

MUMBAI HACKS



made in
mumbai

SAMPADA AI

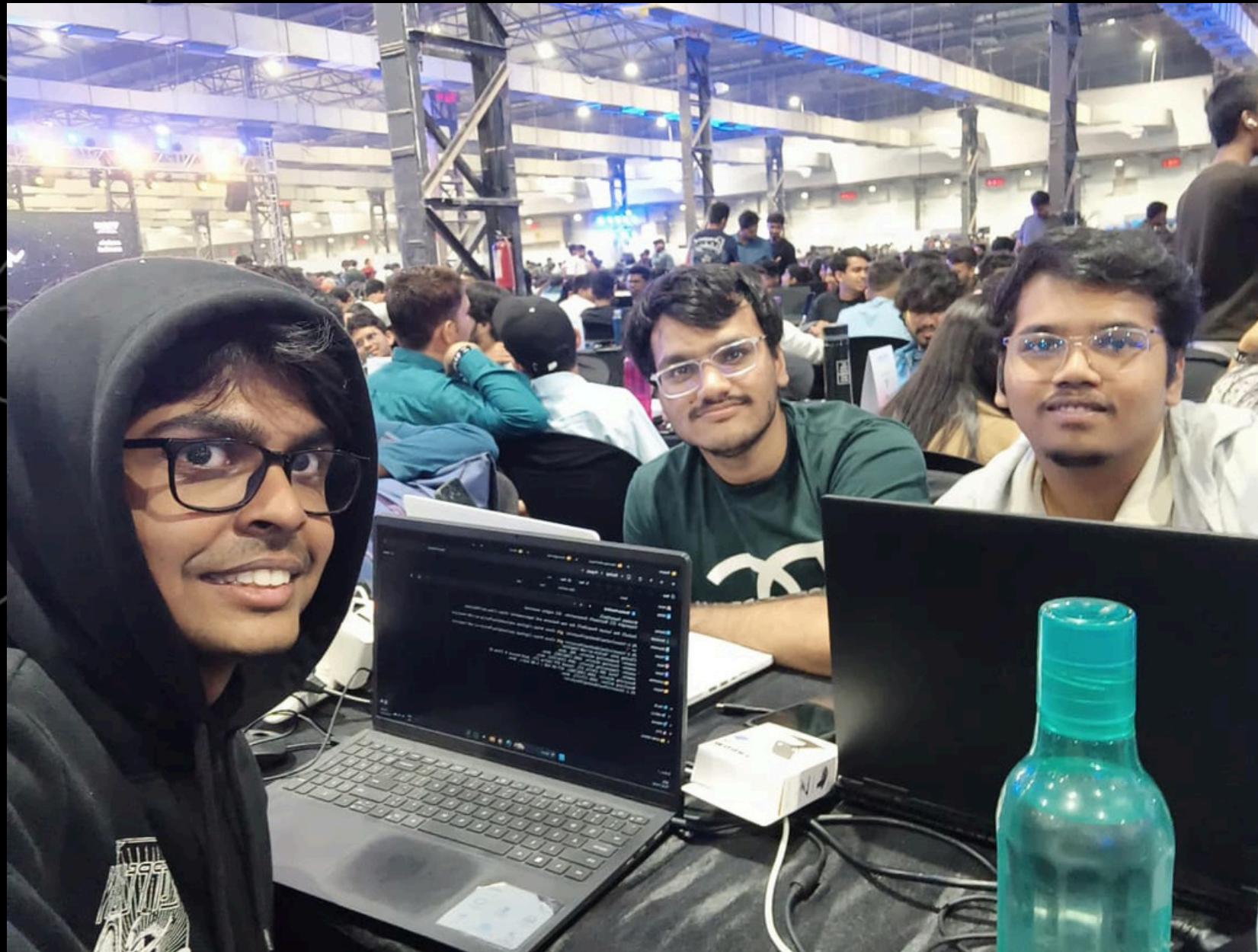
TEAM CODEX

TRACK - FINTECH

MUMBAI HACKS

TEAM[®]
TECH ENTREPRENEURS
ASSOCIATION of MUMBAI

made in
mumbai



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“India is Earning More, But Not Managing Better”

