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CHAPTER 1 INTRODUCTION

TIBCO JasperReports® Server builds on TIBCO JasperReports® Library as a comprehensive family of Business Intelligence (BI) products, providing robust static and interactive reporting, report server, and data analysis capabilities. These capabilities are available as either stand-alone products, or as part of an integrated end-to-end BI suite utilizing common metadata and provide shared services, such as security, a repository, and scheduling. The server exposes comprehensive public interfaces enabling seamless integration with other applications and the capability to easily add custom functionality.



This section describes functionality that can be restricted by the software license for JasperReports Server. If you don't see some of the options described in this section, your license may prohibit you from using them. To find out what you're licensed to use, or to upgrade your license, contact Jaspersoft.

The heart of the TIBCO Jaspersoft® BI Suite is the server, which provides the ability to:

- Easily create new reports based on views designed in an intuitive, web-based, drag and drop Ad Hoc Editor.
- Efficiently and securely manage many reports.
- Interact with reports, including sorting, changing formatting, entering parameters, and drilling on data.
- Schedule reports for distribution through email and storage in the repository.
- Arrange reports and web content to create appealing, data-rich Jaspersoft Dashboards that quickly convey business trends.

For users interested in multi-dimensional modeling, we offer Jaspersoft® OLAP, which runs as part of the server.

While the Ad Hoc Editor lets users create simple reports, more complex reports can be created outside of the server. You can either use Jaspersoft® Studio or manually write JRXML code to create a report that can be run in the server. We recommend that you use Jaspersoft Studio unless you have a thorough understanding of the JasperReports file structure.

You can use the following sources of information to learn about JasperReports Server:

- Our core documentation describes how to install, administer, and use JasperReports Server and Jaspersoft Studio. Core documentation is available as PDFs in the doc subdirectory of your JasperReports Server installation. You can also access PDF and HTML versions of these guides online from the Documentation section of the Jaspersoft Community website.
- Our Ultimate Guides document advanced features and configuration. They also include best practice recommendations and numerous examples. You can access PDF and HTML versions of these guides online from the Documentation section of the Jaspersoft Community website.

- Our Online Learning Portal lets you learn at your own pace, and covers topics for developers, system administrators, business users, and data integration users. The Portal is available online from the Professional Services section of our website.
- Our free samples, which are installed with JasperReports Library, Jaspersoft Studio, and JasperReports Server, are available and documented online. Please visit our GitHub repository.
- If you have a subscription to our professional support offerings, please contact our Technical Support team when you have questions or run into difficulties. They're available on the web at and through email at http://support.tibco.com and js-support@tibco.com.

JasperReports Server is a component of both a community project and commercial offerings. Each integrates the standard features such as security, scheduling, a web services interface, and much more for running and sharing reports. Commercial editions provide additional features, including Ad Hoc views and reports, advanced charts, dashboards, Domains, auditing, and a multi-organization architecture for hosting large BI deployments.

1.1 Server Upgrade Distributions

Distribution Package	Description
Overlay Upgrade zip	Available only with the Commercial version of JasperReports Server.
	Supports upgrade to 7.5.0 from version 6.4 or later.
	Supports only the Apache Tomcat application server.
	Supports all certified repository databases.
	Supports upgrade and rollback of upgrade changes.
	Provides assistance with identifying customized files in your environment.
	Supports Windows, Linux, Mac, and other platforms.
	File name is: TIB_js-jrs_7.5.0_overlay.zip
WAR File Distribution Zip	Supports upgrade from version 6.4 or later.
	Supports all certified application servers.
	Supports all certified repository databases.
	Supports Windows, Linux, Mac, and other platforms.
	File name is: TIB_js-jrs_7.5.0_bin.zip

1.1.1 Upgrade Paths

Your current version determines your upgrade path:

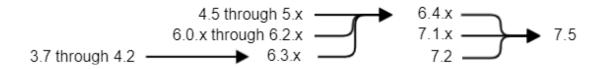


Figure 1-1 Paths for Upgrading to Version 7.5

You can upgrade directly to 7.5.0 if your instance is one of the following:

Version 6	6.4.x	
Version 7	7.1.x	7.2

If you are upgrading from 7.2, use the instructions in Chapter 3, "Upgrading from 7.2 to 7.5," on page 19. If you are upgrading from 6.4 x to 7.1.x, use the instructions in Chapter 4, "Upgrading from 6.4 - 7.1 to 7.5," on page 27.

If you are using the JasperReports Server Commercial edition installed with the WAR file and the Apache Tomcat application server, you can use the overlay upgrade, described in Chapter 2, "Overlay Upgrade," on page 11.

If your instance is one of the versions listed below, you must first upgrade to the latest version of 6.4.x before upgrading to 7.5.0:

Version 6	6.0.x	6.1.x	6.2.x	6.3.x	
Version 5	5.0	5.1	5.2	5.5	5.6.x
Version 4	4.5.x	4.7.x			

If your instance is one of the older versions listed below, you must first upgrade to the latest version of 6.3.x, then upgrade to 6.4.x, before finally upgrading to 7.5.0:

Version 4	4.0	4.1	4.2.x
Version 3	3.7.x		

1.1.2 About Bundled Apache Ant

We recommend Apache Ant version 1.9.4, which is bundled with the War File Distribution ZIP and the Overlay Upgrade ZIP. The Ant scripts used for upgrade come with Windows and Linux batch scripts pre-configured to use the bundled version of Apache Ant.

If you want to run your own version of Apache Ant, version 1.8.1 or later is required.

The bundled Apache Ant includes an additional jar This jar (ant-contrib.jar) enables conditional logic in Ant. If you're running your own Ant you should copy the ant-contrib.jar to your <Ant HOME>/lib folder.



On Linux and Solaris, the Ant commands may not be compatible with all shells. If you get errors, use the bash shell explicitly. For more information, see the information on the bash shell in the Troubleshooting appendix of the JasperReports Server Installation Guide.

CHAPTER 2 OVERLAY UPGRADE

This chapter describes the overlay process for upgrading to JasperReports Server 7.5.0 and contains the following sections:

- Introduction to the Overlay Upgrade
- Upgrade Steps Overview
- Plan Your Upgrade
- Back Up Your JasperReports Server Instance
- Unpack the Overlay Upgrade Package
- Check for JDBC Driver (Oracle, SQL Server, DB2)
- Run the Overlay Upgrade
- Rerun the Overlay Upgrade
- · Rollback Procedure
- Starting and Logging into JasperReports Server 7.5
- Additional Tasks to Complete the Upgrade
- Running Overlay Upgrade a Second Time

2.1 Introduction to the Overlay Upgrade

The overlay upgrade procedure is currently available only for the JasperReports Server Commercial edition installed with the WAR file and only with the Apache Tomcat application server.



- The overlay upgrade supports only the Apache Tomcat application server.
- The overlay upgrade supports only JasperReports Server installations using the WAR file.
 The binary installer is not supported.
- The overlay upgrade is not possible if you configured custom encryption keys in your previous server.
- · All certified databases are supported.

The overlay upgrade supports upgrading from JasperReports Server versions 6.4 and later to JasperReports Server 7.5.

Although the overlay upgrade does offer a rollback feature, you should always back up your database and application before upgrading.



This section uses a 6.4 to 7.5 upgrade as an example.

2.2 Upgrade Steps Overview

These are the general steps used in this section:

- 1. Plan your upgrade.
- 2. Back up your current JasperReports Server instance.

 (The overlay tool will automatically back up your war file and ask if you've backed up your database.)
- 3. Download and unpack the new JasperReports Server overlay upgrade 7.5 package zip file.
- 4. Run the upgrade steps.

The overlay upgrade procedure will help you to identify any modifications or extensions you've made to your JasperReports Server instance.



It's always best practice to back up your application and database before upgrading.

2.3 Plan Your Upgrade

See Appendix A, "Planning Your Upgrade," on page 47 to determine if any customizations you've made to your existing version of JasperReports Server are affected by changes to the updated version.

2.4 Back Up Your JasperReports Server Instance

First back up your JasperReports Server WAR file and jasperserver database so you can restore them if necessary. Perform these steps from the command line in a Windows or Linux shell.

Back up your JasperReports Server War File:

- 1. Create a folder where you can save your jasperserver-pro war file. For example, C:\JS_BACKUP or /opt/JS BACKUP.
- 2. Copy <tomcat>/webapps/jasperserver-pro to <path>/JS BACKUP

Back up your jasperserver Database:

- 1. Create a folder (if you did not do so in the step above) where you can save your jasperserver database, For example, C:\JS BACKUP or /opt/JS BACKUP.
- 2. Run the following commands for PostgreSQL:
 - PostgreSQL

```
cd <path>/JS_BACKUP
pg_dump --username=postgres jasperserver > js-db-dump.sql
```

2.5 Unpack the Overlay Upgrade Package

The overlay upgrade package comes in a file named: TIB_js-jrs_7.5.0_overlay.zip.

- 1. Download the overlay upgrade package from <u>TIBCO Jaspersoft Technical Support</u> (http://support.tibco.com) or contact your sales representative.
- 2. Extract all files from TIB_js-jrs_7.5.0_overlay.zip. Create or choose a destination folder, such as C:\JS_OVERLAY on Windows, /home/<user>/JS_OVERLAY on Linux, or /Users/<user>/JS_OVERLAY on Mac.



The overlay upgrade uses paths which exceed the 260-character limit on Windows. To extract the package, **Enable NTFS long paths** (Windows 10 only) or use a third-party file archiver such as 7-Zip.

3. The overlay upgrade package unpacks into a folder named:

```
overlay
```

This document refers to this folder location as:

```
<overlay-folder>
```

2.6 Check for JDBC Driver (Oracle, SQL Server, DB2)

JasperReports Server uses the TIBCO JDBC drivers for the Oracle, SQL Server, and DB2 commercial databases. If you want to use a different JDBC driver, you need to copy it to the correct location. If you use Oracle or DB2, you must also use your existing version of the db.template.properties file. See **Appendix B**, "Working With JDBC Drivers," on page 65 for more information.

2.7 Run the Overlay Upgrade

The overlay upgrade works only with the Tomcat application server. It supports all certified JasperReports Server databases. You can perform the overlay upgrade whether or not you have local customizations.

- 1. Stop the Tomcat application server
- 2. Make sure your database is running
- 3. Run the following commands:

```
cd <overlay-folder>
overlay install
```

• You're prompted to specify a path to a working folder:

You can accept the default or specify an alternate folder

Press enter to accept the default "../overlayWorkspace"

- You are prompted to back up your jasperserver database. If you have already backed up your database, choose "y" to continue. If you have not yet backed up your database, choose "n" to exit the overlay and create a backup.
- You are prompted to shutdown your Tomcat instance:

You can stop Tomcat now if you have not already done so

Choose "y" for yes to continue

• You're prompted to specify a path to your master.properties file:

For a 6.4 instance it might be similar to:

C:\Jaspersoft\jasperreports-server-6.4\buildomatic\default master.properties

/opt/jasperreports-server-6.4/buildomatic/default master.properties

Enter the full path and file name for your default master.properties file

For final verification, the overlay prompts you for the path to your application server:

If you haven't moved it, it's located in the path to: <tomcat>

Press enter to accept the default if it's correct

• The overlay will begin updating your system:

Your jasperserver-pro war file will be automatically backed up

Potential customizations in your environment will be analyzed

• You're prompted to review the report on customizations if you choose to:

Choose "y" for yes to continue with the upgrade

The jasperserver database will be upgraded

The jasperserver-pro war file will be upgraded

The core data resources will be upgraded in the jasperserver repository database

When the overlay upgrade has finished, start Tomcat, and log in to test the upgraded JasperReports Server.

If upgrade was successful, you'll see BUILD SUCCESSFUL on the command line.

2.8 Rerun the Overlay Upgrade

If you exit the overlay install for any reason, you can re-run the overlay by simply running the same command:

```
overlay install
```

By default, the overlay runs in resume mode (resumeMode=true) This means your answers to previous prompts will be remembered.

