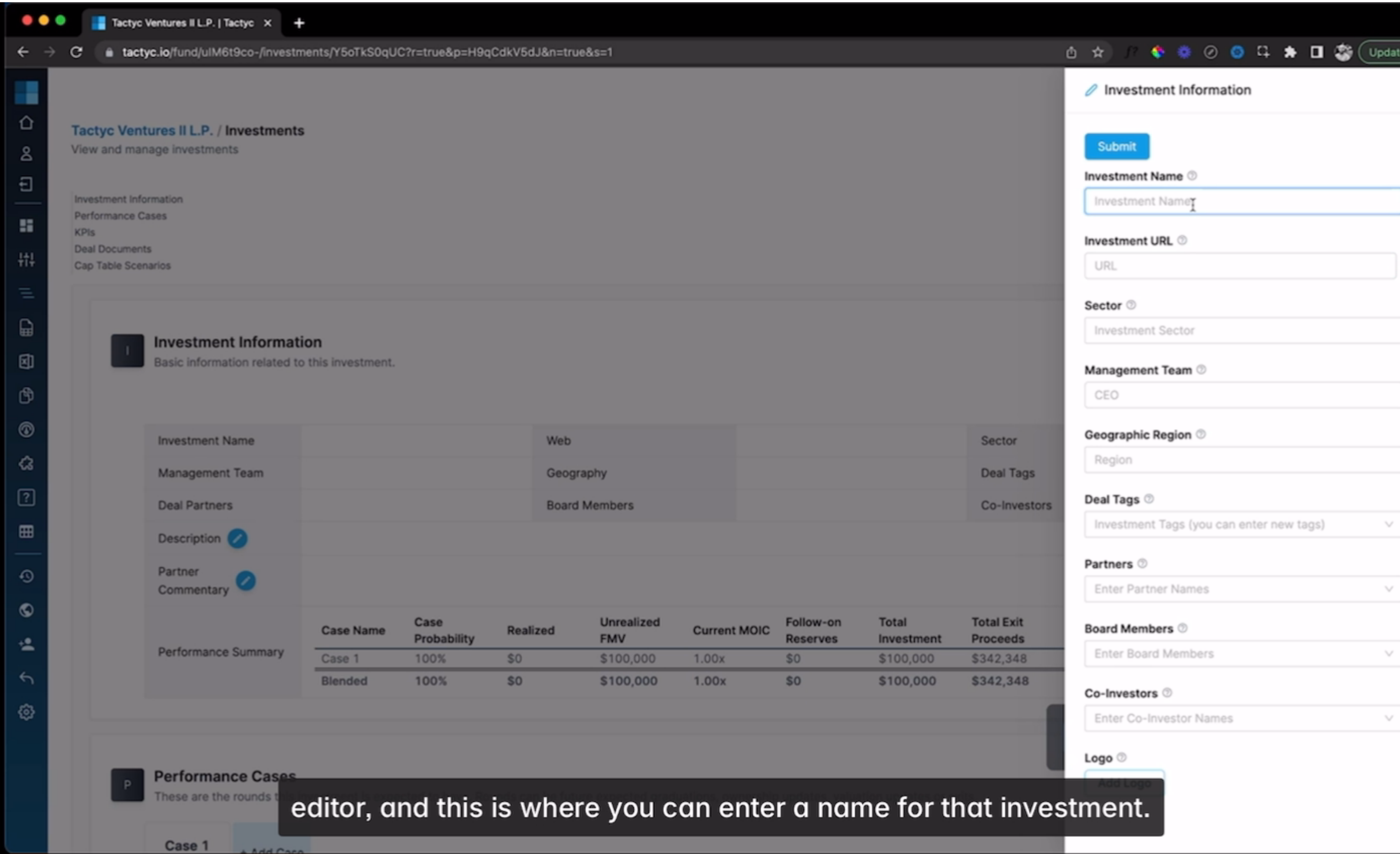
Tactic App Walkthrough: Adding and Modeling an Investment

This guide walks you through how to add an investment in the Tactic web application and model out performance scenarios using the in-app tools.

