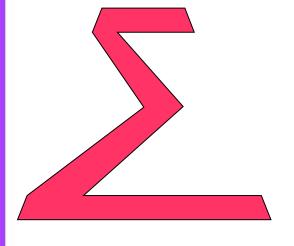
2. SEQUENCES AND SUMMATIONS

About



In this part, we will talk about recursive formulas and closed formulas, which we can use to describe sequences of numbers.

We will also learn about summation notation and evaluate summations.

TOPICS

- 1. Finding the next number in a sequence
- 4. Finding a formula from a sequence

2. Sequencesa. Recursive formulab. Closed formula

5. Summation notation& evaluating sums

3. Finding a sequence from a formula

Scrolling on your Facebook feed you see one of these lame posts posted by an acquaintance:

Only 5% of peple can figure this out!!12!

5, 7, 9, 11, 13, ____

wat is next nuber? like & share if u know it!! but dont tell answer!!



Not to be outdone by *Linda*, you post the answer smugly: "15, DUH!!!"

Only 5% of peple can figure this out!!12!

5, 7, 9, 11, 13, ____

wat is next nuber? like & share if u know it!! but dont tell answer!!



But how do we know it's 15?

It seems almost obvious, we don't think about the steps right away.

Can we generalize the approach we take, so that we could solve this for *other* sequences of numbers?

Let's look at how we can find the pattern between a sequence of numbers...

2, 4, 6, 8, 10, ____

5, 7, 9, 11, 13, ___

2, 5, 8, 11, 14, ____

Let's start with these sequences.

These are easy – the pattern is simple addition between each item in the sequence, and the number being added stays the same each time.

We can look at these sequences and figure out the pattern without much inspection – we could possibly do it entirely mentally.

2, 3, 5, 8, 12, ____

3, 5, 9, 15, 23, ___

These are a little harder – still addition, but the difference between each number in the sequence changes.

However, the change in the difference between each number is also a pattern.

So solving this sequence might take more investigation into the differences between each number, and then seeing the pattern that arises in the differences.

1, 2, 6, 24, 120, ____

1, 3, 7, 15, 31, 63, ___

With the top sequence here, we're not *adding* between each number, but instead *multiplying*.

For the bottom one, we're adding by a different amount each time, by 2ⁿ, with *n* changing for each term.

Can you figure it out?

Sometimes, we have to think in terms of multiplication, or even exponents. If the numbers increase much more quickly (not *linearly*), we are probably dealing with multiplication.

We can generate number sequences in code if we know how the terms change each time...

```
2, 4, 6, 8, 10, ____
+2 each term
```

```
Terminal - + ×
File Edit View Search Terminal Help

2 4 6 8 10 12
```

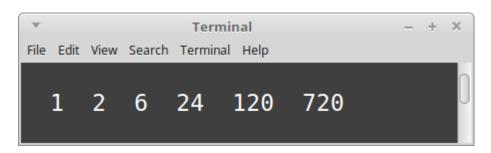
```
2, 3, 5, 8, 12, ___
Inc + 1 each time
```

```
Terminal — + ×
File Edit View Search Terminal Help

2 3 5 8 12 17
```

We can generate number sequences in code if we know how the terms change each time...

1, 2, 6, 24, 120, ___ x inc, and inc + 1 each time



But in this class, we will be interested in how to represent these number sequences with one of two types of formulas:

the **Recursive formula** and the **Closed formula**.

Recursive Formula

(aka Recurrence Relation)

In mathematics, a recurrence relation is an equation that recursively defines a sequence or multidimensional array of values, once one or more initial terms are given: each further term of the sequence or array is defined as a function of the preceding terms.

(Wikipedia https://en.wikipedia.org/wiki/Recurrence_relation)

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$$a_1 = 2$$
 $a_n = a_{n-1} + 2$

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$$a_1 = 2$$
 $a_n = a_{n-1} + 2$

$$a_1 = 2$$

 $a_2 = a_{n-1} + 2 = 2 + 2 = 4$

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(Wikipedia https://en.wikipedia.org/wiki/Recurrence_relation)

$$a_1 = 2$$
 $a_n = a_{n-1} + 2$

$$a_1 = 2$$

 $a_2 = a_{n-1} + 2 = 2 + 2 = 4$
 $a_3 = a_{n-1} + 2 = 4 + 2 = 6$

Recursive Formula

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(Wikipedia https://en.wikipedia.org/wiki/Recurrence_relation)

$$a_1 = 2$$
 $a_n = a_{n-1} + 2$

$$a_1 = 2$$
 $a_2 = a_{n-1} + 2 = 2 + 2 = 4$
 $a_3 = a_{n-1} + 2 = 4 + 2 = 6$
 $a_4 = a_{n-1} + 2 = 6 + 2 = 8$
etc.