If you want to re-run the overlay "from scratch", run the following command:

```
overlay install -DresumeMode=false
```

For more information on the overlay options run:

```
overlay help
```

2.9 Rollback Procedure

If you encounter an error with the overlay upgrade, use the following rollback procedure:

- 1. Stop Tomcat.
- 2. Run the following command:

```
overlay rollback
```

3. Specify the path to the working folder:

The default is .../overlayWorkspace

4. The tool will ask if you've rolled back your JasperReports Server database:

The default is no



You're required to manually restore your database .

5. When the tool has finished, restore your database (see below), start Tomcat, and test JasperReports Server.

To restore your JasperReports Server Database:

- 1. Go to the directory location where you saved the backup of your jasperserver database For example, C:\JS BACKUP or /opt/JS BACKUP.
- 2. Run the following commands for PostgreSQL:

```
cd /opt/JS_BACKUP
pg restore --username=postgres jasperserver < js-db-dump.sql</pre>
```

2.10 Starting and Logging into JasperReports Server 7.5

Start your application server. Your database should already be running.

2.10.1 Clearing Your Browser Cache

Before you log in, make sure you and your end users clear the browser cache. JavaScript files, which enable the UI elements of JasperReports Server, are typically cached by the browser. Clear the cache to ensure that the newer files are used.

2.10.2 Logging into JasperReports Server

Log in using the following URL, user IDs, and passwords:

URL: http://localhost:8080/jasperserver-pro

User ID	Password	Description
superuser	<your-password></your-password>	System-wide administrator
jasperadmin	<your-password></your-password>	Administrator for the default organization

Your JasperReports Server instance has now been upgraded to 7.5. If you have startup or login problems, refer to the Troubleshooting appendix of the *JasperReports Server Installation Guide*.

2.11 Additional Tasks to Complete the Upgrade

Perform these tasks with the application server shut down.



Installing JasperReports Server automatically generates encryption keys and encrypts passwords that reside on the file system. These keys are stored in a dedicated TIBCO Jaspersoft keystore. Make sure this keystore is properly secured and backed up. For more information, refer to the JasperReports Server Security Guide.

2.11.1 Handling JasperReports Server Customizations

If you made modifications to the original JasperReports Server application, these configurations are typically found in the WEB-INF/applicationContext-*.xml set of files.

You'll need to manually copy configuration changes, like client-specific security classes or LDAP server configurations, from your previous environment and integrate them with your upgraded environment.

2.11.2 Clearing the Application Server Work Folder

Application servers have work folders where JasperReports Server files are compiled and cached and other objects are stored. When you update the WAR file or license, the buildomatic deploy-webapp-pro target should automatically clear the application server's work directory, but it's a good practice to double-check. A permission problem, or some other problem, could prevent the clearing of the work folder.

To clear the work folder in Tomcat:

- 1. Change directory to <tomcat>/work.
- 2. Delete all the files and folders in this directory.

2.11.3 Clearing the Application Server Temp Folder

JasperReports Server uses caching to speed operations within the application. Caching files are created and stored in the application server, usually in a temp folder. Clear this temp folder to avoid any post-upgrade conflicts.

To clear the temp folder in Apache Tomcat:

- 1. Change directory to <tomcat>/temp
- 2. Delete all the files and folders in this directory

2.11.4 Clearing the Repository Cache Database Table

In the jasperserver database, compiled JasperReports Library resources are cached in the JIRepositoryCache table for increased efficiency at runtime. Because the JasperReports Library JAR is typically updated with each new release, old cached items can get out of date and cause errors at runtime. If you encounter errors that mention a JasperReports Library "local class incompatible," check your repository cache table. In summary, you can clear your jasperserver database cache table as part of this upgrade process whether or not there are errors.

To manually clear the repository cache database table, run a SQL command similar to one shown below:

```
update JIRepositoryCache set item_reference = null;
delete from JIRepositoryCache;
```

2.12 Running Overlay Upgrade a Second Time

If you run the overlay upgrade a second time, the overlay logic will ask if you want to resume the last run of the overlay, so that your previous answers to questions are remembered and reused.

The overlay procedure will ask:

"We have detected that overlay install was already run. Do you want to resume last run? Default is 'y' ([y], n):"

Choose "y" for yes if you do not want to change any information previously given to the overlay Choose "n" for no if you would like to enter new or different information

One reason for entering "n" for no would be if you did not give a valid path to your default_master.properties file the first time you executed the overlay.

CHAPTER 3 UPGRADING FROM 7.2 TO 7.5

This chapter describes the recommended procedure for upgrading to JasperReports Server 7.5 from version 7.2. The examples show you how to upgrade using the js-upgrade shell scripts.

This chapter contains the following sections:

- Upgrade Steps Overview
- Upgrading with Customizations
- Back Up Your JasperReports Server Instance
- Preparing the JasperReports Server 7.5 WAR File Distribution
- Configuring Buildomatic for Your Database and Application Server
- Upgrading to JasperReports Server 7.5
- Starting and Logging into JasperReports Server 7.5
- Additional Tasks to Complete the Upgrade

3.1 Upgrade Steps Overview

These are the general steps used in this section:

- 1. Identify your customizations.
- 2. Back up your current JasperReports Server instance.
- 3. Download and set up the new 7.5 JasperReports Server WAR file distribution zip.
- 4. Run the js-upgrade script as described in 3.6, "Upgrading to JasperReports Server 7.5," on page 23.

If your current instance of JasperReports Server has modifications or extensions, keep track of these and reintegrate them into your 7.5 instance after upgrading.

3.2 Upgrading with Customizations

If your current instance of JasperReports Server has modifications or extensions, keep track of these and reintegrate them into your 7.5 instance after upgrading. See **Appendix A**, "Planning Your Upgrade," on page 47 to determine if any customizations you've made to your existing version of JasperReports Server are affected by changes to the updated version.

3.3 Back Up Your JasperReports Server Instance

First back up your JasperReports Server WAR file and jasperserver database so you can restore them if necessary. Perform these steps from the command line in a Windows or Linux shell.

This backup example is for Tomcat with the PostgreSQL or MySQL database. For other databases, consult your DB administration documentation for backup information.

Back up your JasperReports Server War File:

- 1. Create a folder where you can save your jasperserver-pro war file. For example, C:\JS_BACKUP or /opt/JS_BACKUP.
- 2. Copy <tomcat>/webapps/jasperserver-pro to <path>/JS BACKUP

Back up your jasperserver Database:

- 1. Create a folder (if you did not do so in the step above) where you can save your jasperserver database, For example, C:\JS_BACKUP or /opt/JS_BACKUP.
- 2. Run the following commands for PostgreSQL or MySQL:
 - PostgreSQL

```
cd <path>/JS_BACKUP
pg dump --username=postgres jasperserver > js-db-dump.sql
```

MySQL

```
cd <path>/JS BACKUP
```

```
Windows: mysqldump --user=root --password=<password> jasperserver > js-db-dump.sql
Linux: mysqldump --user=root --password=<password> --host=127.0.0.1 jasperserver > js-db-dump.sql
```



For MySQL, If you receive an error about packet size, see the Troubleshooting appendix of the *JasperReports Server Installation Guide*.

3.4 Preparing the JasperReports Server 7.5 WAR File Distribution

Use the buildomatic js-upgrade scripts included in the 7.5 WAR file distribution ZIP release package to carry out the upgrade. The WAR file distribution comes in a compressed ZIP file named TIB_js-jrs_7.5.0_bin.zip.

Follow these steps to obtain and unpack the WAR file distribution ZIP file:

- 1. Download the WAR file distribution from <u>TIBCO Jaspersoft Technical Support (http://support.tibco.com)</u> or contact your sales representative.
- 2. Extract all files from TIB_js-jrs_7.5.0_bin.zip. Choose a destination, such as a C:\Jaspersoft folder on Windows, /home/<user> on Linux, or /Users/<user> on Mac.

After you unpack the WAR File Distribution, the resulting location will be known as:

```
<js-install-7.5>
```

3.5 Configuring Buildomatic for Your Database and Application Server

This upgrade procedure uses the js-upgrade-samedb shell script.



For Unix, the bash shell is required for the js-upgrade scripts. If you're installing to a non-Linux Unix platform such as IBM AIX, FreeBSD or Solaris, you need to download and install the bash shell. See the Troubleshooting appendix of the *JasperReports Server Installation Guide* for more information.

This section shows example configurations for the PostgreSQL, MySQL, and Oracle databases. Other databases are similar.

3.5.1 Example Buildomatic Configuration

The default_master.properties file handles the upgrade configuration. We provide a sample configuration file for each database. You must specify your database credentials and application server location, and rename the file to default_master.properties.

3.5.1.1 PostgreSQL Example

To configure default_master.properties for PostgreSQL:

1. Locate the postgresql master.properties sample configuration file.

Database	Master Properties File
PostgreSQL	<js-install-7.5>/buildomatic/sample_conf/postgresql_master.properties</js-install-7.5>

- 2. Copy the file to <js-install-7.5>/buildomatic
- 3. Rename the file default master.properties
- 4. Edit default_master.properties for your database and application server.

Database	Sample Property Values
PostgreSQL	<pre>appServerType=tomcat (or wildfly, etc.) appServerDir=c:\\Apache Software Foundation\\Tomcat 9.0 (for example) dbUsername=postgres dbPassword=postgres dbHost=localhost</pre>

3.5.1.2 MySQL Example

To configure default master.properties for MySQL:

1. Locate the mysql master.properties sample configuration file:

Database	Master Properties File
MySQL	<js-install-7.5>/buildomatic/sample_conf/mysql_master.properties</js-install-7.5>

- 2. Copy the file to <js-install-7.5>/buildomatic
- 3. Rename the file default master.properties
- 4. Edit default master.properties for your database and application server.

Database	Sample Property Values
MySQL	<pre>appServerType=tomcat (or wildfly, etc.) appServerDir=c:\\Apache Software Foundation\\Tomcat 9.0 (for example) dbUsername=root dbPassword=password dbHost=localhost</pre>

3.5.1.3 Oracle Example

To configure default master.properties for Oracle:

1. Locate the oracle master.properties sample configuration file:

Database	Master Properties File
Oracle	<pre><js-install-7.5>/buildomatic/sample_conf/oracle_master.properties</js-install-7.5></pre>

- 2. Copy the file to <js-install-7.5>/buildomatic
- 3. Rename the file to default master.properties
- 4. Edit default master.properties for your database and application server.

Database	Sample Property Values
Oracle	appServerType=tomcat (or wildfly, etc.) appServerDir=c:\\Apache Software Foundation\\Tomcat 9.0 (for example) dbUsername=jasperserver dbPassword=password sysUsername=system sysPassword=password dbHost=localhost

3.5.1.4 Using Vendor's Drivers for Commercial Databases

JasperReports Server includes the TIBCO JDBC drivers for the following commercial databases: Oracle, SQL Server, or DB2. If you want to use a different JDBC driver, you need to copy it to the correct location and edit default_master.properties before running the upgrade steps. See **Appendix B**, "Working With JDBC Drivers," on page 65 for more information.

3.5.2 Additional Step when Using JBoss 7 (and Oracle, SQL Server, or DB2)

If your application server is JBoss 7, your database is Oracle, SQL Server, or DB2 — and you're not using the TIBCO JDBC driver — you'll need to make an explicit reference to your JDBC driver so JBoss 7 will know its exact file name.

