

# A crash course on R for data analysis

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# TOC

- The working environment
- Loading data into tibbles
- Plotting data in tibbles
- Conditional queries on tibbles
- Transforming and manipulating tibbles
- Combining tibbles with join operations



# The working environment



# Getting started for this workshop

- Activate the relevant conda environment (don't forget to deactivate it later!)

```
conda activate r-python
```

- Navigate to

```
/vol/volume/3b-1-introduction-to-r-and-the-tidyverse/spaam_r_tidyverse_intro_2h
```

- Pull the latest changes in this Git repository

```
git pull
```

- Open RStudio
- Load the project with File > Open Project...
- Open this file presentation.Rmd in RStudio



# R, RStudio and the tidyverse

- R is a fully featured programming language, but it excels as an environment for (statistical) data analysis (<https://www.r-project.org>)
- RStudio is an integrated development environment (IDE) for R (and other languages): (<https://www.rstudio.com/products/rstudio>)
- The tidyverse is a collection of packages with well-designed and consistent interfaces for the main steps of data analysis: loading, transforming and plotting data (<https://www.tidyverse.org>)
  - This introduction works with tidyverse ~v1.3.0
  - We will learn about `readr`, `tibble`, `ggplot2`, `dplyr`, `magrittr` and `tidyr`
  - `forcats` will be briefly mentioned
  - `purrr` and `stringr` are left out



# Loading data into tibbles



# Reading data with readr

- With R we usually operate on data in our computer's memory
- The tidyverse provides the package readr to read data from text files into the memory
- readr can read from our file system or the internet
- It provides functions to read data in almost any (text) format:

```
readr::read_csv()    # .csv files  
readr::read_tsv()    # .tsv files  
readr::read_delim()  # tabular files with an arbitrary separator  
readr::read_fwf()    # fixed width files  
readr::read_lines()  # read linewise to parse yourself
```

- readr automatically detects column types – but you can also define them manually



# How does the interface of read\_csv work?

- We can learn more about a function with ?. To open a help file: ?readr::read\_csv
- readr::read\_csv has many options to specify how to read a text file

```
read_csv(  
  file,                                # The path to the file we want to read  
  col_names = TRUE,                   # Are there column names?  
  col_types = NULL,                  # Which types do the columns have? NULL -> auto  
  locale = default_locale(),         # How is information encoded in this file?  
  na = c("", "NA"),                  # Which values mean "no data"  
  trim_ws = TRUE,                    # Should superfluous white-spaces be removed?  
  skip = 0,                          # Skip X lines at the beginning of the file  
  n_max = Inf,                       # Only read X lines  
  skip_empty_rows = TRUE,            # Should empty lines be ignored?  
  comment = "",                      # Should comment lines be ignored?  
  name_repair = "unique",            # How should "broken" column names be fixed  
  ...  
)
```





# What does readr produce? The tibble!

```
samples <- readr::read_tsv(sample_table_url)
```

- The tibble is a “data frame”, a tabular data structure with rows and columns
- Unlike a simple array, each column can have another data type

```
print(samples, n = 3)
```

```
## # A tibble: 1,060 x 16
##   project_name publication_year publication_doi      site_name latitude longitude
##   <chr>          <dbl> <chr>          <chr>          <dbl>      <dbl>
## 1 Warinner2014      2014 10.1038/ng.2906    Dalheim        51.6        8.84
## 2 Warinner2014      2014 10.1038/ng.2906    Dalheim        51.6        8.84
## 3 Weyrich2017       2017 10.1038/nature21674 Gola For~      7.66       -10.8
## # ... with 1,057 more rows, and 10 more variables: geo_loc_name <chr>,
## #   sample_name <chr>, sample_host <chr>, sample_age <dbl>,
## #   sample_age_doi <chr>, community_type <chr>, material <chr>, archive <chr>,
## #   archive_project <chr>, archive_accession <chr>
```



# How to look at a tibble?

```
samples          # Typing the name of an object will print it to the console
str(samples)      # A structural overview of an object
summary(samples)  # A human-readable summary of an object
View(samples)     # RStudio's interactive data browser
```

- R provides a very flexible indexing operation for `data.frames` and `tibbles`

```
samples[1,1]      # Access the first row and column
samples[1,]       # Access the first row
samples[,1]       # Access the first column
samples[c(1,2,3),c(2,3,4)] # Access a selection of rows and columns
samples[,-c(1,2)]  # Remove the first two columns
samples[,c("site_name", "material")] # Columns can be selected by name
```

- `tibbles` are mutable data structures, so their content can be overwritten

```
samples[1,1] <- "Cheesecake2015" # replace the first value in the first column
```



