

# CP4WatsonAIOps V3.2

Demo Environment Installation - 🐥 EASY INSTALL



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# **! THIS IS WORK IN PROGRESS**

Please drop me a note on Slack or by mail [nikh@ch.ibm.com](mailto:nikh@ch.ibm.com) if you find glitches or problems.

## **Changes**

Date	Description	Files
17.09.2021	First Draft	
20.09.2021	Turbonomic, Humio and Tooling	
20.09.2021	Roles	
21.09.2021	Improved robustness and checks	
22.09.2021	Corrected some bugs	Thanks Henning Sternkicker
24.09.2021	Corrected some bugs in the debug script	Thanks Philippe Thomas
06.10.2021	Resiliency and Usability	
16.10.2021	Added EventManager (NOI) Standalone Option	
20.10.2021	Added AWX Option	Open Source Ansible Tower
21.10.2021	Added ManageIQ Option	Open Source Cloudforms
26.10.2021	10_debug_install.sh script updated	Still work in progress
27.10.2021	New template structure	
10.11.2021	First version for GA 3.2	
11.11.2021	Small tweaks	Demo and training scripts detect AIMgr and EvtMgr Namespace automatically
11.11.2021	Corrected missing wget	Thanks Nate Malone
19.11.2021	Humio install	Based on operator
23.11.2021	Added Service Mesh/Istio	Optional
24.11.2021	Change NOI to EventManager	including Namespace
20.11.2021	First stable release	v1.0
07.12.2021	Minor fixes	thanks Wei Huang

10.12.2021	Added generic Webhook	WebHook -> Kafka Events for AI Manager
20.12.2021	Corrected date format for Linux	Thanks Petr Styblo
17.01.2022	Corrected some stuff	Thanks Mario Schuerewegen
24.01.2022	Global Installer	
27.01.2022	Easy Install	
31.01.2022	Automatic Training	

# Installation

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16. [Installing ServiceMesh/Istio \(optional\)](#)
17. [Installing AWX/AnsibleTower \(optional\)](#)
18. [Detailed Prerequisites](#)
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! You can find a PDF version of this guide here: [PDF](#).

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# 1 Introduction

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This repository contains the scripts for installing a Watson AIOps demo environment with an Ansible based installer.

They have been ported over from the shell scripts here <https://github.ibm.com/NIKH/aiops-3.1>.

As of 3.2 and going forward I will only update the Ansible scripts in this repository.

This is provided **as-is**:

- I'm sure there are errors
- I'm sure it's not complete
- It clearly can be improved

**! This has been tested for the new CP4WAIOPS 3.2 release on OpenShift 4.7 and 4.8.**

**I have tested on ROKS 4.7 and 4.8 and Fyre 4.6 and the scripts run to completion.**

**! Then EventManager/NOI-->AI Manager Gateway is not working yet on ROKS**

So please if you have any feedback contact me

- on Slack: Niklaus Hirt or
- by Mail: [nikh@ch.ibm.com](mailto:nikh@ch.ibm.com)



## 2 Easy Install

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I have provided a tool to very easily install the different components.

Please follow this chapter and execute all steps marked with ●.

### 2.1 Get the code ●

Clone the GitHub Repository

```
git clone https://<YOUR GIT TOKEN>@github.ibm.com/NIKH/aiops-install-ansible.git
```

### 2.2 Prerequisites

#### 2.2.1 OpenShift requirements ●

I installed the demo in a ROKS environment.

You'll need:

- ROKS 4.8 (4.6 should work also)
- 5x worker nodes Flavor **b3c.16x64** (so 16 CPU / 64 GB)

You might get away with less if you don't install some components (Event Manager, Humio, Turbonomic,...):

- Typically 3x worker nodes Flavor **b3c.16x64** *for only AI Manager*

## 2.2.2 Tooling

You need the following tools installed in order to follow through this guide:

- ansible
- oc (4.7 or greater)
- jq
- kafkacat (only for training and debugging)
- elasticdump (only for training and debugging)
- IBM cloudctl (only for LDAP)

### 2.2.1 On Mac - Automated (preferred)

Use Option  81 in [Easy Install](#) to install the [Prerequisites for Mac](#)

### 2.2.2 On Mac - Automated (preferred)

Use Option  82 in [Easy Install](#) to install the [Prerequisites for Ubuntu](#)

