmdd)
customer\_id (integer)
event\_template\_id (integer)

# Description:

Returns the details of all participants of a single event specified by service\_id.

If the event is not a multi-day event, then the *date* parameter becomes required.

If using the event\_template\_id parameter, the service id parameter is optional.

#### Returns:

c\_id, event\_template\_id, appt\_id, date, start\_time, end\_time, spots, status\_id, employee\_id, cost, customer\_notes, employee\_notes, creation\_timestamp, creation\_emp\_id, last\_timestamp, last\_emp\_id, customer\_id, first\_name, middle\_name, last\_name, email, account

## **CreateParticipants**

**URI**: /Events/CreateParticipants

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Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp) service\_id (integer) customer\_id (integer) Optional POST/GET Vars:

c\_id (integer)

date (date: yyyymmdd)

spots (integer) cost (decimal)

tip (decimal)
payment type id (integer)

special\_instructions (text) employee\_notes (text)

status\_id (integer)

customer package id(integer)

#### Description:

If the event is not a multi-day event, then the *date* parameter becomes required.

#### Returns:

c\_id, appt\_id, date, start\_time, end\_time, spots, status\_id, employee\_id, cost, customer\_notes, employee\_notes, creation\_timestamp, creation\_emp\_id, last\_timestamp, last\_emp\_id, customer\_id, first\_name, middle\_name, last\_name, email, account

# **UpdateParticipants**

**URI**: /Events/UpdateParticipants

**Required HTTP Headers:** 

Required POST/GET Vars: Authorizaton (Basic site id:api key) response type (xml | json | jsonp)

service id (integer) customer id (integer) **Optional POST/GET Vars:** 

date (date: yyyymmdd) status id (integer) spots (integer) cost (decimal) special instructions (text) employee notes (text)

Description:

If the event is not a multi-day event, then the date parameter becomes required.

Returns:

c id, appt id, date, start time, end time, spots, status id, employee id, cost, customer notes, employee notes, creation timestamp, creation emp id, last timestamp, last emp id, customer id, first name, middle name, last name, email, account

# **DeleteParticipants**

**URI**: /Events/DeleteParticipants

**Required HTTP Headers:** Authorizaton (Basic site id:api key) Required POST/GET Vars: response type (xml | json | jsonp) service id (integer)

customer\_id (integer)

**Optional POST/GET Vars:** date (date: yyyymmdd)

Description:

Removes a participant from an event (cancels the appointments).

If the event is not a multi-day event, then the date parameter becomes required.

Returns:

c id, appt id, date, start time, end time, spots, status id, employee id, cost, customer notes, employee notes, creation timestamp, creation emp id, last timestamp, last emp id, customer id, first name, middle name, last name, email, account

#### **GetEventTemplates**

**URI**: /Events/GetEventTemplates

**Required HTTP Headers:** 

Authorizaton (Basic site id:api key)

Required POST/GET Vars:

response type (xml | json | jsonp)

**Optional POST/GET Vars:** 

c id (integer, multiple) event template id (integer, multiple) name (text) status (integer, multiple)

Description:

Returns details of event templates.

You can specify multiple c id's or multiple event template id's to filter the response. Otherwise, the method will return all event templates from all locations.

Unless specified with the status parameter, the

Returns:

event\_template\_id, c\_id, name, sort\_order, status, event title, event display, event description, event category id, event code, event multi day

method will return deleted and inactive event templates.

Values for status are 1 = active, 2 = inactive, 3 = deleted.

# CreateEventTemplates

**URI**: /Events/CreateEventTemplates

# **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)
c id (integer)

c\_id (integer) name (text) sort\_order (integer)

event\_title (text)
event\_display (yes/no)
event\_multi\_day (yes/no)

# **Optional POST/GET Vars:**

event\_description (text)
event\_category\_id (integer)
event\_code (text)

# **Description**:

Creates a new event template.

The *name* parameter is the name of the event template, not the name to be applied to the event instances. The *event\_\** parameters are used to set the default parameters of the event instances.

Values for status are 1 = active, 2 = inactive, 3 = deleted.

#### Returns:

event\_template\_id, c\_id, name, sort\_order, status, event\_title, event\_display, event\_description, event\_category\_id, event\_code, event\_multi\_day

# **UpdateEventTemplates**

URI: /Events/UpdateEventTemplates

# **Required HTTP Headers:**

Authorizaton (Basic site id:api key)

## Required POST/GET Vars:

response\_type (xml | json | jsonp)
event template id (integer,

multiple)

## **Optional POST/GET Vars:**

name (text)

sort\_order (integer) status (integer)

event title (text)

event\_display (yes/no)

event\_multi\_day (yes/no)

event\_description (text)
event category id (integer)

event code (text)

#### Description:

Pass a comma separated list for event\_template\_id to update multiple event templates.

#### Returns:

event\_template\_id, c\_id, name, sort\_order, status, event\_title, event\_display, event\_description, event\_category\_id, event\_code, event\_multi\_day

## **DeleteEventTemplates**

URI: /Events/DeleteEventTemplates

**Required HTTP Headers:**Authorizaton (Basic site id:api key)

Required POST/GET Vars:

response type (xml | json | jsonp)

**Optional POST/GET Vars:** 

	event_template_id (integer, multiple)		
Description: Pass a comma separated list for ever remove multiple event templates.		event_title, event_	d, c_id, name, sort_order, status, display, event_description, d, event_code, event_multi_day

This method will not allow deleting event templates that have event instances assigned.

CancelEventDates			
URI: /Events/CancelEventDates			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	·		Optional POST/GET Vars: cancel_reason_id (integer)
Description: Cancels dates within an event. Passing a comma			event_template_id, title, description,

separated list of service\_id's will remove the same dates from each event, and apply the same cancel reason to each date in each event

display, cost, duration, max\_participants, event\_dates, start\_time, sort\_order, category\_id, code, taxable, employee id room id

reason to each date in each event.		employee_id, room_id		
GetCancelReasons				
URI: /Events/GetCancelReasons				
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/6 response_type (x		Optional POST/GET Vars: c_id (integer)	
Description: Returns the predefined event date cancellation reasons.		Returns: cancel_reason_id	d, c_id, description, sort_order	

# **Waiting List**

GetList				
URI: /WaitingList/GetList				
Required HTTP Headers: Required POST/GET Vars: Optional POST/GET Vars: Authorizaton (Basic site_id:api_key) response_type (xml   json   jsonp)				
Description: Returns all customers in the waiting list.		Returns: c_id, status_id, so color, display	ort_order, description, status_type,	

AddToList					
URI: /WaitingList/AddToList					
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/0 response_type (xi customer_id (integ	ml   json   jsonp)	Optional POST/GET Vars: c_id (integer) notes (text)		
Description: Adds a customer to the waiting list and returns the details of the waiting list entry.		Returns: wait_id, c_id, cus	stomer_id, date, time, notes		
If you do not send the c_id, the customer will be added to the waiting list for the headquarter location.					

#### **Customers**

#### **GetCustomers**

**URI**: /Customers/GetCustomers

## **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)

# **Optional POST/GET Vars:**

customer (integer,multiple) location (integer,multiple) first\_name (text, multiple) last\_name (text, multiple) first\_name\_search (text) last\_name\_search (text) account (text,multiple) email (text,multiple) status\_id (integer,multiple) updated (timestamp)

## Description:

Returns the details for customers.

The returned dataset can be filtered by sending any of the optional POST/GET variables. All text variables are case-insensitive.

For POST/GET variables that accept multiple values, separate values with a comma (e.g. location=1331,2442,3553&last\_name=brown,Smith). If none of the optional POST/GET variables are sent, the service will return all of the customers for every location.

For first\_name\_search and last\_name\_search, you may enter partial search strings to find customers whose last or first names start with that string (e.g. first name search=Jo).

Use the *updated* parameter to find customers that were created or updated after the specified timestamp. The *updated* parameter will accept any valid format for date/time. Unless otherwise specified in the value provided, it will be assumed that the timestamp provided is in the time zone of the location.

