

# Oracle Database Deployment and Protection on Azure NetApp Files

**NetApp Solutions** 

NetApp August 14, 2023

# **Table of Contents**

racle Database Deployment and Protection on Azure NetApp Files	1
TR-4954: Oracle Database Deployment and Protection on Azure NetApp Files	1
Solution Architecture	2
Factors to consider for Oracle database deployment	3
Step-by-Step Oracle deployment procedures on Azure VM and Azure NetApp Files	8
Protect your Oracle database in Azure cloud	. 28
Database migration from on-premises to Azure cloud	36

# Oracle Database Deployment and Protection on Azure NetApp Files

# TR-4954: Oracle Database Deployment and Protection on Azure NetApp Files

Author(s): Allen Cao, Niyaz Mohamed, NetApp

#### Overview

Many mission-critical Oracle enterprise databases are still hosted on-premises, and many enterprises are looking to migrate these Oracle databases to a public cloud. Often, these Oracle databases are application centric and thus require user-specific configurations, a capability that is missing from many database-as-aservice public-cloud offerings. Therefore, the current database landscape calls for a public-cloud-based Oracle database solution built from a high-performance, scalable compute and storage service that can accommodate unique requirements. Azure virtual machine compute instances and the Azure NetApp Files storage service might be the missing pieces of this puzzle that you can leverage to build and migrate your mission-critical Oracle database workloads to a public cloud.

#### **Azure Virtual Machine**

Azure virtual machines are one of several types of on-demand, scalable computing resources that Azure offers. Typically, you choose a virtual machine when you need more control over the computing environment than the other choices offer. Azure virtual machines offer a quick and easy way to create a computer with specific configurations required to run your Oracle database, whether it is for compute- or memory-intensive workloads. Virtual machines in an Azure virtual network can easily be connected to your organization's network, for example through a secured VPN tunnel.

# Azure NetApp Files (ANF)

Azure NetApp Files is a fully managed Microsoft service that will take your database workload to the cloud faster and more securely than ever before. It was designed to meet the core requirements of running high-performance workloads such as Oracle databases in the cloud, and it provides performance tiers that reflect the real-world range of IOPS demands, low latency, high availability, high durability, manageability at scale, and fast and efficient backup, recovery, and cloning. These capabilities are possible because Azure NetApp Files is based on physical all-flash NetApp ONTAP systems running within the Azure data center environment. Azure NetApp Files is completely integrated into the Azure DCs and portal, and customers can use the same comfortable graphical interface and APIs for creating and managing shared files as with any other Azure object. With Azure NetApp file, you can unlock the full capabilities of Azure without extra risk, cost, or time and trust the only enterprise file service native to Azure.

#### Conclusion

This documentation describes in detail how to deploy, configure, and protect an Oracle database with an Azure virtual machine and Azure NetApp Files storage service that delivers performance and durability similar to an on-premises system. For best-practices guidance, see TR-4780 Oracle Databases on Microsoft Azure. More importantly, NetApp also provides automation toolkits that automate most of the tasks that are required for the deployment, configuration, data protection, migration, and management of your Oracle database workload in the Azure public cloud. The automation toolkits are available for download at NetApp public GitHub site: NetApp-Automation.

# **Solution Architecture**

Previous: Introduction.

The following architecture diagram illustrates a highly available Oracle database deployment on Azure VM instances and the Azure NetApp Files storage.

Within the environment, the Oracle compute instance is deployed via an Azure services VM console. There are multiple Azure instance types available from the console. NetApp recommends deploying a database-oriented Azure VM instance that meets your expected workload.

Oracle database storage on the other hand is deployed with the Azure NetApp Files service available from Azure console. The Oracle binary, data, or log volumes are subsequently presented and mounted on an Azure VM instance Linux host.



In many respects, the implementation of Azure NetApp Files in Azure cloud is very similar to an on-premises ONTAP data storage architecture with many built-in redundancies, such as RAID and dual controllers. For disaster recovery, a standby site can be setup in different regions and database can be synced up with the primary site using application-level replication (for example, Oracle Data Guard).

In our test validation for Oracle database deployment and data protection, the Oracle database is deployed on a single Azure VM as illustrated in the following diagram:



The Azure Oracle environment can be managed with an Ansible controller node for automation using tool kits provided by NetApp for database deployment, backup, recovery, and database migration. Any updates to the Oracle Azure VM instance operating-system kernel or Oracle patching can be performed in parallel to keep the primary and standby in sync. In fact, the initial toolkits can be easily expanded to perform daily Oracle tasks if needed. If you need help to set up a CLI Ansible controller, see NetApp Solution Automation to get started.

Next: Factors to consider.

# Factors to consider for Oracle database deployment

Previous: Solution architecture.

A public cloud provides many choices for compute and storage, and using the correct type of compute instance and storage engine is a good place to start for database deployment. You should also select compute and storage configurations that are optimized for Oracle databases.

The following sections describe the key considerations when deploying an Oracle database in the Azure public cloud on an Azure virtual machine instance with Azure NetApp Files storage.

## VM type and sizing

Selecting the right VM type and size is important for optimal performance of a relational database in a public cloud. An Azure virtual machine provides a variety of compute instances that can be used to host Oracle database workloads. See the Microsoft documentation Sizes for virtual machines in Azure for different types of Azure virtual machines and their sizing. In general, NetApp recommends using a general-purpose Azure virtual machine for the deployment of small- and medium-sized Oracle databases. For the deployment of larger Oracle databases, a memory-optimized Azure VM is appropriate. With more available RAM, a larger Oracle SGA or smart flash cache can be configured to reduce the physical I/O, which in turn improves database performance.

Azure NetApp Files works as an NFS mount attached to an Azure virtual machine, which offers higher throughput and overcomes the storage-optimized VM throughput limit with local storage. Therefore, running Oracle on Azure NetApp Files could reduce the licensable Oracle CPU core count and licensing costs. See TR-4780: Oracle Databases on Microsoft Azure, Section 7 - How Does Oracle Licensing Work?

