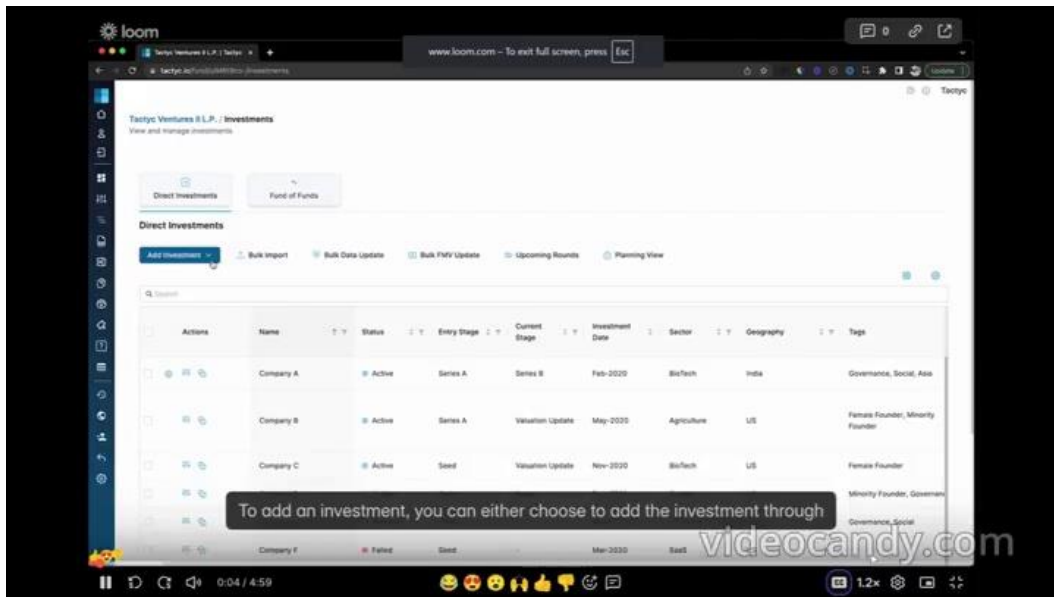
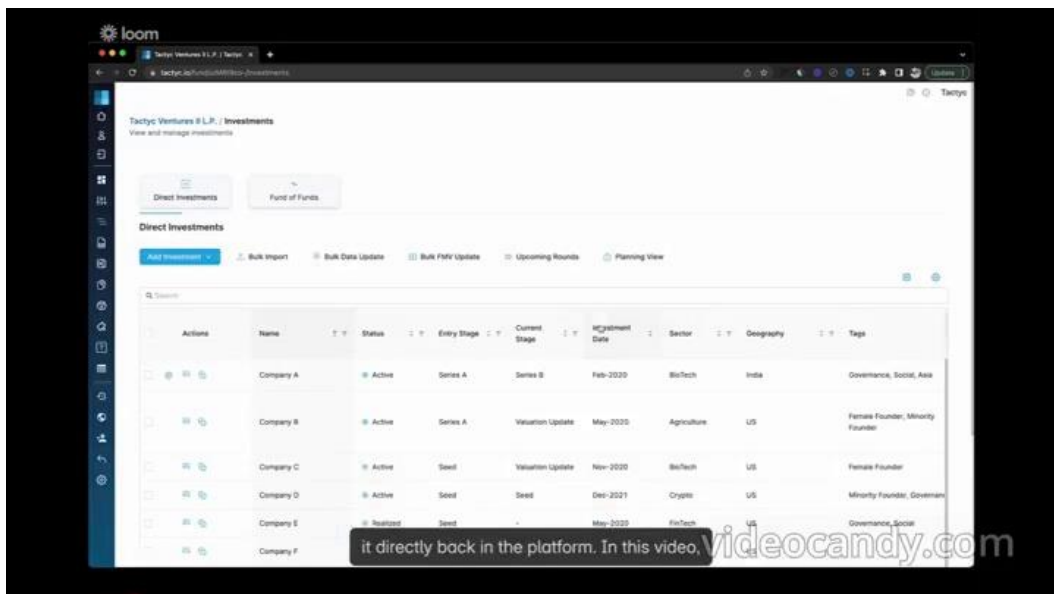


