The Three-Dimensional Distribution of Galactic AGB Stars with ALLWISE

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1. Introduction

The structure of the Milky Way holds clues to the processes of formation and evolution of galaxies. Historical models typically assumed three discrete components described by simple analytic expressions: the thin disk, thick disk, and halo (Bahcall & Soneira 1980; Gilmore et al. 1989; Majewski 1993). Recent surveys, such as the Sloan Digital Sky Survey (SDSS, York et al. 2000) and the Two Micron All Sky Survey (2MASS, Skrutskie et al. 2006), have provided much more detail about these components. For example, SDSS data have constrained stellar distributions in the 7-dimensional space spanned by spatial coordinates (Jurić et al. 2008), velocity components (Bond et al. 2010), and metallicity (Ivezić et al. 2008). The resulting maps revealed rich, complex substructure in the distribution of the Milky Way's stars (e.g. Ivezić et al. 2000; Yanny et al. 2000; Vivas et al. 2001; Newberg et al. 2002; Majewski et al. 2003; Belokurov et al. 2006; Grillmair 2006; Vivas & Zinn 2006), deeply shaking the older view of a smooth Galaxy.

The large distance limit of about 100 kpc for some halo populations (e.g. RR Lyrae and BHB stars with SDSS, Sesar et al. 2010 and red giants with 2MASS, Majewski et al. 2003), as well as about 10 kpc for very numerous main sequence stars, is not reached when studying disk component at low galactic latitudes. As shown, for example, by Berry et al. (2012), the extinction due to interstellar dust limits the SDSS sample of main sequence stars to heliocentric distances of only a few kpc. In order to avoid detrimental effect of dust extinction, stellar samples need to be probed at longer infrared wavelengths. Several infrared surveys covering the Galactic plane have recently become available (WISE, Wright et al. 2010; Cutri et al. 2012, GLIMPSE Churchwell et al. 2009; Benjamin et al. 2003, VVV Saito et al. 2012).

Among populations suitable for studying Galactic structure using infrared surveys, Asymptotic Giant Branch (AGB) stars stand out. AGB stars represent the last stage of evolution for stars between 0.8 and 8 M_{\odot} (Iben & Renzini 1983; Herwig 2005). Stars from this mass range can reach the final stages of stellar evolution within the Galactic timescale (~10 Gyr, Iben & Renzini 1983) and thus are bound to reside throughout the Galaxy wherever other stars are present. This phase of stellar evolution is marked by two distinct episodes with different observational characteristics: the early AGB phase (E-AGB) and the thermally-pulsing AGB phase (TP). During the thermally-pulsing phase, AGB stars produce substantial dust-driven stellar winds ($10^{-7} < \dot{M} < 10^{-4} M_{\odot}$ yr⁻¹, Olofsson et al. 2002) rich in oxides (SiO, Al₂O₃, etc.) or carbon-rich molecules (SiC, amC, etc.). The dominant chemical composition is highly dependent upon the metallicity of the host

galaxy (Matsuura et al. 2005). High-metallicity galaxies like the Milky Way have a substantial population of oxygen-rich AGB stars (Habing et al. 1985), whereas low-metallicity galaxies such as the Magellanic clouds are dominated by carbon-rich AGB stars (Boyer et al. 2011). In both cases, the other species of AGB star is rarely seen, as richness in one chemical type (e.g. oxides) necessitates the almost complete capture of the other chemical type (e.g. carbon) in CO (Iben & Renzini 1983).

The dust-rich winds in TP phase create vast circumstellar shells that are warmed by the stellar photosphere and emit copiously in the near- and mid-infrared (NIR & MIR, respectively). Together with high bolometric luminosity (10^3 – $10^4~M_{\odot}$, Knauer et al. 2001), this redistribution of the output radiation to the infrared wavelength makes AGB stars excellent disk probe when infrared survey data are available. Indeed, they were detected all the way to the Galactic center even with the IRAS survey (Jackson et al. 2002). Such disk studies can now be significantly improved thanks to the much more sensitive WISE survey.

