

ALL ESTIMATES

Latest | 100 Day Mean

Income Statement (M)

	FY '12	FY '13	Q1 '14E	Q2 '14E	Q3 '14E	Q4 '14E	FY '14E	Q1 '15E	Q2 '15E	Q3 '15E	Q4 '15E	FY '15E	FY '16E
	DEC '12	DEC '13	MAR '14	JUN '14	SEP '14	DEC '14	DEC '14	MAR '15	JUN '15	SEP '15	DEC '15	DEC '15	DEC '16
Sales	189.2	193.0	50.2	52.2	53.7	57.1	213.1	54.6	56.6	58.2	61.5	233.4	247.0
Guidance (Low)	-	-	49.0	-	-	-	-	-	-	-	-	-	-
Guidance (High)	-	-	51.0	-	-	-	-	-	-	-	-	-	-
Gross Income	153.5	156.3	41.1	42.7	44.0	46.8	174.6	45.0	46.7	47.9	50.3	191.4	-
Guidance (Low)	-	-	40.2	-	-	-	-	-	-	-	-	-	-
Guidance (High)	-	-	41.8	-	-	-	-	-	-	-	-	-	-
EBITDA	45.6	31.8	8.4	9.5	10.8	12.9	41.3	-	-	-	-	51.4	59.0
Operating Income	39.3	30.0	7.7	8.8	9.6	11.4	37.5	10.1	11.4	12.2	13.2	47.1	-
Pretax Income	44.5	35.2	8.4	9.4	10.2	12.1	40.1	11.5	12.9	13.8	14.9	49.7	52.0
Tax Expense	4.0	3.2	1.0	1.1	1.2	1.5	4.9	1.4	1.5	1.7	1.8	6.1	-
Net Income	31.8	18.1	6.1	6.9	7.7	9.3	27.0	8.1	9.3	10.0	11.0	39.3	-