

ALL ESTIMATES

Latest | 100 Day Mean

# Income Statement (M)

	FY '12	FY '13	Q1 '14	Q2 '14	Q3 '14E	Q4 '14E	FY '14E	Q1 '15E	Q2 '15E	Q3 '15E	Q4 '15E	FY '15E	FY '16E
	JUN '12	JUN '13	SEP '13	DEC '13	MAR '14	JUN '14	JUN '14	SEP '14	DEC '14	MAR '15	JUN '15	JUN '15	JUN '16
Sales	322.7	299.3	75.9	146.6	146.2	160.4	530.5	163.3	167.8	159.5	176.2	663.0	685.0
Guidance (Low)	317.0	-	72.0	145.0	138.0	-	-	-	-	-	-	-	-
Guidance (High)	325.0	-	77.0	160.0	153.0	-	-	-	-	-	-	-	-
Gross Income	180.6	162.6	43.8	83.7	81.8	90.4	299.8	92.7	95.8	90.9	102.2	378.3	399.6
Guidance (Low)	-	-	39.6	78.3	75.9	-	-	-	-	-	-	-	-
Guidance (High)	-	-	43.1	89.6	87.2	-	-	-	-	-	-	-	-
EBITDA	-	21.5	7.7	23.9	9.6	15.7	55.8	17.1	21.6	20.0	27.1	85.8	120.7
Operating Income	21.6	16.9	5.7	16.3	3.7	8.7	34.5	13.1	15.3	14.3	20.6	63.6	70.4
Pretax Income	22.9	18.1	5.7	15.0	2.7	7.9	31.4	12.3	14.6	13.6	19.9	60.7	68.4
Tax Expense	-	1.7	0.4	0.9	1.1	1.1	3.7	1.2	1.2	1.2	1.2	4.7	3.6
Net Income	15.9	9.7	0.0	-16.0	-21.1	-10.0	-47.1	-6.5	-2.4	-3.3	3.4	-8.8	28.0
Guidance (Low)	-	-	0.0	-8.0	-20.0	-	-	-	-	-	-	-	-
Guidance (High)	-	-	4.0	-6.0	-15.0	-	-	-	-	-	-	-	-