- Only ~27% of Indian adults are financially literate, far below advanced economies (55–75%). Only a subset of these is Financially included (Actively invest)
- Yet markets are exploding: 20+ crore demat accounts as of Aug 2025, led by investors under 30.
- But less than 10% of Indian households actually invest in equities or mutual funds. Awareness is high, action is low.
- Household savings are still concentrated in physical assets (50–70%), with only a small share in market-linked products like mutual funds and direct equity.
- Most retail investors rely on tips, YouTube, influencers, and almost no one reads concall transcripts or deep fundamental data – the stuff that actually matters.

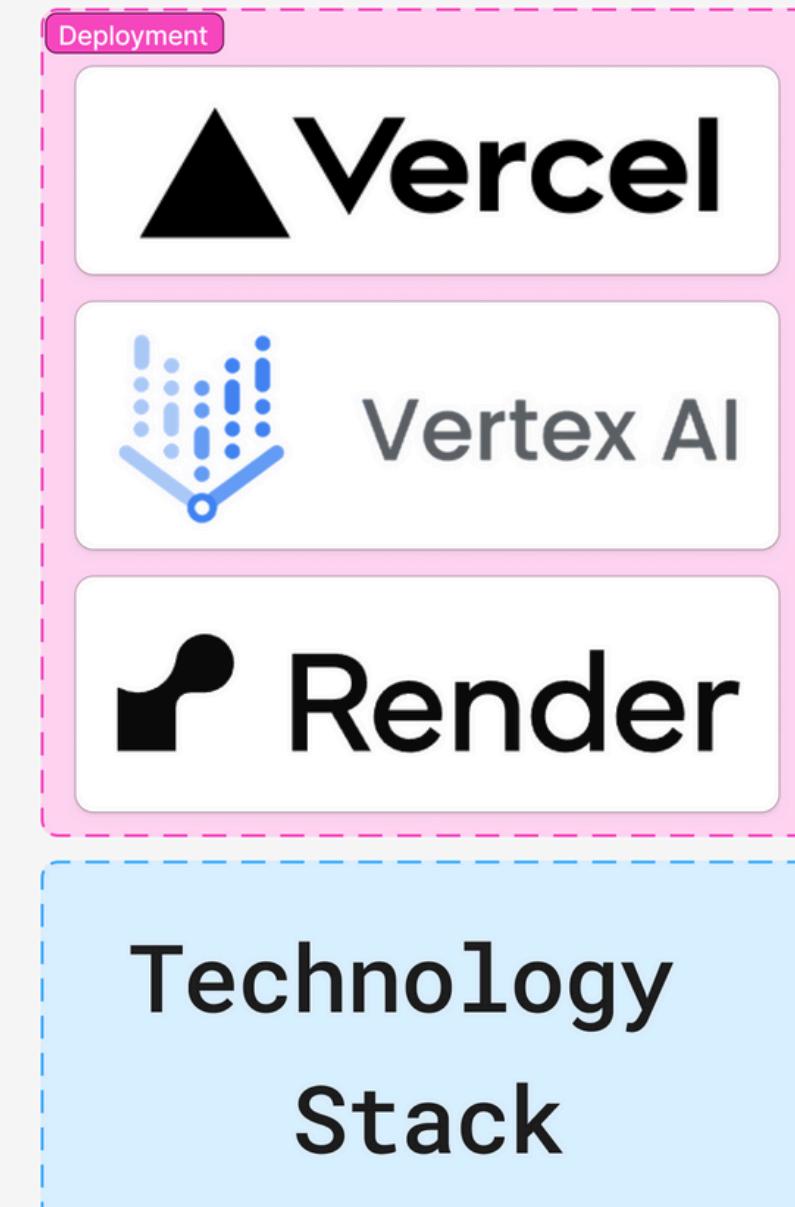
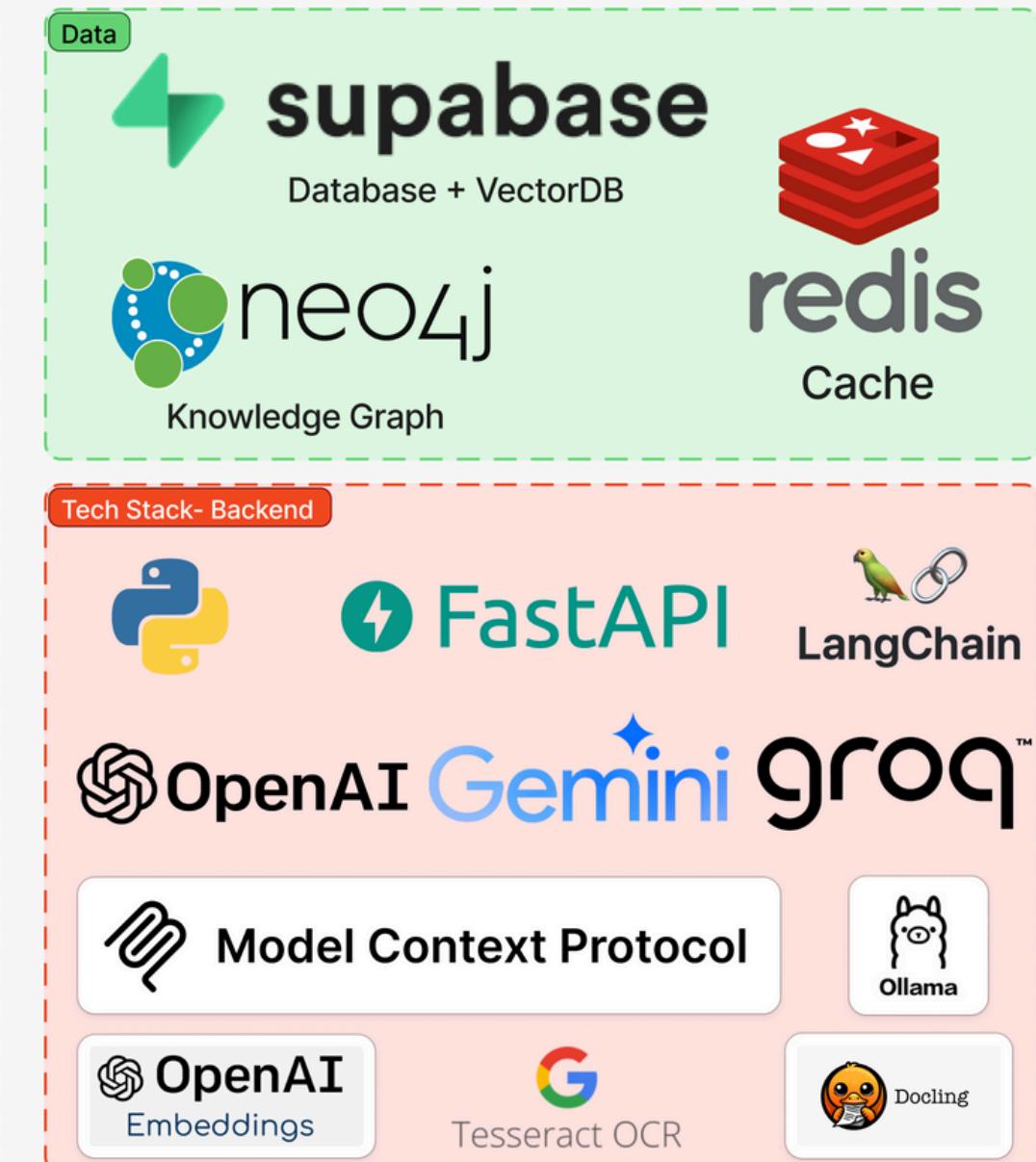
India has a booming investing ecosystem, but most people still make money decisions with low literacy, shallow research, and zero personalized guidance.