Closed Formula

A closed formula for a sequence is a formula where each term is described only in relation to its position in the list.

(Discrete Mathematics Mathematical Reasoning and Proof with Puzzles, Patterns, and Games by Douglas E Ensley)

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$$a_n = 2n$$

$$a_1 = 2 \times 1 = 2$$

Closed Formula

A closed formula for a sequence is a formula where each term is described only in relation to its position in the list.

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$$a_n = 2n$$

$$a_1 = 2 \times 1 = 2$$

 $a_2 = 2 \times 2 = 4$

Closed Formula

A closed formula for a sequence is a formula where each term is described only in relation to its position in the list.

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$$a_n = 2n$$

$$a_1 = 2 \times 1 = 2$$

 $a_2 = 2 \times 2 = 4$

$$a_3 = 2 \times 3 = 6$$

Closed Formula

A closed formula for a sequence is a formula where each term is described only in relation to its position in the list.

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$$a_n = 2n$$

$$a_1 = 2 \times 1 = 2$$
 $a_2 = 2 \times 2 = 4$
 $a_3 = 2 \times 3 = 6$
 $a_4 = 2 \times 4 = 8$
etc.

Recursive formula

Closed formula

$$a_1 = 2$$

$$a_n = a_{n-1} + 2$$

$$a_n = 2n$$

$$a_1 = 2$$
 $a_2 = a_{n-1} + 2 = 2 + 2 = 4$
 $a_3 = a_{n-1} + 2 = 4 + 2 = 6$
 $a_4 = a_{n-1} + 2 = 6 + 2 = 8$
etc.

$$a_1 = 2 \times 1 = 2$$
 $a_2 = 2 \times 2 = 4$
 $a_3 = 2 \times 3 = 6$
 $a_4 = 2 \times 4 = 8$
etc.

So we can represent a sequence of numbers in different ways.

Let's practice finding a sequence of numbers from an equation.

For the given formula, find the first 5 elements of the sequence.

Practice 1: Find the first 5 elements of the sequence given the recursive formula

$$a_1 = 1$$
 $a_n = a_{n-1} + 3$

Practice 1: Find the first 5 elements of the sequence given the recursive formula

$$a_1 = 1$$
 $a_n = a_{n-1} + 3$

•
$$a_2 = a_{n-1} + 3 = 1 + 3 = 4$$

•
$$a_3 = a_{n-1} + 3 = 4 + 3 = 7$$

•
$$a_4 = a_{n-1} + 3 = 7 + 3 = 10$$

•
$$a_5 = a_{n-1} + 3 = 10 + 3 = 13$$

Practice 2: Find the first 5 elements of the sequence given the recursive formula

$$a_1 = 1$$
 $a_n = 2 \cdot a_{n-1}$

Practice 2: Find the first 5 elements of the sequence given the recursive formula

$$a_1 = 1$$
 $a_n = 2 \cdot a_{n-1}$

•
$$a_2 = 2 \times a_{n-1} = 2 \times 1 = 2$$

•
$$a_3 = 2 \times a_{n-1} = 2 \times 2 = 4$$

•
$$a_4 = 2 \times a_{n-1} = 2 \times 4 = 8$$

•
$$a_5 = 2 \times a_{n-1} = 2 \times 8 = 16$$

Practice 3: Find the first 5 elements of the sequence given the recursive formula

$$a_1 = 3$$
 $a_n = 3 \cdot a_{n-1} + 1$

Practice 3: Find the first 5 elements of the sequence given the recursive formula

