

# Robot Operating System

SPTRM

Curs 8

# Agenda

- Recap
- Real-time
  - Definition
  - Types
  - Real-time communication
- RT in ROS
  - RT in ROS
  - ROS2

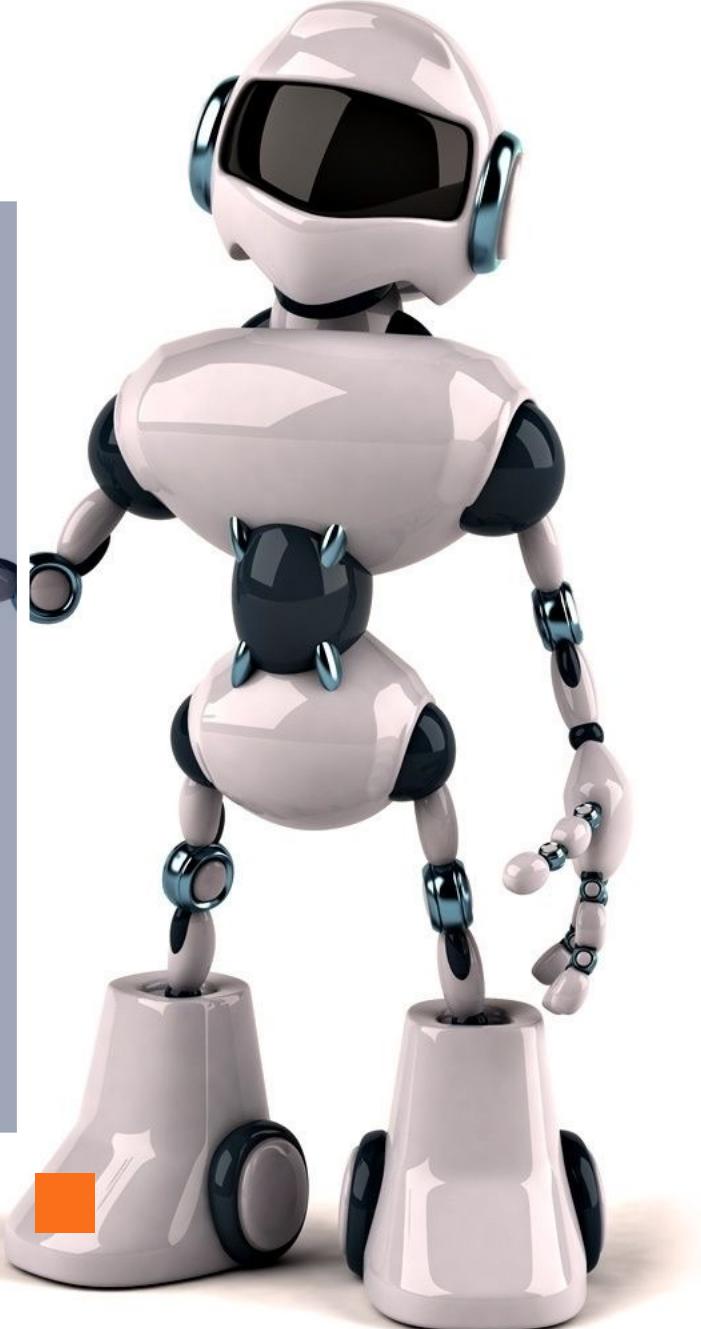




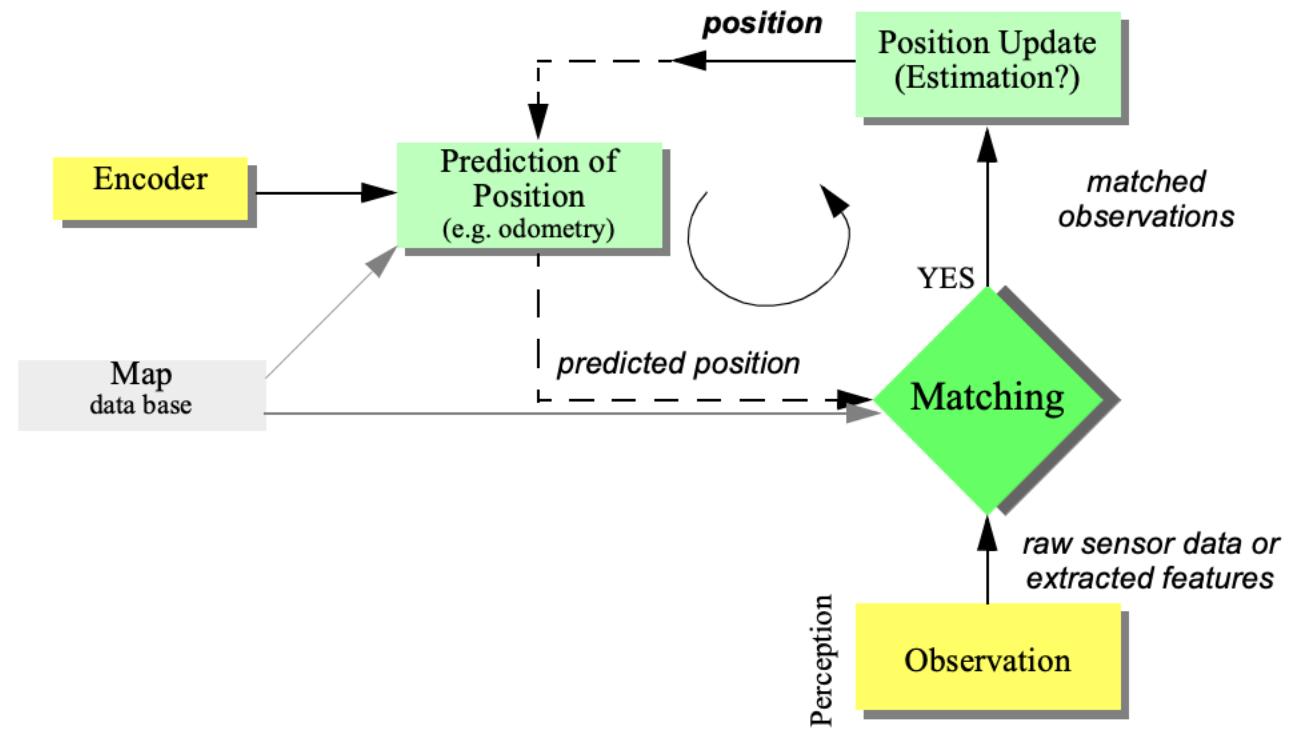
# Recap



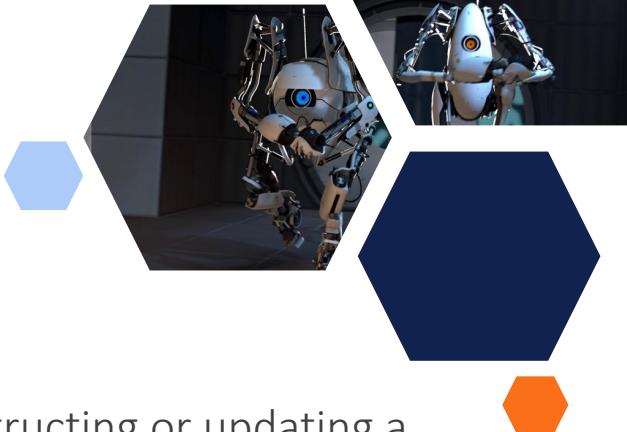
From the last episode...



