



Appointment Setters Cheat Sheet

Quick reference guide for all active clients

16

Active Clients

9

Brendan's Clients

7

Jacques' Clients

10

States Covered

Allee Insurance Agency

Brendan

Owner: Jamie Allee

 **Phone:** 629-235-5679

 **Address:** 330 Mallory Station Rd STE A2, Franklin, TN 37067

 **Timezone:** Central

 **States:** AL AZ CA CO GA KY MD MS MO NE TN TX UT VA

Arroyo Insurance Services

Brendan


Owner: Robert Kelly

 **Phone:** 310-620-9887 **Address:** 5000 E. Spring Street Suite 570, Long Beach, CA 90815 **Timezone:** Pacific **States:** CA TX AZ NV OR WA CO

The Bulow Group

Brendan


Owner: Riley Olson

 **Phone:** 708-905-9583 **Address:** 8101 183rd St, Tinley Park, IL 60487 **Timezone:** Central **States:** IL WI IN MI IA CO

Weer Insurance Group

Brendan

Owner: Scott Weer

 **Phone:** 309-340-4008 **Address:** 2409 Westward Drive, Spring Grove, IL 60081 **Timezone:** Central **States:** IL IN WI OH FL TX GA

Insurance Express

Brendan


Owner: Raymond Graceffo

 **Phone:** 561-556-4126 **Address:** 2005 Vista Pkwy Ste 200, West Palm Bch, FL 33411 **Timezone:** Eastern **States:** FL NY

UWIB Risk & Insurance Solutions

Brendan


Owner: Josh Acosta

 **Phone:** 626-657-2536 **Address:** 228 Pearl St, Franklin TN, 37064 **Timezone:** Central **States:** CA TN ID WA OR AZ

Koosh Insurance

Brendan



Owner: Itay Sela

 **Phone:** 954-495-6965 **Address:** 4491 S State Road 7, Suite 202, Davie, FL 33314 **Timezone:** Eastern **States:** FL GA NJ PA TX

Maudsley Insurance and Financial Services

Brendan


Owner: Timothy Maudsley

 **Phone:** 702-819-9172 **Address:** 8170 S Eastern Avenue Suite 11, Las Vegas, NV 89123 **Timezone:** Pacific **States:** NV UT OR FL **Special Targeting:** Companies that use box trucks • Motels only 10 units or less

Insurable Inc / Doctors First / Bortz & Associates

Brendan

Owner: Brian Bortz

 **Phone:** 412-472-7504 **Address:** 1063 Harrison City Export Rd, Jeannette, PA 15644 **Timezone:** Eastern **States:** PA NY MD OH AR AL CT DE FL GA IL IN KY LA NC
NJ NV SC TN TX VA WV

Grit Insurance Group

Jacques


Owner: Kirk Chester

 **Phone:** 385-526-5174 **Address:** 5525 S 900 E #345, Murray, UT 84117 **Timezone:** Mountain **States:** UT ID CO AZ TX OR WA CA MT NE ND WY

Gerety Insurance

Jacques


Owner: Rick Gerety

 **Phone:** 443-390-5510 **Address:** 406 N Hickory Ave, Bel Air, MD 21014 **Timezone:** Eastern **States:** DE MD PA VA

IMD Insurance

Jacques

Owner: Jason Jimenez

 **Phone:** 832-754-7808 **Address:** 8323 Southwest Fwy #385, Houston, TX 77074 **Timezone:** Central **States:** TX IL CA

Prime Services of USA Inc

Jacques


Owner: Min Choi

 **Phone:** 201-474-2736 **Address:** 180 Old Tappan Rd. Unit 4203, Old Tappan, NJ 07675 **Timezone:** Eastern **States:** NJ NY PA TX CA CT FL

Ingram Insurance Agency, LLC

Jacques


Owner: Chris Ingram

 **Phone:** 615-880-8063 **Address:** 105 Glen Oak Blvd. Suite 200, Hendersonville, TN 37075 **Timezone:** Central **States:** NH UT WY AL AR DE FL GA ID IL IN IA KY MD MN
MS NV OH OK OR PA SC TN TX VA WA CO

Premier Group Insurance

Jacques


Owner: Jim Langen


 **Phone:** 219-327-7606 **Address:** 829 E Commercial Ave, Lowell, IN 46356 **Timezone:** Central **States:** IN IL MI OH


Jacques

Eastman Risk Advisors

Owner: Coltan Eastman

 **Phone:** 385-360-8285

 **Address:**270 E 200 S, Clearfield, UT 84015

 **Timezone:** Mountain

 **States:**

AL

AZ

AR

CO

CT

DE

GA

ID

IL

IN

IA

KS

KY

MI

MN

MS

MO

MT

NE

NV

NH

NM

NC

ND

OH

OK

OR

PA

SC

SD

TN

TX

UT

VA

WA

WV

WI

WY

Last Updated: September 2025

16 Active Clients • 2 Appointment Setters • 10 States Covered