

DAY 2: DATA COLLECTION & NUMERICAL SUMMARIES

BSTA 511/611 Fall 2023, OHSU

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GOALS FOR TODAY

- (1.3) **Data collection principles**
 - Population vs. sample
 - Sampling methods
 - Experiments vs. Observational studies
- (1.2) **Intro to Data**
 - Data types
 - How are data stored in R?
 - Working with data in R
- (1.4) **Summarizing numerical data**
 - Mean, median, mode, SD, IQR, range, 5 number summary
 - Empirical Rule
 - robust statistics
- **R packages** -> **install for next class!!!**

RECAP OF LAST TIME

- Open RStudio on your computer (not R!)
- Creating and rendering Quarto files

1.1.2 Using R via RStudio

Recall our car analogy from earlier. Much as we don't drive a car by interacting directly with the engine but rather by interacting with elements on the car's dashboard, we won't be using R directly but rather we will use RStudio's interface. After you install R and RStudio on your computer, you'll have two new programs (also called *applications*) you can open. We'll always work in RStudio and not in the R application. Figure 1.2 shows what icon you should be clicking on your computer.

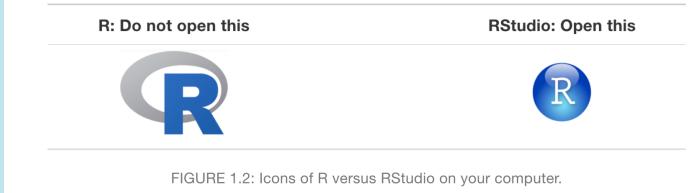


FIGURE 1.2: Icons of R versus RStudio on your computer.

Modern Dive

- Basic math using R

.QMD FILE VS. ITS HTML OUTPUT

.qmd file

A screenshot of an RStudio window showing a file named 'Untitled2.qmd'. The file contains the following metadata:

```
title: "My first Quarto file"
author: "Meike"
format: html
editor: visual
```

Below the metadata, there is a section titled 'Quarto' with a brief description of what Quarto is. Under 'Running Code', there is an example of R code: `{r}` `1 + 1`. A note says: 'You can add options to executable code like this'. Another example shows: `{r}` `#| echo: false` `2 * 2`. A note says: 'The `echo: false` option disables the printing of code (only output is displayed)'.

html output

My first Quarto file

AUTHOR
Meike

Quarto

Quarto enables you to weave together content and executable code into a finished document. To learn more about Quarto see <https://quarto.org>.

Running Code

When you click the **Render** button a document will be generated that includes both content and the output of embedded code. You can embed code like this:

1 + 1

[1] 2

You can add options to executable code like this

[1] 4

The `echo: false` option disables the printing of code (only output is displayed).

- Formatting text & headers
- Code chunks

USEFUL KEYBOARD SHORTCUTS

Full list of keyboard shortcuts

| action | mac | windows/linux |
|---|--------------------|-----------------|
| Run code in qmd (or script) | cmd + enter | ctrl + enter |
| <- | option + - | alt + - |
| interrupt currently running command in console, retrieve previously run code | esc | esc |
| keyboard shortcut help | up/down | up/down |
| | option + shift + k | alt + shift + k |

PRACTICE

Try typing code below in your qmd (with shortcut) and evaluating it:

```
1 y <- 5
2 y
```

ANOTHER RESOURCE FOR AN INTRODUCTION TO R

- If you would like another perspective on what we covered the first week, you might find **Danielle Navarro's** online book ***Learning Statistics with R*** to be helpful.
- Download free pdf: <https://learningstatisticswithr.com/>
- See Sections 3.1-3.7.1 for some of the topics we covered on first day

MORITZ'S TIP OF THE DAY

Customize your RStudio interface!

<https://www.pipinghotdata.com/posts/2020-09-07-introducing-the-rstudio-ide-and-r-markdown/#background>



A screenshot of the RStudio IDE. The left side shows an R Markdown file titled "Untitled" with code for setting up the document and a summary of R Markdown features. The right side shows the R console output, which includes the R version information and a workspace message. The RStudio interface includes various panels like Environment, History, and Connections, and a sidebar with links to R documentation.

(1.3) DATA COLLECTION PRINCIPLES

- Population vs. sample
- Sampling methods
- Experiments vs. Observational studies

POPULATION VS. SAMPLE

(TARGET) POPULATION

- group of interest being studied
- group from which the sample is selected
 - studies often have *inclusion* and/or *exclusion* criteria

SAMPLE

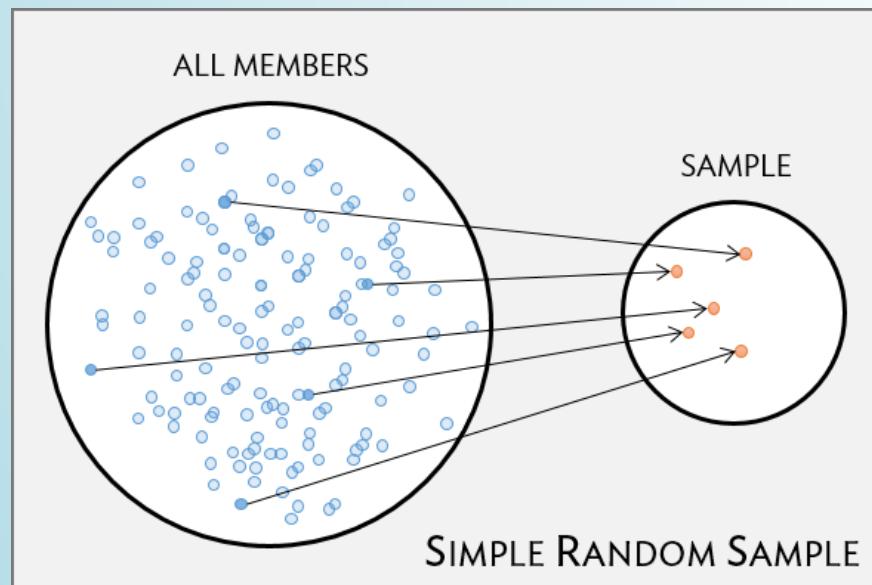
- group on which data are collected
- often a small subset of the population

SAMPLING METHODS (1/4)

Goal is to get a **representative** sample of the population:
the characteristics of the sample are similar to the characteristics of the population

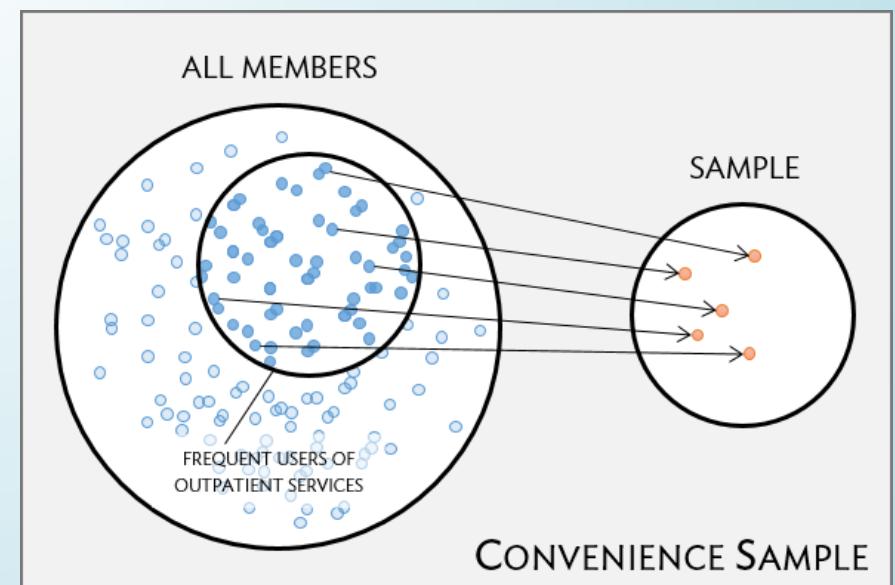
Simple random sample (SRS)

- each individual of a population has the *same chance* of being sampled
- randomly sampled
- considered best way to sample



Convenience sample

- easily accessible individuals are *more likely* to be included in the sample than other individuals
- a common “pitfall”



SAMPLING METHODS (2/4)