# Robot Localization

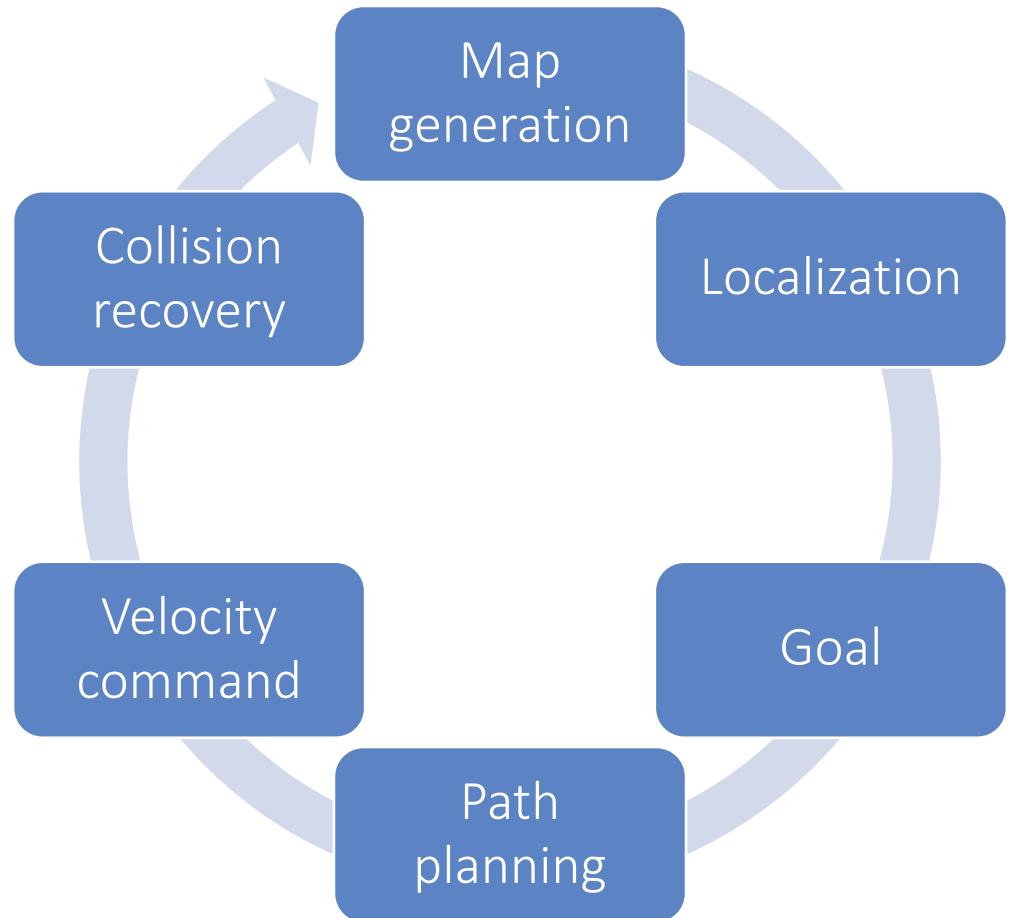


# SLAM



- Simultaneous localization and mapping (SLAM) is the computational problem of constructing or updating a map of an unknown environment while simultaneously keeping track of an agent's location within it
- Fundamental problem for robots to become truly autonomous
- Inputs:
  - control data
  - observations (sensor data)
- Outputs:
  - agent location
  - map of the environment

# Navigation

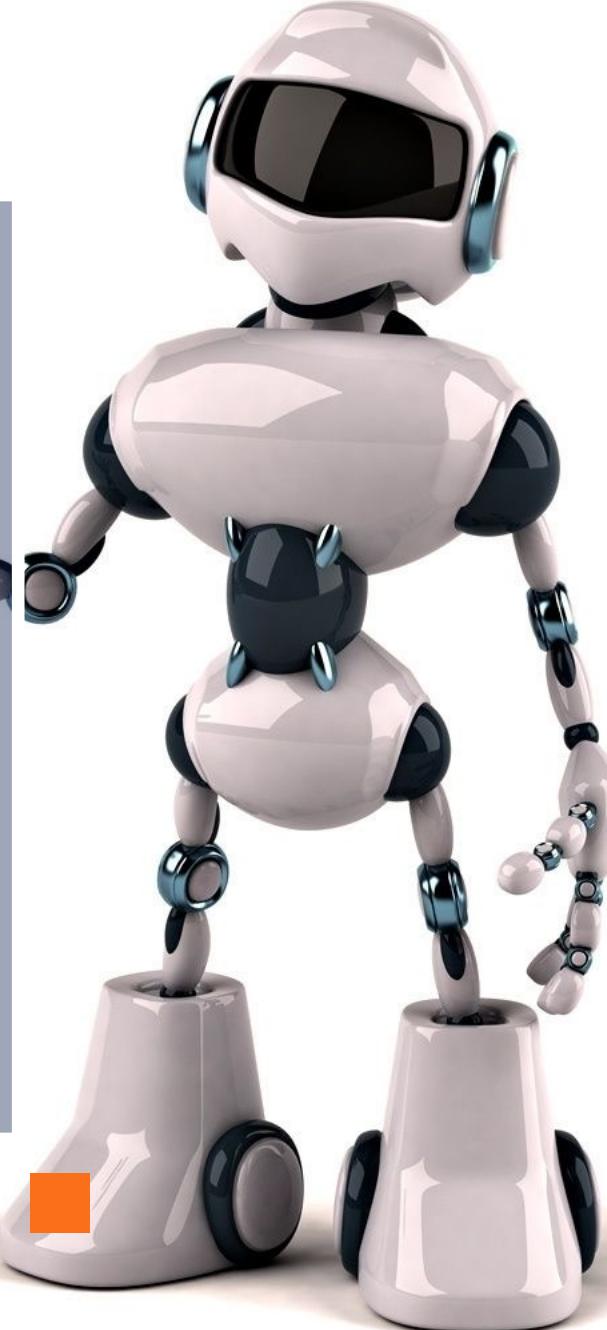


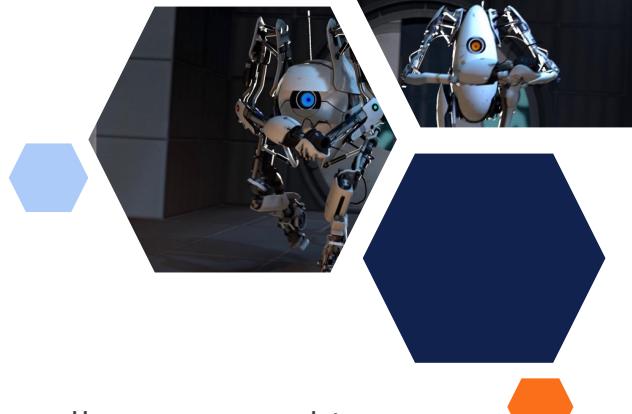


# Real Time



Real-time systems. Real-time  
communication





# Real-time systems

- A **real-time system** is any information processing system which has to respond to externally generated input stimuli within a finite and specified period
- It's about **determinism**, not performance
- The correctness depends not only on the logical result but also the time it was delivered (**Correct computation** delivered at the **correct time**)
- **Failure to respond** is as bad as the **wrong response!**
- Robotic systems need to be responsive
- Mission critical applications



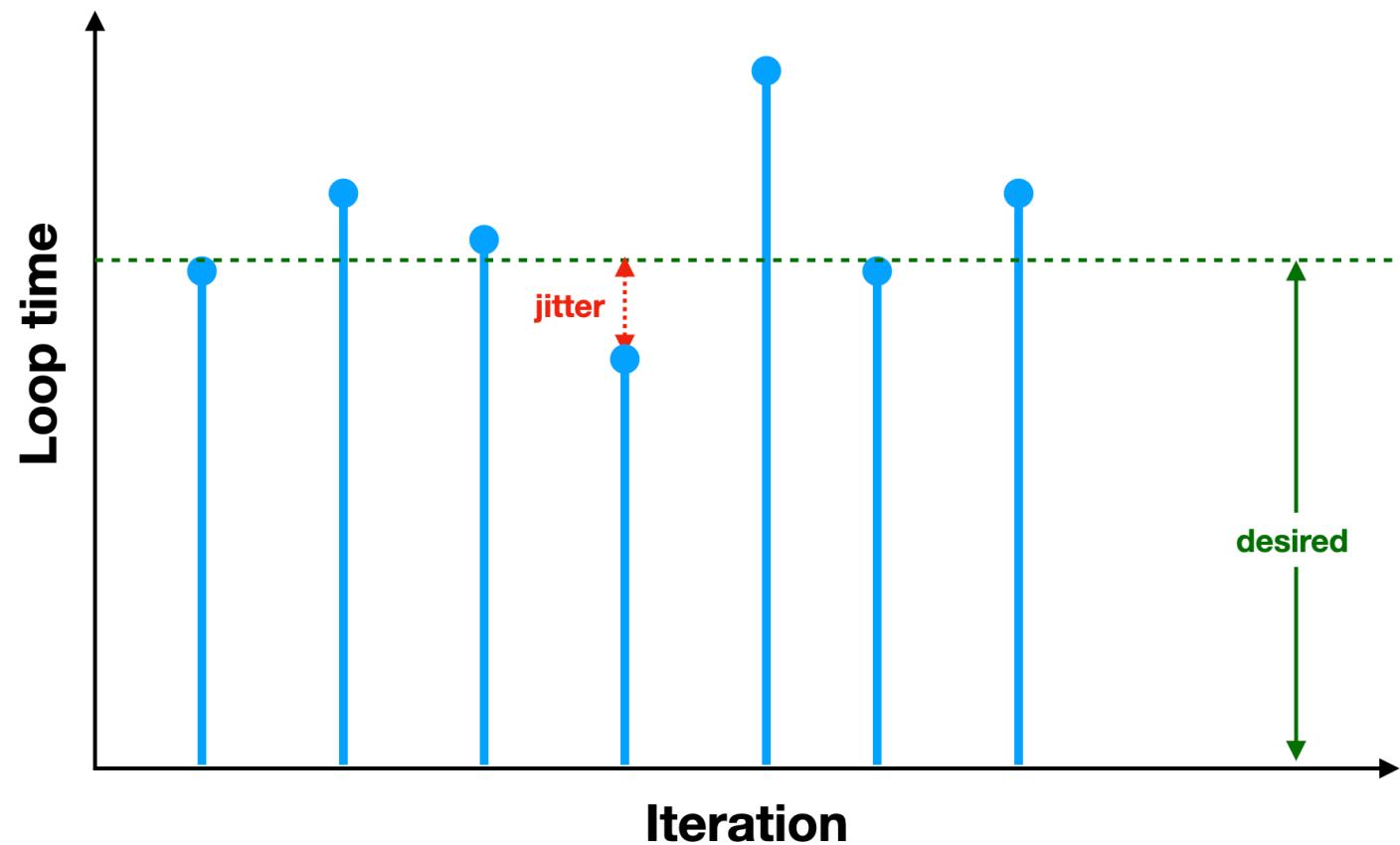
# Definitions

- **Determinism:** A system is deterministic if it always produces the same output for a known input. The output of a nondeterministic system will have random variations.
- **Deadline:** A deadline is the finite window of time in which a certain task must be completed.
- **Quality of Service:** The overall performance of a network. Includes factors such as bandwidth, throughput, availability, jitter, latency, and error rates.



