

Quantum Ventures II L.P.

Capital		Reserve Ratio	Investments	Fund Returns		
Committed	Investable	Projected	Projected	Projected Fund Value	Gross Multiple	TVPI
\$200,000,000	\$205,311,250	42.5%	90	\$1,110,377,528	5.41x	4.48x

TACTYC VENTURES

Construction Forecast

Current Forecast

Construction Parameters

Fund Performance Exits Rounds LP

Investable Capital Pacing Analysis Capital Calls Commitments Recycling Expenses Line of Credit

Investable Capital Summary

Investable Capital

\$205,311,250
102.66%
Projected



Committed Capital	\$200,000,000
Cashless Commit	(\$800,000)
Management Fees	(\$30,468,750)
Fund Expenses	(\$3,420,000)
Exit Proceeds Recycled	\$40,000,000

Investable Capital Allocation

\$118,042,644
57.49%
Projected Initial

\$87,268,606
42.51%
Projected Follow-On

By Entry Round

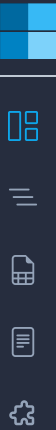
By Investment Round

Number of Initial Investments

90
Projected

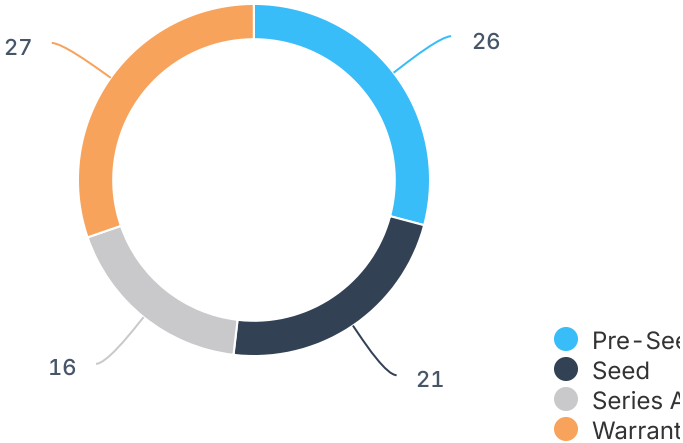
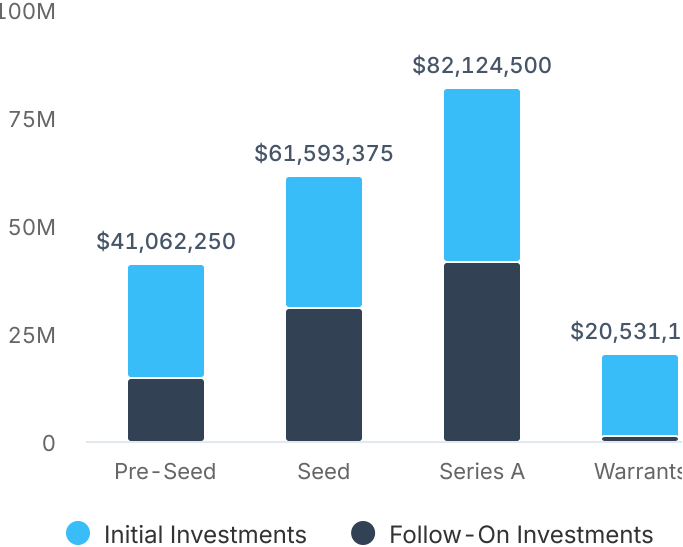
By Entry Round

By Allocations



Total Investable

\$205,311,250



Pacing Analysis

Initial Investment Pacing (Number of deals)

Entry Round:

All Rounds

Time Period:

Monthly

Cumulative

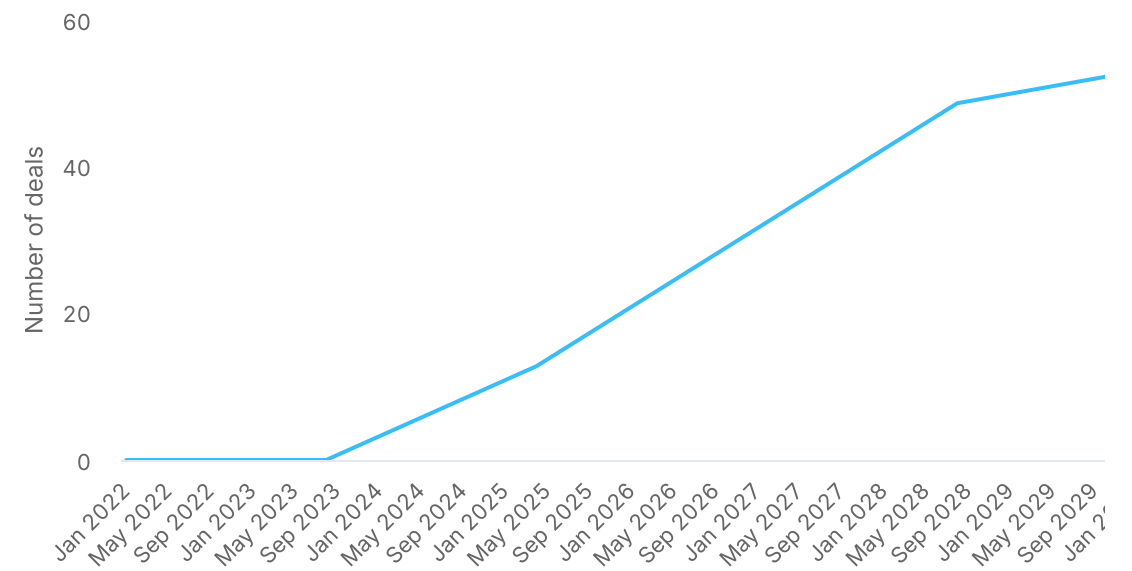
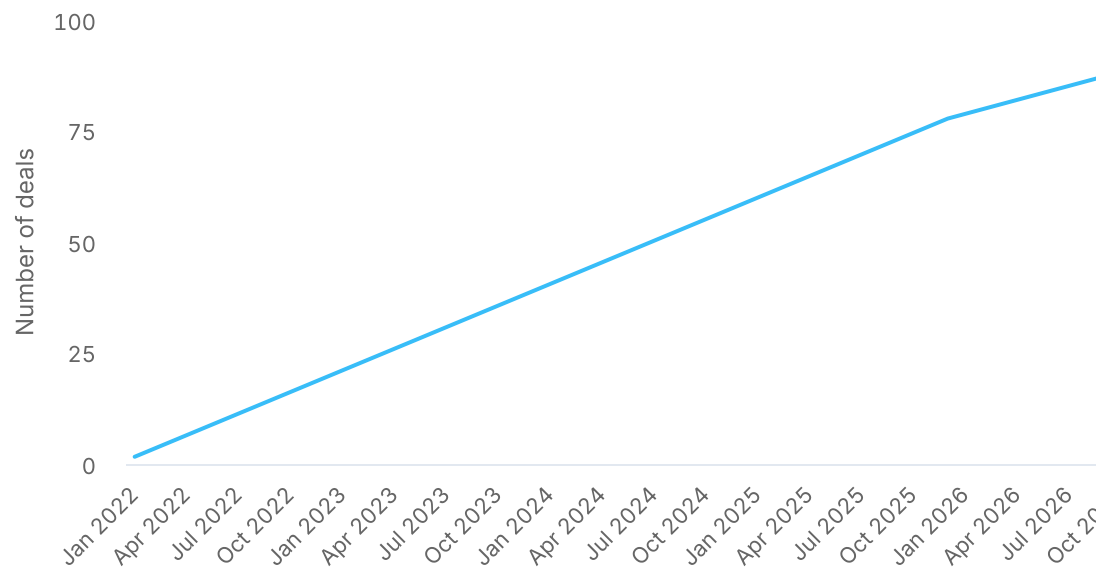
In-Period

Follow-On Investment Pacing (Number of deals)