- 1. First update your default_master.properties file to specify the exact name (artifactId and version) of your JDBC driver. To do this:
 - a. Edit: <js-install-7.5>/buildomatic/default_master.properties
 - b. Look for the section "Setup JDBC Driver", then uncomment and edit these two lines:
 - # maven.jdbc.artifactId=ojdbc6
 - # maven.jdbc.version=11.2.0.3

So they look like this:

```
maven.jdbc.artifactId=ojdbc6
maven.jdbc.version=11.2.0.3
```

(This will work for a driver with the file name: ojdbc6-11.2.0.jar)

c. Uncomment the line:

```
jdbcDriverMaker=native
```

- 2. Edit your jboss-deployment-structure.xml file so that it specifies the JDBC filename:
 - a. Edit: <js-install-7.5>/buildomatic/install_resources/jboss/jboss-deploymentstructure.xml
 - b. Look for the section "Setup JDBC Driver"
 - c. Uncomment and edit the line for your database type (for instance):

```
<!-- <resource-root path="WEB-INF/lib/ojdbc6-11.2.0.jar" use-physical-code-source="true"/> -->
```

So it looks like this:

```
<resource-root path="WEB-INF/lib/ojdbc6-11.2.0.jar" use-physical-code-
source="true"/>
```

(This will work for a driver with the filename: ojdbc6-11.2.0.jar)

3.6 Upgrading to JasperReports Server 7.5

Now that your buildomatic scripts are configured, you can complete the upgrade.



Make sure you've backed up your jasperserver database before proceeding.

Make sure you've backed up your old JasperReports Server WAR file before proceeding.

- 1. Stop your application server
- 2. Start your database server
- 3. Run the following commands:

Commands	Description
cd <js-install-7.5>/buildomatic</js-install-7.5>	
js-upgrade-samedb.bat	(Windows) Upgrade jasperserver-pro war file, upgrade jasperserver database to 7.5, add 7.5 repository resources into the database
./js-upgrade-samedb.sh	(Linux) Upgrade jasperserver-pro war file, upgrade jasperserver database to 7.5, add 7.5 repository resources into the database

3.6.1 js-upgrade Test Mode

Use the test option to run the js-upgrade script in test mode. For example, on Windows, enter:

```
cd <js-install-7.5>/buildomatic
js-upgrade-samedb.bat test
```

In test mode, the js-upgrade scripts check your default_master.properties settings and validate your application server location and its ability to connect to your database. Test mode can help you debug issues like an incorrect database password without altering your system.

3.6.2 Output Log Location

The js-upgrade script creates an output log that captures both standard and error output. If problems occur during script execution, or you just want to remember which options you chose, open the output log file located here:

<js-install-7.5>/buildomatic/logs/js-upgrade-<date>-<number>.log

3.6.3 **Errors**

If you encounter errors running the js-upgrade script, first look at the output log to see if you can spot the errors. For help, refer to the Troubleshooting appendix of the *JasperReports Server Installation Guide*. The information in this appendix applies to both js-upgrade scripts and js-install scripts.

If you need to modify values in your default_master.properties file, you can simply edit the file. When you run the js-upgrade script again, it uses the new values.

3.7 Starting and Logging into JasperReports Server 7.5

Start your application server. Your database should already be running.

3.7.1 Clearing Your Browser Cache

Before you log in, make sure you and your end users clear the browser cache. JavaScript files, which enable the UI elements of JasperReports Server, are typically cached by the browser. Clear the cache to ensure that the newer files are used.

3.7.2 Logging into JasperReports Server

Log in using the following URL, user IDs, and passwords:

URL: http://localhost:8080/jasperserver-pro

User ID	Password	Description
superuser	<your-password></your-password>	System-wide administrator
jasperadmin	<pre><your-password></your-password></pre>	Administrator for the default organization

Your JasperReports Server instance has now been upgraded to 7.5. If you have startup or login problems, refer to the Troubleshooting appendix of the *JasperReports Server Installation Guide*.

3.8 Additional Tasks to Complete the Upgrade

Perform these tasks with the application server shut down.



Installing JasperReports Server automatically generates encryption keys and encrypts passwords that reside on the file system. These keys are stored in a dedicated TIBCO Jaspersoft keystore. Make sure this keystore is properly secured and backed up. For more information, refer to the *JasperReports Server Security Guide*.

3.8.1 Handling JasperReports Server Customizations

If you made modifications to the original JasperReports Server application, these configurations are typically found in the WEB-INF/applicationContext-*.xml set of files.

You'll need to manually copy configuration changes, like client-specific security classes or LDAP server configurations, from your previous environment and integrate them with your upgraded environment.

3.8.2 Clearing the Application Server Work Folder

Application servers have work folders where JasperReports Server files are compiled and cached and other objects are stored. When you update the WAR file or license, the buildomatic deploy-webapp-pro target should automatically clear the application server's work directory, but it's a good practice to double-check. A permission problem, or some other problem, could prevent the clearing of the work folder.

To clear the work folder in Tomcat:

- 1. Change directory to <tomcat>/work.
- 2. Delete all the files and folders in this directory.

3.8.3 Clearing the Application Server Temp Folder

JasperReports Server uses caching to speed operations within the application. Caching files are created and stored in the application server, usually in a temp folder. Clear this temp folder to avoid any post-upgrade conflicts. Typically, the temp folder used by an application server corresponds to the path referenced by the java.io.tmpdir Java system property. For Apache Tomcat the temp folder is <tomcat>/temp.

To clear the temp folder in Apache Tomcat:

- 1. Change directory to <tomcat>/temp
- 2. Delete all the files and folders in this directory

3.8.4 Clearing the Repository Cache Database Table

In the jasperserver database, compiled JasperReports Library resources are cached in the JIRepositoryCache table for increased efficiency at runtime. Because the JasperReports Library JAR is

typically updated with each new release, old cached items can get out of date and cause errors at runtime. If you encounter errors that mention a JasperReports Library "local class incompatible," check your repository cache table. In summary, you can clear your jasperserver database cache table as part of this upgrade process whether or not there are errors.

To manually clear the repository cache database table, run a SQL command similar to one shown below:

```
update JIRepositoryCache set item_reference = null;
delete from JIRepositoryCache;
```

CHAPTER 4 UPGRADING FROM 6.4 - 7.1 TO 7.5

This chapter describes the recommended procedure for upgrading from the latest version of JasperReports Server 6.4 through 7.1.x to JasperReports Server 7.5. If you're upgrading from version 7.2.x to 7.5, we recommend the procedure in Chapter 3, "Upgrading from 7.2 to 7.5," on page 19.

If you are upgrading from an earlier version of JasperReports Server, you need to go through an intermediate version before upgrading to 7.5. See Chapter 5, "Upgrading JasperReports Server 6.3.x or Earlier," on page 37 for more information.

This upgrade procedure uses the JasperReports Server WAR File Distribution ZIP release package and the included buildomatic scripts. Our examples are for upgrading from version 7.1.

This chapter contains the following sections:

- Upgrade Steps Overview
- Upgrading with Customizations
- Back Up Your JasperReports Server Instance
- Exporting Current Repository Data
- Preparing the JasperReports Server 7.5 WAR File Distribution
- Configuring Buildomatic for Your Database and Application Server
- Upgrading to JasperReports Server 7.5
- Starting and Logging into JasperReports Server 7.5
- Additional Tasks to Complete the Upgrade
- Old Manual Upgrade Steps

4.1 Upgrade Steps Overview

These are the general steps used in this section:

- 1. Plan your upgrade.
- 2. Back up your current JasperReports Server instance.
- 3. Export your existing repository data. For example, export your 7.1 data.
- 4. Download and set up the new 7.5 JasperReports Server WAR file distribution zip.
- 5. Run the js-upgrade script as described in 4.7, "Upgrading to JasperReports Server 7.5," on page 32.

4.2 Upgrading with Customizations

If your current instance of JasperReports Server has modifications or extensions, keep track of these and reintegrate them into your 7.5 instance after upgrading. See **Appendix A**, "Planning Your Upgrade," on page 47 to determine if any customizations you've made to your existing version of JasperReports Server are affected by changes to the updated version.

4.3 Back Up Your JasperReports Server Instance

First back up your JasperReports Server WAR file and jasperserver database so you can restore them if necessary. Perform these steps from the command line in a Windows or Linux shell.

This backup example is for Tomcat with the PostgreSQL or MySQL database. For other databases, consult your DB administration documentation for backup information.

Back up your JasperReports Server War File:

- 1. Create a folder where you can save your jasperserver-pro war file. For example, C:\JS_BACKUP or /opt/JS BACKUP.
- 2. Copy <tomcat>/webapps/jasperserver-pro to <path>/JS BACKUP

Back up your jasperserver Database:

- 1. Create a folder (if you did not do so in the step above) where you can save your jasperserver database, For example, C:\JS_BACKUP or /opt/JS_BACKUP.
- 2. Run the following commands for PostgreSQL or MySQL:
 - PostgreSQL

```
cd <path>/JS_BACKUP
pg_dump --username=postgres jasperserver > js-db-dump.sql
```

• MySQL

```
cd <path>/JS_BACKUP
```

```
Windows: mysqldump --user=root --password=<password> jasperserver > js-db-dump.sql

Linux: mysqldump --user=root --password=<password> --host=127.0.0.1 jasperserver > js-db-dump.sql
```



For MySQL, If you receive an error about packet size, see the Troubleshooting appendix of the *JasperReports Server Installation Guide*.

4.4 Exporting Current Repository Data

The repository is automatically encrypted during export. In order to decrypt it, you need to copy the key and import into the keystore.

To export using the js-export.bat/.sh script, navigate to the buildomatic folder, for example, <js-install-7.1>/buildomatic. If you're using the PostgreSQL database the js-export script should already be configured to run. If you're using a different database, or you've changed database passwords, you may need to update the js-export configuration.

Run the following commands:

1. Navigate to the buildomatic directory:

```
cd <js-install-7.1>/buildomatic
```

2. Run the js-export script:

```
Windows: js-export.bat --everything --output-zip js-7.1-export.zip --genkey

Linux: js-export.sh --everything --output-zip js-7.1-export.zip --genkey
```

The repository is exported and the key is written to the console window, for example:

```
Secret Key: 0xb1 0x44 0x72 0x0a 0xe9 0x5b 0x39 0xf5 0x87 0x5c 0xa9 0x1b 0x99 0x9d 0x14 0x4c Key Alias (UUID): 9e41cd54-31da-43aa-84c2-638a7d0b47b8
```

3. To add the key to the keystore, run the following command using the key and alias from your console window, for example:

```
./js-import.sh --input-key "0xb1 0x44 0x72 0x0a 0xe9 0x5b 0x39 0xf5 0x87 0x5c 0xa9 0x1b 0x99 0x9d 0x14 0x4c" --keyalias 9e41cd54-31da-43aa-84c2-638a7d0b47b8 --keyalg AES --keypass mySuperSecurePass
```



Note the location of the export file so that you can use it during the 7.5 upgrade process.

4.5 Preparing the JasperReports Server 7.5 WAR File Distribution

Use the buildomatic <code>js-upgrade</code> scripts included in the 7.5 WAR file distribution ZIP release package to carry out the upgrade. The WAR file distribution comes in a compressed ZIP file named <code>TIB_js-jrs_7.5.0_bin.zip</code>.

Follow these steps to obtain and unpack the WAR file distribution ZIP file:

- 1. Download the WAR file distribution from <u>TIBCO Jaspersoft Technical Support (http://support.tibco.com)</u> or contact your sales representative.
- 2. Extract all files from TIB_js-jrs_7.5.0_bin.zip. Choose a destination, such as a C:\Jaspersoft folder on Windows, /home/<user> on Linux, or /Users/<user> on Mac.

After you unpack the WAR File Distribution, the resulting location will be known as:

```
<js-install-7.5>
```

4.6 Configuring Buildomatic for Your Database and Application Server

This upgrade procedure uses the js-upgrade-newdb shell script.



For Unix, the bash shell is required for the js-upgrade scripts. If you're installing to a non-Linux Unix platform such as IBM AIX, FreeBSD or Solaris, you need to download and install the bash shell. See the Troubleshooting appendix of the *JasperReports Server Installation Guide* for more information.

This section shows example configurations for the PostgreSQL, MySQL, and Oracle databases. Other databases are similar.

4.6.1 Example Buildomatic Configuration

The default_master.properties file handles the upgrade configuration. We provide a sample configuration file for each database. You must specify your database credentials and application server location, and rename the file to default master.properties.