# Real-time constraints

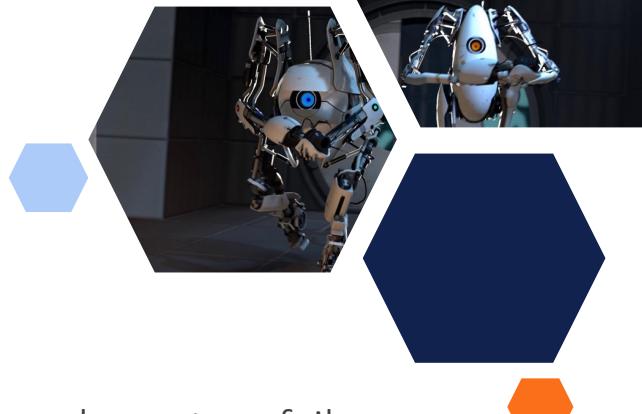
- Jitter: The variation in the periodicity of a signal or periodic event from its target frequency



# Types



- Real-time systems guarantees correct computation at the correct time.
  - Hard real-time systems
  - Soft real-time systems
  - Firm real-time systems



# Hard real-time systems

- Hard real-time systems have a set of strict deadlines, and missing a deadline is considered a system failure.
- Examples: airplane sensor and autopilot systems, spacecrafts and planetary rovers.
- Strongly hard real-time systems = must meet all of their deadlines
- Weakly hard real-time systems = the distribution of its met and missed deadlines during a window of time is precisely bounded



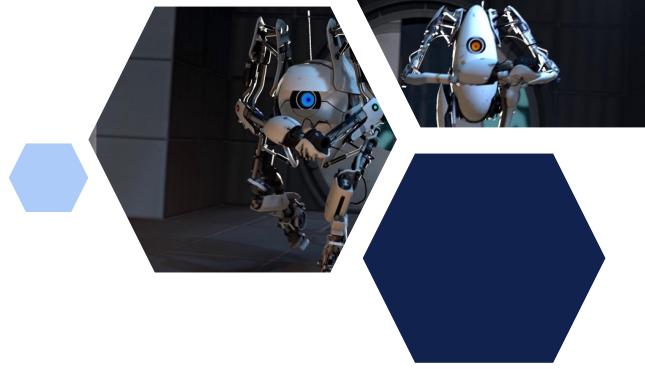
# Weakly hard real-time systems

- Missed deadline can be associated with:
  - **Delayed completion:** The task invocation runs until completion even though it finishes after the deadline.
  - **Abortion:** The task invocation is terminated before finishing its computation either because it will not end its computation by the deadline or because another (more important) task needs the resource.
  - **Rejection:** The task invocation is not accepted into the system.
  - **Skip:** The task invocation is not released and the whole invocation is not executed.



# Soft real-time systems

- Soft real-time systems try to reach deadlines but do not fail if a deadline is missed. However, they may degrade their quality of service in such an event to improve responsiveness.
- Examples: audio and video delivery software for entertainment (lag is undesirable but not catastrophic).



# Firm real-time systems

- Firm real-time systems treat information delivered/computations made after a deadline as invalid. Like soft real-time systems, they do not fail after a missed deadline, and they may degrade QoS if a deadline is missed.
- Examples: financial forecast systems, robotic assembly lines.



# Scheduling

- Task = Running / Ready / Blocked
- Algorithms
  - Cooperative scheduling
  - Preemptive scheduling
    - Rate-monotonic scheduling
    - Round-robin scheduling

# Examples



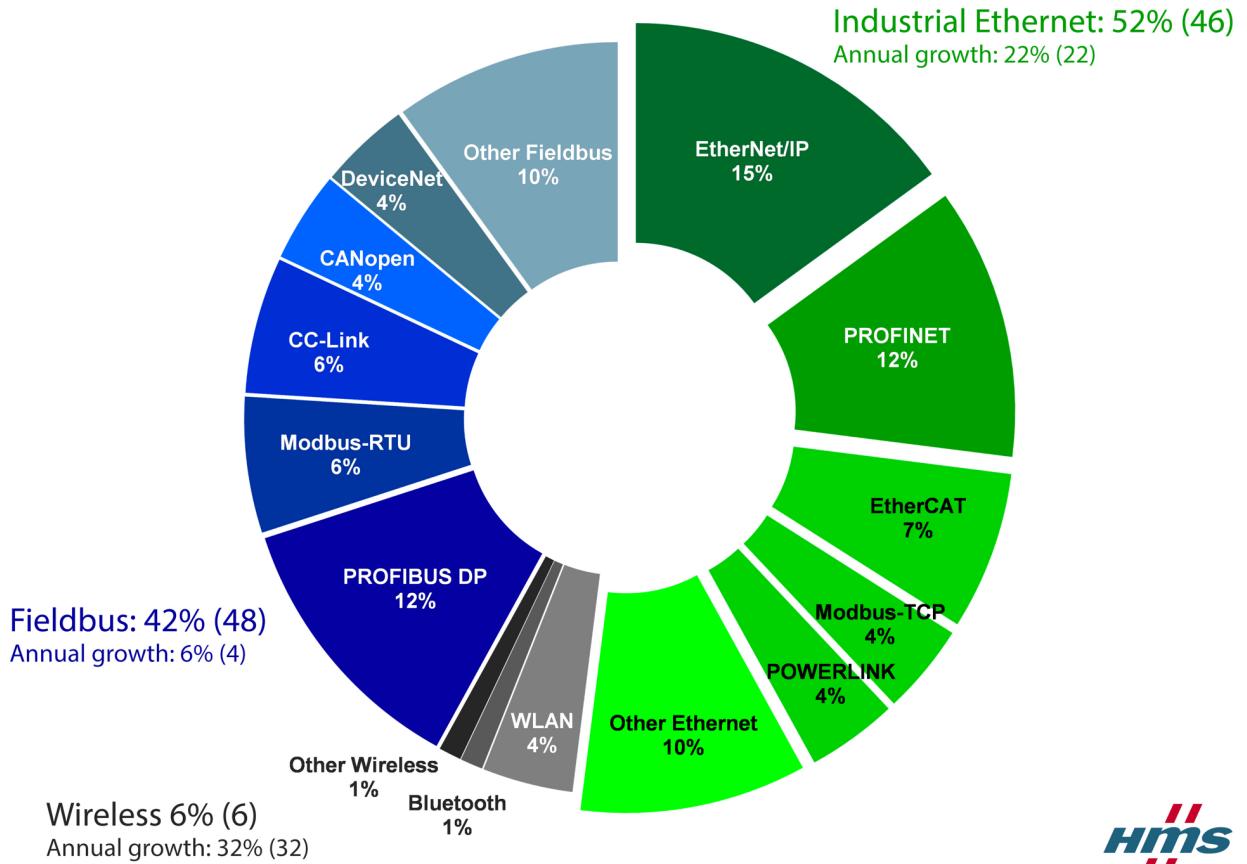
- The **RT\_PREEMPT** Linux kernel patch, which modifies the Linux scheduler to be fully preemptible.
- **Xenomai**, a POSIX-compliant co-kernel (or hypervisor) that provides a real-time kernel cooperating with the Linux kernel. The Linux kernel is treated as the idle task of the real-time kernel's scheduler (the lowest priority task).
- **RTAI**, an alternative co-kernel solution.
- **QNX Neutrino**, a POSIX-compliant real-time operating system for mission-critical systems.
- **RTOS** -for embedded devices



# Real-Time Communication

- Communication between two systems without transmission delays
- Nearly instant with minimal latency
- Peer-to-peer communication
- Half-duplex = data can be transmitted in both directions but not at the same time
- Full-duplex = data can be transmitted in both directions simultaneously

# RTC protocols



# Industrial Ethernet (IE)



- Fieldbus - family of industrial computer network protocols used for real-time distributed control (IEC 61158 standard)
- Modified Media Access Control (MAC) layer - low latency and determinism
- Requirements: high availability, predictable performance and maintainability, security
- Challenges: harsh environments, electrical noise, electrical isolation, high temperatures
- Examples: EtherNet/IP, EtherCAT, PROFINET, POWERLINK, SERCOS III, CC-Link IE, Modbus TCP



