



*Growing Community Business With
Technology*

Small business + crowdfunding need better tools

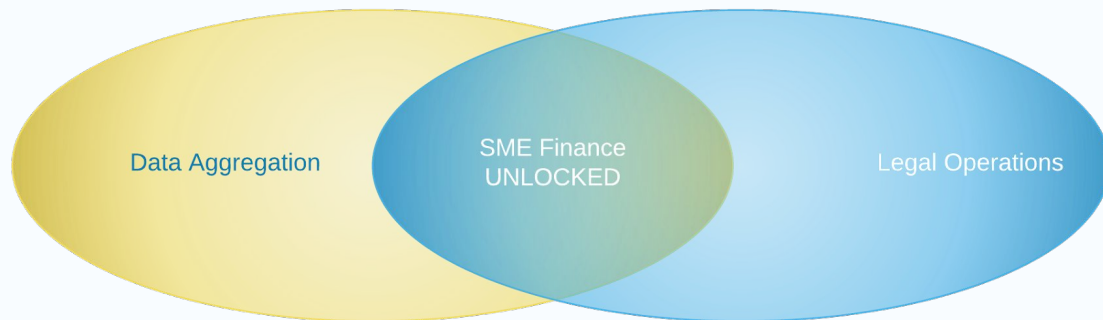
SMALL BUSINESS FINANCE GAP

- Declined at higher rate with same credit metrics
- Higher interest rates
- More often women, minorities and other diverse groups

CROWDFUNDING IS STALLED

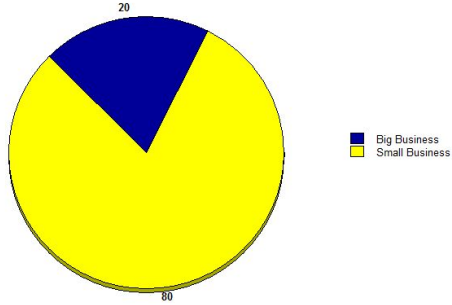
- Cumbersome to use
- Expensive
- Each state must update regulations
 - NC is FIRST
- Lack of services vendors

Missing links for SMEs:



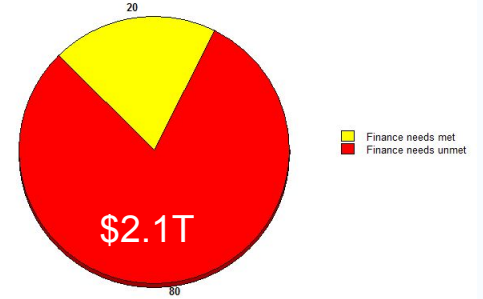
NCFunder

Global Business Entities



\$2.1 Trillion in unmet SME Finance need

Small Business Finance



Nearly 1 Million Small Businesses
Employ Half of North Carolina Workers

NCFunder



NCFunder.com:

- NC PACES Act Crowdfunding portal
- Automated legal and fintech
- Blockchain-backed compliance services

<https://github.com/ngk2017/ncfunderhack>

FOSS
Eco-
system
growth

Think:

- SAFE +
- Liquidity +
- Digital Assets +
- Compliance automation
- *For Main Street, North Carolina*

Fund + Foster + Fintech

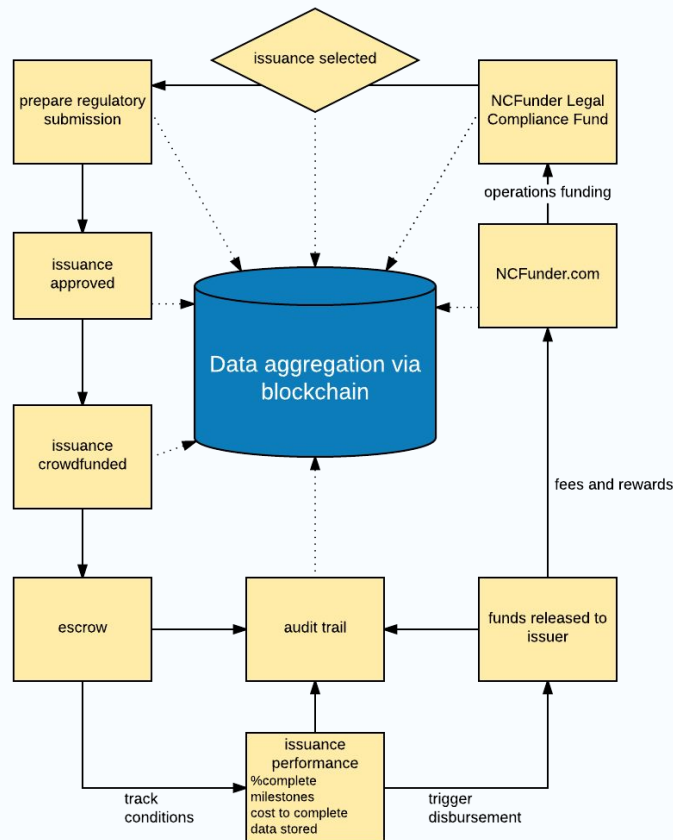
NCFunder.com crowdfunding operations are *FREE*

Revenue:

- Value-added compliance services for successful issuers

Scale:

- Unbundle value-add services
- Engineered to “fork” new solutions companies
- Expand jurisdictional reach



Crowdfunding: competitive, expensive, siloed



27% growth/annum



8-10% fees



Hard to create & extract value

NCFunder  == GROWTH for the entire ecosystem

- NCFunder's open-source tools will bring down costs for all ecosystem actors
- NCFunder's value-add services will make compliance less expensive for all
- Blockchain data assets create collateral for conventional lending

Right place, right team, right time

NC Strengths

- Open Data
- First state to enact SEC exemption 147A
- Business Innovation
- Diverse business base
- Emerging Tech Chops

Team

- Nina Kilbride
- Jason Cross
- Molly Hanes
- David Chambers
- Evan Carter

Community Directors:

- Kelly Spaulding
- Amy Kemp

Now is the time

Demand for:

- Crowdfunding
- Small business solutions
- Inclusive Fintech
- LegalTech





Next Steps:

- Hire talent we have already recruited
- Complete NCFunder MVP (Nov 2017)
- Complete regulatory application
- Launch marketing campaign



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