Video Frame Captures - Every 10 Seconds

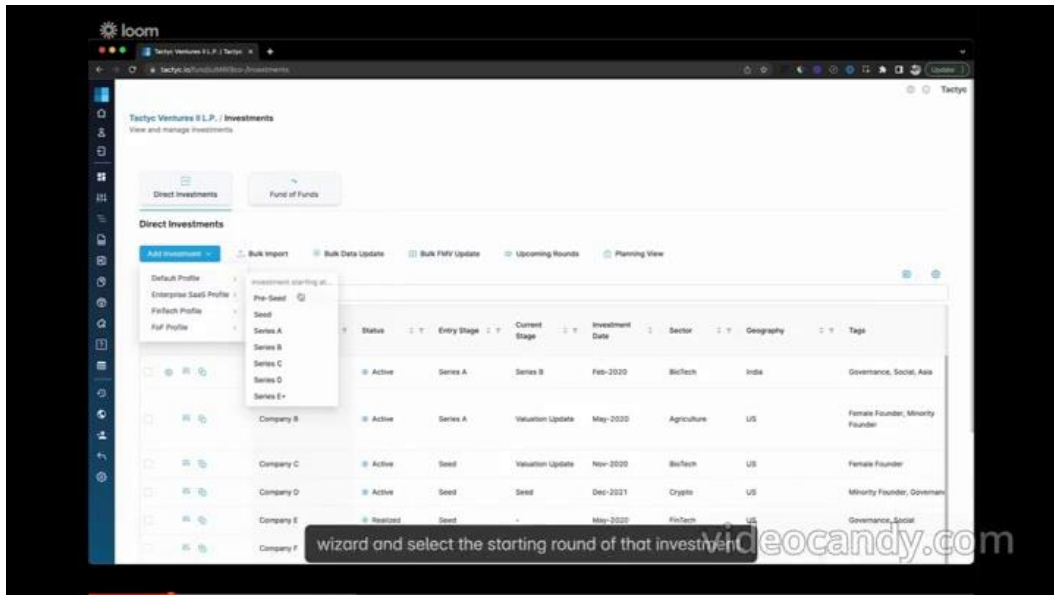
Timestamp: 0:00:00



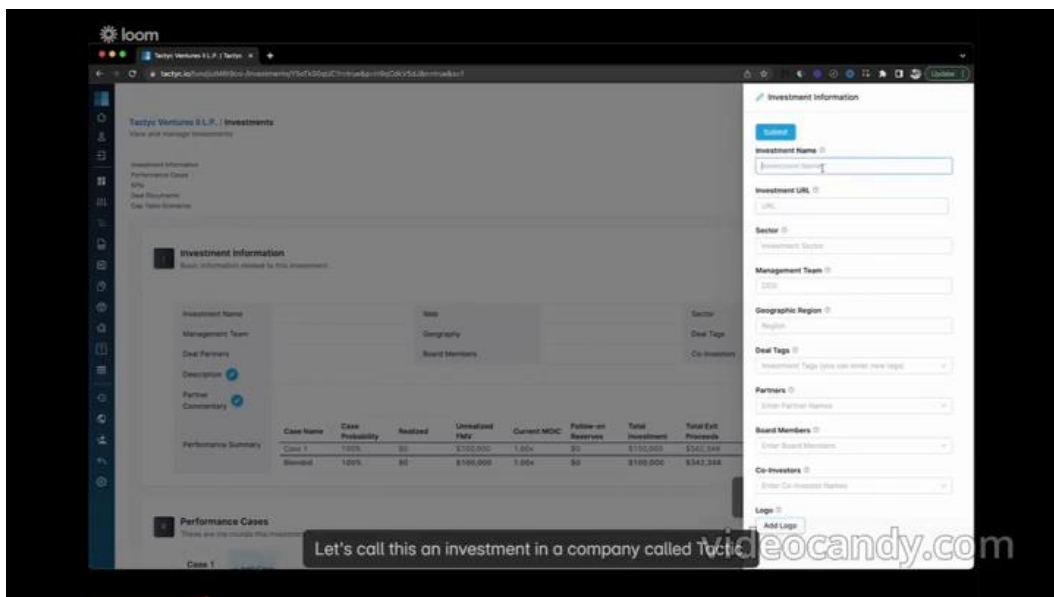
Timestamp: 0:00:10



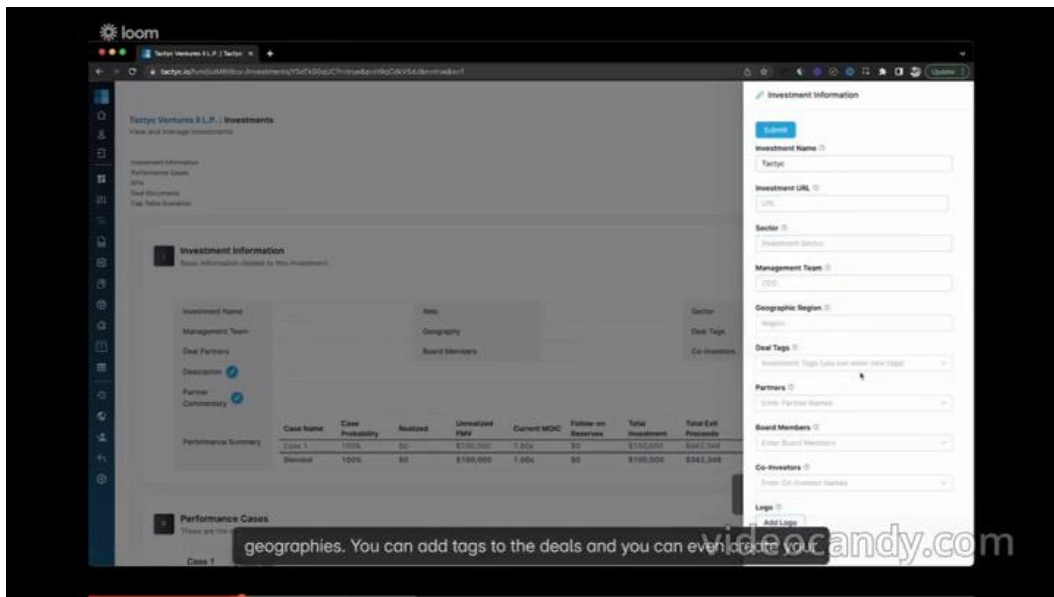
Timestamp: 0:00:20