Time Period: Monthly

Cumulative

In-Period



Capital Calls and Deployment Projections

Capital Call Schedule

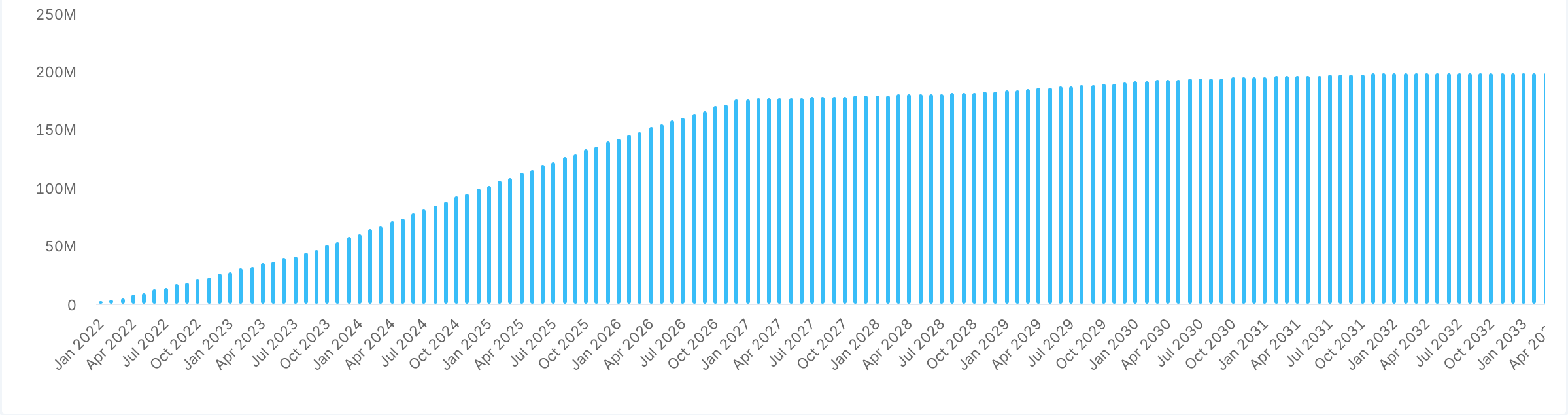
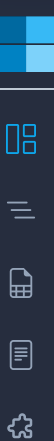
\$199,200,000