1. Add a New Investment

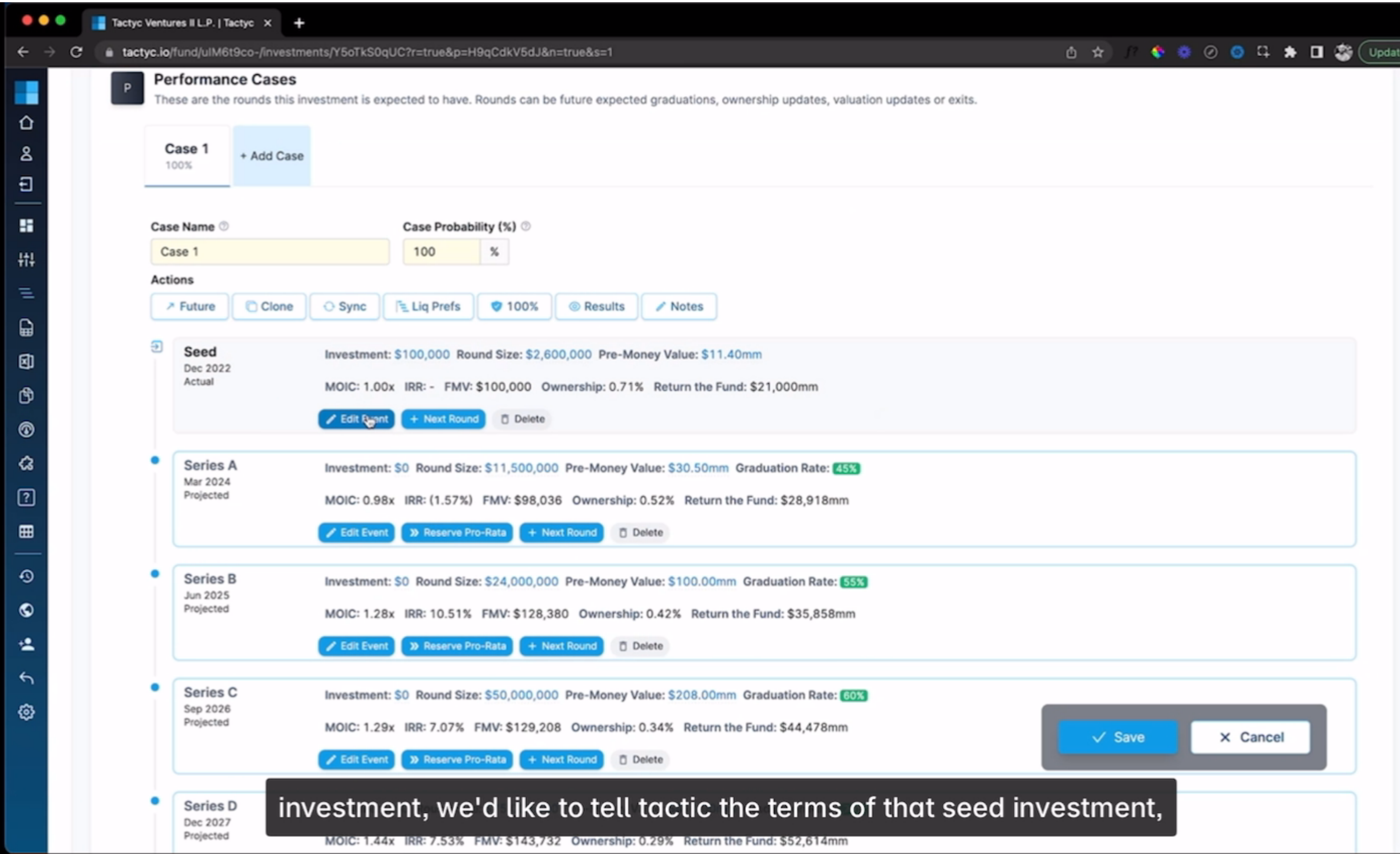
Click the **"Add Investment"** button on the dashboard.



Tactyc Ventures II L.P. | Tactyc
tactyc.io/fund/ulM6t9co-/investments/Y5oTkS0qUC?r=true&p=H9qCdkV5dJ&n=true&s=1
Tactyc Ventures II L.P. / Investments
View and manage investments
Investment Information
Performance Cases
KPIs
Deal Documents
Cap Table Scenarios
Investment Information
Basic information related to this investment.
Investment Name
Management Team
Deal Partners
Description
Partner Commentary
Performance Summary
Web
Geography
Board Members
Sector
Deal Tags
Co-Investors
Case Name
Case Probability
Realized
Unrealized FMV
Current MOIC
Follow-on Reserves
Total Investment
Total Exit Proceeds
Case 1
100%
$0
$100,000
1.00x
$0
$100,000
$342,348
Blended
100%
$0
$100,000
1.00x
$0
$100,000
$342,348
Performance Cases
Case 1
Investment Information
Submit
Investment Name
Investment Name
Investment URL
URL
Sector
Investment Sector
Management Team
CEO
Geographic Region
Region
Deal Tags
Investment Tags (you can enter new tags)
Partners
Enter Partner Names
Board Members
Enter Board Members
Co-Investors
Enter Co-Investor Names
Logo
editor, and this is where you can enter a name for that investment.

