

In this article, we are going to learn how we can automate the backup of the SQL database using database maintenance plans. Data is one of the most important assets of any organization, and as a database administrator, it is our prime responsibility to protect it. There are various tools available that can be used to back up the data. These tools use state of the art technology to protect the data, and some of them are very costly. Instead of using these costly tools, some organizations prefer to use SQL native backups. These backups of SQL database can be automated by SQL Server Agent Jobs or Windows' task scheduler.

The SQL Server provides the predefined maintenance tasks that can be used to perform database maintenance. These tasks are called database maintenance plans. The maintenance plans can be used to perform maintenance on the local and the remote SQL Server instance.

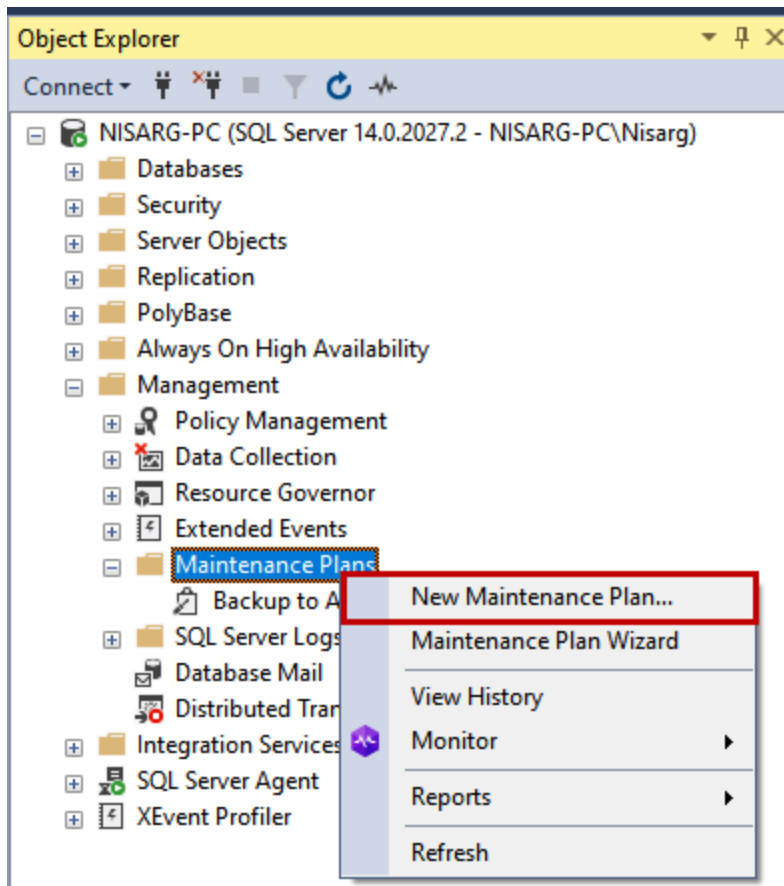
In this article, I am going to show how we can automate the database backups using SQL Server database maintenance plans. This article is based on a use case, and the details are the following:

1. The Full, Differential, and Log backup of all user and system SQL databases must be taken. Schedules are following
  - a. Full Backup: Every Sunday at 1 AM
  - b. Differential Backup: Every day except Sunday at 2 AM
  - c. Log Backup: Every 15 minutes
2. The backup must be encrypted, and once the backup completes, the backup's integrity must be checked.
3. The backup location must be the following:
  - a. **Full Backup:** \\192.168.0.103\Backups\Full Backup
  - b. **Differential Backup:** \\192.168.0.103\Backups\Differential Backup
  - c. **Log Backup:** \\192.168.0.103\Backups\Log Backup
4. The backup set must be expired in 10 days

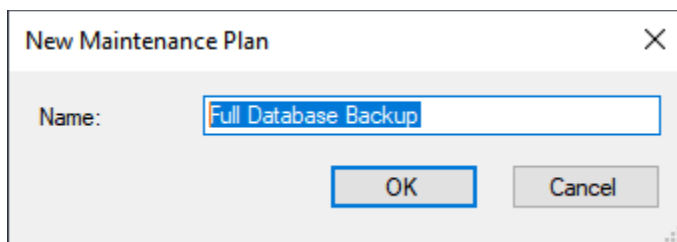
The backup process should be created as follows