4.6.1.1 PostgreSQL Example

To configure default_master.properties for PostgreSQL:

1. Locate the postgresql master.properties sample configuration file.

Database	Master Properties File
PostgreSQL	<js-install-7.5>/buildomatic/sample_conf/postgresql_master.properties</js-install-7.5>

- 2. Copy the file to <js-install-7.5>/buildomatic
- 3. Rename the file default_master.properties
- 4. Edit default master.properties for your database and application server.

Database	Sample Property Values
PostgreSQL	<pre>appServerType=tomcat (or wildfly, etc.) appServerDir=c:\\Apache Software Foundation\\Tomcat 9.0 (for example) dbUsername=postgres dbPassword=postgres dbHost=localhost</pre>

4.6.1.2 MySQL Example

To configure default master.properties for MySQL:

1. Locate the mysql master.properties sample configuration file:

Database	Master Properties File
MySQL	<js-install-7.5>/buildomatic/sample_conf/mysql_master.properties</js-install-7.5>

- 2. Copy the file to <js-install-7.5>/buildomatic
- 3. Rename the file default master.properties
- 4. Edit default master.properties for your database and application server.

Database	Sample Property Values
MySQL	<pre>appServerType=tomcat (or wildfly, etc.) appServerDir=c:\\Apache Software Foundation\\Tomcat 9.0 (for example) dbUsername=root dbPassword=password dbHost=localhost</pre>

4.6.1.3 Oracle Example

To configure default master.properties for Oracle:

1. Locate the oracle master.properties sample configuration file:

Database	Master Properties File
Oracle	<pre><js-install-7.5>/buildomatic/sample_conf/oracle_master.properties</js-install-7.5></pre>

- 2. Copy the file to <js-install-7.5>/buildomatic
- 3. Rename the file to default master.properties
- 4. Edit default master.properties for your database and application server.

Database	Sample Property Values
Oracle	<pre>appServerType=tomcat (or wildfly, etc.) appServerDir=c:\\Apache Software Foundation\\Tomcat 9.0 (for example) dbUsername=jasperserver dbPassword=password sysUsername=system sysPassword=password dbHost=localhost</pre>

4.6.1.4 Using Vendor's Drivers for Commercial Databases

JasperReports Server includes the TIBCO JDBC drivers for the following commercial databases: Oracle, SQL Server, or DB2. If you want to use a different JDBC driver, you need to copy it to the correct location and edit default_master.properties before running the upgrade steps. See Appendix B, "Working With JDBC Drivers," on page 65 for more information.

4.6.2 Additional Step when Using JBoss 7 (and Oracle, SQL Server, or DB2)

If your application server is JBoss 7, your database is Oracle, SQL Server, or DB2 — and you're not using the TIBCO JDBC driver — you'll need to make an explicit reference to your JDBC driver so JBoss 7 will know its exact file name.

- 1. First update your default_master.properties file to specify the exact name (artifactId and version) of your JDBC driver. To do this:
 - a. Edit: <js-install-7.5>/buildomatic/default master.properties
 - b. Look for the section "Setup JDBC Driver", then uncomment and edit these two lines:

```
# maven.jdbc.artifactId=ojdbc6
# maven.jdbc.version=11.2.0.3
```

So they look like this:

```
maven.jdbc.artifactId=ojdbc6
maven.jdbc.version=11.2.0.3
```

(This will work for a driver with the file name: ojdbc6-11.2.0.jar)

c. Uncomment the line:

jdbcDriverMaker=native

- 2. Edit your jboss-deployment-structure.xml file so that it specifies the JDBC filename:
 - a. Edit: <js-install-7.5>/buildomatic/install_resources/jboss/jboss-deploymentstructure.xml
 - b. Look for the section "Setup JDBC Driver"
 - c. Uncomment and edit the line for your database type (for instance):

```
<!-- <resource-root path="WEB-INF/lib/ojdbc6-11.2.0.jar" use-physical-code-
source="true"/> -->
```

So it looks like this:

```
<resource=root path="WEB-INF/lib/ojdbc6-11.2.0.jar" use-physical-code-
source="true"/>
```

(This will work for a driver with the filename: ojdbc6-11.2.0.jar)

4.7 Upgrading to JasperReports Server 7.5

Now that your buildomatic scripts are configured, you can complete the upgrade.



Make sure you've backed up your jasperserver database before proceeding.

Make sure you've backed up your old JasperReports Server WAR file before proceeding.

- 1. Stop your application server
- 2. Start your database server
- 3. Run the following commands:

Commands	Description
cd <js-install-7.5>/buildomatic</js-install-7.5>	Change to buildomatic directory
js-upgrade-newdb.bat <path>\js-7.1-export.zip</path>	(Windows) Upgrade jasperserver-pro war file, drop and recreate the database, import data file from previous version.
./js-upgrade-newdb.sh <path>/js-7.1-export.zip</path>	(Linux) Upgrade jasperserver-pro war file, drop and recreate the database, import data file from previous version.
	On MySQL, if you receive an error about packet size, see the Troubleshooting appendix of the JasperReports Server Installation Guide.



If you have auditing enabled, see the section about including audit events in the Troubleshooting appendix of the JasperReports Server Installation Guide.

4.7.1 js-upgrade Test Mode

Use the test option to run the js-upgrade script in test mode. For example, on Windows, enter:

```
cd <js-install-7.5>/buildomatic
js-upgrade-newdb.bat test <path>/js-7.1-export.zip
```

In test mode, the js-upgrade scripts check your default_master.properties settings and validate your application server location and its ability to connect to your database. Test mode can help you debug issues like an incorrect database password without altering your system.

4.7.2 Output Log Location

The js-upgrade script creates an output log that captures both standard and error output. If problems occur during script execution, or you just want to remember which options you chose, open the output log file located here:

<js-install-7.5>/buildomatic/logs/js-upgrade-<date>-<number>.log

4.7.3 Errors

If you encounter errors running the js-upgrade script, first look at the output log to see if you can spot the errors. For help, refer to the Troubleshooting appendix of the *JasperReports Server Installation Guide*. The information in this appendix applies to both js-upgrade scripts and js-install scripts.

If you need to modify values in your default_master.properties file, you can simply edit the file. When you run the js-upgrade script again, it uses the new values.

4.8 Starting and Logging into JasperReports Server 7.5

Start your application server. Your database should already be running.

4.8.1 Clearing Your Browser Cache

Before you log in, make sure you and your end users clear the browser cache. JavaScript files, which enable the UI elements of JasperReports Server, are typically cached by the browser. Clear the cache to ensure that the newer files are used.

4.8.2 Logging into JasperReports Server

Log in using the following URL, user IDs, and passwords:

URL: http://localhost:8080/jasperserver-pro

User ID	Password	Description
superuser	<your-password></your-password>	System-wide administrator
jasperadmin	<pre><your-password></your-password></pre>	Administrator for the default organization

Your JasperReports Server instance has now been upgraded to 7.5. If you have startup or login problems, refer to the Troubleshooting appendix of the *JasperReports Server Installation Guide*.

4.9 Additional Tasks to Complete the Upgrade

Perform these tasks with the application server shut down.



Installing JasperReports Server automatically generates encryption keys and encrypts passwords that reside on the file system. These keys are stored in a dedicated TIBCO Jaspersoft keystore. Make sure this keystore is properly secured and backed up. For more information, refer to the *JasperReports Server Security Guide*.

4.9.1 Handling JasperReports Server Customizations

If you made modifications to the original JasperReports Server application, these configurations are typically found in the WEB-INF/applicationContext-*.xml set of files.

You'll need to manually copy configuration changes, like client-specific security classes or LDAP server configurations, from your previous environment and integrate them with your upgraded environment.

4.9.2 Clearing the Application Server Work Folder

Application servers have work folders where JasperReports Server files are compiled and cached and other objects are stored. When you update the WAR file or license, the buildomatic deploy-webapp-pro target should automatically clear the application server's work directory, but it's a good practice to double-check. A permission problem, or some other problem, could prevent the clearing of the work folder.

To clear the work folder in Tomcat:

- 1. Change directory to <tomcat>/work.
- 2. Delete all the files and folders in this directory.

4.9.3 Clearing the Application Server Temp Folder

JasperReports Server uses caching to speed operations within the application. Caching files are created and stored in the application server, usually in a temp folder. Clear this temp folder to avoid any post-upgrade conflicts. Typically, the temp folder used by an application server corresponds to the path referenced by the java.io.tmpdir Java system property. For Apache Tomcat the temp folder is <tomcat>/temp.

To clear the temp folder in Apache Tomcat:

- 1. Change directory to <tomcat>/temp
- 2. Delete all the files and folders in this directory

4.9.4 Clearing the Repository Cache Database Table

In the jasperserver database, compiled JasperReports Library resources are cached in the JIRepositoryCache table for increased efficiency at runtime. Because the JasperReports Library JAR is

typically updated with each new release, old cached items can get out of date and cause errors at runtime. If you encounter errors that mention a JasperReports Library "local class incompatible," check your repository cache table. In summary, you can clear your jasperserver database cache table as part of this upgrade process whether or not there are errors.

To manually clear the repository cache database table, run a SQL command similar to one shown below:

```
update JIRepositoryCache set item_reference = null;
delete from JIRepositoryCache;
```

4.10 Old Manual Upgrade Steps

This section describes the older, manual upgrade steps used before we implemented the js-upgrade shell scripts in release 4.0. They're provided here mainly as a reference for internal use.

We recommend using the js-upgrade shell scripts described in the beginning of this chapter instead of these manual commands.

Commands	Description
cd <js-install-7.5>/buildomatic</js-install-7.5>	
<pre>js-ant drop-js-db js-ant create-js-db js-ant init-js-db-pro</pre>	Deletes and recreates your jasperserver db. Make sure your original database is backed up.
js-ant import-minimal-pro	
<pre>Windows: js-ant import-upgrade -DimportFile="<path-and-filename>" -DimportArgs="include-server- settings secret-key='0x1b 0xd4 0xa6'" Linux: js-ant import-upgrade -DimportFile=\"<path-and-filename>\" -DimportArgs=\"include-server- settings secret-key=\'0x1b 0xd4 0xa6\'\"</path-and-filename></path-and-filename></pre>	The -DimportFile should point to the <path> and <filename> of the js-7.1-export.zip file you created earlierinclude-server-settingssecret-key specifies the key to use for the import. Use the same key you imported into the keystore. On Windows, you must use double quotation marks (") if your path or filename contains spaces. On Linux, you must use double quotation marks, escaped with a backslash (\") in this case. On Linux, you must also escape any single quotations marks with a backslash. Note: "import-upgrade" will import resources from the 7.1 instance in a "non-update" mode (so that core resources from 7.5 will stay unchanged). Additionally, the "update-core-users" option will be applied so that the superuser and jasperadmin users will have the same password as set in the 7.1 instance.</filename></path>

Commands	Description
js-ant import-sample-data-upgrade-pro	(Optional) This step is optional; it loads the new sample data. The old sample data is overwritten, so you may need to redo certain changes such as configuring the sample data sources for your database.
js-ant deploy-webapp-pro	Deletes the existing older war file, deploys the new war file.

CHAPTER 5 UPGRADING JASPERREPORTS SERVER 6.3.X OR EARLIER

5.1 Upgrading from 6.3.x or Earlier

If you're running JasperReports Server version 6.3.x or earlier, your upgrade requires multiple steps.

If you're running JasperReports Server 3.7 through 4.2:

- 1. Upgrade to the latest version of 6.3.x.
- 2. Upgrade 6.3.x to the latest version 6.4.x.
- 3. Upgrade 6.4.x to version 7.5.

If you're running JasperReports Server 4.5 through 6.3.x:

- 1. Upgrade to the latest version of 6.4.x.
- 2. Upgrade from 6.4.x to version 7.5.

The steps for the upgrade to 6.3.x or 6.4.x are documented in the *JasperServer Installation Guide* for that release. Download the JasperReports Server WAR file distribution zip package for the release you want to get the relevant files and documentation. The Installation Guide is in the docs folder.

You can download the JasperReports Server WAR file distribution zip package from <u>TIBCO Jaspersoft</u> Technical Support (http://support.tibco.com) or contact your sales representative.