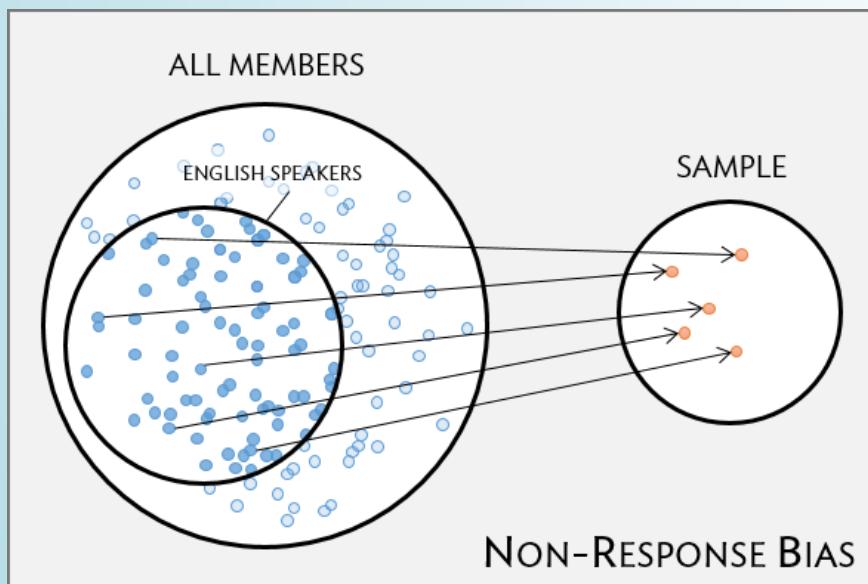
Good sampling plans don't guarantee samples representative of the population

Non-response bias

- non-response rates can be high
- are all groups within a population being reached?
- unrepresentative sample
=> skewed results

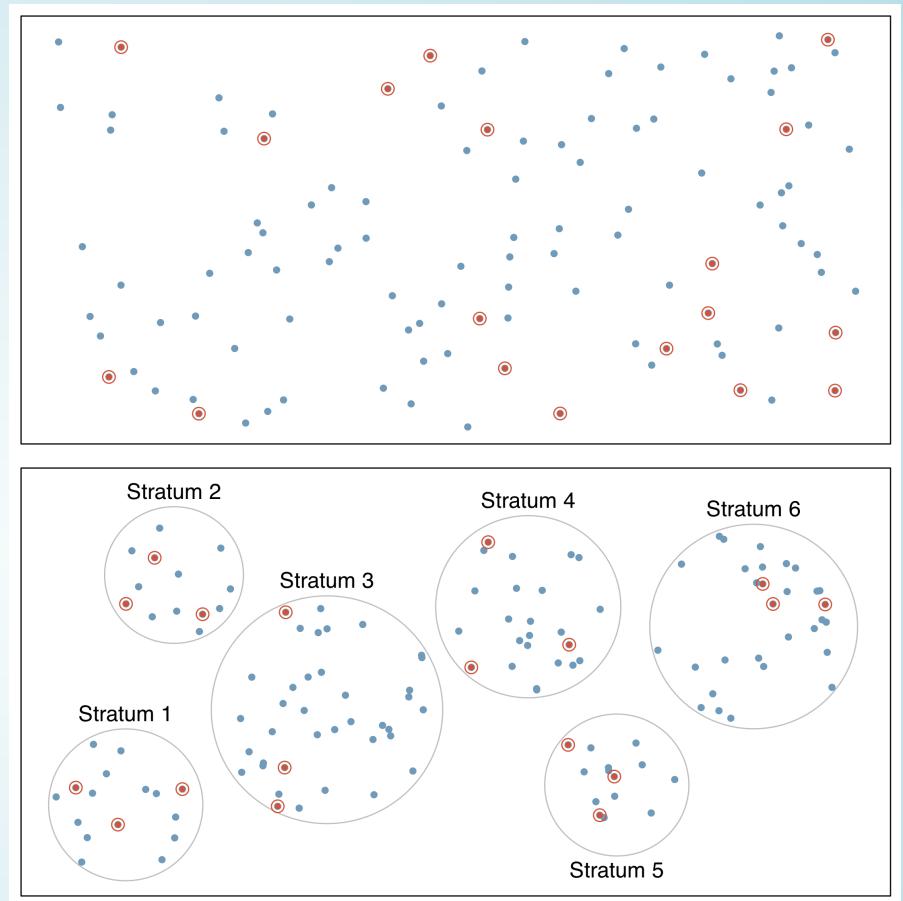
“Random” samples can be unrepresentative by random chance

- In a SRS each case in the population has an equal chance of being included in the sample
- But by random chance alone a random sample might contain a higher proportion of one group over another
- Ex: a SRS might by chance include 70% men (unlikely, but theoretically possible)



SAMPLING METHODS (3/4)

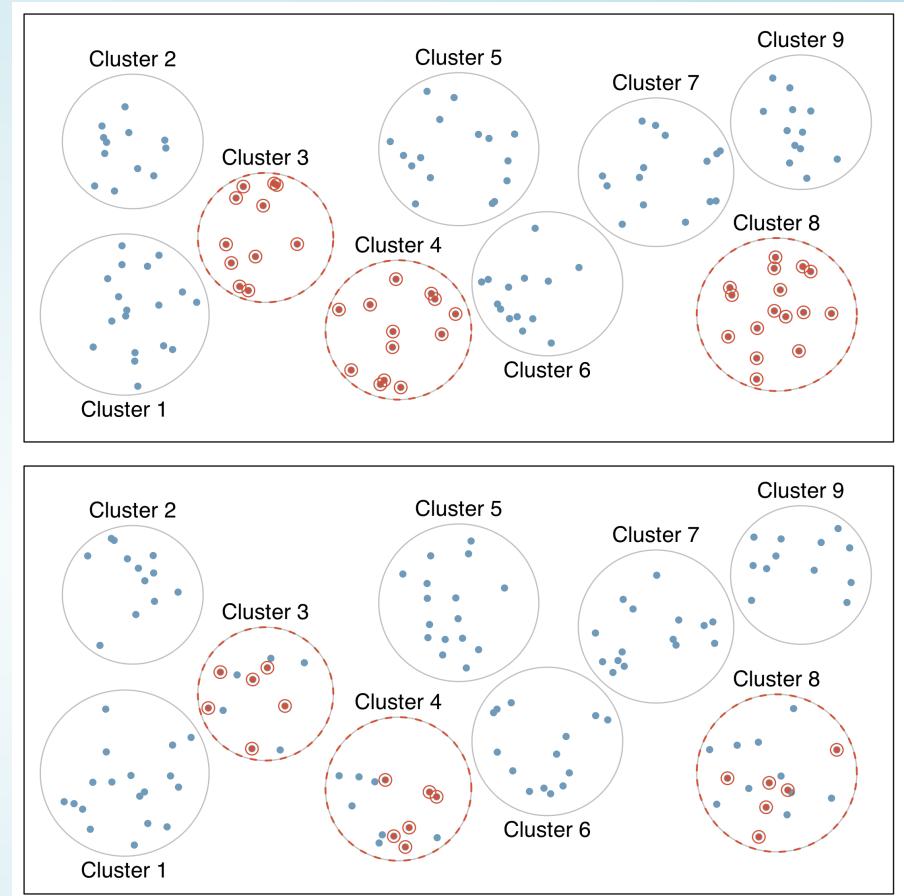
- **Simple random sample (SRS)**
 - each individual of a population has the *same chance* of being sampled
 - *statistical methods taught in this class assume a SRS!*
- **Stratified sampling**
 - divide population into groups (strata) before selecting cases within each stratum (often via SRS)
 - usually cases within a strata are similar, but are different from other strata with respect to the outcome of interest, such as gender or age groups



SAMPLING METHODS (4/4)

- **Cluster sample**

- first divide population into groups (clusters)
- then sample a fixed number of clusters, and include *all* observations from chosen clusters
- clusters are often hospitals, clinicians, schools, etc., where each cluster will have similar services/ policies/ etc.
- cases within clusters usually very diverse



- **Multistage sample**

- similar to a cluster sample, but select a random sample within each selected cluster instead of all individuals

EXPERIMENTS (1/2)

- Researchers assign individuals to different **treatment** or **intervention groups**
 - **control group**: often receive a **placebo** or usual care
 - different treatment groups are often called **study arms**
- **Randomization**
 - group assignment is usually random to ensure similar (balanced) study arms for all variables (observed and unobserved)
 - randomization allows study arm differences in outcomes to be attributed to treatment rather than variability in patient characteristics
 - treatment is the only systematic difference between groups
 - establish causality
 - **blocking (stratification)**: group individuals into blocks (strata) before randomizing if there are certain characteristics that may influence the outcome other than treatment (i.e. gender, age group)