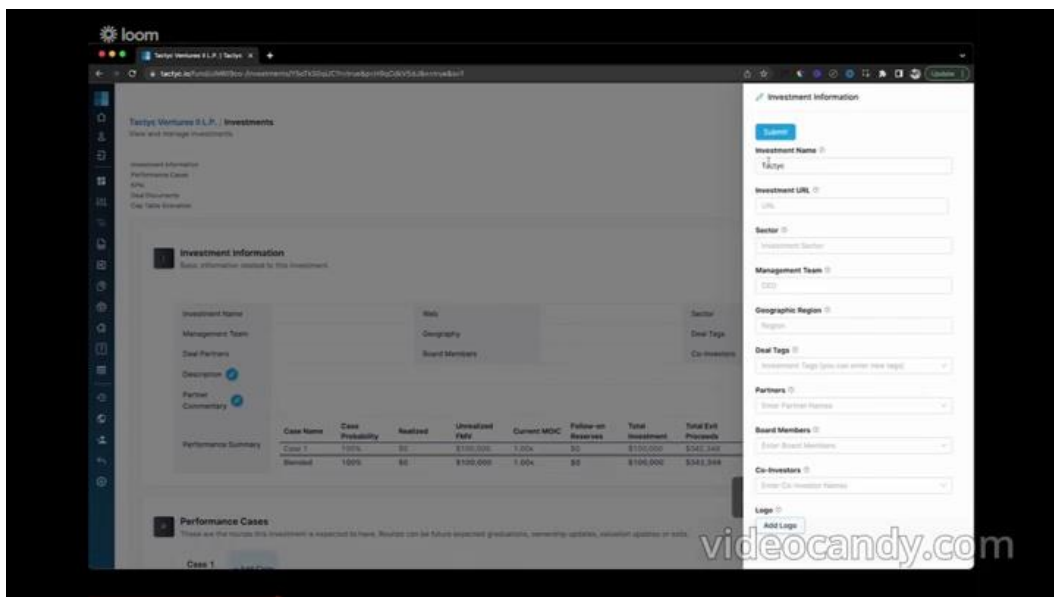
Timestamp: 0:00:30



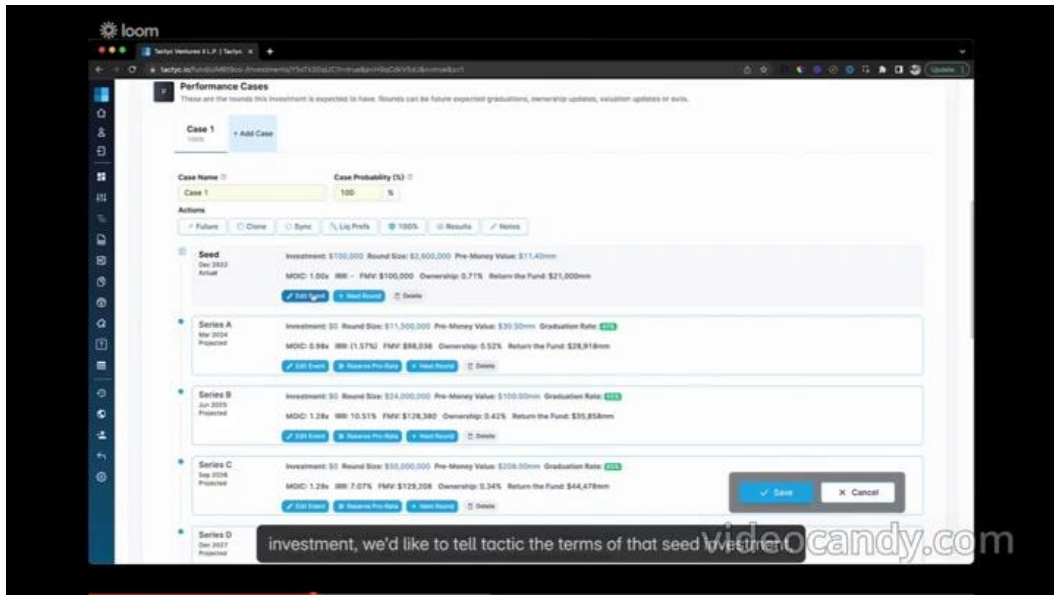
Timestamp: 0:00:40



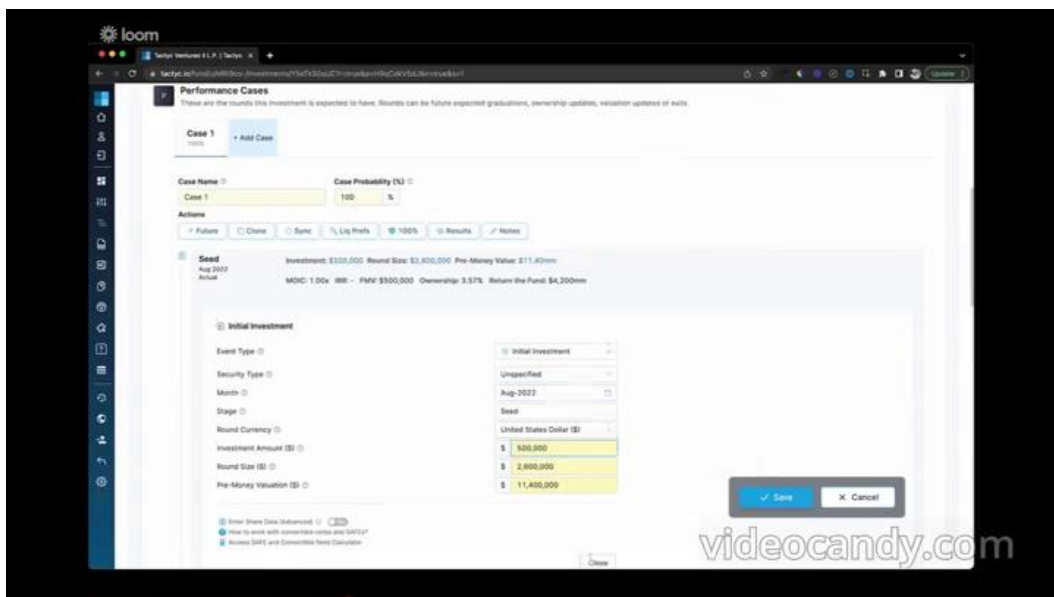
Timestamp: 0:00:50



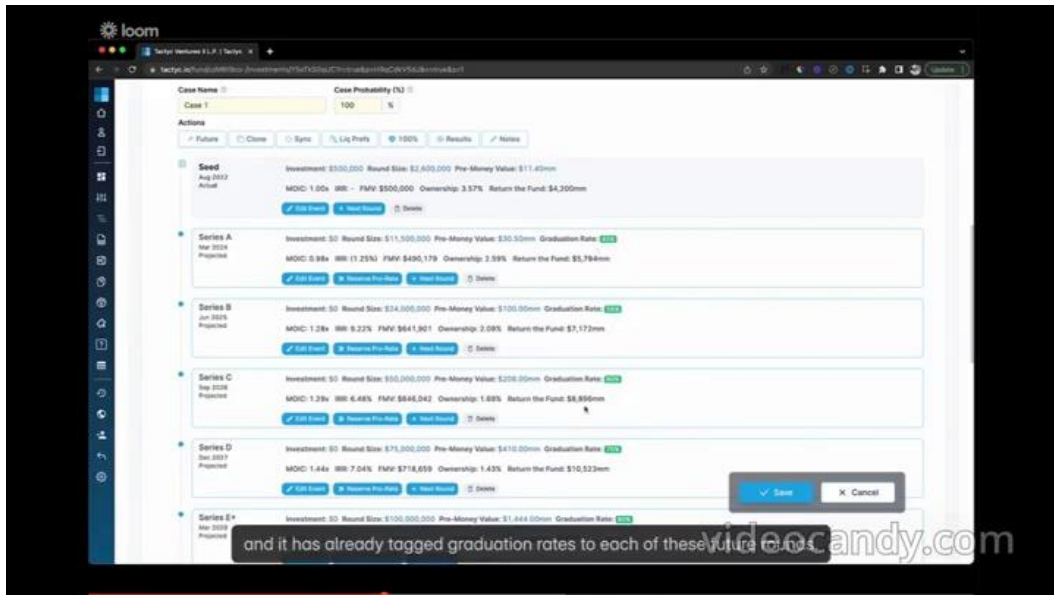