$$a_1 = 3$$
 $a_n = 3 \cdot a_{n-1} + 1$

•
$$a_1 = 3$$

•
$$a_2 = 3 \times a_{n-1} + 1 = 3 \times 3 + 1 = 10$$

•
$$a_3 = 3 \times a_{n-1} + 1 = 3 \times 10 + 1 = 31$$

•
$$a_4 = 3 \times a_{n-1} + 1 = 3 \times 31 + 1 = 94$$

•
$$a_5 = 3 \times a_{n-1} + 1 = 3 \times 94 + 1 = 283$$

Practice 4: Find the first 5 elements of the sequence given the closed formula

$$a_n = 3 n$$

Practice 4: Find the first 5 elements of the sequence given the closed formula

$$a_n = 3 n$$

•
$$a_1 = 3 \times 1 = 3$$

•
$$a_2 = 3 \times 2 = 6$$

•
$$a_3 = 3 \times 3 = 9$$

•
$$a_4 = 3 \times 4 = 12$$

•
$$a_5 = 3 \times 5 = 15$$

Practice 5: Find the first 5 elements of the sequence given the closed formula

$$a_n = 2n + 1$$

Practice 5: Find the first 5 elements of the sequence given the closed formula

$$a_n = 2n + 1$$

•
$$a_1 = 2 \times 1 + 1 = 3$$

•
$$a_2 = 2 \times 2 + 1 = 5$$

•
$$a_3 = 2 \times 3 + 1 = 7$$

•
$$a_4 = 2 \times 4 + 1 = 9$$

•
$$a_5 = 2 \times 5 + 1 = 11$$

Practice 6: Find the first 5 elements of the sequence given the closed formula

$$a_n = 2^n + 1$$

Practice 6: Find the first 5 elements of the sequence given the closed formula

$$a_n = 2^n + 1$$

•
$$A_1 = 2^1 + 1 = 2 + 1 = 3$$

•
$$A_2 = 2^2 + 1 = 4 + 1 = 5$$

•
$$a_3 = 2^3 + 1 = 8 + 1 = 9$$

•
$$a_4 = 2^4 + 1 = 16 + 1 = 17$$

•
$$a_5 = 2^5 + 1 = 32 + 1 = 33$$

Going from the equation to the sequence is easy, but the more challenging part is finding the formula for a given sequence of numbers.

We again have to investigate the differences between each of the terms and figure out a pattern, and then express that pattern mathematically.

+3 +3 +3 +3 +3 2, 5, 8, 11, 14, 17 Let's start with the number sequences from before – how do we turn these into formulas?

2, 4, 6, 8, 10, 12

For a closed formula, let's look at how each term in the sequence relates to its **position** in the sequence.

2, 4, 6, 8, 10, 12

For a closed formula, let's look at how each term in the sequence relates to its **position** in the sequence.

•
$$a_1 = 2$$

•
$$a_2 = 4$$

•
$$a_3 = 6$$

•
$$a_4 = 8$$

•
$$a_5 = 10$$

•
$$a_6 = 12$$

Sometimes seeing the pattern isn't too hard.

•
$$a_1 = 2 = 2 \times 1 = 2 \times n$$

•
$$a_4 = 8 = 2 \times 4 = 2 \times n$$

•
$$a_2 = 4 = 2 \times 2 = 2 \times n$$

•
$$a_5 = 10 = 2 \times 5 = 2 \times n$$

•
$$a_3 = 6 = 2 \times 3 = 2 \times n$$

•
$$a_6 = 12 = 2 \times 6 = 2 \times n$$

$$a_n = 2n$$

But sometimes seeing the pattern can take a bit more analysis.

•
$$a_1 = 2$$

•
$$a_2 = 5$$

•
$$a_3 = 8$$

•
$$a_a = 11$$

•
$$a_5 = 14$$

•
$$a_6 = 17$$

For this sequence, we know that there's a difference of 3 between each term, but it isn't exactly 3, 6, 9, 12, etc. What do we offset it by?

•
$$a_1 = 2 = 3 \times 1 + / - ???$$

•
$$a_2 = 5 = 3 \times 2 + / -???$$

•
$$a_3 = 8 = 3 \times 3 + /-???$$

•
$$a_4 = 11 = 3 \times 4 + /-???$$

•
$$a_5 = 14 = 3 \times 5 + /-???$$

•
$$a_6 = 17 = 3 \times 6 + / -???$$

This is just the closed formula for it, though the recursive formula would be much easier!

•
$$a_1 = 2$$
 = 3 x 1 - 1 = 3 x n - 1
• $a_2 = 5$ = 3 x 2 - 1 = 3 x n - 1
• $a_3 = 8$ = 3 x 3 - 1 = 3 x n - 1
• $a_4 = 11$ = 3 x 4 - 1 = 3 x n - 1
• $a_5 = 14$ = 3 x 5 - 1 = 3 x n - 1
• $a_6 = 17$ = 3 x 6 - 1 = 3 x n - 1

$$a_n = 3n - 1$$

We just need to identify the **first term** (easy!) and then the rest of the terms based on the previous term.