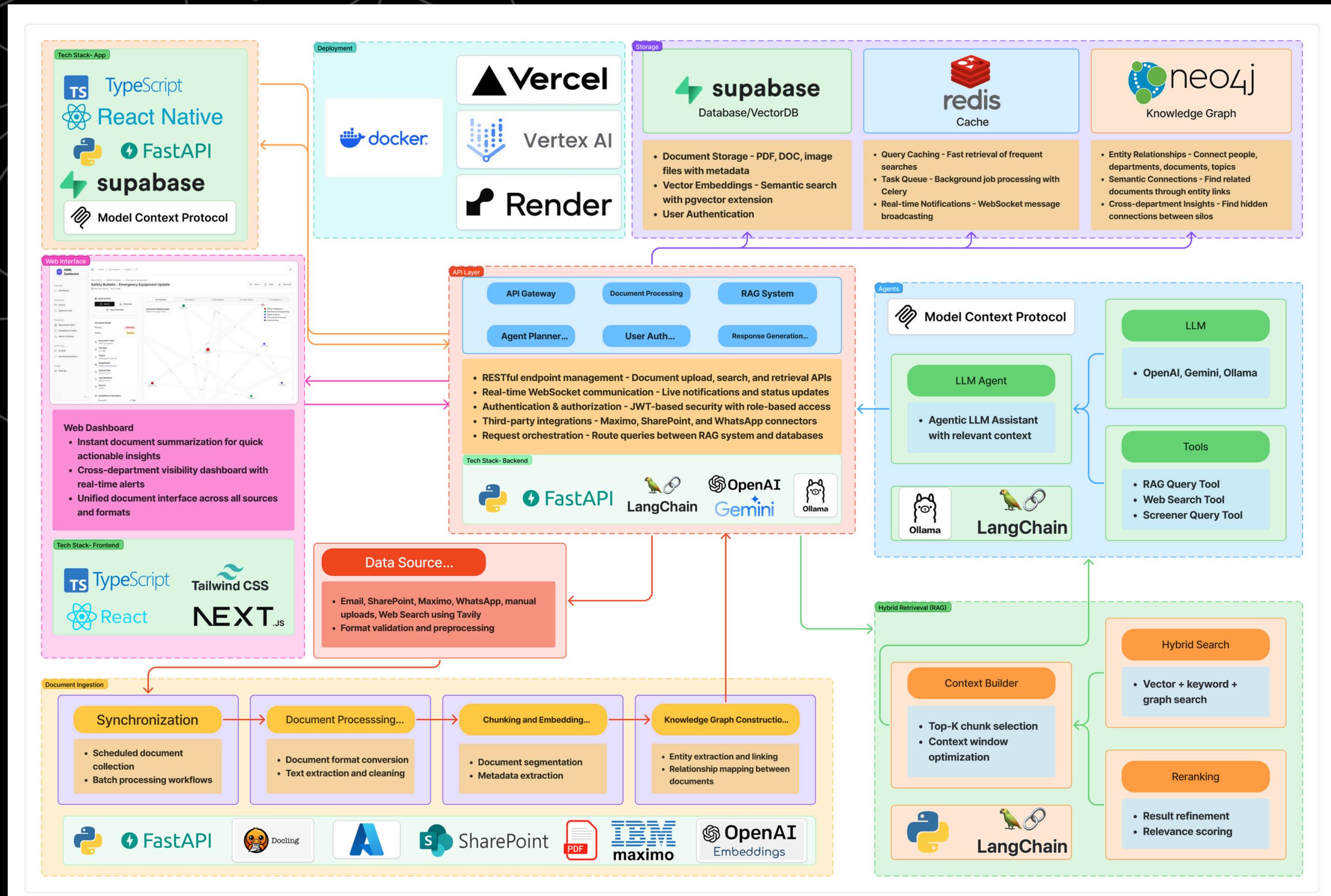
Solution

An agentic financial coach that thinks like an investment advisor + equity analyst, but is always in your reach.

- Personalized asset allocation - Based on user age, income, existing savings, goals, risk appetite gives a goal-based portfolio split (FDs, debt funds, equity funds, direct stocks, gold, etc.), with reasoning in simple language
- Company research mode – Extracts key metrics from Screener.in (sales growth, margins, ROCE, debt, promoter holding, etc.). Summarizes quarterly results and flags red/green signals in plain English. Checks price history and generates a chart widget inside the app for recent price performance
- Runs RAG on the latest concall transcript and surfaces what really matters: management commentary, risks, guidance – something retail investors almost never read.