Timestamp: 0:01:00



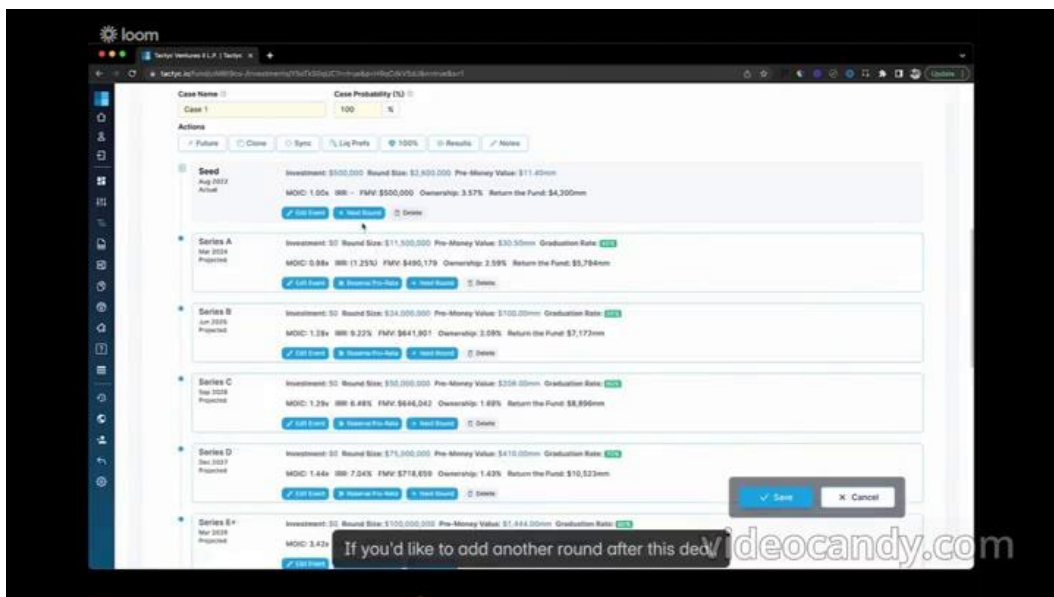
Timestamp: 0:01:10



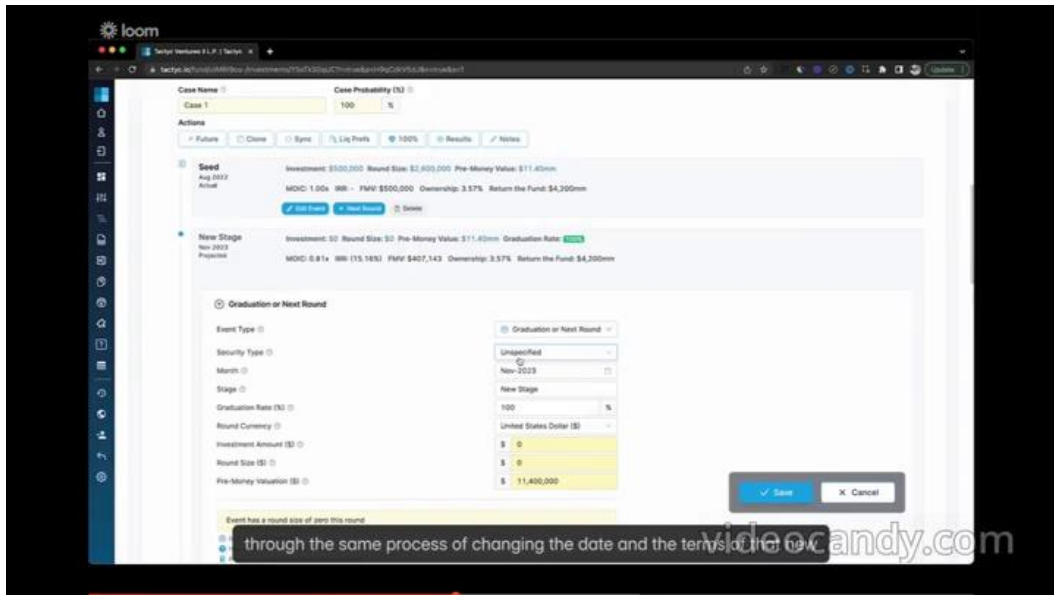
Timestamp: 0:01:20



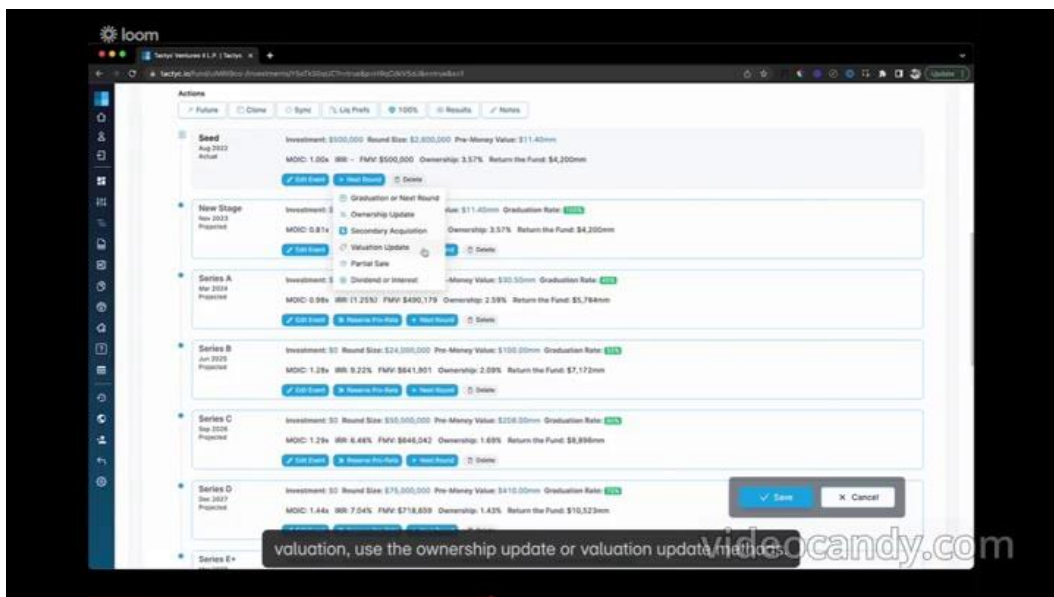
Timestamp: 0:01:30