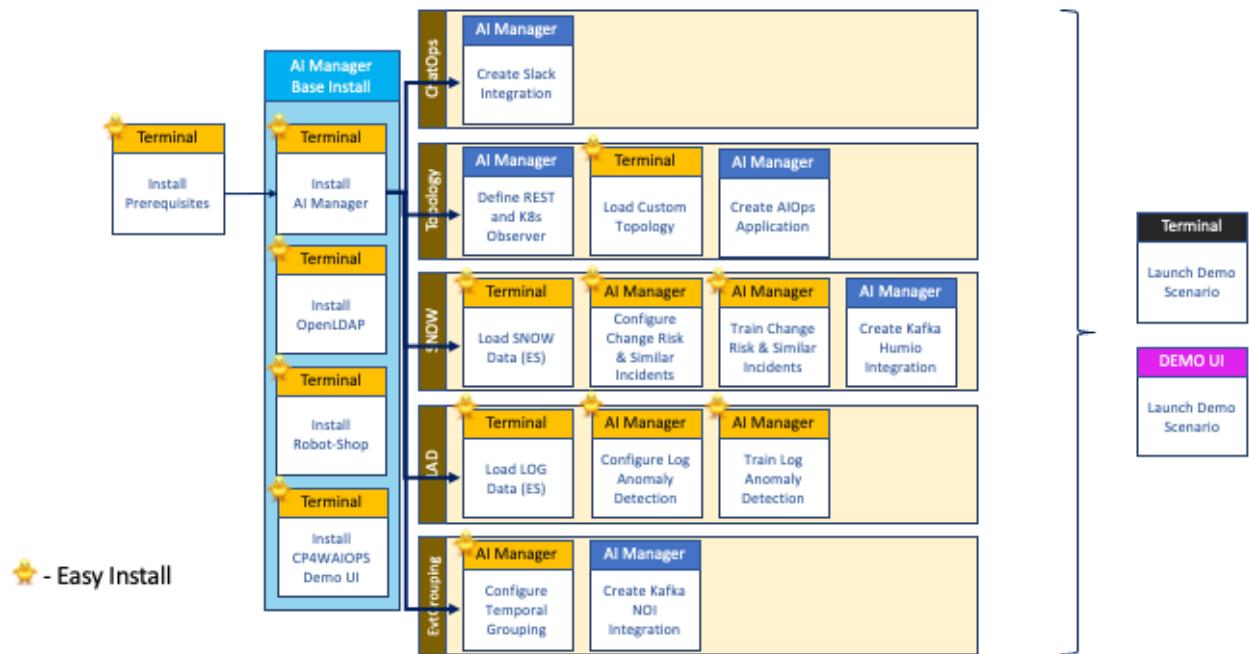
## 2.3 Get the CP4WAIOPS installation token

You can get the installation (pull) token from <https://myibm.ibm.com/products-services/containerlibrary>.

This allows the CP4WAIOPS images to be pulled from the IBM Container Registry.

## 2.4 Install AI Manager

### AI Manager



### 2.4.1 Launch the Easy Install Tool

Just run:

```
./01_easy-install.sh
```

For a vanilla install you will see this:

## 2.4.1 Start AI Manager Installation

1. Select option  11 to install a base **AI Manager** instance.
  2. Click through the assistant, enter the installation token (if not provided on the command line):

## 2.4.2 First Login

After successful installation, the Easy Installer gives you the URL and the Login Information for your first connections.

You can also run `./tools/20_get_logins.sh` at any moment. This will print out all the relevant passwords and credentials.

Usually it's a good idea to store this in a file for later use:

```
./tools/20_get_logins.sh > my_credentials.txt
```

## 2.5 Configure AI Manager

There are some minimal configurations that you have to do to use the demo system and that are covered by the following flow:

### Start here [Create Kubernetes Observer](#)

Just click and follow the  and execute the steps marked with .

#### Minimal Configuration

Those are the minimal configurations you'll need to demo the system and that are covered by the flow above.