# EtherNet/IP

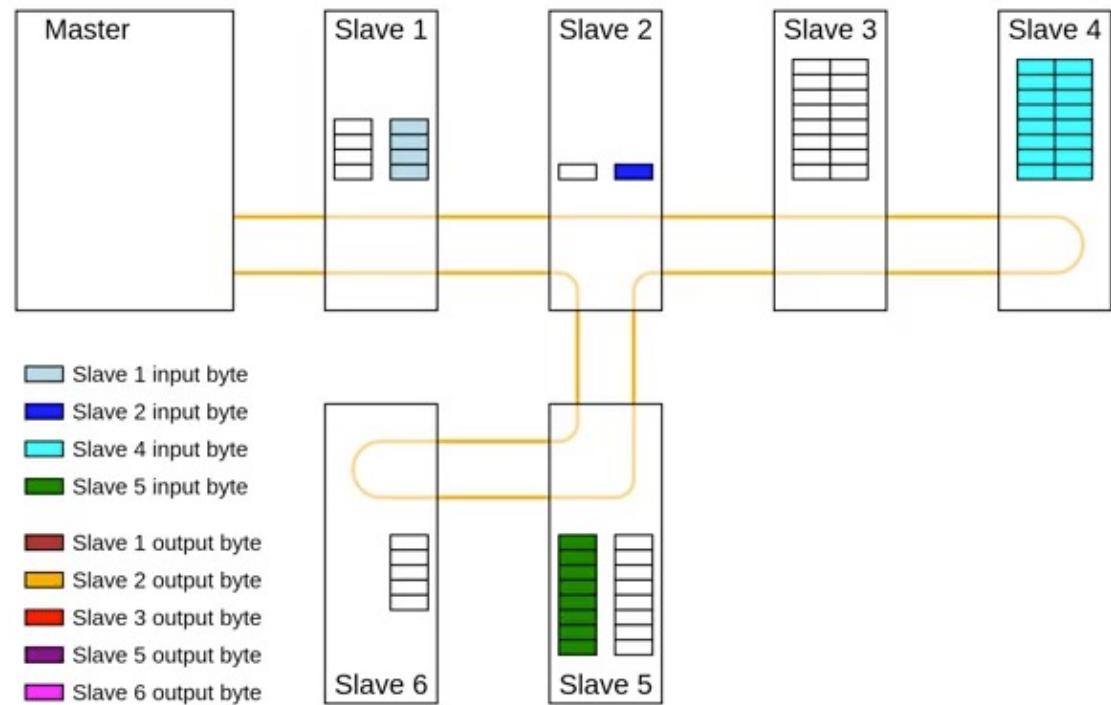
- application layer protocol within a TCP/IP Packet
- based on the Common Industrial Protocol (CIP)
- supports various topologies: star (traditional Ethernet infrastructure) or device level ring (DLR)
- hot-swap devices
- managed by Open DeviceNet Vendors Association

# EtherCAT



- EtherCAT = Ethernet for Control Automation Technology
- Supports both hard and soft real-time computing requirements
- “on the fly” data processing:
  - the slave devices read the data addressed to them while the telegram passes through the device
  - input data are inserted while the telegram passes through
  - a frame is not completely received before being processed
- Entire network is addressed in one frame

# EtherCAT



<https://upload.wikimedia.org/wikipedia/commons/transcoded/8/8f/EthercatOperatingPrinciple.webm>



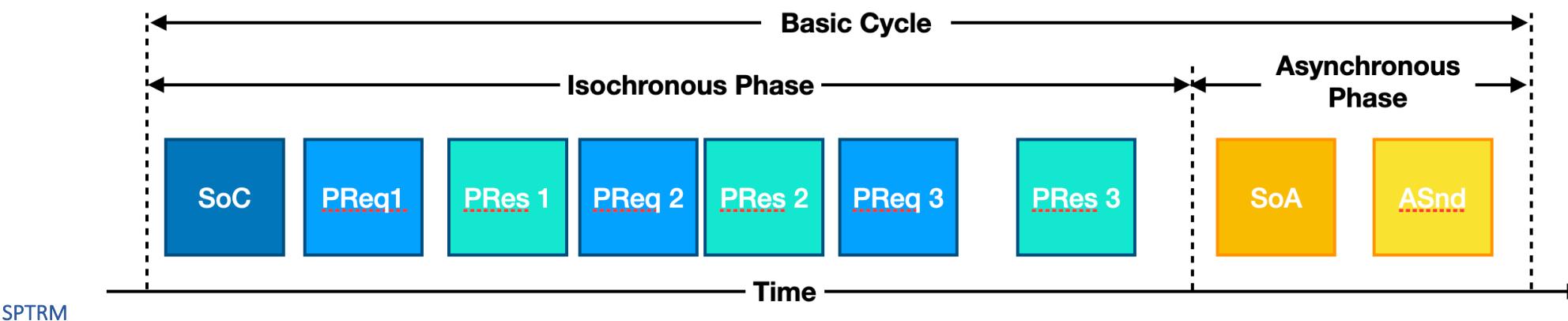
# Ethernet Powerlink

- open-source real-time protocol for standard Ethernet
- managed by Ethernet POWERLINK Standardization Group
- introduces mixed polling and timeslicing mechanisms to Ethernet
- <https://www.ethernet-powerlink.org/powerlink/technology>



# Ethernet Powerlink

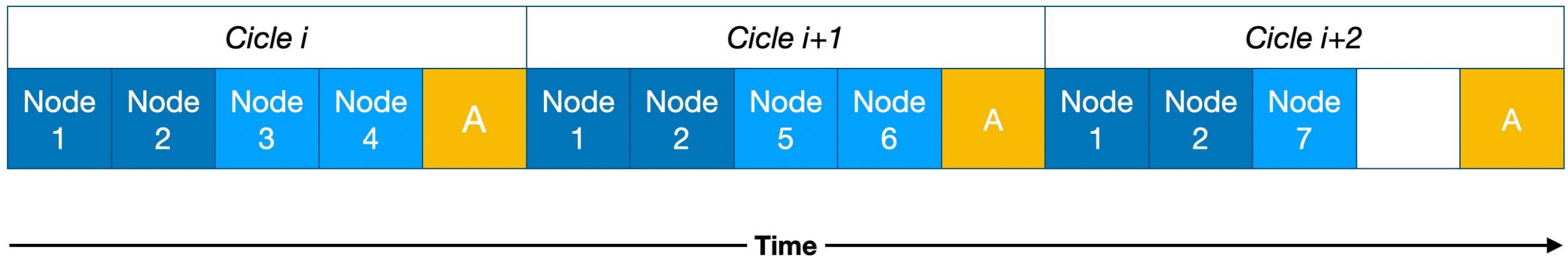
- Cycle based communication controlled by a Managing Node (MN)
- Each cycle consists of 2 phases:
  - Isochronous Phase
    - MN is sending a synchronization message to all nodes called the Start of Cycle (SoC) frame
    - MN calls each node to transfer time-critical data Poll Request (PReq) frame
    - Each node answers with the Poll Response (PRes) frame
    - All nodes listen to the data => producer - consumer relationship
  - Asynchronous Phase
    - MN grants one node the right for sending ad-hoc data by sending out a Start of Asynchronous (SoA) frame
    - The addressed node responds with an Asynchronous Send (ASnd) frame





# Ethernet Powerlink

- Bandwidth optimization can be achieved by multiplexing less important nodes
- Example: Nodes 1 and 2 are sending data every cycle while nodes 5, 6 and 7 are sharing transfer slots



# PROFINET



- PROFINET = Process Field Net
- Device types:
  - IO-Controller - controls the automation task
  - IO-Device - field device, monitored by an IO-controller
  - IO-Supervisor - software used to parameter configuration and diagnosis
- <https://profinetuniversity.com/category/profinet-basics/>



# PROFINET Classes

- PROFINET Class A (CC-A) devices
  - Real-Time (RT) channel - standard cyclic data transfers
- PROFINET Class B (CC-B) devices
  - support for Simple Network Management Protocol (SNMP)
  - support for Link Layer Discovery Protocol (LLDP)
- PROFINET Class C (CC-C) devices
  - Isochronous Real Time (IRT) channel - high speed channel used for Motion Control applications



# Isochronous Real-Time

- Synchronising the open network
- Carrier Sense Multiple Access – Collision Detect (CSMA-CD)
  - each node is responsible for detecting a collision and retransmitting their data if one occurs
  - standard in Ethernet
- Time Division Multiple Access (TDMA):
  - MAC-layer extension
  - uses time slices for deterministic behaviour and strictly sequenced data

# Isochronous Real-Time

- 75% of time networks operates normally
- 25% of time only IRT traffic is allowed while any other traffic is buffered
- IRT time slices use a quarter of total network bandwidth



# Isochronous Real-Time



- Easy to implement with 2 conditions:
  - A shared and extremely accurate clock to determine when the switches need to enter the IRT timeslice and when to return to normal Ethernet operation.
  - Additional circuitry in the network switch to buffer and hold any stray Ethernet traffic that is received on other ports during the IRT timeslice.
- IEEE 1588v2 - standard for shared clock - Precision Time Protocol (PTP)