# Plotting data in tibbles



# ggplot2 and the “grammar of graphics”

- ggplot2 offers an unusual, but powerful and logical interface
- The following example describes a stacked bar chart

```
library(ggplot2) # Loading a library to use its functions without ::

ggplot(                # Every plot starts with a call to the ggplot() function
  data = samples # This function can also take the input tibble
) +                    # The plot consists of functions linked with +
geom_bar(              # "geoms" define the plot layers we want to draw
  mapping = aes( # The aes() function maps variables to visual properties
    x = publication_year, # publication_year -> x-axis
    fill = community_type # publication_year -> fill color
  )
)
```

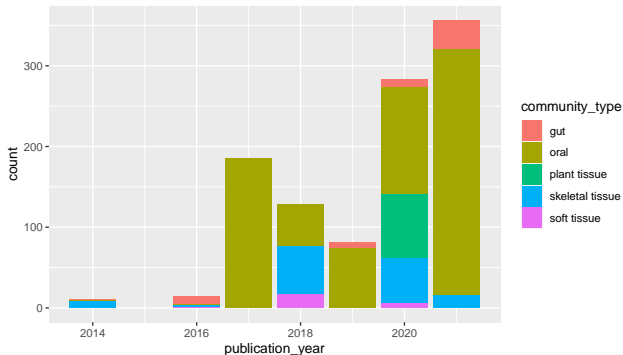
- geom\_\*: data + geometry + statistical transformation + repositioning



## ggplot2 and the “grammar of graphics”

- This is the plot described above: number of samples per community type through time

```
ggplot(samples) +  
  geom_bar(aes(x = publication_year, fill = community_type))
```



# ggplot2 features many geoms

## GRAPHICAL PRIMITIVES

```
a <- ggplot(economics, aes(date, unemploy))
b <- ggplot(seals, aes(x = long, y = lat))
```



**a + geom\_blank()** and **a + expand\_limits()**  
Ensure limits include values across all plots.



**b + geom\_curve()** (aes(yend = lat + 1, xend = long + 1), curvature = 1) - x, yend, y, end, alpha, angle, color, curvature, linetype, size



**a + geom\_path()** (lineend = "butt", linejoin = "round", linewidth = 2) - x, y, alpha, color, group, linetype, size



**a + geom\_polygon()** (aes(alpha = 50)) - x, y, alpha, color, fill, group, subgroup, linetype, size



**b + geom\_rect()** (aes(xmin = long, ymin = lat, xmax = long + 1, ymax = lat + 1)) - xmin, xmax, ymin, ymax, alpha, color, fill, linetype, size



**a + geom\_ribbon()** (aes(ymin = unemploy - 900, ymax = unemploy + 900)) - x, ymax, ymin, alpha, color, fill, group, linetype, size

## LINE SEGMENTS

common aesthetics: x, y, alpha, color, linetype, size



**b + geom\_abline()** (aes(intercept = 0, slope = 1))  
**b + geom\_hline()** (aes(yintercept = lat))  
**b + geom\_vline()** (aes(xintercept = long))

**b + geom\_segment()** (aes(yend = lat + 1, xend = long + 1))  
**b + geom\_spoke()** (aes(angle = 1:155, radius = 1))

## ONE VARIABLE continuous

```
c <- ggplot(mpg, aes(hwy)); c2 <- ggplot(mpg)
```



**c + geom\_area()** (stat = "bin") - x, y, alpha, color, fill, linetype, size



**c + geom\_density()** (kernel = "gaussian") - x, y, alpha, color, fill, group, linetype, size, weight



**c + geom\_dotplot()** - x, y, alpha, color, fill



**c + geom\_freqpoly()** - x, y, alpha, color, group, linetype, size



**c + geom\_histogram()** (binwidth = 5) - x, y, alpha, color, fill, linetype, size, weight



**c2 + geom\_qq()** (aes(sample = hwy)) - x, y, alpha, color, fill, linetype, size, weight

## discrete

```
d <- ggplot(mpg, aes(R))
```



**d + geom\_bar()** - x, alpha, color, fill, linetype, size, weight

## TWO VARIABLES

### both continuous

```
e <- ggplot(mpg, aes(cty, hwy))
```



**e + geom\_label()** (aes(label = cty), nudge\_x = 1, nudge\_y = 1) - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust



**e + geom\_point()** - x, y, alpha, color, fill, shape, size, stroke



**e + geom\_quantile()** - x, y, alpha, color, group, linetype, size, weight



**e + geom\_rug()** (sides = "b") - x, y, alpha, color, linetype, size



**e + geom\_smooth()** (method = lm) - x, y, alpha, color, fill, group, linetype, size, weight



**e + geom\_text()** (aes(label = cty), nudge\_x = 1, nudge\_y = 1) - x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