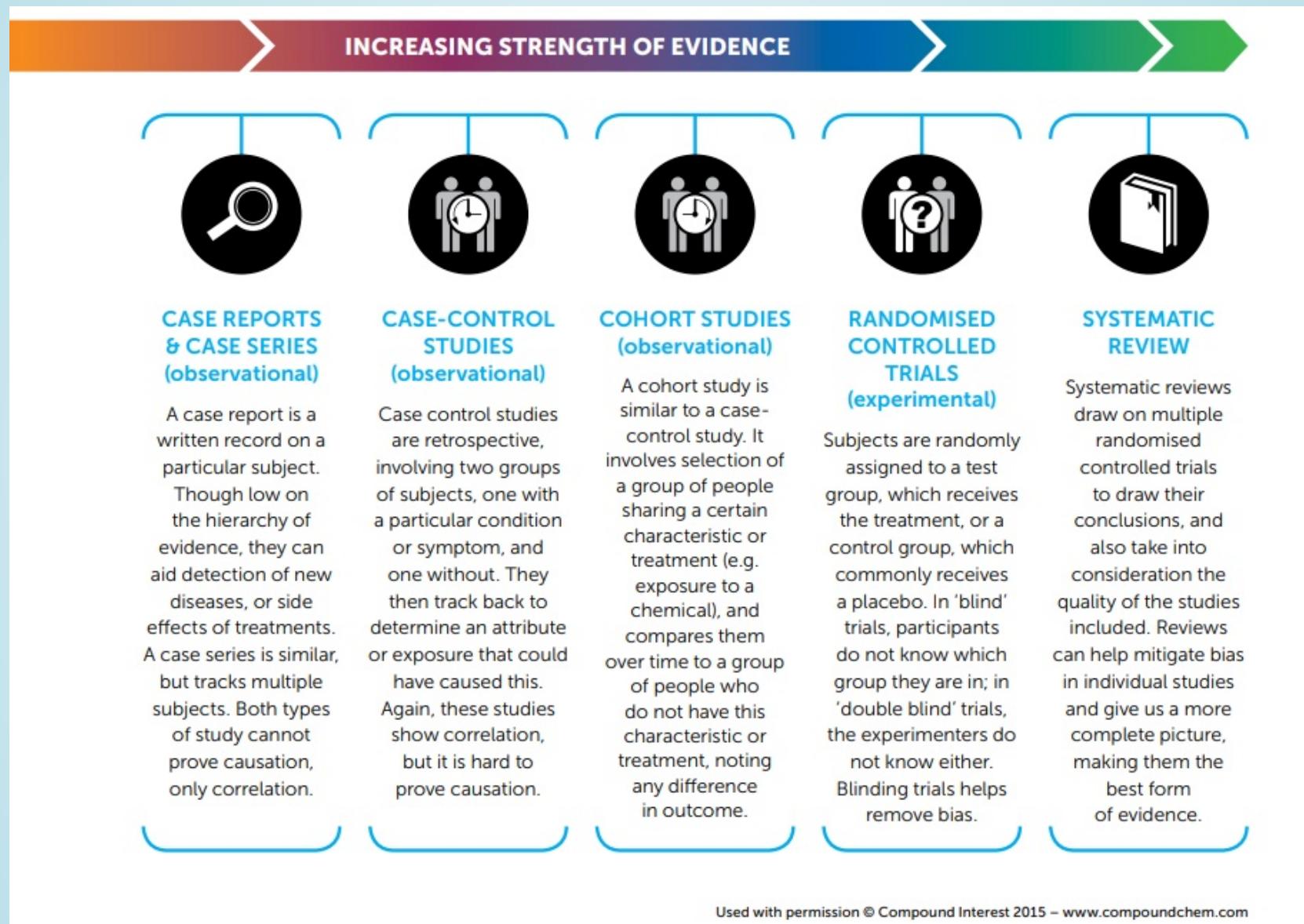
EXPERIMENTS (2/2)

- **Replication**
 - accomplished by collecting a sufficiently large sample
 - results usually more reliable with a large sample size
 - often less variability
 - more likely to be representative of population
- Some studies are not ethical to carry out as experiments

OBSERVATIONAL STUDIES

- data are observed and recorded without interference
- often done via surveys, electronic health records, or medical chart reviews
- cohorts
- associations between variables can be established, but not causality
 - Individuals with different characteristics may also differ in other ways that influence response
- confounding variables (lurking variable)
 - variables associated with both the explanatory and response variables
- prospective vs. retrospective studies

COMPARING STUDY DESIGNS



(1.2) INTRO TO DATA



Artwork by @allison_horst

HOW ARE DATA STORED, HOW DO WE USE THEM?

- Often, data are in an Excel sheet, or a plain text file (.csv, .txt)
- .csv files open in Excel automatically, but actually are plain text
- Usually, columns are variables/measures and rows are observations (i.e. a person's measurements)

DATA IN R

- We can import data from many file types, including .csv, .txt., and .xlsx
 - We will cover this on a later date
- Once imported, R typically stores data as **data frames**, or **tibbles** if using the **tidyverse** package (more on this later).
 - For our purposes, these are essentially the same, and I will tend to use the terms interchangeably.
 - These are examples of what we call **object types** in R.

DATA FRAME EXAMPLE

```
1 df <- data.frame(  
2   IDs=1:3,  
3   gender=c("male", "female", "Male"),  
4   age=c(28, 35.5, 31),  
5   trt = c("control", "1", "1"),  
6   Veteran = c(FALSE, TRUE, TRUE)  
7 )  
8 df
```

| | IDs | gender | age | trt | Veteran |
|---|-----|--------|------|---------|---------|
| 1 | 1 | male | 28.0 | control | FALSE |
| 2 | 2 | female | 35.5 | | TRUE |
| 3 | 3 | Male | 31.0 | | TRUE |

- **Vectors vs. data frames**

- a data frame is a collection (or array or table) of vectors

- Different columns can be of different data types (i.e. numeric vs. text)
- Both numeric and text can be stored within a column (stored together as *text*).
- Vectors and data frames are examples of **objects** in R.
 - There are other types of R objects to store data, such as matrices, lists.

OBSERVATIONS & VARIABLES

```
1 df
```

| | IDs | gender | age | trt | Veteran |
|---|-----|--------|------|---------|---------|
| 1 | 1 | male | 28.0 | control | FALSE |
| 2 | 2 | female | 35.5 | | TRUE |
| 3 | 3 | Male | 31.0 | 1 | TRUE |

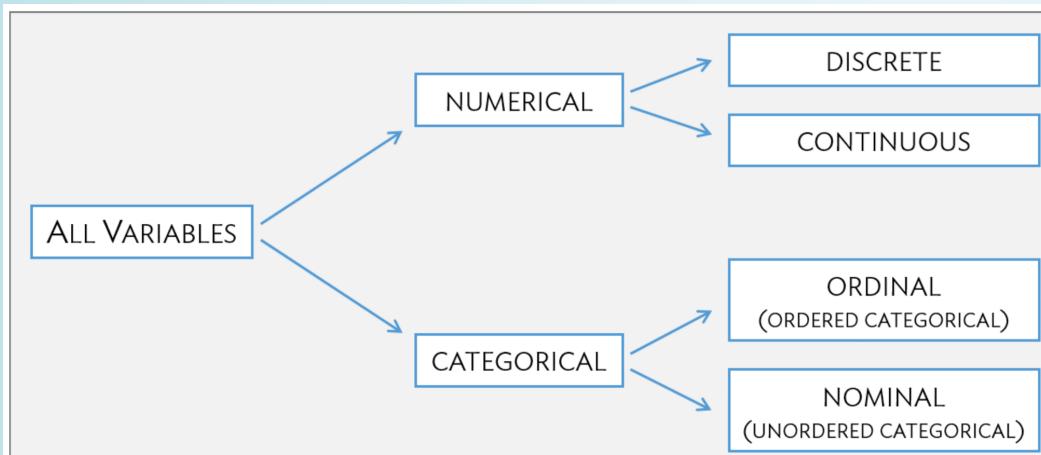


Figure 1.8: Breakdown of variables into their respective types.

- Book refers to a dataset as a *data matrix*
- Rows are usually **observations**
- Columns are usually **variables**
- **How many observations are in this dataset?**
- **What are the variable types in this dataset?**

VARIABLE (COLUMN) TYPES

| R type | variable type | description |
|-------------------|---------------|---|
| integer | discrete | integer-valued numbers |
| double or numeric | continuous | numbers that are decimals |
| factor | categorical | categorical variables stored with levels (groups) |
| character | categorical | text, "strings" |
| logical | categorical | boolean (TRUE, FALSE) |

- View the **structure** of our data frame to see what the variable types are:

```
1 str(df)

'data.frame':   3 obs. of  5 variables:
 $ IDs     : int  1 2 3
 $ gender  : chr  "male" "female" "Male"
 $ age     : num  28 35.5 31
 $ trt     : chr  "control" "1" "1"
 $ Veteran: logi FALSE TRUE TRUE
```

FISHER'S (OR ANDERSON'S) IRIS DATA SET

Data description:

- $n = 150$
- 3 species of Iris flowers (Setosa, Virginica, and Versicolour)
 - 50 measurements of each type of Iris
- **variables:**
 - sepal length, sepal width, petal length, petal width, and species

Can the iris species be determined by these variables?

