

🎯 Appointment Setters Cheat Sheet

Quick reference guide for all active clients

16

Active Clients

9

Brendan's Clients

7

Jacques' Clients

10

States Covered

Allee Insurance Agency

Brendan

Owner: Jamie Allee

📞 Phone: 629-235-5679

📍 Address: 330 Mallory Station Rd STE A2, Franklin, TN 37067

🕒 Timezone: Central

🌐 States: AL AZ CA CO GA KY MD MS MO NE TN TX UT VA

Arroyo Insurance Services

Brendan

Owner: Robert Kelly

 Phone: 310-620-9887

 Address: 5000 E. Spring Street Suite 570, Long Beach, CA 90815

 Timezone: Pacific

 States: CA TX AZ NV OR WA CO

The Bulow Group

Brendan

Owner: Riley Olson

 Phone: 708-905-9583

 Address: 8101 183rd St, Tinley Park, IL 60487

 Timezone: Central

 States: IL WI IN MI IA CO

Weer Insurance Group

Brendan

Owner: Scott Weer

 Phone: 309-340-4008

 Address: 2409 Westward Drive, Spring Grove, IL 60081

 Timezone: Central

 States: IL IN WI OH FL TX GA

Insurance Express

Brendan

Owner: Raymond Graceffo

 Phone: 561-556-4126

 Address: 2005 Vista Pkwy Ste 200, West Palm Bch, FL 33411

 Timezone: Eastern

 States: FL NY

Brendan

UWIB Risk & Insurance Solutions

Owner: Josh Acosta

 Phone: 626-657-2536

 Address: 228 Pearl St, Franklin TN, 37064

 Timezone: Central

 States: CA, TN, ID, WA, OR, AZ

Koosh Insurance

Brendan

Owner: Itay Sela

 Phone: 954-495-6965

 Address: 4491 S State Road 7, Suite 202, Davie, FL 33314

 Timezone: Eastern

 States: FL, GA, NJ, PA, TX

Brendan

Maudsley Insurance and Financial Services

Owner: Timothy Maudsley

 Phone: 702-819-9172

 Address: 8170 S Eastern Avenue Suite 11, Las Vegas, NV 89123

 Timezone: Pacific

 States: NV UT OR FL

 Special Targeting: Companies that use box trucks • Motels only 10 units or less

Insurable Inc / Doctors First / Bortz & Associates

Brendan

Owner: Brian Bortz

 Phone: 412-472-7504

 Address: 1063 Harrison City Export Rd, Jeannette, PA 15644

 Timezone: Eastern

 States: PA NY MD OH AR AL CT DE FL GA IL IN KY LA NC
NJ NV SC TN TX VA WV

Grit Insurance Group

Jacques

Owner: Kirk Chester

 Phone: 385-526-5174

 Address: 5525 S 900 E #345, Murray, UT 84117

 Timezone: Mountain

 States: UT ID CO AZ TX OR WA CA MT NE ND WY

Gerety Insurance

Jacques

Owner: Rick Gerety

 Phone: 443-390-5510

 Address: 406 N Hickory Ave, Bel Air, MD 21014

 Timezone: Eastern

 States: DE MD PA VA

IMD Insurance

Jacques

Owner: Jason Jimenez

 Phone: 832-754-7808

 Address: 8323 Southwest Fwy #385, Houston, TX 77074

 Timezone: Central

 States: TX IL CA

Prime Services of USA Inc

Jacques

Owner: Min Choi

 Phone: 201-474-2736

 Address: 180 Old Tappan Rd. Unit 4203, Old Tappan, NJ 07675

 Timezone: Eastern

 States: NJ NY PA TX CA CT FL

Ingram Insurance Agency, LLC

Jacques

Owner: Chris Ingram

📞 Phone: 615-880-8063

📍 Address: 105 Glen Oak Blvd. Suite 200, Hendersonville, TN 37075

🕒 Timezone: Central

STATES:

NH UT WY AL AR DE FL GA ID IL IN IA KY MD MN
MS NV OH OK OR PA SC TN TX VA WA CO

Premier Group Insurance

Jacques

Owner: Jim Langen

📞 Phone: 219-327-7606

📍 Address: 829 E Commercial Ave, Lowell, IN 46356

🕒 Timezone: Central

STATES:

IN IL MI OH

Eastman Risk Advisors

Jacques

Owner: Coltan Eastman

 Phone: 385-360-8285

 Address: 270 E 200 S, Clearfield, UT 84015

 Timezone: Mountain

 States: AL AZ AR CO CT DE GA ID IL IN IA KS KY MI MN MS
MO MT NE NV NH NM NC ND OH OK OR PA SC SD TN
TX UT VA WA WV WI WY

Last Updated: September 2025

16 Active Clients • 2 Appointment Setters • 10 States Covered