### one discrete, one continuous

```
f <- ggplot(mpg, aes(class, hwy))
```



**f + geom\_col()** - x, y, alpha, color, fill, group, linetype, size



**f + geom\_boxplot()** - x, y, lower, middle, upper, ymax, ymin, alpha, color, fill, group, linetype, shape, size, weight



**f + geom\_dotplot()** (binaxis = "y", stackdir = "center") - x, y, alpha, color, fill, group



**f + geom\_violin()** (scale = "area") - x, y, alpha, color, fill, group, linetype, size, weight

## both discrete

```
g <- ggplot(diamonds, aes(cut, color))
```



**g + geom\_count()** - x, y, alpha, color, fill, shape, size, stroke



**e + geom\_jitter()** (height = 2, width = 2) - x, y, alpha, color, fill, shape, size

## THREE VARIABLES

```
seals$z <- with(seals, sqrt(delta_long^2 + delta_lat^2)); l <- ggplot(seals, aes(long, lat))
```



**l + geom\_contour()** (aes(z = z)) - x, y, z, alpha, color, group, linetype, size, weight



**l + geom\_contour\_filled()** (aes(fill = z)) - x, y, alpha, color, fill, group, linetype, size, subgroup

## continuous bivariate distribution

```
h <- ggplot(diamonds, aes(carat, price))
```



**h + geom\_bin2d()** (binwidth = c(0.25, 500)) - x, y, alpha, color, fill, linetype, size, weight



**h + geom\_density\_2d()** - x, y, alpha, color, group, linetype, size



**h + geom\_hex()** - x, y, alpha, color, fill, size

## continuous function

```
i <- ggplot(economics, aes(date, unemploy))
```



**i + geom\_area()** - x, y, alpha, color, fill, linetype, size



**i + geom\_line()** - x, y, alpha, color, group, linetype, size



**i + geom\_step()** (direction = "hv") - x, y, alpha, color, group, linetype, size

## visualizing error

```
df <- data.frame(gp = c("A", "B"), fit = 4.5, se = 1.2)
```

```
j <- ggplot(df, aes(gp, fit, ymin = fit - se, ymax = fit + se))
```



**j + geom\_crossbar()** (atten = 2) - x, y, ymax, ymin, alpha, color, fill, group, linetype, size



**j + geom\_errorbar()** - x, y, ymax, ymin, alpha, color, group, linetype, size, width



Also **geom\_errorbarh()**



**j + geom\_linerange()** - x, ymin, ymax, alpha, color, group, linetype, size



**j + geom\_pointrange()** - x, y, ymin, ymax, alpha, color, fill, group, linetype, shape, size

## maps

```
data <- data.frame(murder = USArrests$Murder, state = tolower(row.names(USArrests)))
```

```
map <- map_data("state")
```

```
k <- ggplot(data, aes(fill = murder))
```



**k + geom\_map()** (aes(map\_id = state), map = map) + **expand\_limits()** (x = map\$long, y = map\$lat)



map\_id, alpha, color, fill, linetype, size



**l + geom\_raster()** (aes(fill = z), hjust = 0.5, vjust = 0.5, interpolate = FALSE) - x, y, alpha, fill



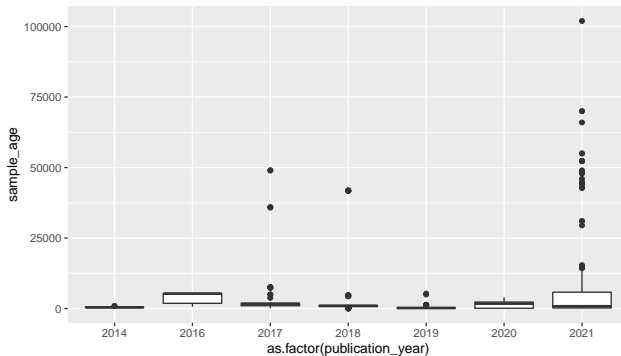
**l + geom\_title()** (aes(fill = z)) - x, y, alpha, color, fill, linetype, size, width

- RStudio shares helpful cheatsheets for the tidyverse and beyond:  
<https://www.rstudio.com/resources/cheatsheets>

# scales control the behaviour of visual elements

- Another plot: Boxplots of sample age through time

```
ggplot(samples) +  
  geom_boxplot(aes(x = as.factor(publication_year), y = sample_age))
```



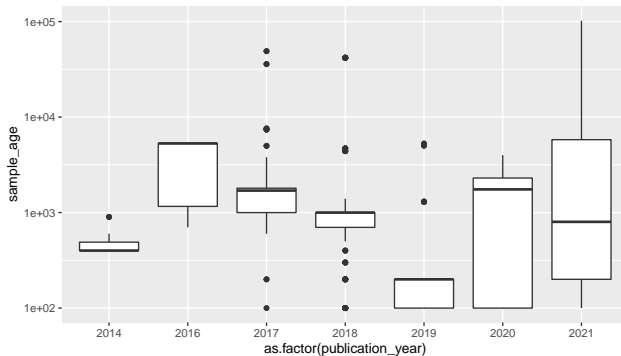
- This is not well readable, because extreme outliers dictate the scale