Other factors to consider include the following:

- Choose the correct vCPU and RAM combination based on workload characteristics. As the RAM size
  increases on the VM, so does the number of vCPU cores. There should be a balance at some point as the
  Oracle license fees are charged on the number of vCPU cores.
- Add swap space to a VM. The default Azure VM deployment does not create a swap space, which is not
  optimal for a database.

## **Azure NetApp Files performance**

Azure NetApp Files volumes are allocated from a capacity pool the customer must provision in their Azure NetApp Files storage account. Each capacity pool is assigned as follows:

- To a service level that defines the overall performance capability.
- The initially provisioned storage capacity or tiering for that capacity pool. A quality of service (QoS) level that defines the overall maximum throughput per provisioned space.

The service level and initially provisioned storage capacity determines the performance level for a particular Oracle database volume.

#### 1. Service Levels for Azure NetApp Files

Azure NetApp Files supports three service levels: Ultra, Premium, and Standard.

- Ultra storage. This tier provides up to 128MiBps of throughput per 1TiB of volume quota assigned.
- Premium storage. This tier provides up to 64MiBps of throughput per 1TiB of volume quota assigned.
- Standard storage. This tier provides up to 16MiBps of throughput per 1TiB of volume quota assigned.

#### 2. Capacity pool and quality of service

Each of the desired service levels has an associated cost for provisioned capacity and includes a quality-of-service (QoS) level that defines the overall maximum throughput for provisioned space.

For example, a 10TiB-provisioned single-capacity pool with the premium service level provides an overall available throughput for all volumes in this capacity pool of 10x 64MBps, so 640MBps with 40,000 (16K) IOPs or 80,000 (8K) IOPs.

The minimum capacity pool size is 4TiB. You can change the size of a capacity pool in 1TiB increments in response to changes in your workload requirements to manage storage needs and costs.

#### 3. Calculate the service level at a database volume

The throughput limit for an Oracle database volume is determined by a combination of the following factors: The service level of the capacity pool to which the volume belongs and The guota assigned to the volume.

The following diagram shows how the throughput limit for an Oracle database volume is calculated.



In example 1, a volume from a capacity pool with the Premium storage tier that is assigned 2TiB of quota is assigned a throughput limit of 128MiBps (2TiB \* 64MiBps). This scenario applies regardless of the capacity pool size or the actual volume consumption.

In example 2, a volume from a capacity pool with the Premium storage tier that is assigned 100GiB of quota is assigned a throughput limit of 6.25MiBps (0.09765625TiB \* 64MiBps). This scenario applies regardless of the capacity pool size or the actual volume consumption.

Please note that the minimum volume size is 100GiB.

# Storage layout and settings

NetApp recommends the following storage layout:

• For small databases, using single volume layout for all Oracle files.



For large databases, the recommended volume layout is multiple volumes: one for Oracle data and a
duplicate control file and one for the Oracle active log, archived log, and control file. NetApp highly
recommends allocating a volume for the Oracle binary instead of the local drive so that the database can
be relocated to a new host and quickly restored.



# **NFS** configuration

Linux, the most common operating system, includes native NFS capabilities. Oracle offers a direct NFS (dNFS) client natively integrated into Oracle. Oracle dNFS bypasses the OS cache and enables parallel processing to

improve database performance. Oracle has supported NFSv3 for over 20 years, and NFSv4 is supported with Oracle 12.1.0.2 and later.

By using dNFS (available since Oracle 11g), an Oracle database running on an Azure Virtual Machine can drive significantly more I/O than the native NFS client. Automated Oracle deployment using the NetApp automation toolkit automatically configures dNFS on NFSv3.

The following diagram demonstrates the SLOB benchmark on Azure NetApp Files with Oracle dNFS.



#### Other factors to consider:

• TCP slot tables are the NFS equivalent of host-bus-adapter (HBA) queue depth. These tables control the number of NFS operations that can be outstanding at any one time. The default value is usually 16, which is far too low for optimum performance. The opposite problem occurs on newer Linux kernels, which can automatically increase the TCP slot table limit to a level that saturates the NFS server with requests.

For optimum performance and to prevent performance problems, adjust the kernel parameters that control TCP slot tables to 128.

```
sysctl -a | grep tcp.*.slot_table
```

• The following table provides recommended NFS mount options for a single instance of Linux NFSv3.

File Type	Mount Options
Control files     Data files     Redo logs	rw,bg,hard,vers=3,proto=tcp,timeo=600,rsize=65536,wsize=65536
ORACLE_HOME     ORACLE_BASE	rw,bg,hard,vers=3,proto=tcp,timeo=600,rsize=65536,wsize=65536



Before using dNFS, verify that the patches described in Oracle Doc 1495104.1 are installed. The NetApp Support matrix for NFSv3 and NFSv4 do not include specific operating systems. All OSs that obey the RFC are supported. When searching the online IMT for NFSv3 or NFSv4 support, do not select a specific OS because no matches will be displayed. All OSs are implicitly supported by the general policy.

Next: Deployment procedures.

# Step-by-Step Oracle deployment procedures on Azure VM and Azure NetApp Files

Previous: Factors to consider.

## Deploy an Azure VM with ANF for Oracle via Azure portal console

If you are new to Azure, you first need to set up an Azure account environment. This includes signing up your organization to use Azure Active Directory. The following section is a summary of these steps. For details, see the linked Azure-specific documentation.

#### Create and consume Azure resources

After your Azure environment is set up and an account is created and associated with a subscription, you can log into Azure portal with the account to create the necessary resources to run Oracle.