If you're running a JasperServer version earlier than 3.7, first upgrade to 3.7.0, then to 6.3.x, then to 7.5.

5.2 Best Practices for Upgrading on Windows

The two methods for installing JasperReports Server are:

- 1. Installing with the Binary Installer and Bundled Components
 - The binary installer is an executable that puts all the components in place to run JasperReports Server. For example, if you take the default installation choices, you'll get the Apache Tomcat application server, the PostgreSQL database and Java execution environment.
 - But keep in mind that these components are specially configured to run a specific version of JasperReports Server. This applies to the Windows Start Menu items created to start and stop JasperReports Server.
- 2. Installing to Pre-existing Components

When installing a "Production" instance of JasperReports Server, you may want to install the main components before you install JasperReports Server. This way you have more control over updating and upgrading components like the application server, database, and Java.

Once you put these components in place, you have two options for installing JasperReports Server:

- a. Use the War File ZIP distribution (file name: TIB_js-jrs_7.5.0_bin.zip)
 You'll install JasperReports Server to the existing components using the js-install.bat scripts.
 You'll create a default_master.properties file that specifies the location of the application server and database components.
- b. Use the Binary Installer, TIB_js-jrs_7.5.0__installer-windows-x64.exe

 The installer will prompt you for the location of the application server and database components.

If you intend to upgrade your Windows installation with future releases of JasperReports Server, we recommend installing to pre-existing components. This will reduce any post-upgrade confusion caused by the Windows Start Menu showing the older version of JasperReports Server.

CHAPTER 6 UPGRADING FROM THE COMMUNITY PROJECT

If you're running a Community Project (CP) instance of JasperReports Server and want to upgrade to a commercial version of JasperReports Server, follow the instructions in this chapter.

This upgrade process uses the JasperReports Server commercial WAR File Distribution release package and the included buildomatic scripts.



This CP to commercial upgrade procedure is valid only for upgrade within a major JasperReports Server release, for example 7.5 CP to 7.5 commercial.

This chapter contains the following sections:

- General Procedure
- Backing Up Your JasperReports Server CP Instance
- Exporting Your CP Repository Data
- Preparing the JasperReports Server 7.5 WAR File Distribution
- Configuring Buildomatic for Your Database and Application Server
- Upgrading to the Commercial Version of JasperReports Server 7.5
- Starting and Logging into JasperReports Server 7.5
- Re-Configuring XML/A Connections (Optional)

6.1 General Procedure

The upgrade procedure consists of the following main steps:

- 1. Back up your JasperReports Server CP instance.
- 2. Export your CP repository data.
- 3. Upgrade your instance to JasperReports Server Commercial.
- 4. Import your CP repository data.

If you customized or extended JasperReports Server CP, you need to keep track of these modifications and integrate them with your JasperReports Server commercial instance after completing the upgrade.

6.2 Backing Up Your JasperReports Server CP Instance

Back up the old JasperReports Server CP WAR file and jasperserver database in case a problem occurs with the upgrade. Perform these steps from the command line in a Windows or Linux shell.

These instructions assume you have Tomcat application server and the PostgreSQL or MySQL database. Other application servers require a similar procedure. If you have another database, consult your DB administration documentation for back up information.

6.2.1 Backing Up Your JasperReports Server CP WAR File

For example, for Apache Tomcat, back up the jasperserver directory from the <tomcat>/webapps folder:

- 1. Go to the <tomcat> directory.
- 2. Make a new directory named js-cp-war-backup.
- 3. Copy <tomcat>/webapps/ jasperserver to <tomcat>/js-cp-war-backup.
- 4. Delete the <tomcat>/webapps/jasperserver directory.

6.2.2 Backing Up Your JasperReports Server Database

Go to the location where you originally unpacked your CP WAR file distribution zip. (Or create a new local folder to hold your backup file.)

- 1. Go to the <js-install-cp> directory.
- 2. Run one of the following commands:
 - For PostgreSQL on Windows or Linux:

```
cd <js-install-cp>
pg_dump --username=postgres jasperserver > js-db-cp-dump.sql
```

For MySQL on Windows:

```
mysqldump --user=root --password=<password> jasperserver > js-db-cp-dump.sql
For MySQL on Linux:
    mysqldump --user=root --password=<password> --host=127.0.0.1 jasperserver > js
```

```
mysqldump --user=root --password=<password> --host=127.0.0.1 jasperserver >js-
db-cp-dump.sql
```



For MySQL, if you receive an error about packet size, see the Troubleshooting appendix of the JasperReports Server Installation Guide.

6.3 Exporting Your CP Repository Data

Before exporting your CP repository data, check to see if you have the default_master.properties file in this directory.

```
<js-install-cp>/buildomatic/default_master.properties
```

This file holds settings specific to your JasperReports Server instance, such as your application server location and your database type and location. If you don't have this file, see 6.5.1, "Example Buildomatic Configuration," on page 41.

To export your CP repository data:

1. Navigate to the buildomatic directory:

```
cd <js-install-cp>/buildomatic
```

2. Run buildomatic with the export target:

```
js-ant.bat export-everything-ce -DexportFile=js-cp-export.zip
            ./js-ant export-everything-ce -DexportFile=js-cp-export.zip
Linux:
```

This operation uses the export option --everything, which collects all your repository data.

Remember the path to your exported file. You need to specify it when you import to your commercial JasperReports Server repository.

6.4 Preparing the JasperReports Server 7.5 WAR File Distribution

Use the buildomatic scripts included in the commercial 7.5 WAR file distribution release package for the upgrade. Follow these steps to obtain and unpack the commercial 7.5 WAR file distribution ZIP file:

- 1. The WAR file distribution comes in a compressed ZIP file named TIB js-jrs 7.5.0 bin.zip. Download the WAR file distribution from TIBCO Jaspersoft Technical Support (http://support.tibco.com) or contact your sales representative.
- 2. Extract all files from TIB_js-jrs_7.5.0_bin.zip. Choose a destination, such as C:\Jaspersoft on Windows, /home/<user> on Linux, or /Applications on Mac OSX.

After you unpack the WAR File Distribution Zip, the resulting location is known as:

```
<js-install-pro>
```

6.5 Configuring Buildomatic for Your Database and Application Server

This upgrade procedure uses the buildomatic scripts included with the WAR File Distribution ZIP release package.

6.5.1 **Example Buildomatic Configuration**

The default master properties file handles the upgrade configuration. We provide a sample configuration file for each database. You must specify your database credentials and your application server location, and rename the file to default master.properties.

6.5.1.1 PostgreSQL Example

This example uses PostgreSQL (the same general logic applies to other databases).

1. Copy postgresql master.properties from:

```
<js-install-pro>/buildomatic/sample conf
```

2. Paste the file to:

```
<js-install-pro>/buildomatic
```

3. Rename the file to: default master.properties

4. Edit default master properties for your database and application server. Sample property values are:

```
appServerType=tomcat (or wildfly, etc.)
```

```
appServerDir=c:\\Apache Software Foundation\\Tomcat 9.0 (for example)
dbUsername=postgres
dbPassword=postgres
dbHost=localhost
```

6.5.1.2 MySQL Example

This example uses MySQL (the same general logic applies to other databases).

Copy mysql_master.properties from:

```
<js-install-pro>/buildomatic/sample conf
```

2. Paste the file to:

```
<js-install-pro>/buildomatic
```

- 3. Rename the file to: default master.properties
- 4. Edit default master.properties for your database and application server. Sample property values are:

```
appServerType=tomcat (or wildfly, etc.)
appServerDir=c:\\Apache Software Foundation\\Tomcat 9.0 (for example)
dbUsername=root
dbPassword=password
dbHost=localhost
```

6.6 Upgrading to the Commercial Version of JasperReports Server 7.5

After configuring the default master.properties file, you can complete the upgrade.



Make sure you've backed up your jasperserver database before proceeding.

Make sure you've backed up your old JasperReports Server WAR file before proceeding.

- 1. Stop your application server.
- 2. Start your database server.
- 3. Run the following commands:

Commands	Description
cd <js-install-pro>/buildomatic</js-install-pro>	
<pre>js-ant drop-js-db js-ant create-js-db js-ant init-js-db-pro</pre>	The first command deletes your jasperserver db. Make sure it's backed up. The other commands recreate and initialize the database.
js-ant import-minimal-pro	Adds superuser, Themes, and default tenant structure.

Commands	Description
<pre>Windows: js-ant import-upgrade -DimportFile="<path>/js-cp-export.zip" -DimportArgs="include-server-settings secret-key='0x1b 0xd4 0xa6'" Linux: js-ant import-upgrade -DimportFile=\"<path>/js-cp-export.zip\" -DimportArgs=\"include-server-settings secret-key=\'0x1b 0xd4 0xa6\'\"</path></path></pre>	The -DimportFile argument should point to the js-cp-export.zip file you created earlier. include-server-settingssecret-key specifies the key to use for the import. Use the same key you imported into the keystore. On Windows, you must use double quotation marks (") if your path or filename contains spaces. On Linux, you must use double quotation marks escaped with a backslash (\") in this case.
js-ant import-sample-data-upgrade-pro	(Optional) Loads the 7.5 commercial sample data.
js-ant deploy-webapp-cp-to-pro	Delete the CP war file, and deploy the commercial (pro) war file.



On MySQL, if you receive an error about packet size, see the Troubleshooting appendix of the *JasperReports Server Installation Guide*.

6.7 Starting and Logging into JasperReports Server 7.5

Before starting the server:

- 1. Set up the JasperReports Server License.
 - Copy the <js-install-pro>/jasperserver.license file to the C:\Users\<user> directory (Windows 7 example)
 - For information about how to set up the license, see the JasperReports Server Installation Guide.
- 2. Delete any files in the <tomcat>\temp folder.
- 3. Delete any files, directories, or sub-directories in <tomcat>\work\Catalina\localhost.
- 4. Delete any jasperserver*.xml files that might exist in <tomcat>\conf\Catalina\localhost.
- 5. (Optional) Move any existing <tomcat-install>\logs files into a backup directory to clean up old CP log data.
 - For instructions on clearing directories, see 6.9, "Additional Tasks to Complete the Upgrade," on page 44.

Now start your Tomcat or JBoss application server. Your database should already be running.

6.7.1 Clearing Your Browser Cache

Before you log in, make sure you and your end-users clear the Browser cache. JavaScript files, which enable UI elements of JasperReports Server, are typically cached by the browser. Clear the cache to ensure that the newer files are used.

6.7.2 Logging into the Commercial Version of JasperReports Server 7.5

Log in using the following URL, user IDs, and passwords:

URL: http://localhost:8080/jasperserver-pro

User ID	Password	Description	
superuser	superuser	System-wide administrator	
jasperadmin	jasperadmin	Administrator for the default organization	



Your jasperadmin password might be reset to the default setting by the upgrade operation. For example, the jasperadmin password might be reset to jasperadmin. For security reasons, you should change your jasperadmin and superuser passwords to non-default values.

Your JasperReports Server instance has now been upgraded from Community Project (CP) to commercial. If startup or login problems occur, refer to the Troubleshooting appendix of the *JasperReports Server Installation Guide*.

6.8 Re-Configuring XML/A Connections (Optional)

XML/A connection definitions contain a username and password for connecting the Web Services to the server. A commercial edition of JasperReports Server supports multi-tenancy, which allows multiple organizations on a single instance. The default organization is organization_1. Each user (except superuser) must belong to a specific organization. After upgrading to the commercial JasperReports Server, users belong to the default organization.

You need to update XML/A connection definitions to include the organization the user belongs to.

The XML/A connection also specifies an instance URI. You'll need to update this URI to the commercial instance. Edit your XML/A connections as shown in the following examples:

```
    User IDs
        Change "jasperadmin" to "jasperadmin|organization_1"
        Change "joeuser" to "joeuser|organization 1"
```

URI values

Change:

```
http://localhost:8080/jasperserver/xmla

http://localhost:8080/jasperserver-pro/xmla
```

6.9 Additional Tasks to Complete the Upgrade

Perform these tasks with the application server shut down.