#### Returns:

c\_id, customer\_id, last\_name, first\_name, middle\_name, address1, address2, city, state, zip, day\_phone, night\_phone, cell\_phone, email, login, notes, signup\_date, customer\_type\_id, contact\_okay, call\_okay, email\_okay, mail\_okay, payment\_type\_id, last\_update\_id, last\_update, lead\_id, rep\_id, employer, occupation, birth\_date, gender, status\_id, allow\_login, account, needs, name\_title, referred\_by, alert, timezone\_id, last\_login\_update, last\_pw\_update, last\_info\_prompt, location\_id

## **CreateCustomers**

**URI**: /Customers/CreateCustomers

#### **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp) c id (integer)

last\_name (text) first\_name (text)

#### **Optional POST/GET Vars:**

employee\_id (integer) middle\_name (text) address1 (text) address2 (text) city (text)

state (text) zip (text) day phone (text) night phone (text) cell phone (text) fax (text) email (text) other address1 (text) other\_address2 (text) other city (text) other state (text) other zip (text) other phone1 (text) other phone2 (text) login (text, unique) password (text) signup date (date: yyyymmdd) customer type id (integer) contact\_okay (yes | no) call okay (yes | no) email okay (yes | no) mail\_okay (yes | no) payment type id (integer) lead id (integer) rep id (integer) employer (text) occupation (text) birth\_date (date: yyyymmdd) birth\_date\_noyear (date: mmdd) gender (text) status id (integer) allow\_login (yes | no) dropdown1 type id (integer) dropdown2 type id (integer) dropdown3 type id (integer) account (text, unique) needs (text) name title (text) referred by (text) alert (text) carrier id (integer) notification id (integer)

#### Description:

Creates new customers and returns the details for the new customers.

The required c\_id field should be the location\_id of the location where the customer will be added.

Note that both the login and account fields should be

#### Returns:

c\_id, customer\_id, last\_name, first\_name, middle\_name, day\_phone, email, login, account

timezone id (integer)

unique. If duplicate entries are found, the record will not be added and an error will be thrown.

#### **UpdateCustomers**

URI: /Customers/UpdateCustomers

# **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# **Required POST/GET Vars:**

response\_type (xml | json | jsonp)
customer\_id (integer)

# Optional POST/GET Vars:

c\_id (integer)
employee\_id (integer)
middle\_name (text)
address1 (text)
address2 (text)
city (text)
state (text)
zip (text)

zip (text)
day\_phone (text)
night\_phone (text)
cell\_phone (text)
fax (text)
email (text)

other\_address1 (text) other\_address2 (text) other\_city (text) other\_state (text)

other\_state (text)
other\_zip (text)
other\_phone1 (text)
other\_phone2 (text)

login (text) password (text)

signup\_date (date: yyyymmdd) customer\_type\_id (integer) contact\_okay (yes | no) call\_okay (yes | no)

email\_okay (yes | no)
mail\_okay (yes | no)
payment type id (integer)

lead\_id (integer)
rep\_id (integer)
employer (text)
occupation (text)

birth\_date (date: yyyymmdd) birth\_date\_noyear (date: mmdd)

gender (text)
status\_id (integer)
allow\_login (yes | no)
account (text, unique)
needs (text)

name\_title (text)
referred\_by (text)
alert (text)
carrier id (integer)

notification\_id (integer) timezone\_id (integer)

#### Description:

Creates new customers and returns the details for the new customers.

Note that both the login and account fields should be unique. If duplicate entries are found, the record will not be added and an error will be thrown.

#### Returns:

c\_id, customer\_id, last\_name, first\_name, middle name, day phone, email, login, account

#### **DeleteCustomers**

**URI**: /Customers/DeleteCustomers

Required HTTP Headers:
Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars: response type (xml | json | jsonp)

customer id (integer)

**Optional POST/GET Vars:** 

#### Description:

Deletes a customer along with their appointments, notes, pets/children, waiting list entries, assigned packages, and future SMS reminders. Once deleted, the customer record cannot be restored.

#### Returns:

c\_id, customer\_id, last\_name, first\_name, middle\_name, email, account

# **GetFutureAppointments**

**URI**: /Customers/GetFutureAppointments

Required HTTP Headers:
Authorizaton (Basic site id:api key)

Required POST/GET Vars:

response\_type (xml | json | jsonp) customer id (integer)

**Optional POST/GET Vars:** 

#### **Description:**

Returns the number of appointments and waiting list entries for the specified customer.

#### Returns:

customer\_id, appointments, waiting\_list

# **GetPackages**

**URI**: /Customers/GetPackages

Required HTTP Headers:
Authorizaton (Basic site id:api key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)

**Optional POST/GET Vars:** 

customer\_id (integer) event\_template\_id (integer, multiple)

service\_id (integer, multiple)

updated (date/time)

# Description:

Returns all packages assigned to the specified customer, or for all customers.

Use the *updated* parameter to find customers that were created or updated after the specified timestamp. The *updated* parameter will accept any valid format for date/time. Unless otherwise specified in the value provided, it will be assumed that the timestamp

#### Returns:

customer\_id, customer\_package\_id, item\_id, creation\_date, customer\_price, per\_session\_cost, monthly\_fee, num\_sessions, num\_days, enrollment\_fee, down\_payment, status, expiration\_date

provided is in the time zone of the location.

Upd	lateF	Pack	ages

**URI**: /Customers/UpdatePackages

**Required HTTP Headers:** 

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp) customer\_package\_id (integer)

customer id (integer)

**Optional POST/GET Vars:** 

monthly\_fee (decimal) num\_sessions (integer)

num\_days (integer)

per\_session\_cost (decimal) down\_payment (decimal) enrollment fee (decimal)

**Optional POST/GET Vars:** 

creation\_date (date: yyyymmdd) expiration\_date (date: yyyymmdd)

Description:

Updates details of the specified package assigned to a customer.

Returns:

customer\_id, customer\_package\_id, item\_id, creation\_date, customer\_price, per\_session\_cost, monthly\_fee, num\_sessions, num\_days,

enrollment\_fee, down\_payment, status, expiration\_date, package\_services, package\_statuses

GetCustomerTypes

**URI**: /Customers/GetCustomerTypes

Required HTTP Headers: Required POST/GET Vars:

Authorizaton (Basic site\_id:api\_key) response\_type (xml | json | jsonp)

Description: Returns:

Returns all customer types customer\_type\_id, c\_id, description, sort\_order,

customer\_type

**GetCustomerStatuses** 

**URI**: /Customers/GetCustomerStatuses

Required HTTP Headers: Required POST/GET Vars:

lequired POST/GET Vars: Optional POST/GET Vars:

Authorizaton (Basic site\_id:api\_key) | response\_type (xml | json | jsonp)

Description: Returns:

Returns all customer statuses status\_id, c\_id, description, sort\_order, status\_type

**GetLeadTypes** 

**URI**: /Customers/GetLeadTypes

Required HTTP Headers: Required POST/GET Vars: Optional POST/GET Vars:

Authorizaton (Basic site id:api key) response type (xml | json | jsonp)

Description: Returns:

Returns all of the details for the existing Customer lead id, c id, description, sort order

Lead Types.

# URI: /Customers/CreateCustomerTypes Required HTTP Headers: Authorizaton (Basic site\_id:api\_key) Description: Creates new customer types and returns all the details for the new customer types Required POST/GET Vars: response\_type (xml | json | jsonp) description (text) Returns: customer\_type\_id, c\_id, description, sort\_order

CreateLeadTypes				
URI: /Customers/CreateLeadTypes				
Required HTTP Headers: Authorizaton (Basic site_id:api_key)				
<b>Description</b> : Creates new Lead Types and returns all of the details for the new Lead Types.		Returns: lead_id, c_id, des	cription, sort_order	

for the new Lead Types.			
GetChildren			
URI: /Customers/GetChildren			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) customer_id (integer)		Optional POST/GET Vars: child_id (integer, multiple) first_name (string) last_name (string) first_name_search (string) last_name_search (string)
Description: Returns the details for children of the some start with the optional POST/GET variables. All the case-insensitive.  For POST/GET variables that accept in separate values with a comma (e.g. location=1331,2442,3553&last_name=1100000000000000000000000000000000000	r sending any of ext variables are nultiple values, ebrown, Smith).  ables are sent, the the specified  _search, you may		id, child_id, first_name, last_name, irth_date, notes, age

## CreateChildren

**URI**: /Customers/CreateChildren

#### **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)
customer\_id (integer)
first\_name (string)

# **Optional POST/GET Vars:**

last\_name (string)
middle\_name (string)
birth\_date (date: yyyymmdd)
notes (text)
age (string)

## **Description:**

Creates new children and returns the details for the new children.

You must specify the customer to whom the child will belong.

#### Returns:

c\_id, customer\_id, child\_id, first\_name, last\_name, middle\_name, birth\_date, notes, age

# **UpdateChildren**

**URI**: /Customers/UpdateChildren

## Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

## Required POST/GET Vars:

response\_type (xml | json | jsonp)
customer\_id (integer)
child\_id (integer)

## **Optional POST/GET Vars:**

first\_name (string)
last\_name (string)
middle\_name (string)
birth\_date (date: yyyymmdd)
notes (text)
age (string)

## **Description:**

Updates details of a single or multiple (using XML) children.

Only the fields/values you send to the service will be updated, so you may update any number and combination of fields. If you send a field with no value (empty string), the system will assume you want to clear the value that is currently in the field.

You cannot change the parent customer or the location (c id) of the child.