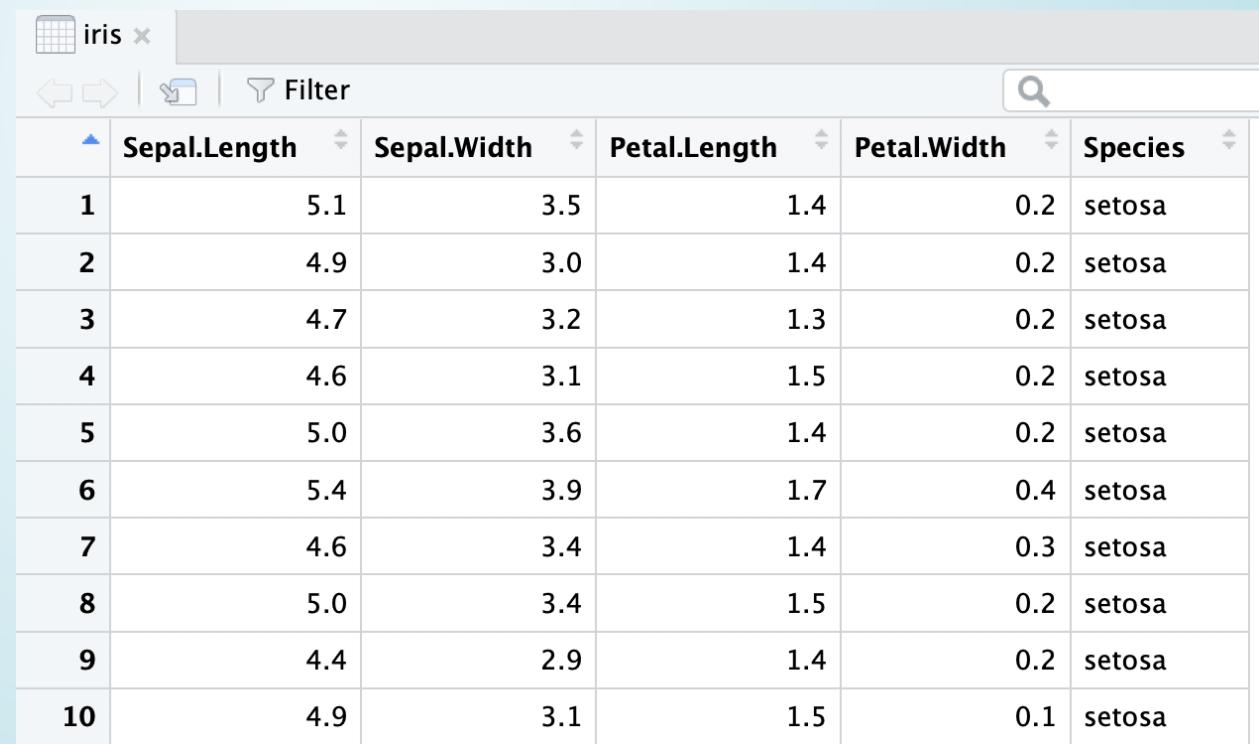


VIEW THE `iris` DATASET

- The `iris` dataset is already pre-loaded in *base R* and ready to use.
- Type the following command in the console window
 - *Warning: this command cannot be rendered. It will give an error.*

```
1 view(iris)
```

A new tab in the scripting window should appear with the `iris` dataset.



The screenshot shows the RStudio interface with a viewer window titled "iris". The window displays the first 10 rows of the iris dataset as a grid. The columns are labeled "Sepal.Length", "Sepal.Width", "Petal.Length", "Petal.Width", and "Species". The "Species" column shows all entries as "setosa".

| | Sepal.Length | Sepal.Width | Petal.Length | Petal.Width | Species |
|----|--------------|-------------|--------------|-------------|---------|
| 1 | 5.1 | 3.5 | 1.4 | 0.2 | setosa |
| 2 | 4.9 | 3.0 | 1.4 | 0.2 | setosa |
| 3 | 4.7 | 3.2 | 1.3 | 0.2 | setosa |
| 4 | 4.6 | 3.1 | 1.5 | 0.2 | setosa |
| 5 | 5.0 | 3.6 | 1.4 | 0.2 | setosa |
| 6 | 5.4 | 3.9 | 1.7 | 0.4 | setosa |
| 7 | 4.6 | 3.4 | 1.4 | 0.3 | setosa |
| 8 | 5.0 | 3.4 | 1.5 | 0.2 | setosa |
| 9 | 4.4 | 2.9 | 1.4 | 0.2 | setosa |
| 10 | 4.9 | 3.1 | 1.5 | 0.1 | setosa |

DATA STRUCTURE

- What are the different **variable types** in this data set?

```
1 str(iris) # structure of data

'data.frame': 150 obs. of 5 variables:
$ Sepal.Length: num 5.1 4.9 4.7 4.6 5 5.4 4.6 5 4.4 4.9 ...
$ Sepal.Width : num 3.5 3 3.2 3.1 3.6 3.9 3.4 3.4 2.9 3.1 ...
$ Petal.Length: num 1.4 1.4 1.3 1.5 1.4 1.7 1.4 1.5 1.4 1.5 ...
$ Petal.Width : num 0.2 0.2 0.2 0.2 0.2 0.4 0.3 0.2 0.2 0.1 ...
$ Species      : Factor w/ 3 levels "setosa","versicolor",...: 1 1 1 1 1 1 1 1 1 1 ...
...
```

DATA SET SUMMARY

```
1 summary(iris)
```

| Sepal.Length | Sepal.Width | Petal.Length | Petal.Width |
|---------------|---------------|---------------|---------------|
| Min. :4.300 | Min. :2.000 | Min. :1.000 | Min. :0.100 |
| 1st Qu.:5.100 | 1st Qu.:2.800 | 1st Qu.:1.600 | 1st Qu.:0.300 |
| Median :5.800 | Median :3.000 | Median :4.350 | Median :1.300 |
| Mean :5.843 | Mean :3.057 | Mean :3.758 | Mean :1.199 |
| 3rd Qu.:6.400 | 3rd Qu.:3.300 | 3rd Qu.:5.100 | 3rd Qu.:1.800 |
| Max. :7.900 | Max. :4.400 | Max. :6.900 | Max. :2.500 |
| Species | | | |
| setosa :50 | | | |
| versicolor:50 | | | |
| virginica :50 | | | |

DATA SET INFO

```
1 dim(iris)
[1] 150 5
1 nrow(iris)
[1] 150
1 ncol(iris)
[1] 5
1 names(iris)
[1] "Sepal.Length" "Sepal.Width"   "Petal.Length" "Petal.Width"  "Species"
```

VIEW THE BEGINNING OR END OF A DATASET

```
1 head(iris)
```

| | Sepal.Length | Sepal.Width | Petal.Length | Petal.Width | Species |
|---|--------------|-------------|--------------|-------------|---------|
| 1 | 5.1 | 3.5 | 1.4 | 0.2 | setosa |
| 2 | 4.9 | 3.0 | 1.4 | 0.2 | setosa |
| 3 | 4.7 | 3.2 | 1.3 | 0.2 | setosa |
| 4 | 4.6 | 3.1 | 1.5 | 0.2 | setosa |
| 5 | 5.0 | 3.6 | 1.4 | 0.2 | setosa |
| 6 | 5.4 | 3.9 | 1.7 | 0.4 | setosa |

```
1 tail(iris)
```

| | Sepal.Length | Sepal.Width | Petal.Length | Petal.Width | Species |
|-----|--------------|-------------|--------------|-------------|-----------|
| 145 | 6.7 | 3.3 | 5.7 | 2.5 | virginica |
| 146 | 6.7 | 3.0 | 5.2 | 2.3 | virginica |
| 147 | 6.3 | 2.5 | 5.0 | 1.9 | virginica |
| 148 | 6.5 | 3.0 | 5.2 | 2.0 | virginica |
| 149 | 6.2 | 3.4 | 5.4 | 2.3 | virginica |
| 150 | 5.9 | 3.0 | 5.1 | 1.8 | virginica |

SPECIFY HOW MANY ROWS TO VIEW AT BEGINNING OR END OF A DATASET

```
1 head(iris, 3)
```

| | Sepal.Length | Sepal.Width | Petal.Length | Petal.Width | Species |
|---|--------------|-------------|--------------|-------------|---------|
| 1 | 5.1 | 3.5 | 1.4 | 0.2 | setosa |
| 2 | 4.9 | 3.0 | 1.4 | 0.2 | setosa |
| 3 | 4.7 | 3.2 | 1.3 | 0.2 | setosa |

```
1 tail(iris, 2)
```

| | Sepal.Length | Sepal.Width | Petal.Length | Petal.Width | Species |
|-----|--------------|-------------|--------------|-------------|-----------|
| 149 | 6.2 | 3.4 | 5.4 | 2.3 | virginica |
| 150 | 5.9 | 3.0 | 5.1 | 1.8 | virginica |