•
$$a_1 = 2$$

•
$$a_2 = 5 = a_1 + 3 = a_{0-1} + 3$$

•
$$a_3 = 8 = a_2 + 3 = a_{n-1} + 3$$

•
$$a_{4} = 11 = a_{3} + 3 = a_{n-1} + 3$$

•
$$a_5 = 14 = a_4 + 3 = a_{n-1} + 3$$

•
$$a_6 = 17 = a_5 + 3 = a_{n-1} + 3$$

$$a_1 = 2$$
 $a_n = a_{n-1} + 3$

•
$$a_1 = 2$$

• $a_2 = 3$ = $a_1 + 1$ = $a_{n-1} + (n-1)$
• $a_3 = 5$ = $a_2 + 2$ = $a_{n-1} + (n-1)$
• $a_4 = 8$ = $a_3 + 3$ = $a_{n-1} + (n-1)$
• $a_5 = 12$ = $a_4 + 4$ = $a_{n-1} + (n-1)$
• $a_6 = 17$ = $a_5 + 5$ = $a_{n-1} + (n-1)$

Let's look at some sequences that don't just increase by the same amount each time.

1, 2, 6, 24, 120, <u>720</u>

Again, for either formula, first write out all the terms with their positions in the sequence.

•
$$a_1 = 2$$

•
$$a_2 = 3$$

•
$$a_3 = 5$$

•
$$a_{4} = 8$$

•
$$a_5 = 12$$

•
$$a_6 = 17$$

For recursive, how does each term relate to the previous one?

•
$$a_1 = 2$$

• $a_2 = 3$ = $a_1 + 1$
• $a_3 = 5$ = $a_2 + 2$
• $a_4 = 8$ = $a_3 + 3$
• $a_5 = 12$ = $a_4 + 4$
• $a_6 = 17$ = $a_5 + 5$

Here we can see that the difference increases each time.

•
$$a_1 = 2$$

• $a_2 = 3$ $= a_1 + 1$ $= a_1 + (2-1)$
• $a_3 = 5$ $= a_2 + 2$ $= a_2 + (3-1)$
• $a_4 = 8$ $= a_3 + 3$ $= a_3 + (4-1)$
• $a_5 = 12$ $= a_4 + 4$ $= a_4 + (5-1)$
• $a_6 = 17$ $= a_5 + 5$ $= a_5 + (6-1)$

•
$$a_1 = 2$$

• $a_2 = 3$ = $a_1 + 1$ = $a_{n-1} + (n-1)$
• $a_3 = 5$ = $a_2 + 2$ = $a_{n-1} + (n-1)$
• $a_4 = 8$ = $a_3 + 3$ = $a_{n-1} + (n-1)$
• $a_5 = 12$ = $a_4 + 4$ = $a_{n-1} + (n-1)$
• $a_6 = 17$ = $a_5 + 5$ = $a_{n-1} + (n-1)$

$$a_1 = 2$$
 $a_n = a_{n-1} + n - 1$

•
$$a_1 = 2$$

• $a_2 = 3$ $= a_1 + 1$ $= a_{n-1} + (n-1)$
• $a_3 = 5$ $= a_2 + 2$ $= a_{n-1} + (n-1)$
• $a_4 = 8$ $= a_3 + 3$ $= a_{n-1} + (n-1)$
• $a_5 = 12$ $= a_4 + 4$ $= a_{n-1} + (n-1)$
• $a_6 = 17$ $= a_5 + 5$ $= a_{n-1} + (n-1)$

$$a_1 = 2$$
 $a_n = a_{n-1} + n - 1$

And along the same lines when it comes to multiplication and using *n* in the recursive formula.

•
$$a_1 = 1$$

•
$$a_2 = 2$$

•
$$a_3 = 6$$

•
$$a_4 = 24$$

•
$$a_5 = 120$$

•
$$a_6 = 720$$

1, 2, 6, 24, 120, <u>720</u>

And along the same lines when it comes to multiplication and using *n* in the recursive formula.

•
$$a_1 = 1$$

• $a_2 = 2$ = $a_1 \times 2$ = $a_{n-1} \times n$
• $a_3 = 6$ = $a_2 \times 3$ = $a_{n-1} \times n$
• $a_4 = 24$ = $a_3 \times 4$ = $a_{n-1} \times n$
• $a_5 = 120$ = $a_4 \times 5$ = $a_{n-1} \times n$
• $a_6 = 720$ = $a_5 \times 6$ = $a_{n-1} \times n$

$$a_1 = 1$$
 $a_n = n \cdot a_{n-1}$

Even if you can find a pattern for a sequence of numbers, it is not always practical to find the closed formula...

$$a_n = \frac{1}{2}(n^2 - n + 4)$$

But finding the recursive formula is usually much easier.