##### Configure Topology

1. Create Kubernetes Observer
2. Create REST Observer
3. Create Topology ( - Option 51)
4. Create AIOps Application

##### Models Training

1. Train the Models ( - Option 55)
2. Create Integrations

##### Configure Slack

1. Setup Slack
2. Adapt Web Certificates

##### Configure Logins

1. Configure LDAP Logins

## 2.5.1 Installing with parameters

You can also provide the following (optional) parameters:

- **t** Provide registry pull token <REGISTRY\_TOKEN>
- **v** Verbose mode true/false
- **r** Replace indexes if they already exist true/false

```
./01_easy-install.sh [-t <REGISTRY_TOKEN>] [-v true] [-r true]"
```

In this case you will see the selected options:

```
*****  
CloudPak for Watson AIOPs - INSTALL  
*****  
  
ℹ This script provides different options to install CP4WAIOPS demo environments through Ansible  
  
[-] Using Parameters  


---

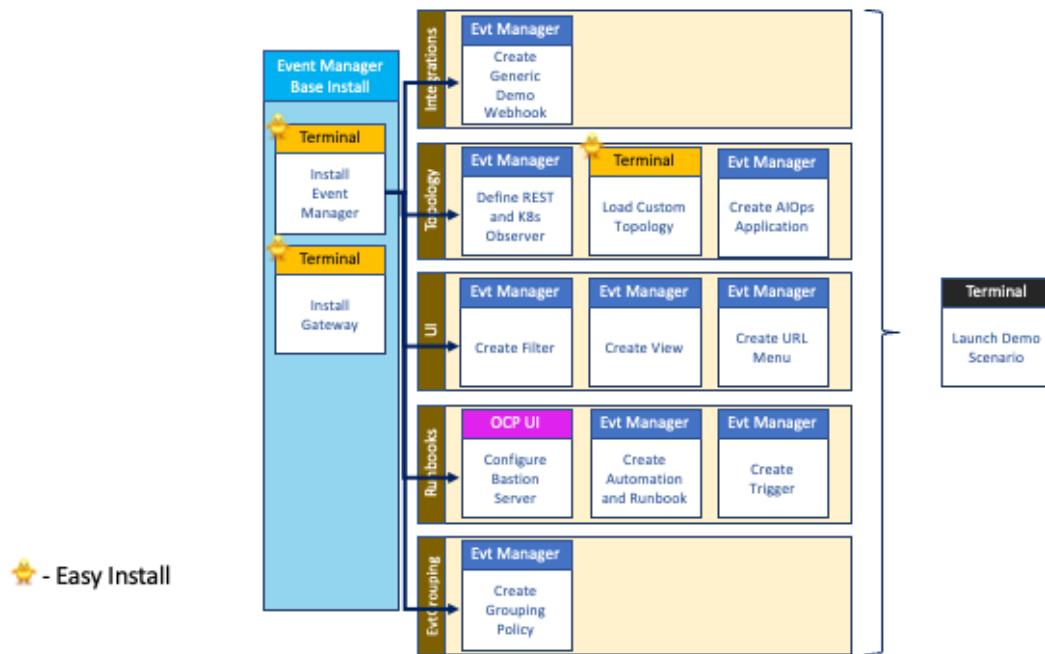


|                             |           |
|-----------------------------|-----------|
| 🔐 Token                     | Provided  |
| 🌐 Namespace:                | cp4waiops |
| 💻 Skip Data Load if exists: | false     |
| 🔊 Verbose Mode              | true      |


```

## 2.6 Install Event Manager

### Event Manager



### 2.6.1 Start Event Manager Installation

Use Option 🐚 12 in [Easy Install](#) to install a base **Event Manager** instance

### 2.6.2 Configure Event Manager

There are some minimal configurations that you have to do to use the demo system and that are covered by the flow below:

👉 [Start here EventManager Configuration](#)