THE \$

- Suppose we want to single out the column of petal width values.
- One way to do this is to use the \$
 - `DatSetName$VariableName`

```
1 iris$Petal.Width
```

```
[1] 0.2 0.2 0.2 0.2 0.2 0.4 0.3 0.2 0.2 0.1 0.2 0.2 0.1 0.1 0.1 0.2 0.4 0.4 0.3
[19] 0.3 0.3 0.2 0.4 0.2 0.5 0.2 0.2 0.4 0.2 0.2 0.2 0.2 0.4 0.1 0.2 0.2 0.2 0.2
[37] 0.2 0.1 0.2 0.2 0.3 0.3 0.2 0.6 0.4 0.3 0.2 0.2 0.2 0.2 1.4 1.5 1.5 1.5 1.3
[55] 1.5 1.3 1.6 1.0 1.3 1.4 1.0 1.5 1.0 1.4 1.3 1.4 1.5 1.0 1.5 1.1 1.8 1.3
[73] 1.5 1.2 1.3 1.4 1.4 1.7 1.5 1.0 1.1 1.0 1.2 1.6 1.5 1.6 1.5 1.3 1.3 1.3
[91] 1.2 1.4 1.2 1.0 1.3 1.2 1.3 1.3 1.1 1.3 2.5 1.9 2.1 1.8 2.2 2.1 1.7 1.8
[109] 1.8 2.5 2.0 1.9 2.1 2.0 2.4 2.3 1.8 2.2 2.3 1.5 2.3 2.0 2.0 1.8 2.1 1.8
[127] 1.8 1.8 2.1 1.6 1.9 2.0 2.2 1.5 1.4 2.3 2.4 1.8 1.8 2.1 2.4 2.3 1.9 2.3
[145] 2.5 2.3 1.9 2.0 2.3 1.8
```

EXAMPLE USING THE \$

The \$ is helpful if you want to create a new dataset for just that one variable, or, more commonly, if you want to calculate summary statistics for that one variable.

```
1 mean(iris$Petal.Width)
[1] 1.199333
1 sd(iris$Petal.Width)
[1] 0.7622377
1 median(iris$Petal.Width)
[1] 1.3
```

INLINE CODE

- With markdown you can also report **R code output inline** with the text instead of using a chunk.

Text in editor:

```
The mean petal width for all 3 species combined  
is `r round(mean(iris$Petal.Width),1)`  
(SD = `r round(sd(iris$Petal.Width),1)` cm.)
```

Output:

The mean petal width for all 3 species combined is 1.2 (SD = 0.8) cm.

- Reporting summary statistics this way in a report, makes the numbers computationally reproducible.
- For example, if this were for an abstract and a year later you are wondering where the numbers came from, your R code will tell you exactly which dataset was used to calculate the values.

(1.4) SUMMARIZING NUMERICAL DATA

Measures of center & spread



<https://xkcd.com/937/>

TABLE 1 EXAMPLE

Table 1. Patient characteristics, overall and by concordance

| | | Total N=204 | Discordant N=40 | Concordant N=164 | p-value |
|---|-----------------------|----------------|--------------------|---------------------|---------|
| Site, n (%) | OHSU | 122 (62.7%) | 26 (65.0%) | 96 (62.2%) | 0.86 |
| | VA | 76 (37.3%) | 14 (35.0%) | 62 (37.8%) | |
| Gender, n (%) | Male | 85 (41.7%) | 18 (45.0%) | 67 (40.9%) | 0.72 |
| | Female | 119 (58.3%) | 22 (55.0%) | 97 (59.1%) | |
| Age (years), mean (SD) | | 57.2 (14.2) | 58.2 (15.1) | 56.9 (14.0) | 0.62 |
| Language, n (%) | English | 168 (84.4%) | 35 (92.1%) | 133 (82.6%) | 0.21 |
| | Spanish | 31 (15.6%) | 3 (7.9%) | 28 (17.4%) | |
| Limited English language proficiency, n (%) | | 30 (15.1%) | 3 (7.9%) | 27 (16.8%) | 0.17 |
| Coupled, n (%) | | 110 (57.9%) | 22 (61.1%) | 88 (57.1%) | 0.71 |
| Education, n (%) | High school or less | 60 (31.6%) | 15 (40.5%) | 45 (29.4%) | 0.24 |
| | Some college or more | 130 (68.4%) | 22 (59.5%) | 108 (70.6%) | |
| Income, >\$40,000, n (%) | Less than \$40,000 | 85 (45.5%) | 12 (33.3%) | 73 (48.3%) | 0.14 |
| | Greater than \$40,000 | 102 (54.5%) | 24 (66.7%) | 78 (51.7%) | |
| People in household, median (IQR) | | 2 (2-4) | 2 (2-3) | 2 (2-4) | 0.92 |
| Race/Ethnicity, n (%) | White | 123 (68.3%) | 25 (78.1%) | 98 (66.2%) | 0.62 |
| | Black | 6 (3.3%) | 0 (0.0%) | 6 (4.1%) | |
| | Latinx/Hispanic | 39 (21.7%) | 6 (18.8%) | 33 (22.3%) | |
| | Other | 12 (6.7%) | 1 (3.1%) | 11 (7.4%) | |
| Limited health literacy, n (%) | | 55 (28.6%) | 13 (35.1%) | 42 (27.1%) | 0.42 |
| Disease duration (years), median (IQR) | | 8 (4-16) | 13 (5-21) | 7 (4-15) | 0.039 |
| Number of medications, median (IQR) | | 1 (1-2) | 1 (0-2) | 1 (1-2) | 0.10 |
| Depressive symptoms, n (%) | | 38 (20.8%) | 3 (8.1%) | 35 (24.0%) | 0.040 |
| PTSD, n (%) | | 13 (7.1%) | 2 (5.6%) | 11 (7.5%) | 1.00 |
| Self-efficacy score, mean (SD) | | 6.3 (2.1) | 6.3 (2.1) | 6.3 (2.1) | 0.96 |
| Trust in Physician, n (%) | | 106 (53.8%) | 19 (51.4%) | 87 (%) | 0.74 |
| Disease activity score (CDAI), mean (SD) | | 12.8 (10.5) | 10.5 (9.7) | 13.2 (10.8) | 0.21 |
| Medication Adherence, n (%) | High | 63 (33.5%) | 7 (20.6%) | 56 (36.4%) | 0.11 |
| | Low/Medium | 125 (66.5%) | 27 (79.4%) | 98 (63.6%) | |

Abbreviations: IQR, interquartile range; PTSD, post-traumatic stress disorder; SD, standard deviation; OHSU, Oregon Health & Science University; VA, Veterans Affairs; CDAI, Clinical Disease Activity Index

Are We on the Same Page?: A Cross-Sectional Study of Patient-Clinician Goal Concordance in Rheumatoid Arthritis

J Barton et al.

Arthritis Care & Research.

2021 Sep 27

<https://pubmed.ncbi.nlm.nih.gov>

MEASURES OF CENTER: MEAN

Sample mean: the average value of observations

$$\bar{x} = \frac{x_1 + x_2 + \cdots + x_n}{n} = \sum_{i=1}^n \frac{x_i}{n}$$

where x_1, x_2, \dots, x_n represent the n observed values in a sample

Example: What is the mean age in the toy dataset `df` defined earlier?

```
1 df
```

| | IDs | gender | age | trt | Veteran |
|---|-----|--------|------|---------|---------|
| 1 | 1 | male | 28.0 | control | FALSE |
| 2 | 2 | female | 35.5 | | TRUE |
| 3 | 3 | Male | 31.0 | 1 | TRUE |

```
1 mean(df$age)
```

```
[1] 31.5
```

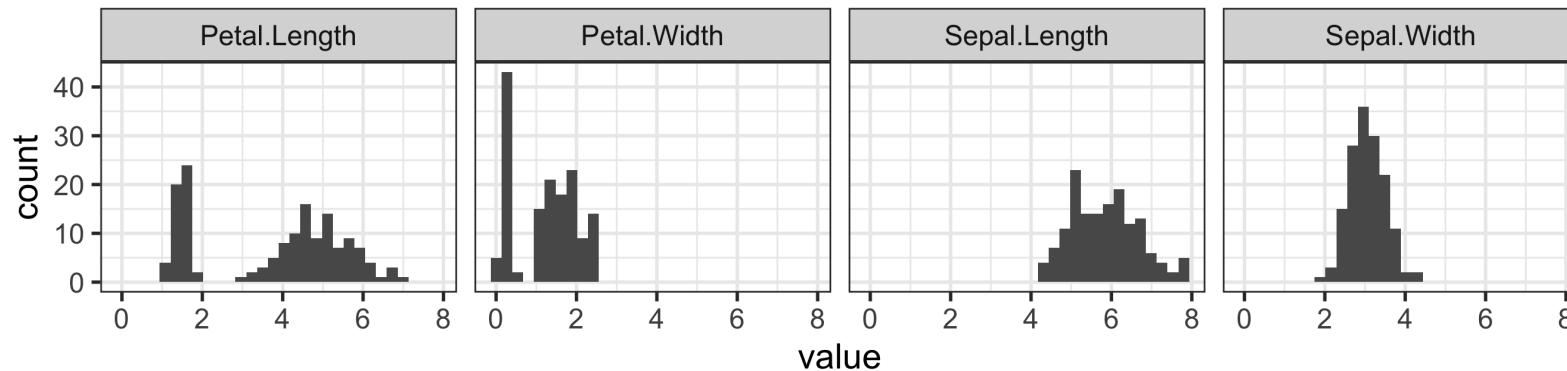
MEASURES OF CENTER: MEDIAN

- The **median** is the middle value of the observations in a sample.
- The median is the 50th percentile, meaning
 - 50% of observations lie below and
 - 50% of observations lie above the median.
- If the number of observations is
 - odd: the median is the middle observed value
 - even: the median is the average of the two middle observed values

```
1 df$age  
[1] 28.0 35.5 31.0  
1 median(df$age)  
[1] 31  
1 median(c(df$age, 67))  
[1] 33.25
```