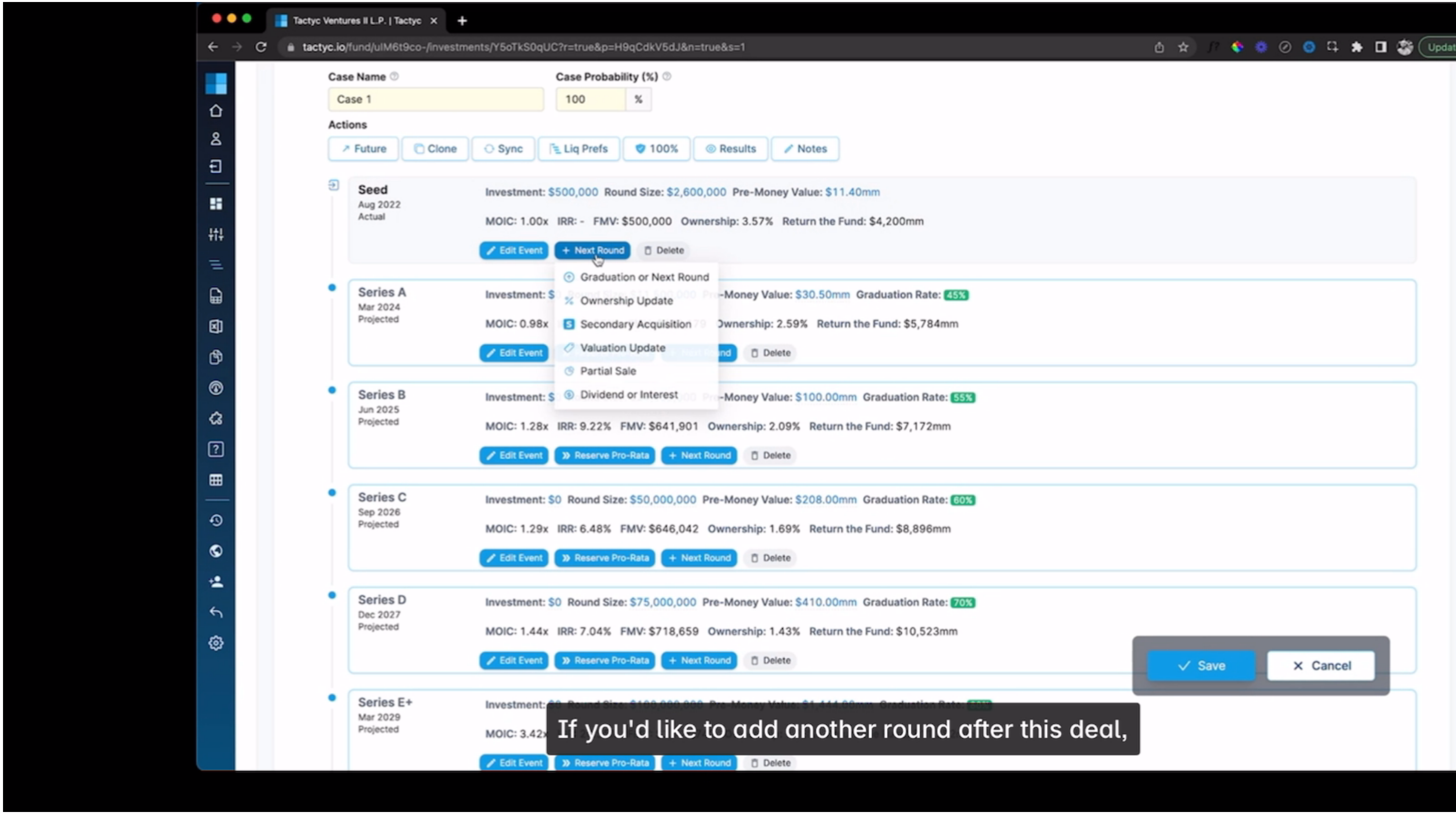
2. Select Sector Profile & Investment Round

Choose the appropriate **Sector Profile** from your Construction Wizard and select the **starting round** for the investment (e.g., Seed).


Tactyc Ventures II L.P. | Tactyc
tactyc.io/fund/uIM6t9co-/investments/Y5oTkS0qUC?r=true&p=H9qCdkV5dJ&n=true&s=1
Performance Cases
These are the rounds this investment is expected to have. Rounds can be future expected graduations, ownership updates, valuation updates or exits.
Case 1
100%
+ Add Case
Case Name
Case 1
Case Probability (%)
100
%
Actions
Future
Clone
Sync
Liq Prefs
100%
Results
Notes
Seed
Dec 2022
Actual
Investment: $100,000 Round Size: $2,600,000 Pre-Money Value: $11.40mm
MOIC: 1.00x IRR: - FMV: $100,000 Ownership: 0.71% Return the Fund: $21,000mm
Next Round
Delete
Series A
Mar 2024
Projected
Investment: $0 Round Size: $11,500,000 Pre-Money Value: $30.50mm Graduation Rate: 45%
MOIC: 0.98x IRR: (1.57%) FMV: $98,036 Ownership: 0.52% Return the Fund: $28,918mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Series B
Jun 2025
Projected
Investment: $0 Round Size: $24,000,000 Pre-Money Value: $100.00mm Graduation Rate: 55%
MOIC: 1.28x IRR: 10.51% FMV: $128,380 Ownership: 0.42% Return the Fund: $35,858mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Series C
Sep 2026
Projected
Investment: $0 Round Size: $50,000,000 Pre-Money Value: $208.00mm Graduation Rate: 60%
MOIC: 1.29x IRR: 7.07% FMV: $129,208 Ownership: 0.34% Return the Fund: $44,478mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Save
Cancel
Series D
Dec 2027
Projected
MOIC: 1.44x IRR: 7.53% FMV: $143,732 Ownership: 0.29% Return the Fund: $52,614mm
investment, we'd like to tell tactic the terms of that seed investment,

3. Fill Out Investment Details

Use the **Investment Editor** to input the name, URL, sector, geography, team, and optional tags (e.g., Tactic as the company name). You can create custom sectors and tags as needed.