## Create a Maintenance Plan for Full Backup

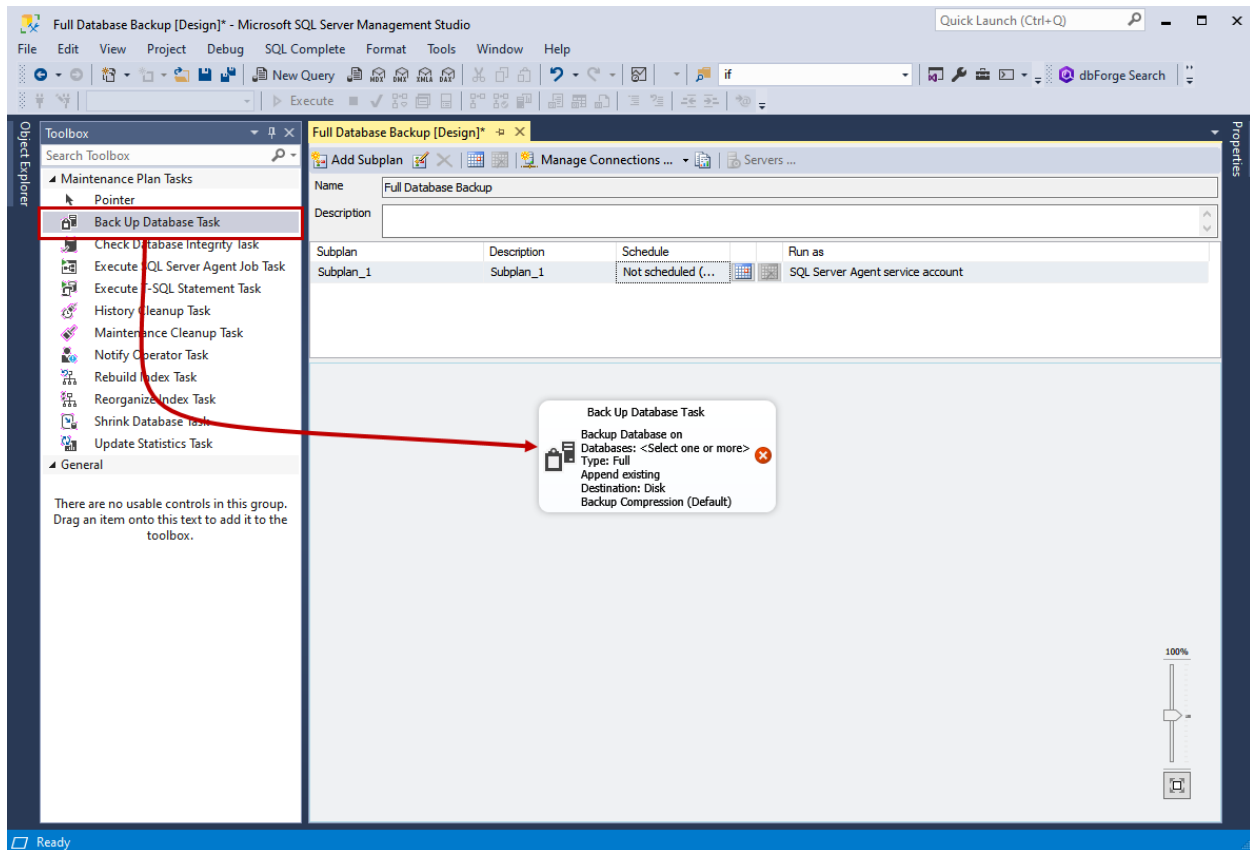
To create a database maintenance plan, open SQL Server Management Studio (SSMS) and connect to the SQL Server instance. Once connected to the instance, expand Management Right-click on the Maintenance Plans Select New Maintenance Plan.



