

■ Model Convergence Cheat Sheet (R / ordinal::clmm, lme4::glmer, etc.)

■ Signs of Good Convergence

- `fit$convergence == 0`
- `max|grad|` (maximum gradient) close to 0 ($\leq 1e-3$ is good)
- Iterations did not hit maximum (e.g. `niter 320(1000)` = fine, `niter 500(500)` = bad)
- Standard Errors finite, not absurdly large or NA
- Condition number (`cond.H`) moderate (10^2 – 10^3). Very high ($\geq 10^4$) = instability; very low = singular fit
- No warnings like 'failed to converge' or 'Hessian is singular'

■ Signs of Poor Convergence

- `fit$convergence != 0`
- `max|grad|` $> 1e-3$ (gradients far from zero)
- Iterations = maximum allowed (`niter == max`)
- NA or gigantic SEs
- Hessian singular or near-singular (`cond.H` huge)
- Random effect variance = 0 when unexpected

■ Fixes if Convergence Fails

- Check data balance (merge rare categories, sparse grouping levels)
- Relevel factors (set most common category as baseline)
- Simplify the model (drop random effects, reduce predictors)
- Try different optimizers (e.g. BFGS for `clmm`, `bobyqa` for `glmer`)
- Scale continuous predictors (center/scale for stability)

■ Quick R code snippet to check convergence

- `fit$convergence # 0 = converged`
- `if (!is.null(fit$gradient)) max(abs(fit$gradient))`
- `fit$optim$niter # iterations used`
- `fit$cond.H # Hessian condition number`
- `summary(fit)$coefficients # check SEs`