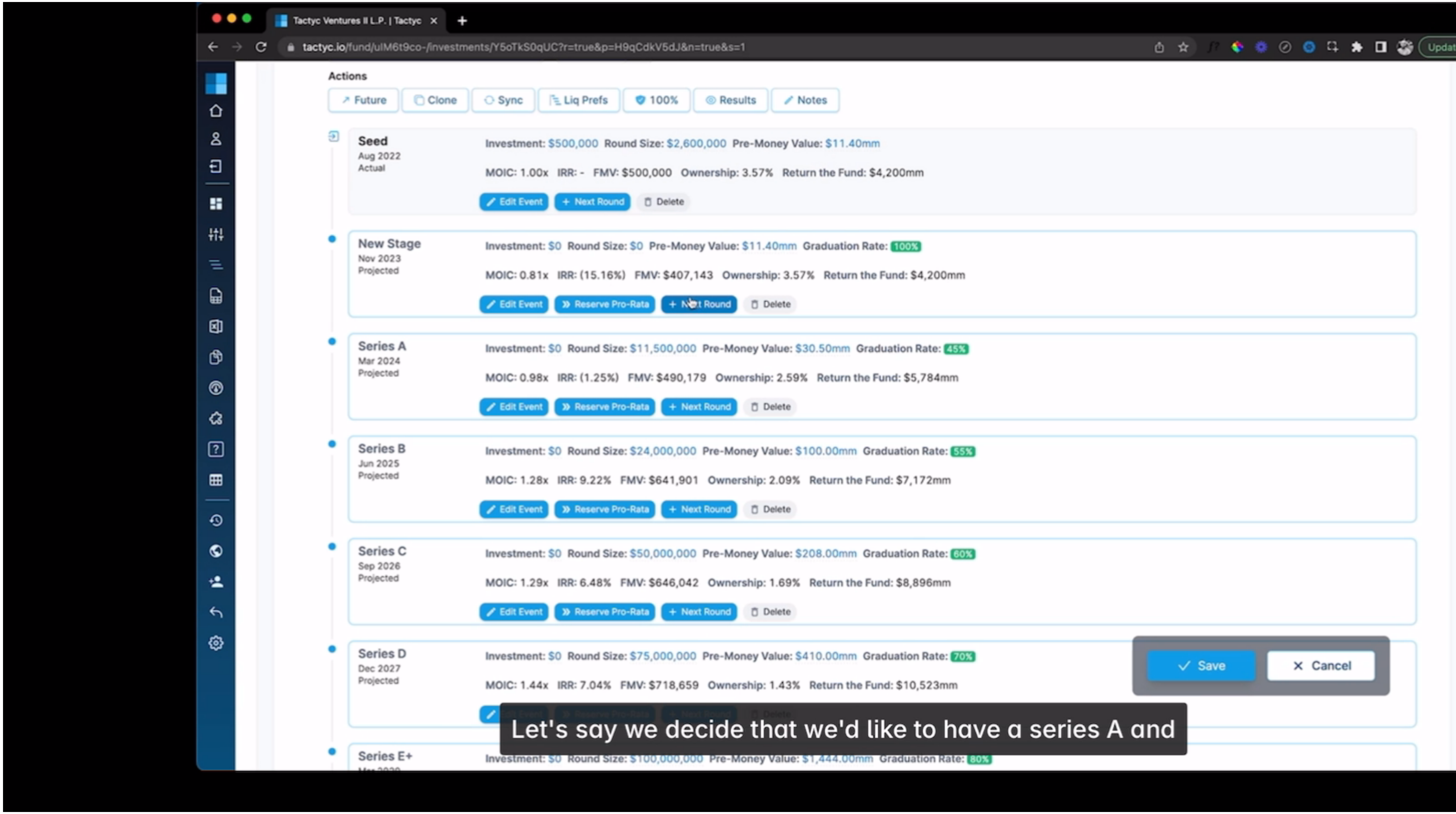


Tactyc Ventures II L.P. | Tactyc
tactyc.io/fund/ulM6t9co-/investments/Y5oTkS0qUC?r=true&p=H9qCdkV5dJ&n=true&s=1
Case Name
Case 1
Case Probability (%)
100
%
Actions
Future
Clone
Sync
Liq Prefs
100%
Results
Notes
Seed
Aug 2022
Actual
Investment: $500,000 Round Size: $2,600,000 Pre-Money Value: $11.40mm
MOIC: 1.00x IRR: - FMV: $500,000 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Next Round
Delete
Graduation or Next Round
Ownership Update
Secondary Acquisition
Valuation Update
Partial Sale
Dividend or Interest
Series A
Mar 2024
Projected
Money Value: $30.50mm Graduation Rate: 45%
Ownership: 2.59% Return the Fund: $5,784mm
Series B
Jun 2025
Projected
Money Value: $100.00mm Graduation Rate: 55%
MOIC: 1.28x IRR: 9.22% FMV: $641,901 Ownership: 2.09% Return the Fund: $7,172mm
Reserve Pro-Rata
Series C
Sep 2026
Projected
Investment: $0 Round Size: $50,000,000 Pre-Money Value: $208.00mm Graduation Rate: 60%
MOIC: 1.29x IRR: 6.48% FMV: $646,042 Ownership: 1.69% Return the Fund: $8,896mm
Series D
Dec 2027
Projected
Investment: $0 Round Size: $75,000,000 Pre-Money Value: $410.00mm Graduation Rate: 70%
MOIC: 1.44x IRR: 7.04% FMV: $718,659 Ownership: 1.43% Return the Fund: $10,523mm
Save
Cancel
Series E+
Mar 2029
Projected
If you'd like to add another round after this deal,

4. Define Investment Terms

Click on **Edit Event** for the seed round to specify the **deal date** and **investment terms**.