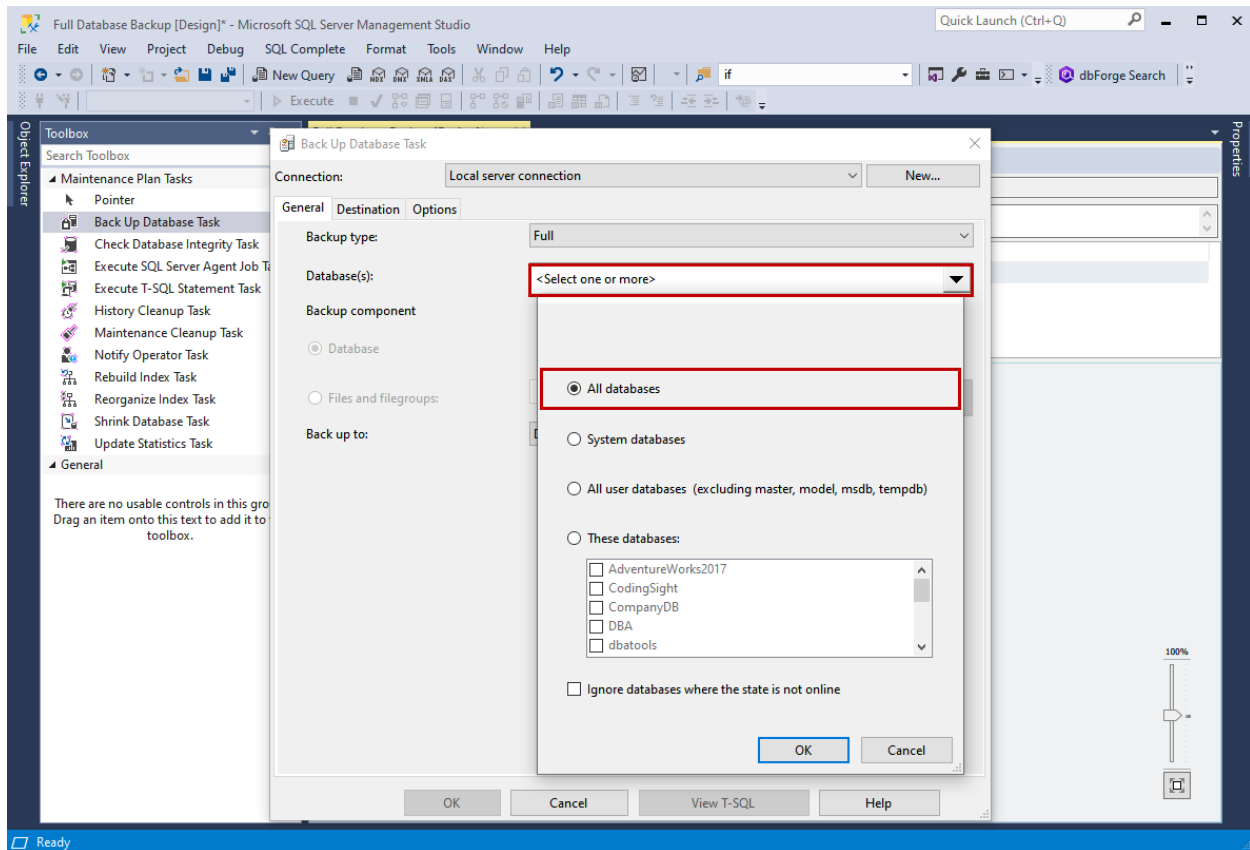
In the New Maintenance Plan dialog box, specify the name of the maintenance plan.



In the Maintenance plan configuration pan, drag and drop **Back up Database Task** from the toolbox and double-click to Edit it.



The first maintenance plans generate a full backup of all the SQL databases and copy the backup to the network drive. Therefore, in the general tab, click on Databases drop-down box and select All databases and click on OK.



The destination of the backup is **\\192.168.0.103\Backups\Full Backup** so specify the path in Folder textbox. The backup should be copied to its corresponding directory, so click on **Create a sub-directory for each database**.

Back Up Database Task

Connection: Local server connection [v] New...

General Destination Options

☐ Back up databases across one or more files:

[Add] [Remove] [Contents]

If backup files exist: Append [v]

☒ Create a backup file for every database

☒ Create a sub-directory for each database

Folder: \\192.168.0.103\Backups\Full Backup ...

SQL credential: [v] Create...

Azure storage container: [ ]


URL prefix: https://<storageaccount>.blob.core.windows.net/

Backup file extension: bak

OK Cancel View T-SQL Help

Under the options tab, you can set different options for the backup files. I have changed the following configuration option

1. Backup of SQL Database should be compressed, so chosen **Compress backup** from the **Set backup compression** drop-down box
2. The backup of SQL Database set should be expired in 10 days, so enabled the **Backup set will expire** option and specified **10 days** in the text box
3. Backup of SQL Database should be encrypted using AES128 algorithm, so enabled **Backup encryption** and chosen **AES128** from the Algorithm drop-down box. I have created a master key and a certificate to encrypt the backup set so, I have chosen **BackupCert (certificate)** from the **Certificate or Asymmetric key** drop-down box. You can read [Understanding Database Backup Encryption in SQL Server](#) article to learn more about backup encryption
4. The backup integrity of the backup must be checked; therefore, enabled **Verify backup integrity** option

 **Back Up Database Task** ✕

Connection: Local server connection ▼ New...

