6

1

Working Classes

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l1	Design in construction: Chapter 5
12	Software architecture: Section 3.5
13	Characteristics of high-quality routines: Chapter 7
14	The Pseudocode Programming Process: Chapter 9
15	Refactoring: Chapter 24
16	In the dawn of computing, programmers thought about programming in terms of
17	statements. Throughout the 1970s and 1980s, programmers began thinking about
18	programs in terms of routines. In the twenty-first century, programmers think
19	about programming in terms of classes.
KEY POINT	A class is a collection of data and routines that share a cohesive, well-defined
21	responsibility. A class might also be a collection of routines that provides a
22	cohesive set of services even if no common data is involved. A key to being an
23	effective programmer is maximizing the portion of a program that you can safely
24	ignore while working on any one section of code. Classes are the primary tool
25	for accomplishing that objective.
26	This chapter contains a distillation of advice in creating high quality classes. If
27	you're still warming up to object-oriented concepts, this chapter might be too
28	advanced. Make sure you've read Chapter 5. Then start with Section 6.1,
29	"Abstract Data Types (ADTs)," and ease your way into the remaining sections.

30 31 32 33 34 35 36 37 38 39 40 41 42 CROSS-REFERENCE Thin 43 king about ADTs first and classes second is an example of programming into a language vs. programming in 46 one. Section 4.3, "Your 47 Location on the Technology Wave" and Section 34.4, 48 "Program Into Your Language, Not In It." 50 51 52 53 54 55 56 57 58 59 60 61 62 63

If you're already familiar with class basics, you might skim Section 6.1 and then dive into the discussion of good class interfaces in Section 6.2. The "Additional Resources" section at the end of the chapter contains pointers to introductory reading, advanced reading, and programming-language—specific resources.

6.1 Class Foundations: Abstract Data Types (ADTs)

An abstract data type is a collection of data and operations that work on that data. The operations both describe the data to the rest of the program and allow the rest of the program to change the data. The word "data" in "abstract data type" is used loosely. An ADT might be a graphics window with all the operations that affect it; a file and file operations; an insurance-rates table and the operations on it; or something else.

Understanding ADTs is essential to understanding object-oriented programming. Without understanding ADTs, programmers create classes that are "classes" in name only—in reality, they are little more than convenient carrying cases for loosely related collections of data and routines. With an understanding of ADTs, programmers can create classes that are easier to implement initially and easier to modify over time.

Traditionally, programming books wax mathematical when they arrive at the topic of abstract data types. They tend to make statements like "One can think of an abstract data type as a mathematical model with a collection of operations defined on it." Such books make it seem as if you'd never actually use an abstract data type except as a sleep aid.

Such dry explanations of abstract data types completely miss the point. Abstract data types are exciting because you can use them to manipulate real-world entities rather than low-level, implementation entities. Instead of inserting a node into a linked list, you can add a cell to a spreadsheet, a new type of window to a list of window types, or another passenger car to a train simulation. Tap into the power of being able to work in the problem domain rather than at the low-level implementation domain!

Example of the Need for an ADT

To get things started, here's an example of a case in which an ADT would be useful. We'll get to the theoretical details after we have an example to talk about.

Suppose you're writing a program to control text output to the screen using a variety of typefaces, point sizes, and font attributes (such as bold and italic). Part

0.5	of the macron manipulates the toyt's fants. If you use on ADT you'll have a
65	of the program manipulates the text's fonts. If you use an ADT, you'll have a
66	group of font routines bundled with the data—the typeface names, point sizes,
67	and font attributes—they operate on. The collection of font routines and data is
68	an ADT.
69	If you're not using ADTs, you'll take an ad hoc approach to manipulating fonts.
70	For example, if you need to change to a 12-point font size, which happens to be
	16 pixels high, you'll have code like this:
71	To pixels high, you it have code like this.
72	currentFont.size = 16
73	If you've built up a collection of library routines, the code might be slightly
74	more readable:
75	<pre>currentFont.size = PointsToPixels(12)</pre>
76	Or you could provide a more specific name for the attribute, something like
77	purposet principals
77	currentFont.sizeInPixels = PointsToPixels(12) Dut what you can't do is have both suggest first size InPixels and
78	But what you can't do is have both <i>currentFont.sizeInPixels</i> and
79	currentFont.sizeInPoints, because, if both the data members are in play,
80	currentFont won't have any way to know which of the two it should use.
81	If you change sizes in several places in the program, you'll have similar lines
82	spread throughout your program.
02	spread throughout your program.
83	If you need to set a font to bold, you might have code like this:
84	<pre>currentFont.attribute = currentFont.attribute or 0x02</pre>
85	If you're lucky, you'll have something cleaner than that, but the best you'll get
86	with an ad hoc approach is something like this:
87	<pre>currentFont.attribute = currentFont.attribute or BOLD</pre>
88	Or maybe something like this:
55	of mayor sometimg like this.
89	<pre>currentFont.bold = True</pre>
90	As with the font size, the limitation is that the client code is required to control
91	the data members directly, which limits how <i>currentFont</i> can be used.
	•
92	If you program this way, you're likely to have similar lines in many places in
93	your program.
94	Benefits of Using ADTs
95	The problem isn't that the ad hoc approach is bad programming practice. It's that
96	you can replace the approach with a better programming practice that produces
	these benefits:
97	these beliefits.

You can hide implementation details

Hiding information about the font data type means that if the data type changes, you can change it in one place without affecting the whole program. For example, unless you hid the implementation details in an ADT, changing the data type from the first representation of bold to the second would entail changing your program in every place in which bold was set rather than in just one place. Hiding the information also protects the rest of the program if you decide to store data in external storage rather than in memory or to rewrite all the font-manipulation routines in another language.

Changes don't affect the whole program

If fonts need to become richer and support more operations (such as switching to small caps, superscripts, strikethrough, and so on), you can change the program in one place. The change won't affect the rest of the program.

You can make the interface more informative

Code like *currentFont.size* = 16 is ambiguous because 16 could be a size in either pixels or points. The context doesn't tell you which is which. Collecting all similar operations into an ADT allows you to define the entire interface in terms of points, or in terms of pixels, or to clearly differentiate between the two, which helps avoid confusing them.

It's easier to improve performance

If you need to improve font performance, you can recode a few well-defined routines rather than wading through an entire program.

The program is more obviously correct

You can replace the more tedious task of verifying that statements like currentFont.attribute = currentFont.attribute or 0x02 are correct with the easier task of verifying that calls to currentFont.BoldOn() are correct. With the first statement, you can have the wrong structure name, the wrong field name, the wrong logical operation (a logical and instead of or), or the wrong value for the attribute (0x20 instead of 0x02). In the second case, the only thing that could possibly be wrong with the call to currentFont.BoldOn() is that it's a call to the wrong routine name, so it's easier to see whether it's correct.

The program becomes more self-documenting

You can improve statements like *currentFont.attribute or* 0x02 by replacing 0x02 with BOLD or whatever 0x02 represents, but that doesn't compare to the readability of a routine call such as *currentFont.BoldOn()*.

Woodfield, Dunsmore, and Shen conducted a study in which graduate and senior undergraduate computer-science students answered questions about two programs—one that was divided into eight routines along functional lines and one that was divided into eight abstract-data-type routines (1981). Students using

the abstract-data-type program scored over 30 percent higher than students using the functional version.

You don't have to pass data all over your program

In the examples just presented, you have to change *currentFont* directly or pass it to every routine that works with fonts. If you use an abstract data type, you don't have to pass *currentFont* all over the program and you don't have to turn it into global data either. The ADT has a structure that contains *currentFont*'s data. The data is directly accessed only by routines that are part of the ADT. Routines that aren't part of the ADT don't have to worry about the data.

You're able to work with real-world entities rather than with low-level implementation structures

You can define operations dealing with fonts so that most of the program operates solely in terms of fonts rather than in terms of array accesses, structure definitions, and *True* and *False* booleans.

In this case, to define an abstract data type, you'd define a few routines to control fonts—perhaps these:

```
currentFont.SetSizeInPoints( sizeInPoints )
currentFont.SetSizeInPixels( sizeInPixels )
currentFont.BoldOn()
currentFont.BoldOff()
currentFont.ItalicOn()
currentFont.ItalicOff()
currentFont.SetTypeFace( faceName )
```

The code inside these routines would probably be short—it would probably be similar to the code you saw in the ad hoc approach to the font problem earlier. The difference is that you've isolated font operations in a set of routines. That provides a better level of abstraction for the rest of your program to work with fonts, and it gives you a layer of protection against changes in font operations.