#### Returns:

c\_id, customer\_id, child\_id, first\_name, last\_name, middle\_name, birth\_date, notes, age

## **DeleteChildren**

**URI**: /Customers/DeleteChildren

**Required HTTP Headers:** 

Authorizaton (Basic site\_id:api\_key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp) customer id (integer)

# **Optional POST/GET Vars:** upload xml (XMLstring)

(integer)

child\_id (integer)

# **Description**:

Delete a single or multiple (using XML) children.

Once deleted, the child record cannot be restored. Deleting a child will not remove its associated appointments.

#### Returns:

c\_id, customer\_id, child\_id, first\_name, last\_name, middle\_name, birth\_date, notes, age

#### **GetPets**

**URI**: /Customers/GetPets

# **Required HTTP Headers:**

Authorizaton (Basic site id:api key)

# **Required POST/GET Vars:**

response\_type (xml | json | jsonp)
customer id (integer)

# **Optional POST/GET Vars:**

pet\_id (integer, multiple)
pet\_name (string)
breed (string)
pet\_name\_search (string)
breed search (string)

# Description:

Returns the details for pets of the specified customer.

The returned dataset can be filtered by sending any of the optional POST/GET variables. All text variables are case-insensitive.

For POST/GET variables that accept multiple values, separate values with a comma (e.g. *location=1331,2442,3553&last\_name=brown,Smith*).

If none of the optional POST/GET variables are sent, the service will return all of the pets for the specified customer.

For pet\_name\_search and breed\_search, you may enter partial search strings to find pets whose name or breed starts with that string (e.g.

pet name search=Spar&breed search=terrier).

#### Returns:

c\_id, customer\_id, pet\_id, pet\_name, type\_id, breed, weight, color, gender, age, notes, vac\_info, health info, vet info

#### **CreatePets**

**URI**: /Customers/CreatePets

# Required HTTP Headers:

Authorizaton (Basic site id:api key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp) customer\_id (integer) pet\_name (string)

# **Optional POST/GET Vars:**

type\_id (integer)
breed (string)
weight (string)
color (string)
gender (string)
age (string)
notes (text)
vac\_info (text)
vet\_info (text)

# Description:

Creates new pets and returns the details for the new pets.

You must specify the customer to whom the pet will belong.

#### Returns:

c\_id, customer\_id, pet\_id, pet\_name, type\_id, breed, weight, color, gender, age, notes, vac\_info, health\_info, vet\_info

#### **UpdatePets**

**URI**: /Customers/UpdatePets

# Required HTTP Headers:

Authorizaton (Basic site id:api key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)
customer\_id (integer)

pet\_id (integer)

# **Optional POST/GET Vars:**

pet\_name (string) type\_id (integer) breed (string) weight (string) color (string) gender (string) age (string) notes (text)

vac\_info (text) health\_info (text) vet\_info (text)

#### Description:

Updates details of a single or multiple (using XML) pets.

Only the fields/values you send to the service will be updated, so you may update any number and combination of fields. If you send a field with no value (empty string), the system will assume you want to clear the value that is currently in the field.

You cannot change the parent customer or the location (c\_id) of the pet.

#### Returns:

c\_id, customer\_id, pet\_id, pet\_name, type\_id, breed, weight, color, gender, age, notes, vac\_info, health info, vet info

#### **DeletePets**

**URI**: /Customers/DeletePets

# **Required HTTP Headers:**

Authorizaton (Basic site id:api key)

# Required POST/GET Vars:

response\_type (xml | json | jsonp)
customer id (integer)

pet id (integer)

# **Optional POST/GET Vars:**

#### Description:

Delete a single or multiple (using XML) pets.

Once deleted, the pet record cannot be restored. Deleting a pet will not remove its associated appointments.

#### Returns:

c\_id, customer\_id, pet\_id, pet\_name, type\_id, breed, weight, color, gender, age, notes, vac\_info,

health info, vet info

# Pets

GetPetTypes			
URI: /Pets/GetPetTypes			
Required HTTP Headers: Required POST/GET Vars: Optional POST/GET Vars: Authorizaton (Basic site_id:api_key) response_type (xml   json   jsonp)			
<b>Description</b> : Returns all of the details for the existing Pet Types.		<b>Returns</b> : lead_id, c_id, des	scription, sort_order

#### Staff

#### GetStaff

URI: /Staff/GetStaff

#### Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp)

#### **Optional POST/GET Vars:**

staff (integer, multiple)
location (integer)
first\_name (text, multiple)
last\_name (text, multiple)
first\_name\_search (text)
last\_name\_search (text)
screen\_name\_search (text)
email (text, multiple)
status (text, multiple)
show deleted (yes | no)

#### Description:

Returns the details for staff members.

The returned dataset can be filtered by sending any of the optional POST/GET variables. All string variables are case-insensitive.

For POST/GET variables that accept multiple values, separate values with a comma (e.g. *location=1331,2442,3553&last\_name=brown,Smith*).

If none of the optional POST/GET variables are sent, the service will return all of the staff members for every location.

For first\_name\_search, last\_name\_search and screen\_name\_search, you may enter partial search strings to find customers whose last, first or screen names start with that string (e.g. first name search=Jo).

If the location you specify is configured to use the Multiple Appointments version of the application, the additional scheduling fields will not be returned. You will need to use the Staff/GetSchedule service to get the staff member's schedule.

By default the method will not return deleted staff members. Using the show\_deleted flag will also return deleted staff members.

#### Returns:

c\_id, employee\_id, last\_name, first\_name, middle\_name, screen\_name, company, picture\_link, bio, notes, login, status, user\_group, email, type\_id, display, sort\_order, relay1\_id, relay2\_id, home\_phone, work\_phone, cell\_phone, fax, sales\_person\_id, tax\_number, address, city, state, zip, hide\_views, carrier\_id, timezone\_id, entity\_type\_id, bill\_rate, location\_id

If the account is configured to use the Single Appointments version and is not using Staff Sharing; OR if the account is configured to use the Single Appointments version and is using staff sharing but a location is specified, the following fields are also returned:

waiting\_list, first\_appt\_time\_Monday,
last\_appt\_time\_Monday, off\_Monday,
first\_appt\_time\_Tuesday, last\_appt\_time\_Tuesday,
off\_Tuesday, first\_appt\_time\_Wednesday,
last\_appt\_time\_Wednesday, off\_Wednesday,
first\_appt\_time\_Thursday, last\_appt\_time\_Thursday,
off\_Thursday, first\_appt\_time\_Friday,
last\_appt\_time\_Friday, off\_Friday,
first\_appt\_time\_Saturday, last\_appt\_time\_Saturday,
off\_Saturday, first\_appt\_time\_Sunday,
last\_appt\_time\_Sunday, off\_Sunday,
appt\_start\_times, email\_reminder\_advance,
display for no pref, appt advance, location id

#### CreateStaff

URI: /Staff/CreateStaff

#### **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp)
c\_id (integer)
screen name (text)

#### **Optional POST/GET Vars:**

last name (text) first name (text) middle name (text) company (text) bio (text) notes (text) login (text) password (text) temp password (yes | no) user group (text, see notes) email (text) type\_id (integer) display (yes | no) sort order (integer) home phone (text) work phone (text) cell phone (text) fax (text) tax\_number (text) address (text) city (text) state (text) zip (text) timezone id (integer) bill rate (decimal)

#### Description:

Creates a new Staff Member and returns all of the details for the new Staff Member.

The staff member is created with a *status* of 'Inactive', meaning it has no schedule and is not available for appointments. Use Staff/CreateSchedules to create the staff members schedule, then use Staff/UpdateStaff to update the staff member's *status* to 'Active'.

The c\_id parameter should be set to the location\_id of the location where the new staff member should be created.

The user\_group parameter sets the access level for the new staff member. Note that this does not currently support Custom Access Types. Valid values include:

'ha' - Headquarters Administration

'a' - Location Administrator

'c' - Call Center User

#### Returns:

c\_id, employee\_id, last\_name, first\_name, middle\_name, screen\_name, company, bio, notes, login, temp\_password, user\_group, email, type\_id, display, sort\_order, home\_phone, work\_phone, cell\_phone, fax, tax\_number, address, city, state, zip, timezone id, bill rate

'I' - Location User (lowercase 'L') 'v' - View Only User

#### **UpdateStaff**

URI: /Staff/UpdateStaff

**Required HTTP Headers:** 

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response type (xml | json | jsonp)

employee id (integer)

**Optional POST/GET Vars:** 

screen name (text) last name (text) first name (text)

middle name (text) company (text)

bio (text) notes (text)

login (text) password (text)

temp\_password (yes | no)

user group (text, see notes)

email (text) type\_id (integer)

display (yes | no)

sort order (integer) home phone (text)

work phone (text) cell phone (text)

fax (text)

tax number (text)

address (text)

city (text) state (text)

zip (text)

timezone id (integer) bill rate (decimal)

status (text)

Description:

Updates a Staff Member and returns all of the details for the updated Staff Member.

