



# Automatically Calculating the Adherence to License Requirements

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# Automatically Calculating the Adherence to License Requirements

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#### **Motivation**

- Reduce the management effort in long-tail data repositories
- Reduce risk of license condition breaches
- Handle licence entailment better
  - Currently handled poorly, all or nothing

#### **About the authors**

- Both apply computer science & engineering to data management
- < 2015 Both part of a government research institute: CSIRO</li>
- 2015 Both built a data sharing repo described here: BA Repo
- 2016 Nicholas moves to a data custodian govt. department: GA



Nicholas Car



Matthew Stenson

# **Objectives**

- As much as possible, automatically handle datasets according to their license conditions
- Prompt for user actions for un-handlable conditions

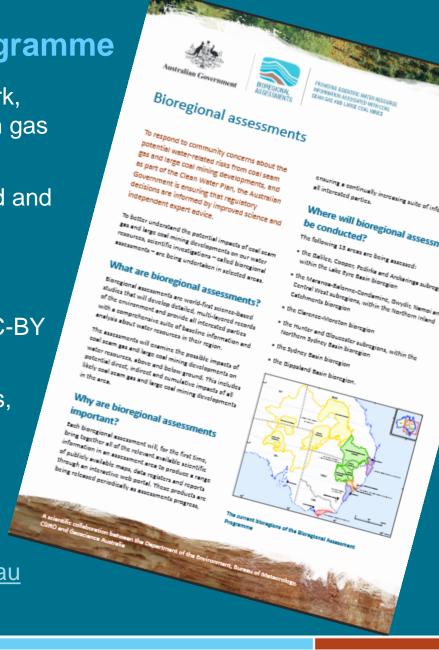
Multidisciplinary program of scientific work, assessing impacts of coal and coal seam gas mining on water resources.

Several thousand datasets both collected and generated by the BAP, stored long-term, enabling reuse over time.

 'Derived' datasets – generated by BAP – licenced for open access and reuse – CC-BY 3.0.

'Source' datasets from mining companies, community groups and government agencies have a range of licences and restrictions.

http://www.bioregionalassessments.gov.au



# Original dataset licensing methodology

- Manually collect licence information for each Source dataset
  - Store the info in the catalog of datasets
- Handle license conditions based on classes
- Present a stacked attribution statement for each ancestors:
  - © CSIRO 2011
  - © Commonwealth of Australia (Bureau of Meteorology) 2012
  - © Commonwealth of Australia (Bioregional Assessments) 2015

Resulted in 60+ distinct licences

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Most restrictive wins

Usually all or nothing

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  - © Commonwealth of Australia (Bureau of Meteorology) 20
  - © Commonwealth of Australia (Bioregional Assessme

Was recorded manually

Requires a knowledge of dataset provenance

Could be automatic, could be useful in other ways

# **Hypothesis**

By implementing a faceted license handling system, we can more automatically deliver datasets according to their particular conditions

#### **Provenance:**

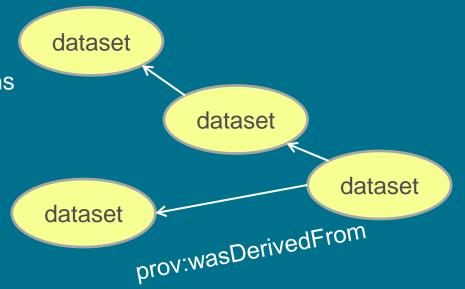
"informatics uses the term 'provenance' to mean the lineage of data, as per data provenance, with research in the last decade extending the conceptual model of causality and relation to include processes that act on data and agents that are responsible for those processes"

Wikipedia, <a href="https://en.wikipedia.org/wiki/Provenance#Computer\_science">https://en.wikipedia.org/wiki/Provenance#Computer\_science</a>

Provenance graph of dataset is the point of truth regarding dataset relations and therefore dependent licence relations