## 2.7 Installing additional components

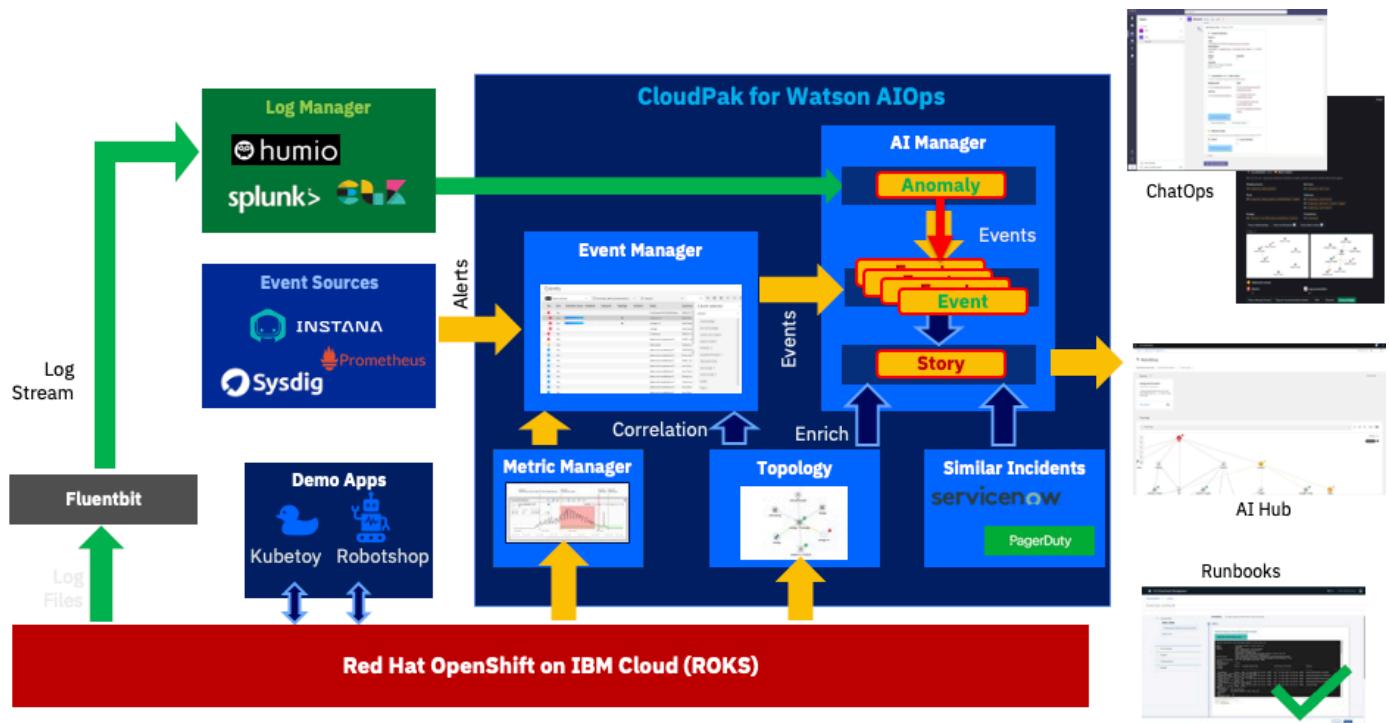
Select the options you want to install.

The ones marked with have already been detected as being present in the cluster.