More Examples of ADTs

Here are a few more examples of ADTs:

Suppose you're writing software that controls the cooling system for a nuclear reactor. You can treat the cooling system as an abstract data type by defining the following operations for it:

```
coolingSystem.Temperature()
coolingSystem.SetCirculationRate( rate )
coolingSystem.OpenValve( valveNumber )
coolingSystem.CloseValve( valveNumber )
```

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The specific environment would determine the code written to implement each of these operations. The rest of the program could deal with the cooling system through these functions and wouldn't have to worry about internal details of data-structure implementations, data-structure limitations, changes, and so on.

Here are more examples of abstract data types and likely operations on them:

Cruise Control	Blender	Fuel Tank
Set speed	Turn on	Fill tank
Get current settings	Turn off	Drain tank
Resume former speed	Set speed	Get tank capacity
Deactivate	Start "Insta-Pulverize"	Get tank status
	Stop "Insta-Pulverize"	
Set of Help Screens		Stack
Add help topic	Menu	Initialize stack
Remove help topic	Start new menu	Push item onto stack
Set current help topic	Delete menu	Pop item from stack
Display help screen	Add menu item	Read top of stack
Remove help display	Remove menu item	
Display help index	Activate menu item	File
Back up to previous screen	Deactivate menu item	Open file
	Display menu	Read file
List	Hide menu	Write file
Initialize list	Get menu choice	Set current file location
Insert item in list		Close file
Remove item from list	Pointer	
Read next item from list	Get pointer to new memory	Elevator
	Dispose of memory from existing pointer	Move up one floor
Light	Change amount of memory allocated	Move down one floor
Turn on		Move to specific floor

Turn off

Report current floor

Return to home floor

Yon can derive several guidelines from a study of these examples:

Build or use typical low-level data types as ADTs, not as low-level data types

Most discussions of ADTs focus on representing typical low-level data types as ADTs. As you can see from the examples, you can represent a stack, a list, and a queue, as well as virtually any other typical data type, as an ADTs.

The question you need to ask is, What does this stack, list, or queue represent? If a stack represents a set of employees, treat the ADT as employees rather than as a stack. If a list represents a set of billing records, treat it as billing records rather than a list. If a queue represents cells in a spreadsheet, treat it as a collection of cells rather than a generic item in a queue. Treat yourself to the highest possible level of abstraction.

Treat common objects such as files as ADTs

Most languages include a few abstract data types that you're probably familiar with but might not think of as ADTs. File operations are a good example. While writing to disk, the operating system spares you the grief of positioning the read/write head at a specific physical address, allocating a new disk sector when you exhaust an old one, and checking for binary error codes. The operating system provides a first level of abstraction and the ADTs for that level. Highlevel languages provide a second level of abstraction and ADTs for that higher level. A high-level language protects you from the messy details of generating operating-system calls and manipulating data buffers. It allows you to treat a chunk of disk space as a "file."

You can layer ADTs similarly. If you want to use an ADT at one level that offers data-structure level operations (like pushing and popping a stack), that's fine. You can create another level on top of that one that works at the level of the real-world problem.

Treat even simple items as ADTs

You don't have to have a formidable data type to justify using an abstract data type. One of the ADTs in the example list is a light that supports only two operations—turning it on and turning it off. You might think that it would be a waste to isolate simple "on" and "off" operations in routines of their own, but even simple operations can benefit from the use of ADTs. Putting the light and its operations into an ADT makes the code more self-documenting and easier to change, confines the potential consequences of changes to the *TurnLightOn()*

and *TurnLightOff()* routines, and reduces the amount of data you have to pass around.

Refer to an ADT independently of the medium it's stored on

Suppose you have an insurance-rates table that's so big that it's always stored on disk. You might be tempted to refer to it as a "rate *file*" and create access routines such as *rateFile.Read()*. When you refer to it as a file, however, you're exposing more information about the data than you need to. If you ever change the program so that the table is in memory instead of on disk, the code that refers to it as a file will be incorrect, misleading, and confusing. Try to make the names of classes and access routines independent of how the data is stored, and refer to the abstract data type, like the insurance-rates table, instead. That would give your class and access routine names like *rateTable.Read()* or simply *rates.Read()*.

Handling Multiple Instances of Data with ADTs in Non-OO Environments

Object-oriented languages provide automatic support for handling multiple instances of an ADT. If you've worked exclusively in object-oriented environments and have never had to handle the implementation details of multiple instances yourself, count your blessings! (You can also move on to the next section, "ADTs and Classes")

If you're working in a non-object oriented environment such as C, you will have to build support for multiple instances manually. In general, that means including services for the ADT to create and delete instances and designing the ADT's other services so that they can work with multiple instances.

The font ADT originally offered these services:

```
currentFont.SetSize( sizeInPoints )
currentFont.BoldOn()
currentFont.BoldOff()
currentFont.ItalicOn()
currentFont.ItalicOff()
currentFont.SetTypeFace( faceName )
```

In a non-OO environment, these functions would not be attached to a class, and would look more like this:

```
SetCurrentFontSize( sizeInPoints )
SetCurrentFontBoldOn()
SetCurrentFontBoldOff()
SetCurrentFontItalicOn()
SetCurrentFontItalicOff()
SetCurrentFontTypeFace( faceName )
```

If you want in work with more than one font at a time, you'll need to add services to create and delete font instances—maybe these:

```
CreateFont( fontId )
DeleteFont( fontId )
SetCurrentFont( fontId )
```

The notion of a *fontId* has been added as a way to keep track of multiple fonts as they're created and used. For other operations, you can choose from among three ways to handle the ADT interface:

Option 1: Use implicit instances (with great care)

Design a new service to call to make a specific font instance the current one—something like <code>SetCurrentFont(fontId)</code>. Setting the current font makes all other services use the current font when they're called. If you use this approach, you don't need <code>fontId</code> as a parameter to the other services. For simple applications this can streamline use of multiple instances. For complex applications, this system-wide dependence on state means that you must keep track of the current font instance throughout code that uses the <code>Font</code> functions. Complexity tends to proliferate, and for applications of any size, there are better alternatives.

Option 2: Explicitly identify instances each time you use ADT services
In this case, you don't have the notion of a "current font." You pass fontId to
each routine that manipulates fonts. The Font functions keep track of any
underlying data, and the client code needs to keep track only of the fontId. This
requires adding fontId as a parameter to each font routine.

Option 3: Explicitly provide the data used by the ADT services

In this approach, you declare the data that the ADT uses within each routine that uses an ADT service. In other words, you create a *Font* data type that you pass to each of the ADT service routines. You must design the ADT service routines so that they use the *Font* data that's passed to them each time they're called. The client code doesn't need a font ID if you use this approach because it keeps track of the font data itself. (Even though the data is available directly from the *Font* data type, you should access it only with the ADT service routines. This is called keeping the structure "closed."

The advantage of this approach is that the ADT service routines don't have to look up font information based on a font ID. The disadvantage is that it exposes font data to the rest of the program, which increases the likelihood that client code will make use of the ADT's implementation details that should have remained hidden within the ADT.

Inside the abstract data type, you'll have a wealth of options for handling multiple instances, but outside, this sums up the choices if you're working in a non-object oriented language.

ADTs and Classes 292 293

Abstract data types form the foundation for the concept of classes. In languages that support classes, you can implement each abstract data type in its own class. Classes usually involve the additional concepts of inheritance and polymorphism. One way of thinking of a class is as an abstract data type plus inheritance and polymorphism.

6.2 Good Class Interfaces

The first and probably most important step in creating a high quality class is creating a good interface. This consists of creating a good abstraction for the interface to represent and ensuring the details remain hidden behind the abstraction.

Good Abstraction

As "Form Consistent Abstractions" in Section 5.3 discussed, abstraction is the ability to view a complex operation in a simplified form. A class interface provides an abstraction of the implementation that's hidden behind the interface. The class's interface should offer a group of routines that clearly belong together.

You might have a class that implements an employee. It would contain data describing the employee's name, address, phone number, and so on. It would offer services to initialize and use an employee. Here's how that might look.