# scales control the behaviour of visual elements

- We can change the **scale** of different visual elements - e.g. the y-axis

```
ggplot(samples) +  
  geom_boxplot(aes(x = as.factor(publication_year), y = sample_age)) +  
  scale_y_log10()
```



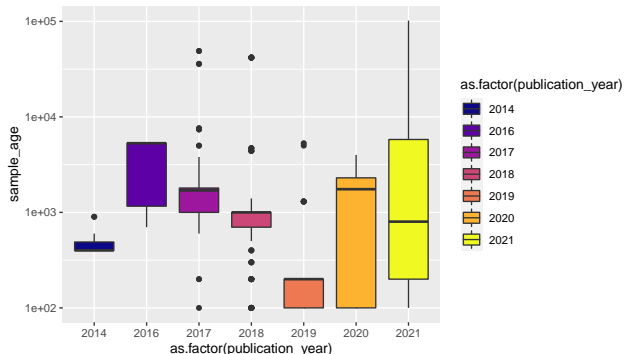
- The log-scale improves readability



# scales control the behaviour of visual elements

- (Fill) color is a visual element of the plot and its scaling can be adjusted

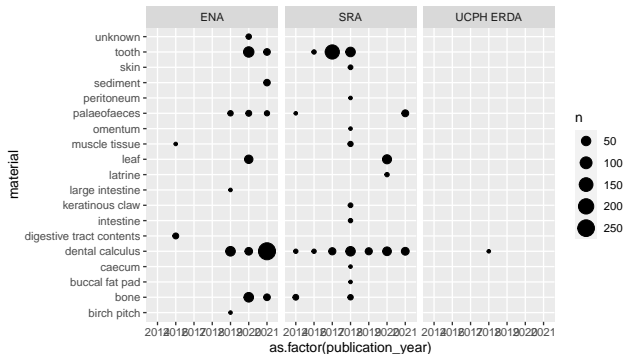
```
ggplot(samples) +  
  geom_boxplot(aes(x = as.factor(publication_year), y = sample_age,  
                  fill = as.factor(publication_year))) +  
  scale_y_log10() + scale_fill_viridis_d(option = "C")
```



# Defining plot matrices via facets

- Splitting up the plot by categories into **facets** is another way to visualize more variables at once

```
ggplot(samples) +  
  geom_count(aes(x = as.factor(publication_year), y = material)) +  
  facet_wrap(~archive)
```

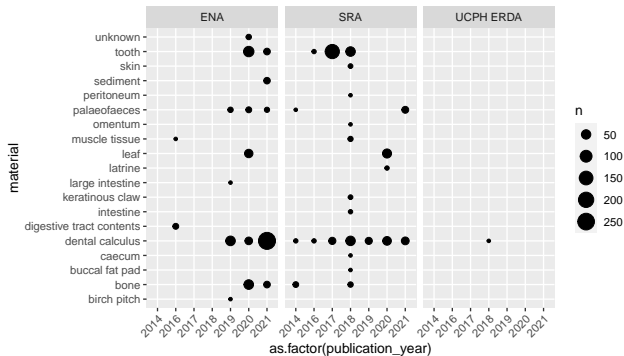


- Unfortunately the x-axis became unreadable

# Setting purely aesthetic settings with theme

- Aesthetic changes like this can be applied as part of the theme

```
ggplot(samples) +
  geom_count(aes(x = as.factor(publication_year), y = material)) +
  facet_wrap(~archive) +
  theme(axis.text.x = element_text(angle = 45, hjust = 1, vjust = 1))
```



# Exercise 1

- 1 Look at the `mtcars` dataset and read up on the meaning of its variables
- 2 Visualize the relationship between *Gross horsepower* and *1/4 mile time*
- 3 Integrate the *Number of cylinders* into your plot



# Possible solutions 1

- 1 Look at the `mtcars` dataset and read up on the meaning of its variables

```
?mtcars
```

- 2 Visualize the relationship between *Gross horsepower* and *1/4 mile time*

```
ggplot(mtcars) + geom_point(aes(x = hp, y = qsec))
```

- 3 Integrate the *Number of cylinders* into your plot

```
ggplot(mtcars) + geom_point(aes(x = hp, y = qsec, color = as.factor(cyl)))
```



