Introduction to R: **Data Management**Session 2, Part B

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IN THIS LECTURE

- 1. Loading data
- 2. Renaming variables
- 3. Sorting
- 4. Adding additional rows
- 5. Adding additional columns
- 6. Saving data
- 7. Managing the work space

Data can come in many file formats, but the ones you are likely to encounter most often at IHME are:

- ▶ .rdata or .rds R's file format
- .csv Comma delimited files
- ▶ .dta Stata files

rdata files may contain any type of R object and may have more than one object.

The data in these files are loaded using the load() function, which will put all of the stored objects directly into the work space with names already assigned:

.rds files may contain any type of R object but can only have a single object.

The data in a .rds file are loaded using the readRDS () function. The data loaded using this function must be assigned to an object:

```
> zmb <- readRDS(paste0(main_dir, "data/zmb_mcpa.rds"))</pre>
> str(zmb)
'data.frame': 1512 obs. of 14 variables:
 $ province : chr "central" "central" "central" ...
 $ district : chr "chibombo" "chibombo" "chibombo" ...
 $ year : int
                  1990 1991 1992 1993 1994 1995 1996 1997 1998 1999
 $ q5
     : num
                  149 148 147 145 144 ...
$ anc1 : num
                  0.988 0.989 0.989 0.989 0.989 ...
 $ sba : num
                  0.404 0.374 0.345 0.316 0.291 ...
 $ polio : num
                  0.951 0.931 0.901 0.858 0.804 ...
 $ measles : num
                  0.976 0.978 0.978 0.974 0.966 ...
 $ dpt3 : num
                  0.974 0.967 0.956 0.94 0.915 ...
 $ ebf : num
                   0.0136 0.0182 0.0257 0.0381 0.0581 ...
                  0.011 0.0105 0.0105 0.0108 0.0114 ...
 $ itn : num
                  0.0253 0.0186 0.0146 0.0119 0.0101 ...
 $ irs
         : num
 $ electricity: num
                  0.0579 0.0584 0.0578 0.0561 0.0535 ...
 $ female edu : num 4.08 4.17 4.26 4.35 4.43 ...
```

.csv files contain tabular data that are usually loaded as a data frame with the read.csv() function:

fread() is the data table version of read.csv() and loads the data as a data.table:

.dta files also contain tabular data that are usually loaded as a data frame.

- ▶ Older .dta files (Stata versions 5-12) can be loaded using read.dta() in the foreign library.
- Newer .dta files can be loaded using readstata13() in the readstata13 library or read_dta() in the haven library.
- All of these functions operate similarly to read.csv().

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- ► All of these functions operate similarly to read.csv().

Note that the foreign and haven libraries also include functions for reading data files from other statistical software (e.g., SPSS, SAS).

File paths must have only forward slashes:

- ► RIGHT: "C:/path/to/your/directory/"
- ▶ WRONG: "C:\path\to\your\directory\"

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- ► RIGHT: "C:/path/to/your/directory/"
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And they can be either absolute:

```
> data <- fread(paste0(main_dir, "data/education_2015.csv"))</pre>
```

or relative to the current directory:

```
> data <- fread("data/education_2015.csv")</pre>
```

Absolute file paths are recommended for loading and saving data! They will always work, whereas relative paths will only work if you are in the correct directory.

Absolute file paths are recommended for loading and saving data! They will always work, whereas relative paths will only work if you are in the correct directory.

It's possible to manually set a working directory, which guarantees that you are in the correct place (at least temporarily):

```
> setwd(main_dir)
> data <- fread("data/education_2015.csv")</pre>
```

 ${\bf BUT} \; {\tt setwd} \; () \; interacts badly with certain advanced R features, so absolute file paths for data are still recommended.$