Tactic pre-loads future rounds from the selected sector profile, along with default graduation rates.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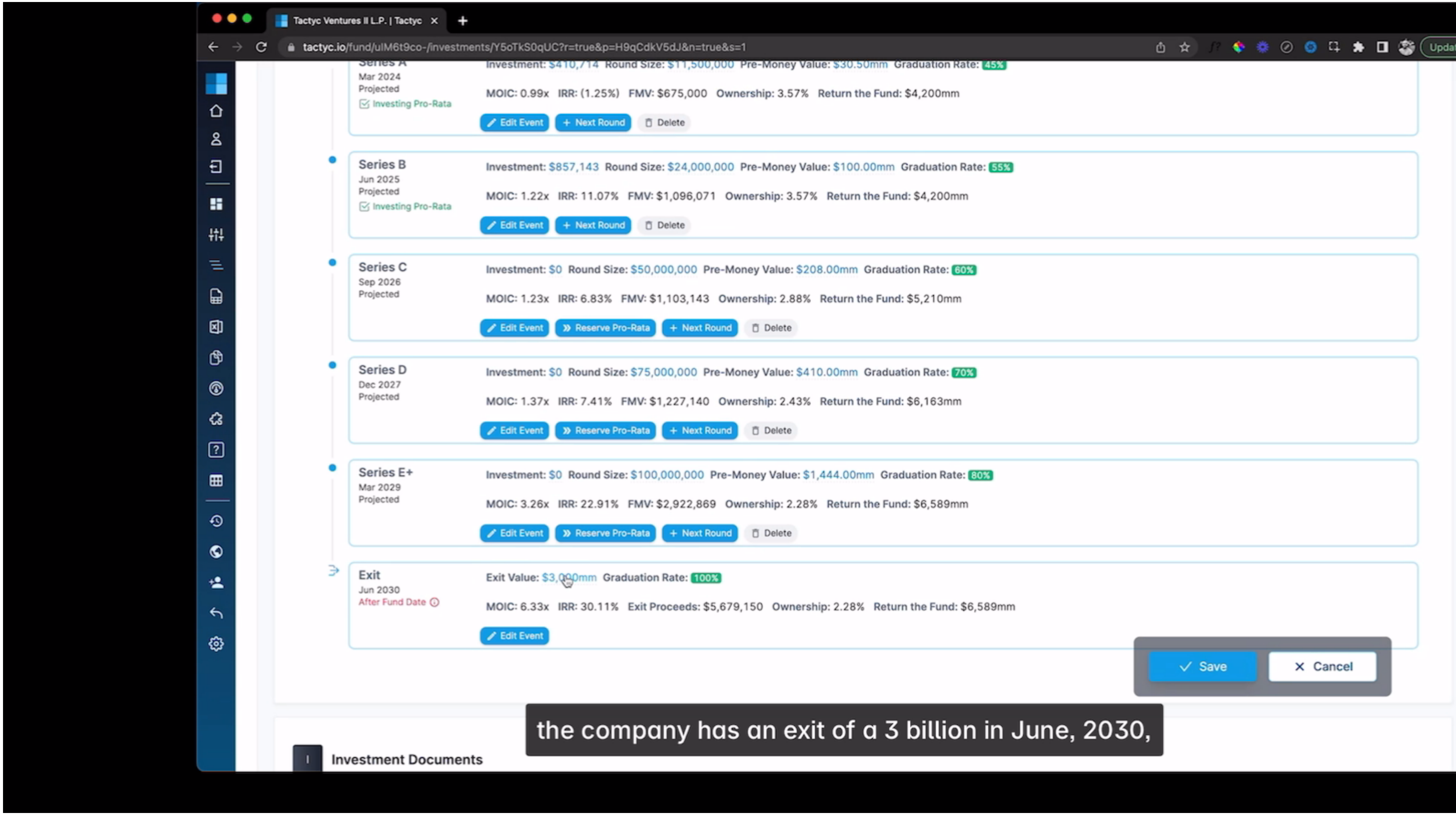
tactyc.io/fund/ulM6t9co-/investments/Y5oTkS0qUC?r=true&p=H9qCdkV5dJ&n=true&s=1
Actions
Future
Clone
Sync
Liq Prefs
100%
Results
Notes
Seed
Aug 2022
Actual
Investment: $500,000 Round Size: $2,600,000 Pre-Money Value: $11.40mm
MOIC: 1.00x IRR: - FMV: $500,000 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Next Round
Delete
New Stage
Nov 2023
Projected
Investment: $0 Round Size: $0 Pre-Money Value: $11.40mm Graduation Rate: 100%
MOIC: 0.81x IRR: (15.16%) FMV: $407,143 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Series A
Mar 2024
Projected
Investment: $0 Round Size: $11,500,000 Pre-Money Value: $30.50mm Graduation Rate: 45%
MOIC: 0.98x IRR: (1.25%) FMV: $490,179 Ownership: 2.59% Return the Fund: $5,784mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Series B
Jun 2025
Projected
Investment: $0 Round Size: $24,000,000 Pre-Money Value: $100.00mm Graduation Rate: 55%
MOIC: 1.28x IRR: 9.22% FMV: $641,901 Ownership: 2.09% Return the Fund: $7,172mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Series C
Sep 2026
Projected
Investment: $0 Round Size: $50,000,000 Pre-Money Value: $208.00mm Graduation Rate: 60%
MOIC: 1.29x IRR: 6.48% FMV: $646,042 Ownership: 1.69% Return the Fund: $8,896mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Series D
Dec 2027
Projected
Investment: $0 Round Size: $75,000,000 Pre-Money Value: $410.00mm Graduation Rate: 70%
MOIC: 1.44x IRR: 7.04% FMV: $718,659 Ownership: 1.43% Return the Fund: $10,523mm
Save
Cancel
Series E+
Investment: $0 Round Size: $100,000,000 Pre-Money Value: $1,444.00mm Graduation Rate: 80%
Let's say we decide that we'd like to have a series A and