#### 1. Create a virtual network or VNet

Azure Virtual Network (VNet) is the fundamental building block for your private network in Azure. VNet enables many types of Azure resources, such as Azure Virtual Machines (VMs), to securely communicate with each other, the internet, and on-premises networks. Before provisioning an Azure VM, a VNet (where a VM is deployed) must first be configured.

See Create a virtual network using the Azure portal to create a VNet.

#### 2. Create a NetApp storage account and capacity pool for ANF

In this deployment scenario, an Azure VM OS is provisioned using regular Azure storage, but ANF volumes are provisioned to run Oracle database via NFS. First, you need to create a NetApp storage account and a capacity pool to host the storage volumes.

See Set up Azure NetApp Files and create an NFS volume to set up an ANF capacity pool.

#### 3. Provision Azure VM for Oracle

Based on your workload, determine what type of Azure VM you need and the size of the VM vCPU and RAM to deploy for Oracle. Then, from the Azure console, click the VM icon to launch the VM deployment workflow.

1. From the Azure VM page, click **Create** and then choose **Azure virtual machine**.



2. Choose the subscription ID for the deployment, and then choose the resource group, region, host name, VM image, size, and authentication method. Go to the Disk page.

# Create a virtual machine

Basics	Disks	Networking	Management	Advanced	Tags	Review + create			
image. C	omplete th		en Review + create to			ire marketplace or use your or chine with default parameters			
Project	details								
Select th your res		tion to manage	deployed resources	and costs. Use	resource	groups like folders to organiz	e and manage all		
Subscrip	tion* ①		Hybrid Cl	Hybrid Cloud TME Onprem					
F	Resource g	roup * 🛈	ANFAVSR Create new	ANFAVSRG Create new					
Instance	e details								
Virtual m	nachine nai	me * 🛈	acao-ora0	)1			~		
Region *	(i)		(US) Sout	h Central US			~		
Availabil	ity options	0	No infrast	tructure redund	lancy req	uired	<u> </u>		
Security	type 🛈		Standard				~		
lmage *	©			lat Enterprise Li ges   Configure			~		
Run with	n Azure Spo	ot discount ①							
Size *(	D		Standard_ See all size:		us, 32 GiE	B memory (\$273.02/month)	~		
Adminis	strator acc	count							
Authenti	ication type	e (i)	SSH pi	ublic key ord					
Review	w + create		< Previous	Next : Disks >					

### Create a virtual machine



Choose premium SSD for OS local redundancy and leave the data disk blank because the data disks are mounted from ANF storage. Go to the Networking page.

# Create a virtual machine



4. Choose the VNet and subnet. Allocate a public IP for external VM access. Then go to the Management page.

# Create a virtual machine

Network interface	
When creating a virtual machine,	a network interface will be created for you.
Virtual network * ①	ANFAVSVal
	Create new
Subnet * (i)	VM_Sub (172.30.137.128/25)
	Manage subnet configuration
Public IP ①	(new) acao-ora01-ip
	Create new
NIC network security group ①	None
	Basic
	Advanced
Public inbound ports * (i)	None
	Allow selected ports
Select inbound ports *	SSH (22)
	⚠ This will allow all IP addresses to access your virtual machine. This is only recommended for testing. Use the Advanced controls in the Networking tab to create rules to limit inbound traffic to known IP addresses.
Delete public IP and NIC when VN deleted ①	1 is
Enable accelerated networking (	
Load balancing	
You can place this virtual machine	in the backend pool of an existing Azure load balancing solution. Learn more 🗗
Place this virtual machine behind existing load balancing solution?	an 🗆
Review + create	< Previous Next : Management >

5. Keep all defaults for Management and move to the Advanced page.

# Create a virtual machine

Basics	Disks	Networking	Management	Advanced	Tags	Review + create	
Configure	monitori	ng and manage	ment options for yo	ur VM.			
Microsof	t Defend	er for Cloud					
	: Defender s. Learn m		ides unified security	management a	ind advan	anced threat protection across hybrid cloud	
✓ Your	subscript	ion is protected	by Microsoft Defen	der for Cloud b	asic plan.	n.	
Monitori	ng						
Boot diag	nostics (	D				e account (recommended)	
			O Enable	e with custom st e	torage acc	account	
Enable O	S guest dia	agnostics ①					
Identity							
Enable sy identity (		gned managed					
Azure Al	)						
Login wit	h Azure Al	D ①					
RBAC role assignment of Virtual Machine Administrator Login or Virtual Machine     User Login is required when using Azure AD login. <u>Learn more</u>							
Azure AD login now uses SSH certificate-based authentication. You will need to use an SSH client that supports OpenSSH certificates. You can use Azure CLI or Cloud Shell from the Azure Portal. Learn more							
Auto-shutdown							
Enable auto-shutdown ①							
Backup							
Review	Review + create < Previous Next : Advanced >						
	- Credite					J	

6. Keep all defaults for the Advanced page unless you need to customize a VM after deployment with custom scripts. Then go to Tags page.

_			
Create	a virtual	machine	

Basics	Disks	Networkin	g Managemen	t Advanced	Tags	Review +	create		
Add addit	Add additional configuration, agents, scripts or applications via virtual machine extensions or cloud-init.								
Extension	ns								
Extension	s provide p	oost-deployr	nent configuration	and automation.					
Extension:	Extensions ① Select an extension to install								
VM appli	cations								
the applic	ation files,		d uninstall script ar			-	r VM after deployment. In a asily add or remove applica		
Select a V	M applicat	tion to instal	I						
Custom	data								
	Pass a script, configuration file, or other data into the virtual machine <b>while it is being provisioned</b> . The data will be saved on the VM in a known location. Learn more about custom data for VMs 2								
Custom d	ata								
Your image must have a code to support consumption of custom data. If your image supports cloud-init, custom-data will be processed by cloud-init. Learn more about custom data for VMs ♂									
User data									
Pass a script, configuration file, or other data that will be accessible to your applications <b>throughout the lifetime of the virtual machine</b> . Don't use user data for storing your secrets or passwords. Learn more about user data for VMs 🗗									
Enable user data									
Review	+ create		< Previous	Next : Tags >					

7. Add a tag for the VM if desired. Then, go to the Review + create page.

## Create a virtual machine





8. The deployment workflow runs a validation on the configuration, and, if the validation passes, click **Create** to create the VM.

