

24 Lifesciences

**Adult Stone Management Device Market
Regional Analysis, Demand Analysis and
Competitive Outlook 2025-2032**

Market Overview

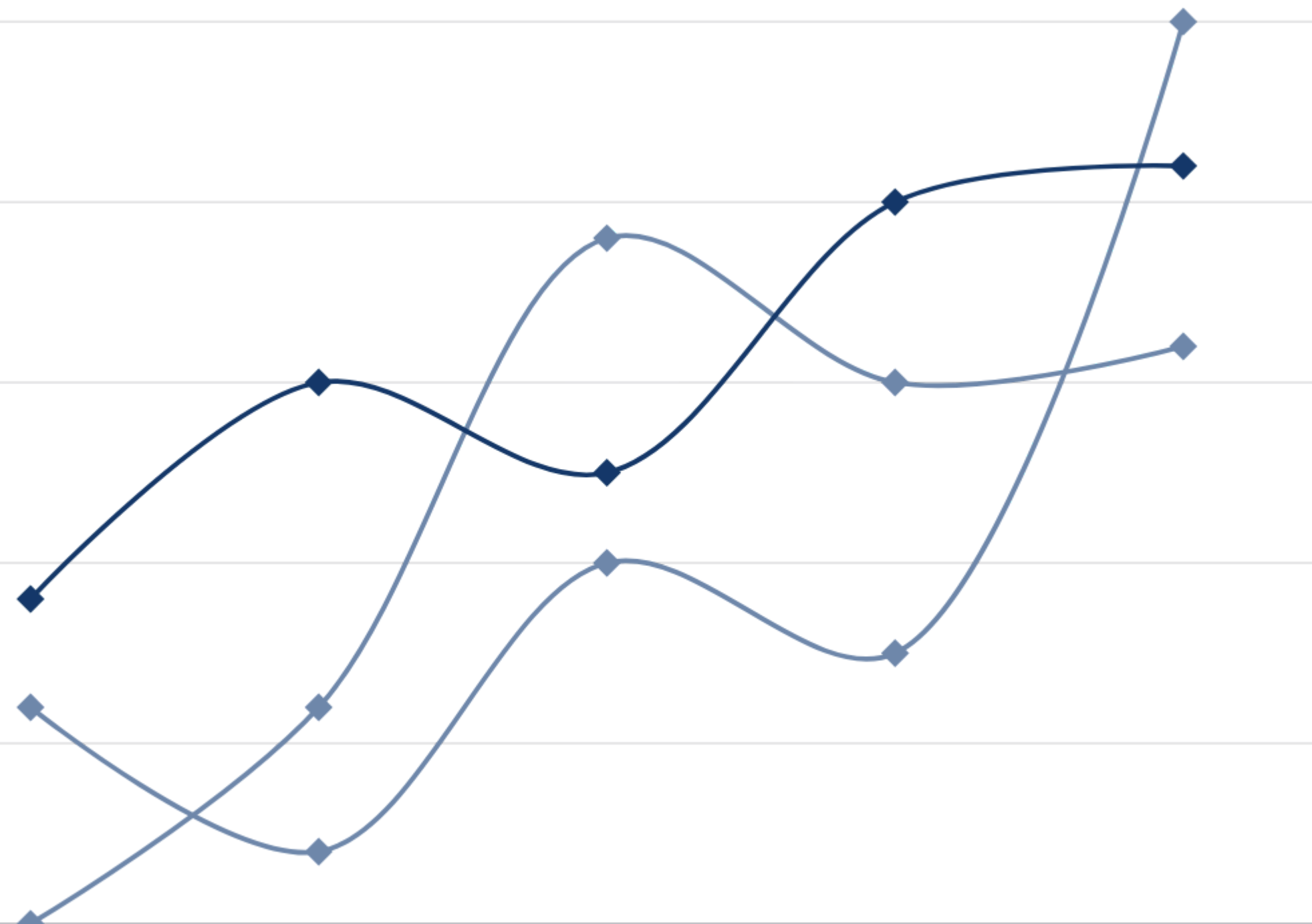


The global Adult Stone Management Device market was valued at USD 150 million in 2024 and is projected to grow from USD 156 million in 2025 to USD 193 million by 2031, exhibiting a CAGR of 3.8% during the forecast period.

Adult Stone Management Devices are medical equipment designed for the minimally invasive treatment of urinary tract stones (uroliths), including kidney stones, ureteral stones, and bladder stones. These devices utilize advanced imaging and fragmentation technologies such as extracorporeal shock wave lithotripsy (ESWL), ureteroscopy, and laser lithotripsy to precisely locate and remove stones while minimizing patient discomfort and recovery time.

