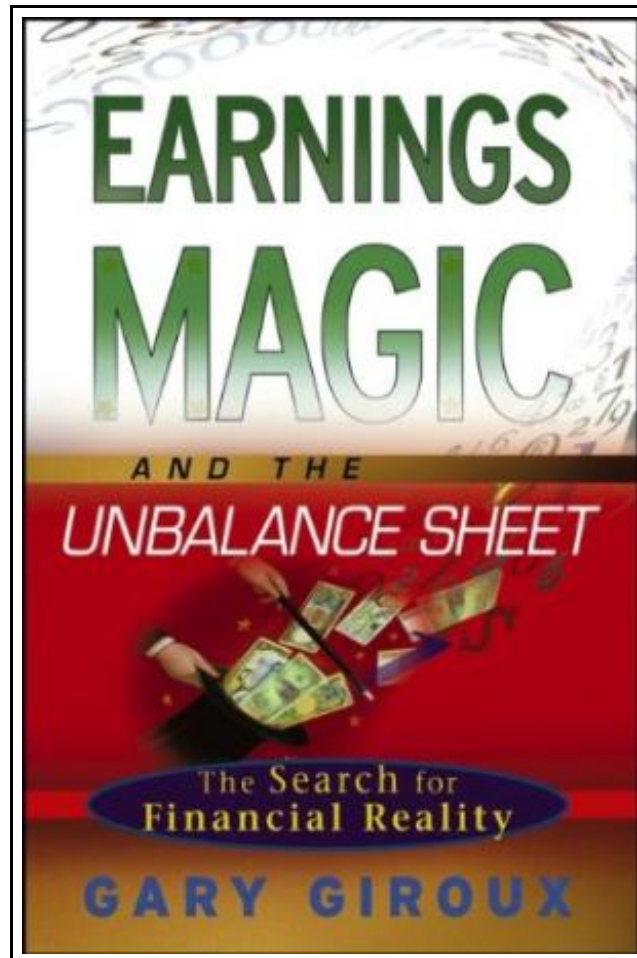


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EARNINGS MAGIC AND THE UNBALANCE SHEET: THE SEARCH FOR FINANCIAL REALITY



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