Total Projected

Cumulative

In Period



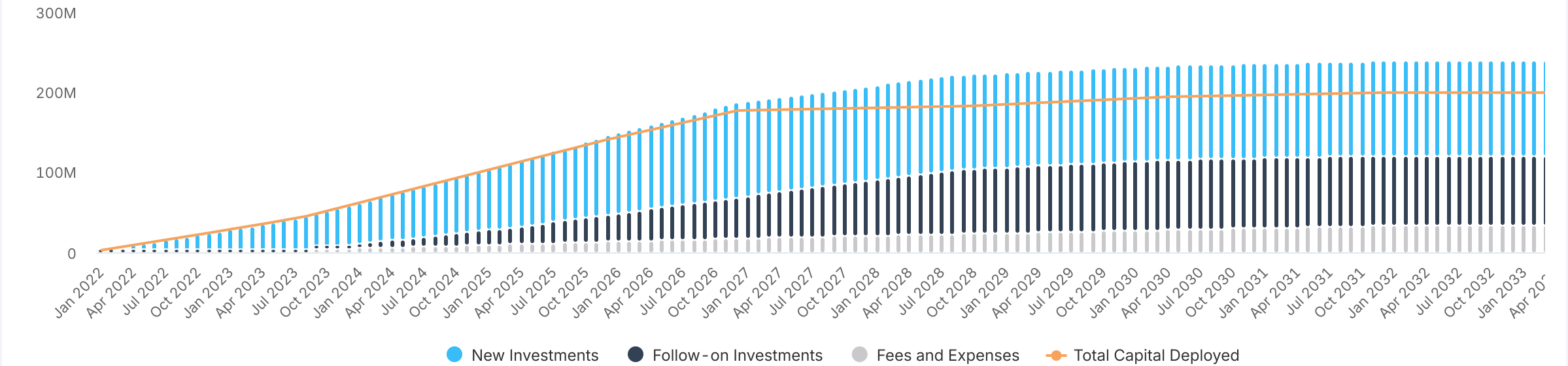


Capital Deployment



Cumulative

In Period





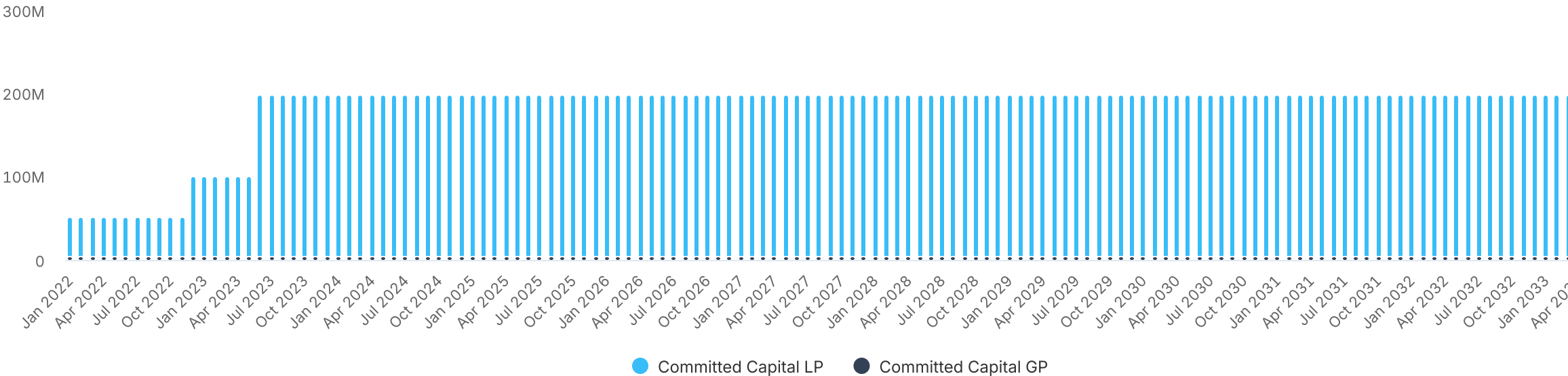
Commitments Over Time

Committed Capital Schedule



Cumulative

In Period



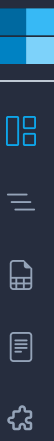
Recycling Analysis

Exit Proceeds Recycled



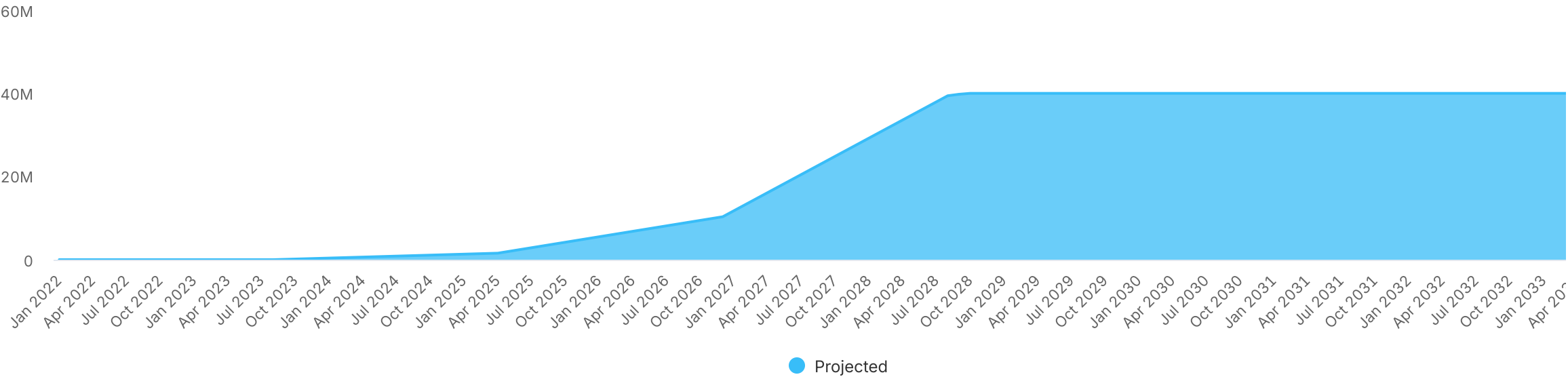
