Understanding Complex Results An Introduction to Visualization and pandas

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DeRobertis (UF) Visualization May 12, 2021 1/24

Table of Contents

Visualization Introduction

2 Tables with Pandas DataFrames

Graphing using Pandas

DeRobertis (UF) Visualization May 12, 2021 2/

Why Visualize?

• So far we've had one main output from our model, number of years

Salaries and wealth over time have also been outputs, but we haven't
had a good way of understanding that output. It's a bunch of
numbers.

• This is where visualization comes in. We have some complex result, and want to make it easily interpretable.

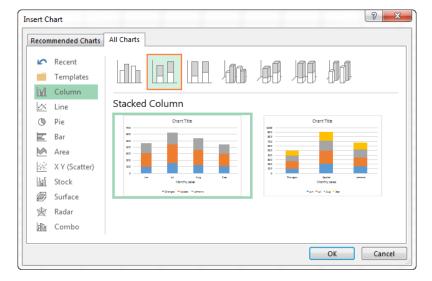
What we Have so Far

Retirement Info

Time	Salaries	Wealths
1	61,200	31,050
2	62,424	48,208
3	63,672	66,537
4	64,946	86,100
5	76,182	109,451
6	77,705	134,350
7	79,259	160,882
8	80,844	189,137
9	82,461	219,209
10	96,727	254,352
11	98,662	291,735
12	100,635	331,480

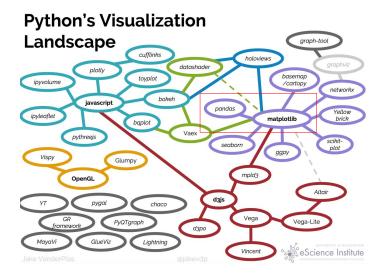
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Visualization in Excel



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An Overwhelming Number of Options in Python



Explaining Python Visualization in This Class

• Ultimately, we will be creating graphs using matplotlib but we won't use it directly.

• Instead, we will use pandas

• pandas is actually creating its graphs using matplotlib for us, but it is simpler to use.

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Visualization in Excel

Adding Graphs to the Dynamic Salary Retirement Excel Model

- I will now go back to the "Dynamic Salary Retirement Model.xlsx" Excel model to add visualization
- I have also uploaded the completed workbook from this exercise as "Dynamic Salary Retirement Model Visualized.xlsx"
- Follow along as I go through the example.

DeRobertis (UF) Visualization May 12, 2021 8/24

Table of Contents

Visualization Introduction

- Tables with Pandas DataFrames
- Graphing using Pandas

DeRobertis (UF) Visualization May 12, 2021 9/2

Some Setup Before we can Visualize in Python

- pandas does a **lot** more than just graphing. We will use it throughout the rest of the class.
- Previously we've worked with lists, numbers, strings, and even our custom types (our model dataclasses)
- pandas provides the DataFrame as a new type that we can use.
- Before we can get to graphing, we must learn how to use the DataFrame.

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What is a DataFrame?

A DataFrame is essentially a table. It has rows and columns, just like in Excel.

Some Features of the DataFrame

- Add or remove columns or rows
- Group by and aggregate
- Load in and output data from/to Excel and many other formats
- Merge and join data sets
- Reshape and pivot data
- Time-series functionality
- Slice and query your data
- Handle duplicates and missing data

DeRobertis (UF) Visualization May 12, 2021 11/24

A Basic DataFrame Example

```
>>> import pandas as pd
>>> df = pd.DataFrame()
>>> df['Sales'] = [1052, 212, 346]
>>> df['Category'] = ['Aprons', 'Apples', 'Bowties']
df
   Sales
         Category
    1052
           Aprons
     212
           Apples
     346
           Bowties
```

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Introduction to Pandas

Creating and Using Pandas DataFrames

- I will now go through the notebook in "Intro to Pandas and Table Visualization.ipynb"
- Follow along as I go through the example.
- We will complete everything up until DataFrame Styling

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Intro Pandas Lab

Getting Started with Pandas

- Work off of the Jupyter notebook Pandas and Visualization Labs.ipynb
- 2 Complete the lab exercises in the first section entitled "Pandas"

Resources: Slide 26

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Styling Pandas DataFrames

 It is possible to add styling to our displayed tabular data by styling the DataFrame

The styling is very flexible and essentially allows you to do anything

 Out of the box, it is easy to change colors, size, and positioning of text, add a caption, do conditional formatting, and draw a bar graph over the cells.

DeRobertis (UF) Visualization May 12, 2021 15 / 24

Introduction to Pandas

Creating and Using Pandas DataFrames

- I will now go through the next section in "Intro to Pandas and Table Visualization.ipynb"
- Follow along as I go through the example.
- This time we are covering the remainder of the notebook starting from "DataFrame Styling"

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Pandas Styling Lab

Styling Pandas DataFrames

- Keep working with the same lab Jupyter Notebook
- 2 Complete the lab exercises in the second section entitled "Pandas Styling"

Resources: Slide 27

DeRobertis (UF) Visualization May 12, 2021 17/24

Table of Contents

Visualization Introduction

2 Tables with Pandas DataFrames

Graphing using Pandas

DeRobertis (UF) Visualization May 12, 2021 18 / 24

A Minimal Plotting Example

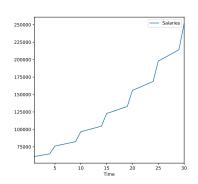
```
Line Graphs using pandas
>>> %matplotlib inline
>>> ret_df.plot.line(x='Time', y='Salaries')
                              — Salaries
250000
225000
200000
175000
150000
125000
100000 -
 75000
              10
                    15
                         20
                               25
```

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Time

Basic Graph Types: Line Graphs

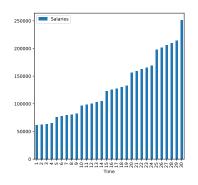




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Basic Graph Types: Bar Graphs

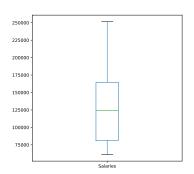




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Basic Graph Types: Box and Whisker Plots





DeRobertis (UF) Visualization May 12, 2021 22 / 24

Introduction to Graphing

Graphing Using Pandas

- I will now go through "Intro to Graphics.ipynb"
- Follow along as I go through the entire example notebook.

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Intro Visualization Lab

Introduction to Graphing with Pandas

- Meep working with the same lab Jupyter Notebook
- 2 Complete the lab exercises in the final section entitled "Graphics"

Resources: Slide 28

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Lecture Resources

Lecture Resources

- Slides Understanding Complex Results
- 2 Lecture Notes Understanding Complex Results
- Opnic Salary Retirement Model Visualized
- Intro to Pandas and Table Visualization
- 10 Minutes to Pandas (Official Intro)
- Pandas Official Styling Guide
- Intro to Graphics
- Pandas Official Visualization Guide
- Opnomic Salary Retirement Model Visualized
- Pandas and Visualization Labs

Intro Pandas Lab Resources

Getting Started with Pandas Resources

- Pandas and Visualization Labs
- Slides Understanding Complex Results
- 10 Minutes to Pandas (Official Intro)

Exercise: Slide 14

Pandas Styling Lab Resources

Styling Pandas DataFrames Resources

- Pandas and Visualization Labs
- Slides Understanding Complex Results
- Pandas Official Styling Guide

Exercise: Slide 17

Intro Visualization Lab Resources

Introduction to Graphing with Pandas Resources

- Pandas and Visualization Labs
- Slides Understanding Complex Results
- Pandas Official Visualization Guide

Exercise: Slide 24