The user group parameter sets the access level for the new staff member. Note that this does not currently support Custom Access Types. Valid values include:

'ha' – Headquarters Administration

'a' – Location Administrator

'c' - Call Center User

'I' - Location User (lowercase 'L')

'v' - View Only User

Valid values for status are "active" or "Inactive". Active staff members are available for scheduling appointments; Inactive staff members cannot be

#### Returns:

c id, employee id, last name, first name, middle name, screen name, company, bio, notes, login, temp password, user\_group, email, type\_id, display, sort order, home phone, work phone, cell phone, fax, tax number, address, city, state, zip, timezone id, bill rate

booked for appointments.

#### **DeleteStaff**

Description:

URI: /Staff/DeleteStaff

**Required HTTP Headers:** 

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)

employee\_id (integer)

#### Returns:

Deletes a Staff Member and returns all of the details for the updated Staff Member.

Once deleted, staff members can be recovered; however, any information about the staff member (schedule parameters, assigned rooms, services, and/or locations, etc) cannot be recovered.

c\_id, employee\_id, last\_name, first\_name, middle\_name, screen\_name, company, bio, notes, login, temp\_password, user\_group, email, type\_id, display, sort\_order, home\_phone, work\_phone, cell\_phone, fax, tax\_number, address, city, state, zip, timezone\_id, bill\_rate

#### **GetSchedules**

**URI**: /Staff/GetSchedules

Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)
employee\_id (integer)
c id (integer)

**Optional POST/GET Vars:** 

**Optional POST/GET Vars:** 

weekday (integer)

#### Description:

Returns the regular schedule parameters for a staff member at a specified location. This function does not return the details for overrides for specific dates, i.e. scheduling templates, exceptions, days off, etc.

The returned dataset can be filtered by sending any of the optional POST/GET variables.

The weekday filter only applies to accounts using the Multiple Appointments version of the application. When sending weekday, use integers 1 through 7 to represent Sunday through Saturday. Using this filter will only return the schedule for that day of the week.

#### Returns:

If the account is configured to use the Multiple Appointments version of the application:

location\_id, employee\_id, day, start\_time, end\_time, num\_appts\_per\_slot

If the account is configured to use the Single Appointments version of the application:

location\_id, employee\_id, first\_appt\_time\_Monday, last\_appt\_time\_Monday, off\_Monday, first\_appt\_time\_Tuesday, last\_appt\_time\_Tuesday, off\_Tuesday, first\_appt\_time\_Wednesday, last\_appt\_time\_Wednesday, first\_appt\_time\_Thursday, last\_appt\_time\_Thursday, off\_Thursday, first\_appt\_time\_Friday, last\_appt\_time\_Friday, last\_appt\_time\_Saturday, off\_Saturday, first\_appt\_time\_Sunday, last\_appt\_time\_Sunday, last\_appt\_time\_Sunday, last\_appt\_time\_Sunday, last\_appt\_time\_Sunday

#### **CreateSchedules**

**URI**: /Staff/CreateSchedules

#### **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp) employee (integer, multiple) c\_id (integer, multiple)

#### Multiple Appointments:

weekday (integer, mutiple) start\_time (time [in minutes], multiple) num appts per slot (integer)

#### **Optional POST/GET Vars:**

#### Single Appointments:

first appt time sunday (time [in minutes]) last\_appt\_time\_sunday (time [in minutes]) first appt time monday (time [in minutes1) last appt time monday (time [in minutes1) first appt time tuesday (time [in minutes]) last appt time tuesday (time [in minutes1) first appt time wednesday (time [in minutes]) last appt time wednesday (time [in minutes1) first\_appt\_time\_thursday (time [in minutes1) last appt time thursday (time [in minutes]) first appt time friday (time [in minutes1) last appt time friday (time [in minutes]) first appt time saturday (time [in minutes]) last appt time saturday (time [in minutes1)

#### Multiple Appointments:

duration (integer)
end\_time (time [in minutes])

#### Description:

Creates a regular schedule for the specified employees at the specified locations.

Send multiple values in *c\_id* and/or multiple values in *employee\_id* to create the same schedule across multiple locations and/or staff members.

# If the account is configured to use the Single Appointments version:

You must set the schedule for the entire week at once. Send the open and close times for each day of the week. If first\_appt\_time\_ and last\_appt\_time\_

#### Returns:

#### Single Appointments:

c\_id, employee\_id, first\_appt\_time\_Sunday, last\_appt\_time\_Sunday, off\_Sunday, first\_appt\_time\_Monday, last\_appt\_time\_Monday, off\_Monday, first\_appt\_time\_Tuesday, last\_appt\_time\_Tuesday, first\_appt\_time\_Wednesday, last\_appt\_time\_Wednesday, last\_appt\_time\_Wednesday, last\_appt\_time\_Thursday, last\_appt\_time\_Thursday, off\_Thursday, first\_appt\_time\_Friday, last\_appt\_time\_Friday, last\_appt\_time\_Friday, off\_Friday,

parameters are not sent for a day of the week or if an empty value is sent, the method assumes that day is an off day in the regular schedule.

If the account is configured to use the Multiple Appointments version:

You can set the schedule parameters for individual time slots and days. Send multiple values in *weekday* and/or *start\_time* to create the same start times across multiple days (even when specifying multiple locations and employees).

Either end\_time or duration must be used to specify the end time of the time slots. If sending multiple values in start\_time, you must use duration. All time slots created will have the same duration.

When sending *weekday*, use integers 1 through 7 to represent Sunday through Saturday.

first\_appt\_time\_Saturday, last\_appt\_time\_Saturday,
off Saturday

#### Multiple Appointments:

c\_id, employee\_id, day, start\_time, end\_time,
num\_appts\_per\_slot

#### **UpdateSchedules**

**URI**: /Staff/UpdateSchedules

#### Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp)
employee (integer, multiple)
c\_id (integer, multiple)

#### Multiple Appointments:

weekday (integer, mutiple) start\_time (time [in minutes], multiple) num\_appts\_per\_slot (integer)

#### **Optional POST/GET Vars:**

#### Single Appointments:

first\_appt\_time\_sunday (time [in minutes])

last\_appt\_time\_sunday (time [in minutes])

first\_appt\_time\_monday (time [in minutes])

last\_appt\_time\_monday (time [in minutes])

first\_appt\_time\_tuesday (time [in minutes])

last\_appt\_time\_tuesday (time [in minutes])

first\_appt\_time\_wednesday (time
[in minutes])

last\_appt\_time\_wednesday (time [in minutes])

first\_appt\_time\_thursday (time [in minutes])

last\_appt\_time\_thursday (time [in minutes])

first\_appt\_time\_friday (time [in minutes])

last\_appt\_time\_friday (time [in

minutes])

first appt time saturday (time [in

minutes])
last\_appt\_time\_saturday (time [in minutes])

#### **Description**:

Updates a regular schedule for the specified employees at the specified locations.

Send multiple values in *c\_id* and/or multiple values in *employee\_id* to update multiple schedules across multiple locations and/or staff members.

# If the account is configured to use the Single Appointments version:

You may update the entire week's schedule or only specific days. If the *first\_appt\_time\_* or *last\_appt\_time\_* parameters are not sent for any of the weekdays, the schedule will remain the same for those days.

If an empty value is sent for first\_appt\_time\_ and last\_appt\_time\_ parameters, the method assumes that day is an off day in the regular schedule.

# If the account is configured to use the Multiple Appointments version:

You can update multiple time slots and/or multiple days in a schedule by sending multiple values in start timeand/or weekday.

The only schedule parameter that can be modified after the schedule is created is the number of appointments that the slot can hold (num\_appts\_per\_slot). To shorten/extend a time slot, you will need to delete it first then recreate it.

When sending *weekday*, use integers 1 through 7 to represent Sunday through Saturday.

#### Returns:

#### Single Appointments:

c\_id, employee\_id, first\_appt\_time\_Sunday, last\_appt\_time\_Sunday, off\_Sunday, first\_appt\_time\_Monday, last\_appt\_time\_Monday, off\_Monday, first\_appt\_time\_Tuesday, last\_appt\_time\_Tuesday, first\_appt\_time\_Wednesday, last\_appt\_time\_Wednesday, off\_Wednesday, first\_appt\_time\_Thursday, last\_appt\_time\_Thursday, off\_Thursday, first\_appt\_time\_Friday, last\_appt\_time\_Friday, last\_appt\_time\_Friday, first\_appt\_time\_Saturday, last\_appt\_time\_Saturday, off\_Saturday

#### Multiple Appointments:

c\_id, employee\_id, day, start\_time, end\_time,
num appts per slot

DeleteSchedules					
URI: /Staff/DeleteSchedules					
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) employee (integer, multiple) c_id (integer, multiple)	Optional POST/GET Vars: weekday (integer, multiple) start_time (time [in minutes], multiple)			

#### **Description**:

Deletes the regular schedule for the specified employees at the specified locations. This action does not affect templates, exceptions, or days off.