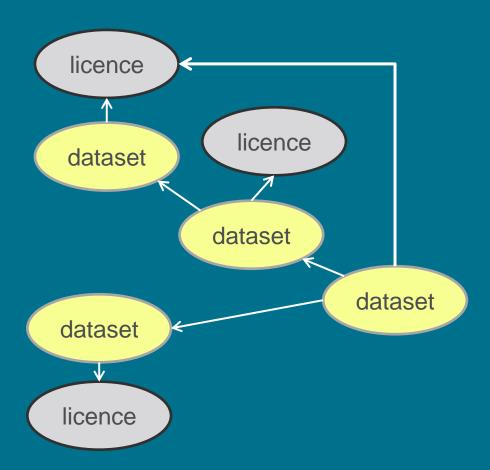
I'm using the PROV Data Model<sup>1</sup>

<sup>1</sup> https://www.w3.org/TR/prov-dm/



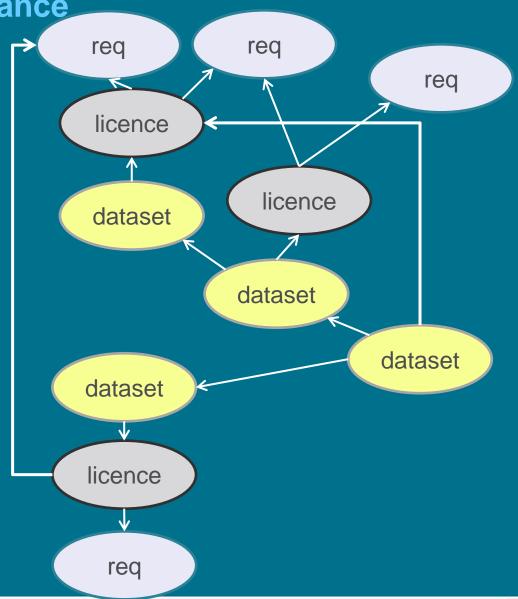
Associate licenses, as distinct objects, with datasets

Reuse!

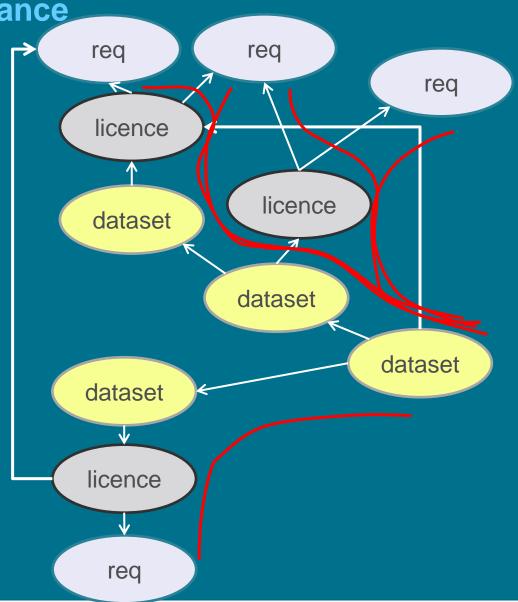


Associate license requirements as distinct objects with licenses

Reuse!



Calculate requirements automatically



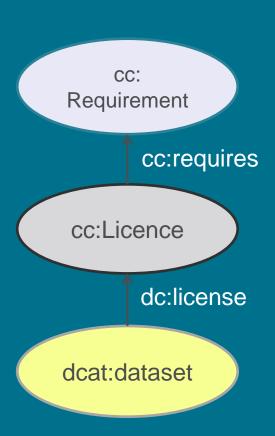
#### Requirements

The Creative Commons licence information model<sup>1</sup> has a "Requirement" class that a licence can point to

Requirement class is "an action that may or may not be requested of you"