5. Add or Modify Rounds

You can modify graduation rates or click **Next Round** to create a new funding round. Then, edit its event details.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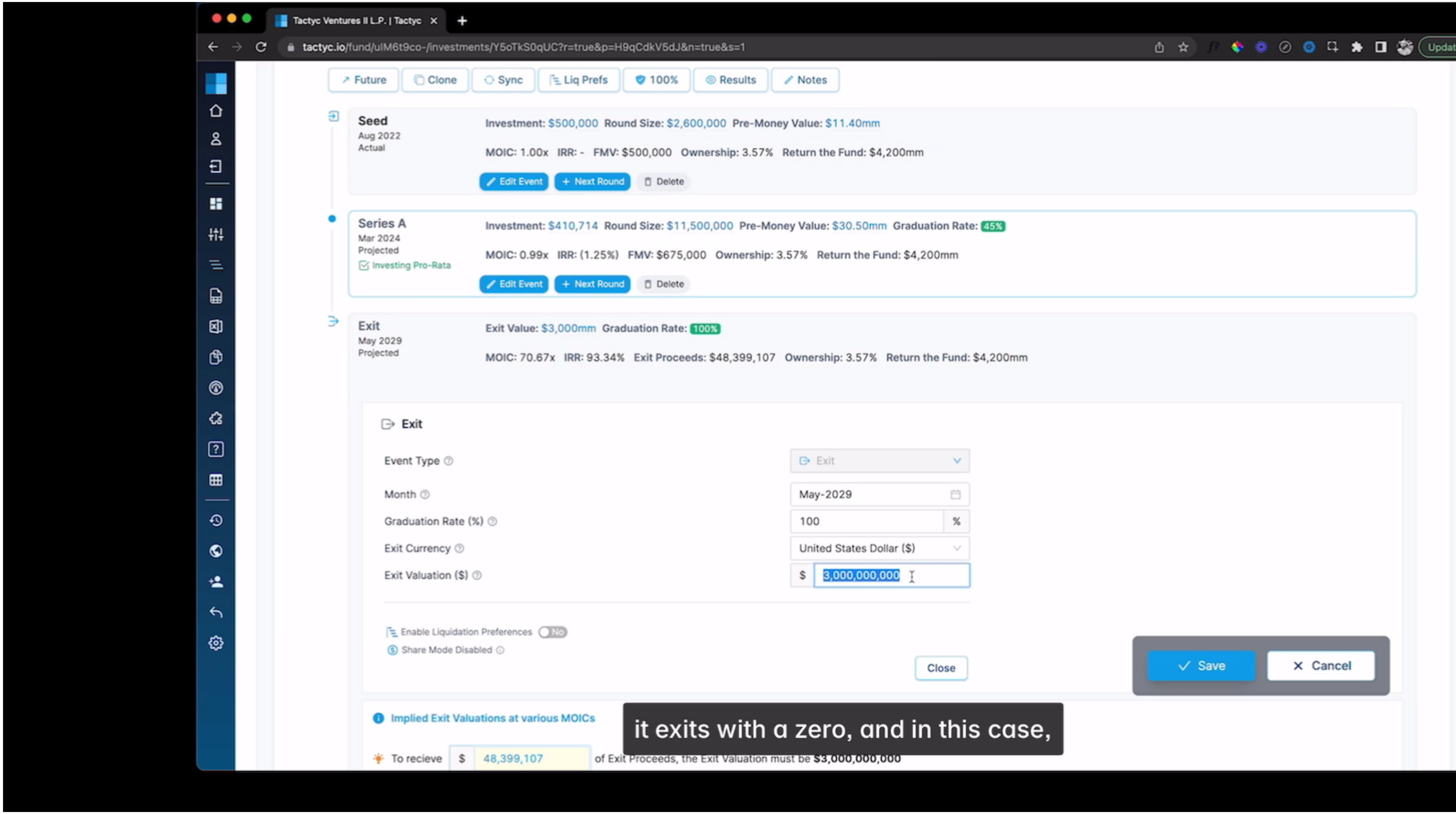
tactyc.io/fund/ulM6t9co-/investments/Y5oTkS0qUC?r=true&p=H9qCdkV5dJ&n=true&s=1
Series A
Mar 2024
Projected
Investing Pro-Rata
Investment: $410,714 Round Size: $11,500,000 Pre-Money Value: $30.50mm Graduation Rate: 45%
MOIC: 0.99x IRR: (1.25%) FMV: $675,000 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Next Round
Delete
Series B
Jun 2025
Projected
Investing Pro-Rata
Investment: $857,143 Round Size: $24,000,000 Pre-Money Value: $100.00mm Graduation Rate: 55%
MOIC: 1.22x IRR: 11.07% FMV: $1,096,071 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Next Round
Delete
Series C
Sep 2026
Projected
Investment: $0 Round Size: $50,000,000 Pre-Money Value: $208.00mm Graduation Rate: 60%
MOIC: 1.23x IRR: 6.83% FMV: $1,103,143 Ownership: 2.88% Return the Fund: $5,210mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Series D
Dec 2027
Projected
Investment: $0 Round Size: $75,000,000 Pre-Money Value: $410.00mm Graduation Rate: 70%
MOIC: 1.37x IRR: 7.41% FMV: $1,227,140 Ownership: 2.43% Return the Fund: $6,163mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Series E+
Mar 2029
Projected
Investment: $0 Round Size: $100,000,000 Pre-Money Value: $1,444.00mm Graduation Rate: 80%
MOIC: 3.26x IRR: 22.91% FMV: $2,922,869 Ownership: 2.28% Return the Fund: $6,589mm
Edit Event
Reserve Pro-Rata
Next Round
Delete
Exit
Jun 2030
After Fund Date
Exit Value: $3,000mm Graduation Rate: 100%
MOIC: 6.33x IRR: 30.11% Exit Proceeds: $5,679,150 Ownership: 2.28% Return the Fund: $6,589mm
Edit Event
Save
Cancel
the company has an exit of a 3 billion in June, 2030,
Investment Documents