# Conditional queries on tibbles



# Selecting columns and filtering rows with select and filter

- The dplyr package includes powerful functions to subset data in tibbles based on conditions
- `dplyr::select` allows to select columns

```
dplyr::select(samples, project_name, sample_age)    # reduce to two columns  
dplyr::select(samples, -project_name, -sample_age) # remove two columns
```

- `dplyr::filter` allows for conditional filtering of rows

```
dplyr::filter(samples, publication_year == 2014)    # samples published in 2014  
dplyr::filter(samples, publication_year == 2014 |  
                  publication_year == 2018)        # samples from 2015 OR 2018  
dplyr::filter(samples, publication_year %in% c(2014, 2018)) # match operator: %in%  
dplyr::filter(samples, sample_host == "Homo sapiens" &  
                  community_type == "oral")        # oral samples from modern humans
```



# Chaining functions together with the pipe %>%

- The pipe %>% in the magrittr package is a clever infix operator to chain data and operations

```
library(magrittr)
samples %>% dplyr::filter(publication_year == 2014)
```

- It *pipes* the LHS *in* as the first argument of the function appearing on the RHS
- That allows for sequences of functions (“tidyverse style”)

```
samples %>%
  dplyr::select(sample_host, community_type) %>%
  dplyr::filter(sample_host == "Homo sapiens" & community_type == "oral") %>%
  nrow() # count the rows
```

- magrittr also offers some more operators, among which the extraction %\$% is particularly useful

```
samples %>%
  dplyr::filter(material == "tooth") %$%
  sample_age %>% # extract the sample_age column as a vector
  max() # get the maximum of said vector
```





# Summary statistics in base R

- Summarising and counting data is indispensable and R offers all operations you would expect in its base package

```
nrow(samples)           # number of rows in a tibble
length(samples$site_name) # length/size of a vector
unique(samples$material) # unique elements of a vector

min(samples$sample_age)  # minimum
max(samples$sample_age)  # maximum

mean(samples$sample_age) # mean
median(samples$sample_age) # median

var(samples$sample_age)  # variance
sd(samples$sample_age)   # standard deviation
quantile(samples$sample_age, probs = 0.75) # sample quantiles for the given probs
```

- many of these functions can ignore missing values with an option `na.rm = TRUE`



## Group-wise summaries with group\_by and summarise

- These summary statistics are particularly useful when applied to conditional subsets of a dataset
- dplyr allows such summary operations with a combination of group\_by and summarise

```
samples %>%  
  dplyr::group_by(material) %>% # group the tibble by the material column  
  dplyr::summarise(  
    min_age = min(sample_age), # a new column: min age for each group  
    median_age = median(sample_age), # a new column: median age for each group  
    max_age = max(sample_age) # a new column: max age for each group  
  )
```

- grouping can be applied across multiple columns

```
samples %>%  
  dplyr::group_by(material, sample_host) %>% # group by material and host  
  dplyr::summarise(  
    n = dplyr::n(), # a new column: number of samples for each group  
    .groups = "drop" # drop the grouping after this summary operation  
  )
```



# Sorting and slicing tibbles with arrange and slice

- dplyr allows to arrange tibbles by one or multiple columns

```
samples %>% dplyr::arrange(publication_year)           # sort by publication year
samples %>% dplyr::arrange(publication_year,
                           sample_age)                # ... and sample age
samples %>% dplyr::arrange(dplyr::desc(sample_age))    # sort descending on sample age
```

- Sorting also works within groups and can be paired with slice to extract extreme values per group

```
samples %>%
  dplyr::group_by(publication_year) %>%              # group by publication year
  dplyr::arrange(dplyr::desc(sample_age)) %>%        # sort by age within (!) groups
  dplyr::slice_head(n = 2) %>%                      # keep the first two samples per group
  dplyr::ungroup()                                   # remove the still lingering grouping
```

- Slicing is also the relevant operation to take random samples from the observations in a tibble

```
samples %>% dplyr::slice_sample(n = 20)
```



## Exercise 2

- 1 Determine the number of cars with four *forward gears* (gear) in the `mtcars` dataset
- 2 Determine the mean *1/4 mile time* (qsec) per *Number of cylinders* (cyl) group
- 3 Identify the least efficient cars for both *transmission types* (am)



## Possible solutions 2

- 1 Determine the number of cars with four *forward gears* (gear) in the mtcars dataset

```
mtcars %>% dplyr::filter(gear == 4) %>% nrow()
```

- 2 Determine the mean *1/4 mile time* (qsec) per *Number of cylinders* (cyl) group

```
mtcars %>% dplyr::group_by(cyl) %>% dplyr::summarise(qsec_mean = mean(qsec))
```

- 3 Identify the least efficient cars for both *transmission types* (am)

```
#mtcars3 <- tibble::rownames_to_column(mtcars, var = "car") %>% tibble::as_tibble()  
mtcars %>% dplyr::group_by(am) %>% dplyr::arrange(mpg) %>% dplyr::slice_head()
```