CROSS-REFERENCE Cod e samples in this book are

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316 multiple languages. For

317 details on the convention

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multiple coding styles), see

Programming

Considerations" in Section

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C++ Example of a Class Interface that Presents a Good Abstraction

```
class Employee {
public:
   // public constructors and destructors
   Employee();
   Employee(
      FullName name.
      String address,
      String workPhone,
      String homePhone,
      TaxId taxIdNumber,
      JobClassification jobClass
   );
   virtual ~Employee();
   // public routines
   FullName Name();
```

```
329
                                    String Address();
330
                                    String WorkPhone();
331
                                    String HomePhone();
332
                                    TaxId TaxIdNumber();
333
                                    JobClassification GetJobClassification();
334
335
                                 private:
336
337
338
```

Internally, this class might have additional routines and data to support these services, but users of the class don't need to know anything about them. The class interface abstraction is great because every routine in the interface is working toward a consistent end.

A class that presents a poor abstraction would be one that contained a collection of miscellaneous functions. Here's an example:

CODING HORROR

C++ Example of a Class Interface that Presents a Poor Abstraction

```
class Program {
public:
    ...
    // public routines
    void InitializeCommandStack();
    void PushCommand( Command &command );
    Command PopCommand();
    void ShutdownCommandStack();
    void InitializeReportFormatting();
    void FormatReport( Report &report );
    void PrintReport( Report &report );
    void InitializeGlobalData();
    void ShutdownGlobalData();
    ...
private:
    ...
}
```

Suppose that a class contains routines to work with a command stack, format reports, print reports, and initialize global data. It's hard to see any connection among the command stack and report routines or the global data. The class interface doesn't present a consistent abstraction, so the class has poor cohesion. The routines should be reorganized into more-focused classes, each of which provides a better abstraction in its interface.

If these routines were part of a "Program" class, they could be revised to present a consistent abstraction.

C++ Example of a Class Interface that Presents a Better Abstraction

```
class Program {
public:
    ...
    // public routines
    void InitializeProgram();
    void ShutDownProgram();
    ...
private:
    ...
}
```

The cleanup of this interface assumes that some of these routines were moved to other, more appropriate classes and some were converted to private routines used by *InitializeProgram()* and *ShutDownProgram()*.

This evaluation of class abstraction is based on the class's collection of public routines, that is, its class interface. The routines inside the class don't necessarily present good individual abstractions just because the overall class does, but they need to be designed to present good abstractions, too. For guidelines on that, see Section 7.2, "Design at the Routine Level."

The pursuit of good, abstract interfaces gives rise to several guidelines for creating class interfaces.

Present a consistent level of abstraction in the class interface

A good way to think about a class is as the mechanism for implementing the abstract data types (ADTs) described in Section 6.1. Each class should implement one and only one ADT. If you find a class implementing more than one ADT, or if you can't determine what ADT the class implements, it's time to reorganize the class into one or more well-defined ADTs.

Here's an example of a class the presents an interface that's inconsistent because its level of abstraction is not uniform:

CODING HORROR

401 402 403 404 The abstraction of these 405 routines is at the "employee" 406 level. 407 The abstraction of these 408 routines is at the "list" level.

C++ Example of a Class Interface with Mixed Levels of Abstraction

```
class EmployeeList: public ListContainer {
public:
    ...
    // public routines
    void AddEmployee( Employee &employee );
    void RemoveEmployee( Employee &employee );

Employee NextItemInList( Employee &employee );
Employee FirstItem( Employee &employee );
Employee LastItem( Employee &employee );
```

```
private:
...

This close is presenting two ADTs; on Fundame and a ListContainer This sort
```

This class is presenting two ADTs: an *Employee* and a *ListContainer*. This sort of mixed abstraction commonly arises when a programmer uses a container class or other library classes for implementation and doesn't hide the fact that a library class is used. Ask yourself whether the fact that a container class is used should be part of the abstraction. Usually that's an implementation detail that should be hidden from the rest of the program, like this:

C++ Example of a Class Interface with Consistent Levels of Abstraction

Programmers might argue that inheriting from *ListContainer* is convenient because it supports polymorphism, allowing an external search or sort function that takes a *ListContainer* object.

That argument fails the main test for inheritance, which is, Is inheritance used only for "is a" relationships? To inherit from *ListContainer* would mean that *EmployeeList* "is a" *ListContainer*, which obviously isn't true. If the abstraction of the *EmployeeList* object is that it can be searched or sorted, that should be incorporated as an explicit, consistent part of the class interface.

If you think of the class's public routines as an air lock that keeps water from getting into a submarine, inconsistent public routines are leaky panels in the class. The leaky panels might not let water in as quickly as an open air lock, but if you give them enough time, they'll still sink the boat. In practice, this is what happens when you mix levels of abstraction. As the program is modified, the mixed levels of abstraction make the program harder and harder to understand, and it gradually degrades until it becomes unmaintainable.

KEY POINT

The abstraction of all these

routines is now at the

That the class uses the

hidden

ListContainer library is now

"employee" level.

Be sure you understand what abstraction the class is implementing Some classes are similar enough that you must be careful to understand which abstraction the class interface should capture. I once worked on a program that needed to allow information to be edited in a table format. We wanted to use a simple grid control, but the grid controls that were available didn't allow us to color the data-entry cells, so we decided to use a spreadsheet control that did provide that capability.

The spreadsheet control was far more complicated than the grid control, providing about 150 routines to the grid control's 15. Since our goal was to use a grid control, not a spreadsheet control, we assigned a programmer to write a wrapper class to hide the fact that we were using a spreadsheet control as a grid control. The programmer grumbled quite a bit about unnecessary overhead and bureaucracy, went away, and came back a couple days later with a wrapper class that faithfully exposed all 150 routines of the spreadsheet control.

This was not what was needed. We wanted a grid-control interface that encapsulate the fact that, behind the scenes, we were using a much more complicated spreadsheet control. The programmer should have exposed just the 15 grid control routines plus a 16th routine that supported cell coloring. By exposing all 150 routines, the programmer created the possibility that, if we ever wanted to change the underlying implementation, we could find ourselves supporting 150 public routines. The programmer failed to achieve the encapsulation we were looking for, as well as creating a lot more work for himself than necessary.

Depending on specific circumstances, the right abstraction might be either a spreadsheet control or a grid control. When you have to choose between two similar abstractions, make sure you choose the right one.

Provide services in pairs with their opposites

Most operations have corresponding, equal, and opposite operations. If you have an operation that turns a light on, you'll probably need one to turn it off. If you have an operation to add an item to a list, you'll probably need one to delete an item from the list. If you have an operation to activate a menu item, you'll probably need one to deactivate an item. When you design a class, check each public routine to determine whether you need its complement. Don't create an opposite gratuitously, but do check to see whether you need one.

Move unrelated information to another class

In some cases, you'll find that half a class's routines work with half the class's data, and half the routines work with the other half of the data. In such a case, you really have two classes masquerading as one. Break them up!

```
488
489 CROSS-REFERENCE For
   more suggestions about how
    to preserve code quality as
    code is modified, See
    Chapter 24, "Refactoring."
```

```
CODING HORROR
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```

Beware of erosion of the interface's abstraction under modification

As a class is modified and extended, you often discover additional functionality that's needed, that doesn't quite fit with the original class interface, but that seems too hard to implement any other way. For example, in the Employee class, you might find that the class evolves to look like this:

C++ Example of a Class Interface that's Eroding Under Maintenance