\$40,000,000

Projected



Cumulative

In Period



Projected

Fund Expenses

Fund Expenses



Cumulative

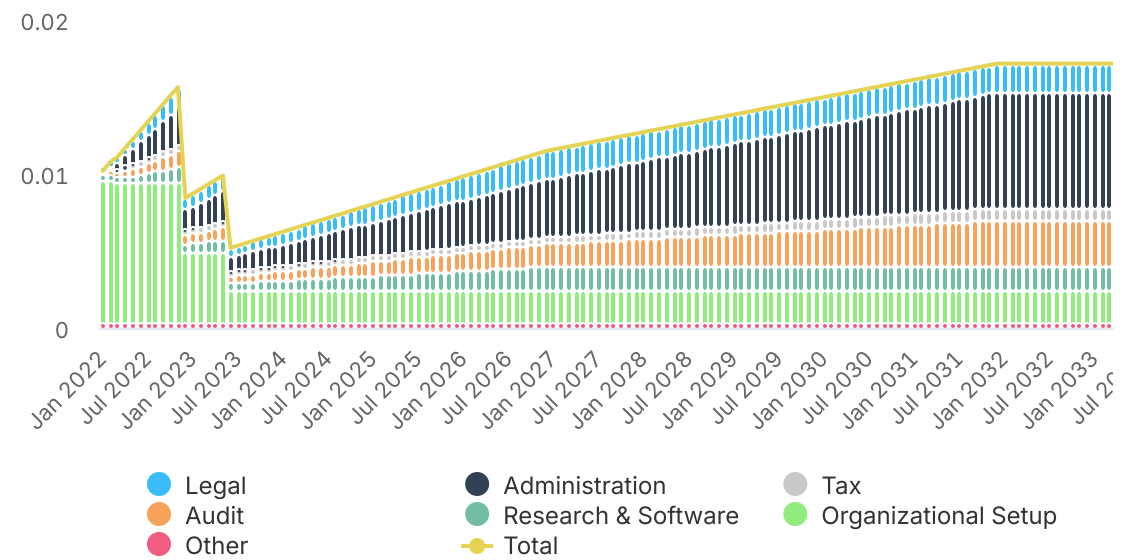
Period

Expense Ratio



Cumulative

Period





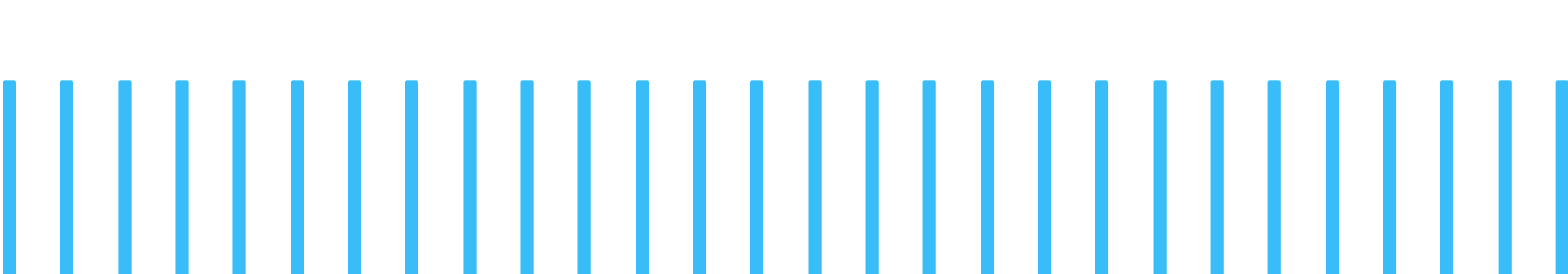
1 250k

1 000k

750k

500k

250k



Line of Credit Expenses

\$206,250

Total Interest

\$6,000

Total Unused Fees

Cumulative

Period

300k