#### 4. Provision ANF database volumes for Oracle

You must create three NFS volumes for an ANF capacity pool for the Oracle binary, data, and log volumes respectively.

1. From the Azure console, under the list of Azure services, click Azure NetApp Files to open a volume creation workflow. If you have more than one ANF storage account, click the account that you would like to provision volumes from.



2. Under your NetApp storage account, click **Volumes**, and then **Add volume** to create new Oracle volumes.





3. As a good practice, identify Oracle volumes with the VM hostname as a prefix and then followed by the mount point on the host, such as u01 for Oracle binary, u02 for Oracle data, and u03 for Oracle log. Choose the same VNet for the volume as for the VM. Click Next: Protocol>.



 Choose the NFS protocol, add the Oracle host IP address to the allowed client, and remove the default policy that allows all IP addresses 0.0.0.0/0. Then click Next: Tags>.



5. Add a volume tag if desired. Then click Review + Create>.



6. If the validation passes, click Create to create the volume.



# Install and configure Oracle on Azure VM with ANF

The NetApp solutions team has created many Ansible-based automation toolkits to help you deploy Oracle in Azure smoothly. Follow these steps to deploy Oracle on an Azure VM.

#### Set up an Ansible controller

If you have not set up an Ansible controller, see NetApp Solution Automation, which has detailed instructions on how to setup an Ansible controller.

#### **Obtain Oracle deployment automation toolkit**

Clone a copy of the Oracle deployment toolkit in your home directory under the user ID that you use to log into the Ansible controller.

git clone https://github.com/NetApp-Automation/na\_oracle19c\_deploy.git

#### Execute the toolkit with your configuration

See the CLI deployment Oracle 19c Database to execute the playbook with the CLI. You can ignore the ONTAP portion of the variables configuration in the global VARS file when you create database volumes from

the Azure console rather than the CLI.



The toolkit default deploys Oracle 19c with RU 19.8. It can be easily adapted for any other patch level with minor default configuration changes. Also default seed-database active log files are deployed into the data volume. If you need active log files on the log volume, it should be relocated after initial deployment. Reach out to the NetApp Solution team for help if needed.

## Set up AzAcSnap backup tool for app-consistent snapshots for Oracle

The Azure Application-Consistent Snapshot tool (AzAcSnap) is a command-line tool that enables data protection for third-party databases by handling all the orchestration required to put them into an application-consistent state before taking a storage snapshot. It then returns these databases to an operational state. NetApp recommends installing the tool on the database server host. See the following installation and configuration procedures.

### Install AzAcSnap tool

- 1. Get the most recent version of the the AzArcSnap Installer.
- 2. Copy the downloaded self-installer to the target system.
- 3. Execute the self-installer as the root user with the default installation option. If necessary, make the file executable using the chmod +x \*.run command.

```
./azacsnap_installer_v5.0.run -I
```

#### **Configure Oracle connectivity**

The snapshot tools communicate with the Oracle database and need a database user with appropriate permissions to enable or disable backup mode.

#### 1. Set up AzAcSnap database user

The following examples show the setup of the Oracle database user and the use of sqlplus for communication to the Oracle database. The example commands set up a user (AZACSNAP) in the Oracle database and change the IP address, usernames, and passwords as appropriate.

1. From the Oracle database installation, launch sqlplus to log into the database.

```
su - oracle
sqlplus / AS SYSDBA
```

2. Create the user.

```
CREATE USER azacsnap IDENTIFIED BY password;
```

3. Grant the user permissions. This example sets the permission for the AZACSNAP user to enable putting the database into backup mode.

```
GRANT CREATE SESSION TO azacsnap;
GRANT SYSBACKUP TO azacsnap;
```

4. Change the default user's password expiration to unlimited.

```
ALTER PROFILE default LIMIT PASSWORD_LIFE_TIME unlimited;
```

5. Validate azacsnap connectivity for the database.

```
connect azacsnap/password
quit;
```

2. Configure Linux-user azacsnap for DB access with Oracle wallet

The AzAcSnap default installation creates an azacsnap OS user. It's Bash shell environment must be configured for Oracle database access with the password stored in an Oracle wallet.

1. As root user, run the cat /etc/oratab command to identify the ORACLE\_HOME and ORACLE\_SID variables on the host.

```
cat /etc/oratab
```

Add ORACLE\_HOME, ORACLE\_SID, TNS\_ADMIN, and PATH variables to the azacsnap user bash profile. Change the variables as needed.

```
echo "export ORACLE_SID=ORATEST" >> /home/azacsnap/.bash_profile
echo "export ORACLE_HOME=/u01/app/oracle/product/19800/ORATST" >>
/home/azacsnap/.bash_profile
echo "export TNS_ADMIN=/home/azacsnap" >> /home/azacsnap/.bash_profile
echo "export PATH=\$PATH:\$ORACLE_HOME/bin" >>
/home/azacsnap/.bash_profile
```

3. As the Linux user azacsnap, create the wallet. You are prompted for the wallet password.

```
sudo su - azacsnap
mkstore -wrl $TNS_ADMIN/.oracle_wallet/ -create
```

4. Add the connect string credentials to the Oracle Wallet. In the following example command, AZACSNAP is the ConnectString to be used by AzAcSnap, azacsnap is the Oracle Database User, and AzPasswd1 is the Oracle User's database password. You are again prompted for the wallet password.

```
mkstore -wrl $TNS_ADMIN/.oracle_wallet/ -createCredential AZACSNAP
azacsnap AzPasswd1
```