This is a sub-license unit

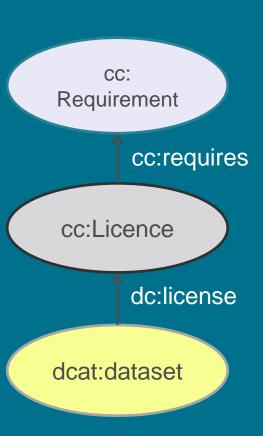
<sup>1</sup> <u>http://creativecommons.org/ns</u>



#### Requirements

BA defined a series of Requirement instances<sup>1</sup>

<sup>1</sup> <a href="http://data.bioregionalassessments">http://data.bioregionalassessments</a>
.gov.au/id/requirement/

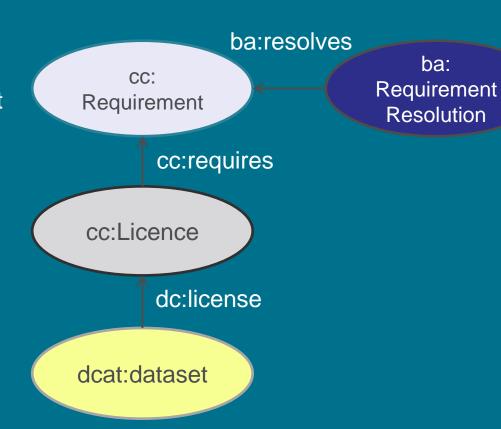


#### **Requirements Resolution**

BA defined a series of Requirement Resolutions

These resolve particular Requirements

RRs are an *Entity*, like a dataset



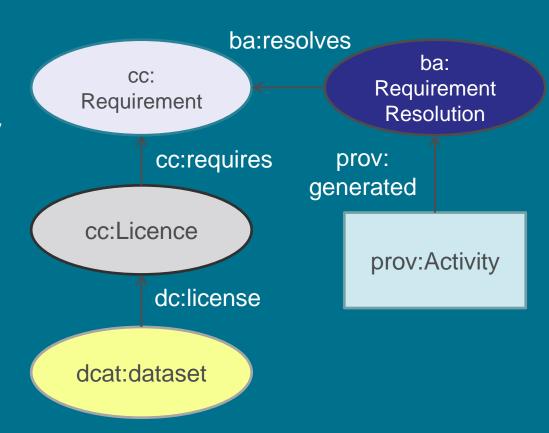
ba:

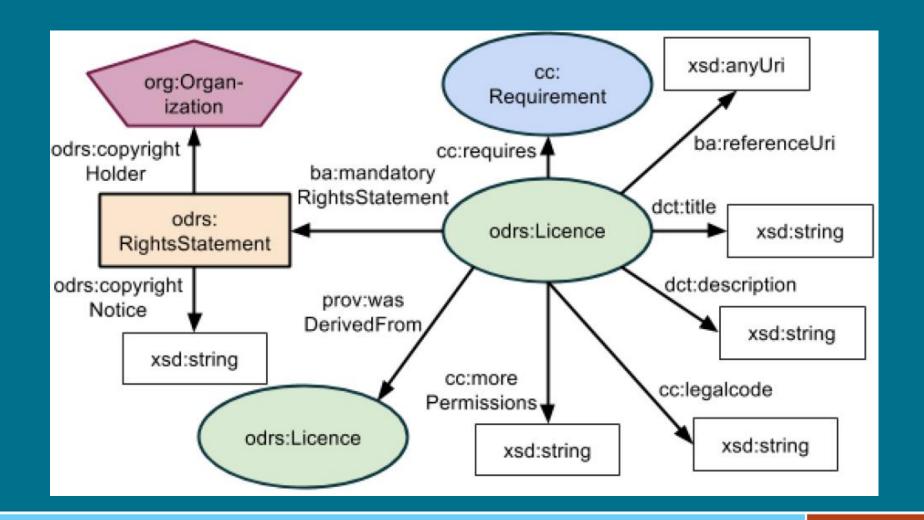
# **Generating Requirements Resolutions**

