

# Nick Branton

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## EDUCATION

UNIVERSITY OF MINNESOTA - Minneapolis, MN  
Carlson School of Management  
Bachelor of Science in Finance  
Cumulative GPA: 3.54/4.0

Graduated May 2024

## EXPERIENCE

ALTER DOMUS - Chicago, IL

### **Analyst – Debt Capital Markets & Credit Products**

August 2024 - Present

- Analyze and manage syndicated loan portfolios, ensuring strict adherence to credit policies, regulatory requirements, and risk controls.
- Prepare, review, and reconcile CLO monthly reports, validating data accuracy and compliance with client-specific credit and risk guidelines.
- Evaluate financial statements, capital structures, and liquidity profiles of syndicated and private debt issuers to assess creditworthiness and risk exposure.
- Monitor and coordinate daily cash flows and principal repayments between clients and trustees, minimizing discrepancies and ensuring timely settlement of syndicated loan transactions.

SPARK-Y - Minneapolis, MN

### **Finance/Administrative Analyst**

January 2023 - August 2024

- Managed financial planning and administration for over 100 sustainability projects, including pioneering aquaponics systems and a large urban agriculture lab.
- Oversaw budgeting, financial reporting, and compliance for initiatives that promote environmental education and community engagement.
- Supported strategic financial structuring for programs that reached thousands of youth, enhancing their learning and media visibility.

CHARTWELL FINANCIAL ADVISORY - Minneapolis, MN

### **Summer Investment Banking Analyst**

June 2023 - August 2023

- Performed meticulous financial analysis and developed comprehensive 3-statement financial models, ensuring precision and accuracy.
- Strengthened expertise in valuation theory, advanced financial modeling techniques, and M&A concepts through immersive training sessions and workshops.
- Evaluated potential M&A deals, conducting robust due diligence, and delivering detailed reports on financial implications.

CHARTWELL FINANCIAL ADVISORY - Minneapolis, MN

### **Summer Analyst**

June 2022 - August 2022

- Mastered 3-statement modeling through practical case studies and real client engagement—these enabled comprehensive analyses of companies' financial health, facilitating informed financial implications, and yielding precise forecasts of future performance.
- Applied advanced valuation theories to assess the valuation of prospective companies.
- Effectively conveyed complex financial concepts and findings to diverse audiences, facilitating clearer understanding while enhancing the client's confidence in these nuanced ideas.