MEASURES OF CENTER: MEAN VS. MEDIAN

Iris sepal and petal lengths & widths

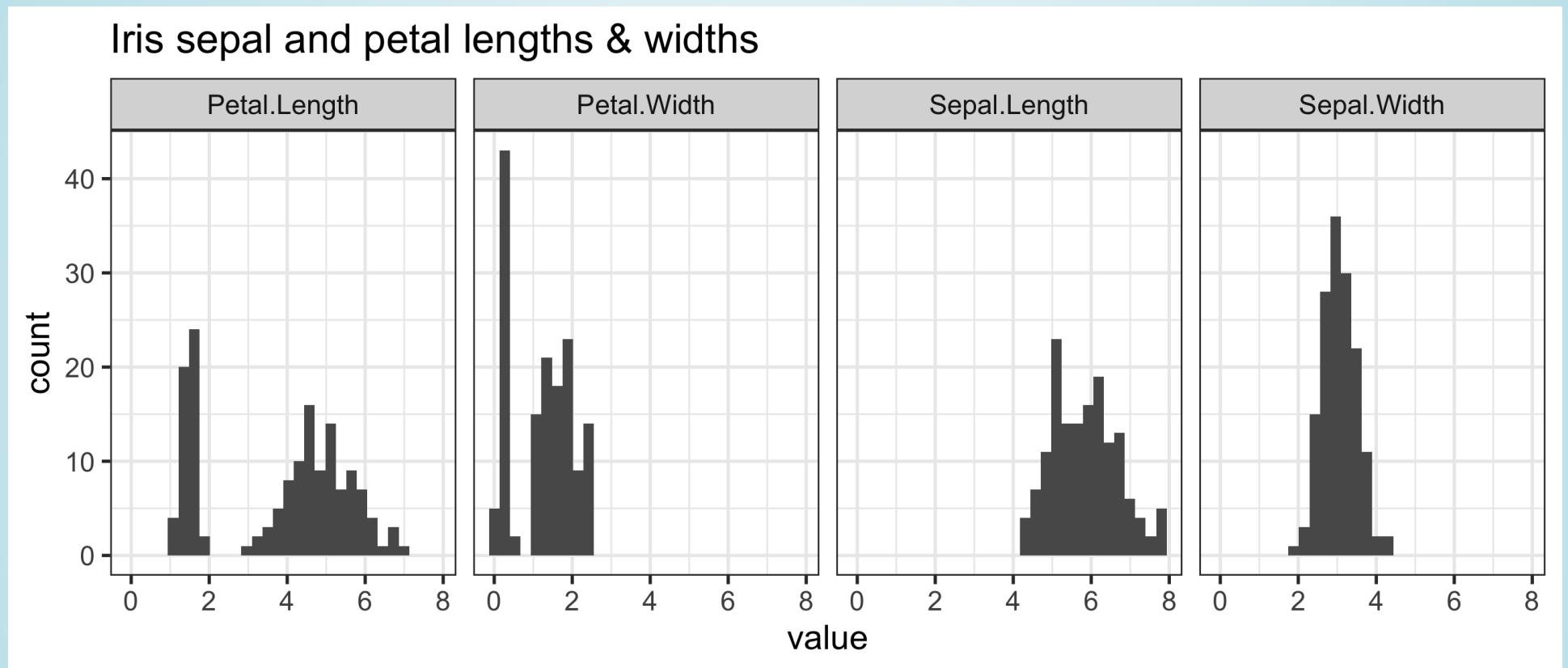


```
1 summary(iris)
```

| | | | |
|---------------|---------------|---------------|---------------|
| Sepal.Length | Sepal.Width | Petal.Length | Petal.Width |
| Min. :4.300 | Min. :2.000 | Min. :1.000 | Min. :0.100 |
| 1st Qu.:5.100 | 1st Qu.:2.800 | 1st Qu.:1.600 | 1st Qu.:0.300 |
| Median :5.800 | Median :3.000 | Median :4.350 | Median :1.300 |
| Mean :5.843 | Mean :3.057 | Mean :3.758 | Mean :1.199 |
| 3rd Qu.:6.400 | 3rd Qu.:3.300 | 3rd Qu.:5.100 | 3rd Qu.:1.800 |
| Max. :7.900 | Max. :4.400 | Max. :6.900 | Max. :2.500 |
| Species | | | |
| setosa :50 | | | |
| versicolor:50 | | | |
| virginica :50 | | | |

MEASURES OF CENTER: MODE

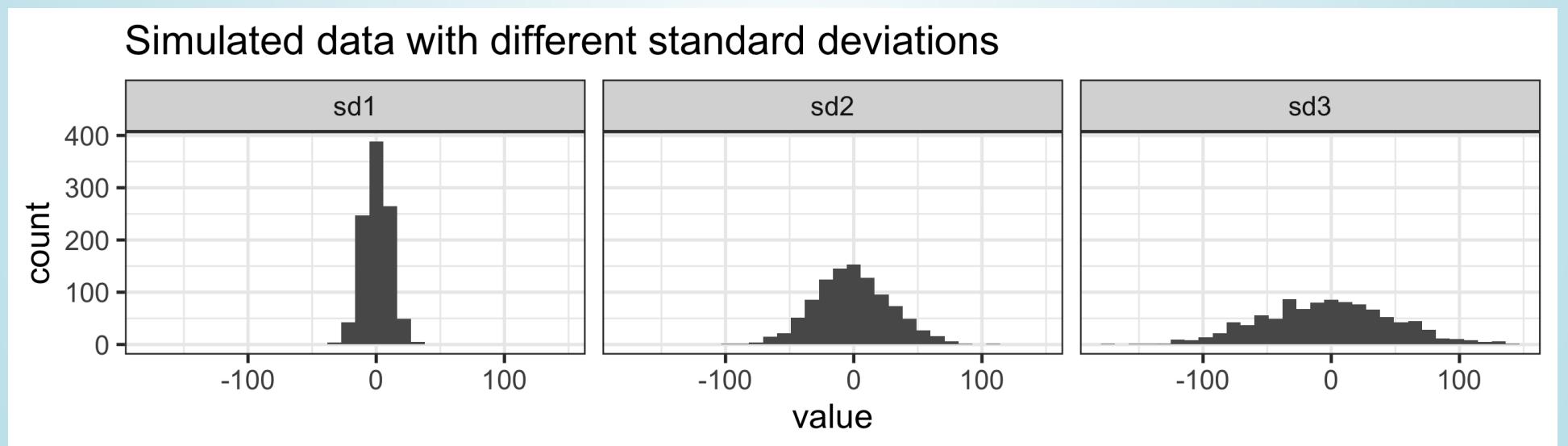
mode: the most frequent value in a dataset



MEASURES OF SPREAD: STANDARD DEVIATION (SD) (1/3)

standard deviation is (approximately) the average distance between a typical observation and the mean

- An observation's **deviation** is the distance between its value x and the sample mean \bar{x} : deviation = $x - \bar{x}$.



MEASURES OF SPREAD: SD (2/3)

- The **sample variance** s^2 is the sum of squared deviations divided by the number of observations minus 1.

$$s^2 = \frac{(x_1 - \bar{x})^2 + (x_2 - \bar{x})^2 + \cdots + (x_n - \bar{x})^2}{n - 1} = \sum_{i=1}^n \frac{(x_i - \bar{x})^2}{n - 1}$$

where x_1, x_2, \dots, x_n represent the n observed values.

- The **standard deviation** s is the square root of the variance.

$$s = \sqrt{\frac{(x_1 - \bar{x})^2 + (x_2 - \bar{x})^2 + \cdots + (x_n - \bar{x})^2}{n - 1}} = \sqrt{\sum_{i=1}^n \frac{(x_i - \bar{x})^2}{n - 1}}$$

MEASURES OF SPREAD: SD (3/3)

Let's calculate the sample standard deviation for our toy example

```
1 df$age
```

```
[1] 28.0 35.5 31.0
```

$$s = \sqrt{\sum_{i=1}^n \frac{(x_i - \bar{x})^2}{n-1}} =$$

```
1 mean(df$age)
```

```
[1] 31.5
```