**General** **Destination** **Options**

Set backup compression: Compress backup ▼

☒ Backup set will expire:

☒ After 10 ▼ days

☐ On 04-01-2021 ▼

☐ Copy-only backup ☐ Perform checksum

☒ Verify backup integrity ☐ Continue on error

☒ Backup encryption

Algorithm: AES 128 ▼

Certificate or Asymmetric key: BackupCert (Certificate) ▼

☐ For availability databases, ignore replica priority for backup and backup on primary settings

☐ Block size 65536 ▼ bytes

☐ Max transfer size 65536 ▼ bytes

OK Cancel View T-SQL Help

Click OK to save and close the Backup Database Task. Click on the **Save** button in the menu bar to save the maintenance plan. Now, to schedule the full database backup, click on the calendar icon.

SQL Server Enterprise Manager interface showing the configuration of a backup task.

**Task Configuration:**

- Task Name: Back Up Database Task
- Backup Database on Local server connection
- Databases: All databases
- Type: Full
- Append existing
- Backup set will expire: After (in days) 10
- Destination: Disk
- Backup Compression (On)
- Backup Encryption Algorithm: AES 128
- Certificate: BackupCert

**Subplan Configuration Table:**

Subplan	Description	Schedule	Run as
Subplan_1	Subplan_1	Not scheduled (On D...	SQL Server Agent service account

The **Schedule** column in the table is highlighted with a red box, indicating the next step in the configuration process.

A dialog box, New Job Schedule, opens. The backup should be generated every Sunday at 1:00 AM so, I have chosen **weekly** and specified **01:00:00** in the textbox named **Occurs once** and saved the schedule.

**New Job Schedule**

Name:  Jobs in Schedule

Schedule type: Recurring ☒ Enabled

One-time occurrence

Date: 21-12-2020 Time: 14:37:53

Frequency

Occurs: Weekly

Recurs every: 1 week(s) on

☐ Monday ☐ Wednesday ☐ Friday ☐ Saturday

☐ Tuesday ☐ Thursday ☒ Sunday

Daily frequency

☒ Occurs once at: 01:00:00

☐ Occurs every: 1 hour(s)

Starting at: 00:00:00

Ending at: 23:59:59

Duration

Start date: 21-12-2020 ☐ End date: 21-12-2020

☒ No end date:

Summary

Description: Occurs every week on Sunday at 01:00:00. Schedule will be used starting on 21-12-2020.

OK Cancel Help

## Create a Maintenance Plan for Differential backups

To create a maintenance plan for differential backup, I have followed the same process that I used to create a maintenance plan to generate Full backup. The changes that I made in the configuration are the following:

In the General tab, chosen **Differential** from the backup type drop-down box.



General Destination Options

Backup type: Differential

Database(s): All databases

Backup component

☒ Database

☐ Files and filegroups:

Back up to: Disk

In the **Destination** tab, specified `\\192.168.0.103\Backups\Differential Backup` as backup destination.

General Destination Options

☐ Back up databases across one or more files:

AddRemoveContents

If backup files exist: Append

☒ Create a backup file for every database

☒ Create a sub-directory for each database

Folder:  ...

SQL credential:  Create...

Azure storage container:

URL prefix:

Backup file extension:

In the Options tab, I have chosen the same configuration options that I used in the **Database Full Backup** maintenance plan.

General Destination Options

Set backup compression: Compress backup

☒ Backup set will expire:

☒ After 10 days

☐ On 04-01-2021

☐ Copy-only backup

☒ Verify backup integrity

☒ Backup encryption

Algorithm: AES 128

Certificate or Asymmetric key: BackupCert (Certificate)

☐ Perform checksum

☐ Continue on error

☐ For availability databases, ignore replica priority for backup and backup on primary settings

☐ Block size 65536 bytes

☐ Max transfer size 65536 bytes

The differential backup must be taken at 2 AM. We are generating the full backup on Sunday, so the differential backup must not be generated on Sunday, so I have configured scheduled accordingly.

1. The frequency is weekly and enables all weekdays, excluding Sunday
2. I specified 02:00:00 AM as job execution time

**New Job Schedule**

Name:  Jobs in Schedule

Schedule type:  ☒ Enabled

One-time occurrence

Date:  Time:

**Frequency**

Occurs:

Recurs every:  week(s) on

☒ Monday ☒ Wednesday ☒ Friday ☒ Saturday  
☒ Tuesday ☒ Thursday ☐ Sunday

**Daily frequency**

☒ Occurs once at:

☐ Occurs every:  hour(s)

Starting at:   
Ending at:

**Duration**

Start date:

☐ End date:    
☒ No end date:

**Summary**

Description:

## Create a Maintenance Plan for Transaction Log backups

To create a maintenance plan for Transaction Log Backup, I have followed the same process that I used to create a maintenance plan to generate Full and differential backup. The changes that I made in the configuration are the following:

In the General tab, chosen **Transaction Log** from the backup type drop-down box.