6. Configure Reserves

To maintain pro rata, use the **Resolve Prorata** feature. Tactic will automatically compute reserve amounts for Series A/B rounds.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Future
Clone
Sync
Liq Prefs
100%
Results
Notes
Seed
Aug 2022
Actual
Investment: $500,000 Round Size: $2,600,000 Pre-Money Value: $11.40mm
MOIC: 1.00x IRR: - FMV: $500,000 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Next Round
Delete
Series A
Mar 2024
Projected
Investing Pro-Rata
Investment: $410,714 Round Size: $11,500,000 Pre-Money Value: $30.50mm Graduation Rate: 45%
MOIC: 0.99x IRR: (1.25%) FMV: $675,000 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Next Round
Delete
Exit
May 2029
Projected
Exit Value: $3,000mm Graduation Rate: 100%
MOIC: 70.67x IRR: 93.34% Exit Proceeds: $48,399,107 Ownership: 3.57% Return the Fund: $4,200mm
Exit
Event Type
Exit
Month
May-2029
Graduation Rate (%)
100
%
Exit Currency
United States Dollar ($)
Exit Valuation ($)
$
3,000,000,000
Enable Liquidation Preferences
No
Share Mode Disabled
Close
Save
Cancel
Implied Exit Valuations at various MOICs
To recieve
$
48,399,107
of Exit Proceeds, the Exit Valuation must be $3,000,000,000
it exits with a zero, and in this case,