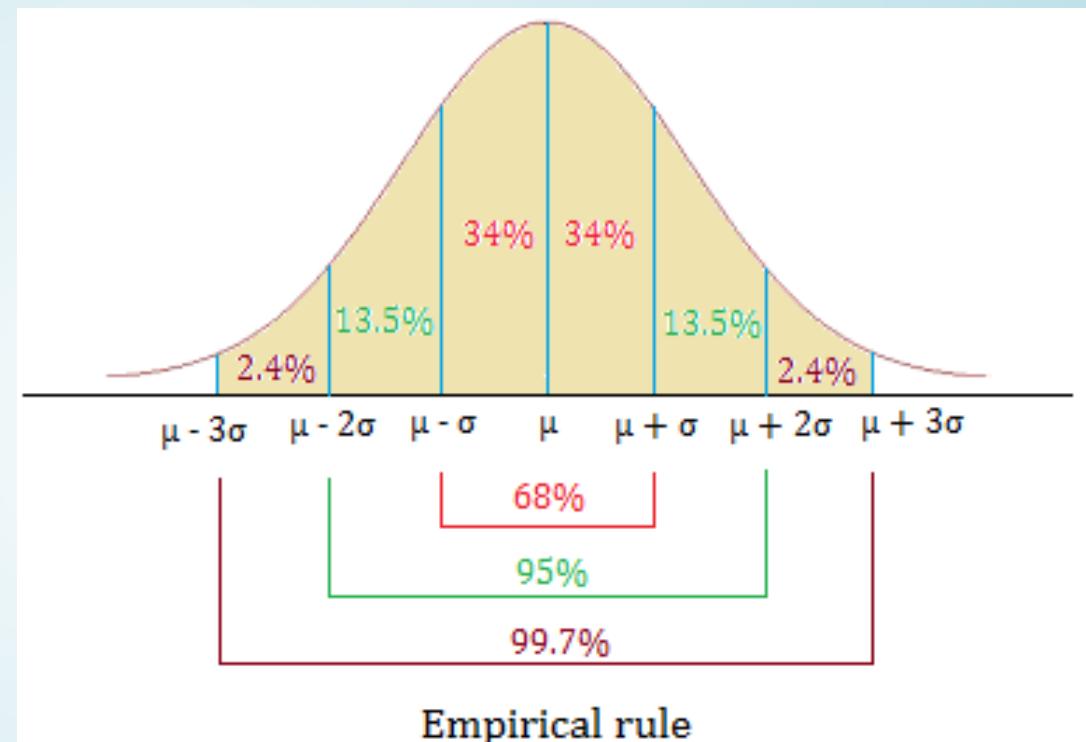
```
1 sd(df$age)
```

```
[1] 3.774917
```

EMPIRICAL RULE: ONE WAY TO THINK ABOUT THE SD (1/2)

For symmetric bell-shaped data, about

- 68% of the data are within 1 SD of the mean
- 95% of the data are within 2 SD's of the mean
- 99.7% of the data are within 3 SD's of the mean

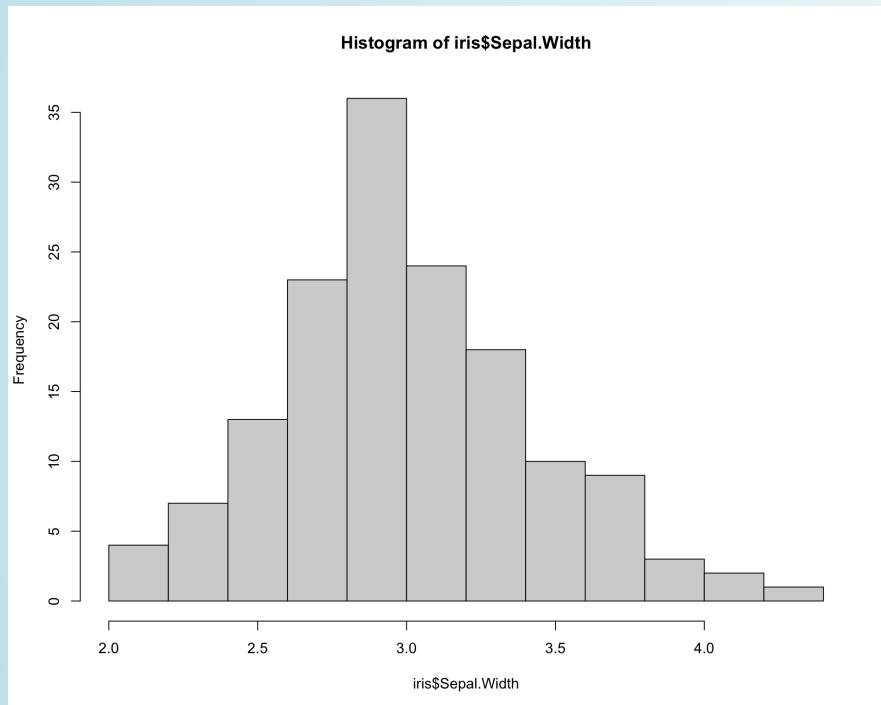


These percentages are based off of percentages of a true normal distribution.

<https://statistics-made-easy.com/empirical-rule/>

EMPIRICAL RULE: ONE WAY TO THINK ABOUT THE SD (2/2)

```
1 hist(iris$Sepal.Width)
```



```
1 mean(iris$Sepal.Width)
```

```
[1] 3.057333
```

```
1 sd(iris$Sepal.Width)
```

```
[1] 0.4358663
```

MEASURES OF SPREAD: INTERQUARTILE RANGE (IQR) (1/2)

The p^{th} percentile is the observation such that $p\%$ of the remaining observations fall below this observation.

- The *first quartile* Q_1 is the 25^{th} percentile.
- The *second quartile* Q_2 , i.e., the median, is the 50^{th} percentile.
- The *third quartile* Q_3 is the 75^{th} percentile.

The **interquartile range (IQR)** is the distance between the third and first quartiles.

$$IQR = Q_3 - Q_1$$

- IQR is the width of the *middle half* of the data

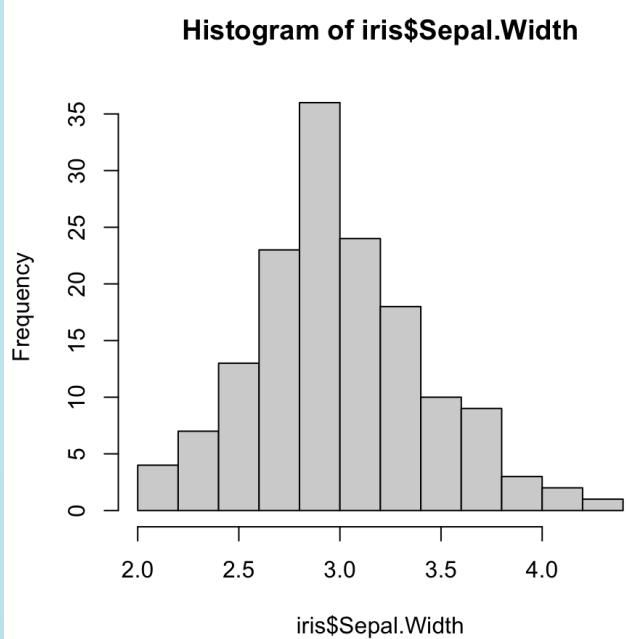
MEASURES OF SPREAD: IQR (2/2)

5 number summary

```
1 summary(iris$Sepal.Width)
```

| Min. | 1st Qu. | Median | Mean | 3rd Qu. | Max. |
|-------|---------|--------|-------|---------|-------|
| 2.000 | 2.800 | 3.000 | 3.057 | 3.300 | 4.400 |

What is the IQR of the sepal widths?



```
1 quantile(iris$Sepal.Width, c(.25, .75))
```

25% 75%
2.8 3.3

```
1 diff(quantile(iris$Sepal.Width, c(.25, .75)))
```

75%
0.5

```
1 IQR(iris$Sepal.Width)
```

[1] 0.5

ROBUST ESTIMATES

Summary statistics are called **robust estimates** if extreme observations have little effect on their values

| estimate | robust? |
|--------------------|---------|
| mean | |
| median | |
| mode | |
| standard deviation | |
| IQR | |
| range | |

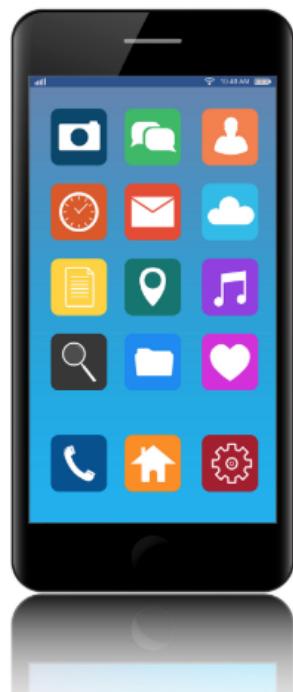
R PACKAGES



R PACKAGES

A good analogy for R packages is that they are like apps you can download onto a mobile phone:

