

## Schedule IIA 2024-2028 Capital Program

2024-43

September 12, 2024

		Prior Year	2024	2025	2026	2027	2028	Total
CTA	5307 Urbanized Area	\$0	\$166,768,056	\$185,183,765	\$187,035,603	\$188,905,959	\$190,795,019	\$918,688,402
	5337 State of Good Repair	0	249,040,086	248,671,235	251,157,947	253,669,527	256,206,222	1,258,745,017
	5339 Bus and Bus Facilities	0	12,721,754	13,212,310	13,344,433	13,477,877	13,612,656	66,369,030
	<b>Subtotal Federal Formula Funds</b>	\$0	\$428,529,896	\$447,067,310	\$451,537,983	\$456,053,363	\$460,613,897	\$2,243,802,449
	Congestion Mitigation Air Quality (CMAQ)	\$0	\$0	\$0	\$74,255,332	\$0	\$0	\$74,255,332
	Carbon Reduction Program (CRP)	0	30,000,000	0	10,000,000	15,000,000	45,000,000	100,000,000
	Department of Homeland Security (DHS)	0	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	30,000,000
	5303 Unified Work Program (UWP)	0	500,000	500,000	500,000	500,000	500,000	2,500,000
	5310 Enhanced Mobility Program	0	1,357,600	0	0	0	0	1,357,600
	Reconnecting Communities and Neighborhoods (RCN)	0	111,000,000	0	0	0	0	111,000,000
	Strengthening Mobility and Revolutionizing Transportation (SMART)	0	1,500,000	0	0	0	0	1,500,000
	Rail Vehicle Replacement Program	0	103,093,337	0	0	0	0	103,093,337
	<b>Subtotal Federal Discretionary Funds</b>	\$0	\$253,450,937	\$6,500,000	\$90,755,332	\$21,500,000	\$51,500,000	\$423,706,269
	<b>Subtotal Federal Funds</b>	\$0	\$681,980,833	\$453,567,310	\$542,293,315	\$477,553,363	\$512,113,897	\$2,667,508,718
	RTA ICE	\$0	\$0	\$7,824,000	\$8,075,000	\$0	\$0	15,899,000
	<b>Subtotal RTA Funds</b>	\$0	\$0	\$7,824,000	\$8,075,000	\$0	\$0	\$15,899,000
CTA Bonds		\$0	\$10,370,632	\$227,293,061	\$15,064,067	\$485,199,614	\$670,230,995	\$1,408,158,369
	Service Board	0	2,599,292	125,000	125,000	125,000	125,000	3,099,292
	City of Chicago Zoning	0	1,000,904	0	0	0	0	1,000,904
	<b>Subtotal Service Board &amp; Local Funds</b>	\$0	\$13,970,828	\$227,418,061	\$15,189,067	\$485,324,614	\$670,355,995	\$1,412,258,565
	State PAYGO	\$0	\$141,875,000	\$140,262,165	\$145,171,341	\$150,252,337	\$155,511,169	\$733,072,012
	State PAYGO (2022)	17,796,390	0	0	0	0	0	17,796,390
	Rebuild IL Bonds	11,645,802	0	0	0	0	0	11,645,802
	<b>Subtotal State Funds</b>	\$29,442,192	\$141,875,000	\$140,262,165	\$145,171,341	\$150,252,337	\$155,511,169	\$762,514,204
<b>Subtotal Non-Federal Funds</b>		\$29,442,192	\$155,845,828	\$375,504,226	\$168,435,408	\$635,576,951	\$825,867,164	\$2,190,671,769
<b>Total CTA Funding</b>		\$29,442,192	\$837,826,661	\$829,071,536	\$710,728,723	\$1,113,130,314	\$1,337,981,061	\$4,858,180,487
CTA Debt Repayment (5307)		\$0	(\$81,807,514)	(\$92,210,499)	(\$97,014,535)	(\$80,853,638)	(\$66,493,638)	(\$418,379,824)
CTA Debt Repayment (5337)		0	(123,673,085)	(118,923,327)	(93,856,808)	(126,221,505)	(111,776,006)	(574,450,731)
<b>Subtotal Debt Repayment</b>		\$0	(\$205,480,599)	(\$211,133,826)	(\$190,871,343)	(\$207,075,143)	(\$178,269,644)	(\$992,830,555)
<b>Total CTA Funding Available</b>		\$29,442,192	\$632,346,062	\$617,937,710	\$519,857,380	\$906,055,171	\$1,159,711,417	\$3,865,349,932