# 3 Architecture

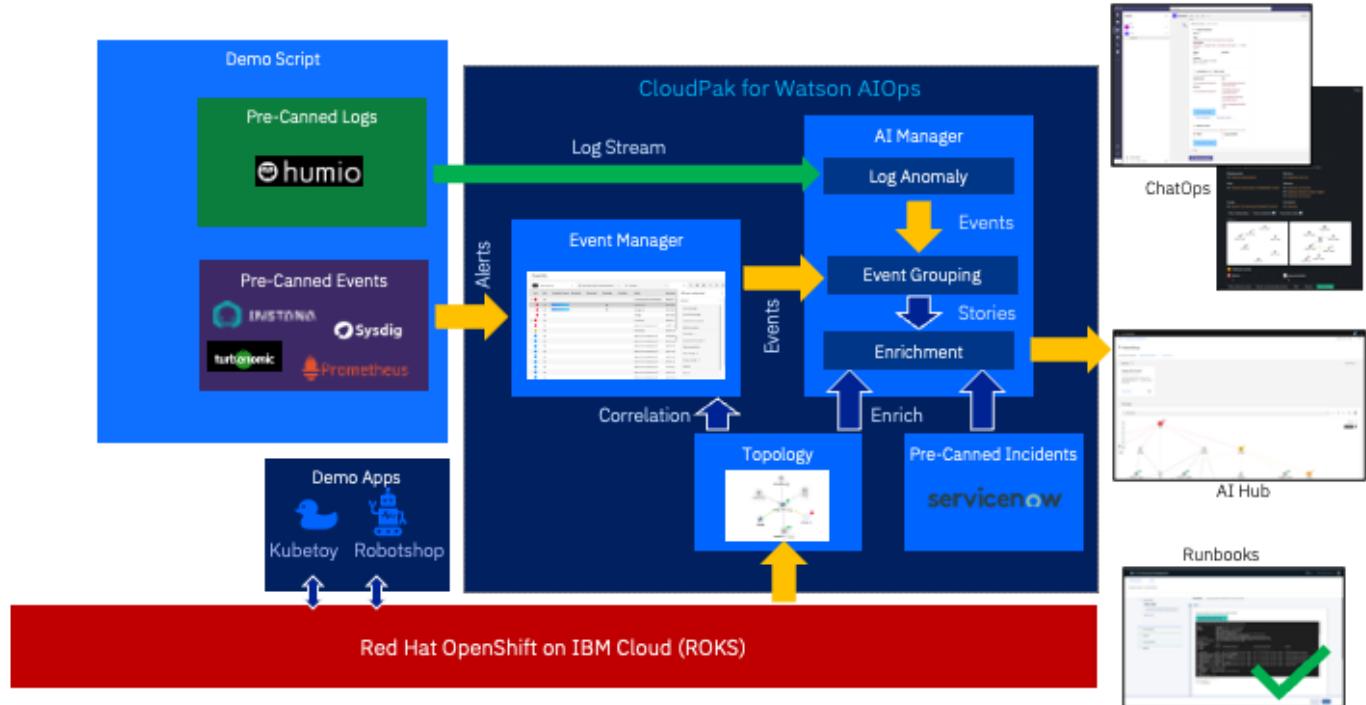
## 3.1 Basic Architecture

The environment (Kubernetes, Applications, ...) create logs that are being fed into a Log Management Tool (Humio in this case).



1. External Systems generate Alerts and send them into the EventManager (Netcool Operations Insight), which in turn sends them to the AI Manager for Event Grouping.
2. At the same time AI Manager ingests the raw logs coming from the Log Management Tool (Humio) and looks for anomalies in the stream based on the trained model.
3. If it finds an anomaly it forwards it to the Event Grouping as well.
4. Out of this, AI Manager creates a Story that is being enriched with Topology (Localization and Blast Radius) and with Similar Incidents that might help correct the problem.
5. The Story is then sent to Slack.
6. A Runbook is available to correct the problem but not launched automatically.

## 3.2 Optimized Demo Architecture



For the this specific Demo environment:

- Humio is not needed as I am using pre-canned logs for training and for the anomaly detection (inception)
- The Events are also created from pre-canned content that is injected into AI Manager
- There are also pre-canned ServiceNow Incidents if you don't want to do the live integration with SNOW
- The Webpages that are reachable from the Events are static and hosted on my GitHub
- The same goes for ServiceNow Incident pages if you don't integrate with live SNOW

This allows us to:

- Install the whole Demo Environment in a self-contained OCP Cluster
- Trigger the Anomalies reliably
- Get Events from sources that would normally not be available (Instana, Turbonomic, Metrics Manager, ...)
- Show some examples of SNOW integration without a live system

# 4 Configure Applications and Topology

## 4.1 Create Kubernetes Observer for the Demo Applications

Do this for your applications (RobotShop by default)

- In the **AI Manager** "Hamburger" Menu select **Operate / Data and tool integrations**
- Click **Add connection**
- Under **Kubernetes**, click on **Add Integration**
- Click **Connect**
- Name it **RobotShop**
- Data Center **demo**
- Click **Next**
- Choose **local** for Connection Type
- Set **Hide pods that have been terminated** to **On**
- Set **Correlate analytics events on the namespace groups created by this job** to **On**
- Set Namespace to **robot-shop**
- Click **Next**
- Click **Done**

## 4.2 Create REST Observer to Load Topologies

- In the **AI Manager** "Hamburger" Menu select **Operate / Data and tool integrations**
- Click **Add connection**
- On the left click on **Topology**
- On the top right click on **You can also configure, schedule, and manage other observer jobs**
- Click on **Add a new Job**
- Select **REST / Configure**
- Choose “bulk\_replace”
- Set Unique ID to “listenJob” (important!)
- Set Provider to whatever you like (usually I set it to “listenJob” as well)
- **Save**

## 4.3 🐣 Create Topology

Use 🐣 [Easy Install](#) - Option 51 for creating the Robot-Shop topology or use the manual procedure in chapter 4.5.

! Please manually re-run the Kubernetes Observer to make sure that the merge has been done.

## 4.4 Create AIOps Application

### Robotshop

- In the `AI Manager` go into `Operate / Application Management`
- Click `Define Application`
- Select `robot-shop` namespace
- Click `Next`
- Click `Next`
- Name your Application (RobotShop)
- If you like check `Mark as favorite`
- Click `Define Application`

●  [Next Train the Models](#)

## 4.5 Manually create Topology (Optional)

Only do this if you don't want to use  [Easy Install](#)

### 4.5.1 Create Merge Rules for Kubernetes Observer

Launch the following:

```
./51_load_robotshop_topology_aimanager.sh
```

This will create:

- Merge Rules
- Merge Topologies for RobotShop.