We can use the names () function to view the column names (variables) in a data table:

```
> data <- fread(paste0(main_dir, "data/CPI_2015_EU.csv"))</pre>
> names (data)
 [1] "Rank"
                                              "CPT2015"
 [3] "Country"
                                              "Region"
 [5] "wbcode"
                                              "World Bank CPTA"
 [7] "World Economic Forum EOS"
                                              "Bertelsmann Foundation TI
 [9] "African Dev Bank"
                                              "IMD World Competitiveness
                                              "World Justice Project ROL
[11] "Bertelsmann Foundation SGI"
[13] "PRS International Country Risk Guide"
                                              "Economist Intelligence Un
[15] "IHS Global Insight"
                                              "PERC Asia Risk Guide"
[17] "Freedom House NIT"
                                              "CPI2015(2)"
[19] "Rank2"
                                              "Number of Sources"
```

We can also use names () to change the column names in a data table:

```
> names(data) <- c("Rank", "CPI2015", "Country", "Region", "wb
+    "CPIA", "EOS", "TI", "ADB", "IMD", "SGI", "ROL", "PRS",
+    "IHS", "PERC", "NIT", "CPI_2", "Rank_2", "N")
> names(data)
[1] "Rank"    "CPI2015" "Country" "Region" "wbcode"
[6] "CPIA"    "EOS"    "TI"    "ADB"    "IMD"
[11] "SGI"    "ROL"    "PRS"    "EIU"    "IHS"
[16] "PERC"    "NIT"    "CPI_2"    "Rank_2"    "N"
```

The output of names () is a vector, so you can subset it in the same way as a vector to rename only select columns:

```
> names(data)[5] <- "WB_code"</pre>
> names (data)
 [1] "Rank" "CPI2015" "Country" "Region" "WB_code"
 [6] "CPIA" "EOS"
                     "TI" "ADB" "IMD"
[11] "SGI" "ROL" "PRS" "EIU" "IHS"
[16] "PERC" "NIT" "CPI 2" "Rank 2" "N"
> names (data) [names (data) == "CPI_2"] <- "CPI2015_2"</pre>
> names (data)
 [1] "Rank" "CPI2015"
                        "Country" "Region"
 [5] "WB_code" "CPIA"
                        "EOS" "TI"
 [9] "ADB"
           "IMD" "SGI" "ROL"
[13] "PRS" "EIU" "IHS" "PERC"
[17] "NIT" "CPI2015_2" "Rank_2"
                                  "N"
```

data.table provides its own function for renaming variables that may be more intuitive:

```
> setnames(data, c("Country", "Region"), c("loc", "rgn"))
> names(data)

[1] "Rank" "CPI2015" "loc" "rgn"

[5] "WB_code" "CPIA" "EOS" "TI"

[9] "ADB" "IMD" "SGI" "ROL"

[13] "PRS" "EIU" "IHS" "PERC"

[17] "NIT" "CPI2015_2" "Rank_2" "N"
```

SORTING DATA TABLES

The order () function gives you the indices of a vector according to the rank order of the values of that vector:

```
> data$loc
 [1] "Denmark"
                      "Finland"
                                        "Sweden"
 [4] "Netherlands"
                      "Norway"
                                        "Switzerland"
 [7] "Germany"
                       "Luxembourg"
                                        "United Kingdom"
[10] "Iceland"
                      "Belgium"
                                        "Austria"
[13] "Treland"
                      "Estonia"
                                        "France"
                                        "Cyprus"
[16] "Portugal"
                      "Poland"
[19] "Lithuania"
                      "Slovenia"
                                        "Spain"
                                        "Latvia"
[22] "Czech Republic" "Malta"
[25] "Croatia"
                      "Hungary"
                                        "Slovakia"
[28] "Greece"
                      "Romania"
                                        "Italv"
[31] "Bulgaria"
> order(data$loc)
 [1] 12 11 31 25 18 22 1 14 2 15 7 28 26 10 13 30 24 19
[19] 8 23 4 5 17 16 29 27 20 21 3 6 9
```