Installing JasperReports Server automatically generates encryption keys and encrypts passwords that reside on the file system. These keys are stored in a dedicated TIBCO Jaspersoft keystore. Make sure this keystore is properly secured and backed up. For more information, refer to the JasperReports Server Security Guide.

6.9.1 Handling JasperReports Server Customizations

If you made modifications to the original JasperReports Server application, these configurations are typically found in the WEB-INF/applicationContext-*.xml set of files.

You'll need to manually copy configuration changes, like client-specific security classes or LDAP server configurations, from your previous environment and integrate them with your upgraded environment.

6.9.2 Clearing the Application Server Work Folder

Application servers have work folders where JasperReports Server files are compiled and cached and other objects are stored. When you update the WAR file or license, the buildomatic deploy-webapp-pro target should automatically clear the application server's work directory, but it's a good practice to double-check. A permission problem, or some other problem, could prevent the clearing of the work folder.

To clear the work folder in Tomcat:

- 1. Change directory to <tomcat>/work.
- 2. Delete all the files and folders in this directory.

6.9.3 Clearing the Application Server Temp Folder

JasperReports Server uses caching to speed operations within the application. Caching files are created and stored in the application server, usually in a temp folder. Clear this temp folder to avoid any post-upgrade conflicts. Typically, the temp folder used by an application server corresponds to the path referenced by the java.io.tmpdir Java system property. For Apache Tomcat the temp folder is <tomcat>/temp.

To clear the temp folder in Apache Tomcat:

- 1. Change directory to <tomcat>/temp
- 2. Delete all the files and folders in this directory

6.9.4 Clearing the Repository Cache Database Table

In the jasperserver database, compiled JasperReports Library resources are cached in the JIRepositoryCache table for increased efficiency at runtime. Because the JasperReports Library JAR is typically updated with each new release, old cached items can get out of date and cause errors at runtime. If you encounter errors that mention a JasperReports Library "local class incompatible," check your repository cache table. In summary, you can clear your jasperserver database cache table as part of this upgrade process whether or not there are errors.

To manually clear the repository cache database table, run a SQL command similar to one shown below:

update JIRepositoryCache set item_reference = null;

delete from JIRepositoryCache;

APPENDIX A PLANNING YOUR UPGRADE

Some of the new and enhanced features in JasperReports Server can affect your deployment, and you should plan your upgrade accordingly. Before upgrading make sure to:

- Review this information carefully and determine how the changes described affect your deployment.
- Back up your current JasperReports Server installation and repository.

The versions and their affected functionality are:

- Changes in 7.5 affect Simba and Impala drivers, the MongoDB query language, custom themes, and encryption keys.
- Changes in 7.2 affect legacy dashboards, customizations to the login page, external authentication, and customizations to the Spring Security framework.
- Changes in 7.1 affect customizations to the login page.
- Changes in 6.4 affect the Impala community connector.
- Changes in 6.2.1 affect the Impala community connector.
- Changes in 6.2 affect the default Ad Hoc templates.
- Changes in 6.1 affect themes.

Changes are cumulative, so review all topics that affect you. For example, if you're upgrading from 6.1 to 7.1, you may be affected by changes in 6.1, 6.2, 6.2.1, and 6.4.

For versions of the software earlier than 6.1, see earlier versions of the JasperReports Server Upgrade Guide.

This section describes only those changes that can significantly impact your existing deployment. For an overview of new features, improvements, and bug fixes see the release notes in the root directory of the distribution. For information on how to use the new features, see the *JasperReports Server User Guide* or the *JasperReports Server Administrator Guide*.

This chapter contains the following sections:

- Changes in 7.2 That May Affect Your Upgrade
- Changes in 7.1 That May Affect Your Upgrade
- Changes in 6.4 That May Affect Your Upgrade
- Changes in 6.2.1 That May Affect Your Upgrade
- Changes in 6.1 That May Affect Your Upgrade

A.1 Changes in 7.5 That May Affect Your Upgrade

A.1.1 Driver Updates

In the 7.5 release, the Simba JDBC drivers for Spark and Impala have been updated. By default, the new release supports the new JDBC drivers, and the old drivers cannot be used. You should update your data sources to use the new driver. For more information, see the *JasperReports Server Administrator Guide*.



The drivers have been replaced due to vulnerabilities from third-party libraries. Update your data sources to use the new drivers

A.1.1.1 Using the Old Impala Driver

If you want to continue using the Impala driver that was previously available from the community website, modify the install as described below.

- 1. Add the following files to the <js-install>/WEB-INF/lib directory:
 - Curator-client-2.6.0.jar
 - Curator-framework-2.6.0.jar
 - Curator-recipes-2.6.0.jar
 - Hive-metastore-1.2.2.jar
 - Hive-service-1.2.2.jar
 - Impala-jdbc4-1.0.44.1055.jar
 - Libfb303-0.9.3.jar

If you do not add the files listed, data sources that use the old Impala driver will cause errors when running reports that rely on them.

A.1.1.2 Using the Old Spark Driver

If you want to continue using the Spark driver that was previously available from the community website, modify the install as described below.

- 1. Add the following files to the <js-install>/WEB-INF/lib directory:
 - Curator-client-2.6.0.jar
 - Curator-framework-2.6.0.jar
 - Curator-recipes-2.6.0.jar
 - Hive-metastore-1.2.2.jar
 - Hive-service-1.2.2.jar
 - Spark-jdbc4-1.1.1.1001.jar
 - Libfb303-0.9.3.jar

If you do not add the files listed, data sources that use the old Spark driver will cause errors when running reports that rely on them.

A.1.2 Changes to the Jaspersoft MongoDB Query Language

The Jaspersoft MongoDB Query Language has been updated to reflect changes in the MongoDB driver:

- All aggregate commands must be updated to the new API-driven query syntax.
- All other command-driven queries (queries that use runCommand) are deprecated. If you want to use your queries in a future release, you should update them to the new syntax.

See the language reference for more information.

A.1.3 Encyption Keys

JasperReports Server now streamlines how it manages the encryption keys it uses to protect sensitive data inside and outside of the server. There is no more any need to configure the encryption keys because all keys are generated automatically during the installation and stored in a central keystore. The keys are used transparently whenever the server stores passwords internally or exports sensitive data.

The new keys are backward compatible with the default keys from previous servers. However, if you configured custom keys and used them to export your data, the new instance of the server will not be able to access your data because it doesn't have your keys. If you are in this situation, you should plan your upgrade as follows:

- 1. Before starting, back up your original server and your keys.
- 2. Then export everything from your running server, and obtain the key configuration that you used.
- 3. Proceed with the upgrade and installation of the new server, but without migrating your data.
- 4. Import your custom keys into the new server's keystore, then you can import the catalog from the old server. As the data is imported, it is decrypted with the old keys, and re-encrypted with the new keys.
- 5. If you have specific security requirements, you can configure the default encryption settings on the server. But you must be cautious, because any misconfiguration or loss of keys can make your data inaccessible.
- 6. Once the server is ready for production, back up your configuration and new keystore once again.

For more information and procedures for importing keys, see the JasperReports Server Security Guide.

A.1.4 Theme Changes

The look and feel of the JasperReports Server web interface has been redesigned to modernize the application's appearance. To accomplish this, markup and styles have been modified. As a result of these modifications, custom themes developed for the previous interface will need to be updated for the new interface. The main changes are in the banner, body, and home page.

The following table lists the changes made to the user interface, except for the changes to the home page. The changes to the home page are extensive. Instead of attempting to update an existing home page, you should reimplement the home page in the new default theme.

If you have not customized the user interface, these changes will not affect you.

A.1.4.1 Banner

Element	Classname and Modifications	File	Notes
Banner	.banner	containers.css	Default value:
	Changed background-color, font- family and height		<pre>background-color: #062e79 font-family: source_ sans_proregular height: 40px</pre>

Element	Classname and Modifications	File	Notes
Body	#frame Changed the top value to fit the body of the application between the banner and footer without overlap	containers.css	Default value: top: 40px
Banner Logo	#logo Changed width and height. Responsive behavior was added to the banner. There is now a breakpoint at which the logo shrinks in size (1100px) and a breakpoint at which it becomes hidden (980px).	theme.css	Default values: height: 23px width: 200px Breakpoint from 981-1100px: width: 150px 980px and below: display: none
Banner Main Nav- igation home icon	.menu.primaryNav #main_home .wrap > .icon New sprites for background-image: one for standard-resolution displays and one for high-resolution displays.	containers.css	Default value: background-image: url (images/banner_icons_ sprite@1x.png) High resolution value: background-image: url (images/banner_icons_ sprite@2x.png)
Banner Main Nav- igation Item text	.menu.primaryNav .wrap Enlarged font-size. Changed height and line-height to be 1px shorter than .banner.	containers.css	Default values: font-size: 14px height: 39px line-height: 39px
Banner Main Nav- igation Item arrow icon	.menu.primaryNav .node > .wrap > .icon New sprites for background-image: one for standard-resolution displays and one for high-resolution displays. Changed height of icon container.	containers.css	Default values: background-image: url (images/disclosure_ icons_sprite@1x.png) height: 16px High resolution value: background-image: url (images/disclosure_ icons_sprite@2x.png)

Element	Classname and Modifications	File	Notes
Banner Metadata container	#metalinks Changed heightto be 1px shorter than .banner. Increased margin-right to accommodate search box. With the addition of responsive behavior, the margin-right value changes at certain breakpoints to accommodate a smaller search box.	theme.css	Default values: height: 39px margin-right: 270px Breakpoint from 821-1100px: margin-right: 200px Breakpoint from 751-820px: margin-right: 140px
Banner Metadata text	#metalinks li Enlarged font-size. Increased line- height to vertically center text in the banner	theme.css	Default values: font-size: 14px line-height: 39px
Banner Search container	#globalSearch.control.searchLockup Increased width of container Responsive behavior was added to the banner. There are now breakpoints at which the search container shrinks in width and a breakpoint at which it becomes hidden.	controls.css	Default value: width: 250px Breakpoint from 821-1100px: width: 180px Breakpoint from 751-820px: width: 100px 750px and below: display: none
Banner Search input wrap- per	<pre>#globalSearch.control.searchLockup > .wrap Increased height of input wrapper.</pre>	controls.css	Default values: height: 28px
Banner Search input	#globalSearch.control.searchLockup > .wrap > input[type=text] Responsive behavior was added to the banner. There are now breakpoints at which the search input shrinks in width and a breakpoint at which it becomes hidden.	controls.css	Default value: width: 200px Breakpoint from 821-1100px: width: 130px Breakpoint from 751-820px: width: 80px 750px and below: display: none

Element	Classname and Modifications	File	Notes
Banner Search but- ton icon	#globalSearch .button.search New sprites for background-image: one for standard-resolution displays and one for high-resolution displays.	controls.css	Default value: background-image: url (images/search_icons_ sprite@1x.png) High resolution value: background-image: url (images/search_icons_ sprite@2x.png)

A.1.4.2 Ad Hoc Designer

Extensive changes have been made to the look and feel of Ad Hoc Designer. Although there are too many changes to document fully, the following table lists the basic elements that have changed.

