

From: Jennifer Martinez <j.martinez@techcorp.com>

To: Michael Chen (CEO) <m.chen@techcorp.com>

Date: March 8, 2025, 9:47 AM

Subject: Urgent: Zenith Acquisition Preliminary Numbers

Michael,

Attached are the preliminary valuation numbers for the Zenith Corp acquisition we discussed in **this morning's strategy session**. Please review before tomorrow's follow-up call with legal.

Key points from our discussion:

- Proposed acquisition price: \$2.3B
- Timeline: Board approval needed by March 15
- Confidentiality critical until public announcement

The valuation team will have the full analysis ready by Wednesday. Let me know if you need anything else before the board meeting.

Best,
Jennifer Martinez
VP of Corporate Development
TechCorp Inc.



CONFIDENTIAL - DO NOT FORWARD

This email contains privileged information related to pending acquisition discussions.