# Transforming and manipulating tibbles



# Renaming and reordering columns and values with rename, relocate and recode

- Columns in tibbles can be renamed with `dplyr::rename` and reordered with `dplyr::relocate`

```
samples %>% dplyr::rename(country = geo_loc_name) # rename a column
samples %>% dplyr::relocate(site_name, .before = project_name) # reorder columns
```

- Values in columns can also be changed with `dplyr::recode`

```
samples$sample_host %>% dplyr::recode(`Homo sapiens` = "modern human")
```

- R supports explicitly ordinal data with factors, which can be reordered as well
- factors can be handled more easily with the `forcats` package

```
ggplot(samples) + geom_bar(aes(x = community_type)) # bars are alphabetically ordered
```

```
sa2 <- samples
sa2$cto <- forcats::fct_reorder(sa2$community_type, sa2$community_type, length)
# fct_reorder: reorder the input factor by a summary statistic on an other vector
ggplot(sa2) + geom_bar(aes(x = community_type)) # bars are ordered by size
```



# Adding columns to tibbles with mutate and transmute

- A common application of data manipulation is adding derived columns. dplyr offers that with `mutate`

```
samples %>%
  dplyr::mutate(                                     # add a column that
    archive_summary = paste0(archive, ": ", archive_accession) # combines two other
  ) %$% archive_summary                             # columns
```

- `dplyr::transmute` removes all columns but the newly created ones

```
samples %>%
  dplyr::transmute(
    sample_name = tolower(sample_name), # overwrite this columns
    publication_doi # select this column
  )
```

- `tibble::add_column` behaves as `dplyr::mutate`, but gives more control over column position

```
samples %>% tibble::add_column(., id = 1:nrow(.), .before = "project_name")
```





# Conditional operations with ifelse and case\_when

- ifelse allows to implement conditional mutate operations, that consider information from other columns, but that gets cumbersome easily

```
samples %>% dplyr::mutate(hemi = ifelse(latitude >= 0, "North", "South")) %$% hemi
```

```
samples %>% dplyr::mutate(
  hemi = ifelse(is.na(latitude), "unknown", ifelse(latitude >= 0, "North", "South"))
) %$% hemi
```

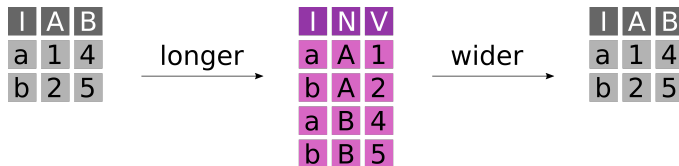
- dplyr::case\_when is a much more readable solution for this application

```
samples %>% dplyr::mutate(
  hemi = dplyr::case_when(
    latitude >= 0 ~ "North",
    latitude < 0 ~ "South",
    TRUE ~ "unknown" # TRUE catches all remaining cases
  )
) %$% hemi
```



# Long and wide data formats

- For different applications or to simplify certain analysis or plotting operations data often has to be transformed from a **wide** to a **long** format or vice versa



- A table in **wide** format has N key columns and N value columns
- A table in **long** format has N key columns, one descriptor column and one value column



# A wide dataset

```
carsales <- tibble::tribble(
  ~brand, ~`2014`, ~`2015`, ~`2016`, ~`2017`,
  "BMW", 20, 25, 30, 45,
  "VW", 67, 40, 120, 55
)
```

```
## # A tibble: 2 x 5
##   brand `2014` `2015` `2016` `2017`
##   <chr> <dbl> <dbl> <dbl> <dbl>
## 1 BMW      20      25      30      45
## 2 VW       67      40     120      55
```

- Wide format becomes a problem, when the columns are semantically identical. This dataset is in wide format and we can not easily plot it
- We generally prefer data in long format, although it is more verbose with more duplication. “Long” format data is more “tidy”



# Making a wide dataset long with pivot\_longer

```
carsales_long <- carsales %>% tidyr::pivot_longer(  
  cols = tidyselect::num_range("", range = 2014:2017), # set of columns to transform  
  names_to = "year", # the name of the descriptor column we want  
  names_transform = as.integer, # a transformation function to apply to the names  
  values_to = "sales" # the name of the value column we want  
)
```

```
## # A tibble: 8 x 3  
##   brand year sales  
##   <chr> <int> <dbl>  
## 1 BMW    2014     20  
## 2 BMW    2015     25  
## 3 BMW    2016     30  
## 4 BMW    2017     45  
## 5 VW     2014     67  
## 6 VW     2015     40  
## 7 VW     2016    120  
## 8 VW     2017     55
```