Element	Classname and Modifications	File	Notes
Page Title	<pre>#display > .column.decorated > .content > .header This element has been removed and replaced with the new .pageHeader element.</pre>	pages.css	
Data and Fil- ters Panel Headers	<pre>#designer .column.decorated > .content > .header Removed bottom border, changed background-color, and increased height.</pre>	pageSpecific.css	Default values: background-color: #d6d5d5 border-bottom: 0 height: 32px
Data and Fil- ters Panel Headers Title Text	<pre>#designer .column.decorated > .content > .header > .title Changed color and font-family. Increased font-size and line-height.</pre>	pageSpecific.css	Default values: color: #333333 font-family: source_sans_pro- regular font-size: 15px line-height: 32px

Element	Classname and Modifications	File	Notes
Panel Minimize Button	#designer .button.minimize New sprites for background- image: one for standard-resolution displays and one for high-resolution displays. Changed height and width. Added a background- color.	pageSpecific.css	Default values: background-color: #999999 background-image: url (images/disclosure_ indicators_icons_ sprite@1x.png) height: 32px width: 14px High resolution value: background-image: url (images/disclosure_ indicators_icons_ sprite@2x.png)
Panel Options Button Panel Section Options Button	.header > .button.mutton, #filter-container .title .button.mutton New sprites for background- image: one for standard-resolution displays and one for high-resolution displays. Changed height and width.	pageSpecific.css	Default values: background-image: url (images/disclosure_ indicators_icons_ sprite@1x.png) height: 32px width: 22px . High resolution value: background-image: url (images/disclosure_indicators_icons_ sprite@2x.png)
Panel Section Headers	<pre>#designer #availableFields .dimension .header, #designer #availableFields .measure .header, #level-container .pod- header, #filter-container .header, #expression-container .header Changed background-color and font-family, increased height, and removed bottom border.</pre>	pageSpecific.css	Default values: background-color: #ebebeb border-bottom: none font-family: source_sans_ proregular height: 32px
Toolbar	#designer .toolbar Increased height.	pageSpecific.css	Default values: height: 32px

Element	Classname and Modifications	File	Notes
Toolbar Buttons	button.capsule Increased width.	buttons.css	Default value: width: 32px
Toolbar Buttons with down arrow	button.capsule.mutton Increased width.	buttons.css	Default value: width: 36px
Toolbar Button Icons	.button.capsule .indicator New sprites forbackground-image: one for standard-resolution displays and one for high-resolution displays.	pageSpecific.css	Default values: background-image: url (images/disclosure_ indicators_icons_ sprite@1x.png) . High resolution value: background-image: url (images/disclosure_ indicators_icons_ sprite@2x.png)

A.1.4.3 Report Viewer

Changes have been made to the general look and feel of the Report Viewer. The following table lists the basic elements that have changed.

Element	Classname and Modifications	File	Notes
Page Title	<pre>#reportViewer #reportViewFrame > .content > .header This element has been removed and replaced with the new .pageHeader element.</pre>	pages.css	
Toolbar	<pre>#reportViewer .toolbar Increased height.</pre>	pageSpecific.css	Default value: height: 32px
Toolbar Buttons Container	<pre>#reportViewer .toolbar > .buttonSet Increased height.</pre>	pageSpecific.css	Default value: height: 31px

Element	Classname and Modifications	File	Notes
Toolbar Button Icons	#designer .toolbar .button .icon New sprites forbackground- image: one for standard-resolution displays and one for high-resolution displays.	pageSpecific.css	Default values: background-image: url (images/button_action_icons_ sprite@1x.png) . High resolution value: background-image: url (images/button_action_icons_ sprite@2x.png)
Options Panel Header	<pre>#reportViewer #inputControlsForm > .content > .header Removed bottom border, changed background-color, and increased height.</pre>	pageSpecific.css	Default values: background-color: #d6d5d5 border-bottom: 0 height: 32px
Options Panel Header Title Text	<pre>#reportViewer #inputControlsForm > .content > .header > .title Changed color and font- family.Increased font-size and line-height.</pre>	pageSpecific.css	Default values: color: #333333 font-family: source_sans_pro- regular font-size: 15px line-height: 32px
Options Panel Minimize Button	#reportViewer #inputControlsForm .button.minimize New sprites forbackground- image: one for standard-resolution displays and one for high-resolution displays. Changed height and width. Added a background- color.	pageSpecific.css	Default values: background-color: #9999999 background-image: url (images/disclosure_ indicators_icons_ sprite@1x.png) height: 32px width: 14px . High resolution value: background-image: url (images/disclosure_ indicators_icons_ sprite@2x.png)

A.1.4.4 Dashboard Designer

Extensive changes have been made to the look and feel of Dashboard Designer. Although there are too many changes to document fully, the following table lists the basic elements that have changed.

Element	Classname and Modifications	File	Notes
Page Title	.column.decorated > .content > .header This element has been removed and replaced with the new .pageHeader element.	pages.css	
Available Content Panel Header	<pre>.dashboardDesigner .column.decorated > .content > .header Removed bottom border, changed background-color, and increased height.</pre>	designer.css	Default values: background-color: #d6d5d5 border-bottom: 0 height: 32px
Available Content Panel Header Title	<pre>#display.dashboardDesigner .column.decorated > .content > .header > .title Changed color and font-family. Increased font-size and line-height.</pre>	designer.css	Default values: color: #333333 font-family: source_sans_ proregular font-size: 15px line-height: 32px
Available Content Panel Min- imize But- ton	.dashboardDesigner .button.minimize New sprites for background-image: one for standard-resolution displays and one for high-resolution displays. Changed height and width. Added a background-color.	designer.css	Default values: background-color: #9999999 background-image: url (images/disclosure_ indicators_icons_ sprite@1x.png) height: 32px width: 14px High resolution value: background-image: url (images/disclosure_ indicators_icons_ sprite@2x.png)
Available Content Panel Sec- tion Head- ers	.dashboardDesigner .dashboardSidebar .panel.collapsiblePanel > .header Removed bottom border and increased height. Changed background-color and font- family.	designer.css	Default values: background-color: #ebebeb border-bottom: none font-family: source_sans_ proregular height: 32px

Element	Classname and Modifications	File	Notes
Available Content Panel Sec- tion Head- ers Title	<pre>.dashboardDesigner .dashboardSidebar .panel.collapsiblePanel > .header > .title Changed color.Increased font- size, height and line-height.</pre>	designer.css	Default values: color: #333333 font-size: 13px height: 32px line-height: 33px
Available Content Panel Sec- tion Head- ers Toggle Button	.dashboardDesigner .collapsiblePanel > .header > .buttonIconToggle New sprites for background-image: one for standard-resolution displays and one for high-resolution displays. Increased height and width.	designer.css	Default values: background-image: url (images/disclosure_ indicators_icons_ sprite@1x.png) height: 32px width: 22px . High resolution value: background-image: url (images/disclosure_ indicators_icons_ sprite@2x.png)
Available Content Panel Sec- tion Options Button	.header > .button.mutton New sprites for background-image: one for standard-resolution displays and one for high-resolution displays. Increased height and width.	containers.css	Default values: background-image: url (images/disclosure_ indicators_icons_ sprite@1x.png) height: 32px width: 22px . High resolution value: background-image: url (images/disclosure_ indicators_icons_ sprite@2x.png)
Dashboard Canvas	.dashboardCanvas > .content > .body Changed background-color.	canvas	Default values: background-color: #ffffff

A.2 Changes in 7.2 That May Affect Your Upgrade

A.2.1 Removal of Legacy Dashboards

JasperReports Server 7.2 removes support for legacy dashboards, created in JasperReports Server version 5.6.2 and earlier. If your JasperReports Server repository contains any legacy dashboards, a warning message will appear during the upgrade. If you continue with the upgrade, your legacy dashboards will be permanently deleted. You cannot roll back this operation after it's done.

If you have any legacy dashboards you want to keep, you should recreate them as new dashboards before upgrading. For information on creating new dashboards using the Dashboard Designer, see the *JasperReports Server User Guide*.

A.2.2 Changes to the Login Page

The layout of the login page changed in JasperReports Server 7.2. There were no changes to the CSS classes, but some default values were changed. If you have customized the login page, test your customizations to ensure they have the desired effect in 7.2, and make any necessary changes. If you haven't customized the login page, this change doesn't affect you.

A.2.3 Spring Security Upgrade

JasperReports Server uses the Spring Security framework to implement security throughout the product. In JasperReports Server 7.2, the Spring Security framework was updated to Spring Security 4.2. For many users, this upgrade will have no impact. However, you may need to make some changes if you have implemented the following:

- External authentication If you have implemented external authentication or single sign-on in your server implementation, you need to update your implementation:
 - If you implemented external authentication using one of the sample files included in the project, you need to re-implement your changes in the updated sample files included in JasperReports Server 7.2.
 - If you implemented a custom external authentication solution, you need to migrate your solution to the new framework.
- Customizations If you have customized the server using Spring Security classes, you need to migrate your solution to the new framework.

A.2.3.1 Migrating External Authentication Sample Files

If you have implemented external authentication using one of the sample-applicationContext-<customName>.xml files located in the <js-install>/samples/externalAuth-sample-config directory, migrate your changes to JasperReports Server 7.2 as follows:

- 1. Prior to upgrade, back up your existing applicationContext-<customName>.xml (for example, applicationContext-externalAuth-LDAP.xml), located in the <js-webapp>/WEB-INF directory of your previous version of JasperReports Server.
- 2. Update your server installation to JasperReports Server 7.2, as described in the *JasperReports Server Upgrade Guide*.
- 3. In the new installation, locate the sample file that corresponds to the file you implemented previously. For example, if you implemented applicationContext-externalAuth-LDAP.xml, locate <js-install-7.2>/samples/externalAuth-sample-config/sample-applicationContext-externalAuth-LDAP.xml.

- 4. Rename the JasperReports Server 7.2 sample file to remove the sample- prefix. For example, rename sample-applicationContext-externalAuth-LDAP.xml to applicationContext-externalAuth-LDAP.xml.
- 5. Configure the properties in the new sample file to match the properties in your existing sample file. To do this:
 - a. Locate each bean you have modified in the previous version.
 - b. Find the same bean in the JasperReports Server 7.2 sample. The names of the beans have not changed between versions.
 - c. Copy or re-enter the properties you need for your server, taking care not to copy over class names or class packages.



Although the bean names are the same in the JasperReports Server 7.2 sample files, the name and package of the class in many bean definitions have changed. Make sure not to overwrite the new names with the old ones.

- d. Save the JasperReports Server 7.2 sample file.
- e. Rename the JasperReports Server 7.2 sample file to remove the sample- prefix. For example, rename sample-applicationContext-externalAuth-LDAP.xml to applicationContext-externalAuth-LDAP.xml.
- f. Place the modified file in the <js-webapp-7.2>/WEB-INF directory.

A.2.3.2 Migrating Customizations

The Spring Security codebase was significantly restructured from 3.x to 4.x. Many classnames have changed and other classes were moved to different packages. In addition, many classes were deprecated. At a minimum, you need to update the names and paths of the Spring Security classes you reference in any customizations you have made to JasperReports Server For information on updating your customizations see the Spring Security migration guide:

https://docs.spring.io/spring-security/site/migrate/current/3-to-4/html5/migrate-3-to-4-xml.html

For specific information about migrating from deprecated classes in 4.x, see the <u>Deprecations</u> topic in the same document.

A.3 Changes in 7.1 That May Affect Your Upgrade

A.3.1 Changes to the Login Page

The layout of the login page changed in JasperReports Server 7.1. There were no changes to the CSS classes, but some default values were changed. If you have customized the login page, you should make sure your customizations still have the desired effect in 7.1, and make any necessary changes.

If you have not customized the Login page, this change will not affect you.

A.3.2 Changes to Absolute Paths in Reports

Prior to 7.1, you could use absolute paths in reports, for example:

repo:/organizations/organization 1/reports/main jrxml.jrxml

If you have a reference to an image, a subreport, or other resource that has an absolute path, or if you use a \$P{} parameter which later gets resolved as an absolute path, the report will cause an error. You need to update the report and use a path which is visible to a tenant user. Consider using relative path, or the public folder in case if reports needs to work for several tenants.

A.4 Changes in 6.4 That May Affect Your Upgrade

A.4.1 Removal of the Impala Connector

JasperReports Server provides new and updated drivers for various databases. In the 6.2 release, the previous connector for Impala that had been available on the Jaspersoft community website was replaced with two new options:

- TIBCO Impala JDBC driver (also called Progress)
- Simba JDBC driver (Cloudera-endorsed JDBC interface)

By default, the new release supports the new JDBC drivers, and the old Impala connector cannot be used. You should update your Impala data sources to use the new drivers. For more information, see the *JasperReports Server Administrator Guide*.

If you wish to continue using the Impala connector that was previously available from the community website, modify the install as described below.