5. Create the tnsnames-ora file. In the following example command, HOST should be set to the IP address of the Oracle Database and the Server SID should be set to the Oracle Database SID.

```
echo "# Connection string
AZACSNAP=\"(DESCRIPTION=(ADDRESS=(PROTOCOL=TCP) (HOST=172.30.137.142) (POR
T=1521)) (CONNECT_DATA=(SID=ORATST)))\"
" > $TNS_ADMIN/tnsnames.ora
```

6. Create the sqlnet.ora file.

```
echo "SQLNET.WALLET_OVERRIDE = TRUE
WALLET_LOCATION=(
         SOURCE=(METHOD=FILE)
          (METHOD_DATA=(DIRECTORY=\$TNS_ADMIN/.oracle_wallet))
) " > $TNS_ADMIN/sqlnet.ora
```

7. Test Oracle access using the wallet.

```
sqlplus /@AZACSNAP as SYSBACKUP
```

The expected output from the command:

```
[azacsnap@acao-ora01 ~]$ sqlplus /@AZACSNAP as SYSBACKUP

SQL*Plus: Release 19.0.0.0.0 - Production on Thu Sep 8 18:02:07 2022
Version 19.8.0.0.0

Copyright (c) 1982, 2019, Oracle. All rights reserved.

Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0
SQL>
```

#### **Configure ANF connectivity**

This section explains how to enable communication with Azure NetApp Files (with a VM).

1. Within an Azure Cloud Shell session, make sure that you are logged into the subscription that you want to be associated with the service principal by default.

```
az account show
```

2. If the subscription isn't correct, use the following command:

```
az account set -s <subscription name or id>
```

3. Create a service principal using the Azure CLI as in the following example:

```
az ad sp create-for-rbac --name "AzAcSnap" --role Contributor --scopes
/subscriptions/{subscription-id} --sdk-auth
```

The expected output:

```
"clientId": "00aa000a-aaaa-0000-00a0-00aa000aaa0a",
   "clientSecret": "00aa000a-aaaa-0000-00a0-00aa000aaa0a",
   "subscriptionId": "00aa000a-aaaa-0000-00a0-00aa000aaa0a",
   "tenantId": "00aa000a-aaaa-0000-00a0-00aa000aaa0a",
   "activeDirectoryEndpointUrl": "https://login.microsoftonline.com",
   "resourceManagerEndpointUrl": "https://management.azure.com/",
   "activeDirectoryGraphResourceId": "https://graph.windows.net/",
   "sqlManagementEndpointUrl":
"https://management.core.windows.net:8443/",
   "galleryEndpointUrl": "https://gallery.azure.com/",
   "managementEndpointUrl": "https://management.core.windows.net/"
}
```

4. Cut and paste the output content into a file called oracle.json stored in the Linux user azacsnap user bin directory and secure the file with the appropriate system permissions.



Make sure the format of the JSON file is exactly as described above, especially with the URLs enclosed in double quotes (").

#### Complete the setup of AzAcSnap tool

Follow these steps to configure and test the snapshot tools. After successful testing, you can perform the first database-consistent storage snapshot.

1. Change into the snapshot user account.

```
su - azacsnap
```

2. Change the location of commands.

```
cd /home/azacsnap/bin/
```

3. Configure a storage backup detail file. This creates an azacsnap.json configuration file.

```
azacsnap -c configure --configuration new
```

The expected output with three Oracle volumes:

```
[azacsnap@acao-ora01 bin]$ azacsnap -c configure --configuration new
Building new config file
Add comment to config file (blank entry to exit adding comments): Oracle
snapshot bkup
Add comment to config file (blank entry to exit adding comments):
Enter the database type to add, 'hana', 'oracle', or 'exit' (for no
database): oracle
=== Add Oracle Database details ===
Oracle Database SID (e.g. CDB1): ORATST
Database Server's Address (hostname or IP address): 172.30.137.142
Oracle connect string (e.g. /@AZACSNAP): /@AZACSNAP
=== Azure NetApp Files Storage details ===
Are you using Azure NetApp Files for the database? (y/n) [n]: y
--- DATA Volumes have the Application put into a consistent state before
they are snapshot ---
Add Azure NetApp Files resource to DATA Volume section of Database
configuration? (y/n) [n]: y
Full Azure NetApp Files Storage Volume Resource ID (e.g.
/subscriptions/.../resourceGroups/.../providers/Microsoft.NetApp/netAppA
ccounts/.../capacityPools/Premium/volumes/...): /subscriptions/0efa2dfb-
917c-4497-b56a-
b3f4eadb8111/resourceGroups/ANFAVSRG/providers/Microsoft.NetApp/netAppAc
counts/ANFAVSAcct/capacityPools/CapPool/volumes/acao-ora01-u01
Service Principal Authentication filename or Azure Key Vault Resource ID
(e.g. auth-file.json or https://...): oracle.json
Add Azure NetApp Files resource to DATA Volume section of Database
configuration? (y/n) [n]: y
Full Azure NetApp Files Storage Volume Resource ID (e.g.
/subscriptions/.../resourceGroups/.../providers/Microsoft.NetApp/netAppA
```

```
ccounts/.../capacityPools/Premium/volumes/...): /subscriptions/0efa2dfb-
917c-4497-b56a-
b3f4eadb8111/resourceGroups/ANFAVSRG/providers/Microsoft.NetApp/netAppAc
counts/ANFAVSAcct/capacityPools/CapPool/volumes/acao-ora01-u02
Service Principal Authentication filename or Azure Key Vault Resource ID
(e.g. auth-file.json or https://...): oracle.json
Add Azure NetApp Files resource to DATA Volume section of Database
configuration? (y/n) [n]: n
--- OTHER Volumes are snapshot immediately without preparing any
application for snapshot ---
Add Azure NetApp Files resource to OTHER Volume section of Database
configuration? (y/n) [n]: y
Full Azure NetApp Files Storage Volume Resource ID (e.g.
/subscriptions/.../resourceGroups/.../providers/Microsoft.NetApp/netAppA
ccounts/.../capacityPools/Premium/volumes/...): /subscriptions/0efa2dfb-
917c-4497-b56a-
b3f4eadb8111/resourceGroups/ANFAVSRG/providers/Microsoft.NetApp/netAppAc
counts/ANFAVSAcct/capacityPools/CapPool/volumes/acao-ora01-u03
Service Principal Authentication filename or Azure Key Vault Resource ID
(e.g. auth-file.json or https://...): oracle.json
Add Azure NetApp Files resource to OTHER Volume section of Database
configuration? (y/n) [n]: n
=== Azure Managed Disk details ===
Are you using Azure Managed Disks for the database? (y/n) [n]: n
=== Azure Large Instance (Bare Metal) Storage details ===
Are you using Azure Large Instance (Bare Metal) for the database? (y/n)
[n]: n
Enter the database type to add, 'hana', 'oracle', or 'exit' (for no
database): exit
Editing configuration complete, writing output to 'azacsnap.json'.
```