# Making a long dataset wide with pivot\_wider

```
carsales_wide <- carsales_long %>% tidyr::pivot_wider(  
  id_cols = "brand", # the set of id columns that should not be changed  
  names_from = year, # the descriptor column with the names of the new columns  
  values_from = sales # the value column from which the values should be extracted  
)
```

```
## # A tibble: 2 x 5  
##   brand `2014` `2015` `2016` `2017`  
##   <chr> <dbl> <dbl> <dbl> <dbl>  
## 1 BMW      20      25      30      45  
## 2 VW       67      40     120      55
```

- Applications of wide datasets are adjacency matrices to represent graphs, covariance matrices or other pairwise statistics
- When data gets big, then wide formats can be significantly more efficient (e.g. for spatial data)



## Exercise 3

- 1 Move the column `gear` to the first position of the `mtcars` dataset
- 2 Make a new dataset `mtcars2` with the column `mpg` and an additional column `am_v`, which encodes the *transmission type* (`am`) as either "manual" or "automatic"
- 3 Count the number of cars per *transmission type* (`am_v`) and *number of gears* (`gear`). Then transform the result to a wide format, with one column per *transmission type*.



## Possible solutions 3

- 1 Move the column gear to the first position of the mtcars dataset

```
mtcars %>% dplyr::relocate(gear, .before = mpg)
```

- 2 Make a new dataset mtcars2 with the column gear and an additional column am\_v, which encodes the *transmission type* (am) as either "manual" or "automatic"

```
mtcars2 <- mtcars %>% dplyr::mutate(  
  gear, am_v = dplyr::case_when(am == 0 ~ "automatic", am == 1 ~ "manual")  
)
```

- 3 Count the number of cars in mtcars2 per *transmission type* (am\_v) and *number of gears* (gear). Then transform the result to a wide format, with one column per *transmission type*.

```
mtcars2 %>% dplyr::group_by(am_v, gear) %>% dplyr::tally() %>%  
  tidyr::pivot_wider(names_from = am_v, values_from = n)
```



# Combining tibbles with join operations





# Types of joins

Joins combine two datasets  $x$  and  $y$  based on key columns

- Mutating joins add columns from one dataset to the other
  - Left join: Take observations from  $x$  and add fitting information from  $y$
  - Right join: Take observations from  $y$  and add fitting information from  $x$
  - Inner join: Join the overlapping observations from  $x$  and  $y$
  - Full join: Join all observations from  $x$  and  $y$ , even if information is missing
- Filtering joins remove observations from  $x$  based on their presence in  $y$ 
  - Semi join: Keep every observation in  $x$  that is in  $y$
  - Anti join: Keep every observation in  $x$  that is not in  $y$



## A second dataset

```
libraries <- readr::read_tsv(library_table_url)
print(libraries, n = 3)
```

```
## # A tibble: 1,657 x 20
##   project_name publication_year data_publication_doi sample_name archive
##   <chr>          <dbl> <chr>          <chr>      <chr>
## 1 Warinner2014      2014 10.1038/ng.2906      B61        SRA
## 2 Warinner2014      2014 10.1038/ng.2906      B61        SRA
## 3 Warinner2014      2014 10.1038/ng.2906      B61        SRA
## # ... with 1,654 more rows, and 15 more variables: archive_project <chr>,
## #   archive_sample_accession <chr>, library_name <chr>, strand_type <chr>,
## #   library_polymerase <chr>, library_treatment <chr>,
## #   library_concentration <dbl>, instrument_model <chr>, library_layout <chr>,
## #   library_strategy <chr>, read_count <dbl>, archive_data_accession <chr>,
## #   download_links <chr>, download_md5s <chr>, download_sizes <chr>
```



# Meaningful subsets

```
print(samsub, n = 3)
```

```
## # A tibble: 1,060 x 3
##   project_name sample_name sample_age
##   <chr>         <chr>         <dbl>
## 1 Warinner2014 B61             900
## 2 Warinner2014 G12             900
## 3 Weyrich2017  Chimp             100
## # ... with 1,057 more rows
```

```
print(libsub, n = 3)
```

```
## # A tibble: 1,657 x 4
##   project_name sample_name library_name      read_count
##   <chr>         <chr>         <chr>         <dbl>
## 1 Warinner2014 B61      S1-Shot-B61-calc  13228381
## 2 Warinner2014 B61      S2-Shot-B61-calc  13260566
## 3 Warinner2014 B61      S3-Shot-B61-calc   8869866
## # ... with 1,654 more rows
```