The screenshot shows the 'Destination' tab of a backup configuration window. The 'Backup type' is set to 'Transaction Log'. The 'Database(s)' dropdown is set to 'All databases'. Under 'Backup component', the 'Database' radio button is selected. The 'Files and filegroups' section is empty. The 'Back up to' dropdown is set to 'Disk'. A red rectangle highlights the 'Backup type' dropdown.

General	Destination	Options
<b>Backup type:</b> Transaction Log		
<b>Database(s):</b> All databases		
<b>Backup component</b>		
<input checked="" type="radio"/> Database		
<input type="radio"/> Files and filegroups: <input type="text"/> <input data-bbox="1144 508 1406 571" type="button" value="..."/>		
<b>Back up to:</b> Disk		

In the **Destination** tab, specify `\\192.168.0.103\Backups\Log Backup` as backup destination. The backup files' extension is set to `*.trn`.

☐ Back up databases across one or more files:

Add

Remove

Contents

If backup files exist: Append

☒ Create a backup file for every database

☒ Create a sub-directory for each database

Folder:  ...

SQL credential:  Create...

Azure storage container:

URL prefix:

Backup file extension:

In the Options tab, I have chosen the same configuration options that I used in the **Database Full Backup** maintenance plan.

General Destination Options

Set backup compression: Compress backup

☒ Backup set will expire:

☒ After 10 days

☐ On 04-01-2021

☐ Copy-only backup

☒ Verify backup integrity

☒ Backup encryption

Algorithm: AES 128

Certificate or Asymmetric key: BackupCert (Certificate)

☐ For availability databases, ignore replica priority for backup and backup on primary settings

☐ Block size 65536 bytes

☐ Max transfer size 65536 bytes

The log backup must be taken every 15 minutes, so I have configured the schedule accordingly.

1. The frequency is daily
2. The backup interval is 15 minutes

**New Job Schedule**

Name:  Jobs in Schedule

Schedule type: Recurring ☒ Enabled

One-time occurrence

Date: 21-12-2020 Time: 17:33:42

Frequency

Occurs: Daily

Recurs every: 1 day(s)

Daily frequency

☐ Occurs once at: 00:00:00

☒ Occurs every: 15 minute(s)

Starting at: 00:00:00

Ending at: 23:59:59

Duration

Start date: 21-12-2020 ☐ End date: 21-12-2020

☒ No end date:

Summary

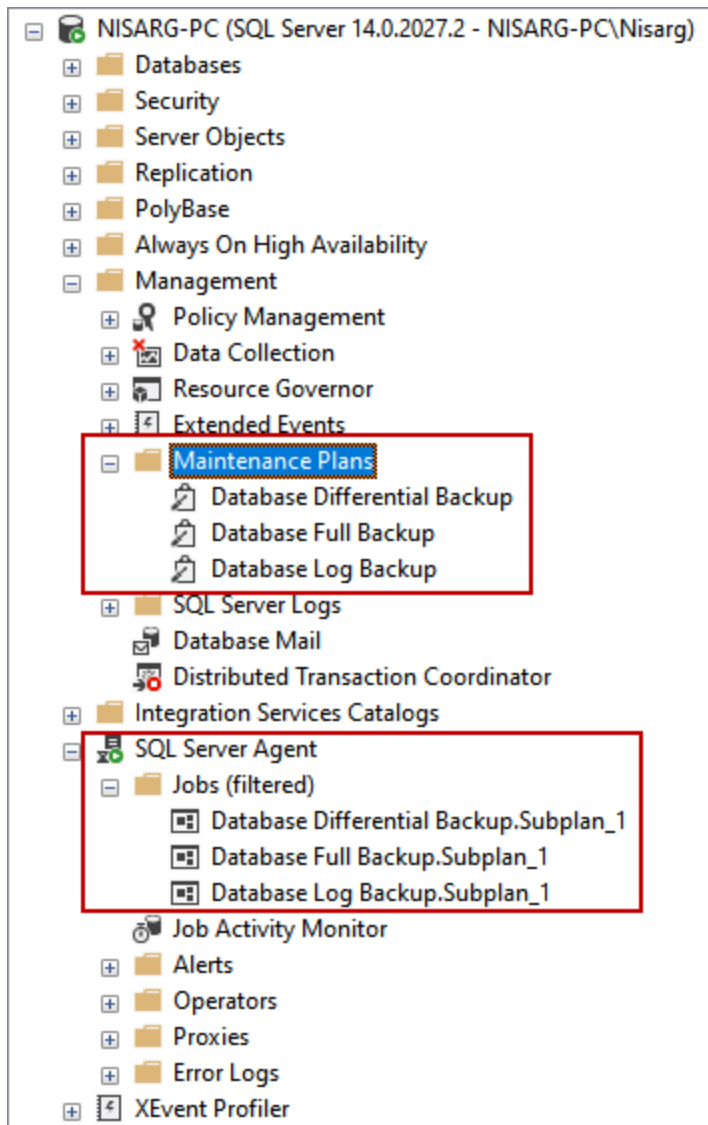
Description: Occurs every day every 15 minute(s) between 00:00:00 and 23:59:59. Schedule will be used starting on 21-12-2020.

