

Provision NAS storage for both Windows and Linux using both NFS and SMB/CIFS

ONTAP 9

Amanda Stroman, netapp-thomi June 16, 2021

Table of Contents

Provision NAS storage for both Windows and Linux using both NFS and SMB/CIFS	. 1
Customize the volume configuration	. 2

Provision NAS storage for both Windows and Linux using both NFS and SMB/CIFS

Create volumes to provide storage for clients using either the NFS or SMB/CIFS protocol.

This procedure creates new volumes on an existing storage VM enabled for both NFS and SMB protocols.



You can create FlexVol volumes, or for large file systems with high performance requirements, you can create FlexGroup volumes. See also Provision NAS storage for large file systems using FlexGroup volumes.

You can also save the specifications of this volume to an Ansible Playbook. For more details, go to Use Ansible Playbooks to add or edit volumes or LUNs.

Steps

- 1. Add a new volume in a storage VM enabled for both NFS and SMB/CIFS.
 - a. Click **Storage > Volumes** and then click **Add**.
 - b. Enter a name, select the storage VM, and enter a size. Only storage VMs configured with both the NFS and SMB protocols are listed. If only one storage VM configured with the NFS and SMB protocols is available, the **Storage VM** field is not shown.
 - c. Click **More Options** and select **Share via NFS**.

The default setting grants full access to all users. You can add more restrictive rules to the export policy later.

d. Select Share via SMB/CIFS.

The share is created with a default Access Control List (ACL) set to "Full Control" for the **Everyone** group. You can add restrictions to the ACL later.

e. If you click **Save** at this point, System Manager uses system defaults to create and add a FlexVol volume.

Alternatively, you can continue to enable any additional required services such as authorization, quality of service, and data protection. Refer to Customize the volume configuration, then return here to complete the following steps.

- On a Linux client, verify that the export is accessible.
 - a. Create and mount the volume using the network interface of the storage VM.
 - b. On the newly mounted volume, create a test file, write text to it, and then delete the file.
- 3. On a Windows client, do the following to verify that the share is accessible.
 - a. In Windows Explorer, map a drive to the share in the following format: $\verb|\share| Share| Name|$
 - b. On the newly created drive, create a test file, write text to it, and then delete the file.

After verifying access, you can restrict client access with the volume's export policy, restrict client access with the share ACL, and set any desired ownership and permissions on the exported and shared volume.

Customize the volume configuration

You can customize the volume configuration when you add volumes instead of accepting the system defaults.

Procedure

After clicking More options, select the functionality you need and enter the required values.

- · Cache for remote volume.
- Performance service level (quality of service, QoS).

Starting with ONTAP 9.8, you can specify a Custom QoS policy or disable QoS, in addition to the default Value selection.

- To disable QoS, select Custom, Existing, then none.
- If you select **Custom** and specify an existing service level, a local tier is automatically chosen.
- Starting with ONTAP 9.9.1, if you choose to create a custom performance service level, you can use System Manager to manually select the local tier (Manual placement) on which you want to place the volume you are creating.

This option is not available if you select the remote cache or FlexGroup volume options.

• FlexGroup volumes (select **Distribute volume data across the cluster**).

This option is not available if you previously selected **Manual placement** under **Performance Service Level**. Otherwise, the volume you are adding becomes a FlexVol volume by default.

- Access permissions for the protocols for which the volume is configured.
- Data protection with SnapMirror (local or remote), then specify the protection policy and settings for the destination cluster from the pull-down lists.
- Click **Save** to create the volume and add it to the cluster and storage VM.



After you save the volume, return to Step 2 in the workflow to complete multiprotocol provisioning for Windows and Linux servers.

Copyright Information

Copyright © 2021 NetApp, Inc. All rights reserved. Printed in the U.S. No part of this document covered by copyright may be reproduced in any form or by any means-graphic, electronic, or mechanical, including photocopying, recording, taping, or storage in an electronic retrieval system-without prior written permission of the copyright owner.

Software derived from copyrighted NetApp material is subject to the following license and disclaimer:

THIS SOFTWARE IS PROVIDED BY NETAPP "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WHICH ARE HEREBY DISCLAIMED. IN NO EVENT SHALL NETAPP BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

NetApp reserves the right to change any products described herein at any time, and without notice. NetApp assumes no responsibility or liability arising from the use of products described herein, except as expressly agreed to in writing by NetApp. The use or purchase of this product does not convey a license under any patent rights, trademark rights, or any other intellectual property rights of NetApp.

The product described in this manual may be protected by one or more U.S. patents, foreign patents, or pending applications.

RESTRICTED RIGHTS LEGEND: Use, duplication, or disclosure by the government is subject to restrictions as set forth in subparagraph (c)(1)(ii) of the Rights in Technical Data and Computer Software clause at DFARS 252.277-7103 (October 1988) and FAR 52-227-19 (June 1987).

Trademark Information

NETAPP, the NETAPP logo, and the marks listed at http://www.netapp.com/TM are trademarks of NetApp, Inc. Other company and product names may be trademarks of their respective owners.