		Prior Year	2024	2025	2026	2027	2028	Total
Metra	5307 Urbanized Area	\$0	\$105,218,164	\$99,579,910	\$100,575,709	\$104,637,100	\$105,683,471	\$515,694,354
	5337 State of Good Repair	0	145,989,016	146,045,011	147,505,461	148,980,516	150,470,321	738,990,325
	<b>Subtotal Federal Formula Funds</b>	\$0	\$251,207,180	\$245,624,921	\$248,081,170	\$253,617,616	\$256,153,792	\$1,254,684,679
	Congestion Mitigation Air Quality (CMAQ)	\$0	\$0	\$29,024,137	\$0	\$0	\$0	\$29,024,137
	5310 Enhanced Mobility Program	0	2,000,000	0	0	0	0	2,000,000
	USDOT Mega Grant Program	0	117,000,000	0	0	0	0	117,000,000
	Community Project Funding (CPF)	0	3,300,000	0	0	0	0	3,300,000
	<b>Subtotal Federal Discretionary Funds</b>	\$0	\$122,300,000	\$29,024,137	\$0	\$0	\$0	\$151,324,137
	<b>Subtotal Federal Funds</b>	\$0	\$373,507,180	\$274,649,058	\$248,081,170	\$253,617,616	\$256,153,792	\$1,406,008,816
	RTA Bonds	\$0	\$130,000,000	\$0	\$0	\$0	\$0	\$130,000,000
	RTA ICE	606,933	0	6,357,000	6,560,815	0	0	13,524,748
	<b>Subtotal RTA Funds</b>	\$606,933	\$130,000,000	\$6,357,000	\$6,560,815	\$0	\$0	\$143,524,748
	State PAYGO	\$0	\$73,775,000	\$77,061,960	\$79,759,129	\$83,557,414	\$86,481,923	\$400,635,426
	State PAYGO (2020)	3,770,411	0	0	0	0	0	\$3,770,411
	State PAYGO (2023)	2,068,251	0	0	0	0	0	2,068,251
	<b>Subtotal State Funds</b>	\$5,838,662	\$73,775,000	\$77,061,960	\$79,759,129	\$83,557,414	\$86,481,923	\$2,068,251
	<b>Subtotal Non-Federal Funds</b>	\$6,445,595	\$203,775,000	\$83,418,960	\$86,319,944	\$83,557,414	\$86,481,923	\$549,998,836
	<b>Total Metra Funding Available</b>	<b>\$6,445,595</b>	<b>\$577,282,180</b>	<b>\$358,068,018</b>	<b>\$334,401,114</b>	<b>\$337,175,030</b>	<b>\$342,635,715</b>	<b>\$1,956,007,652</b>