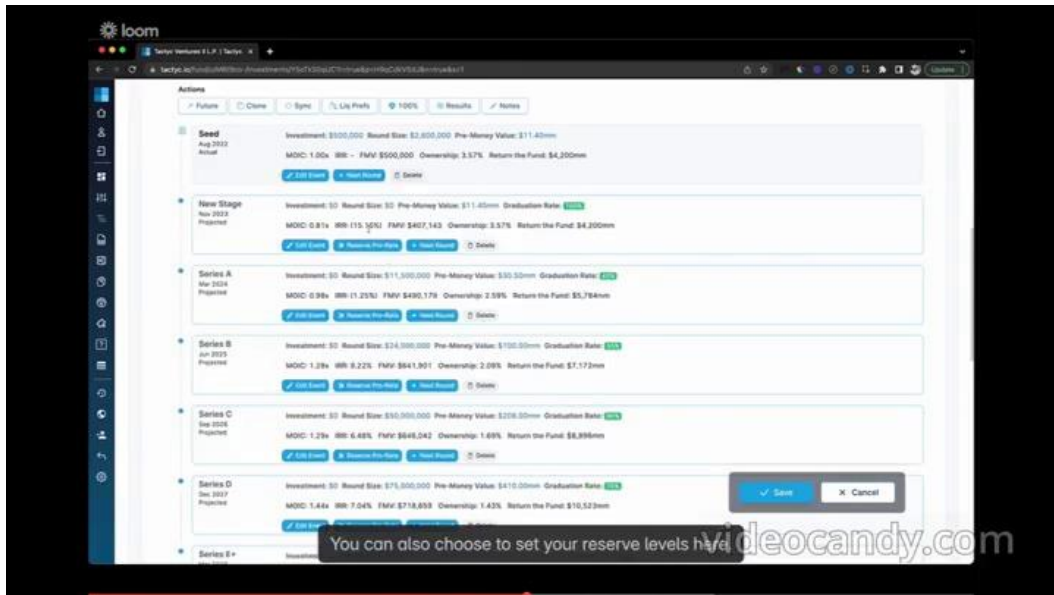
Timestamp: 0:01:40



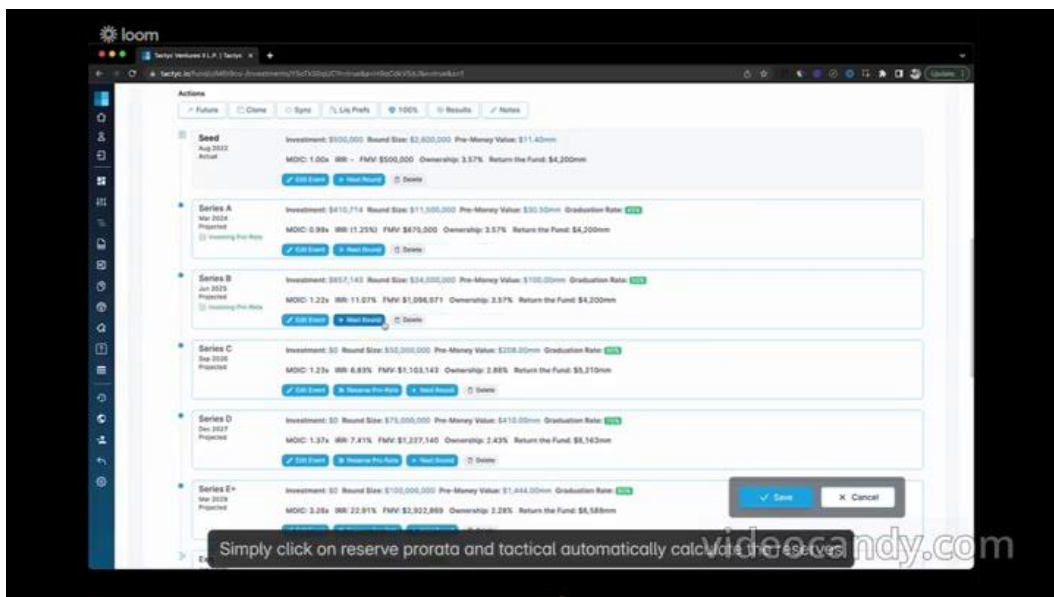
Timestamp: 0:01:50



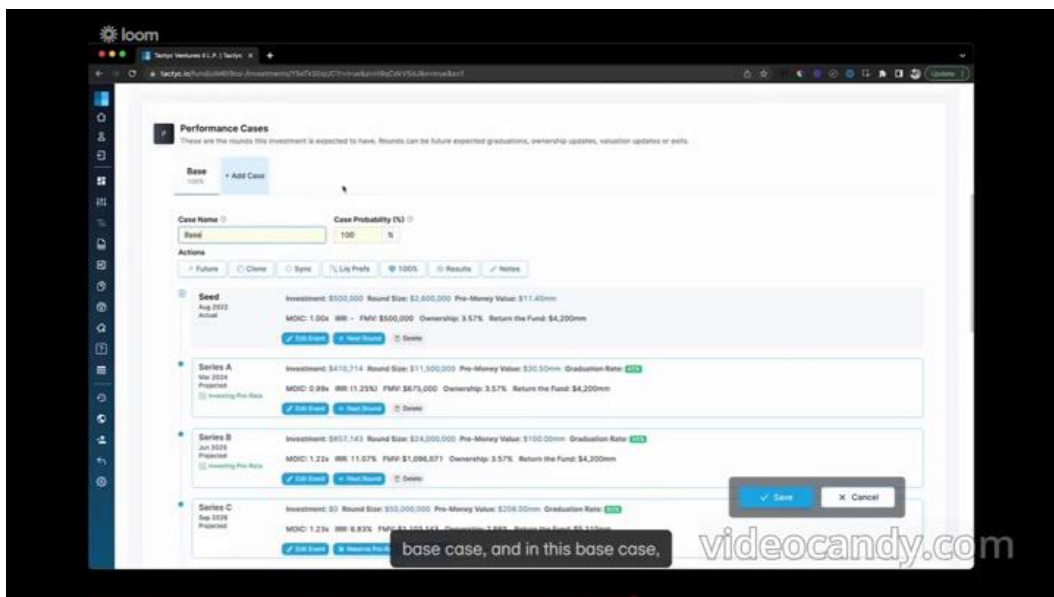
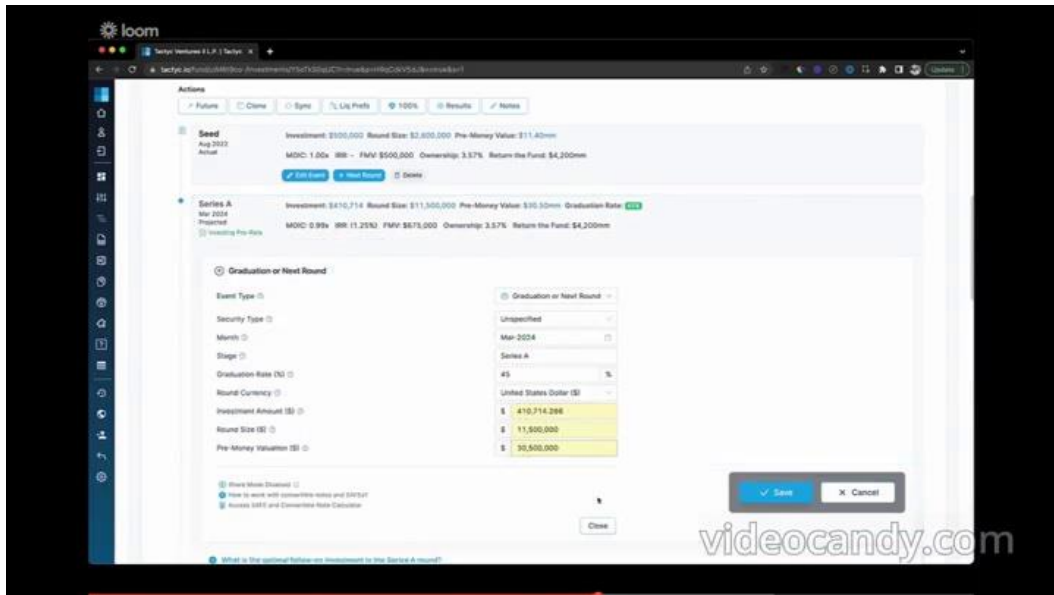
Timestamp: 0:02:00

