

Reports

Main

When first accessing the Reports page, you will see:

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Reports

Select Date Range

From:

To:

12-09-2017

View

This page will allow you to generate reports regarding the financial performance of the company.

Entering a desired date range in the From and to fields and clicking the view button will display a report for the selected date range.

Totals

Revenue	Costs	Profit
\$31,701.00	\$6,773.75	\$24,927.25

By Job

Select Customer(s)

☒ Brinkmann ☒ Test

Click To Open Job Page

Show entries

Search:

ID	Name	Customer	Revenue Collected	Costs Accrued	Profit Generated
50	hgfhfgh	Test	\$600.00	\$4,230.00	-\$3,630.00
48	Another Job	Brinkmann	\$1.00	\$0.00	\$1.00
47	Second Job	Brinkmann	\$2,000.00	\$0.00	\$2,000.00
43		Brinkmann	\$600.00	\$1,200.00	-\$600.00
42	Test Job	Brinkmann	\$28,500.00	\$1,343.75	\$27,156.25

Showing 1 to 5 of 5 entries

First Previous 1 Next Last

The top of the report shows total costs, revenue and profit for the date range specified in the “From” and “To” fields.

Underneath the report will show individual jobs that are dated within the given time frame. Clicking on individual jobs will take you to the corresponding job page.