SORTING DATA TABLES

This can then be used to reorder the rows of a data table by index:

```
> data <- data[order(loc), ]</pre>
> head (data)
   Rank CPI2015
                               loc
                                      rgn WB_code CPIA EOS TI
     16
                          Austria WE/EU
1:
               76
                                               AUT
                                                       NA
                                                               NA
2:
     15
               77
                          Belgium WE/EU
                                                           79 NA
                                                BEL
                                                       NA
3:
     69
               41
                         Bulgaria WE/EU
                                                BGR
                                                           38 53
                                                       NA
     50
               51
                                                           46 62
4 :
                          Croatia WE/EU
                                                HRV
                                                       NA
5:
     32
               61
                            Cyprus WE/EU
                                               CYP
                                                           55 NA
                                                       NA
      37
               56 Czech Republic WE/EU
                                                           53 66
6:
                                               CZE
                                                       NA
   ADB TMD
            SGI ROL PRS EIU IHS PERC NIT CPI2015_2 Rank_2 N
         70
              81
                  81
                       79
                            71
                                73
                                                       76
                                                               16 7
1:
    NA
                                      NA
2:
         77
              81
                  76
                       79
                                73
                                                       77
                                                               15 7
    NA
                            71
                                      NA
                                           NA
3:
    NA
         32
              49
                  32
                       41
                            38
                                42
                                      NA
                                           47
                                                       41
                                                               69
4:
    NA
         41
              57
                  50
                       50
                            54
                                52
                                      NA
                                           50
                                                       51
                                                               50 9
5:
    NA
         NA
              49
                  NA
                       69
                            71
                                63
                                      NA
                                           NA
                                                       61
                                                               32. 5
              57
                       50
                                63
6:
    NA
         44
                  59
                            54
                                      NA
                                           55
                                                       56
                                                               37 9
```

SORTING DATA TABLES

order () can also be used to reorder on several variables in sequence:

```
> data <- data[order(rgn, CPI2015), ]</pre>
> head (data)
   Rank CPT2015
                     loc
                             rgn WB_code CPIA EOS TI ADB
     69
              41 Bulgaria WE/EU
1:
                                      BGR
                                             NA
                                                  38 53
                                                         NA
                                                              32
2:
              44
                    Italy WE/EU
                                      ITA
                                                  47 NA
                                                              35
     61
                                             NA
                                                          NA
3:
     58
              46
                  Greece WE/EU
                                      GRC
                                             NA
                                                  45 NA
                                                              43
                                                          NA
     58
                                                              37
4 :
              46
                  Romania WE/EU
                                      ROM
                                             NA
                                                  36 62
                                                         NA
5:
     50
              51
                  Croatia WE/EU
                                      HRV
                                             NA
                                                  46 62
                                                              41
                                                         NA
     50
              51
                  Hungary WE/EU
                                                  47 53
6:
                                      HUN
                                             NA
                                                         NA
                                                              34
   SGI ROL PRS EIU IHS PERC NIT CPI2015_2 Rank_2 N
    49
         32
             41
                  38
                      42
                                47
                                                   69 9
1:
                           NA
                                           41
2:
    49
        54
             41
                 38
                      42
                                                   61 7
                           NA
                                NA
                                           44
3:
    57
        50
             41
                 21
                      63
                           NA
                                NA
                                           46
                                                   58 7
4:
    57
        4.5
             41
                 38
                      42
                           NA
                                52
                                           46
                                                   58 9
5:
    57
        50
             50
                  54
                      52
                           NA
                                50
                                           51
                                                   50 9
                      63
6:
    41
         44
             50
                 71
                           NA
                                52
                                           51
                                                   50 9
```

Two data tables with the same columns (variables) can be combined using rbind(). This is useful for combining data sets that are formatted similarly but with different contents (e.g., where data are stored in separate files by country, or gender)

```
> cpi_ame <- fread(paste0(main_dir, "data/CPI_2015_AME.csv"))</pre>
> nrow(cpi_ame)
[1] 26
> cpi_eu <- fread(paste0(main_dir, "data/CPI_2015_EU.csv"))</pre>
> nrow(cpi_eu)
[1] 31
> all(names(cpi_ame) == names(cpi_eu))
[1] TRUE
>
> all <- rbind(cpi_ame, cpi_eu)</pre>
> nrow(all)
[1] 57
```

rbind() requires that all columns in both data tables be named the same:

```
> names(cpi_eu)[1] <- "rank" # rename for demonstration purpo
> all <- rbind(cpi_ame, cpi_eu)
Error in rbindlist(l, use.names, fill, idcol): Column 1 ['rank</pre>
```

rbind() requires that all columns in both data tables be named the same:

```
> names(cpi_eu)[1] <- "rank" # rename for demonstration purpo
> all <- rbind(cpi_ame, cpi_eu)
Error in rbindlist(l, use.names, fill, idcol): Column 1 ['rank</pre>
```

