

ALL ESTIMATES

Latest | 100 Day Mean

Income Statement (M)

	FY '12	FY '13	Q1 '14	Q2 '14	Q3 '14	Q4 '14E	FY '14E	Q1 '15E	Q2 '15E	Q3 '15E	Q4 '15E	FY '15E	FY '16E
	JUN '12	JUN '13	SEP '13	DEC '13	MAR '14	JUN '14	JUN '14	SEP '14	DEC '14	MAR '15	JUN '15	JUN '15	JUN '16
Sales	246.6	313.5	84.3	84.5	82.4	86.1	337.4	84.4	87.5	88.9	93.9	357.6	397.6
Guidance (Low)	-	-	77.0	80.0	80.0	83.0	-	-	-	-	-	-	-
Guidance (High)	-	-	83.0	86.0	85.0	89.0	-	-	-	-	-	-	-
Gross Income	158.5	194.5	51.2	49.9	49.5	51.5	202.7	50.8	52.8	53.6	56.8	214.0	230.6
Guidance (Low)	-	-	45.8	48.8	48.8	49.0	-	-	-	-	-	-	-
Guidance (High)	-	-	50.2	53.3	52.7	53.4	-	-	-	-	-	-	-
EBITDA	-	20.8	8.5	8.0	5.2	7.3	27.4	5.7	7.1	7.5	9.9	32.3	46.4
Operating Income	0.2	0.2	4.6	3.9	2.8	3.7	14.5	2.6	3.6	4.2	4.9	16.5	5.7
Pretax Income	-1.1	-1.3	4.3	3.4	1.5	3.1	12.3	1.9	3.2	3.6	5.4	15.4	5.7
Tax Expense	-	0.3	0.2	0.2	0.3	0.2	0.8	0.2	0.2	0.2	0.3	0.8	1.1
Net Income	-20.7	-25.7	-1.0	-0.9	-1.2	-0.3	-4.1	-0.7	0.4	0.8	2.5	1.7	4.6