Market size

MARKET INSIGHTS



2024

USD 150 million in 2024

2032

USD 150 million in 2024

CAGR

CAGR of 3.8%

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By Type

The market is segmented based on type into key categories that address various aspects of stone management, enabling effective treatment options tailored to patient needs. These devices play a crucial role in reducing the medical burden associated with urinary stones by facilitating procedures that are both efficient and patient-friendly.

- **Lithotripter**
 - Subtypes: Extracorporeal shock wave lithotripters and intracorporeal lithotripters
- **Stone Removal Device**
- **Ureteral Stent**
 - Subtypes: Temporary and permanent stents
-

By Application

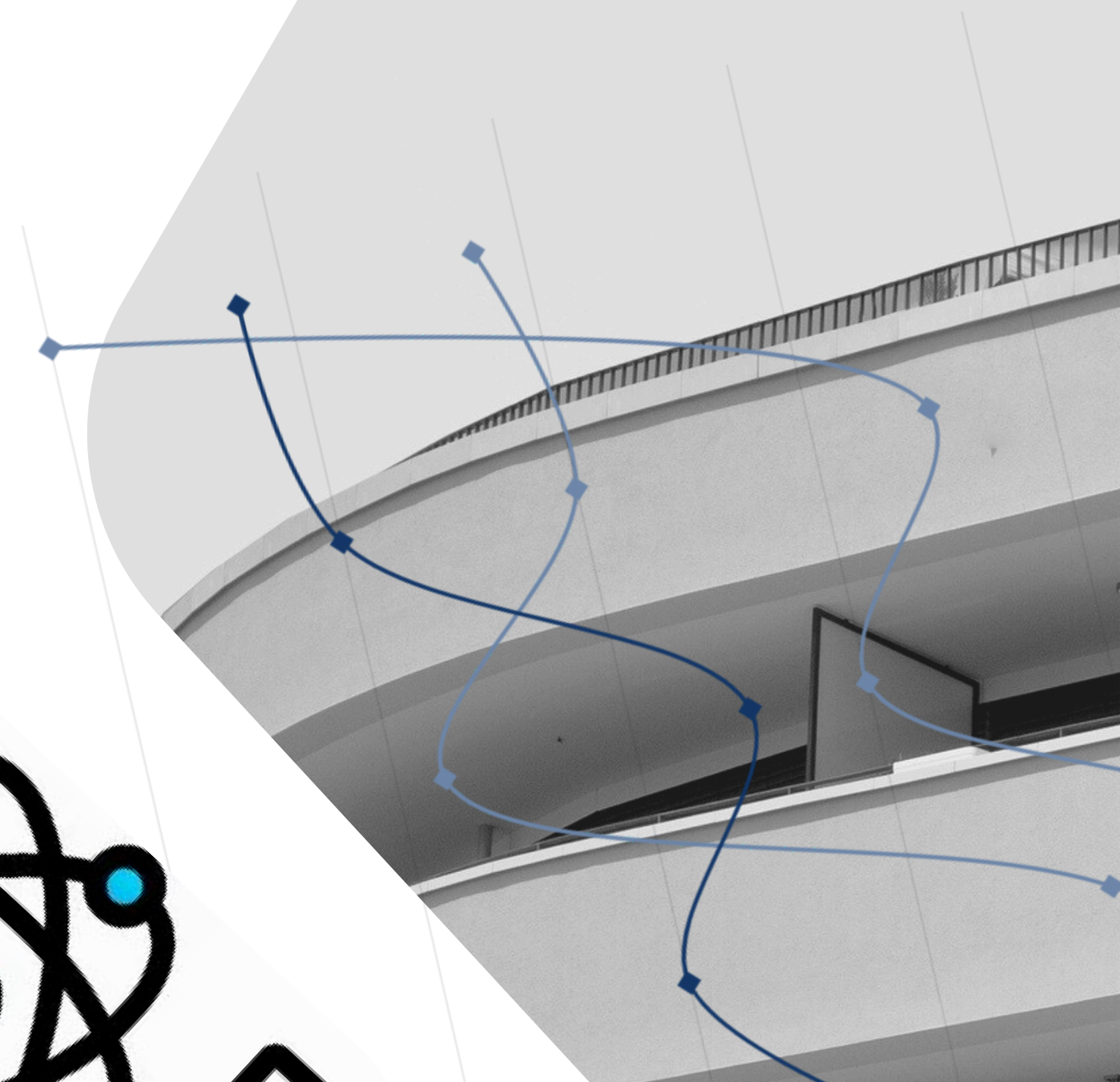
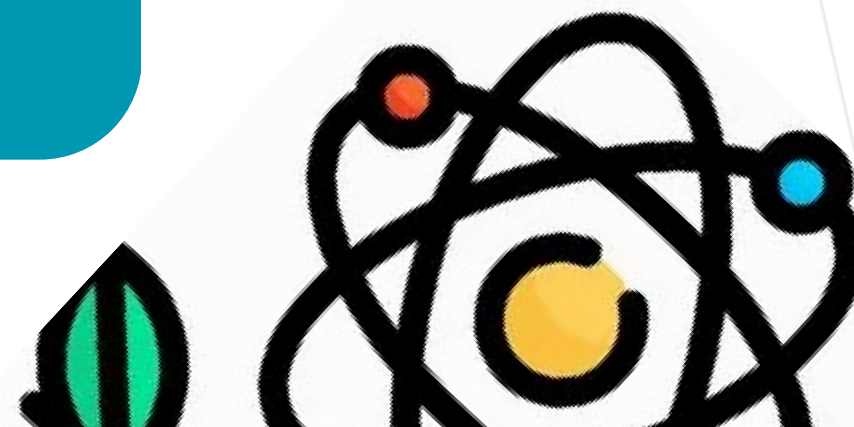
Hospital Segment Leads Due to High Adoption in Surgical and Diagnostic Procedures for Stone Management