OK Cancel Help

## View Maintenance Plan and Jobs

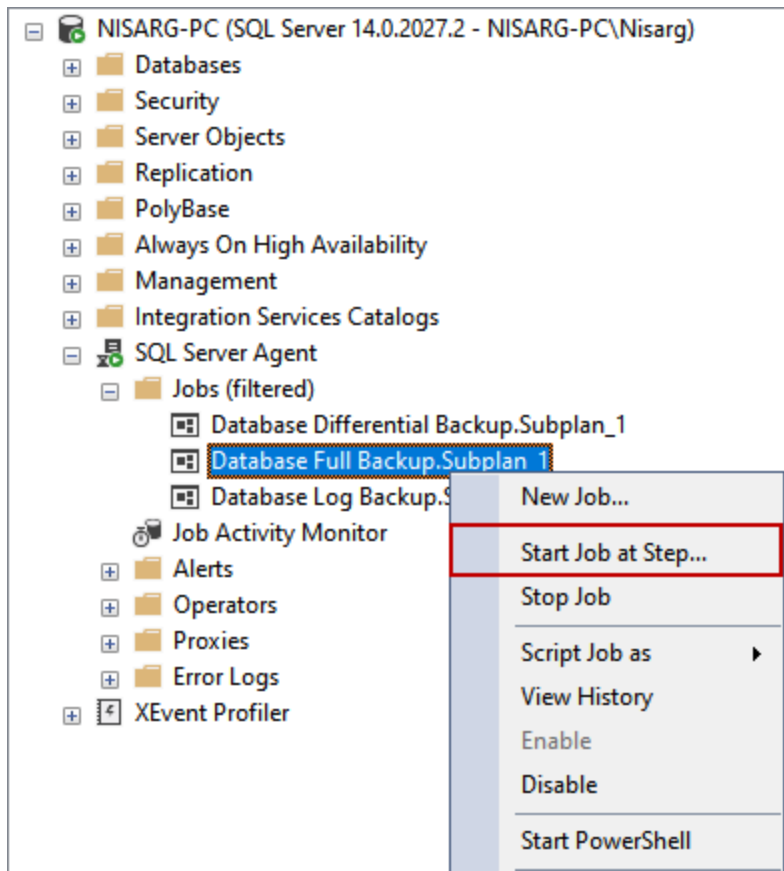
You can view the database maintenance plans under the **Management** folder and the corresponding SQL Jobs under SQL Server Agent.