#### Returns:

No data is returned for this method

The weekday and start\_time filters only apply to accounts using the Multiple Appointments version of the application. When sending weekday, use integers 1 through 7 to represent Sunday through Saturday. Using this filter will only return the schedule for that day of the week.

GetStaffTypes			
URI: /Staff/GetStaffTypes			
Required HTTP Headers: Required POST/GET Vars: Optional POST/GET Vars: Authorizaton (Basic site_id:api_key) response_type (xml   json   jsonp)			
Description: Returns all staff types		Returns: type_id, c_id, des	cription, sort_order

CreateStaffTypes			
URI: /Staff/CreateStaffTypes			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)  Required POST/GET Vars: response_type (xml   json   jsonp) description (text)  Optional POST/GET Vars: sort_order (integer)			
Description: Creates new Staff Types and returns all of the details for the new Staff Types.		Returns: type_id, c_id, des	cription, sort_order

GetServicesOffered					
URI: /Staff/GetServicesOffered					
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) employee_id (integer)	Optional POST/GET Vars: location_id (integer)			
D	D - 4				

# **Description**: Returns the details for the services offered by

(assigned to) the specified staff member.

The returned dataset can be filtered by sending any of the optional POST/GET variables.

If none of the optional POST/GET variables are sent, the service will return all of the assigned services at each location the staff member is assigned to.

The location\_id parameter is only effective when the account is configured to share staff members across locations. Otherwise, the service returns the services assigned at the staff member's home location.

#### Returns:

location\_id, service\_id, addon, employee\_id, employee\_service\_time, avail\_Mon, avail\_Tue, avail\_Wed, avail\_Thu, avail\_Fri, avail\_Sat, avail\_Sun, employee\_cost

# If limiting service availability by staff member, the following fields are also returned:

first\_time\_Tuesday, last\_time\_Tuesday, first\_time\_Wednesday, last\_time\_Wednesday, first\_time\_Thursday, last\_time\_Thursday, first\_time\_Friday, last\_time\_Friday, first\_time\_Saturday, last\_time\_Saturday, first\_time\_Sunday, last\_time\_Sunday

first time Monday, last time Monday,

# AddServicesOffered URI: /Staff/AddServicesOffered Required HTTP Headers: Required POST/GET Vars: Optional POST/GET Vars:

Authorizaton (Basic site_id:api_key)	response_type (xr employee_id (inte		location_id (integer)
<b>Description</b> : Assigns a service to a staff member specifies the hours of availability, cost the service.	•	employee_service	e_id, employee_id, e_time, avail_Mon, avail_Tue, Thu, avail_Fri, avail_Sat, avail_Sun,

		cost	
GetOpenDates			
URI: /Staff/GetOpenDates			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/0 response_type (xi employee_id (inte c_id (integer) num_days (integer)	nl   json   jsonp) ger)	Optional POST/GET Vars: start_date (date: yyyymmdd)
Description: Returns the dates on which the employee is available for scheduling, based on the employee's regular schedule, templates, exceptions, and days off settings.		Returns: c_id, employee_id	d, date, month, day, year, day_name
The method will return all available d start_date + num_days. If start_date will default to today's date.			

GetScheduleExceptions			
URI: /Staff/GetScheduleExceptions			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) employee_id (integer) c id (integer)		Optional POST/GET Vars: date (date: yyyymmdd)) start_time (time [in minutes]) exception_id (integer)
Description: Get a staff member's schedule exceptions for a particular location, and optionally, a particular date. Returns all of the matching exceptions, if any exist.		Returns: exception_id,c_id end_time, spots	, employee_id, date, start_time,

CreateScheduleExceptions			
URI: /Staff/CreateScheduleException	าร		
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/G response_type (xn employee_id (integ c_id (integer) date (date: yyyymr start_time (time [in end_time (time [in spots (integer)	nl   json   jsonp) ger) mdd)) minutes])	Optional POST/GET Vars:
Description:		Returns:	

Creates a staff member schedule exception at a particular location, date, and time

exception id, c id, employee id, date, start time, end time, spots

#### **DeleteScheduleExceptions**

**URI**: /Staff/DeleteScheduleExceptions

**Required HTTP Headers:** 

Authorizaton (Basic site id:api key)

Required POST/GET Vars:

response type (xml | json | jsonp) employee id (integer)

c\_id (integer)

date (date: yyyymmdd)) start time (time [in minutes]) end time (time [in minutes])

**Optional POST/GET Vars:** 

exception id (integer)

Description:

Deletes a staff member schedule exception. This cannot be undone.

Returns:

exception id, location\_id, employee\_id, date, start time, end time

**GetDaysOff** 

**URI**: /Staff/GetDaysOff

**Required HTTP Headers:** 

Authorizaton (Basic site id:api key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)

c id (integer, multiple) employee id (integer)

start\_date (date: yyyymmdd) end\_date (date: yyyymmdd)

Optional POST/GET Vars:

Description:

Returns the dates between the start date and end date on which the staff member is unavailable, based on the Days Off settings.

The method will accept a list of multiple, comma separated locations (c id) and return the dates for each of the locations.

Returns:

c id, employee id, date

**DeleteDaysOff** 

**URI**: /Staff/DeleteDaysOff

**Required HTTP Headers:** 

Authorizaton (Basic site id:api key)

Required POST/GET Vars:

response type (xml | json | jsonp)

c id (integer, multiple)

employee id (integer, multiple) date (date: yyyymmdd, multiple) **Optional POST/GET Vars:** 

Description:

Removes days off from the staff member's calendar (i.e. reopens those days for scheduling).

The method will accept a list of multiple, comma separated locations (c id), multiple staff members, and multiple dates, and will remove each of the dates Returns:

c id, employee id, date

for each of the staff members at each of the locations.

CreateDaysOff				
URI: /Locations/CreateDaysOff				
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) c_id (integer, multiple) employee_id (integer, multiple) date (date: yyyymmdd, multiple)		Optional POST/GET Vars:	
Description: Marks date(s) as being a day off on the location's calendar (i.e. closes the day for scheduling).  The method will accept multiple dates and multiple locations. It will mark each date as a day off at each of the locations.		Returns: c_id, employee_id	d, date	

#### Rooms

# URI: /Rooms/GetRooms Required HTTP Headers: Authorizaton (Basic site\_id:api\_key) Required POST/GET Vars: response\_type (xml | json | jsonp) response\_type (xml | json | jsonp) C\_id (integer, multiple) store\_number (text) room\_id (integer, multiple) name (text) screen\_name (text) screen\_name\_search (text) screen\_name\_search (text) status (text)

#### Description:

Returns the details for rooms.

The returned dataset can be filtered by sending any of the optional POST/GET variables. All string variables are case-insensitive.

For POST/GET variables that accept multiple values, separate values with a comma (e.g.  $c_id=1331,2442,3553&last_name=brown,Smith$ ).

If none of the optional POST/GET variables are sent, the service will return the details for all rooms.

For name\_search and screen\_name\_search, you may enter partial search strings to find rooms whose names or screen names start with that string (e.g. name\_search=Ro).

Valid values for status are "active" or "inactive".

#### Returns:

c\_id, room\_id, name, screen\_name, status, hide\_from\_customer, sort\_order

#### Locations

#### **GetLocations**

**URI**: /Locations/GetLocations

#### Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

#### Required POST/GET Vars:

response type (xml | json | jsonp)

#### **Optional POST/GET Vars:**

location\_name (text,multiple) store\_number (text) store\_number\_search (text) custom\_attribute\_value\_id (integer, multiple)

#### **Description**:

Returns the details for locations.

The returned dataset can be filtered by sending any of the optional POST/GET variables. All string variables are case-insensitive.

For POST/GET variables that accept multiple values, separate values with a comma (e.g. c id=1331,2442,3553&last name=brown,Smith).

If none of the optional POST/GET variables are sent, the service will return the details for all locations.

The value of the custom\_attribute\_value\_id parameter must be a valid value\_id from a Custom Location Attribute value. The method will only return locations that have the specified values assigned.