The Wide-field Infrared Survey Explorer, WISE, is a space observatory that has imaged essentially the entire sky in the MIR (3.4, 4.6, 12, and 22 μ m). The WISE catalog has been positionally matched to the 2MASS catalog, with the matched catalog listing NIR and MIR 7-band photometry for hundreds of millions of sources. Given the depths of the two surveys, this catalog should contain AGB stars to many kpc beyond the Galactic center. Here we develop selection methods for AGB stars using WISE and 2MASS data, and analyse the resulting samples.

In Section 2, we describe in detail the WISE, 2MASS and other auxiliary data used in our study and the data reduction process. In Section 3, we use samples of known Galactic and Magellanic AGB stars to derive WISE-2MASS color-based selection criteria, and calibrate color-absolute magnitude relations. In Section 4, we describe the spatial density distribution of selected AGB candidates from the Milky Way. Our conclusions are summarized in Section 5.

2. Input Catalogs and Data Preparation

Our principal data source is the merged WISE-2MASS catalog. In order to derive WISE-2MASS color-based selection criteria, we use a homogenous sample of AGB stars from the OGLE-III Catalog of Variable Stars supplying objects in the Magellanic Clouds. This sample serves to calibrate color-color and color-absolute magnitude relations that underlie our distance estimates. In order to assess what infrared populations could contribute to contamination of selected AGB candidates, we utilize extragalactic sources from SDSS data release 7 pulled from the NYU Value-added Galaxy Catalog, the SDSS unofficial Luminous Red Galaxy sample, and young stellar objects identified in WISE data, also described below. We conclude this section by describing how these auxiliary catalogs were positionally merged with the WISE-2MASS catalog, summarize the object counts before and after quality control (Table 1), and summarize the effects of WISE-2MASS color-color cuts (Tables 2 & 3) on the AGB and contaminant samples.

2.1. WISE-2MASS catalog

In this study, we rely heavily on data from the ALLWISE extension of the WISE survey, combining data from the initial All-Sky Data Release, the 3-band cryogenic data release, and the NEOWISE post-cryogenic data release (Cutri et al. 2013). The initial WISE All-Sky Data Release observed the sky between January and August 2010, observing the sky 1.2 times on average with four detectors, operating at 3.4, 4.6, 12, and 22μ m. Hereon we refer to ALLWISE photometric bands at $[3.4\mu\text{m}/4.6\mu\text{m}/12\mu\text{m}/22\mu\text{m}]$ as [W1/W2/W3/W4]. The positions of objects in the WISE catalog were calibrated using the 2MASS point source catalog.

The 3-band cryogenic data release contains data from W1, 2, and 3, and surveyed 30% of the sky between August and October 2010. During the 3-band cryogenic survey, W1 and W2 operated with nearly the same sensitivity as during the full survey. Warming of the telescope reduced sensitivity in W3 and fully saturated W4. The NEOWISE post-cryogenic data release contains W1 and W2 measurements, with sensitivities close to those obtained during the full cryogenic phase. During this phase, WISE surveyed 70% of the sky. Data products from the post-cryogenic release included updated instrumental, astrometric, and photometric calibrations and reduction algorithms, resulting in higher signal-to-noise for most sources. The overall number of sources compiled into ALLWISE totals over 747.6 million.

2.2. AGB stars from the OGLE-III Catalog of Variable Stars

The OGLE-III Catalog of Variable Stars (CVS) (Udalski et al. 2008; Soszyński et al. 2009, 2011) is a subset of the overall OGLE-III dataset, containing roughly 10 years of observations in the V- and I-bands of over 120,000 variable stars, with typically 700-900 data points per star in the I-band and about 50 data points per star in V-band. With high-precision photometry (0.01 mag Soszynski et al. 2007), these observations saturate at I = 12.5 mag, and are limited at the faint end at I = 20.5 mag (Zebrun et al. 2001). The variability of these stars covers a wide range of periodicity (4 < P < 2000 days) and amplitudes ($0.005 < A_I < 5.7$ mag).