4. As the azacsnap Linux user, run the azacsnap test command for an Oracle backup.

```
cd ~/bin
azacsnap -c test --test oracle --configfile azacsnap.json
```

The expected output:

```
[azacsnap@acao-ora01 bin]$ azacsnap -c test --test oracle --configfile
azacsnap.json
BEGIN: Test process started for 'oracle'
BEGIN: Oracle DB tests
PASSED: Successful connectivity to Oracle DB version 1908000000
END: Test process complete for 'oracle'
[azacsnap@acao-ora01 bin]$
```

5. Run your first snapshot backup.

```
azacsnap -c backup --volume data --prefix ora_test --retention=1
```

Next: Database protection.

# Protect your Oracle database in Azure cloud

Previous: Deployment procedures.

Author(s): Allen Cao, NetApp Solutions Engineering

## Backup Oracle database with snapshot using AzAcSnap tool

The Azure Application-Consistent Snapshot tool (AzAcSnap) is a command-line tool that enables data protection for third-party databases by handling all the orchestration required to put them into an application-consistent state before taking a storage snapshot, after which it returns the databases to an operational state.

In the case of Oracle, you put the database in backup mode to take a snapshot and then take the database out of backup mode.

#### Backup data and log volumes

The backup can be set up on the database server host with simple shell script that executes the snapshot command. Then, the script can be scheduled to run from crontab.

Generally, the frequency of backup depends on the desired RTO and RPO. Frequent snapshot creation consumes more storage space. There is a trade off between the frequency of backup and space consumption.

Data volumes typically consume more storage space than log volumes. Therefore, you can take snapshots on data volumes every few hours and more frequent snapshots on log volumes every 15 to 30 minutes.

See the following examples of backup scripts and scheduling.

For data volume snapshots:

```
# /bin/sh
cd /home/azacsnap/bin
. ~/.bash_profile
azacsnap -c backup --volume data --prefix acao-ora01-data --retention 36
azacsnap -c backup --volume other --prefix acao-ora01-log --retention 250
```

#### For log volume snapshots:

```
# /bin/sh
cd /home/azacsnap/bin
. ~/.bash_profile
azacsnap -c backup --volume other --prefix acao-ora01-log --retention 250
```

#### Crontab schedule:

```
15,30,45 * * * * /home/azacsnap/snap_log.sh
0 */2 * * * /home/azacsnap/snap_data.sh
```



When setting up the backup <code>azacsnap.json</code> configuration file, add all data volumes, including the binary volume, to <code>dataVolume</code> and all log volumes to <code>otherVolume</code>. The maximum retention of snapshots is 250 copies.

#### Validate the snapshots

Go to the Azure portal > Azure NetApp Files/volumes to check if the snapshots have been successfully created.





## Oracle restore and recovery from local backup

One of key benefits of snapshot backup is that it coexists with source database volumes, and the primary database volumes can be rolled back almost instantly.

#### Restore and recovery of Oracle on the primary server

The following example demonstrates how to restore and recover an Oracle database from the Azure dashboard and CLI on the same Oracle host.

1. Create a test table in the database to be restored.

```
[oracle@acao-ora01 ~]$ sqlplus / as sysdba
SQL*Plus: Release 19.0.0.0.0 - Production on Mon Sep 12 19:02:35 2022
Version 19.8.0.0.0
Copyright (c) 1982, 2019, Oracle. All rights reserved.
Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0
SQL> create table testsnapshot(
     id integer,
     event varchar(100),
     dt timestamp);
Table created.
SQL> insert into testsnapshot values(1, 'insert a data marker to validate
snapshot restore', sysdate);
1 row created.
SQL> commit;
Commit complete.
SQL> select * from testsnapshot;
 ΙD
_____
EVENT
-----
insert a data marker to validate snapshot restore
12-SEP-22 07.07.35.000000 PM
```

2. Drop the table after the snapshot backups.

```
[oracle@acao-ora01 ~]$ sqlplus / as sysdba
SQL*Plus: Release 19.0.0.0.0 - Production on Tue Sep 13 14:20:22 2022
Version 19.8.0.0.0
Copyright (c) 1982, 2019, Oracle. All rights reserved.
Connected to:
Oracle Database 19c Enterprise Edition Release 19.0.0.0.0 - Production
Version 19.8.0.0.0
SQL> drop table testsnapshot;
Table dropped.
SQL> select * from testsnapshot;
select * from testsnapshot
ERROR at line 1:
ORA-00942: table or view does not exist
SQL> shutdown immediate;
Database closed.
Database dismounted.
ORACLE instance shut down.
SQL> exit
Disconnected from Oracle Database 19c Enterprise Edition Release
19.0.0.0.0 - Production
Version 19.8.0.0.0
```

From the Azure NetApp Files dashboard, restore the log volume to the last available snapshot. Choose Revert volume.