- 1. Add the following files to the <js-install>/WEB-INF/lib directory:
 - hive-service-0.12.0-cdh5.1.3.jar
 - zookeeper-3.4.5-cdh5.1.3.jar
 - avro-1.7.5-cdh5.1.3.jar
 - commons-compress-1.4.1.jar
 - hadoop-core-1.2.1.jar
 - hive-ant-0.12.0-cdh5.1.3.jar
 - hive-common-0.12.0-cdh5.1.3.jar
 - hive-exec-0.12.0-cdh5.1.3.jar
 - hive-jdbc-0.12.0-cdh5.1.3.jar
 - jasperserver-hive-connector-bugfix-SNAPSHOT.jar
 - js-hive-datasource-1.2.1-cdh5.jar
 - paranamer-2.3.jar
 - parquet-hadoop-bundle-1.2.5-cdh5.1.3.jar
 - xz-1.0.jar
- 2. Delete the file applicationContext-HiveDatasource.xml from the <js-install>/WEB-INF directory:

If you do not add the files listed, data sources that use the old Impala connector will cause errors when running reports that rely on them.

A.5 Changes in 6.2.1 That May Affect Your Upgrade

A.5.1 Removal of the Impala Connector

JasperReports Server provides new and updated drivers for various databases. In this release, the previous connector for Impala that was available on the Jaspersoft community website is replaced with two new options:

- TIBCO Impala JDBC driver (also called Progress)
- Simba JDBC driver (Cloudera-endorsed JDBC interface)

By default, the new release supports the new JDBC drivers, and the old Impala connector cannot be used. You should update your Impala data sources to use the new drivers. For more information, see the *JasperReports Server Administrator Guide*.

If you wish to continue using the Impala connector from the community website, you must replace the following JAR files in the .../WEB-INF/lib directory:

Replace	With This
hive-service-0.13.1.jar	hive-service-0.12.0-cdh5.1.3.jar
zookeeper-3.4.6.jar	zookeeper-3.4.5-cdh5.1.3.jar

Unless you replace the files listed in the table, data sources that use the old Impala connector will cause errors when running reports that rely on them.

A.6 Changes in 6.2 That May Affect Your Upgrade

A.6.1 Renaming of Ad Hoc Templates

Due to minor changes to Ad Hoc templates in 6.2, the default template files have been renamed, for example, actual_size.510.jrxml has been renamed actual_size.620.jrxml. During upgrade, templates with an earlier version number are overwritten by the new template. If you have customized the default template and kept the same file name, your changes will be overwritten. To avoid this, make a copy of your customized template with a unique name and upload it to your template directory (by default, **Public > Templates**) using **Add Resource > File > Style Template**.

In general, if you want to customize the Ad Hoc templates, we recommend you rename the existing template and set the new template as a default, rather than overwriting the existing template. See the *JasperReports Server Administrator Guide* for more information.

A.7 Changes in 6.1 That May Affect Your Upgrade

A.7.1 Changes to Themes

The look and feel of the JasperReports Server web interface has been redesigned to modernize the application's appearance. To accomplish this, markup and styles have been modified. As a result of these modifications, custom themes developed for the previous interface will need to be updated for the new interface.

The following table lists the changes made to the user interface and describes some of the steps necessary to update custom themes in overrides_custom.css. The main changes are in the banner, body, footer, and login page. The changes to the login page are extensive. Instead of attempting to update an existing login page, you should re-implement the login page in the new default theme.

For information on developing new themes, see the JasperReports Server Administrator Guide and the JasperReports Server Ultimate Guide.

Table A-1 Updating Themes in JasperReports Server 6.1

Element	Classname and Modifications	File	Notes
Banner	.banner	containers.css	Default value: height: 32px
	Give custom value to height		
Body	#frame Set custom top and bottom values that position the body of the application between the banner and footer without overlap	containers.css	Default value: top: 32px bottom: 17px This value needs to be equal to or greater than the height of .banner The bottom position needs to be adjusted only if the height of the footer is changed

Element	Classname and Modifications	File	Notes
Banner Logo	#logo Give custom values to height and width that match the dimensions of your logo Adjust margins around the logo if needed	theme.css	Default values: height: 22px width: 176px margin-top: 6px margin-right: 4px margin-bottom: 0 margin-left: 8px
Banner Main Navigation	.menu.primaryNav .wrap Set height and line-height to 1px shorter than .banner	containers.css	height: 31px line-height: 31px
Banner Main Navigation Home icon	.menu.primaryNav #main_home .wrap > .icon Set height to be the same as .banner Set values for width and background-position to fit your image.	containers.css	height: 32px width: 14px background-position: 0 -164px background-position: 0 -163px (IE8-9)
Banner Main Navigation Item arrow icon	.menu.primaryNav .node > .wrap > .icon Set height to your desired value, with the maximum value being the same height measurement as the .banner element. Set background-position and width to a value that properly displays the default or your custom image.	containers.css	height: 32px background-position: left -79px width: 11px
Banner Main Navigation Item arrow icon	.menu.primaryNav .wrap.over .menu.primaryNav .wrap.pressed Set background-position to a value that properly displays the default or your custom image.	containers.css	background-position is not explicitly defined, the value is cascaded from .menu.primaryNav .node > .wrap > .icon This only needs to be adjusted if you want a different color disclosure indicator for the pressed and over states of the main menu links

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Element	Classname and Modifications	File	Notes
Banner Search container	#globalSearch.searchLockup Set margin-top to desired value that will vertically center it within the banner.	controls.css	margin-top: 5px
Banner Metadata	#metalinks li Set line-height to the desired value that will vertically center it within the banner.	themes.css	line-height: 20px
Footer	#frameFooter Set height if you want it to be anything other than the default value.	containers.css	height: 17px
Login page	Re-implement in new theme.		

APPENDIX B WORKING WITH JDBC DRIVERS

This section describes how to set up your installation to use a driver other than the default driver.

B.1 Open Source JDBC Drivers

For open source JDBC drivers, buildomatic is set up to use a single default driver. If you want to use a driver other than the default driver, you can modify the buildomatic property files that determine the default JDBC driver.

The buildomatic JDBC driver property files are set up to point to a specific driver jar. This allows for multiple driver jar files in the same buildomatic/conf_source/db/<dbType>/jdbc folder. During the installation procedure only the default driver jar is copied to your application server.

If you want to use a newer JDBC driver version or a different JDBC driver, you can modify the buildomatic properties seen in your default_master.properties file.

B.1.1 PostgreSQL Example

The buildomatic/conf source/db/postgresql/jdbc folder contains the following driver file:

```
postgresq19.4-1210.jdbc41.jar
```

If, for instance, you want to change the default driver used by PostgreSQL from type jdbc4 to jdbc3, edit your default master.properties file:

Overlay upgrade: <overlay-folder>/buildomatic/default_master.properties
Other upgrade: <js-install>/buildomatic/default_master.properties

Uncomment and change:

```
# maven.jdbc.version=9.4-1210.jdbc41
To:
```

maven.jdbc.version=9.2-1002.jdbc3

When you next run a buildomatic command, such as deploy-webapp-pro, the jdbc3 driver will be copied to your application server.

B.1.2 MySQL Example

```
The buildomatic/conf_source/db/mysql/jdbc folder contains this driver file: mariadb-java-client-1.1.2.jar
```

If, for instance, you want to use a JDBC driver built and distributed by the MySQL project, such as mysql-connector-java-5.1.30-bin.jar, you first need to download the driver from the MySQL Connector/J download location:

```
https://dev.mysql.com/downloads/connector/j/
```

Next, change your buildomatic configuration properties to point to this new driver.

Edit your default master.properties file:

Uncomment and change:

```
# jdbcDriverClass=com.mysql.jdbc.Driver
# maven.jdbc.groupId=mysql
# maven.jdbc.artifactId=mysql-connector-java
# maven.jdbc.version=5.1.30-bin

To:
    jdbcDriverClass=com.mysql.jdbc.Driver
    maven.jdbc.groupId=mysql
    maven.jdbc.artifactId=mysql-connector-java
    maven.jdbc.version=5.1.30-bin
```

B.2 Commercial JDBC Drivers

JasperReports Server includes the TIBCO JDBC drivers for the following commercial databases. You can connect to these databases using the TIBCO JDBC driver without additional steps. The drivers are located in the <js-install>\buildomatic\conf source\db\<your database>\jdbc directory, where X.Y is the version number:

- Oracle Tloracle-X.Y.jar
- SQL Server TIsqlserver-X.Y.jar
- DB2 TIdb2-X.Y.jar



These drivers require a valid JasperReports Server license. The driver is for use by JasperReports Server only, and after installation or upgrade, the driver jar must be located under the jasperserver-pro directory, for example <tomcat_home>/tomcat/jasperserver-pro/WEB-INF/lib.

If you're using the default settings for the driver, you don't need to edit default master.properties.

You can also choose to use the driver supplied by the database vendor as described below. For upgrade, this section assumes you have already downloaded the jar file for the database you want to use.

B.2.1 Oracle Example

1. Copy your Oracle driver to the following directory:

- 2. Change to the <js_install>/buildomatic directory and open default_master.properties in a text editor.
- 3. Go to the Additional Settings section in this file.
- 4. Go to the first setup item, Setup Standard Oracle JDBC Driver.
- 5. Follow the instructions to uncomment the required properties and enable your driver. The following example shows how to set up default_master.properties to point to a driver named ojdbc6-11.2.0.3.jar using SID:

```
# 1) Setup Standard Oracle JDBC Driver
#
# Uncomment and modify the value to native
jdbcDriverMaker=native
#
# Uncomment and modify the value in order to change the default
# 1a) Driver will be found here: <path>/buildomatic/conf_source/db/oracle/native.jdbc
#
maven.jdbc.groupId=oracle
maven.jdbc.artifactId=ojdbc6
maven.jdbc.version=11.2.0.3
```

If you're using an Oracle service name instead of an SID, uncomment the line serviceName= and add your service name.

6. Save the default master.properties file.

B.2.2 SQL Server Example

1. Copy your SQL Server driver to the following directory:

- 2. Change to the <js install>/buildomatic directory and open default master.properties in a text editor.
- 3. Go to the Additional Settings section in this file.
- 4. Go to the first setup item, Setup Standard SQL Server JDBC Driver.

5. Uncomment the required properties and enable your driver. The following example shows how to set up default master.properties to point to a driver named mssql-jdbc-6.4.0.jre8.jar:

```
# 1) Setup Standard SQLServer JDBC Driver
#
# Uncomment and modify the value to native
jdbcDriverMaker=native
#
# Uncomment and modify the value in order to change the default
# Driver will be found here: <path>/buildomatic/conf_source/db/sqlserver/native.jdbc
#
maven.jdbc.groupId=sqlserver
maven.jdbc.artifactId=mssql-jdbc
maven.jdbc.version=6.4.0.jre8
```

6. Save the default_master.properties file.

B.2.3 DB2 Example

1. Copy your DB2 driver to the following directory:

- 2. Change to the <js install>/buildomatic directory and open default master.properties in a text editor.
- 3. Go to the Additional Settings section in this file.
- 4. Go to the first setup item, Setup Standard DB2 JDBC Driver.
- 5. Uncomment the required properties and enable your driver.

```
# 1) Setup Standard DB2 JDBC Driver
#
# Uncomment and modify the value to native
jdbcDriverMaker=native
#
# Uncomment and modify the value in order to change the default
# Driver will be found here: <path>/buildomatic/conf_source/db/db2/native.jdbc
#
maven.jdbc.groupId=ibm
maven.jdbc.artifactId=db2jcc
maven.jdbc.version=9.7
```

6. Add the following additional properties, setting the correct values for your installation. For example:

```
db2.driverType=4
db2.fullyMaterializeLobData=true
db2.fullyMaterializeInputStreams=true
db2.progressiveStreaming=2
db2.progressiveLocators=2
dbPort=50000
js.dbName=JSPRSRVR
sugarcrm.dbName=SUGARCRM
foodmart.dbName=FOODMART
```

7. Save the default master properties file.