The OGLE-III CVS is accessible through an online database¹, with long-period variables (LPVs) classified by object type, evolutionary status, and spectral type. Object type is based chiefly on variability and luminosity. OGLE Small Amplitude Red Giants (hereon OSARGs) are weakly-variable (0.005 $< A_I < 0.13$ mag), with relatively short periods (10 < P < 100 days; Soszynski et al. 2004). Additionally, because these objects are multiperiodic, OSARGs are selected using their period ratios and their distances from established period-luminosity (logP - L) sequences from Wood et al. (1999). For a more detailed description of their selection, see Soszynski et al. (2007). Mira variables and Semi-Regular Variables (hereon SRVs) are identified using I-band

¹http://ogledb.astrouw.edu.pl/~ogle/CVS/

amplitudes and $P - W_I$, where W_I is the reddening-free Wesenheit index (Soszynski et al. 2005):

$$W_I = I - 1.55(V - I) (1)$$

As red giant branch stars (RGBs) can contaminate the same $\log(P) - L$ space as AGB stars, evolutionary type is distinguished in two ways. Stars above the tip of the RGB ($K_s = 12.05$ mag in LMC; Soszynski et al. 2004, 2007) are classified as AGBs. Below that threshold, a narrow sequence of stars appears to share the same slope and intercept with AGB stars above the TRGB. Additionally they share similar primary-secondary period ratios as known AGB stars (Soszynski et al. 2005). However, as there is still some contamination by RGBs using period ratios, we reject all OGLE objects below the TRGB.

For individual $\log(P) - L$ sequences, spectral type (O-rich or C-rich) is easily seen as separations in $\log(P) - L$ space as well as visible-NIR color-color space. The initial classifications are based on spectroscopically-observed stars and were extended more generally to $\log(P) - L$ and visible-NIR color-color criteria (Soszynski et al. 2005, 2007). This clear separation can be seen in Figure 1.

From the initial OGLE-III sample of 52,976 LPVs, we retain 43,262 after matching to ALL-WISE within 3", and ensuring only 1 match to 2MASS as well as all objects needing to be in the LMC. The *I*-band median of OGLE-III LPVs is ≈ 14.68 mag with a standard deviation of 0.72 mag. Out of the entire sample only 13 objects (Miras) fall beyond the 20.5 mag 5σ faint limit, and 41 beyond the saturation limit. As such, we expect this to effectively represent the complete sample of oscillating AGB stars in the LMC.

Out of the 43,262 objects matched to ALLWISE within 3", 1,633 are Mira variables, 30,768 are OSARGs, and 10,861 are SRVs. The right side of Figure 1 shows color-color plots for OGLE-2MASS colors, with a line at $(J - K_s) = 1.4$ drawn to separate O-rich and C-rich Miras. Out of the total of 457 O-rich Miras, 36 (7.9%) have $(J - K_s) > 1.4$. Conversely, out of the 1,176 C-rich total Miras, 1,138 (96.8%) have $(J - K_s) > 1.4$. The distribution of these objects on the sky is summarized in Figure 2.

2.3. Extragalactic catalogs from SDSS

SDSS is a multi-year survey of roughly 25% of the sky that collected both photometric (u, g, r, i, z-bands for 700+ million objects) and spectroscopic measurements (1.6+ million) of stars and extragalactic sources (York et al. 2000). Though its ground-based nature and sensitivity to interstellar extinction prevent SDSS from being an all-sky survey, it represents the largest spectrophotometric catalog to date. For this study we collect extragalactic objects from the NYU Value-added Galaxy Catalog, containing objects matched between SDSS and several auxiliary surveys spanning multiple wavelength regimes, and the SDSS Luminous Red Galaxy sample, isolating high-confidence luminous red galaxies from the SDSS database. The color-color distributions of these sample sets are shown in Figure 3.

