

## EDUCATION

- 2021 - 2022 London Business School, United Kingdom**  
Reading for Masters in Analytics and Management  
GMAT: 730  
Merit Scholar
- 2016 - 2020 The Chinese University of Hong Kong, Hong Kong**  
BSc Quantitative Finance  
Second Upper Class Honors  
Shaw College Certificate of Academic Merit
- 2018 - 2018 University of Illinois at Urbana-Champaign, United States**  
Exchange Program - Econometrics and Sociology
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## BUSINESS EXPERIENCE

- 2020 - 2021 GOLDMAN SACHS, Hong Kong**  
**Finance Consultant**
- Attached to the Legal Entity Controllers team to monitor liquidity, capital and risks
  - Oversaw Goldman Sachs Structured Product entity as primary controller
  - Devised monthly and quarterly P&L, balance sheets, risk-weighted assets, and banking agreements
  - Built programs for automation with SQL and firm-developed applications
  - Liaised with international and cross-asia teams on aggregation and project long term goals
- 2019 - 2019 SOCIETE GENERALE, Hong Kong**  
**Market Activity Intern**
- Managed consolidation and monitoring of P&L, market risk and counterparty credit risk metrics
  - Analyzed VaR backtesting, initial margin, risk-weighted assets, replacement risk, etc.
  - Prepared documentations for local regulatory reports and risk calculations
  - Led transversal projects and developed Excel dashboard tools for market risk metrics
  - Exercised product and market knowledge on equities, FX, fixed income and derivatives
- 2018 - 2018 Regulatory Oversight Intern**
- Managed in Permanent Supervision Control with Directorship issues
  - Conducted SFC, HKMA, SGX Licensing procedures and familiarized with relevant policies
  - Engaged in projects on technology tools (Staff Registration Tool, chatbot)
- 2018 - 2018 INTERTRUST GROUP, Hong Kong**  
**Private Equity and Real Estate Fund Services Intern**
- Prepared valuation analysis reports with financial statements and performed equity analysis
  - Arranged and monitored transactions, and assisted in investor onboarding
- 2017 - 2017 HONG KONG INVESTMENT FUNDS ASSOCIATION, Hong Kong**  
**Summer Intern**
- Chaperoned in external meetings with the CEO on Mandatory Provident Fund
  - Reviewed and updated materials related to changes in global policies
- 2017 - 2017 PRUDENTIAL, Hong Kong**  
**Spring Intern**
- Researched and reviewed target groups for wealth management services
  - Evaluated and calculated risk and required returns for clients
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## ADDITIONAL INFORMATION

- **Qualifications:** CFA Level 1 Passed, FRM Level 1 Passed
- **Languages:** English (fluent), Cantonese (native), Mandarin (fluent)
- **Knowledge:** Financial Modeling, Corporate Finance, Investment Analysis, Portfolio Management, Empirical Finance, Fixed-Income Securities Analysis, Options and Futures
- **Technical:** R, Python, SQL, VBA, Stata, Eviews, Bloomberg Terminal, Thomson Reuters Eikon
- **Leadership:** Served as Vice President at Strategic Investment Society CUHK to organize investment talks and mentorship programs, while maintaining alumni network with former executive members
- **Volunteering:** Volunteered as International Ambassador at CUHK to promote international culture and assist international student on campus
- **Cultural:** Engaged in the Global Leaders Orange and Blue Engagement Programme at UIUC in leadership and team building to facilitate cultural exchange between local and international students
- **Interests:** Canoeing, Kayaking, Snorkeling, Hiking, Cultural exchange, Anthropology