**!** Please manually re-run the Kubernetes Observer to make sure that the merge has been done.

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# 5 Training

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## 5.1 🐣 Training

Use 🐣 [Easy Install](#) - Option 55 to automatically:

- Load the training data
- Create the training definitions
- Launch the trainings

This will be done for:

- Log Anomaly Detection (Logs)
- Temporal Grouping (Events)
- Similar Incidents (Service Now)
- Change Risk (Service Now)

or use the procedure in [Chapter 22](#) to do this manually.

## 5.2 Create Integrations

### 5.2.1 Create Kafka Humio Log Training Integration

- In the **AI Manager** "Hamburger" Menu select **Define / Data and tool integrations**
- Click **Add connection**
- Under **Kafka**, click on **Add Integration**
- Click **Connect**
- Name it **HumioInject**
- Click **Next**
- Select **Data Source / Logs**
- Select **Mapping Type / Humio**
- Paste the following in **Mapping** (the default is **incorrect!**):

```
{  
  "codec": "humio",  
  "message_field": "@rawstring",  
  "log_entity_types":  
    "kubernetes.namespace_name,kubernetes.container_hash,kubernetes.host,kubernetes.container_name,kubernetes.pod_name",  
  "instance_id_field": "kubernetes.container_name",  
  "rolling_time": 10,  
  "timestamp_field": "@timestamp"  
}
```

- Click **Next**
- Toggle **Data Flow** to the **ON** position
- Select **Live data for continuous AI training and anomaly detection**
- Click **Save**

## 5.2.2 Create Kafka Netcool Training Integration

- In the **AI Manager** "Hamburger" Menu select **Operate / Data and tool integrations**
- Click **Add connection**
- Under **Kafka**, click on **Add Integration**
- Click **Connect**
- Name it **EventManager**
- Click **Next**
- Select **Data Source / Events**
- Select **Mapping Type / NOI**
- Click **Next**
- Toggle **Data Flow** to the **ON** position
- Click **Save**

 **Next Setup Slack**

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# 6 Slack integration

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## 6.1 Initial Slack Setup

For the system to work you need to setup your own secure gateway and slack workspace. It is suggested that you do this within the public slack so that you can invite the customer to the experience as well. It also makes it easier for us to release this image to Business partners

You will need to create your own workspace to connect to your instance of CP4WAOps.

Here are the steps to follow:

1. [Create Slack Workspace](#)
2. [Create Slack App](#)
3. [Create Slack Channels](#)
4. [Create Slack Integration](#)
5. [Get the Integration URL - Public Cloud - ROKS](#) OR
6. [Get the Integration URL - Private Cloud - Fyre/TEC](#)
7. [Create Slack App Communications](#)
8. [Prepare Slack Reset](#)

## 6.2 Create valid CP4WAIOPS Certificate

In order for Slack integration to work, there must be a signed certificate on the NGNIX pods. The default certificate is self-signed and Slack will not accept that. The method for updating the certificate has changed between AIOps v2.1 and V3.1.1. The NGNIX pods in V3.1.1 mount the certificate through a secret called `external-tls-secret` and that takes precedent over the certificates staged under `/user-home/_global_/customer-certs/`.

For customer deployments, it is required for the customer to provide their own signed certificates. An easy workaround for this is to use the Openshift certificate when deploying on ROKS. **Caveat:** The CA signed certificate used by Openshift is automatically cycled by ROKS (I think every 90 days), so you will need to repeat the below once the existing certificate is expired and possibly reconfigure Slack.

This method replaces the existing secret/certificate with the one that OpenShift ingress uses, not altering the NGINX deployment. An important note, these instructions are for configuring the certificate post-install. Best practice is to follow the installation instructions for configuring certificates during that time.

