

■ Model Convergence Cheat Sheet (R / ordinal::clmm, lme4::glmer, etc.)

■ Signs of Good Convergence

- `fit\$convergence == 0`
- $\max|\text{grad}|$ (maximum gradient) close to 0 ($\leq 1e-3$ is good)
- Iterations did not hit maximum (e.g. niter 320(1000) = fine, niter 500(500) = bad)
- Standard Errors finite, not absurdly large or NA
- Condition number (cond.H) moderate (10^2 – 10^5). Very high ($\geq 10^8$) = instability; very low = singular fit
- No warnings like 'failed to converge' or 'Hessian is singular'

■ Signs of Poor Convergence

- $\text{fit$convergence} != 0$
- $\max|\text{grad}| > 1e-3$ (gradients far from zero)
- Iterations = maximum allowed ($\text{niter} == \text{max}$)
- NA or gigantic SEs
- Hessian singular or near-singular (cond.H huge)
- Random effect variance = 0 when unexpected

■ Fixes if Convergence Fails

- Check data balance (merge rare categories, sparse grouping levels)
- Relevel factors (set most common category as baseline)
- Simplify the model (drop random effects, reduce predictors)
- Try different optimizers (e.g. BFGS for clmm, bobyqa for glmer)
- Scale continuous predictors (center/scale for stability)

■ Quick R code snippet to check convergence

- `fit$convergence # 0 = converged`
- `if (!is.null(fit$gradient)) max(abs(fit$gradient))`
- `fit$optim$niter # iterations used`
- `fit$cond.H # Hessian condition number`
- `summary(fit)$coefficients # check SEs`