# Left join

Take observations from x and add fitting information from y

A	B	C		A	B	D		A	B	C	D
a	t	1		a	t	3		a	t	1	3
b	u	2	+	b	u	2	=	b	u	2	2
c	v	3		d	w	1		c	v	3	-

```
left <- dplyr::left_join(
  x = samsub,                # 1060 observations
  y = libsub,                # 1657 observations
  by = c("project_name", "sample_name") # the key columns by which to join
)
```

```
## # A tibble: 1,881 x 5
##   project_name sample_name sample_age library_name   read_count
##   <chr>         <chr>         <dbl> <chr>         <dbl>
## 1 Warinner2014 B61             900 S1-Shot-B61-calc 13228381
## # ... with 1,880 more rows
```



■ Left joins are the most common join operation: Add information from another dataset

## Right join

Take observations from y and add fitting information from x

A	B	C		A	B	D		A	B	C	D
a	t	1		a	t	3		a	t	1	3
b	u	2	+	b	u	2	=	b	u	2	2
c	v	3		d	w	1		d	w	-	1

```
right <- dplyr::right_join(
  x = samsub,                                # 1060 observations
  y = libsub,                                # 1657 observations
  by = c("project_name", "sample_name")
)
```

```
## # A tibble: 1,820 x 5
##   project_name sample_name sample_age library_name   read_count
##   <chr>         <chr>         <dbl> <chr>         <dbl>
## 1 Warinner2014 B61             900 S1-Shot-B61-calc 13228381
## # ... with 1,819 more rows
```



■ Right joins are almost identical to left joins – only x and y have reversed roles

# Inner join

Join the overlapping observations from x and y

A	B	C		A	B	D		A	B	C	D
a	t	1		a	t	3		a	t	1	3
b	u	2	+	b	u	2	=	b	u	2	2
c	v	3		d	w	1					

```
inner <- dplyr::inner_join(
  x = samsub,                      # 1060 observations
  y = libsub,                      # 1657 observations
  by = c("project_name", "sample_name")
)
```

```
## # A tibble: 1,787 x 5
##   project_name sample_name sample_age library_name   read_count
##   <chr>         <chr>         <dbl> <chr>         <dbl>
## 1 Warinner2014 B61             900 S1-Shot-B61-calc 13228381
## # ... with 1,786 more rows
```



■ Inner joins are a fast and easy way to check, to which degree two dataset overlap

# Full join

Join all observations from x and y, even if information is missing

A	B	C		A	B	D		A	B	C	D
a	t	1	+	a	t	3	=	a	t	1	3
b	u	2		b	u	2		b	u	2	2
c	v	3		d	w	1		c	v	3	-
								d	w	-	1

```
full <- dplyr::full_join(
  x = samsub,                                # 1060 observations
  y = libsub,                                # 1657 observations
  by = c("project_name", "sample_name")
)
```

```
## # A tibble: 1,914 x 5
##   project_name sample_name sample_age library_name   read_count
##   <chr>         <chr>         <dbl> <chr>         <dbl>
## 1 Warinner2014 B61             900 S1-Shot-B61-calc 13228381
## # ... with 1,913 more rows
```



■ Full joins allow to preserve every bit of information

# Semi join

Keep every observation in  $x$  that is in  $y$

A	B	C		A	B	D		A	B	C
a	t	1	+	a	t	3	=	a	t	1
b	u	2		b	u	2		b	u	2
c	v	3		d	w	1				

```
semi <- dplyr::semi_join(
  x = samsub,                      # 1060 observations
  y = libsub,                      # 1657 observations
  by = c("project_name", "sample_name")
)
```

```
## # A tibble: 966 x 3
##   project_name sample_name sample_age
##   <chr>         <chr>         <dbl>
## 1 Warinner2014 B61             900
## # ... with 965 more rows
```





# Anti join

Keep every observation in x that is not in y

A	B	C		A	B	D		A	B	C
a	t	1	+	a	t	3	=	c	v	3
b	u	2		b	u	2				
c	v	3		d	w	1				

```
anti <- dplyr::anti_join(
  x = samsub,                # 1060 observations
  y = libsub,                # 1657 observations
  by = c("project_name", "sample_name")
)
```

```
## # A tibble: 94 x 3
##   project_name sample_name sample_age
##   <chr>         <chr>         <dbl>
## 1 Willman2018  213             200
## # ... with 93 more rows
```



## Exercise 4

Consider the following additional dataset:

```
gear_opinions <- tibble::tibble(gear = c(3, 5), opinion = c("boring", "wow"))
```

- 1 Add my opinions about gears to the `mtcars` dataset
- 2 Remove all cars from the dataset for which I don't have an opinion



## Possible Solutions 4

- 1 Add my opinions about gears to the mtcars dataset

```
dplyr::left_join(mtcars, gear_opinions, by = "gear")
```

- 2 Remove all cars from the dataset for which I don't have an opinion

```
dplyr::anti_join(mtcars, gear_opinions, by = "gear")
```

