

ALL ESTIMATES

Latest | 100 Day Mean

Income Statement (M)

	FY '12	FY '13	Q1 '14	Q2 '14E	Q3 '14E	Q4 '14E	FY '14E	Q1 '15E	Q2 '15E	Q3 '15E	Q4 '15E	FY '15E	FY '16E
	DEC '12	DEC '13	MAR '14	JUN '14	SEP '14	DEC '14	DEC '14	MAR '15	JUN '15	SEP '15	DEC '15	DEC '15	DEC '16
Sales	1,272	1,370	349	343	365	379	1,435	370	372	397	410	1,543	1,591
Guidance (Low)	-	-	335	335	-	-	2,000	-	-	-	-	-	-
Guidance (High)	-	-	350	350	-	-	2,000	-	-	-	-	-	-
Gross Income	390	405	101	99	106	111	416	110	110	118	122	454	-
EBITDA	163	164	39	38	45	43	170	44	42	50	50	186	190
Operating Income	148	140	34	33	37	40	144	38	38	43	45	159	162
Guidance (Low)	-	-	30	30	-	-	-	-	-	-	-	-	-
Guidance (High)	-	-	35	35	-	-	-	-	-	-	-	-	-
Pretax Income	148	140	34	30	33	36	133	35	35	40	40	148	162
Tax Expense	48	51	12	11	13	14	48	13	13	15	15	55	-
Net Income	87	55	14	19	22	24	86	22	22	26	27	96	106