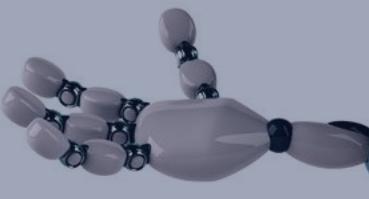


# Precision Transparent Clock Protocol (PTCP)

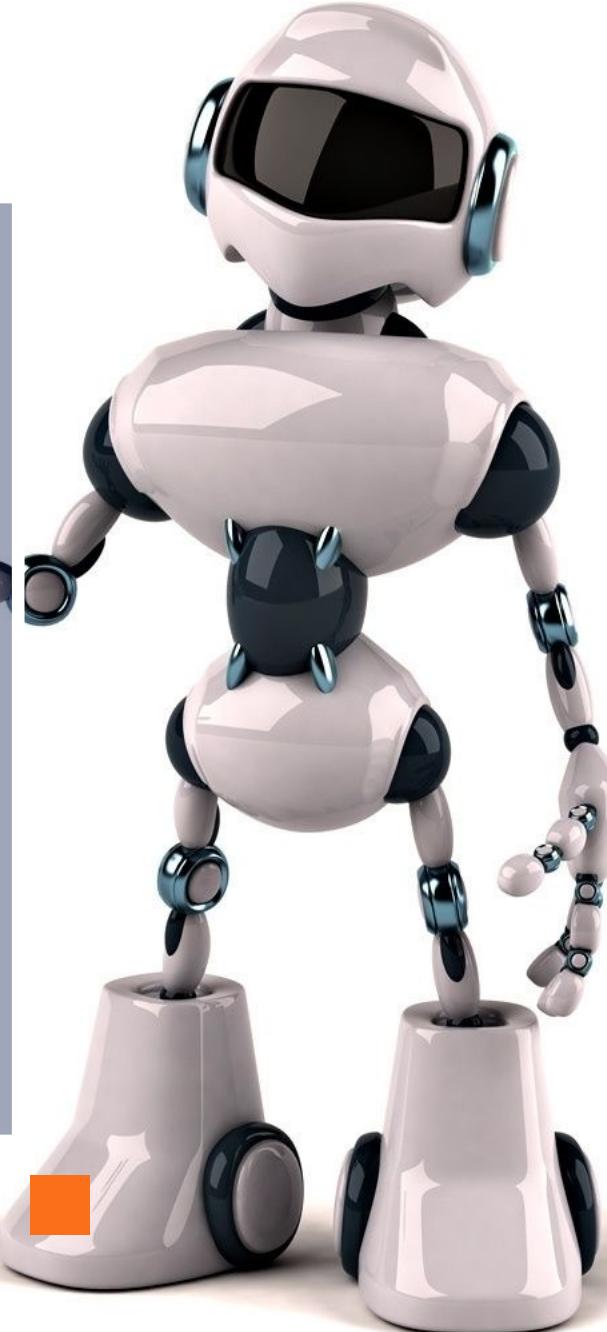
- PROFINET wrapper for Precision Time Protocol (PTP)
- Allows network switches to share a common real-time clock across the network
- Is also used to compute the delays inherent in both the network switches and the cabling between them down to the nanosecond



# ROS2



Real-time in ROS. ROS2





# Real-time in ROS

- no native support directly in the framework
- can be achieved by using third party software integrated in ROS
  
- **OpenRTM** - software platform based on RT Middleware standard
- all robotic technological elements (actuators and sensors) are RT-components (RTC)
- each RTC has 4 states **CREATED**, **INACTIVE**, **ACTIVE**, and **ERROR** with event-handlers attached to them
- several ROS packages: `openrtm`, `openrtm_ros_bridge`, `openrtm_aist`

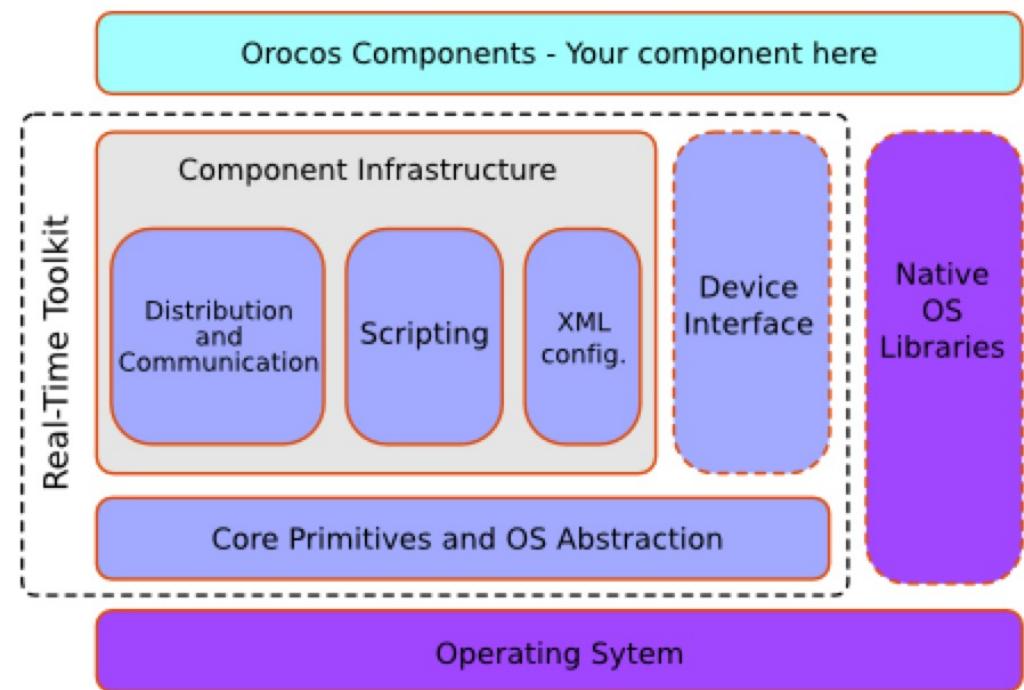
<https://openrtm.org/openrtm/ja/node/834>

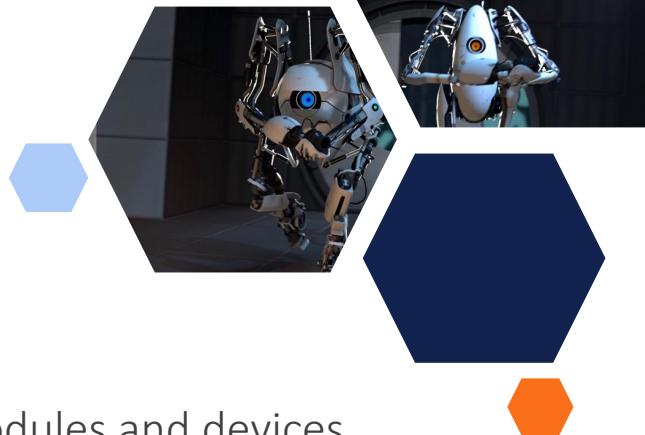
# Real-time support



- OROCOS Real-Time Toolkit (RTT) - C++ framework, or "runtime", targeting the implementation of control systems
- allows application designers to build highly configurable and interactive component-based real-time control applications
- ROS package: `orocos_toolchain`

<https://www.orocos.org/rtt>





# Real-time support

- YARP (Yet Another Robot Platform) - a set of libraries, protocols, and tools to keep modules and devices cleanly decoupled
- soft real-time parallel computation cluster
- can be integrated to ROS at different levels (topics, services, nameserver and node interfaces)

<https://www.yarp.it/index.html>



# Introducing ROS2

- Real-time from day 1
- Standard node lifecycle state machine
- Best practices from existing frameworks:
  - microblx
  - OpenRTM
  - Orocos RTT
  - ros\_control

<https://design.ros2.org/>

[http://docs.ros2.org/eloquent/developer\\_overview.html#](http://docs.ros2.org/eloquent/developer_overview.html#)

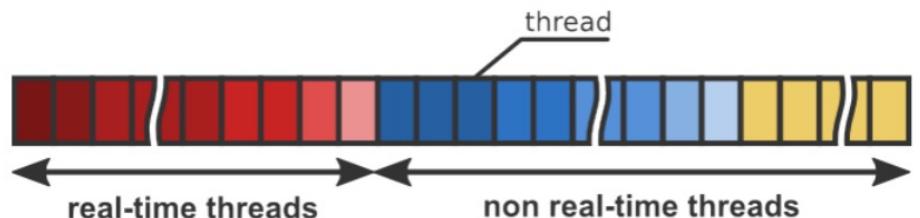


# Requirements

- Use an OS able to deliver the required determinism

OS	real-time	max latency (μs)
Linux	no	$10^4$
RT PREEMPT	soft	$10^1 - 10^2$
Xenomai	hard	$10^1$

- Prioritize real-time threads in the scheduling policy

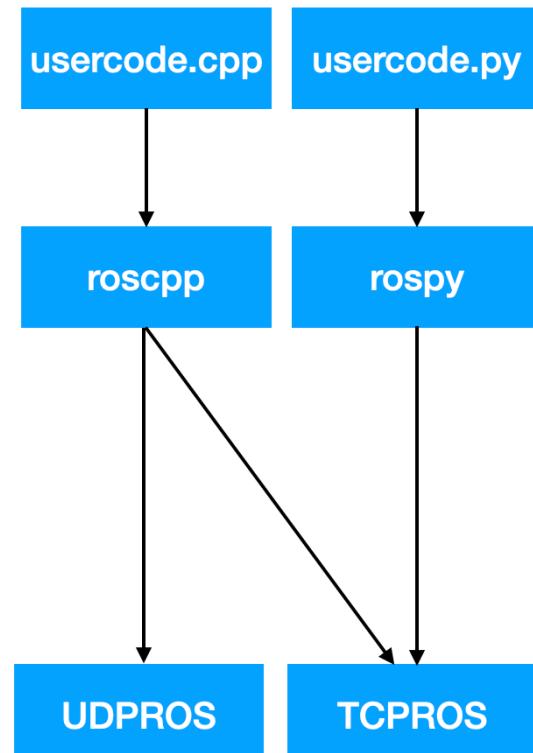
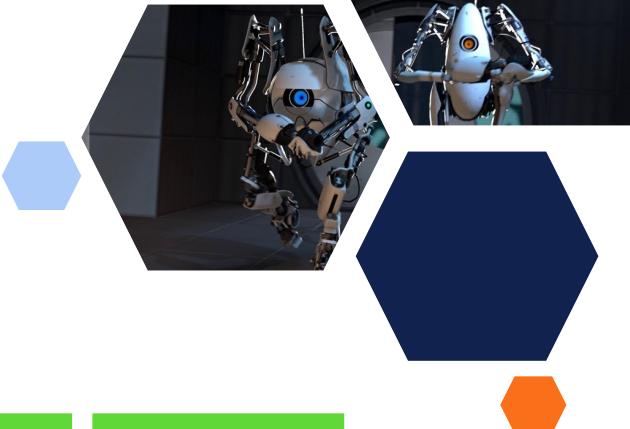