#### Returns:

location\_id, headquarters, sort\_order, name, location\_name, headquarters\_id, client\_type, store\_number, address1, address2, city, state, zip, country\_id, phone, secure\_server, name\_link, timezone id

#### **UpdateLocations**

**URI**: /Locations/UpdateLocations

#### Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp) c id (integer)

#### **Optional POST/GET Vars:**

name (text) location\_name (text)

abbrev (text) store number (text)

address1 (text)

address2 (text)

city (text) state (text)

zip (text)

country\_id (integer)

phone (text) alt phone (text)

fax (text)

contact\_first\_name (text) contact\_last\_name (text)

email (text)

	current_site (text) use_main (yes   no) directions (text) timezone_id (integer)	
Description:	Returns: location_id, headquarters, sort_order, name location_name, headquarters_id, client_type store_number, address1, address2, city, stacountry_id, phone, secure_server, name_lirtimezone_id	e, ate, zip,

umezone_ia			
GetOpenDates			
URI: /Locations/GetOpenDates			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/ response_type (x num_days (intege	ml   json   jsonp)	Optional POST/GET Vars: location (integer) start_date (date: yyyymmdd)
Description: Returns the dates on which the company is open for business, based on the account's Open Hours and Closed Days settings.  If none of the optional POST/GET variables are sent, the service will return the open dates for the		Returns: c_id, date, month	, day, year, day_name

#### **UpdateSchedules URI**: /Locations/UpdateSchedules **Required HTTP Headers:** Required POST/GET Vars: **Optional POST/GET Vars:** Authorizaton (Basic site\_id:api\_key) response type (xml | json | jsonp) open sun (integer) c\_id (integer, multiple) close\_sun (integer) open mon (integer) close mon (integer) open tue (integer) close\_tue (integer) open\_wed (integer) close wed (integer) open\_thu (integer) close\_thu (integer) open fri (integer) close\_fri (integer) open sat (integer) close sat (integer) **Description**: Returns:

# Updates the location's regular open hours for each day of the week.

The method will accept a list of multiple, comma separated locations (c\_id) and apply the same hours to each of the locations.

c\_id, open\_sun, close\_sun, open\_mon, close\_mon, open\_tue, close\_tue, open\_wed, close\_wed, open\_thu, close\_thu, open\_fri, close\_fri, open\_sat, close\_sat

The *open\_* and *close\_* fields should be represented by the number of minutes past 12:00am. For example, 8:00am should be sent as '480' (8hrs x 60min = 480min) and 5:00pm should be sent as '1020' (17hrs x 60min = 1020min).

To mark a day of the week as an off/closed day, send an empty string in both the open\_ and close\_ parameter for that day of the week.

If you do not send any of the above optional parameters, the method will leave the current values untouched.

GetDaysOff				
URI: /Locations/GetDaysOff				
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/0 response_type (xi c_id (integer, multi start_date (date: y end_date (date: y	ml   json   jsonp) tiple) /yyymmdd)	Optional POST/GET Vars:	
Description: Returns the dates between the start_date and end_date on which the location is closed, based on the Days Off settings.		Returns: c_id, date		
The method will accept a list of multiple, comma separated locations (c_id) and return the dates for each of the locations.				

DeleteDaysOff			
URI: /Locations/DeleteDaysOff			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/oresponse_type (x) c_id (integer, multidate (date: yyyym	ml   json   jsonp) tiple)	Optional POST/GET Vars:
<b>Description</b> : Removes days off from the location's calendar (i.e. reopens those days for scheduling).		Returns: c_id, date	
The method will accept a list of multip separated locations (c_id) and multip remove each of the dates for each of	le dates, and will		

CreateDaysOff			
URI: /Locations/CreateDaysOff			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/0 response_type (xr c_id (integer, mult date (date: yyyym	ml   json   jsonp) iple)	Optional POST/GET Vars:
<b>Description</b> : Marks date(s) as being a day off on the location's calendar (i.e. closes the day for scheduling).		Returns: c_id, date	
The method will accept multiple dates and multiple locations. It will mark each date as a day off at each of the locations			

the locations.			
GetCustomAttributes			
URI: /Locations/GetCustomAttributes	}		
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/6 response_type (xi		Optional POST/GET Vars: attribute_id (integer, multiple) name name_search active
Description: Returns the list of Custom Location A have been configured in the account.  The returned dataset can be filtered by the optional POST/GET variables. All	by sending any of	Returns: attribute_id, name	e, min_values, max_values, active

c\_id=1331,2442,3553&last\_name=brown,Smith).

For POST/GET variables that accept multiple values,

are case-insensitive.

separate values with a comma (e.g.

If none of the optional POST/GET variables are sent, the service will return the details for all custom attributes.

#### **GetCustomAttributeValues**

URI: /Locations/GetCustomAttributeVAlues

#### **Required HTTP Headers:**

Authorizaton (Basic site id:api key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp)

#### **Optional POST/GET Vars:**

attribute\_id (integer, multiple) value\_id (integer, multiple)

name

name\_search active

#### Description:

Returns the list of Custom Location Atributes that have been configured in the account.

The returned dataset can be filtered by sending any of the optional POST/GET variables. All string variables are case-insensitive.

For POST/GET variables that accept multiple values, separate values with a comma (e.g.  $c_id=1331,2442,3553&last_name=brown,Smith$ ).

Using the *name\_search* parameter will search for all attributes that start with the value of *name\_search*.

If none of the optional POST/GET variables are sent, the service will return the details for all custom attribute values.

#### Returns:

attribute\_id, value\_id, name, active

#### **Services**

#### **GetServices**

**URI**: /Services/GetServices

**Required HTTP Headers:** 

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)

**Optional POST/GET Vars:** 

location (integer,multiple) service (integer,multiple) title (text,multiple)

service type (integer, multiple)

#### Description:

Returns the details for all services, including regular services, addon services, and events.

The returned dataset can be filtered by sending any of the optional POST/GET variables. All string variables are case-insensitive.

For POST/GET variables that accept multiple values, separate values with a comma (e.g. *location=1331,2442,3553&last name=brown,Smith*).

If none of the optional POST/GET variables are sent, the service will return the details for all services at all locations.

Valid values for service\_type are 1 = regular service, 2 = addon service, 3 = event.

#### Returns:

c\_id, service\_id, title, description, default\_service\_time, default\_cost, default\_overlap\_front, default\_overlap\_back, service\_type, service\_level, sort\_order, time, max, employee\_id, location\_id, customer\_type\_id, display, all\_locations, display\_only, earliest\_day, advance, span\_dates, spots, product\_code, taxable, category\_id, calculate\_services, addon

#### **GetAddons**

**URI**: /Services/GetAddons

Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response type (xml | json | jsonp)

**Optional POST/GET Vars:** 

location\_id (integer) addon\_service\_id (integer) service\_id (integer)

#### **Description**:

Returns the details for addon services.

The returned dataset can be filtered by sending any of the optional POST/GET variables. All string variables are case-insensitive.

If none of the optional POST/GET variables are sent, the service will return the details for all addon services at all locations.

To retrieve the details for a single addon service, use the addon\_service\_id parameter.

If your account is using the preference to enable

#### Returns:

c\_id, service\_id, title, description,
default\_service\_time, default\_cost, sort\_order, display,
spots, product\_code, taxable, category\_id

assigning addons to services, you can send send the service\_id to find only the addons that are assigned to the specified service.

#### **CreateServices**

**URI**: /Services/CreateServices

Required HTTP Headers:

Authorizaton (Basic site id:api key)

Required POST/GET Vars: response\_type (xml | json | jsonp) c\_id (integer)

title (text) type (integer) duration (integer) Optional POST/GET Vars:

description (text)
cost (decimal)
display (yes | no)
spots (integer)
product\_code (text)
sort\_order (integer)
taxable (yes | no)

internal description (text)

Description:

Creates a service or addon service.

Valid values for type are 1 = regular service, 2 = addon service.

Returns:

c\_id, service\_id, title, description, duration, cost, type, sort\_order, display, spots, product\_code, taxable, internal description, sort\_order

#### **UpdateServices**

**URI**: /Services/UpdateServices

Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)
service id (integer)

**Optional POST/GET Vars:** 

title (text)
type (integer)
duration (integer)
description (text)
cost (decimal)
display (yes | no)
spots (integer)
sort\_order (integer)
product\_code (text)
taxable (yes | no)
internal description (text)

Description:

Updates a service or addon service.

Valid values for type are 1 = regular service, 2 = addon service.

Returns:

c\_id, service\_id, title, description, duration, cost, type, sort\_order, display, spots, product\_code, taxable, internal description, sort\_order

#### **DeleteServices**

**URI**: /Services/DeleteServices

Required HTTP Headers:
Authorizaton (Basic site id:api key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)
service id (integer)

**Optional POST/GET Vars:** 

Description:

Deletes a service or addon service.