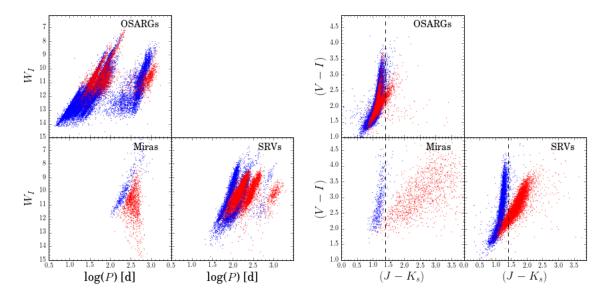


Fig. 1.— O-rich (blue) and C-rich (red) OGLE-III LPVs matched to 2MASS. Left: W_I vs log period in days. Right: OGLE-III (V-I) vs 2MASS $(J-K_s)$. The dashed line represents $(J-K_s) = 1.4$.

2.3.1. The NYU Value-added Galaxy Catalog

In order to cull the full set of SDSS spectrophotometry and produce an easily-referenced extragalactic catalog for investigating galaxy formation and evolution, the NYU Value-added Galaxy Catalog (NYU-VAGC; Blanton et al. 2005) was created as of SDSS data-release 7 (DR7).

The NYU-VAGC contains matches between SDSS spectrophotometry and the following catalogs: the FIRST radio survey, the 2MASS Point Source Catalog, the 2MASS Extended Source Catalog, the Two-degree Field Galaxy Redshift Survey, the IRAS Point Source Catalog Redshift Survey, and Reference Catalog 3 (RC3.9b). As a consequence, the NYU-VAGC retains SDSS optical photometry in addition to spectral classifications (QSO, galaxy, star) and subclassifications (AGN, starforming galaxy, starburst galaxy, etc.) for 441,707 objects across 10,417 square degrees of the SDSS footprint. Main and secondary classifications are made by comparing measured optical spectra to the SDSS spectral library. See Blanton et al. (2005) for the full set of reduction and inclusion criteria. This catalog is available via an online data repository², along with a full description of the data and other subsamples not used in this study. The populations for each species (QSO, AGN, starforming galaxy (SF), starburst galaxy (SB)) are found in Table 1.

²http://sdss.physics.nyu.edu/vagc/

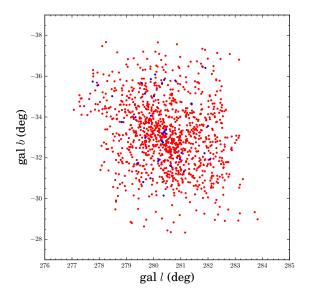


Fig. 2.— O-rich (blue) and C-rich (red) OGLE-III Miras with $(J - K_s) > 1.4$.

2.3.2. The Luminous Red Galaxy Sample

Subselected for the study of Baryon Acoustic Oscillations by Kazin et al. (2010), the Luminous Red Galaxy sample (LRGs; Eisenstein et al. 2001) is also sourced from SDSS DR7. LRGs contaminate the IR color-color space of AGB stars due to their large redshifts ($z \sim 0.3$). We obtain the LRG sample from the data repository³ of Kazin et al. (2010). The initial sample is volume-limited, containing 105,631 objects spanning a redshift range of 0.16 < z < 0.47.

2.4. WISE+2MASS Young Stellar Objects

Young Stellar Objects (YSOs) represent a unique contaminant in our search for dust-enshrouded AGB stars. Similar to AGBs, YSOs are luminous sources surrounded by warm, dusty environments. That warm dust can then glow brightly in the MIR, easily contaminating AGB color-color space. To characterize and later eliminate this potential contaminant, we select as our base sample 290 YSOs from Rebull et al. (2011), a survey searching for YSOs in the Taurus Molecular Cloud using data from WISE, ancillary data from SDSS and 2MASS, and covering 260 deg². As YSO tend to be embedded within high-extinction clouds, we expect that the dust-reddened NIR/MIR emission from these objects should match to similar objects in the LMC when we later calibrate our color-color criteria.