		Prior Year	2024	2025	2026	2027	2028	Total
Pace	5307 Urbanized Area	\$0	\$57,352,847	\$54,362,556	\$54,906,182	\$52,399,610	\$52,923,606	\$271,944,801
	5339 Bus and Bus Facilities	0	1,754,725	1,801,679	1,819,695	1,837,892	1,856,271	9,070,262
	<b>Subtotal Federal Formula Funds</b>	\$0	\$59,107,572	\$56,164,235	\$56,725,877	\$54,237,502	\$54,779,877	\$281,015,063
	Congestion Mitigation Air Quality (CMAQ)	\$0	\$15,654,000	\$0	\$0	\$0	\$0	\$15,654,000
	Community Project Funding (CPF)	0	4,346,779	0	0	0	0	4,346,779
	Carbon Reduction Program (CRP)	0	12,137,334	0	0	0	0	12,137,334
	5339(c) Low or No Emission (Low-No)	0	30,911,000	0	0	0	0	30,911,000
	Rebuilding American Infrastructure with Sustainability and Equity (RAISE)	0	20,000,000	0	0	0	0	20,000,000
	<b>Subtotal Federal Discretionary Funds</b>	\$0	\$83,049,113	\$0	\$0	\$0	\$0	\$83,049,113
	<b>Subtotal Federal Funds</b>	\$0	\$142,156,685	\$56,164,235	\$56,725,877	\$54,237,502	\$54,779,877	\$364,064,176
	Rebuild IL Bonds	\$75,999,933	\$0	\$0	\$0	\$0	\$0	\$75,999,933
	State PAYGO	0	11,350,000	17,620,875	18,237,606	17,869,206	18,494,628	83,572,315
	<b>Subtotal State Funds</b>	\$75,999,933	\$11,350,000	\$17,620,875	\$18,237,606	\$17,869,206	\$18,494,628	\$159,572,248
	Positive Budget Variance (PBV)	\$0	\$5,459,000	\$0	\$0	\$0	\$0	\$5,459,000
	<b>Subtotal Service Board &amp; Local Funds</b>	\$0	\$5,459,000	\$0	\$0	\$0	\$0	\$5,459,000
	<b>Subtotal Non-Federal Funds</b>	\$75,999,933	\$16,809,000	\$17,620,875	\$18,237,606	\$17,869,206	\$18,494,628	\$165,031,248
	<b>Total Pace Funding Available</b>	<b>\$75,999,933</b>	<b>\$158,965,685</b>	<b>\$73,785,110</b>	<b>\$74,963,483</b>	<b>\$72,106,708</b>	<b>\$73,274,505</b>	<b>\$529,095,424</b>

	Prior Year	2024	2025	2026	2027	2028	Total
City of Chicago							
State Bonds	\$0	\$5,000,000	\$0	\$0	\$0	\$0	\$5,000,000
Subtotal State Funds	\$0	\$5,000,000	\$0	\$0	\$0	\$0	\$5,000,000
Subtotal Non-Federal Funds	\$0	\$5,000,000	\$0	\$0	\$0	\$0	\$5,000,000
Total City of Chicago Funding Available	\$0	\$5,000,000	\$0	\$0	\$0	\$0	\$5,000,000