Solution Demo link: [Youtube link](#)





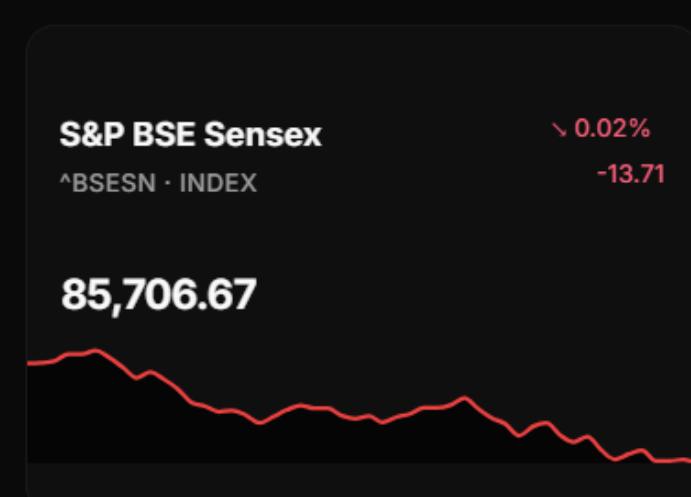
 Sampada AI

Home > Dashboard

IN India Markets Crypto Earnings Screener Watchlist

29 Nov 2025, IST · Market Closed  UPBEAT SENTIMENT

NIFTY 50  ^NSEI · INDEX -0.05% -12.6
26,202.95

S&P BSE Sensex  ^BSESN · INDEX -0.02% -13.71
85,706.67

Nifty Bank Index  ^NSEBANK · INDEX +0.03% +15.4
59,752.7

Bitcoin  BTCUSD · CRYPTO -0.38% -346.26
\$90,959.30

Market Summary Updated 47 minutes ago [Create Watchlist](#)

Headline indices end flat amid cautious global cues
The Sensex slipped 13.7 points (-0.02%) to 85,706.7 and Nifty 50 edged down 0.05% to 26,203, with trade largely directionless as US markets were shut for Thanksgiving and Asia traded mixed on China property worries and Japan rate-hike speculation.

Banks provide relative support; HDFC Bank, ICICI Bank recent laggards
Nifty Bank outperformed slightly, up 0.03% at 59,753, as financials remain a preferred 2026 theme, but sentiment is capped by recent profit-taking in heavyweights like HDFC Bank and ICICI Bank after record highs earlier in the week.

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USER DASHBOARD

The screenshot shows a dark-themed AI interface titled "Sampada Ai". The left sidebar lists various AI-generated tasks and messages:

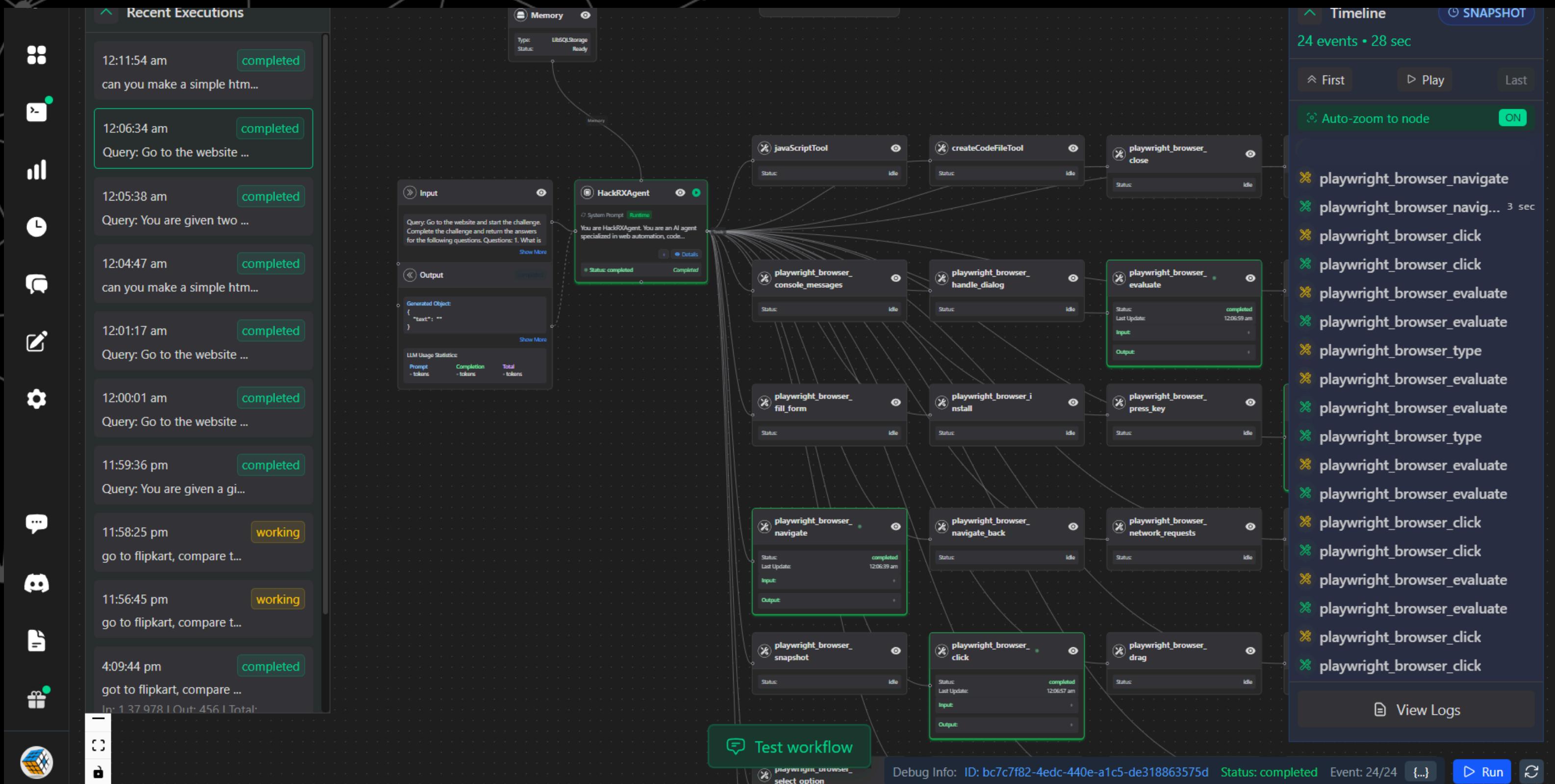
- Today
- New Chat
- New Chat
- summarise the billl in my ...
- New Chat
- New Chat
- get earnings call transcri...
- New Chat
- New Chat** (highlighted)
- ...
- New Chat
- What tools do you have
- Open flipkart and return a...
- New Chat
- New Chat

The main area displays a list of AI tasks:

- Summarize Insurance Policy (RAG)**
Extract key coverages, limits, and exclusions fr...
- Build Q&A from Policy**
Create 6-8 user-facing Q&A pairs based on the...
- Extract Structured Entities**
Return JSON with policy fields (policy_number, ...)
- Identify Coverage Gaps**
List up to 5 potential gaps or ambiguous terms ...
- Draft Client Email**
Write a short email summarizing coverage and ...
- Notepad Summary**
Produce a detailed RAG summary, then type it i...

A message input field at the bottom says "Send a message...". Below it, "GPT-4o Mini" is mentioned. On the far right, there are microphone and upload icons.

CHAT UI



AGENTIC OBSERVABILITY

- Running Ads on the platform - New chat page, Report PDF download
- Partnering with brokers - Recommending their platform in agent advice. ex - Coin by Zerodha for mutual fund advices
- Partnering with corporates - Employee level plans
- Subscription plan model for premium features - Screener query agent, Report PDFs without Ads
- Free Edu plan for college students to spread financial inclusivity and gain traction among new users

- We had multiple other features like Historical Replay, Mermaid Chart visualizer, etc. but weren't able to implement them due to lots of wifi issues and time constraint.
- Github repo link - <https://github.com/nerdylua/MumbaiHacks>

THANK YOU

This was our biggest hackathon attended so far and it was an amazing experience among a crowd this talented and resilient