 $^{^3}$ http://cosmo.nyu.edu/~eak306/SDSS-LRG.html

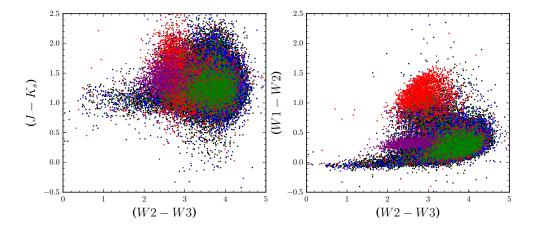


Fig. 3.— Extragalactic sources from SDSS DR7's VAGC and LRG samples. Objects are (black) starforming galaxies, (blue) starburst galaxies, (red) QSOs, (green) AGN, and (purple) LRGs.

2.5. WISE+2MASS Stellar Locus

The color-color space occupied by AGB stars showing significant photospheric emission is heavily populated by naked stars from the main sequence. By sheer number, these stars would drown out sources that could be AGB stars with thin circumstellar envelopes. To address this, we extract the stellar locus from ALLWISE in the direction of the LMC (276.5° < l < 284°, -38.2° < b < -28°). We require that every object have 1 2MASS association, [W1/W2/W3] signal-to-noise > 1, detections in 2MASS J, H, and K, and confusion & contamination flags set to 0 for [W1/W2/W3]. We then adapt the color-color criteria from Davenport et al. (2014). Their locus focuses on stars with effective temperatures $3540 < T_{\rm eff} < 7200K$. We fit their criteria for $J - K_s$ vs W1 - W2 within 3σ of the locus with degree-3 polynomials. The resulting fit for the 3σ stellar locus follows:

$$(J - K_s) < 61.67(W1 - W2)^3 - 17.88(W1 - W2)^2 + 1.68(W1 - W2) + 0.99$$
 (2)

$$(J - K_s) > 40.19(W1 - W2)^3 - 9.78(W1 - W2)^2 + 0.54(W1 - W2) + 0.64$$
 (3)

The resulting locus sample, as well as the original Davenport et al. (2014) bounds and locus are shown in Fig 4. Note that our sample goes beyond the limits of the stated locus.

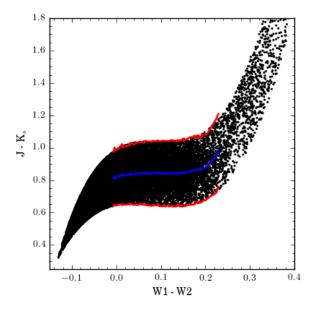


Fig. 4.— The WISE-2MASS stellar locus. (black dots) objects from the stellar locus in the direction of the LMC. (blue line) WISE-2MASS color-color stellar locus derived from Davenport et al. (2014). (red line) 3σ boundaries for WISE-2MASS color-color locus.

2.6. Merged Samples

The OGLE-III AGB sample, as well as the SDSS and YSO samples, were matched to the ALLWISE data products via the GATOR tool at the NASA/IPAC Infrared Science Archive⁴. The accepted matching radius was 3" except in the case of YSOs, which were limited to 1". YSO objects were obtained from the VIZIER service already possessing WISE observations, so we were able to accept a smaller matching radius as we only sought the extra 2MASS information.

The final OGLE-2MASS-WISE AGB sample is produced from the obejct sample in section 2.2. We apply the point source saturation limits of $[W1/W2/W3/K_s] < [2.0/1.5/-3.0/8.5]$. We also enforce, in order, the 5σ faint limits for $[W1/W2/W3/K_s] < [16.83/15.6/11.32/15.5]$. The WISE point source saturation and 5σ faint limits can be found in Cutri et al. (2012). The 2MASS faint and saturation limits are found in Skrutskie et al. (2006). To ensure quality measurements in the desired bands, we also enforce [W1/W2/W3] SNR > 3, and contamination & confusion flags (cc_flag) set to 0 in each of those bands. The VAGC, LRG, and YSO samples are filtered through the same criteria. Note that we deliberately neglect W4 because, after applying the 5σ faint limits as well as cc_flag=0, our sample is too heavily reduced. The resulting populations from each reduction step can be found in Table 1.