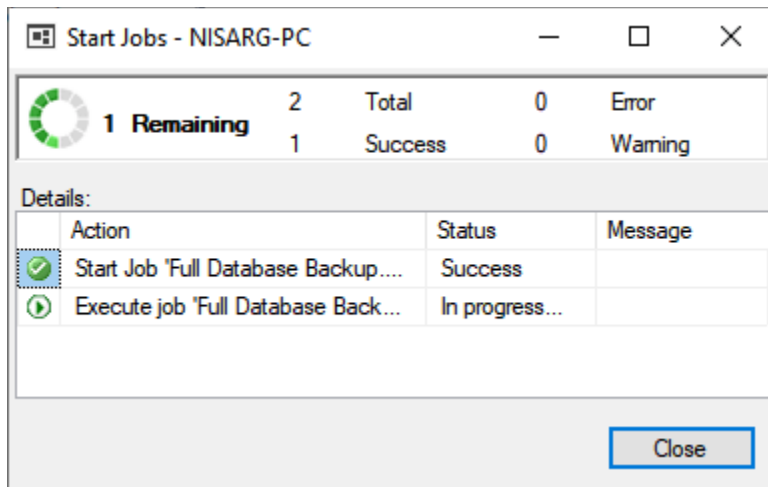


## Test the Maintenance Plans

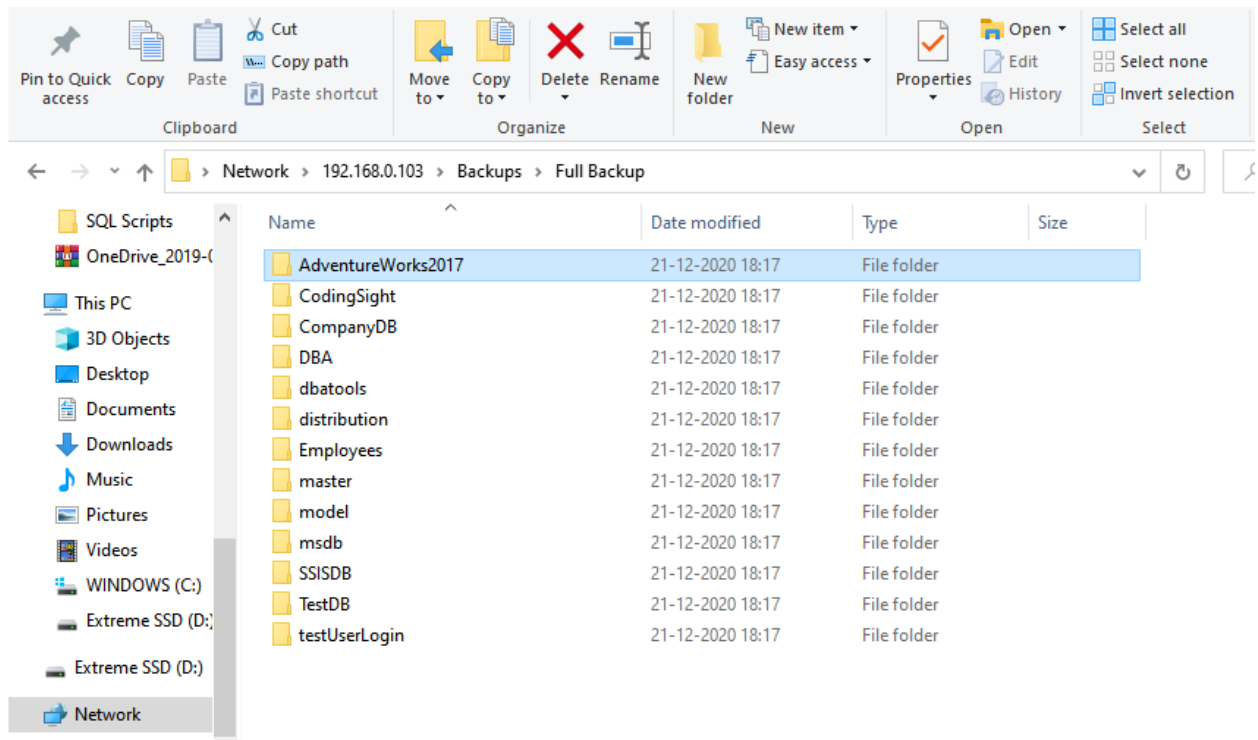
First, let us generate a full backup of the databases. To generate the full backup using the maintenance plan, Right-click on **Database Full Backup.Subplan\_1** and click on **Execute**.



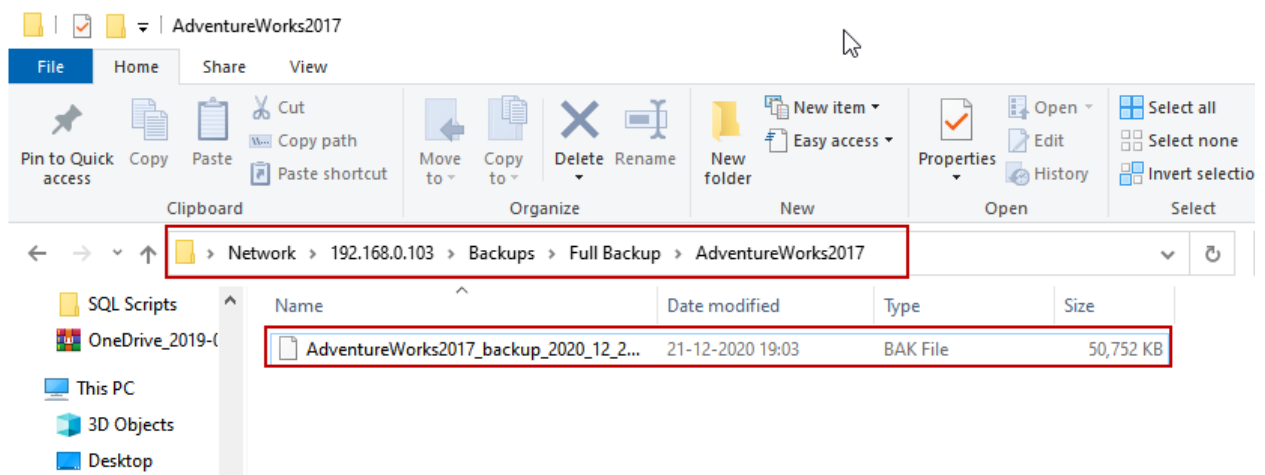
The execution of the maintenance plan starts.