4. FINDING AN EQUATION FROM A SEQUENCE

Practice 7: Find the closed formula and recursive formula for the following sequence of numbers.

4. FINDING AN EQUATION FROM A SEQUENCE

Practice 7: Find the closed formula and recursive formula for the following sequence of numbers.

•
$$a_1 = 5 = 2 \times 1 + 3 = 2n + 3$$

•
$$a_2 = 7$$
 = 2 x 2 + 3 = 2n + 3

•
$$a_3 = 9 = 2 \times 3 + 3 = 2n + 3$$

•
$$a_A = 11 = 2 \times 4 + 3 = 2n + 3$$

•
$$a_5 = 13$$
 = 2 x 5 + 3 = 2n + 3

$$a_n = 2n + 3$$

4. FINDING AN EQUATION FROM A SEQUENCE

Practice 7: Find the closed formula and recursive formula for the following sequence of numbers.

•
$$a_1 = 5$$

•
$$a_2 = 7 = a_{n-1} + 2$$

•
$$a_3 = 9 = a_{n-1} + 2$$

•
$$a_4 = 11 = a_{n-1} + 2$$

•
$$a_5 = 13 = a_{n-1} + 2$$

$$a_1 = 5$$
 $a_n = a_{n-1} + 2$

5. SUMMATION NOTATION & EVALUATING SUMS

Now that we understand how to get elements of a sequence from a closed formula, we can use this knowledge to evaluate sums.

If you're familiar with programming, sums are basically like building a for loop from 1 to some value *n*, and summing all the elements in the sequence step-by-step.

The *general* form of a sum looks like this:

$$\sum_{k=1}^{n} a_k$$

Below the sigma is our index variable and starting value (usually 1).

Above the sigma is the ending value (n will be replaced by a different integer)

And a_k is the closed formula that we use to get any given term at position k, and add it on to our running total.

So if we want to evaluate a sum...

$$\sum_{k=1}^{5} (2k+1)$$

We need terms a_1 , a_2 , a_3 , a_4 , and a_5 to find the sum.

The result will be

$$a_1 + a_2 + a_3 + a_4 + a_5$$

So if we want to evaluate a sum...

$$\sum_{k=1}^{5} (2k+1) = a_1 + a_2 + a_3 + a_4 + a_5 = 3 + 5 + 7 + 9 + 11$$

And then we used the closed formula $a_k = 2k+1$ to find each term.

$$a_1 = 2 \times 1 + 1 = 3$$
 $a_2 = 2 \times 2 + 1 = 5$ $a_3 = 2 \times 3 + 1 = 7$
 $a_4 = 2 \times 4 + 1 = 9$ $a_5 = 2 \times 5 + 1 = 11$

So if we want to evaluate a sum...

$$\sum_{k=1}^{5} (2k+1) = 3+5+7+9+11 = 35$$

And then we just add each term.

$$\sum_{k=1}^{5} (2k+1) = 3+5+7+9+11 = 35$$

We can also write a program to evaluate sums with a for loop!

```
int start = 1;
int end = 5;
int sum = 0;

for ( int k = start; k <= end; k++ )
{
    Output( 2 * k + 1 );
    sum += ( 2 * k + 1 );
}

OutputResult( sum );</pre>
```

```
Terminal - + ×
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3 5 7 9 11 = 35
```

Practice 8: Evaluate the following sum

$$\sum_{k=1}^{5} \left(2^{k}\right)$$

Practice 8: Evaluate the following sum

$$\sum_{k=1}^{5} \left(2^{k}\right)$$

$$= 2^1 + 2^2 + 2^3 + 2^4 + 2^5$$

$$= 2 + 4 + 8 + 16 + 32$$

Conclusion

Maybe on the job you will have to derive a formula given some data set of numbers... or maybe not.

Either way, the practice of analyzing data and coming up with a solution, in general, is a useful skill to have.

The rest of this chapter of our book relates more to propositional logic – items that evaluate to *true* or *false* (like if statements!)

So if you're not feeling too enthusiastic about these sequences, don't worry – finding formulas for sequences is only this part.