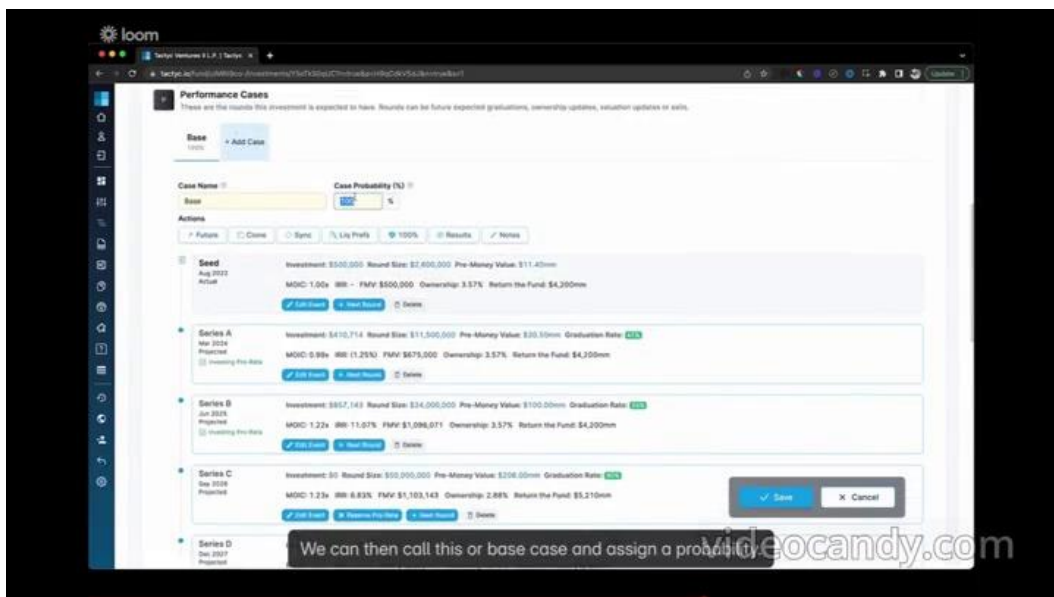
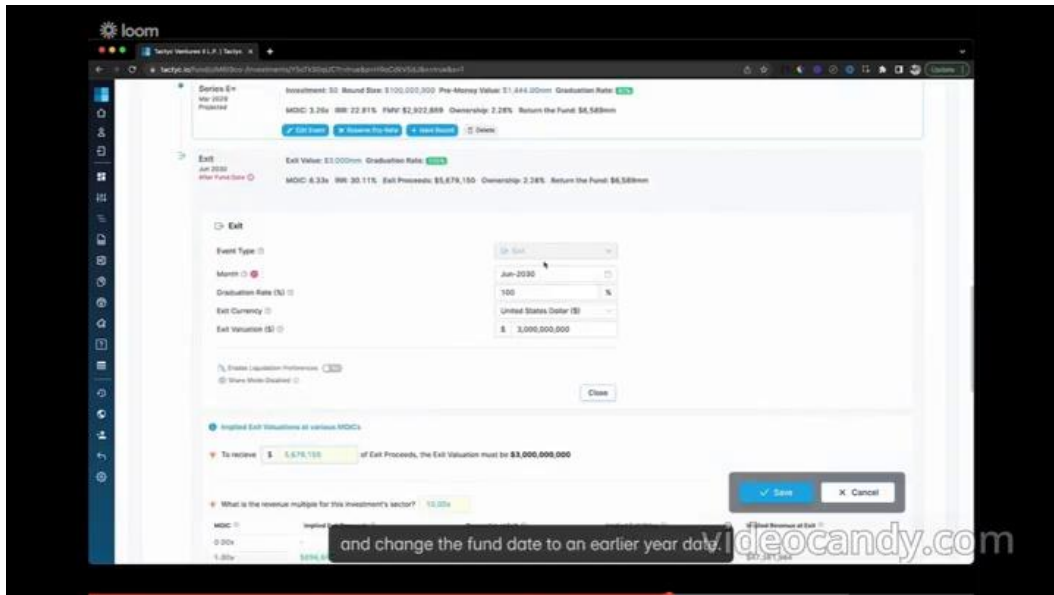