R: A new phone



R Packages: Apps you can download



ModernDive Figure 1.4

INSTALLING PACKAGES

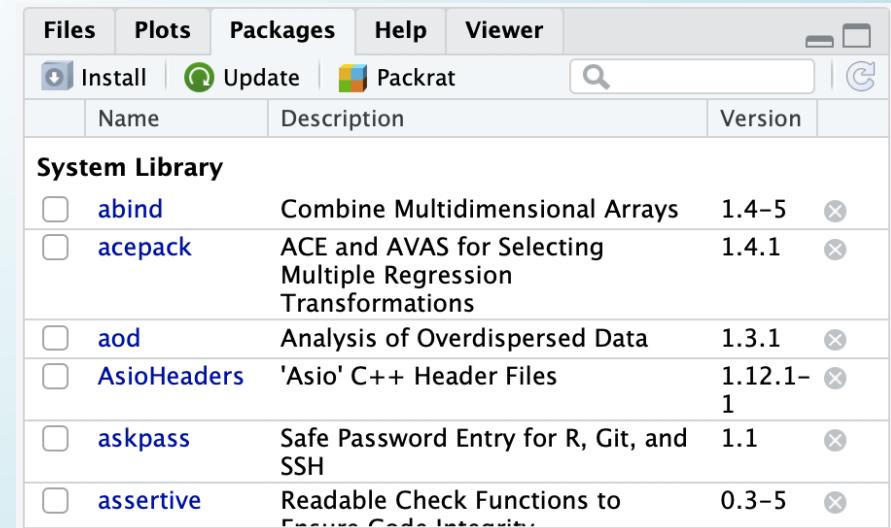
- Packages contain additional functions and data

Two options to install packages:

1. `install.packages()` or
2. The “Packages” tab in Files/Plots/Packages/Help/Viewer window

```
1 install.packages("dplyr") # only do this ONCE, use quotes
```

- **Only install packages once**
(unless you want to update them)
- Installed from **Comprehensive R Archive Network (CRAN)** = package mothership



The screenshot shows the RStudio interface with the 'Packages' tab selected in the top navigation bar. Below the navigation bar, there are three buttons: 'Install', 'Update', and 'Packrat'. A search bar and a refresh icon are also present. The main area displays a table titled 'System Library' with columns for 'Name', 'Description', and 'Version'. The table lists several R packages:

| Name | Description | Version |
|-------------|--|----------|
| abind | Combine Multidimensional Arrays | 1.4-5 |
| acepack | ACE and AVAS for Selecting Multiple Regression Transformations | 1.4.1 |
| aod | Analysis of Overdispersed Data | 1.3.1 |
| AsioHeaders | 'Asio' C++ Header Files | 1.12.1-1 |
| askpass | Safe Password Entry for R, Git, and SSH | 1.1 |
| assertive | Readable Check Functions to Ensure Code Integrity | 0.3-5 |

VIDEO ON INSTALLING PACKAGES

- Danielle Navarro's YouTube video on ***Installing and loading R packages***: <https://www.youtube.com/watch?v=kpHZVyDvEhQ>

LOAD PACKAGES WITH `library()` COMMAND

- Tip: at the top of your Rmd file, create a chunk that loads all of the R packages you want to use in that file.
- Use the `library()` command to load each required package.
- Packages need to be reloaded *every* time you open Rstudio.

```
1 library(dplyr)    # run this every time you open Rstudio
```

- You can use a function without loading the package with `PackageName::CommandName`

```
1 dplyr::arrange(iris, Petal.Width)  # what does arrange do?
```

| | Sepal.Length | Sepal.Width | Petal.Length | Petal.Width | Species |
|---|--------------|-------------|--------------|-------------|---------|
| 1 | 4.9 | 3.1 | 1.5 | 0.1 | setosa |
| 2 | 4.8 | 3.0 | 1.4 | 0.1 | setosa |
| 3 | 4.3 | 3.0 | 1.1 | 0.1 | setosa |
| 4 | 5.2 | 4.1 | 1.5 | 0.1 | setosa |
| 5 | 4.9 | 3.6 | 1.4 | 0.1 | setosa |
| 6 | 5.1 | 3.5 | 1.4 | 0.2 | setosa |
| 7 | 4.9 | 3.0 | 1.4 | 0.2 | setosa |
| 8 | 4.7 | 3.2 | 1.3 | 0.2 | setosa |

INSTALL THE PACAKGES LISTED BELOW BEFORE DAY 3

- **knitr**
 - this might actually already be installed
 - check your packages list
- **tidyverse**
 - this is actually a bundle of packages
 - *Warning: it will take a while to install!!!*
 - see more info at <https://tidyverse.tidyverse.org/>
- **rstatix**
 - for summary statistics of a dataset
- **janitor**
 - for cleaning and exploring data
- **ggridges**
 - for creating ridgeline plots
- **devtools**
 - used to create R packages
 - for our purposes, needed to install some packages
- **oi_biotstat_data**
 - this package is on github
 - **see the next slide for directions on how to install `oi_biotstat_data`**

DIRECTIONS FOR INSTALLING PACKAGE *oibio*stat

- The textbook's datasets are in the R package **oibiostat**
- Explanation of code below
 - Installation of **oibiostat package requires first installing **devtools** package**
 - The code `devtools::install_github()` tells R to use the command `install_github()` from the **devtools** package without loading the entire package and all of its commands (which `library(devtools)` would do).

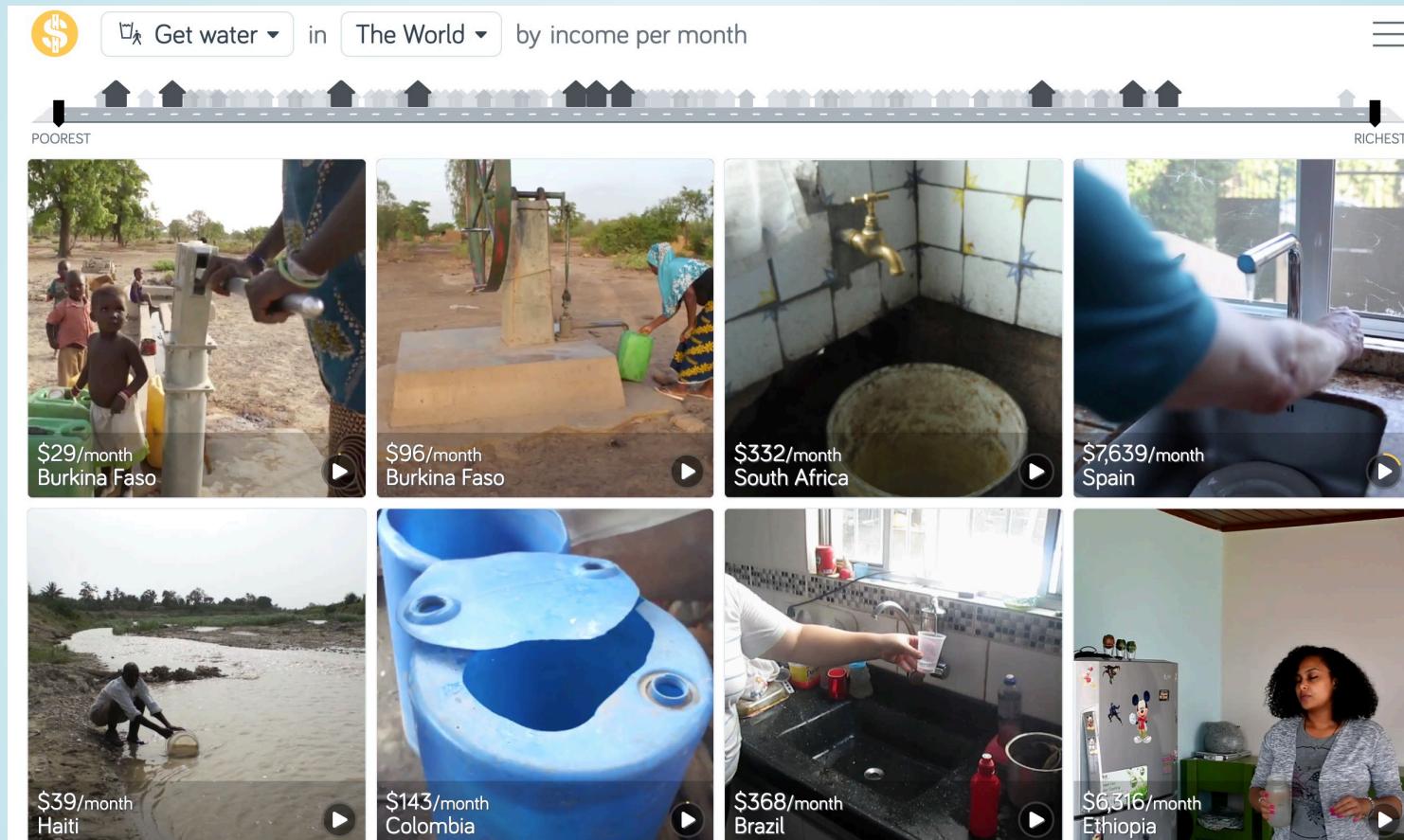
```
1 install.packages("devtools")
2 devtools::install_github("OI-Biostat/oi_biotest_data", force = TRUE)
```

- After running the code above, put `#` in front of the commands so that RStudio doesn't evaluate them when rendering.
- Now load the **oibiostat package
 - the code below needs to be run *every time* you restart R or knit an Rmd file**

```
1 library(oibio
```

A VISUAL DATASET

Compare water sources across the world by country and family income



Gapminder Dollarstreet

Check out Gapminder's Dollar Street for many more examples:
<https://www.gapminder.org/dollar-street>