dcMax - Index Annuity Comparison

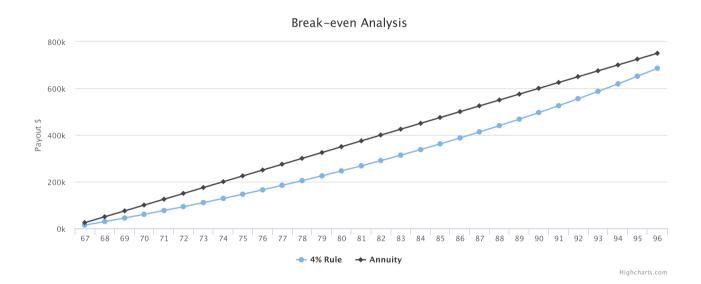
Client Name: Current Age: 45 Initial Deposit: \$100,000 Initial Withdrawal: Insurance Company: Retirement Age: 67 0.04 \$25,000 # Retirement Years: Net ROR: 0.06 Annuity Income: 30 Inflation Rate: 0.03 Payoff Age: 97

Income from Annuity

First Year

Income from 4% Rule

VS.



Breakeven Age

Cumulative Payout 600k 500k 400k 200k 0k Go-Go Slow-Go No-Go

Highcharts.com