This means you will sometimes need to do some renaming to make things match up properly:

```
> names(cpi_ame)[1] <- "rank" # rename to match cpi_eu
> all <- rbind(cpi_ame, cpi_eu)</pre>
```

rbind() also requires that all columns be in both data tables:

```
> cpi_eu$CPI2015 <- NULL # drop for demonstration purposes...
> all <- rbind(cpi_ame, cpi_eu)
Error in rbindlist(l, use.names, fill, idcol): Item 2 has 19 c</pre>
```

rbind() also requires that all columns be in both data tables:

```
> cpi_eu$CPI2015 <- NULL # drop for demonstration purposes...
> all <- rbind(cpi_ame, cpi_eu)
Error in rbindlist(l, use.names, fill, idcol): Item 2 has 19 c</pre>
```

To get around this, you can fill in missing columns with NAs:

```
> cpi_eu$CPI2015 <- NA
> all <- rbind(cpi_ame, cpi_eu)</pre>
```

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> cpi_eu$CPI2015 <- NULL # drop for demonstration purposes...
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Error in rbindlist(l, use.names, fill, idcol): Item 2 has 19 c</pre>
```

To get around this, you can fill in missing columns with NAs:

```
> cpi_eu$CPI2015 <- NA
> all <- rbind(cpi_ame, cpi_eu)</pre>
```

Or use the rbind.fill() function in the plyr library which does this for you:

```
> library(plyr)
> cpi_eu$CPI2015 <- NULL # drop for demonstration purposes...
> all <- rbind.fill(cpi_ame, cpi_eu)</pre>
```

rbind() essentially takes two data tables with the same number of columns (but not usually the same number of rows) and sticks them on top of each other.

Similarly, cbind() takes two data tables with the same number of rows (but not usually the same number of columns) and sticks them next to each other.

rbind() essentially takes two data tables with the same number of columns (but not usually the same number of rows) and sticks them on top of each other.

Similarly, cbind() takes two data tables with the same number of rows (but not usually the same number of columns) and sticks them next to each other.

It's unusual for data to be structured and stored in such a way that <code>cbind()</code> is useful; in particular, there's generally no guarantee that the exact same observations (i.e., rows) are in two separately stored data sets, or that they're sorted the same way.

Instead, for combining columns from different data tables, we usually use $\mathtt{merge}()$ which handles mismatches between rows by requiring you to specify one or more variables to make this match on (generally some sort of ID)

To demonstrate merging, we will load several data tables containing data for US states:

```
> summary(ciq_tax)
     fips
                  vear
                             cig tax
Min. : 1.00 Min. :2010
                           Min. :1.180
1st Ou.:16.00 1st Ou.:2011
                           1st Ou.:1.630
Median :29.00 Median :2012
                           Median : 2.370
Mean :28.96 Mean :2012 Mean :2.512
3rd Qu.:42.00 3rd Qu.:2013 3rd Qu.:3.010
Max. :56.00
             Max. :2014
                           Max. :5.360
> summary(cig csmp)
     fips
                  vear
                           cig sales pc
Min. : 1.00
              Min. :2010
                           Min. : 15.40
1st Ou.:16.00
              1st Ou.:2011
                           1st Ou.: 36.20
Median :29.00
              Median :2012
                           Median : 46.50
Mean :28.96
              Mean :2012
                           Mean : 50.65
3rd Qu.:42.00 3rd Qu.:2013 3rd Qu.: 64.10
Max. :56.00 Max. :2014 Max. :113.00
```