4. Confirm revert volume and click **Revert** to complete the volume reversion to the latest available backup.



Repeat the same steps for the data volume, and make sure that the backup contains the table to be recovered.



6. Again confirm the volume reversion, and click "Revert."



7. Resync the control files if you have multiple copies of them, and replace the old control file with the latest copy available.

```
[oracle@acao-ora01 ~]$ mv /u02/oradata/ORATST/control01.ctl /u02/oradata/ORATST/control01.ctl.bk [oracle@acao-ora01 ~]$ cp /u03/orareco/ORATST/control02.ctl /u02/oradata/ORATST/control01.ctl
```

8. Log into the Oracle server VM and run database recovery with sqlplus.

```
[oracle@acao-ora01 ~]$ sqlplus / as sysdba
SQL*Plus: Release 19.0.0.0.0 - Production on Tue Sep 13 15:10:17 2022
Version 19.8.0.0.0
Copyright (c) 1982, 2019, Oracle. All rights reserved.
Connected to an idle instance.
SQL> startup mount;
ORACLE instance started.
Total System Global Area 6442448984 bytes
Fixed Size
                            8910936 bytes
Variable Size
                         1090519040 bytes
Database Buffers
                         5335154688 bytes
Redo Buffers
                            7864320 bytes
Database mounted.
```

```
SQL> recover database using backup controlfile until cancel;
ORA-00279: change 3188523 generated at 09/13/2022 10:00:09 needed for
thread 1
ORA-00289: suggestion:
/u03/orareco/ORATST/archivelog/2022_09_13/o1_mf_1_43__22rnjq9q_.arc
ORA-00280: change 3188523 for thread 1 is in sequence #43
Specify log: {<RET>=suggested | filename | AUTO | CANCEL}
ORA-00279: change 3188862 generated at 09/13/2022 10:01:20 needed for
thread 1
ORA-00289: suggestion:
/u03/orareco/ORATST/archivelog/2022 09 13/o1 mf 1 44 29f2lgb5 .arc
ORA-00280: change 3188862 for thread 1 is in sequence #44
ORA-00278: log file
'/u03/orareco/ORATST/archivelog/2022 09 13/o1 mf 1 43 22rnjq9q .arc' no
needed for this recovery
Specify log: {<RET>=suggested | filename | AUTO | CANCEL}
ORA-00279: change 3193117 generated at 09/13/2022 12:00:08 needed for
thread 1
ORA-00289: suggestion:
/u03/orareco/ORATST/archivelog/2022 09 13/o1 mf 1 45 29h6qqyw .arc
ORA-00280: change 3193117 for thread 1 is in sequence #45
ORA-00278: log file
'/u03/orareco/ORATST/archivelog/2022 09 13/o1 mf 1 44 29f2lgb5 .arc' no
longer
needed for this recovery
Specify log: {<RET>=suggested | filename | AUTO | CANCEL}
ORA-00279: change 3193440 generated at 09/13/2022 12:01:20 needed for
thread 1
ORA-00289: suggestion:
/u03/orareco/ORATST/archivelog/2022 09 13/o1 mf 1 46 %u .arc
ORA-00280: change 3193440 for thread 1 is in sequence #46
ORA-00278: log file
'/u03/orareco/ORATST/archivelog/2022 09 13/o1 mf 1 45 29h6qqyw .arc' no
longer
needed for this recovery
Specify log: {<RET>=suggested | filename | AUTO | CANCEL}
cancel
Media recovery cancelled.
```

```
SQL> alter database open resetlogs;

Database altered.

SQL> select * from testsnapshot;

ID
-------
EVENT
-----
1
insert a data marker to validate snapshot restore
12-SEP-22 07.07.35.000000 PM

SQL> select systimestamp from dual;

SYSTIMESTAMP
---
13-SEP-22 03.28.52.646977 PM +00:00
```

This screen demonstrates that the dropped table has been recovered using local snapshot backups.

Next: Database migration.

# Database migration from on-premises to Azure cloud

Previous: Database protection.

As a result of the Oracle decision to phase out single-instance databases, many organizations have converted single-instance Oracle databases to multitenant container databases. This enables the easy relocation of a subset of container databases called PDB to cloud with the maximum availability option, which minimize downtime during migration.

However, if you still have a single instance of a Oracle database, it can first be converted into a multitenant container database in place before attempting PDB relocation.

The following sections provide details for the migration of on-premises Oracle databases to Azure cloud in either scenarios.

## Converting a single instance non-CDB to a PDB in a multitenant CDB

If you still have a single-instance Oracle database, it must be converted into a multitenant container database whether you wish to migrate it to the cloud or not, because Oracle will stop supporting single-instance databases some time soon.

The following procedures plug a single instance database into a container database as a pluggable database or PDB.

- 1. Build a shell container database on the same host as the single-instance database in a separate ORACLE HOME.
- 2. Shut down the single instance database and restart it in read-only mode.
- 3. Run the DBMS PDB.DESCRIBE procedure to generate the database metadata.

```
BEGIN
   DBMS_PDB.DESCRIBE(
    pdb_descr_file => '/home/oracle/ncdb.xml');
END;
/
```

- Shut down the single-instance database.
- Start up the container database.
- 6. Run the DBMS\_PDB.CHECK\_PLUG\_COMPATIBILITY function to determine whether the non-CDB is compatible with the CDB.

If the output is YES, then the non-CDB is compatible, and you can continue with the next step.

If the output is NO, then the non-CDB is not compatible, and you can check the PDB\_PLUG\_IN\_VIOLATIONS view to see why it is not compatible. All violations must be corrected before you continue. For example, any version or patch mismatches should be resolved by running an upgrade or the opatch utility. After correcting the violations, run DBMS\_PDB.CHECK\_PLUG\_COMPATIBILITY again to ensure that the non-CDB is compatible with the CDB.