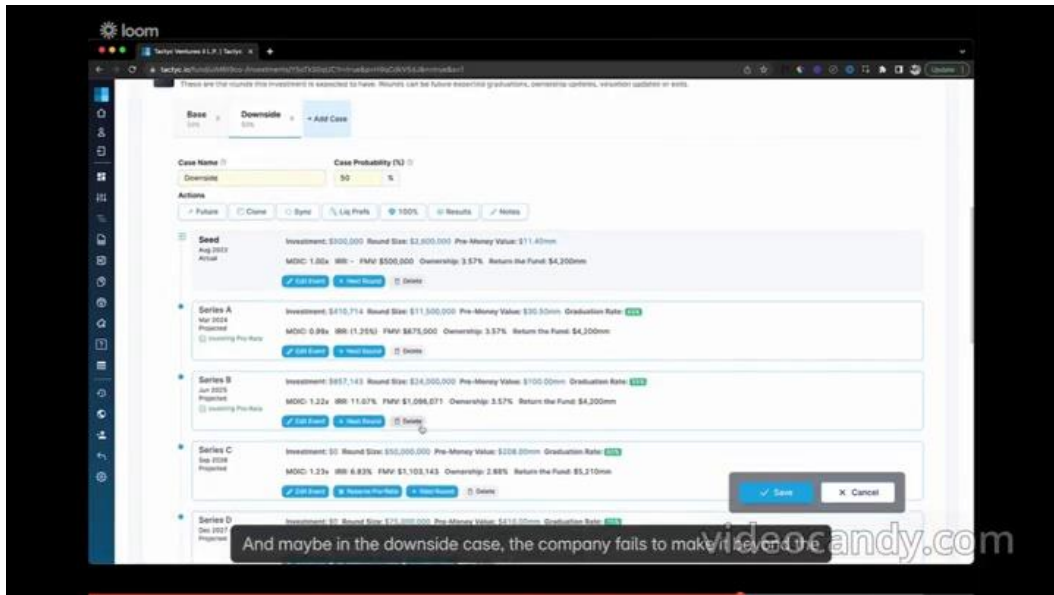
Timestamp: 0:02:10



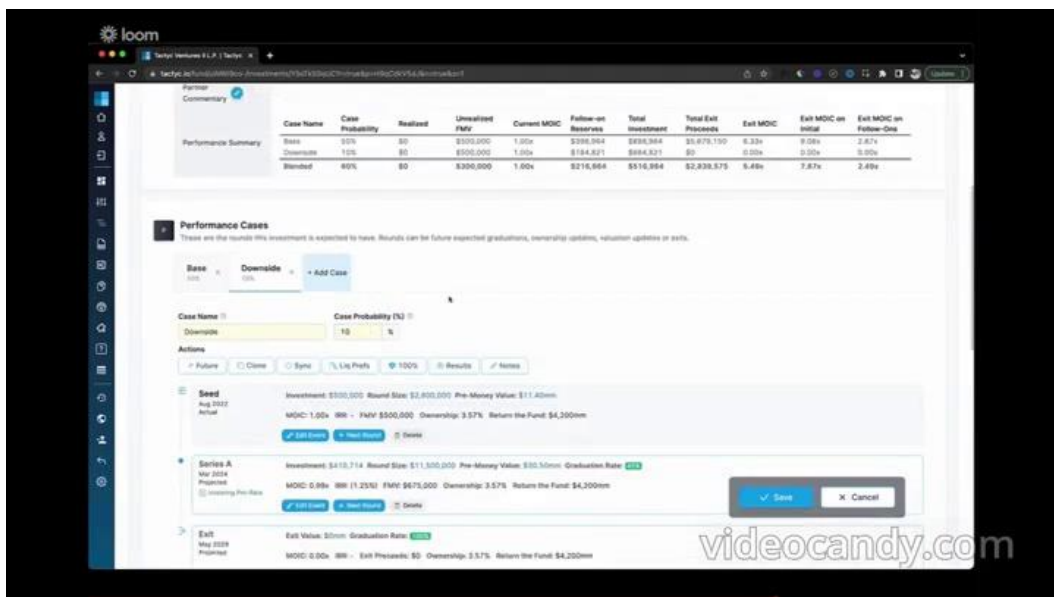
Timestamp: 0:02:20







Timestamp: 0:03:10



Timestamp: 0:03:20

The screenshot shows the Loom software interface with the 'Cases' view selected. The interface includes a sidebar with navigation icons and a main content area displaying a list of cases. The cases are organized into a table with columns for Case Name, Case Probability (%), and Actions. The cases listed are:

- Seed** (Aug 2022, Actual): Investment: \$100,000, Round Size: \$2,800,000, Pre-Money Value: \$11.42mm, MDC: 1.00x, IRR: - FHV: \$500,000, Ownership: 3.57%, Return the Fund: \$4,200mm.
- Series A** (Mar 2024, Projected): Investment: \$410,714, Round Size: \$11,500,000, Pre-Money Value: \$30.50mm, Graduation Rate: 100%, MDC: 0.99x, IRR: 11.25%, FHV: \$876,000, Ownership: 3.57%, Return the Fund: \$4,200mm.
- Series B** (Jun 2025, Projected): Investment: \$657,143, Round Size: \$24,000,000, Pre-Money Value: \$100.00mm, Graduation Rate: 100%, MDC: 1.22x, IRR: 11.07%, FHV: \$1,086,071, Ownership: 3.57%, Return the Fund: \$4,200mm.
- Series C** (Sep 2026, Projected): Investment: \$0, Round Size: \$50,000,000, Pre-Money Value: \$208.00mm, Graduation Rate: 100%, MDC: 1.23x, IRR: 6.83%, FHV: \$1,103,143, Ownership: 2.88%, Return the Fund: \$5,210mm.
- Series D** (Dec 2027, Projected): Investment: \$0, Round Size: \$75,000,000, Pre-Money Value: \$410.00mm, Graduation Rate: 100%.

A text overlay at the bottom of the screen reads: "3 billion, but we'd like to increase the probability of these graduations to 4%".

