

First Abu Dhabi Bank PJSC  
Syndicated Lending, Abu Dhabi

Date: [date of issue to be used]

To: [Borrower Legal Name]  
[Borrower Legal Address]

Attn: [Borrower Contacts]

[Borrower Legal Name – Agreement details Eg: XXXX Ltd, US\$525,000,000 Facility Agreement dated 27 August 2019 (the Facility Agreement)]

\*\*\*ROLLOVER NOTICE\*\*\*

We refer to the captioned Facility Agreement. Please be informed that USD412,098.05 will be due for payment on value 02 February 2024 being interest on the outstanding loans totaling to USD 23,000,000.00. Please refer to the calculations below.

Description	Global Amount	Date
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Secured Overnight Financing Rate	USD 23,000,000.00	02 February 2024
(DAILY RATE) Loan		

Borrower in Facility will make the following interest payments:

Description	Global Amount
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Secured Overnight Financing Rate	USD 412,098.05 (DAILY RATE)

Confidentiality Note:

This notice has been drafted and approved as per existing processes and is a formal and valid notification from First Abu Dhabi Bank PJSC. This notice is intended only for the person or entity to which it is addressed and may contain information that is privileged, confidential, or otherwise protected from disclosure. Dissemination, distribution or copying of this notice or the information herein by anyone other than the intended recipient is prohibited. If you have received this notice in error, please notify us immediately by telephone or e-mail.

Rate Type: Daily Rate With Compounding  
Look Back days : 5  
Lock Out days : 0

Base Rate Floor : N/A

Legacy Base Rate Floor : N/A

CCR Rounding :5

Payment Lag :0

Spread Adjustment : 0.150000%

Observation period shift applies : No