

Brocade Communications Systems, Inc. (BRCD)

Next Rpt Date:22 May '14

\$9.46

Data as of: 24-Apr-2014

ALL ESTIMATES

Latest | 100 Day Mean

Income Statement (M)

	FY '12	FY '13	Q1 '14	Q2 '14E	Q3 '14E	Q4 '14E	FY '14E	Q1 '15E	Q2 '15E	Q3 '15E	Q4 '15E	FY '15E	FY '16E
	OCT '12	OCT '13	JAN '14	APR '14	JUL '14	OCT '14	OCT '14	JAN '15	APR '15	JUL '15	OCT '15	OCT '15	OCT '16
Sales	2,238	2,223	565	532	533	562	2,193	564	545	549	575	2,239	2,253
Gross Income	1,444	1,409	383	352	353	375	1,463	377	362	364	383	1,493	1,474
Guidance (Low)	-	-	-	322	-	-	-	-	-	-	-	-	-
Guidance (High)	-	-	-	335	-	-	-	-	-	-	-	-	-
EBITDA	547	621	180	150	155	170	650	181	163	162	173	659	687
Operating Income	460	505	158	123	126	142	548	147	131	131	146	557	538
Guidance (Low)	-	-	-	106	-	-	-	-	-	-	-	-	-
Guidance (High)	-	-	-	117	-	-	-	-	-	-	-	-	-
Pretax Income	406	465	147	114	116	132	508	134	120	124	138	517	519
Tax Expense	-	93	38	31	31	36	136	37	33	33	38	142	134
Net Income	311	373	109	83	85	97	373	101	89	89	100	382	368

Estimates Database: FactSet Estimates

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