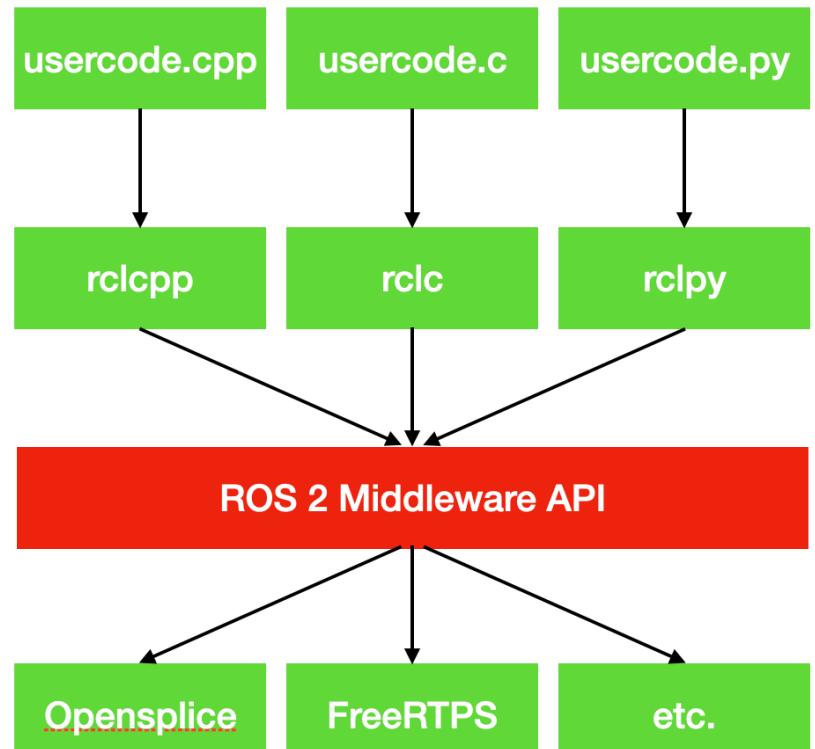
# Best practices

- Avoid sources of non-determinism in real-time code
  - Memory allocation and management (e.g.: malloc, new)
  - Blocking synchronization primitives (e.g.: mutex)
  - Printing, logging (e.g.: printf, cout)
  - Network access (e.g.: TCP/IP)
  - Non real-time device drivers
  - Accessing the hard disk
  - Page faults

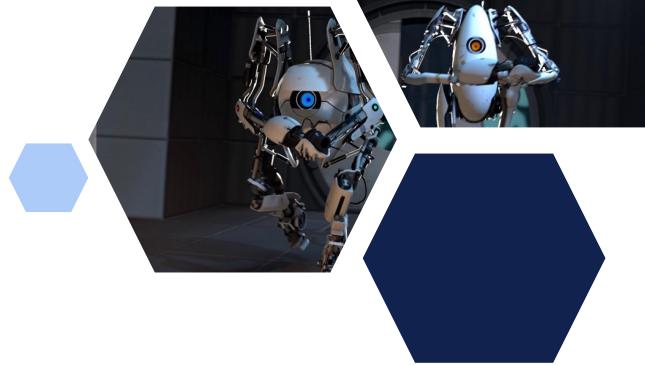
# ROS1 vs ROS2



**ROS 1**  
**No native support for RT**



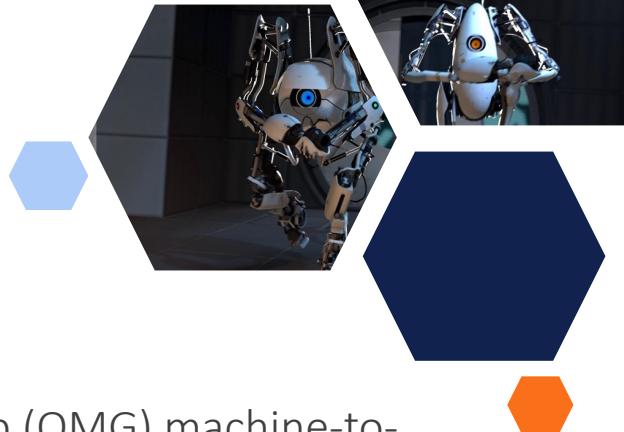
**ROS2**  
**Native support for RT**



# ROS1 vs ROS2

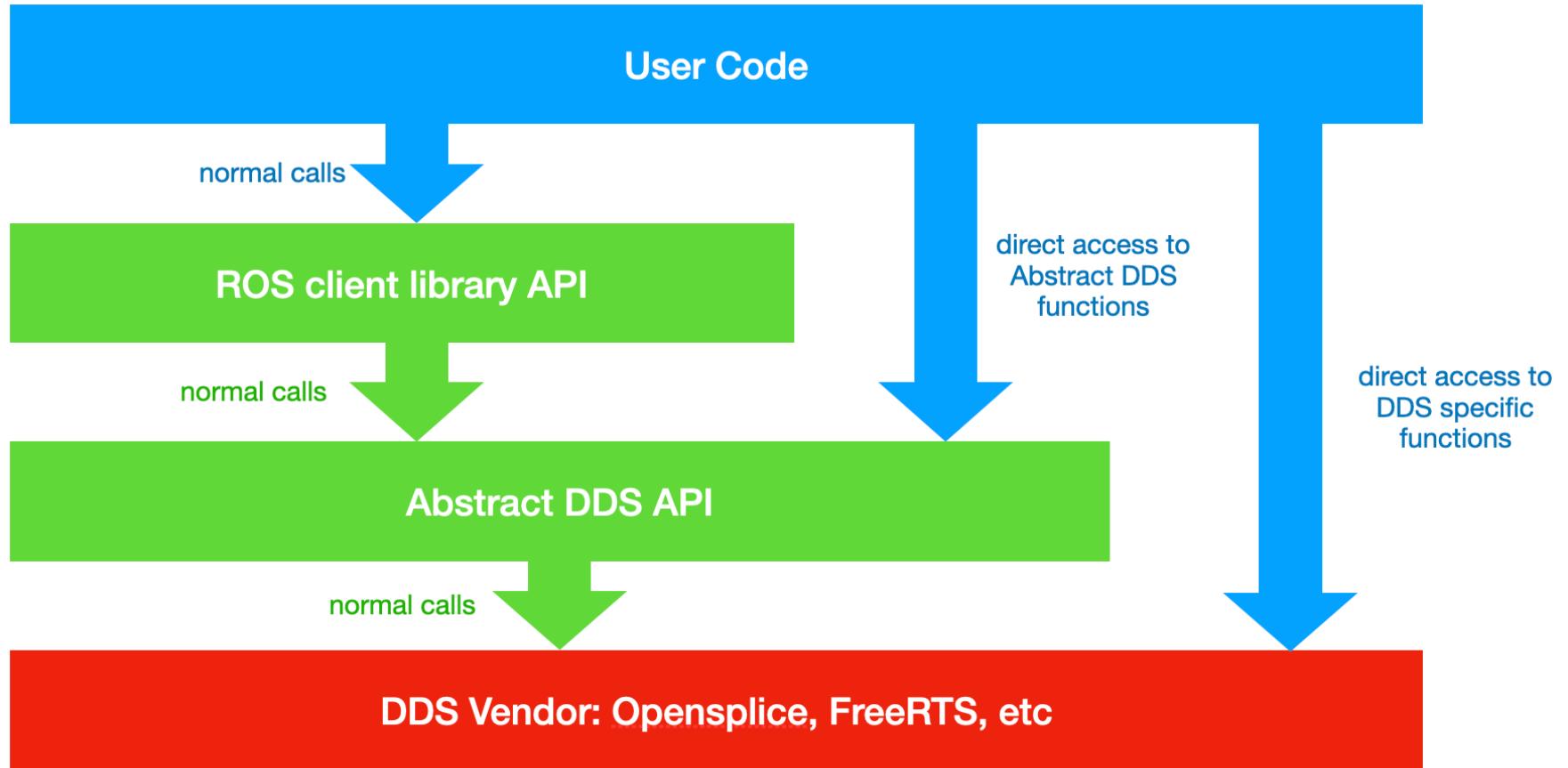
	ROS 1	ROS 2	ROS 1	ROS 2
<b>Officially Supported OS</b>	ubuntu	ubuntu osx Win 10	Supported	Not supported due to DDS
<b>C++ standard</b>	C++ 3	C++ 11 C++ 14	Pulled from master	Published by master
<b>Python version</b>	2	3.5	Supported	Not supported (yet)
<b>Interfaces</b>	Custom serialization Custom transport protocol Custom discovery	Abstract middleware interface (DDS)	Single/Multi-threaded execution	More granular execution models
<b>Build systems</b>	CMake	CMake Plain python packages Other build systems	XML	Python
<b>Build</b>	n packages - 1 build context	Isolated build 1 package - 1 build context	External frameworks	Native

