

UX Meeting Checklist

Network

- ☐ SSID Name
- ☐ WiFi Password
- ☐ Guest Network?
- ☐ Connect their devices to WiFi

TVs

- ☐ Samsung Smarter Things App and Account Setup (030767)
- ☐ Samsung Frame - Connect client account
- ☐ Samsung Frame - Show Artwork and select a piece to display

Apple TVs

- ☐ Login to Apple Account
- ☐ Setup Homekit using client phone for IP Control
- ☐ Download and login to the various streaming apps they subscribe to.

Savant

- ☐ Have them download Savant App
- ☐ Create Savant Login
- ☐ Add User to the Savant System
- ☐ Discuss User Types
- ☐ Go Over General App Navigation (Home, Rooms, Settings, Scenes)
- ☐ Have Client Open Music App - Have them Add Their Streaming Services
- ☐ Demo how to play music
- ☐ Demo how to add multiple rooms
- ☐ Demo how to change volume - Globally and By Room
- ☐ Talk about Scenes
- ☐ Show them how to Start Apple TV Service and control the Apple TV
- ☐ Walk them turning on another video zone to share same show (i.e Move TV from Great Room to Master Bedroom)
- ☐ Demo how to extend audio from video source to other rooms (i.e. Listen to Great Room in Kitchen)
- ☐ Demo and have them create a sleep timer
- ☐ Talk About each available service
- ☐ Discuss any user interfaces other than app that they we utilize - Savant KP, Touchpanel, Remote
- ☐ Go over buttons on Savant KP and Determine what they want
- ☐ Discuss and show where app personalization is (i.e. Room Pics)
- ☐ Show where on our website to find video tutorials of Savant

UniFi Protect

- ☐ Download UniFi Protect App
- ☐ Create login
- ☐ Show how to review footage
- ☐ Show how to activate or deactivate microphone on camera (we already have permanently disabled microphones on all cameras except doorbell)

Lutron

- ☐ Download Lutron App
- ☐ Create login
- ☐ Discuss Connecting to and demonstrating how to will happen at in-house walkthrough

Security

- ☐ Have them fill out Monitoring Paperwork
- ☐ Discuss User Codes and have them provide codes they want added
- ☐ Give them User Sheet for Security Operation
- ☐ Tell them about how to disarm smokes and reset
- ☐ Tell them about disarming an active alarm - siren timeout and needing someone on-site to put in code to de-activate an active alarm
- ☐ Discuss Savant Integration and abilities