7. Plug in the single instance non-CDB.

```
CREATE PLUGGABLE DATABASE ncdb USING '/home/oracle/ncdb.xml'
   COPY
   FILE_NAME_CONVERT = ('/disk1/oracle/dbs/', '/disk2/oracle/ncdb/')
;
```



If there is not sufficient space on the host, the NOCOPY option can be used to create the PDB. In that case, a single-instance non-CDB is not useable after plug in as a PDB because the original data files has been used for the PDB. Make sure to create a backup before the conversion so that there is something to fall back on if anything goes wrong.

8. Start with PDB upgrade after conversion if the version between the source single-instance non-CDB and the target CDB are different. For the same-version conversion, this step can be skipped.

```
sqlplus / as sysdba;
alter session set container=ncdb
alter pluggable database open upgrade;
exit;
dbupgrade -c ncdb -l /home/oracle
```

Review the upgrade log file in the /home/oracle directory.

9. Open the pluggable database, check for pdb plug-in violations, and recompile the invalid objects.

```
alter pluggable database ncdb open;
alter session set container=ncdb;
select message from pdb_plug_in_violations where type like '%ERR%' and
status <> 'RESOLVED';
$ORACLE_HOME/perl/bin/perl $ORACLE_HOME/rdbms/admin/catcon.pl -n 1 -c
'ncdb' -e -b utlrp -d $ORACLE_HOME/rdbms/admin utlrp.sql
```

10. Execute noncdb to pdb.sql to update the data dictionary.

```
sqlplus / as sysdba
alter session set container=ncdb;
@$ORACLE_HOME/rdbms/admin/noncdb_to_pdb.sql;
```

Shut down and restart the container DB. The ncdb is taken out of restricted mode.

# Migrate on-premises Oracle databases to Azure with PDB relocation

Oracle PDB relocation with the maximum-availability option uses PDB hot-clone technology, which enables

source PDB availability while the PDB is being copied over to the target. Upon switchover, sessions and connections are redirected to the target PDB automatically. Thus, down time is minimized independent of the size of the PDB being relocated. NetApp provides an Ansible-based toolkit that automates the migration procedure.

- 1. Create a CDB in the Azure public cloud on an Azure VM with the same version and patch level.
- 2. From the Ansible controller, clone a copy of the automation toolkit.

```
git clone https://github.com/NetApp-Automation/na_ora_aws_migration.git
```

- 3. Read the instruction in the README file.
- 4. Configure the Ansible host variable files for both the source and target Oracle servers and the DB server host's configuration file for name resolution.
- 5. Install the Ansible controller prerequisites on Ansible controller.

```
ansible-playbook -i hosts requirements.yml
ansible-galaxy collection install -r collections/requirements.yml
--force
```

6. Execute any pre-migration tasks against the on-premises server.

```
ansible-playbook -i hosts ora_pdb_relocate.yml -u admin -k -K -t
ora_pdb_relo_onprem
```



The admin user is the management user on the on-premises Oracle server host with sudo privileges. The admin user is authenticated with a password.

7. Execute Oracle PDB relocation from on-premises to the target Azure Oracle host.

```
ansible-playbook -i hosts ora_pdb_relocate.yml -u azureuser --private
-key db1.pem -t ora_pdb_relo_primary
```



The Ansible controller can be located either on-premises or in the Azure cloud. The controller needs connectivity to the on-premises Oracle server host and the Azure Oracle VM host. The Oracle database port (such as 1521) is open between the on-premises Oracle server host and the Azure Oracle VM host.

# **Additional Oracle database migration options**

Please see the Microsoft documentation for additional migration options: Oracle database migration decision process.

#### Copyright information

Copyright © 2023 NetApp, Inc. All Rights Reserved. Printed in the U.S. No part of this document covered by copyright may be reproduced in any form or by any means—graphic, electronic, or mechanical, including photocopying, recording, taping, or storage in an electronic retrieval system—without prior written permission of the copyright owner.

Software derived from copyrighted NetApp material is subject to the following license and disclaimer:

THIS SOFTWARE IS PROVIDED BY NETAPP "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WHICH ARE HEREBY DISCLAIMED. IN NO EVENT SHALL NETAPP BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

NetApp reserves the right to change any products described herein at any time, and without notice. NetApp assumes no responsibility or liability arising from the use of products described herein, except as expressly agreed to in writing by NetApp. The use or purchase of this product does not convey a license under any patent rights, trademark rights, or any other intellectual property rights of NetApp.

The product described in this manual may be protected by one or more U.S. patents, foreign patents, or pending applications.

LIMITED RIGHTS LEGEND: Use, duplication, or disclosure by the government is subject to restrictions as set forth in subparagraph (b)(3) of the Rights in Technical Data -Noncommercial Items at DFARS 252.227-7013 (FEB 2014) and FAR 52.227-19 (DEC 2007).

Data contained herein pertains to a commercial product and/or commercial service (as defined in FAR 2.101) and is proprietary to NetApp, Inc. All NetApp technical data and computer software provided under this Agreement is commercial in nature and developed solely at private expense. The U.S. Government has a non-exclusive, non-transferrable, nonsublicensable, worldwide, limited irrevocable license to use the Data only in connection with and in support of the U.S. Government contract under which the Data was delivered. Except as provided herein, the Data may not be used, disclosed, reproduced, modified, performed, or displayed without the prior written approval of NetApp, Inc. United States Government license rights for the Department of Defense are limited to those rights identified in DFARS clause 252.227-7015(b) (FEB 2014).

#### **Trademark information**

NETAPP, the NETAPP logo, and the marks listed at <a href="http://www.netapp.com/TM">http://www.netapp.com/TM</a> are trademarks of NetApp, Inc. Other company and product names may be trademarks of their respective owners.