

ALL ESTIMATES

Latest | 100 Day Mean

Income Statement (M)

	FY '12	FY '13	Q1 '14	Q2 '14	Q3 '14E	Q4 '14E	FY '14E	Q1 '15E	Q2 '15E	Q3 '15E	Q4 '15E	FY '15E	FY '16E
	JUL '12	JUL '13	OCT '13	JAN '14	APR '14	JUL '14	JUL '14	OCT '14	JAN '15	APR '15	JUL '15	JUL '15	JUL '16
Sales	516.8	600.0	160.9	176.4	180.6	188.2	706.0	193.1	203.9	208.2	217.3	823.4	932.0
Guidance (Low)	-	-	156.0	165.0	178.0	-	-	-	-	-	-	-	-
Guidance (High)	-	-	158.0	169.0	182.0	-	-	-	-	-	-	-	-
Gross Income	365.3	436.7	116.6	127.3	130.4	136.2	510.0	139.2	146.9	150.7	157.8	594.1	660.2
EBITDA	115.1	123.5	31.0	36.6	36.4	40.1	153.7	41.7	46.2	46.1	49.5	184.8	177.2
Operating Income	107.3	111.7	26.1	29.4	31.4	35.9	122.9	37.5	41.1	42.5	45.8	166.6	195.5
Pretax Income	107.8	111.8	26.6	29.6	31.6	36.0	123.9	37.7	41.2	42.8	46.0	167.2	196.5
Tax Expense	-	33.3	7.7	8.2	9.2	10.5	35.7	11.2	12.2	12.8	13.8	49.5	56.4
Net Income	-8.9	78.5	18.9	21.4	22.5	25.6	88.4	26.7	29.2	30.2	32.6	118.4	140.1