```
> summary (pop)
     fips
                   year
                                 pop
Min. : 1.00
               Min. :2011
                            Min. : 567768
1st Ou.:16.00
              1st Ou.:2012
                            1st Ou.: 1644868
Median :29.00 Median :2013
                            Median: 4398500
Mean :28.96 Mean :2013 Mean : 6206177
3rd Ou.:42.00 3rd Ou.:2014
                            3rd Ou.: 6862678
Max. :56.00
               Max. :2015
                            Max. :39144818
> summary(locs)
     fips
                     state
Min. : 1.00
              Alabama : 1
1st Ou.:16.50
              Alaska : 1
Median :29.00
             Arizona : 1
Mean :28.96 Arkansas : 1
3rd Ou.:41.50 California: 1
Max. :56.00
              Colorado : 1
               (Other) :45
```

merge () requires that you have one or more variables, present in both data tables, to make a match on. This is specified using the by argument:

It's also possible to use variables that are named differently, using by . \times and by . y.

By default, R only keeps rows that match in both data tables.

In the previous example, both data tables contained all the same rows (as defined by fips and year) so the output of merge () has the same number of rows as both input data sets:

```
> dim(cig_tax)
[1] 255    3
> dim(cig_csmp)
[1] 255    3
> dim(all)
[1] 255    4
```

By default, R only keeps rows that match in both data tables.

In the previous example, both data tables contained all the same rows (as defined by fips and year) so the output of merge() has the same number of rows as both input data sets:

```
> dim(cig_tax)
[1] 255    3
> dim(cig_csmp)
[1] 255    3
> dim(all)
[1] 255    4
```

This is not always the case:

```
> all <- merge(cig_csmp, pop, by = c("fips", "year"))
> dim(cig_csmp)
[1] 255    3
> dim(pop)
[1] 255    3
> dim(all)
[1] 204    4
```

This behavior can be changed using the all, all.x, or all.y arguments:

```
> all <- merge(cig_csmp, pop, by = c("fips", "year"), all = T)</pre>
> dim(all)
[1] 306 4
> summary (all)
     fips
                  year cig_sales_pc
                                             pop
Min. : 1.00 Min. :2010
                            Min. : 15.40
                                           Min. : 567768
1st Ou.:16.00
              1st Qu.:2011 1st Qu.: 36.20
                                           1st Ou.: 1644868
Median :29.00
              Median :2012
                            Median : 46.50
                                           Median: 4398500
                            Mean : 50.65
Mean :28.96 Mean :2012
                                           Mean : 6206177
3rd Ou.: 42.00 3rd Ou.: 2014 3rd Ou.: 64.10
                                           3rd Ou.: 6862678
Max. :56.00
              Max. :2015
                            Max. :113.00
                                           Max. :39144818
                            NA's :51
                                           NA's :51
```

This behavior can be changed using the all, all.x, or all.y arguments:

```
> all <- merge(cig_csmp, pop, by = c("fips", "year"), all.x = T)</pre>
> dim(all)
[1] 255 4
> summary (all)
     fips
                  year cig_sales_pc
                                              pop
Min. : 1.00 Min. :2010
                            Min. : 15.40
                                           Min. : 567768
1st Ou.:16.00
              1st Qu.:2011 1st Qu.: 36.20
                                            1st Ou.: 1629301
Median :29.00
               Median :2012
                            Median : 46.50
                                            Median: 4390584
Mean :28.96 Mean :2012
                            Mean : 50.65
                                           Mean : 6182139
3rd Ou.: 42.00 3rd Ou.: 2013 3rd Ou.: 64.10
                                            3rd Ou.: 6841745
Max. :56.00
               Max. :2014
                            Max. :113.00
                                            Max. :38792291
                                            NA's :51
```

This behavior can be changed using the all.x, or all.y arguments:

```
> all <- merge(cig_csmp, pop, by = c("fips", "year"), all.y = T)</pre>
> dim(all)
[1] 255 4
> summary (all)
     fips
                  year cig_sales_pc
                                              pop
Min. : 1.00 Min. :2011
                            Min. : 15.40
                                            Min. : 567768
1st Ou.:16.00
              1st Qu.:2012 1st Qu.: 35.12
                                            1st Ou.: 1644868
Median :29.00
               Median :2013
                            Median : 45.60
                                            Median: 4398500
Mean :28.96 Mean :2013
                            Mean : 49.75
                                            Mean : 6206177
3rd Ou.: 42.00 3rd Ou.: 2014 3rd Ou.: 62.85
                                            3rd Ou.: 6862678
Max. :56.00
               Max. :2015
                            Max. :107.90
                                            Max. :39144818
                            NA's :51
```

The examples so far show 1-to-1 merges: the variables specified in by uniquely defined the rows in each data table, so each row in the first data table matches (at most) one row in the second data table, and vice versa.

A 1-to-many merge is also possible, where one row in the first data table corresponds to multiple rows in the second data table:

```
> all <- merge(locs, cig_csmp, by = "fips")
> dim(ciq csmp)
[11 255 3
> dim(locs)
[1] 51 2
> dim(all)
[1] 255 4
> head(all)
 fips state year cig_sales_pc
    1 Alabama 2010
                    71.5
  1 Alabama 2011 68.4
   1 Alabama 2012
                       67.2
  1 Alabama 2013
                 64.6
 1 Alabama 2014
                       61.7
    2 Alaska 2010
                      43.8
```

(if we swap locs and cig_tax in the first line above, we'd have a many-to-1 merge, but the effect is the same)

Many-to-many merges are also possible – in this case, you get all of the pairwise combinations of rows from each data set (based on the by variables specified).

Many-to-many merges are also possible – in this case, you get all of the pairwise combinations of rows from each data set (based on the by variables specified).

Many-to-many merges are rarely needed, but it is easy to accidentally do a many-to-many merge if you forget to specifying some of the by variables:

```
> all <- merge(cig_tax, cig_csmp, by = "fips")
> dim(all)
[1] 1275 5
> head(all)
 fips year.x ciq_tax year.y ciq_sales_pc
    1 2010 1.435 2010
                             71.5
 1 2010 1.435 2011
                           68.4
3
 1 2010 1.435 2012 67.2
4
 1 2010 1.435 2013
                          64.6
5
   1 2010 1.435 2014
                          61.7
    1 2011 1.435 2010
                          71.5
```

SAVING DATA

All of the functions we discussed at the beginning for loading data from various file types have corresponding functions for saving data from R to those file types:

```
> # Create directory
> dir.create(paste0(main_dir, "output/"), showWarnings = F)
> # .rdata
> save(all, file = paste0(main_dir, "output/combined_cig_data.rdata"))
> # .rds
> saveRDS(all, file = paste0(main_dir, "output/combined_cig_data.rds"))
> # .csv
> write.csv(all, file = paste0(main_dir, "output/combined_cig_data.csv
+ row.names = F)
> # .dta
> write.dta(all, file = paste0(main_dir, "output/combined_cig_data.dta
```

SAVING DATA

A few things to keep in mind when deciding what file type to use for storing data:

- .rdata and .rds are compressed, so the file size is much smaller than most other formats and these files save and load much faster
- .rdata and .rds files can be used for all types of data (not just tabular data) and preserve all of their characteristics
- .rdata and .rds files can NOT be easily loaded in other statistical software such as Stata or Python, so they are not ideal for data being passed between scripts in different languages
- .csv files are convenient since they can be loaded easily into pretty much any program (including Excel)
- But, .csv files are horribly inefficient in terms of file size and can be slow to load

MANAGING THE WORK SPACE

The \slash s () function can be used to view all of the objects currently in your work space:

```
> ls()
[1] "all" "cig_csmp" "cig_tax" "cpi_ame" "cpi_eu"
[6] "data" "locs" "main_dir" "mmr" "pop"
[11] "zmb"
```

Sometimes this can get cluttered, and we don't want unused objects hanging around taking up memory, so we can remove objects using the rm() command:

```
> rm(locs, cig_csmp)
> ls()
[1] "all"         "cig_tax"         "cpi_ame"         "cpi_eu"         "data"
[6] "main_dir"         "mmr"         "pop"         "zmb"
```

MANAGING THE WORK SPACE

You can also use rm() to remove all objects, totally clearing the work space:

```
> rm(list = ls())
```

It is standard practice to include this line of code at the top of your scripts so that you're always starting with a clean work space.