## 6.2.1 Patch AutomationUIConfig

The custom resource `AutomationUIConfig/iaf-system` controls the certificates and the NGINX pods that use those certificates. Any direct update to the certificates or pods will eventually get overwritten, unless you first reconfigure `iaf-system`. It's a bit tricky post-install as you will have to recreate the `iaf-system` resource quickly after deleting it, or else the installation operator will recreate it. For this reason it's important to run all the commands one after the other. **Ensure that you are in the project for AIOps**, then paste all the code on your command line to replace the `iaf-system` resource.

```
NAMESPACE=$(oc project -q)
IAF_STORAGE=$(oc get AutomationUIConfig -n $NAMESPACE -o jsonpath='{.items[*].spec.storage.class }')
oc get -n $NAMESPACE AutomationUIConfig iaf-system -oyaml > iaf-system-backup.yaml
oc delete -n $NAMESPACE AutomationUIConfig iaf-system
cat <<EOF | oc apply -f -
apiVersion: core.automation.ibm.com/v1beta1
kind: AutomationUIConfig
metadata:
  name: iaf-system
  namespace: $NAMESPACE
spec:
  description: AutomationUIConfig for cp4waiops
  license:
    accept: true
  version: v1.0
  storage:
    class: $IAF_STORAGE
  tls:
    caSecret:
      key: ca.crt
      secretName: external-tls-secret
    certificateSecret:
      secretName: external-tls-secret
EOF
```

## 6.2.2 NGNIX Certificate

Again, ensure that you are in the project for AIOps and run the following to replace the existing secret with a secret containing the OpenShift ingress certificate.

```
WAIOPS_NAMESPACE=$(oc project -q)
# collect certificate from OpenShift ingress
ingress_pod=$(oc get secrets -n openshift-ingress | grep tls | grep -v router-metrics-
certs-default | awk '{print $1}')
oc get secret -n openshift-ingress -o 'go-template={{index .data "tls.crt"}}'
${ingress_pod} | base64 -d > cert.crt
oc get secret -n openshift-ingress -o 'go-template={{index .data "tls.key"}}'
${ingress_pod} | base64 -d > cert.key
oc get secret -n $WAIOPS_NAMESPACE iaf-system-automationui-aui-zen-ca -o 'go-template=
{{index .data "ca.crt"}}' | base64 -d > ca.crt
# backup existing secret
oc get secret -n $WAIOPS_NAMESPACE external-tls-secret -o yaml > external-tls-
secret$(date +%Y-%m-%dT%H:%M:%S).yaml
# delete existing secret
oc delete secret -n $WAIOPS_NAMESPACE external-tls-secret
# create new secret
oc create secret generic -n $WAIOPS_NAMESPACE external-tls-secret --from-
file=ca.crt=ca.crt --from-file=cert.crt=cert.crt --from-file=cert.key=cert.key --dry-
run=client -o yaml | oc apply -f -
#oc create secret generic -n $WAIOPS_NAMESPACE external-tls-secret --from-
file=cert.crt=cert.crt --from-file=cert.key=cert.key --dry-run=client -o yaml | oc apply
-f -
# scale down nginx
REPLICAS=2
oc scale Deployment/ibm-nginx --replicas=0
# scale up nginx
sleep 3
oc scale Deployment/ibm-nginx --replicas=${REPLICAS}
rm external-tls-secret
```

Wait for the nginx pods to come back up

```
oc get pods -l component=ibm-nginx
```

When the integration is running, remove the backup file

```
rm ./iaf-system-backup.yaml
```

And then restart the Slack integration Pod

```
oc delete pod $(oc get po -n $WAIOPS_NAMESPACE|grep slack|awk '{print$1}') -n
$WAIOPS_NAMESPACE --grace-period 0 --force
```

The last few lines scales down the NGINX pods and scales them back up. It takes about 3 minutes for the pods to fully come back up.

Once those pods have come back up, you can verify the certificate is secure by logging in to AIOps. Note that the login page is not part of AIOps, but rather part of Foundational Services. So you will have to login first and then check that the certificate is valid once logged in. If you want to update the certicate for Foundational Services you can find instructions [here](#).

## Next [Configure LDAP Logins](#)

### 6.3 Change the Slack Slash Welcome Message (optional)

If you want to change the welcome message

```
oc set env deployment/$(oc get deploy -l app.kubernetes.io/component=chatops-slack-integrator -o jsonpath='{.items[*].metadata.name }') SLACK_WELCOME_COMMAND_NAME=/aiops-help
```

---

# 7 Some Polishing

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## 7.1 Add LDAP Logins to CP4WAIOPS

- Go to **AI Manager** Dashboard
- Click on the top left "Hamburger" menu
- Select **User Management**
- Select **User Groups** Tab
- Click **New User Group**
- Enter demo (or whatever you like)
- Click Next
- Select **LDAP Groups**
- Search for **demo**
- Select **cn=demo,ou=Groups,dc=ibm,dc=com**
- Click Next
- Select Roles (I use Administrator for the demo environment)
- Click Next
- Click Create