⁴http://irsa.ipac.caltech.edu/cgi-bin/Gator/nph-scan?mission=irsa&submit=Select&projshort=WISE

| Population | OGLE | QSO | AGN | SF | SB | LRGs | YSOs | Locus | Total |
|---------------------------------|--------|---------|--------|------------|------------|------------|------|------------|--------------------------------------|
| Original | 46,385 | 122,550 | 19,184 | 232,845 | 67,128 | 105,631 | 290 | 25,254 | 619, 267 |
| WISE match | 43,209 | 6,902 | 3,098 | $36,\!539$ | $10,\!359$ | $75,\!543$ | 274 | $25,\!254$ | $\boldsymbol{201,178}$ |
| $W1-3$, K_s saturation limit | 43,201 | 6,900 | 3,098 | $36,\!538$ | 10,358 | $75,\!527$ | 214 | $25,\!156$ | $\boldsymbol{200}, \boldsymbol{992}$ |
| W1-2 faint limit | 43,200 | 6,891 | 3,098 | $36,\!537$ | 10,358 | $75,\!527$ | 214 | $24,\!382$ | $\boldsymbol{200}, \boldsymbol{207}$ |
| W1-3 faint limit | 19,358 | 6,728 | 3,005 | $35,\!678$ | 10,105 | 1,184 | 214 | 3,154 | 79 , 426 |
| $W1-3, K_s$ faint limit | 19,358 | 5,283 | 2,878 | 34,299 | 9,676 | $1,\!167$ | 213 | 3,070 | 75 , 944 |
| W1-3 SNR > 3 | 18,995 | 5,279 | 2,876 | 34,285 | 9,673 | 1,079 | 213 | 3,056 | 75, 456 |

Table 1: Sample populations with respect to each reduction step. Please see section 2.6 for the appropriate saturation limits, faint limits, and WISE matching radii.

3. Object Selection Criteria

3.1. Overview

Some words that introduce the section. What do we do here? Calculate completeness and contamination for various color cuts. Re-emphasize that the extragalactic sources are not in the region of the LMC, so we estimate their numbers (and thus the contamination fraction) by scaling their number density per square degree up by the space occupied by the LMC. Then we add some more color cuts to reject YSOs. We should also do something with O-rich and C-rich criteria from Nikutta et al 2014, however it does use W4 which we neglect.

3.2. Completeness and Contamination of Initial Samples

Sample completeness η is defined as

$$\eta = \frac{N - n_{\text{missed}}}{N}$$

where N is the total number of objects in the sample, and n_{missed} is the number of objects outside of the applied boundaries. Ivezić et al. (2013) defines sample contamination as

$$\epsilon = \frac{n_{\text{spurious}}}{n_{\text{selected}}}.$$

where n_{spurious} is the number of spurious sources and $n_{\text{selected}} = N + n_{\text{spurious}}$. Our goal is to get the lowest AGB sample ($\leq 1\%$ contamination) while still retaining a large number of AGB stars.

The difficulty with determining contamination is that none of the contaminant sample, save for the locus stars, falls within the region occupied by our AGB sample: the LMC. However, knowing that there is essentially a uniform distribution of extragalactic sources on the sky [a citation would be great], we solve for the number density of objects in the 10,417 sq. deg. DR7 footprint. We then scale these number densities up by the $\sim 76.5 \text{ deg}^2$ area occupied by the LMC. This should

provide a reasonable estimate for the number of sources that we would find within the region of the LMC, and by consequence estimate our final levels of extragalactic contamination in WISE-2MASS color-color space.