Returns:

c id, service id, title, description, duration, cost, type,

This action cannot be undone. This will not delete any associated appointments.

sort\_order, display, spots, product\_code, taxable, internal\_description, sort\_order

GetAssignedStaff				
URI: /Services/GetAssignedStaff				
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) location_id (integer) service_id (integer)		Optional POST/GET Vars:	
Description: Retrieve a list of staff members who offer a specific service at a given location.		employee_servic	ce_id, employee_id, e_time, employee_cost, avail_Sun, _Tue, avail_Wed, avail_Thu, avail_Fri,	

#### **Packages**

#### GetPackages

**URI**: /Packages/GetPackages

Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars: response\_type (xml | json |

jsonp)

#### Optional POST/GET Vars:

c\_id (integer,multiple)
item\_id (integer)

package\_type\_id(integer,multiple)
exclude\_event\_templates\_from\_services

(boolean)

#### Description:

Returns the details for packages.

The returned dataset can be filtered by sending any of the optional POST/GET variables.

For POST/GET variables that accept multiple values, separate values with a comma (e.g.  $c_id=1331,2442,3553$ &package\_type=1,3).

If none of the optional POST/GET variables are sent, the service will return the details for all packages at the headquarters location.

#### If using the

exclude\_event\_templates\_from\_services flag, the response will not include the events (in the package\_services element) that were generated from an event template that is already assigned to the package. This will reduce the size of the response when using a high volumne a events and event templates.

#### Returns:

c\_id, item\_id, name, price, status, per\_session\_cost, monthly\_fee, num\_sessions, num\_days, package\_type\_id, down\_payment, enrollment\_fee, package\_services, package\_statuses, package\_event\_templates

#### CreatePackages

**URI**: /Packages/CreatePackages

#### **Required HTTP Headers:**

Authorizaton (Basic site id:api key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp) name (text)

package\_type\_id (integer)

status (integer)

monthly\_fee\* (decimal)

num\_sessions\* (integer)

num\_days\* (integer)

per\_session\_cost\* (decimal) package\_services (integer.

multiple)

\*only one of these is required, dependent upon package type id

#### **Optional POST/GET Vars:**

c\_id (integer)
price (decimal)

down\_payment (decimal) enrollment\_fee (decimal) package\_statuses (integer,

multiple)

package\_event\_templates (integer,

multiple)

#### Description:

Creates a new package and returns the details of the new package.

Depending upon the package\_type\_id, only one of the following parameters is required: monthly\_fee, num\_sessions, num\_days, per\_session\_cost. See the Data Dictionary for more details.

#### Returns:

c\_id, item\_id, name, price, status, per\_session\_cost, monthly\_fee, num\_sessions, num\_days, package\_type\_id, down\_payment, enrollment\_fee, package\_services, package\_statuses, package\_event\_templates

#### **UpdatePackages**

**URI**: /Packages/UpdatePackages

#### Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp) item id (integer)

#### **Optional POST/GET Vars:**

name (text)
package\_type\_id (integer)
status (integer)
price (decimal)
monthly\_fee (decimal)
num\_sessions (integer)
num\_days (integer)
per\_session\_cost (decimal)
down\_payment (decimal)
enrollment\_fee (decimal)
package\_services (integer,
multiple)
package\_statuses (integer,
multiple)
package event templates (integer.

#### Description:

Updates the details of a package and returns the details.

If changing the package\_type\_id, one of the following parameters may be required: monthly\_fee, num\_sessions, num\_days, per\_session\_cost. See the Data Dictionary for more details.

If any of the parameters above are not sent, the current value will be preserved. If any of the parameters are sent containing an empty string, the value will be cleared.

#### Returns:

c\_id, item\_id, name, price, status, per\_session\_cost, monthly\_fee, num\_sessions, num\_days, package\_type\_id, down\_payment, enrollment\_fee, package\_services, package\_statuses, package\_event\_templates

multiple)

#### **DeletePackages**

**URI**: /Packages/DeletePackages

Required HTTP Headers:
Authorizaton (Basic site id:api key)

Required POST/GET Vars: response\_type (xml | json | jsonp) item\_id (integer) **Optional POST/GET Vars:** 

Description:	Returns:
Deletes the specified package.	item_id

AssignPackages				
URI: /Packages/AssignPackages				
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) item_id (integer) customer_id (integer)		Optional POST/GET Vars: price (decimal) monthly_fee (decimal) num_sessions (integer) num_days (integer) per_session_cost (decimal) down_payment (decimal) enrollment_fee (decimal) creation_date (date: yyyymmdd) expiration_date (date: yyyymmdd)	
Description: Assigns the specified package to a customer.  If any of the optional parameters above are not sent, the default value will be used.		per_session_cost num_days, packa	ge_id, item_id, name, price, t, monthly_fee, num_sessions, tge_type_id, down_payment, reation_date, expiration_date	

#### POS (Point of Sale)

#### GetCoupons

**URI**: /POS/GetCoupons

Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars: response\_type (xml | json | jsonp)

**Optional POST/GET Vars:** 

c\_id (integer)

coupon\_id (integer)

code (text)

start\_date (date: yyyymmdd)
exp\_date (date: yyyymmdd)

**Description:** 

Returns the details for coupons.

The returned dataset can be filtered by sending any of the optional POST/GET variables.

If none of the optional POST/GET variables are sent, the service will return the details for all coupons at the headquarters location.

#### Returns:

c\_id, coupon\_id, description, type, amount, start\_date, exp\_date, sort\_order, code

#### **CreateCoupons**

**URI**: /POS/CreateCoupons

Required HTTP Headers: Authorizaton (Basic site id:api key)

Required POST/GET Vars: response type (xml | json | jsonp)

c\_id (integer)
description (text)
type (1 | 2)

amount (decimal)

start\_date (date: yyyymmdd) exp\_date (date: yyyymmdd)

code (text)

**Optional POST/GET Vars:** 

sort\_order (integer)

Description:

Creates a new coupon and returns the details of the new coupon.

If you do not specify a location (*c\_id*) the new coupon will be created at the headquarters location.

Coupons with *type=1* are percentage coupons and the amount value should be a whole number between 1 and 100. Coupons with *type=2* are flat amount coupons and the *amount* value can be any positive decimal value.

Coupon codes must be unique. Attempting to create a coupon with a duplicate code will result in an error.

#### Returns:

c\_id, coupon\_id, description, type, amount, start\_date,
exp\_date, sort\_order, code

#### **UpdateCoupons**

URI: /POS/UpdateCoupons

#### **Required HTTP Headers:**

Authorizaton (Basic site\_id:api\_key)

#### Required POST/GET Vars:

response\_type (xml | json | jsonp)
coupon\_id (integer)
code (text)

#### **Optional POST/GET Vars:**

c\_id (integer)
description (text)
type (1 | 2)
amount (decimal)
start\_date (date: yyyymmdd)

exp\_date (date: yyyymmdd)
code (text)

code (text) sort\_order (integer)

Description:

Updates the details of a package and returns the details.

Only one of the above parameters are required (*code* OR *coupon id*) to identify the coupon.

If any of the parameters above are not sent, the current value will be preserved. If any of the parameters are sent containing an empty string, the value will be cleared.

#### Returns:

c\_id, coupon\_id, description, type, amount, start\_date,
exp\_date, sort\_order, code

#### **DeleteCoupons**

URI: /POS/DeleteCoupons

Required HTTP Headers:

Authorizaton (Basic site\_id:api\_key)

Required POST/GET Vars:

response\_type (xml | json | jsonp)
coupon\_id (integer)

code (text)

**Optional POST/GET Vars:** 

#### **Description**:

Deletes the specified coupon. Once deleted, the coupon cannot be restored.

Only one of the above parameters are required (*code* OR *coupon id*) to identify the coupon.

