

First Abu Dhabi Bank PJSC

Syndicated Lending, Abu Dhabi

Date: [date of issue to be used]

To: [Borrower Legal Name]

[Borrower Legal Address]

Attn: [Borrower Contacts]

-

[Borrower Legal Name – Agreement details Eg: XXXX Ltd, US\$525,000,000 Facility Agreement dated 27 August 2019 (the Facility Agreement)]

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***ROLLOVER NOTICE[JA2] ***

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We refer to the captioned Facility Agreement. Please be informed that **USD 412,098.05** will be due for payment on value **02 February 2024** [JA4] being Interest [JA5] on the outstanding loans totaling to **USD 23,000,000.00** [JA6]. Please refer to the calculations below.

Description	Global Amount	Date

Secured Overnight Financing Rate	USD 23,000,000.00 [JA7]	02 February 2024 [JA8]
(DAILY RATE) Loan		

Borrower[LB9] in Facility will make the following interest payments:

Description	Global Amount

Secured Overnight Financing Rate	USD 412,098.05 [JA10] (DAILY RATE)

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