```
class Employee {
public:
   // public routines
   FullName GetName();
   Address GetAddress();
   PhoneNumber GetWorkPhone();
   Boolean IsJobClassificationValid( JobClassification jobClass );
   Boolean IsZipCodeValid( Address address );
   Boolean IsPhoneNumberValid( PhoneNumber phoneNumber );
   SqlQuery GetQueryToCreateNewEmployee();
   SqlQuery GetQueryToModifyEmployee();
   SqlQuery GetQueryToRetrieveEmployee();
private:
   . . .
}
```

What started out as a clean abstraction in an earlier code sample has evolved into a hodgepodge of functions that are only loosely related. There's no logical connection between employees and routines that check zip codes, phone numbers, or job classifications. The routines that expose SQL query details are at a much lower level of abstraction than the Employee class, and they break the *Employee* abstraction.

Don't add public members that are inconsistent with the interface abstraction

Each time you add a routine to a class interface, ask, "Is this routine consistent with the abstraction provided by the existing interface?" If not, find a different way to make the modification, and preserve the integrity of the abstraction.

Consider abstraction and cohesion together

The ideas of abstraction and cohesion are closely related—a class interface that presents a good abstraction usually has strong cohesion. Classes with strong cohesion tend to present good abstractions, although that relationship is not as strong.

529 530 531 532 533 534 CROSS-REFERENCE For more on encapsulation, see "Encapsulate Implementation Details" in Section 5.3. 537 538 539 540 541 The single most 542 important factor that 543 distinguishes a well- 544 designed module from a 545 poorly designed one is the 546 degree to which the module hides its internal data and other implementation details from other modules. 551 —Joshua Bloch 552 553 554 555 556 557 558 559 560 561 562

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I have found that focusing on the abstraction presented by the class interface tends to provide more insight into class design than focusing on class cohesion. If you see that a class has weak cohesion and aren't sure how to correct it, ask yourself whether the class presents a consistent abstraction instead.

Good Encapsulation

As Section 5.3 discussed, encapsulation is a stronger concept than abstraction. Abstraction helps to manage complexity by providing models that allow you to ignore implementation details. Encapsulation is the enforcer that prevents you from looking at the details even if you want to.

The two concepts are related because, without encapsulation, abstraction tends to break down. In my experience either you have both abstraction and encapsulation, or you have neither. There is no middle ground.

Minimize accessibility of classes and members

Minimizing accessibility is one of several rules that are designed to encourage encapsulation. If you're wondering whether a specific routine should be public, private, or protected, one school of thought is that you should favor the strictest level of privacy that's workable (Meyers 1998, Bloch 2001). I think that's a fine guideline, but I think the more important guideline is, "What best preserves the integrity of the interface abstraction?" If exposing the routine is consistent with the abstraction, it's probably fine to expose it. If you're not sure, hiding more is generally better than hiding less.

Don't expose member data in public

Exposing member data is a violation of encapsulation and limits your control over the abstraction. As Arthur Riel points out, a *Point* class that exposes

```
float x;
float y;
float z;
```

is violating encapsulation because client code is free to monkey around with *Point*'s data, and *Point* won't necessarily even know when its values have been changed (Riel 1996). However, a *Point* class that exposes

```
float X();
float Y();
float Z();
void SetX( float x );
void SetY( float y );
void SetZ( float z );
```

is maintaining perfect encapsulation. You have no idea whether the underlying implementation is in terms of *floats* x, y, and z, whether *Point* is storing those

items as *doubles* and converting them to *floats*, or whether Point is storing them on the moon and retrieving them from a satellite in outer space.

Don't put private implementation details in a class's interface

With true encapsulation, programmers would not be able to see implementation details at all. They would be hidden both figuratively and literally.

In popular languages like C++, however, the structure of the language requires programmers to disclose implementation details in the class interface. Here's an example:

C++ Example of Inadvertently Exposing a Class's Implementation Details

```
class Employee {
public:
   Employee(
      FullName name,
      String address,
      String workPhone,
      String homePhone,
      TaxId taxIdNumber,
      JobClassification jobClass
   );
   FullName Name();
   String Address();
private:
   String m_Name;
   String m_Address;
   int m_jobClass;
```

Here are the exposed implementation details.

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Including *private* declarations in the class header file might seem like a small transgression, but it encourages programmers to examine the implementation details. In this case, the client code is intended to use the *Address* type for addresses, but the header file exposes the implementation detail that addresses are stored as *Strings*.

As the writer of a class in C++, there isn't much you can do about this without going to great lengths that usually add more complexity than they're worth. As the *reader* of a class, however, you can resist the urge to comb through the *private* section of the class interface looking for implementation clues.

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Don't make assumptions about the class's users

A class should be designed and implemented to adhere to the contract implied by the class interface. It shouldn't make any assumptions about how that interface will or won't be used, other than what's documented in the interface. Comments like this are an indication that a class is more aware of its users than it should be:

```
-- initialize x, y, and z to 1.0 because DerivedClass blows -- up if they're initialized to 0.0
```

Avoid friend classes

In a few circumstances such as the State pattern, friend classes can be used in a disciplined way that contributes to managing complexity (Gamma et al 1995). But, in general, friend classes violate encapsulation. They expand the amount of code you have to think about at any one time, increasing complexity.

Don't put a routine into the public interface just because it uses only public routines

The fact that a routine uses only public routines is not a very significant consideration. Instead, ask whether exposing the routine would be consistent with the abstraction presented by the interface.

Favor read-time convenience to write-time convenience

Code is read far more times than it's written, even during initial development. Favoring a technique that speeds write-time convenience at the expense of read-time convenience is a false economy. This is especially applicable to creation of class interfaces. Even if a routine doesn't quite fit the interface's abstraction, sometimes it's tempting to add a routine to an interface that would be convenient for the particular client of a class that you're working on at the time. But adding that routine is the first step down a slippery slope, and it's better not to take even the first step.

Be very, very wary of semantic violations of encapsulation

At one time I thought that when I learned how to avoid syntax errors I would be home free. I soon discovered that learning how to avoid syntax errors had merely bought me a ticket to a whole new theater of coding errors—most of which were more difficult to diagnose and correct than the syntax errors.

The difficulty of semantic encapsulation compared to syntactic encapsulation is similar. Syntactically, it's relatively easy to avoid poking your nose into the internal workings of another class just by declaring the class's internal routines and data *private*. Achieving semantic encapsulation is another matter entirely. Here are some examples of the ways that a user of a class can break encapsulation semantically:

- Not calling Class A's *Initialize()* routine because you know that Class A's *PerformFirstOperation()* routine calls it automatically.
- Not calling the database. Connect() routine before you call employee.Retrieve(database) because you know that the employee.Retrieve() function will connect to the database if there isn't already a connection.
- Not calling Class A's *Terminate()* routine because you know that Class A's *PerformFinalOperation()* routine has already called it.
- Using a pointer or reference to ObjectB created by ObjectA even after
 ObjectA has gone out of scope, because you know that ObjectA keeps
 ObjectB in static storage, and ObjectB will still be valid.
- Using ClassB's MAXIMUM_ELEMENTS constant instead of using ClassA.MAXIMUM_ELEMENTS, because you know that they're both equal to the same value.

The problem with each of these examples is that they make the client code dependent not on the class's public interface, but on its private implementation. Anytime you find yourself looking at a class's implementation to figure out how to use the class, you're not programming to the interface; you're programming through the interface to the implementation. If you're programming through the interface, encapsulation is broken, and once encapsulation starts to break down, abstraction won't be far behind.

If you can't figure out how to use a class based solely on its interface documentation, the right response is *not* to pull up the source code and look at the implementation. That's good initiative but bad judgment. The right response is to contact the author of the class and say, "I can't figure out how to use this class." The right response on the class-author's part is *not* to answer your question face to face. The right response for the class author is to check out the class-interface file, modify the class-interface documentation, check the file back in, and then say, "See if you can understand how it works now." You want this dialog to occur in the interface code itself so that it will be preserved for future programmers. You don't want the dialog to occur solely in your own mind, which will bake subtle semantic dependencies into the client code that uses the class. And you don't want the dialog to occur interpersonally so that it benefits only your code but no one else's.

Watch for coupling that's too tight

"Coupling" refers to how tight the connection is between two classes. In general, the looser the connection, the better. Several general guidelines flow from this concept:

Minimize accessibility of classes and members

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- Avoid *friend* classes, because they're tightly coupled
- Avoid making data *protected* in a base class because it allows derived classes to be more tightly coupled to the base class
- Avoid exposing member data in a class's public interface
- Be wary of semantic violations of encapsulation
- Observe the Law of Demeter (discussed later in this chapter)

Coupling goes hand in glove with abstraction and encapsulation. Tight coupling occurs when an abstraction is leaky, or when encapsulation is broken. If a class offers an incomplete set of services, other routines might find they need to read or write its internal data directly. That opens up the class, making it a glass box instead of a black box, and virtually eliminates the class's encapsulation.

6.3 Design and Implementation Issues

Defining good class interfaces goes a long way toward creating a high-quality program. The internal class design and implementation are also important. This section discusses issues related to containment, inheritance, member functions and data, class coupling, constructors, and value-vs.-reference objects.

Containment ("has a" relationships)

Containment is the simple idea that a class contains a primitive data element or object. A lot more is written about inheritance than about containment, but that's because inheritance is more tricky and error prone, not because it's better. Containment is the work-horse technique in object-oriented programming.

Implement "has a" through containment

One way of thinking of containment is as a "has a" relationship. For example, an employee "has a" name, "has a" phone number, "has a" tax ID, and so on. You can usually accomplish this by making the name, phone number, or tax ID member data of the Employee class.

Implement "has a" through private inheritance as a last resort

In some instances you might find that you can't achieve containment through making one object a member of another. In that case, some experts suggest privately inheriting from the contained object (Meyers 1998). The main reason you would do that is to set up the containing class to access protected member functions or data of the class that's contained. In practice, this approach creates an overly cozy relationship with the ancestor class and violates encapsulation. It tends to point to design errors that should be resolved some way other than through private inheritance.

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-Scott Meyers

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Be critical of classes that contain more than about seven members

The number "7±2" has been found to be a number of discrete items a person can remember while performing other tasks (Miller 1956). If a class contains more than about seven data members, consider whether the class should be decomposed into multiple smaller classes (Riel 1996). You might err more toward the high end of 7±2 if the data members are primitive data types like integers and strings; more toward the lower end of 7±2 if the data members are complex objects.

Inheritance ("is a" relationships)

Inheritance is the complex idea that one class is a specialization of another class. Inheritance is perhaps the most distinctive attribute of object-oriented programming, and it should be used sparingly and with great caution. A great many of the problems in modern programming arise from overly enthusiastic use of inheritance.

The purpose of inheritance is to create simpler code by defining a base class that specifies common elements of two or more derived classes. The common elements can be routine interfaces, implementations, data members, or data types.

When you decide to use inheritance, you have to make several decisions:

- For each member routine, will the routine be visible to derived classes? Will it have a default implementation? Will the default implementation be overridable?
- For each data member (including variables, named constants, enumerations, and so on), will the data member be visible to derived classes?

The following subsections explain the ins and outs of making these decisions.

Implement "is a" through public inheritance

When a programmer decides to create a new class by inheriting from an existing class, that programmer is saying that the new class "is a" more specialized version of the older class. The base class sets expectations about how the derived class will operate (Meyers 1998).

If the derived class isn't going to adhere *completely* to the same interface contract defined by the base class, inheritance is not the right implementation technique. Consider containment or making a change further up the inheritance hierarchy.

Design and document for inheritance or prohibit it

Inheritance adds complexity to a program, and, as such, it is a dangerous technique. As Java guru Joshua Bloch says, "design and document for inheritance, or prohibit it." If a class isn't designed to be inherited from, make its members non-*virtual* in C++, *final* in Java, or non *overridable* in Visual Basic so that you can't inherit from it.

Adhere to the Liskov Substitution Principle

In one of object-oriented programming's seminal papers, Barbara Liskov argued that you shouldn't inherit from a base class unless the derived class truly "is a" more specific version of the base class (Liskov 1988). Andy Hunt and Dave Thomas suggest a good litmus test for this: "Subclasses must be usable through the base class interface without the need for the user to know the difference" (Hunt and Thomas 2000).

In other words, all the routines defined in the base class should mean the same thing when they're used in each of the derived classes.

If you have a base class of *Account*, and derived classes of *CheckingAccount*, *SavingsAccount*, and *AutoLoanAccount*, a programmer should be able to invoke any of the routines derived from *Account* on any of *Account*'s subtypes without caring about which subtype a specific account object is.

If a program has been written so that the Liskov Substitution Principle is true, inheritance is a powerful tool for reducing complexity because a programmer can focus on the generic attributes of an object without worrying about the details. If, a programmer must be constantly thinking about semantic differences in subclass implementations, then inheritance is increasing complexity rather than reducing it. Suppose a programmer has to think, "If I call the *InterestRate()* routine on *CheckingAccount* or *SavingsAccount*, it returns the interest the bank pays, but if I call *InterestRate()* on *AutoLoanAccount* I have to change the sign because it returns the interest the consumer pays to the bank." According to Liskov, the *InterestRate()* routine should not be inherited because its semantics aren't the same for all derived classes.

Be sure to inherit only what you want to inherit

A derived class can inherit member routine interfaces, implementations, or both. Table 6-1 shows the variations of how routines can be implemented and overridden.

Table 6-1. Variations on inherited routines

	Overridable	Not Overridable
Implementation: Default Provided	Overridable Routine	Non-Overridable Routine
Implementation: No default provided	Abstract Overridable Routine	Not used (doesn't make sense to leave a routine undefined and not allow it to be overridden)

As the table suggests, inherited routines come in three basic flavors:

- An *abstract overridable routine* means that the derived class inherits the routine's interface but not its implementation.
- An overridable routine means that the derived class inherits the routine's
 interface and a default implementation, and it is allowed to override the
 default implementation.
- A non-overridable routine means that the derived class inherits the routine's
 interface and its default implementation, and it is not allowed to override the
 routine's implementation.

When you choose to implement a new class through inheritance, think through the kind of inheritance you want for each member routine. Beware of inheriting implementation just because you're inheriting an interface, and beware of inheriting an interface just because you want to inherit an implementation.

Don't "override" a non-overridable member function

Both C++ and Java allow a programmer to override a non-overridable member routine—kind of. If a function is *private* in the base class, a derived class can create a function with the same name. To the programmer reading the code in the derived class, such a function can create confusion because it looks like it should by polymorphic, but it isn't; it just has the same name. Another way to state this guideline is, Don't reuse names of non-overridable base-class routines in derived classes.

Move common interfaces, data, and behavior as high as possible in the inheritance tree

The higher you move interfaces, data, and behavior, the more easily derived classes can use them. How high is too high? Let *abstraction* be your guide. If you find that moving a routine higher would break the higher object's abstraction, don't do it.

Be suspicious of classes of which there is only one instance

A single instance might indicate that the design confuses objects with classes. Consider whether you could just create an object instead of a new class. Can the

variation of the derived class be represented in data rather than as a distinct class?

Be suspicious of base classes of which there is only one derived class. When I see a base class that has only one derived class, I suspect that some programmer has been "designing ahead"—trying to anticipate future needs, usually without fully understanding what those future needs are. The best way to prepare for future work is not to design extra layers of base classes that "might be needed someday," it's to make current work as clear, straightforward, and simple as possible. That means not creating any more inheritance structure than is absolutely necessary.

Be suspicious of classes that override a routine and do nothing inside the derived routine

This typically indicates an error in the design of the base class. For instance, suppose you have a class *Cat* and a routine *Scratch()* and suppose that you eventually find out that some cats are declawed and can't scratch. You might be tempted to create a class derived from *Cat* named *ScratchlessCat* and override the *Scratch()* routine to do nothing. There are several problems with this approach:

- It violates the abstraction (interface contract) presented in the *Cat* class by changing the semantics of its interface.
- This approach quickly gets out of control when you extend it to other derived classes. What happens when you find a cat without a tail? Or a cat that doesn't catch mice? Or a cat that doesn't drink milk? Eventually you'll end up with derived classes like *ScratchlessTaillessMicelessMilklessCat*.
- Over time, this approach gives rise to code that's confusing to maintain because the interfaces and behavior of the ancestor classes imply little or nothing about the behavior of their descendents.

The place to fix this problem is not in the base class, but in the original *Cat* class. Create a *Claws* class and contain that within the *Cats* class, or build a constructor for the class that includes whether the cat scratches. The root problem was the assumption that all cats scratch, so fix that problem at the source, rather than just bandaging it at the destination.

Avoid deep inheritance trees

Object oriented programming provides a large number of techniques for managing complexity. But every powerful tool has its hazards, and some object-oriented techniques have a tendency to increase complexity rather than reduce it.

In his excellent book *Object-Oriented Design Heuristics*, Arthur Riel suggests limiting inheritance hierarchies to a maximum of six levels (1996). Riel bases his

recommendation on the "magic number 7 ± 2 ," but I think that's grossly optimistic. In my experience most people have trouble juggling more than two or three levels of inheritance in their brains at once. The "magic number 7 ± 2 " is probably better applied as a limit to the *total number of subclasses* of a base class rather than the number of levels in an inheritance tree.

Deep inheritance trees have been found to be significantly associated with increased fault rates (Basili, Briand, and Melo 1996). Anyone who has ever tried to debug a complex inheritance hierarchy knows why.

Deep inheritance trees increase complexity, which is exactly the opposite of what inheritance should be used to accomplish. Keep the primary technical mission in mind. Make sure you're using inheritance to *minimize complexity*.

Prefer inheritance to extensive type checking

Frequently repeated *case* statements sometimes suggest that inheritance might be a better design choice, although this is not always true. Here is a classic example of code that cries out for a more object-oriented approach:

C++ Example of a Case Statement That Probably Should be Replaced by Inheritance