# Data Distribution Service

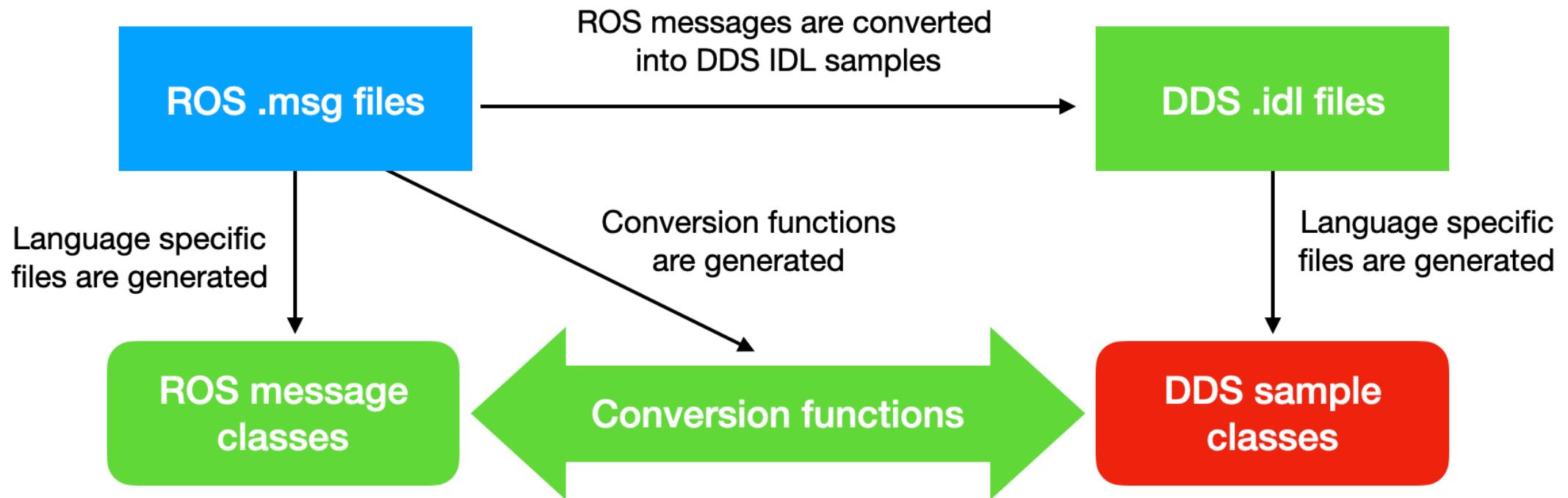


- Data Distribution Service (DDS) for real-time systems is an Object Management Group (OMG) machine-to-machine (sometimes called middleware or connectivity framework) standard that aims to enable dependable, high-performance, interoperable, real-time, scalable data exchanges using a publish–subscribe pattern (**DDS-RPC**).
- uses Interface Description Language (IDL)
- has a distributed discovery system which allows any two nodes to communicate with each other without master intervention

