Plan User Guide for Blue Distinction PortalSM (BD PortalSM) – Advanced Therapies Value Framework Tool

To Access BD Portal

- 1. Click https://bdportal.force.com/s/ to access BD Portal homepage.
- 2. Click the BD Portal Plan Users button.
- 3. On the next screen, enter your login credentials
- Username/Email is your email address
- Password is your BlueWeb password
- 4. Click Sign In
- 5. On the next screen, click on the **Advanced Therapies** button

If you forgot your **BlueWeb Password**, go to https://bluewebportal.bcbs.com, click on **Forgot username or password**? Enter in the requested information and click **Submit** to receive a password reset email.

General Navigation

- The Navigation bar at the top of screen shows the available tabs for navigation.
 - Home (pictured) is used to navigate back to the BD Portal Homepage
 - Advanced Therapy Surveys is the area of the tool where Plan users take and submit surveys.
 - Case Management allows Plan users to view cases they have open.
 - Library directs Plan users to reference documents that are uploaded to the tool.

Advanced Therapy Surveys Tab

Advanced Therapies data is submitted by completing the surveys on this tab.

- 1. Select the "Plan" in dropdown
- 2. Select the "Therapy" in dropdown to select the survey
- 4. Click on icon under "Survey Actions" to begin survey.

After completing steps 1-4, the survey will open for data entry. Plans may reference the following steps for entering Data:

- 1. When the table opens, enter data into the appropriate fields. (Note: 'Other' text boxes do not require data)
- 2. Use the action buttons on the lower right-hand side to navigate survey, Click **Next** to continue entering information.

Once all data has been entered and <u>all</u> validation checks passed, the **Submit** button will become active.

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3. Click on **Submit. T**he Survey Status will then update to say "Submitted."

Data Submission Statuses

The following are the statuses of the Advanced Therapies survey process:

- 1. In Progress Data has yet to be submitted in the survey.
- 2. Submitted Data has been submitted, and is pending validation.
- 3. Validated Data has been validated and ready to publish in reports.
- 4. Published Data has been published, and in the report.

Tips

1. Click "Save" to save any entered data at any point prior to submission.