7. Model Performance Cases

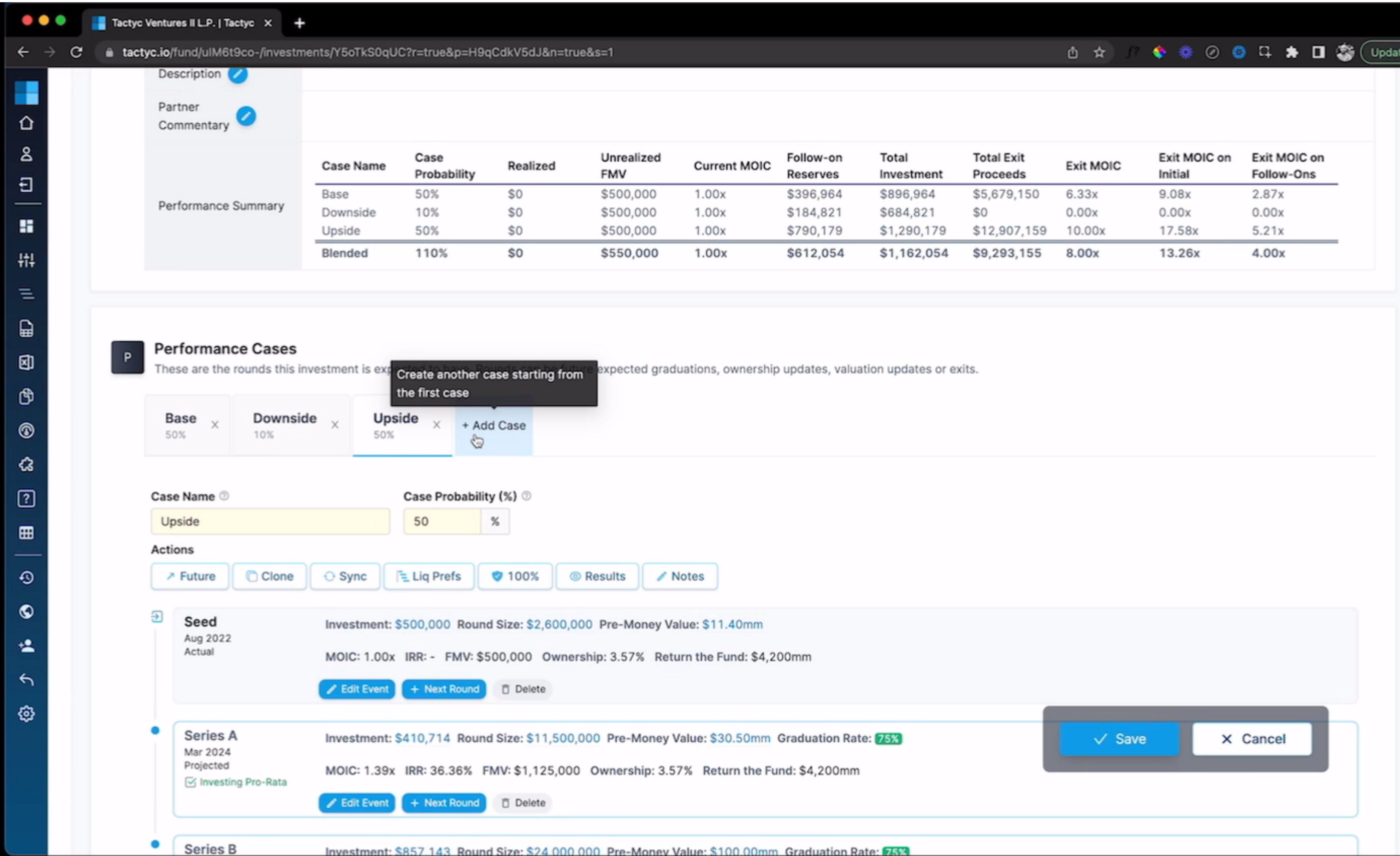
Build out **performance cases** such as:

- **Base Case:** $3B exit in June 2030, 50% probability

- **Downside Case:** Exit at $0, 20% probability

- **Upside Case:** $3B exit, higher graduation probabilities, 30% probability

Ensure your case probabilities total 100%.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Description
Partner Commentary
Performance Summary
Case Name | Case Probability | Realized | Unrealized FMV | Current MOIC | Follow-on Reserves | Total Investment | Total Exit Proceeds | Exit MOIC | Exit MOIC on Initial | Exit MOIC on Follow-Ons
Base | 50% | $0 | $500,000 | 1.00x | $396,964 | $896,964 | $5,679,150 | 6.33x | 9.08x | 2.87x
Downside | 10% | $0 | $500,000 | 1.00x | $184,821 | $684,821 | $0 | 0.00x | 0.00x | 0.00x
Upside | 50% | $0 | $500,000 | 1.00x | $790,179 | $1,290,179 | $12,907,159 | 10.00x | 17.58x | 5.21x
Blended | 110% | $0 | $550,000 | 1.00x | $612,054 | $1,162,054 | $9,293,155 | 8.00x | 13.26x | 4.00x
P
Performance Cases
These are the rounds this investment is exp expected graduations, ownership updates, valuation updates or exits.
Create another case starting from the first case
Base 50%
Downside 10%
Upside 50%
+ Add Case
Case Name
Upside
Case Probability (%)
50 %
Actions
Future
Clone
Sync
Liq Prefs
100%
Results
Notes
Seed
Aug 2022
Actual
Investment: $500,000 Round Size: $2,600,000 Pre-Money Value: $11.40mm
MOIC: 1.00x IRR: - FMV: $500,000 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Next Round
Delete
Series A
Mar 2024
Projected
Investing Pro-Rata
Investment: $410,714 Round Size: $11,500,000 Pre-Money Value: $30.50mm Graduation Rate: 75%
MOIC: 1.39x IRR: 36.36% FMV: $1,125,000 Ownership: 3.57% Return the Fund: $4,200mm
Edit Event
Next Round
Delete
Save
Cancel
Series B
Investment: $857,143 Round Size: $24,000,000 Pre-Money Value: $100.00mm Graduation Rate: 75%

8. Save and Finalize

Once cases and details are complete, click **Save** to add the investment to your portfolio. Tactic will display a blended return based on weighted probabilities.