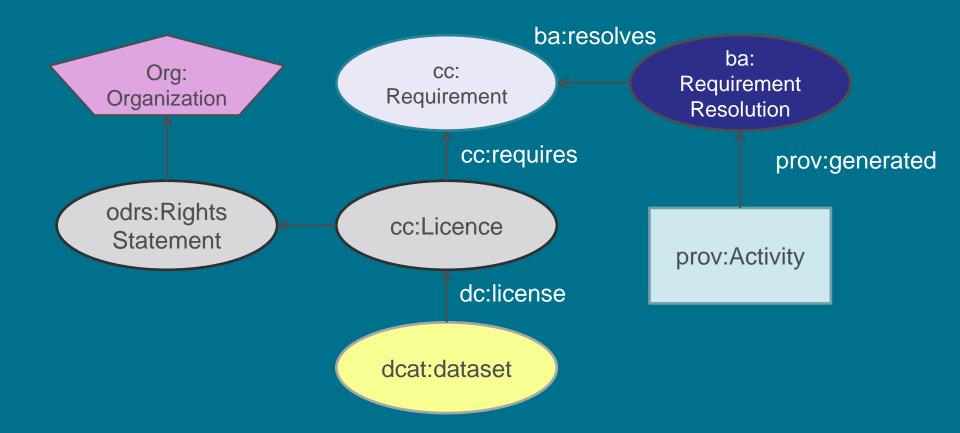
In PROV¹ Entities are generated by Activities

This suits our needs

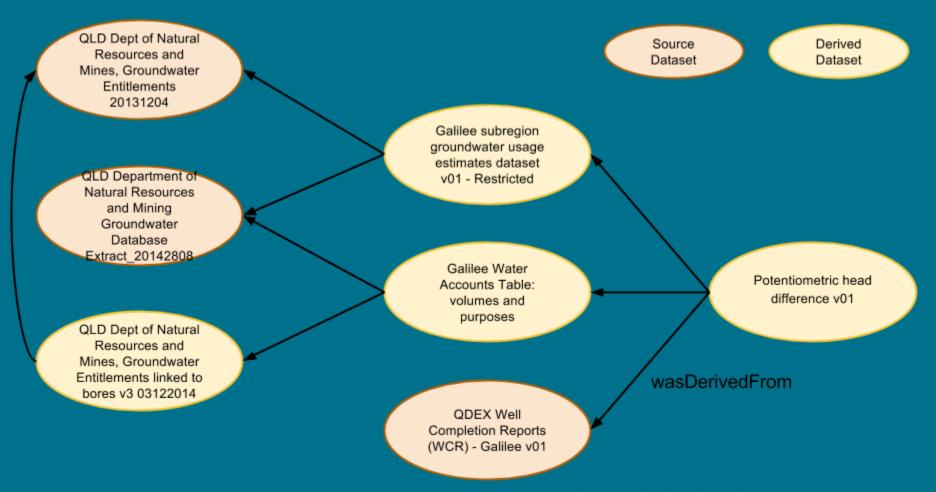
<sup>1</sup> https://www.w3.org/TR/prov-dm/