```
switch ( shape.type ) {
   case Shape_Circle:
      shape.DrawCircle();
      break;
   case Shape_Square:
      shape.DrawSquare();
      break;
   ...
}
```

In this example, the calls to *shape.DrawCircle()* and *shape.DrawSquare()* should be replaced by a single routine named *shape.Draw()*, which can be called regardless of whether the shape is a circle or a square.

On the other hand, sometimes *case* statements are used to separate truly different kinds of objects or behavior. Here is an example of a *case* statement that is appropriate in an object-oriented program:

C++ Example of a Case Statement That Probably Should not be Replaced by Inheritance

```
switch ( ui.Command() ) {
  case Command_OpenFile:
    OpenFile();
    break;
```

```
case Command Print:
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894
                                        Print();
895
                                        break;
896
                                     case Command_Save:
897
                                        Save();
898
                                        break;
899
                                     case Command_Exit:
900
                                        ShutDown();
901
                                        break;
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                                  In this case, it would be possible to create a base class with derived classes and a
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                                  polymorphic DoCommand() routine for each command. But the meaning of
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                                  DoCommand() would be so diluted as to be meaningless, and the case statement
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                                  is the more understandable solution.
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                                  Avoid using a base class's protected data in a derived class (or make that
                                  data private instead of protected in the first place)
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                                  As Joshua Bloch says, "Inheritance breaks encapsulation" (2001). When you
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                                  inherit from an object, you obtain privileged access to that object's protected
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                                  routines and data. If the derived class really needs access to the base class's
                                  attributes, provide protected accessor functions instead.
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```

Multiple Inheritance

Inheritance is a power tool. It's like using a chainsaw to cut down a tree instead of a manual cross-cut saw. It can be incredibly useful when used with care, but it's dangerous in the hands of someone who doesn't observe proper precautions.

If inheritance is a chain saw, multiple inheritance is a 1950s-era chain saw with no blade guard, not automatic shut off, and a finicky engine. There are times when such a tool is indispensable, mostly, you're better off leaving the tool in the garage where it can't do any damage.

Although some experts recommend broad use of multiple inheritance (Meyer 1997), in my experience multiple inheritance is useful primarily for defining "mixins," simple classes that are used to add a set of properties to an object. Mixins are called mixins because they allow properties to be "mixed in" to derived classes. Mixins might be classes like *Displayable*, *Persistant*, *Serializable*, or *Sortable*. Mixins are nearly always abstract and aren't meant to be instantiated independently of other objects.

Mixins require the use of multiple inheritance, but they aren't subject to the classic diamond-inheritance problem associated with multiple inheritance as long as all mixins are truly independent of each other. They also make the design more comprehensible by "chunking" attributes together. A programmer will

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942 CROSS-REFERENCE For 943 more on complexity, see "Software's Primary Technical Imperative: 945 Managing Complexity" in 946 Section 5.2

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957 **CROSS-REFERENCE** For 958 more discussion of routines in general, see Chapter 7,

"High-Quality Routines."

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963 964 have an easier time understanding that an object uses the mixins *Displayable* and *Persistant* than understanding that an object uses the 11 more specific routines that would otherwise be needed to implement those two properties.

Java and Visual Basic recognize the value of mixins by allowing multiple inheritance of interfaces but only single class inheritance. C++ supports multiple inheritance of both interface and implementation. Programmers should use multiple inheritance only after carefully considering the alternatives and weighing the impact on system complexity and comprehensibility.

Why Are There So Many Rules for Inheritance?

This section has presented numerous rules for staying out of trouble with inheritance. The underlying message of all these rules is that, *inheritance tends to work against the primary technical imperative you have as a programmer, which is to manage complexity.* For the sake of controlling complexity you should maintain a heavy bias against inheritance. Here's a summary of when to use inheritance and when to use containment:

- If multiple classes share common data but not behavior, then create a common object that those classes can contain.
- If multiple classes share common behavior but not data, then derive them from a common base class that defines the common routines.
- If multiple classes share common data and behavior, then inherit from a common base class that defines the common data and routines.
- Inherit when you want the base class to control your interface; contain when you want to control your interface.

Member Functions and Data

Here are a few guidelines for implementing member functions and member data effectively.

Keep the number of routines in a class as small as possible

A study of C++ programs found that higher numbers of routines per class were associated with higher fault rates (Basili, Briand, and Melo 1996). However, other competing factors were found to be more significant, including deep inheritance trees, large number of routines called by a routine, and strong coupling between classes. Evaluate the tradeoff between minimizing the number of routines and these other factors.

966 want 967 968 969 970 971 972 973 974 975 976 977 978 979 980 981 982 FURTHER READING Good 983 accounts of the Law of Demeter can be found in Pragmatic Programmer 985 (Hunt and Thomas 2000), 986 Applying UML and Patterns 987 (Larman 2001), and 988 Fundamentals of Object-989 Oriented Design in UML (Page-Jones 2000). 990 991 992 993 994 995 996 997

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Disallow implicitly generated member functions and operators you don't want

Sometimes you'll find that you want to disallow certain functions—perhaps you want to disallow assignment, or you don't want to allow an object to be constructed. You might think that, since the compiler generates operators automatically, you're stuck allowing access. But in such cases you can disallow those uses by declaring the constructor, assignment operator, or other function or operator *private*, which will prevent clients from accessing it. (Making the constructor private is a standard technique for defining a singleton class, which is discussed later in this chapter.)

Minimize direct routine calls to other classes

One study found that the number of faults in a class was statistically correlated with the total number of routines that were called from within a class (Basili, Briand, and Melo 1996). The same study found that the more classes a class used, the higher its fault rate tended to be.

Minimize indirect routine calls to other classes

Direct connections are hazardous enough. Indirect connections—such as account.ContactPerson().DaytimeContactInfo().PhoneNumber()—tend to be even more hazardous. Researchers have formulated a rule called the "Law of Demeter" (Lieberherr and Holland 1989) which essentially states that Object A can call any of its own routines. If Object A instantiates an Object B, it can call any of Object B's routines. But it should avoid calling routines on objects provided by Object B. In the account example above, that means account.ContactPerson() is OK, but account.ContactPerson().DaytimeContactInfo() is not.

This is a simplified explanation, and, depending on how classes are arranged, it might be acceptable to see an expression like *account.ContactPerson().DaytimeContactInfo()*. See the additional resources at the end of this chapter for more details.

In general, minimize the extent to which a class collaborates with other classes

Try to minimize all of the following:

- Number of kinds of objects instantiated
- Number of different direct routine calls on instantiated objects
- Number of routine calls on objects returned by other instantiated objects

1015 1016 **FURTHER READING** The 1017 code to do this in C++ would be similar. For details, see More Effective C++, Item 26 (Meyers 1998).

```
1020
1021
1022
1023
                 Here is the private
1024
                        constructor.
1025
1026
1027
1028
1029
      Here is the public routine that
1030
       provides access to the single
                          instance.
1031
1032
1033
1034
1035
         Here is the single instance.
1036
1037
1038
1039
```

Constructors

Here are some guidelines that apply specifically to constructors. Guidelines for constructors are pretty similar across languages (C++, Java, and Visual Basic, anyway). Destructors vary more, and so you should check out the materials listed in the "Additional Resources" section at the end of the chapter for more information on destructors.

Initialize all member data in all constructors, if possible

Initializing all data members in all constructors is an inexpensive defensive programming practice.

Initialize data members in the order in which they're declared

Depending on your compiler, you can experience some squirrelly errors by trying to initialize data members in a different order than the order in which they're declared. Using the same order in both places also provides consistency that makes the code easier to read.

Enforce the singleton property by using a private constructor

If you want to define a class that allows only one object to be instantiated, you can enforce this by hiding all the constructors of the class, then providing a *static getInstance()* routine to access the class's single instance. Here's an example of how that would work:

Java Example of Enforcing a Singleton With a Private Constructor

The private constructor is called only when the static object *m_instance* is initialized. In this approach, if you want to reference the *MaxId* singleton, you would simply refer to *MaxId*. *GetInstance()*.

Enforce the singleton property by using all static member data and reference counting

An alternative means of enforcing the singleton property is to declare all the class's data static. You can determine whether the class is being used by incrementing a reference counter in the object's constructor and decrementing it in the destructor (C++) or *Terminate* routine (Java and Visual Basic).

The reference-counting approach comes with some systemic pitfalls. If the reference is copied, then the class data member won't necessarily be incremented, which can lead to an error in the reference count. If this approach is used, the project team should standardize on conventions to use reference-counted objects consistently.

