CS 4530: Fundamentals of Software Engineering

Lesson 11 Code Smells, Refactoring and Technical Debt

Jonathan Bell, Adeel Bhutta, Ferdinand Vesely, Mitch Wand Khoury College of Computer Sciences

Outline of this lesson

- 1. Some common code "smells" (anti-patterns).
- 2. "Refactoring": restructuring of code to improve structure.
- 3. "Technical Debt": generalization covering all internal problems in a code-base.

Learning Objectives for this Lesson

- By the end of this lesson, you should be able to:
 - Review several classes of code smells;
 - Describe several kinds of refactoring;
 - Identify the "technical debt" metaphor;
 - Indicate when and where technical debt is appropriate to accrue versus retire.

"Code Smells" are Anti-Patterns

- Cases of **poor** code:
 - Likely to harbor faults;
 - Difficult to use;
 - Expensive to maintain.
- Common and Known:
 - Each code smell has a name,
 - ... and a recommended fix.
- Example catalog:

https://refactoring.guru/refactoring/smells



(figure courtesy of Refactoring Guru)

Code Smell Example (1 of 3)

```
class Product {
  private _id : string;
  private _desc : string;
  private weight: number;
                                this._id
  public get id() { return
  this. id
               = newID;
  public get desc() {
    return
            this. desc ;
  // set desc
  // get weight, set weight
```

- DATA CLASS
- A class has public properties (or public getters and setters) and few if any methods.
- How to fix:
 - Determine what is being done with class properties;
 - Make some properties immutable;
 - Define methods to perform tasks;
 - Reduce getters/setters.

Code Smell Example (2 of 3)

```
if ( this.width > lineSize ) {
   warn('at beginning, too big');
   this.width -= OVERFULL;
}

// more code

if ( this.width > lineSize ) {
   warn('before return, too big');
   this.width -= OVERFULL;
}
```

- Duplicated Code
- The same (or very similar code) occurs more than once.
 - Multiplies maintenance work.
- How to Fix:
 - Extract the common code in a method;
 - Use that method where code was.

Code Smell Example (3 of 3)

```
setUpPage
(USLetter.width
,
USLetter.height
,
recipe.getTitle
(),
recipe.getContents
(),
defaultFont
,
2, /* number of columns
true, /* number pages? */
false, /* balance? */
1.4, /* PDF level */
outputFile
);
```

- TOOMANYPARAMETERS
- A method has a long list of parameters; difficult for clients to keep order and number straight.
- How to Fix:
 - Package up groups of related parameters in objects, or
 - Separate method into parts with fewer arguments.

Refactoring is Code Restructuring

- Code is reorganized:
 - No (executable) code is added or removed;
 - Code's behavior is preserved;
 - (not for fixing bugs!)
 - Change is reversible;
- Metaphor: topology-preserving transformations:



Refactoring Can Improve Code

- Refactoring can remove "smells":
 - Bring together similar responsibilities;
 - Separate disjoint responsibilities.
- Refactoring can improve code flexibility:
 - It can add generality/abstraction;
 - This prepares for changes to come later.
- Refactoring can break code, if done wrong:
 - IDEs provide (usually) safe refactoring;
 - Use regression tests to double-check.

Refactoring Example (1 of 3)

- EXTRACT LOCAL
- Pull an expression out into a named local variable.

• (In this case, preparing for next step so that duplicates can become identical.)

```
if ( this.width > lineSize ) {
  warn('at begin, too big');
  this.width -= OVERFULL;
}
```

```
const msg = ;

if ( this.width > lineSize ) {
    warn( 'at begin,ntog big'
    this.width -= OVERFULL;
}
```

Refactoring Example (2 of 3)

- EXTRACT METHOD
- Pull out code with locals becoming formal parameters.

```
const msg = 'at begin, too big';
if ( this.width > lineSize ) {
   warn(msg);
   this.width -= OVERFULL;
}
```

```
const msg = 'at begin, too big';

th(s.cltheiskWiddth) ≯litineStrize , n)n(sg);

warn(msg);

this.width -= OVERFULL;
}
```

Refactoring Example (3 of 3)

- INLINE LOCAL
- Replace name with value.
- Inverse of EXTRACT LOCAL.

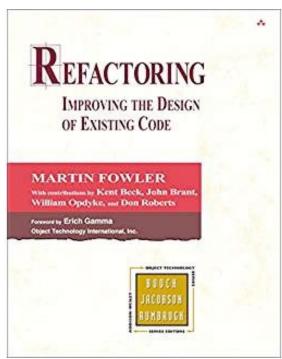
To avoid hard-coding, the next task would be to EXTRACT CONSTANT.

```
const msg = 'at begin, too big';
this.checkWidth (lineSize , msg);
```

```
const msg = 'at begin; too big'
this.checkWidth (lineSize , msg);
```

More Refactoring

- EXTRACT INTERFACE / EXTRACT ABSTRACT CLASS
- Introduce Parameter
 - Take out special case from function into new argument.
- Make Static / Make Instance
- Move Method (to new class)
- [...]



Technical Debt is Sum of Internal Problems in Project Codebase

- Internal because they don't show as user-visible failures.
- Examples:
 - Code Smells;
 - Missing tests;
 - Missing documentation;
 - Dependency on old versions of third-party systems;
 - Inefficient and/or non-scalable algorithms.

Not just code!



Technical Debt Exacts Interest During Maintenance (Usually)

Example of Debt

- Code Smells;
- Missing tests;
- Missing documentation;
- Dependency on old versions of third-party systems;
- Inefficient and/or non-scalable algorithms.

Example of Cost

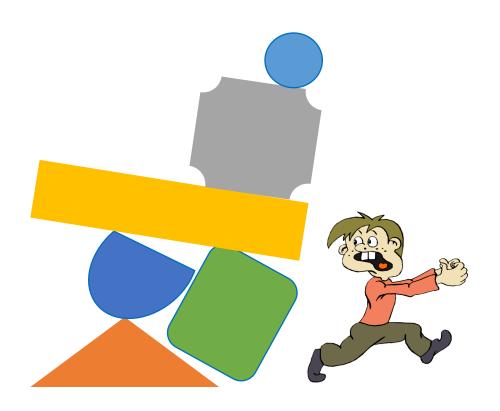
- "Smelly" code is less flexible;
- Need to revert breaking change;
- Can't figure out how to use;
- May have take over maintenance of old system;
- Lose potential customers.

Good Reasons to Go Into Technical Debt

- Prototyping:
 - If code will be discarded, or drastically rewritten, don't waste time perfecting it.
- Getting a product out the door:
 - Time is often crucial in a competitive environment.
- Fixing a critical failure:
 - People are waiting.
- Maybe a simple algorithm is good enough:
 - "Premature optimization is the root of all evil"
 - Tony Hoare, Donald Knuth

Retire Technical Debt at Leisure

- Set aside time to pay off technical debt:
 - Google has (had?) "20%-time" for tasks such as this.
- A new initiative can take on some technical debt:
 - Refactoring at the start of a project.
- Don't keep on putting off!
 - When a crisis hits, it's too late;
 - Hasty fixes to unmaintainable code multiplies problems;
 - Eventually mounting technical debt can bury the team.



Review: Learning Objectives for this Lesson

- You should now be able to:
 - Review several classes of code smells;
 - Describe several kinds of refactoring;
 - Identify the "technical debt" metaphor;
 - Indicate when and where technical debt is appropriate to accrue versus retire.