Once it completes successfully, open the `\\192.168.0.103\Backups\Full Backup.`

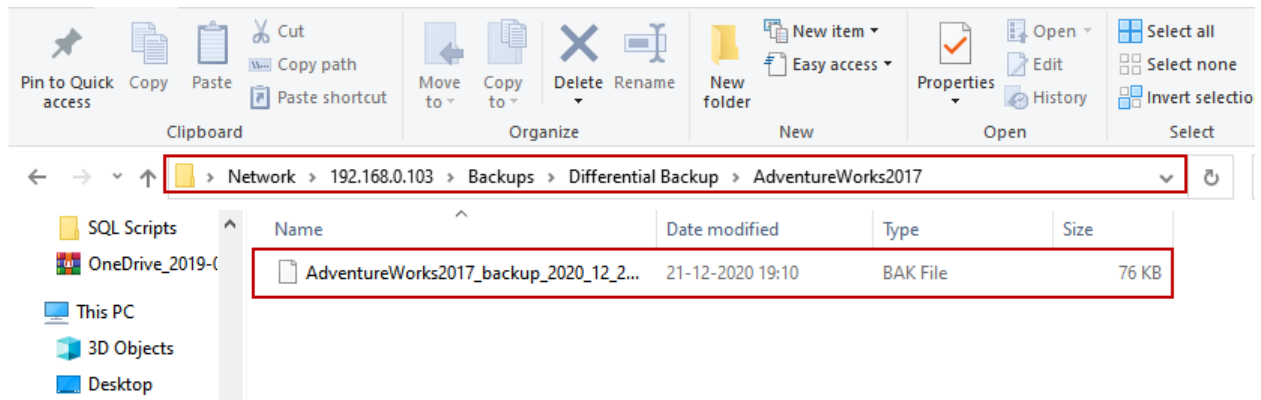


As you can see in the above image, the sub-directory to save the backup for each database has been created. Open **AdventureWorks2017**.

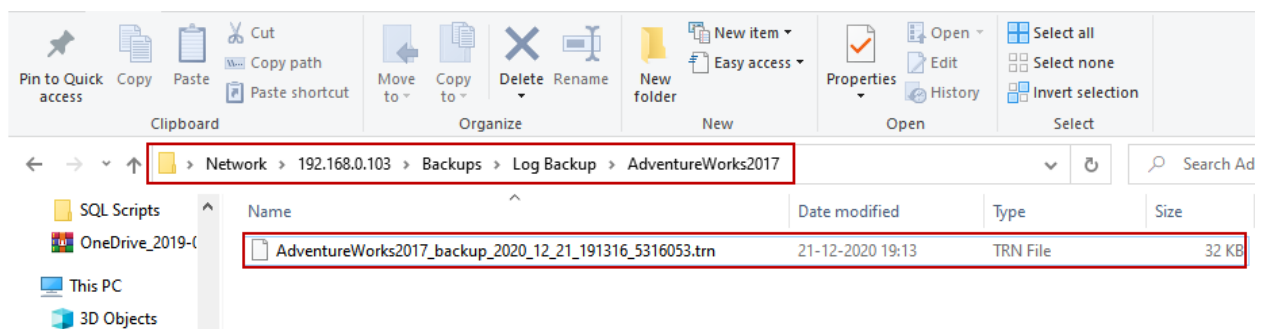


As you can see, the backup has been generated. Similarly, differential and log backup has been created.

### Differential backup of AdventureWorks2017



## Log backup of AdventureWorks2017



## Summary

This article explained how we can automate the user and system SQL databases' backup process using SQL Server database maintenance plans.