Prefer deep copies to shallow copies until proven otherwise

One of the major decisions you'll make about complex objects is whether to implement deep copies or shallow copies of the object. A deep copy of an object is a member-wise copy of the object's member data. A shallow copy typically just points to or refers to a single reference copy.

Deep copies are simpler to code and maintain than shallow copies. In addition to the code either kind of object would contain, shallow copies add code to count references, ensure safe object copies, safe comparisons, safe deletes, and so on. This code tends to be error prone, and it should be avoided unless there's a compelling reason to create it.

The motivation for creating shallow copies is typically to improve performance. Although creating multiple copies of large objects might be aesthetically offensive, it rarely causes any measurable performance impact. A small number of objects might cause performance issues, but programmers are notoriously poor at guessing which code really causes problems. (For details, see Chapter 25.) Because it's a poor tradeoff to add complexity for dubious performance gains, a good approach to deep vs. shallow copies is to prefer deep copies until proven otherwise.

If you find that you do need to use a shallow-copy approach, Scott Meyers' *More Effective C++*, Item 29 (1996) contains an excellent discussion of the issues in C++. Martin Fowler's *Refactoring* (1999) describes the specific steps needed to convert from shallow copies to deep copies and from deep copies to shallow copies. (Fowler calls them reference objects and value objects.)

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1075 CROSS-REFERENCE The reasons to create a class overlap with the reasons to 1076 create routines. For details, 1077 see Section 7.1, "Valid 1078 Reasons to Create a Routine."

1080 **CROSS-REFERENCE** For more on identifying realworld objects, see "Find Real-World Objects" in Section 5.3.

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6.4 Reasons to Create a Class

If you believe everything you read, you might get the idea that the only reason to create a class is to model real-world objects. In practice, classes get created for many more reasons than that. Here's a list of good reasons to create a class.

Model real-world objects

Modeling real-world objects might not be the only reason to create a class, but it's still a good reason! Create a class for each real-world object that your program models. Put the data needed for the object into the class, and then build service routines that model the behavior of the object. See the discussion of ADTs in Section 6.1 for examples.

Model abstract objects

Another good reason to create a class is to model an *abstract object*—an object that isn't a concrete, real-world object, but that provides an abstraction of other concrete objects. A good example is the classic *Shape* object. *Circle* and *Square* really exist, but *Shape* is an abstraction of other specific shapes.

On programming projects, the abstractions are not ready made the way *Shape* is, so we have to work harder to come up with clean abstractions. The process of distilling abstract concepts from real-world entities is non-deterministic, and different designers will abstract out different generalities. If we didn't know about geometric shapes like circles, squares and triangles, for example, we might come up with more unusual shapes like squash shape, rutabaga shape, and Pontiac Aztek shape. Coming up with appropriate abstract objects is one of the major challenges in object-oriented design.

Reduce complexity

The single most important reason to create a class is to reduce a program's complexity. Create a class to hide information so that you won't need to think about it. Sure, you'll need to think about it when you write the class. But after it's written, you should be able to forget the details and use the class without any knowledge of its internal workings. Other reasons to create classes—minimizing code size, improving maintainability, and improving correctness—are also good reasons, but without the abstractive power of classes, complex programs would be impossible to manage intellectually.

Isolate complexity

Complexity in all forms—complicated algorithms, large data sets, intricate communications protocols, and so on—is prone to errors. If an error does occur, it will be easier to find if it isn't spread through the code but is localized within a class. Changes arising from fixing the error won't affect other code because only one class will have to be fixed—other code won't be touched. If you find a

better, simpler, or more reliable algorithm, it will be easier to replace the old 1113 algorithm if it has been isolated into a class. During development, it will be 1115 easier to try several designs and keep the one that works best.

Hide implementation details

The desire to hide implementation details is a wonderful reason to create a class whether the details are as complicated as a convoluted database access or as mundane as whether a specific data member is stored as a number or a string.

Limit effects of changes

Isolate areas that are likely to change so that the effects of changes are limited to the scope of a single class or, at most, a few classes. Design so that areas that are most likely to change are the easiest to change. Areas likely to change include hardware dependencies, input/output, complex data types, and business rules. The subsection titled "Hide Secrets (Information Hiding)" in Section 5.3 described several common sources of change. Several of the most common are summarized in this section.

Hide global data

If you need to use global data, you can hide its implementation details behind a class interface. Working with global data through access routines provides several benefits compared to working with global data directly. You can change the structure of the data without changing your program. You can monitor accesses to the data. The discipline of using access routines also encourages you to think about whether the data is really global; it often becomes apparent that the "global data" is really just class data.

Streamline parameter passing

If you're passing a parameter among several routines, that might indicate a need to factor those routines into a class that share the parameter as class data. Streamlining parameter passing isn't a goal, per se, but passing lots of data around suggests that a different class organization might work better.

Make central points of control

It's a good idea to control each task in one place. Control assumes many forms. Knowledge of the number of entries in a table is one form. Control of devices files, database connections, printers, and so on—is another. Using one class to read from and write to a database is a form of centralized control. If the database needs to be converted to a flat file or to in-memory data, the changes will affect only the one class.

The idea of centralized control is similar to information hiding, but it has unique heuristic power that makes it worth adding to your programming toolbox.

1129 CROSS-REFERENCE For 1130 a discussion of problems associated with using global data, see Section 13.3, 1132 "Global Data." 1133

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1142 CROSS-REFERENCE For 1143 details on information hiding, see "Hide Secrets (Information Hiding)" in

1145 Section 5.3. 1146

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1165 CROSS-REFERENCE For 1166 more on implementing the minimum amount of functionality required, see "A program contains code that 1169 seems like it might be needed 1170 someday" in Section 24.3.

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Facilitate reusable code

Code put into well-factored classes can be reused in other programs more easily than the same code embedded in one larger class. Even if a section of code is called from only one place in the program and is understandable as part of a larger class, it makes sense to put it into its own class if that piece of code might be used in another program.

NASA's Software Engineering Laboratory studied ten projects that pursued reuse aggressively (McGarry, Waligora, and McDermott 1989). In both the object-oriented and the functionally oriented approaches, the initial projects weren't able to take much of their code from previous projects because previous projects hadn't established a sufficient code base. Subsequently, the projects that used functional design were able to take about 35 percent of their code from previous projects. Projects that used an object-oriented approach were able to take more than 70 percent of their code from previous projects. If you can avoid writing 70 percent of your code by planning ahead, do it!

Notably, the core of NASA's approach to creating reusable classes does not involve "designing for reuse." NASA identifies reuse candidates at the ends of their projects. They then perform the work needed to make the classes reusable as a special project at the end of the main project or as the first step in a new project. This approach helps prevent "gold-plating"—creation of functionality that isn't required and that adds complexity unnecessarily.

Plan for a family of programs

If you expect a program to be modified, it's a good idea to isolate the parts that you expect to change by putting them into their own classes. You can then modify the classes without affecting the rest of the program, or you can put in completely new classes instead. Thinking through not just what one program will look like, but what the whole family of programs might look like is a powerful heuristic for anticipating entire categories of changes (Parnas 1976).

Several years ago I managed a team that wrote a series of programs used by our clients to sell insurance. We had to tailor each program to the specific client's insurance rates, quote-report format, and so on. But many parts of the programs were similar: the classes that input information about potential customers, that stored information in a customer database, that looked up rates, that computed total rates for a group, and so on. The team factored the program so that each part that varied from client to client was in its own class. The initial programming might have taken three months or so, but when we got a new client, we merely wrote a handful of new classes for the new client and dropped them into the rest of the code. A few days' work, and voila! Custom software!

