

ALL ESTIMATES

Latest | 100 Day Mean

## Income Statement (M)

	FY '12	FY '13	Q1 '14	Q2 '14	Q3 '14E	Q4 '14E	FY '14E	Q1 '15E	Q2 '15E	Q3 '15E	Q4 '15E	FY '15E	FY '16E
	SEP '12	SEP '13	DEC '13	MAR '14	JUN '14	SEP '14	SEP '14	DEC '14	MAR '15	JUN '15	SEP '15	SEP '15	SEP '16
Sales	1,377	1,481	406	420	434	455	1,716	459	471	487	511	1,927	2,174
Sharp Consensus	-	-	-	-	435	-	1,717	-	-	-	-	-	-
Guidance (Low)	-	-	390	408	428	-	-	-	-	-	-	-	-
Guidance (High)	-	-	400	418	438	-	-	-	-	-	-	-	-
Gross Income	1,156	1,243	334	344	362	380	1,430	383	393	407	428	1,608	1,829
Guidance (Low)	-	-	320	341	357	-	-	-	-	-	-	-	-
Guidance (High)	-	-	332	349	366	-	-	-	-	-	-	-	-
EBITDA	562	582	157	158	159	172	658	172	175	183	195	749	847
Operating Income	527	542	146	149	158	169	621	167	171	179	193	715	827
Pretax Income	533	549	146	149	156	168	615	168	172	180	193	711	831
Tax Expense	-	186	51	52	55	59	213	58	59	62	67	247	295
Net Income	349	363	95	97	101	109	401	108	110	117	125	460	537
Guidance (Low)	-	-	92	95	101	-	-	-	-	-	-	-	-
Guidance (High)	-	-	94	97	103	-	-	-	-	-	-	-	-