

dcMax - Index UL Comparison

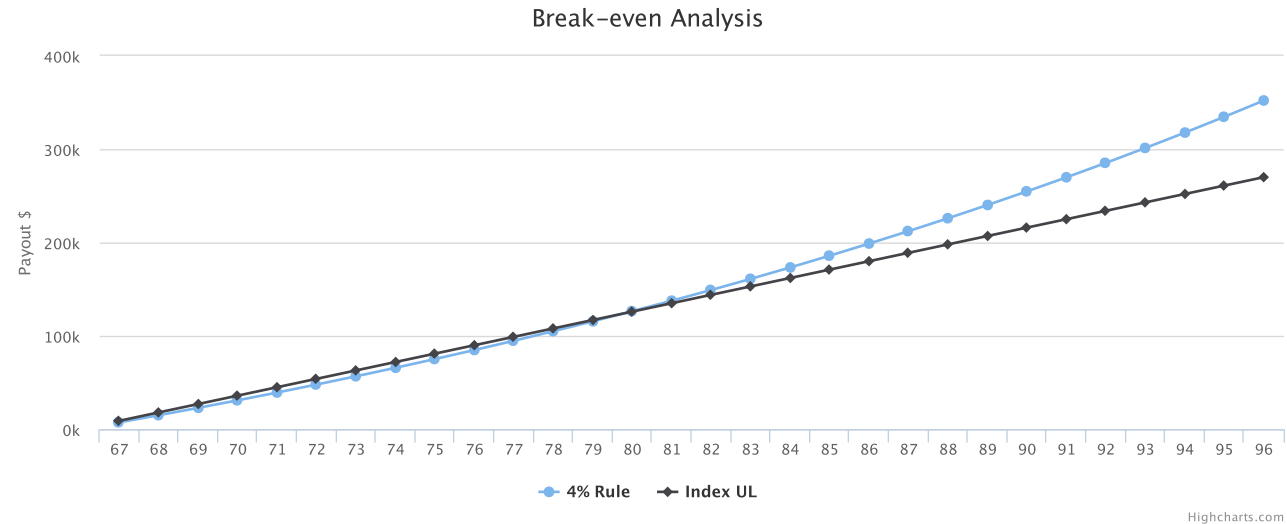
Client Name:	Michael Baltic	Current Age:	45	Annual Contribution:	\$3,000
Insurance Company:	Fidelity	Retirement Age:	67	Increase:	0.04
Index UL Income:		# Retirement Years:	30	Net ROR:	0.06
		Payoff Age:	97	Inflation Rate:	0.03

Income from Annuity

First Year

Income from 4% Rule

VS.



Breakeven Age

Cumulative Payout