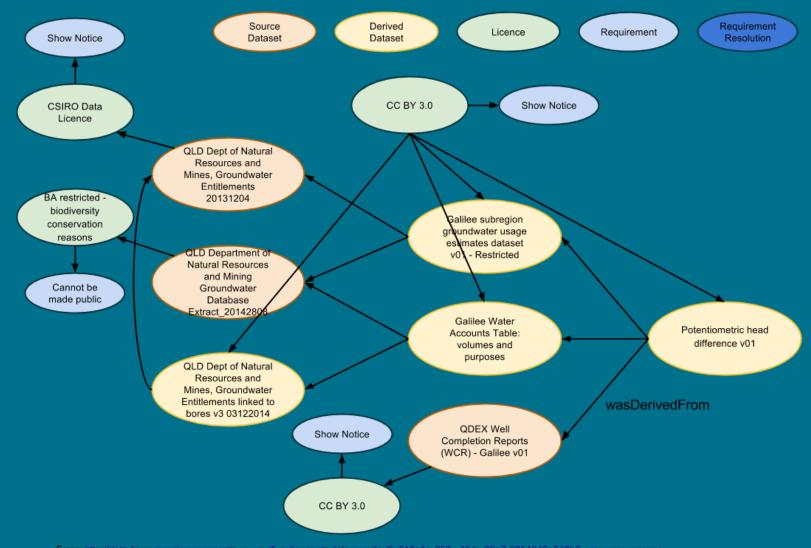


### A real BA example



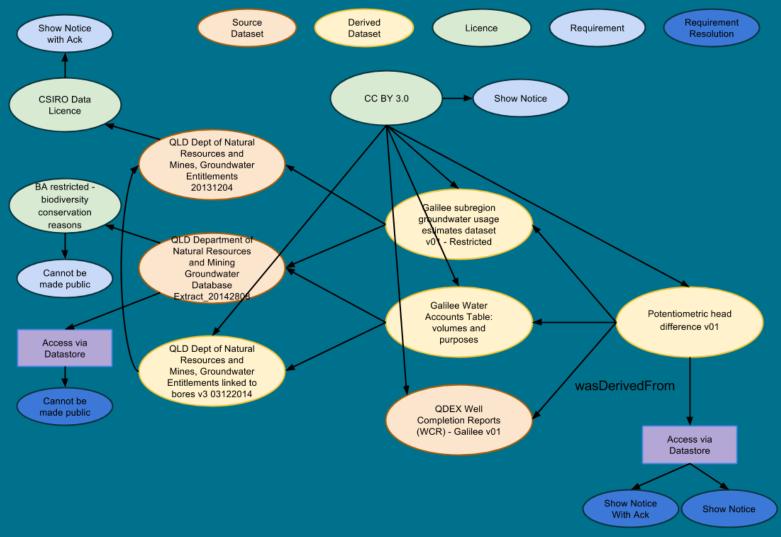
 $\textbf{From:}\ \underline{\text{http://data.bioregionalassessments.gov.au/function/metadataexporter/6c212a1a-658c-41de-92a7-6054349a848b?\_view=provenance}$ 

# A real BA example



From: http://data.bioregionalassessments.gov.au/function/metadataexporter/6c212a1a-658c-41de-92a7-6054349a848b2\_view=provenance

# A real BA example



From: http://data.bioregionalassessments.gov.au/function/metadataexporter/6c212a1a-658c-41de-92a7-6054349a848b? view=provenance

# **BA Findings**

- Handling Requirements individually and citations separately reduces licences from 100s (later 60+) to about 10
- There are very few distinct Requirements
  - Perhaps 10
- Most Requirements can be resolved by data store actions
  - Show notices
  - Limit access
- Some Requirements can be resolved only by one-time deliberate action
  - Removing/lumping/de-identifying/averaging
- Resolution status of all Requirements for all datasets can be calculated easily using a provenance graph + metadata

# **Ongoing Work**

- Data Centre/Agency-based and ongoing
  - GA is applying this approach "forever"
- Implementing registers for multiple uses
  - Licenses
  - Requirements
  - Organizations
  - Requirement Resolutions
  - Activities that generate RRs
  - Systems that perform the Activities

#### **Future Work**

- Further normalise Requirements to cater for identical actions, different data (e.g. attribution)
- Make a project-independent licencing data model
  - Ontology
  - Extension to PROV & CC
- Publish real Requirement & RequirementResolution objects
  - As demonstrators
  - For others to use directly (e.g. "show notice")
- Have this reviewed by lawyers
- Modelling other forms of Agreement: see "Agreeing about Agreements" in the session "Getting the incentives right"