Timestamp: 0:03:30

The screenshot shows the Loom software interface with the 'Performance Summary' view selected. The interface includes a sidebar with navigation icons and a main content area displaying a table of performance metrics. The table has columns for Case Name, Case Probability, Realized, Unrealized FHV, Current MDC, Follow-on Reserves, Total Investment, Total Exit Proceeds, Exit MDC, Exit MDC on Initial, and Exit MDC on Follow-On. The cases listed are:

- Base**: Case Probability: 50%, Realized: \$0, Unrealized FHV: \$100,000, Current MDC: 1.00x, Follow-on Reserves: \$394,984, Total Investment: \$895,984, Total Exit Proceeds: \$5,679,150, Exit MDC: 6.33x, Exit MDC on Initial: 9.08x, Exit MDC on Follow-On: 2.67x.
- Downside**: Case Probability: 10%, Realized: \$0, Unrealized FHV: \$100,000, Current MDC: 1.00x, Follow-on Reserves: \$18,831, Total Investment: \$884,821, Total Exit Proceeds: \$0, Exit MDC: 0.00x, Exit MDC on Initial: 0.00x, Exit MDC on Follow-On: 0.00x.
- Upside**: Case Probability: 50%, Realized: \$0, Unrealized FHV: \$100,000, Current MDC: 1.00x, Follow-on Reserves: \$760,118, Total Investment: \$1,260,118, Total Exit Proceeds: \$12,802,159, Exit MDC: 10.20x, Exit MDC on Initial: 17.58x, Exit MDC on Follow-On: 6.21x.
- Blended**: Case Probability: 110%, Realized: \$0, Unrealized FHV: \$300,000, Current MDC: 1.00x, Follow-on Reserves: \$612,654, Total Investment: \$1,162,654, Total Exit Proceeds: \$9,293,135, Exit MDC: 8.00x, Exit MDC on Initial: 10.20x, Exit MDC on Follow-On: 4.00x.

A text overlay at the bottom of the screen reads: "Tactic will try and tell you a blended return across all of your performance".

Timestamp: 0:03:40

Performance Summary

Case Name	Case Probability	Realized	Unrealized FMV	Current MOIC	Follow-on Reserves	Total Investment	Total Exit Proceeds	Exit MOIC	Exit MOIC on Initial	Exit MOIC on Follow-Ons
Base	50%	\$0	\$100,000	1.00x	\$396,964	\$896,964	\$1,676,710	6.33x	9.08x	2.67x
Downside	10%	\$0	\$100,000	1.00x	\$184,821	\$884,821	\$0	0.00x	0.00x	0.00x
Upside	40%	\$0	\$100,000	1.00x	\$760,179	\$1,290,179	\$12,807,158	10.69x	17.58x	5.21x
Blended	1.16%	\$0	\$100,000	1.00x	\$612,054	\$1,162,054	\$9,293,158	8.00x	13.26x	4.00x

Performance Cases

These are the rounds this investment is expected to have. Rounds can be future expected graduations, membership updates, valuation updates or exits.

Base 50% Downside 10% Upside 40% Add Case

Case Name: Upside Case Probability (%): 50

Actions: Future, Clone, Sync, Log Profile, 100%, Results, Notes

Seed
Aug 2023 Actual
Investment: \$100,000 Round Size: \$2,800,000 Pre-Money Value: \$11.40mm
MOIC: 1.00x IRR: - FMV: \$500,000 Ownership: 3.57% Return the Fund: \$4,200mm

Series A
Mar 2024 Projected
Investment: \$410,714 Round Size: \$11,300,000 Pre-Money Value: \$30.50mm Graduation Rate: 65%
MOIC: 1.39x IRR: 38.36% FMV: \$1,125,000 Ownership: 3.57% Return the Fund: \$4,200mm

So what we'd like to do is to try and sum up all

Timestamp: 0:03:50

Performance Summary

Case Name	Case Probability	Realized	Unrealized FMV	Current MOIC	Follow-on Reserves	Total Investment	Total Exit Proceeds	Exit MOIC	Exit MOIC on Initial	Exit MOIC on Follow-Ons
Base	50%	\$0	\$100,000	1.00x	\$396,964	\$896,964	\$1,676,710	6.33x	9.08x	2.67x
Downside	10%	\$0	\$100,000	1.00x	\$184,821	\$884,821	\$0	0.00x	0.00x	0.00x
Upside	30%	\$0	\$100,000	1.00x	\$760,179	\$1,290,179	\$12,807,158	10.69x	17.58x	5.21x
Blended	1.00%	\$0	\$100,000	1.00x	\$472,500	\$872,500	\$9,711,723	6.90x	11.16x	3.40x

Performance Cases

These are the rounds this investment is expected to have. Rounds can be future expected graduations, membership updates, valuation updates or exits.

Base 50% Downside 10% Upside 30% Add Case

Case Name: Upside Case Probability (%): 30

Actions: Future, Clone, Sync, Log Profile, 100%, Results, Notes

Seed
Aug 2023 Actual
Investment: \$100,000 Round Size: \$2,800,000 Pre-Money Value: \$11.40mm
MOIC: 1.00x IRR: - FMV: \$500,000 Ownership: 3.57% Return the Fund: \$4,200mm

Series A
Mar 2024 Projected
Investment: \$410,714 Round Size: \$11,300,000 Pre-Money Value: \$30.50mm Graduation Rate: 65%
MOIC: 1.39x IRR: 38.36% FMV: \$1,125,000 Ownership: 3.57% Return the Fund: \$4,200mm

case, a 30% probability, and the base case is a 50% probability

Timestamp: 0:04:00

loom

Performance Cases

These are the rounds this investment is expected to have. Rounds can be future expected graduations, ownership updates, valuation updates or exits.

Base ☒ Downside ☐ Upside ☐ [Add Case](#)

Case Name Case Probability (%)

Base

Actions [Futures](#) [Close](#) [Sync](#) [Log Profits](#) [100%](#) [Results](#) [Notes](#)

Seed
Aug 2023
Actual

Investment: \$100,000 Round Size: \$2,000,000 Pre-Money Value: \$17.40mm
MDC: 1.00x IRR: - FIM: \$500,000 Ownership: 3.57% Return the Fund: \$4,200mm

[Edit Case](#) [Add Round](#) [Delete](#)

Series A
Mar 2024
Projected

Investment: \$410,714 Round Size: \$11,000,000 Pre-Money Value: \$30.50mm Graduation Rate: 100%
MDC: 0.94x IRR: 11.25% FIM: \$671,000 Ownership: 3.57% Return the Fund: \$4,200mm

[Edit Case](#) [Add Round](#) [Delete](#)

Series B
Jun 2025
Projected

Investment: \$817,143 Round Size: \$24,000,000 Pre-Money Value: \$100.00mm Graduation Rate: 100%
MDC: 1.22x IRR: 11.07% FIM: \$1,098,071 Ownership: 3.57% Return the Fund: \$4,200mm

[Edit Case](#) [Add Round](#) [Delete](#)

Series C
Sep 2026
Projected

Investment: \$0 Round Size: \$10,000,000 Pre-Money Value: \$200.00mm Graduation Rate: 100%

[Edit Case](#) [Add Round](#) [Delete](#)

[Save](#) [Cancel](#)

just click save and this investment will now be added

videocandy.com