#### Returns:

c\_id, coupon\_id, description, type, amount, start\_date,
exp\_date, sort\_order, code

#### **Payments**

GetPaymentTypes			
URI: /Payments/GetPaymentTypes			
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/C response_type (xr		Optional POST/GET Vars:
<b>Description</b> : Returns the details for payment types	3	Returns: payment_type_id	, c_id, description, sort_order, display

CreatePaymentTypes			
URI: /Payments/CreatePaymentType	es es		
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp) description (text)  Optional POST/GET Vars: sort_order (integer) display (yes   no)		sort_order (integer)
<b>Description</b> : Returns the details for payment types		Returns: payment_type_id	l, c_id, description, sort_order, display

#### **Vehicles**

GetMakes					
URI: /Vehicles/GetMakes					
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/0 response_type (xi		Optional POST/GET Vars: make_id (integer) name (text) name_search (text)		
Description: Returns the details of the available vehicle makes.  Use name_search to filter the resultset to vehicle makes that start with the name_search.		Returns: make_id, name			

GetModels				
URI: /Vehicles/GetModels				
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp)		Optional POST/GET Vars: make_id (integer) model_id (integer) name (text) name_search (text)	
Description: Returns the details of the available vehicle makes.  Use name_search to filter the resultset to vehicle models that start with the name_search.		Returns: make_id, model_	id, name	

#### General

GetTimeZones				
URI: /General/GetTimeZones				
Required HTTP Headers: Required POST/GET Vars: Optional POST/GET Vars: Authorizaton (Basic site_id:api_key) response_type (xml   json   jsonp) timezone_id (integer)			•	
Description: Returns all available valid time zones		Returns: timezone_id, time offsetDaylight	ezone_name, offsetStandard,	

GetCountries		
URI: /General/GetCountries		
Required HTTP Headers: Authorizaton (Basic site_id:api_key)	Required POST/GET Vars: response_type (xml   json   jsonp)	Optional POST/GET Vars: country_id (integer)
<b>Description</b> : Returns all available valid countries	Returns: country_id, short	:_name, long_name

### **Code Samples**

#### PHP (using cURL): Retrieve and Output as HTML

Get appointments for a date range, specific staff, and specific services. Display as HTML.

```
<?php
$ch = curl init('https://ws.securedata-translu.com/Appointments/GetAppointments');
curl_setopt($ch, CURLOPT_PROTOCOLS, CURLPROTO_HTTPS);
curl_setopt($ch, CURLOPT_POST, true);
curl_setopt($ch, CURLOPT_SSL_VERIFYPEER, false);
curl_setopt($ch, CURLOPT_HTTPAUTH, CURLAUTH_BASIC);
curl_setopt($ch, CURLOPT_USERPWD, "appointplus123/456:aaaaaabbbbbcccccddddd11111222223333344444");
curl_setopt($ch, CURLOPT_POSTFIELDS,
"response type=xml&start date=20100601&end date=20100630&staff=1803,2071&service=3300,5092");
curl setopt($ch, CURLOPT RETURNTRANSFER, true);
r = curl exec($ch);
curl close($ch);
$xml = simplexml load string($r);
//Show metadata (request, status, results, errors, etc)
foreach($xml->children() as $child) {
       if ($child->getName() != "data") {
              echo "<div><h2>".$child->getName().":</h2>$child</div>";
              foreach ($child->children() as $c) {
                     echo "    <b>".$c->getName()."</b>: $c<br>";
       }
//Show response data
foreach($xml->data->children() as $child) {
       echo "<h3>&emsp;".ucwords($child->getName())."</h3>";
       foreach ($child->children() as $c) {
              echo "    <b>".$c->getName()."</b>: $c<br>";
       echo "<hr>";
}
?>
```

#### PHP (using cURL): Retrieve and Output as XML Document

Get appointments for a date range, specific staff, and specific services. Return XML document.

#### PHP (using cURL): Upload Customer Using XML File

Upload new customers using an external file named customer\_upload.xml. See <u>sample XML</u> above.

```
<?php
// using an array to create POST vars, but this could also be an NVP string; refer to PHP
documentation for info on uploading files via cURL
$post array = array (
      response_type => 'xml',
      upload xml => '@'.getcwd().'/customer upload.xml'
);
$ch = curl init('https://ws.securedata-translu.com/Customers/CreateCustomers');
curl setopt($ch, CURLOPT PROTOCOLS, CURLPROTO HTTPS);
curl setopt ($ch, CURLOPT POST, true);
curl setopt($ch, CURLOPT SSL VERIFYPEER, false);
curl setopt($ch, CURLOPT_HTTPAUTH, CURLAUTH_BASIC);
curl setopt ($ch, CURLOPT USERPWD, "appointplus123/456:aaaaabbbbbcccccddddd111112222233333344444");
curl setopt($ch, CURLOPT POSTFIELDS, $post array);
curl setopt ($ch, CURLOPT RETURNTRANSFER, true);
r = curl_exec(sch);
curl_close($ch);
$xml = simplexml load string($r);
//Do something with the returned XML or JSON here, like check for errors...
```

#### .NET/C# (using HttpWebRequest): Retrieve and Store as XML

Get appointments for a date range, by specific staff, and for specific services.

```
HttpWebRequest restRequest;
HttpWebResponse restResponse;
XmlDocument xDoc = new XmlDocument();
// use the static Create method of the WebRequest object
// casting the returned WebRequest to an HttpWebRequest
restRequest = (HttpWebRequest) WebRequest.Create("https://ws.securedata-
translu.com/Appointments/GetAppointments");
// use Site ID and API Key as username:password for HTTP
// Basic Authorization and add Authorization HTTP header
string authInfo = "appointplus123/456:aaaaabbbbbcccccddddd11111222223333344444";
authInfo = Convert.ToBase64String(Encoding.Default.GetBytes(authInfo));
restRequest.Headers.Add("Authorization", "Basic " + authInfo);
// use POST method and set POST vars
restRequest.Method = WebRequestMethods.Http.Post;
restRequest.ContentType = "application/x-www-form-urlencoded";
string postData =
"response type=xml&start date=20100601&end date=20100630&staff=1803,2071&service=3300,5092";
restRequest.ContentLength = postData.Length;
StreamWriter postStream = new StreamWriter(restRequest.Method.GetRequestStream());
postStream.Write(postData);
postStream.Close();
// use the GetResponse method to obtain a WebResponse object
// for the request casting to an HttpWebResponse
restResponse = (HttpWebResponse) restRequest.GetResponse();
// since we are expecting XML back, we can load the
// XML document directly from the GetResponseStream()
// method of the HttpWebResponse
xDoc.Load(restResponse.GetResponseStream());
// do something with the XML Document here...
```

#### VB.Net (using HttpWebRequest): Retrieve and Store as XML

Get appointments for a date range, by specific staff, and for specific services.

```
Dim restRequest As HttpWebRequest
Dim restResponse As HttpWebResponse
Dim xDoc As New XmlDocument()
' use the static Create method of the WebRequest object
' casting the returned WebRequest to an HttpWebRequest
restRequest = DirectCast(WebRequest.Create("https://ws.securedata-
trans1u.com/Appointments/GetAppointments"), HttpWebRequest)
' use Site ID and API Key as username:password for HTTP
' Basic Authorization and add Authorization HTTP header
Dim authInfo As String = "appointplus123/456:aaaaabbbbbcccccddddd111112222233333344444"
authInfo = Convert.ToBase64String(System.Text.Encoding.[Default].GetBytes(authInfo))
restRequest.Headers.Add("Authorization", "Basic " & authInfo)
' use POST method and set POST vars
restRequest.Method = WebRequestMethods.Http.Post
restRequest.ContentType = "application/x-www-form-urlencoded";
Dim postData As String =
"response_type=xml&start_date=20100601&end_date=20100630&staff=1803,2071&service=3300,5092"
restRequest.ContentLength = postData.Length
Dim postStream As New IO.StreamWriter(restRequest.GetRequestStream())
postStream.Write(postData)
postStream.Close()
' use the GetResponse method to obtain a WebResponse object
' for the request casting to an HttpWebResponse
restResponse = DirectCast(restRequest.GetResponse(), HttpWebResponse)
' since we are expecting XML back, we can load the
' XML document directly from the GetResponseStream()
' method of the HttpWebResponse
xDoc.Load(restResponse.GetResponseStream())
' do something with the XML Document here...
```

#### **JSONP Using jQuery AJAX**

Cross-domain AJAX call to add multiple new Customer Lead Types via XML string

```
<html>
   <head>
      <script type="text/javascript" src="jquery.js"></script>
      <script type="text/javascript">
         $ (document) .ready(
            function() {
               var xml text = encodeURIComponent('<?xml version="1.0" encoding="utf-8" ?</pre>
><customer types><customer type><description>Test Type
1</description><sort order>98</sort order></customer type><customer type><description>Test Type
2</description></customer type></customer types>');
                $.ajax ({
                   data: {
                      response_type: 'jsonp',
                      site_id: 'appointplus123/456',
                      api key: 'aaaaabbbbbcccccddddd11111222223333344444',
                      upload xml: xml text
                   },
                   dataType: "jsonp",
                   jsonpCallback: "cbFunc",
                   type: "GET",
                   url: "https://ws.securedata-translu.com/Customers/CreateCustomerTypes"
                });
         });
         function cbFunc(d) {
            $("#result").append('Status: ' + d.result + '<br />');
            $("#result").append('Resource: ' + d.resource + '<br />');
            $("#result").append('Action: ' + d.action + '<br />');
$("#result").append('Request: ' + d.request + '<br />');
            $("#result").append('Found: ' + d.count + ' found');
            $.each(d.data, function(i,v) {
                $("#result").append("");
                $.each(v, function(idx,val) {
                   if (val != '' && val != null && val != 0) {
                      $("#result").append(idx + ': ' + val + '<br />');
                });
                $("#result").append("<hr />");
            });
         }
      </script>
   </head>
   <body>
      <div id="result">
      </div>
   </body>
</html>
```