We employ the following color criteria to isolate AGB stars from their potential contaminants:

$$(J - K_s) > 1.1 \tag{4}$$

$$(W2 - W3) < 2.2$$
 (5)

Figure 5 shows completeness distributions for the OGLE-2MASS-WISE AGB sample, and corresponding contamination distributions for each contaminant sample. Tables 2 & 3 show the completeness and contamination fractions for each color criterion.

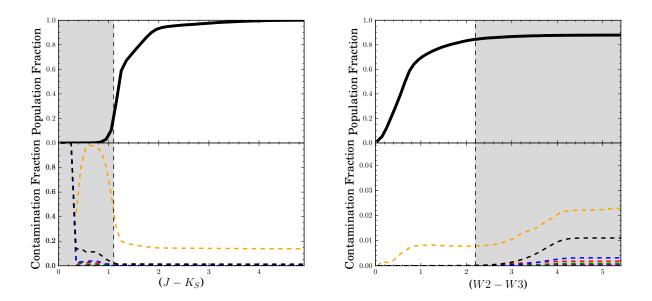


Fig. 5.— Left: Cumulative completeness and contamination distributions before $(J - K_s)$ color cut. Right: Cumulative completeness and contamination after $(J - K_s)$ cut and before (W2 - W3) cuts. Colors are the same as Figure 3. Thick black line in top panels is OGLE-2MASS-WISE AGB completeness as a function of color. Bin width for both panels is 0.1 dex.

| Criteria | Completness |
|-------------------|-------------|
| $(J - K_s) > 1.1$ | 89.62% |
| (W2 - W3) < 2.2 | 82.40% |

Table 2: Sample completeness with respect to each successive cut on WISE-2MASS color.

Figure 6 shows the distribution of recovered AGB stars on the sky as well as in color-color

| Critiera | QSO | AGN | LRG | SF | SB | Locus |
|-------------------|-------|--------|-------|-------|-------|-------|
| $(J - K_s) > 1.1$ | 0.18% | 0.09 % | 0.04% | 0.18% | 0.31% | 2.26% |
| (W2 - W3) < 2.2 | 0% | 0% | 0.01% | 0% | 0% | 0.83% |

Table 3: Sample contamination with respect to each successive cut on WISE-2MASS color.

space. We reserve an accounting of YSOs for the next section, as there is significant overlap between YSOs and AGBs, and they are not evenly distributed across the sky.

3.3. Accounting for YSOs

Talk about how you reject YSOs

4. AGB Candidate Distribution

Put words here

5. Conclusions

Put words here

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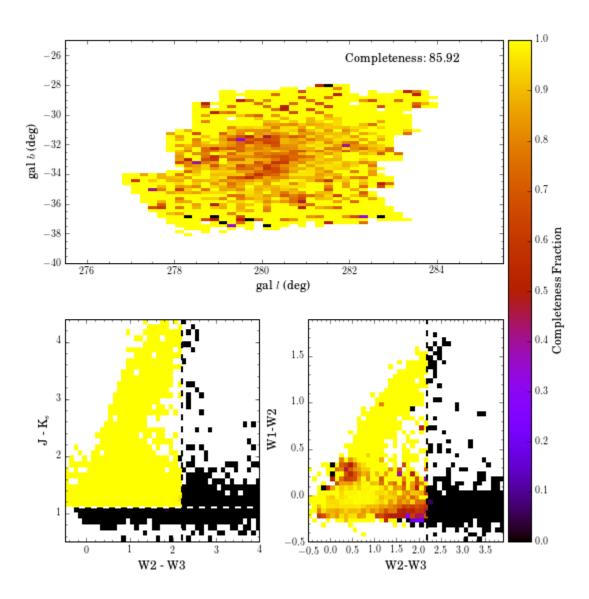


Fig. 6.— Map of completeness fractions for AGB stars in the LMC