1188	Package related operations
1189	In cases in which you can't hide information, share data, or plan for flexibility,
1190	you can still package sets of operations into sensible groups such as trig
1191	functions, statistical functions, string-manipulation routines, bit-manipulation
1192	routines, graphics routines, and so on.
1193	To accomplish a specific refactoring
1194	Many of the specific refactorings described in Chapter 24 result in new classes—
1195	including converting one class to two, hiding a delegate, removing a middle
1196	man, and introducing an extension class. These new classes could be motivated
1197	by a desire to better accomplish any of the objectives described throughout this
1198	section.
1199	Classes to Avoid
1200	While classes in general are good, you can run into a few gotchas. Here are some
1201	classes to avoid.
1202	Avoid creating god classes
1203	Avoid creating omniscient classes that are all-knowing and all-powerful. If a
1204	class spends its time retrieving data from other classes using Get() and Set()
1205	routines (that is, digging into their business and telling them what to do), ask
1206	whether that functionality might better be organized into those other classes
1207	rather than into the god class (Riel 1996).
1208	Eliminate irrelevant classes
1209 CROSS-REFERENCE This	If a class consists only of data but no behavior, ask yourself whether it's really a
1210 kind of class is usually called a structure. For more on	class and consider demoting it to become an attribute of another class.
structures, see Section 13.1, "Structures."	Avoid classes named after verbs
1212 Structures.	A class that has only behavior but no data is generally not really a class.
1213	Consider turning a class like <i>DatabaseInitialization()</i> or <i>StringBuilder()</i> into a
1214	routine on some other class.
1215	Summary of Reasons to Create a Class
1216	Here's a summary list of the valid reasons to create a class:
1217	 Model real-world objects
1218	 Model abstract objects
1219	Reduce complexity
1220	• Isolate complexity
1221	Hide implementation details
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1222	 Limit effects of changes
1223	Hide global data
1224	• Streamline parameter passing
1225	Make central points of control
1226	Facilitate reusable code
1227	 Plan for a family of programs
1228	Package related operations
1229	 To accomplish a specific refactoring
1230	6.5 Language-Specific Issues
1231	Approaches to classes in different programming languages vary in interesting
1232	ways. Consider how you override a member routine to achieve polymorphism in
1233	a derived class. In Java, all routines are overridable by default, and a routine
1234	must be declared <i>final</i> to prevent a derived class from overriding it. In C++,
1235	routines are not overridable by default. A routine must be declared virtual in the
1236	base class to be overridable. In Visual Basic, a routine must be declared
1237	overridable in the base class, and the derived class should use the overrides
1238	keyword.
1239	Here are some of the class-related areas that vary significantly depending on the
1240	language:
1241	Behavior of overridden constructors and destructors in an inheritance tree
1242	 Behavior of constructors and destructors under exception-handling
1243	conditions
1244	• Importance of default constructors (constructors with no arguments)
1245	 Time at which a destructor or finalizer is called
1246	 Wisdom of overriding the language's built-in operators, including
1247	assignment and equality
1248	 How memory is handled as objects are created and destroyed, or as they are
1249	declared and go out of scope
1250	Detailed discussions of these issues are beyond the scope of this book, but the
1251	"Additional Resources" section at the end of this chapter points to good
1252	language-specific resources.

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1254 CROSS-REFERENCE For 1255 more on the distinction between classes and 1256 packages, see "Levels of 1257 Design" in Section 5.2. 1258

6.6 Beyond Classes: Packages

Classes are currently the best way for programmers to achieve modularity. But modularity is a big topic, and it extends beyond classes. Over the past several decades, software development has advanced in large part by increasing the granularity of the aggregations that we have to work with. The first aggregation we had was the statement, which at the time seemed like a big step up from machine instructions. Then came subroutines, and later came classes.

It's evident that we could better support the goals of abstraction and encapsulation if we had good tools for aggregating groups of objects. Ada supported the notion of packages more than a decade ago, and Java supports packages today.

C++'s and C#'s namespaces are a good step in the right direction, though creating packages with them is a little bit like writing web pages directly in html.

If you're programming in a language that doesn't support packages directly, you can create your own poor-programmer's version of a package and enforce it through programming standards that include

- naming conventions that differentiate which classes are public and which are for the package's private use
- naming conventions, code-organization conventions (project structure), or both that identify which package each class belongs to
- Rules that define which packages are allowed to use which other packages, including whether the usage can be inheritance, containment, or both

These workaround are good examples of the distinction between programming in a language vs. programming into a language. For more on this distinction, see Section 34.4, "Program Into Your Language, Not In It."

CROSS-REFERENCE This is a checklist of considerations about the quality of the class. For a list of the steps used to build a class, see the checklist "The Pseudocode Programming Process" in Chapter 9, page 000.

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CHECKLIST: Class Quality

Abstract Data Types

☐ Have you thought of the classes in your program as Abstract Data Types and evaluated their interfaces from that point of view?

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1285	Ab	straction
1286		Does the class have a central purpose?
1287		Is the class well named, and does its name describe its central purpose?
1288		Does the class's interface present a consistent abstraction?
1289		Does the class's interface make obvious how you should use the class?
1290 1291		Is the class's interface abstract enough that you don't have to think about how its services are implemented? Can you treat the class as a black box?
1292 1293		Are the class's services complete enough that other classes don't have to meddle with its internal data?
1294		Has unrelated information been moved out of the class?
1295 1296		Have you thought about subdividing the class into component classes, and have you subdivided it as much as you can?
1297 1298		Are you preserving the integrity of the class's interface as you modify the class?
1299	End	capsulation
1300		Does the class minimize accessibility to its members?
1301		Does the class avoid exposing member data?
1302 1303		Does the class hide its implementation details from other classes as much as the programming language permits?
1304		Does the class avoid making assumptions about its users, including its
1305 1306		derived classes? Is the class independent of other classes? Is it loosely coupled?
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1307	Inh	eritance
1308		Is inheritance used only to model "is a" relationships?
1309		Does the class documentation describe the inheritance strategy?
1310		Do derived classes adhere to the Liskov Substitution Principle?
1311		Do derived classes avoid "overriding" non overridable routines?
1312 1313		Are common interfaces, data, and behavior as high as possible in the inheritance tree?
1314		Are inheritance trees fairly shallow?
1315		Are all data members in the base class private rather than protected?
1316	Oth	ner Implementation Issues
1317		Does the class contain about seven data members or fewer?
1318		Does the class minimize direct and indirect routine calls to other classes?

1319 1320	Does the class collaborate with other classes only to the extent absolutely necessary?	
1321	☐ Is all member data initialized in the constructor?	
1322	☐ Is the class designed to be used as deep copies rather than shallow copies	
1323	unless there's a measured reason to create shallow copies?	
1324	Language-Specific Issues	
1324 1325	Language-Specific Issues ☐ Have you investigated the language-specific issues for classes in your	

Additional Resources

Classes in General

Meyer, Bertrand. *Object-Oriented Software Construction, 2d Ed.* New York: Prentice Hall PTR, 1997. This book contains an in-depth discussion of Abstract Data Types and explains how they form the basis for classes. Chapters 14-16 discuss inheritance in depth. Meyer provides a strong argument in favor of multiple inheritance in Chapter 15.

Riel, Arthur J. *Object-Oriented Design Heuristics*, Reading, Mass.: Addison Wesley, 1996. This book contains numerous suggestions for improving program design, mostly at the class level. I avoided the book for several years because it appeared to be too big (talk about people in glass houses!). However, the body of the book is only about 200 pages long. Riel's writing is accessible and enjoyable. The content is focused and practical.

C++

Meyers, Scott. *Effective C++: 50 Specific Ways to Improve Your Programs and Designs, 2d Ed,* Reading, Mass.: Addison Wesley, 1998.

Meyers, Scott, 1996, *More Effective C++: 35 New Ways to Improve Your Programs and Designs*, Reading, Mass.: Addison Wesley, 1996. Both of Meyers' books are canonical references for C++ programmers. The books are entertaining and help to instill a language-lawyer's appreciation for the nuances of C++.

Java

Bloch, Joshua. *Effective Java Programming Language Guide*, Boston, Mass.: Addison Wesley, 2001. Bloch's book provides much good Java-specific advice as well as introducing more general, good object-oriented practices.

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1353 1354 CC2E.COM/0600	Visual Basic The following books are good references on classes in Visual Basic:
1355 1356	Foxall, James. <i>Practical Standards for Microsoft Visual Basic .NET</i> , Redmond, WA: Microsoft Press, 2003.
1357 1358	Cornell, Gary and Jonathan Morrison. <i>Programming VB .NET: A Guide for Experienced Programmers</i> , Berkeley, Calif.: Apress, 2002.
1359	Barwell, Fred, et al. <i>Professional VB.NET</i> , 2d Ed., Wrox, 2002.
1360	Key Points
1361 1362	 Class interfaces should provide a consistent abstraction. Many problems arise from violating this single principle.
1363 1364	• A class interface should hide something—a system interface, a design decision, or an implementation detail.
1365 1366	• Containment is usually preferable to inheritance unless you're modeling an "is a" relationship.
1367 1368	• Inheritance is a useful tool, but it adds complexity, which is counter to the Primary Technical Imperative of minimizing complexity.
1369 1370	 Classes are your primary tool for managing complexity. Give their design as much attention as needed to accomplish that objective.