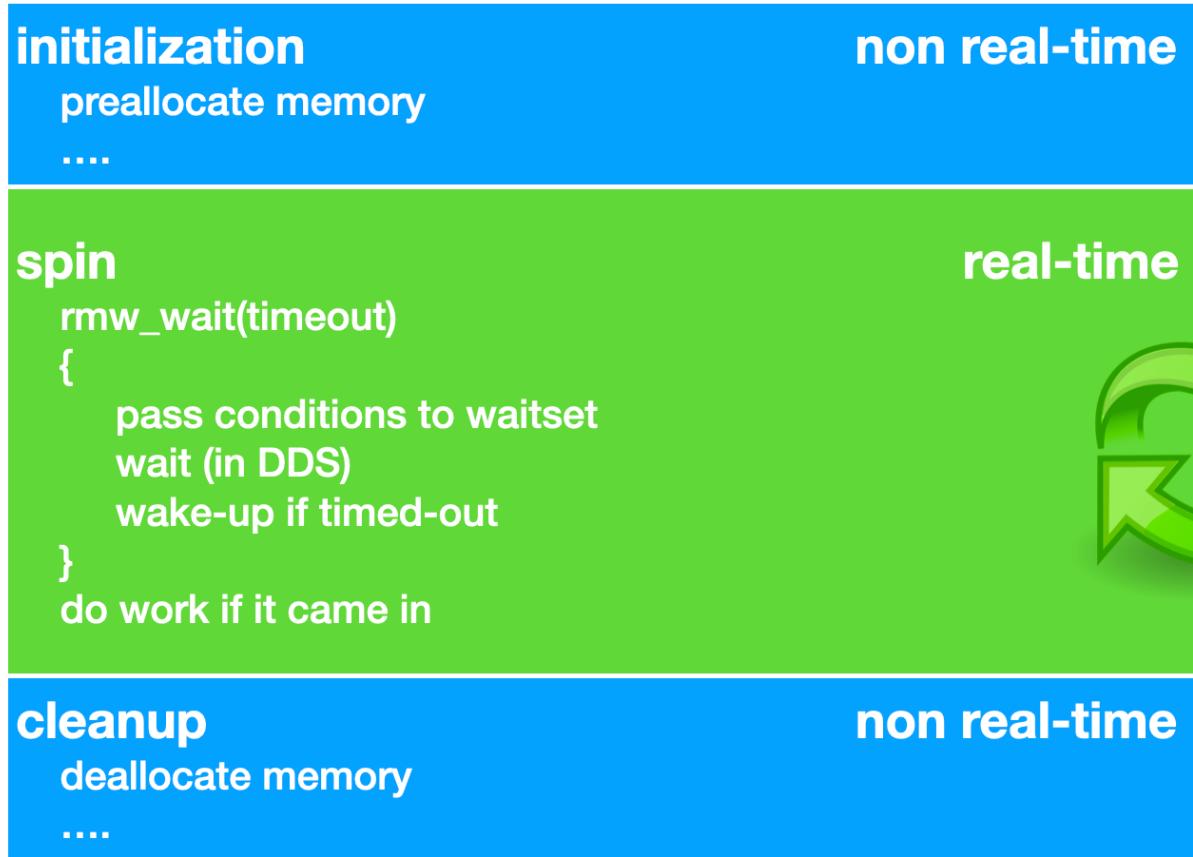
# ROS 2 DDS model



# Messages

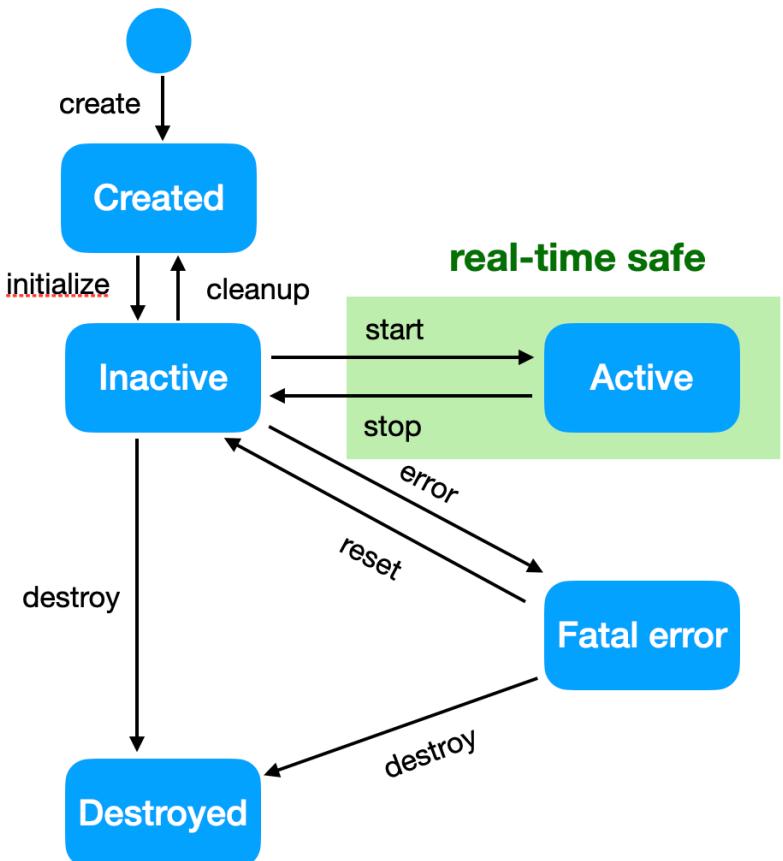


# ROS2 RT implementation

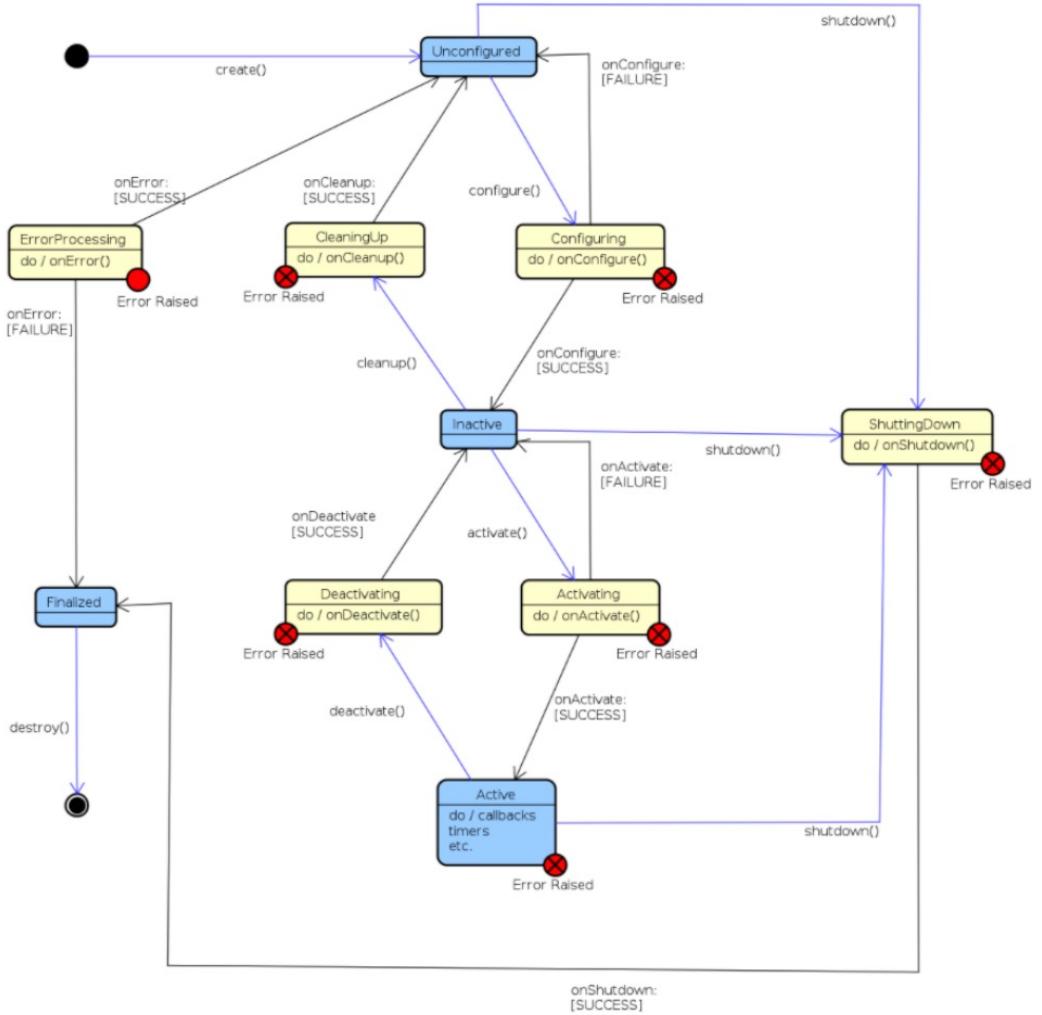




# Node life cycle



# ROS2 Life cycle



[https://design.ros2.org/articles/node\\_lifecycle.html](https://design.ros2.org/articles/node_lifecycle.html)





# Benefits of managed life cycle

- Clear separation of real-time code path
- Greater control of ROS network
  - Ensure correct launch sequence
  - Online node restart / replace
- Better monitoring and supervision



# ROS 2 Quality of Service

- QoS is defined in a QoS configuration struct
- Base QoS profile:
  - **History** - if DDS should store all or some messages in the message queue
    - **Keep all**: tells the DDS to keep all messages
    - **Keep last**: tells the DDS that only some last messages are stored
  - **Depth** - how many messages should be stored (Keep last)
  - **Reliability** - how reliable the DDS should be
    - **Best effort**: attempt to deliver all, but may lose some
    - **Reliable**: guarantee that all messages are delivered (may retry)
  - **Durability** - message persistence
    - **Transient local**: the publisher becomes responsible for persisting messages for “late-joining” subscribers
    - **Volatile**: no attempt is made to persist messages



# ROS 2 Quality of Service

- Extended QoS profile:
  - **Deadline:** contract for the amount of time allowed between receiving (subscribers) or sending (publishers) messages
  - **Liveliness:** how nodes report that they are alive:
    - **LIVELINESS\_AUTOMATIC** - uses the ROS layer
    - **LIVELINESS\_MANUAL\_BY\_NODE** - publishing *one message on one topic* marks that node is alive for *all subscribers*
    - **LIVELINESS\_MANUAL\_BY\_TOPIC** - publishing *one message* on *one topic* marks that node is alive *only to the topic's subscribers*
  - **Lifespan:** how long a message remains valid. Only valid messages are received (subscribers) or maintained in the topic history (subscribers)

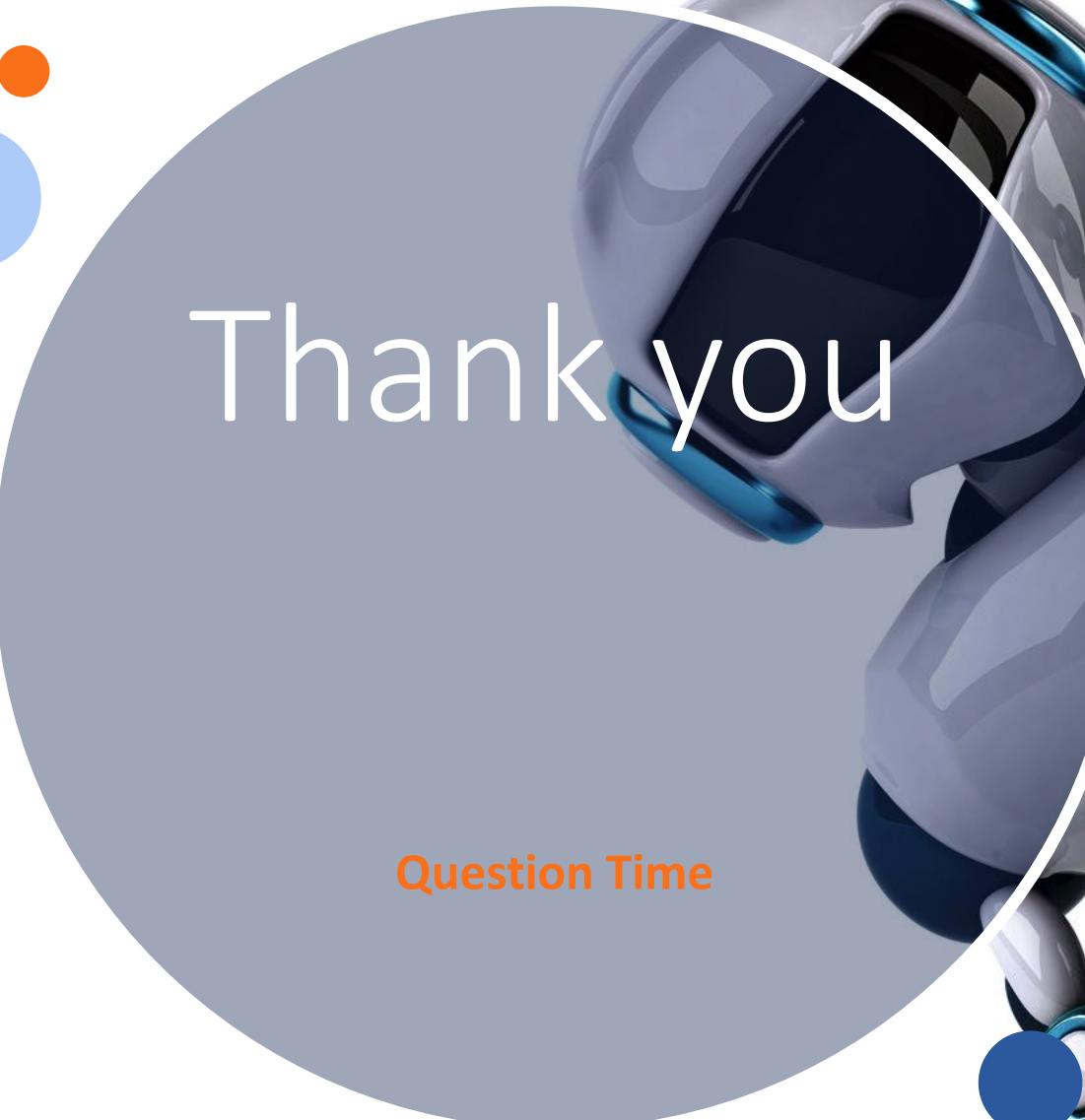


# ROS 2 Security

- ROS2 introduces several security properties, including encryption, authentication, and authorization (based on DDS-Security specifications)
- profiles are used based on a policy schema
- privileges supported at different levels:
  - *actions* - call, execute
  - *services* - reply, request
  - *topics* - publish, subscribe

[https://design.ros2.org/articles/ros2\\_dds\\_security.html](https://design.ros2.org/articles/ros2_dds_security.html)

[https://design.ros2.org/articles/ros2\\_access\\_control\\_policies.html](https://design.ros2.org/articles/ros2_access_control_policies.html)



Thank you

Question Time