		Prior Year	2024	2025	2026	2027	2028	Total
Regional	5307 Urbanized Area	\$0	\$329,339,067	\$339,126,231	\$342,517,494	\$345,942,669	\$349,402,096	\$1,706,327,557
	5337 State of Good Repair	0	395,029,102	394,716,246	398,663,408	402,650,043	406,676,543	1,997,735,342
	5339 Bus and Bus Facilities	0	14,476,479	15,013,989	15,164,128	15,315,769	15,468,927	75,439,292
	<b>Subtotal Federal Formula Funds</b>	\$0	\$738,844,648	\$748,856,466	\$756,345,030	\$763,908,481	\$771,547,566	\$3,779,502,191
	Congestion Mitigation Air Quality (CMAQ)	\$0	\$15,654,000	\$29,024,137	\$74,255,332	\$0	\$0	\$118,933,469
	Department of Homeland Security (DHS)	0	6,000,000	6,000,000	6,000,000	6,000,000	6,000,000	30,000,000
	5303 Unified Work Program (UWP)	0	500,000	500,000	500,000	500,000	500,000	2,500,000
	5310 Enhanced Mobility Program	0	3,357,600	0	0	0	0	3,357,600
	5339(c) Low or No Emission (Low-No)	0	30,911,000	0	0	0	0	30,911,000
	Rail Vehicle Replacement Program	0	103,093,337	0	0	0	0	103,093,337
	USDOT Mega Grant Program	0	117,000,000	0	0	0	0	117,000,000
	Community Project Funding (CPF)	0	7,646,779	0	0	0	0	7,646,779
	Reconnecting Communities and Neighborhoods (RCN)	0	111,000,000	0	0	0	0	111,000,000
	Strengthening Mobility and Revolutionizing Transportation (SMART)	0	1,500,000	0	0	0	0	1,500,000
	Carbon Reduction Program (CRP)	0	42,137,334	0	10,000,000	15,000,000	45,000,000	112,137,334
	Rebuilding American Infrastructure with Sustainability and Equity (RAISE)	0	20,000,000	0	0	0	0	20,000,000
	<b>Subtotal Federal Discretionary Funds</b>	\$0	\$458,800,050	\$35,524,137	\$90,755,332	\$21,500,000	\$51,500,000	\$658,079,519
	<b>Subtotal Federal Funds</b>	\$0	\$1,197,644,698	\$784,380,603	\$847,100,362	\$785,408,481	\$823,047,566	\$4,437,581,710
	RTA Bonds	\$0	\$130,000,000	\$0	\$0	\$0	\$0	\$130,000,000
	RTA ICE	606,933	0	14,181,000	14,635,815	0	0	29,423,748
	<b>Subtotal RTA Funds</b>	\$606,933	\$130,000,000	\$14,181,000	\$14,635,815	\$0	\$0	\$159,423,748
	CTA Bonds	\$0	\$10,370,632	\$227,293,061	\$15,064,067	\$485,199,614	\$670,230,995	\$1,408,158,369
	Service Board	0	2,599,292	125,000	125,000	125,000	125,000	3,099,292
	Positive Budget Variance (PBV)	0	5,459,000	0	0	0	0	5,459,000
	City Zoning Funds	0	0	0	0	0	0	0
	<b>Subtotal Service Board &amp; Local Funds</b>	\$0	\$19,429,828	\$227,418,061	\$15,189,067	\$485,324,614	\$670,355,995	\$1,417,717,565
	State PAYGO	\$0	\$227,000,000	\$234,945,000	\$243,168,076	\$251,678,957	\$260,487,720	\$1,217,279,753
	State Bonds	0	5,000,000	0	0	0	0	5,000,000
	State PAYGO (2020)	3,770,411	0	0	0	0	0	3,770,411
	State PAYGO (2022)	17,796,390	0	0	0	0	0	17,796,390
	State PAYGO (2023)	2,068,251	0	0	0	0	0	2,068,251
	Rebuild IL Bonds	87,645,735	0	0	0	0	0	87,645,735
	<b>Subtotal State Funds</b>	\$111,280,787	\$232,000,000	\$234,945,000	\$243,168,076	\$251,678,957	\$260,487,720	\$929,154,703
	<b>Subtotal Non-Federal Funds</b>	\$111,887,720	\$381,429,828	\$476,544,061	\$272,992,958	\$737,003,571	\$930,843,715	\$2,910,701,853
	<b>Total Regional Funding</b>	\$111,887,720	\$1,579,074,526	\$1,260,924,664	\$1,120,093,320	\$1,522,412,052	\$1,753,891,281	\$7,348,283,563
	CTA Debt Repayment (5307)	\$0	(\$81,807,514)	(\$92,210,499)	(\$97,014,535)	(\$80,853,638)	(\$66,493,638)	(\$418,379,824)
	CTA Debt Repayment (5337)	0	(123,673,085)	(118,923,327)	(93,856,808)	(126,221,505)	(111,776,006)	(574,450,731)
	<b>Subtotal Debt Repayment</b>	\$0	(\$205,480,599)	(\$211,133,826)	(\$190,871,343)	(\$207,075,143)	(\$178,269,644)	(\$992,830,555)
	<b>Total Regional Funding Available</b>	\$111,887,720	\$1,373,593,927	\$1,049,790,838	\$929,221,977	\$1,315,336,909	\$1,575,621,637	\$6,355,453,008