The market is segmented based on application into primary settings where these devices are utilized, reflecting their integration into clinical practices for effective stone treatment and patient care.

- **Hospital**
- **Clinic**
- **Medical Research Center**

Our Key Players

- Cook Medical
(U.S.)
- Elmed (Turkey)
- Olympus (Japan)
- BD (U.S.)
- Boston Scientific
(U.S.)

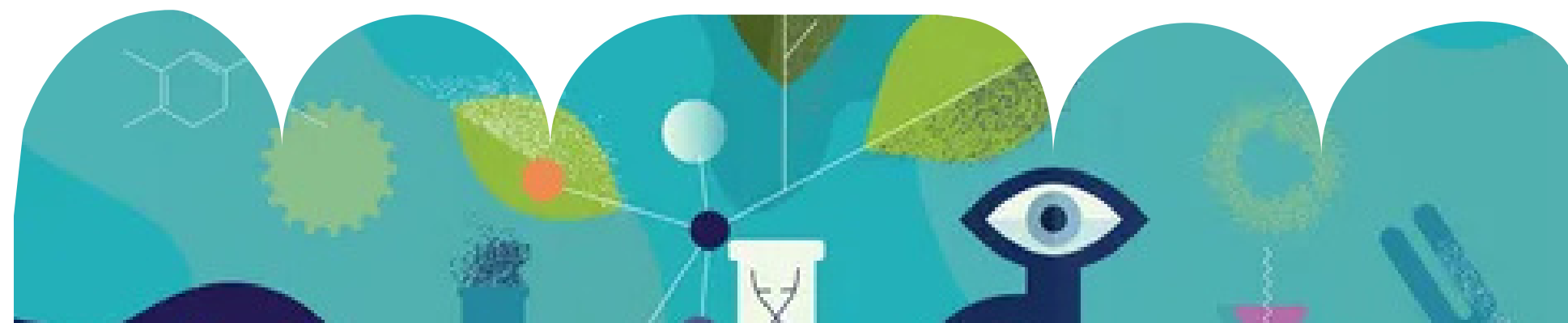
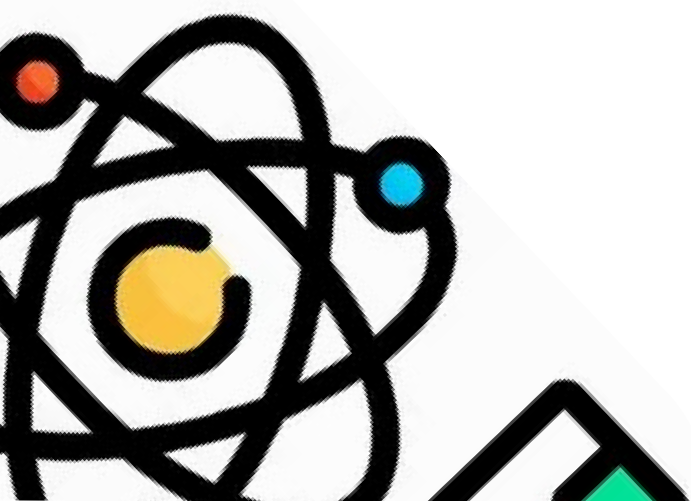


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