Collaboration in the 21st century: tips and tools for dealing with data

(or, how I learned to stop worrying and love version control)

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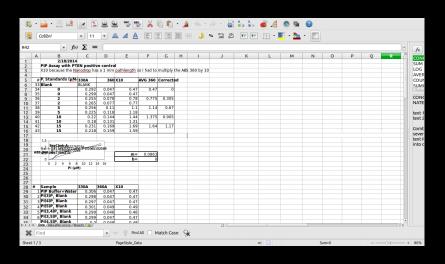
Hot Topic: March 7, 2017

National University of Ireland, Galway James Hutton Institute, Dundee The Problem: other people's data

The Problem: my data

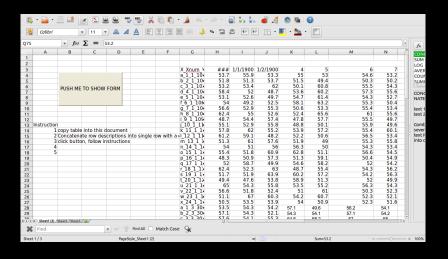
Bad Data





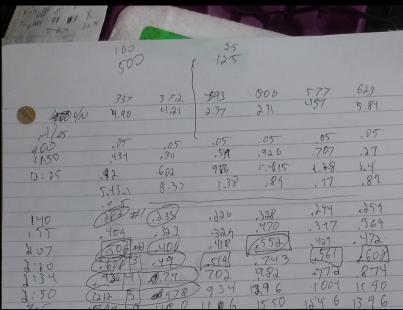
Bad Data





Bad Data





The Real Problem: Separation of Concerns

Separation of Concerns



Separation of concerns: The practice of separating data from analysis.

Why do we need to separate data from analysis?

- Saves time for repeated analysis
- Reproducible results
- Prevents data loss or contamination
- Prevents user error
- Easier to track over time



Raw data should never be changed.

- Store it in plain text format in utf-8
- Store it with metadata in the same directory also in plain text
- Make sure it is backed up

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Analysis with Excel



Do's:

- Include a "metadata" sheet
- Make new columns/rows for each step in analysis
- Document each step
- Explicitly set data types

Don'ts:

- Link Excel workbooks or sheets
- Rely on color coding
- Use macros
- Copy and paste

Analysis with Literate Programming



Literate programming mixes text description with data analysis. Examples include Jupyter notebooks, knitr/sweave, emacs's org-mode.

Do's:

- Explicitly state where the data is coming from
- Keep the analysis scoped to a single folder
- Document each step
- Ensure compilation will fail with ill-formatted data
- When finished, zip the entire directory for stable storage.

Don'ts:

- Mix literate programming with hardcoding
- Leave out print statements
- Forget sanity checks

Analysis with Code



R, python, MATLAB, etc

Do's:

- Use version control
- Explicitly state where the data is coming from
- Write tests and comments for all the interesting steps
- Make the program write out a log
- Ensure compilation will fail with ill-formatted data
- Time-stamp results

Don'ts:

- Hard-code paths
- Write unhelpful comments
- Write similar code
- Forget sanity checks
- Rely on Stack Overflow

Version control

Overview



Version control keeps track of changes made to data and other files

- Dropbox/Google Drive
- Google docs
- Time Machine
- Lab wiki's
- Git, subversion, or murcurial

Things that should be version controlled



- Protocols
- Manuscripts
- Analysis pipeline

Things that shouldn't be version controlled



- Data: backups are different from version control
- Temporary files
- Complex file formats, big files, etc

Takeaways

Moral of the Story



Write data for computers, write code for people

Homework



- Identify analyses that could be automated
- If you use excel, make a "metadata" sheet
- Never link Excel workbooks
- Restructure project folders