  **Back to Easy Install**

---

# 8 Demo the Solution

## 7.1 Simulate incident - Demo UI

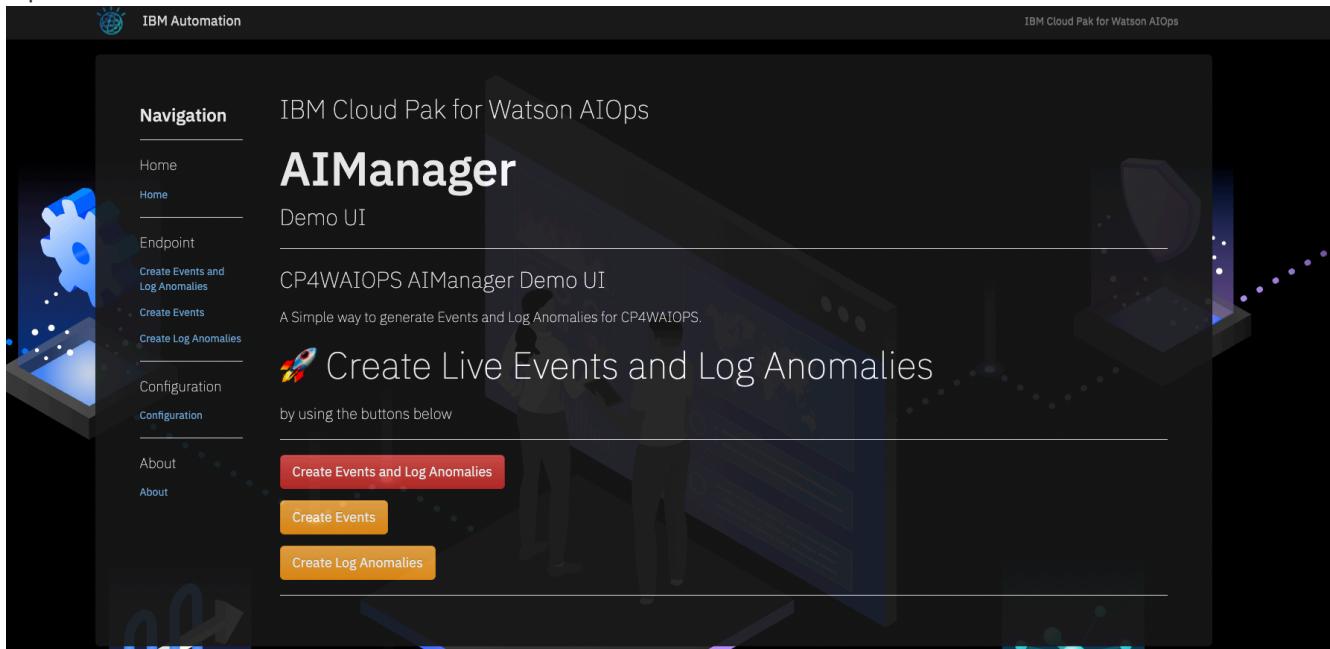
**!** In order to use the DEMO UI, you have to have followed through all the steps in [AI Manager Configuration](#). Notably Configuring Topology, Integrations and having run the Models Training.

### 7.1.1 Install Demo UI

Use  [Easy Install](#) - Option 34 to automatically install a Demo UI instance.

### 7.1.2 Simulate incident - Demo UI

1. Run `./tools/20_get_logins.sh` to get the URL and Login Token.
2. Open the URL and enter the Token.



3. Click on Configuration

4. Verify that you have **Kafka Topics** shown for Events and Logs

The screenshot shows the 'Configuration' section of the AIManager interface. On the left, a sidebar navigation includes Home, Endpoint, Create Events and Log Anomalies, Create Events, Create Log Anomalies, Configuration, and About. The main content area displays 'KAFKA PARAMETERS' with the following details:

KafkaBroker:	iaf-system-kafka-0-cp4waiops.itzroks-270003bu3k-4n9zn-6ccdf378ae819553d37d5f2ee142bd6-0000.eu-de.containers.appdomain.cloud:443
KafkaUser:	cp4waiops-cartridge-kafka-auth
KafkaPWD:	**PROVIDED**
KafkaTopic Events:	cp4waiops-cartridge-alerts-noi-myof6245
KafkaTopic Logs:	cp4waiops-cartridge-logs-humio-k412arql
Log Iterations:	10
Token:	test

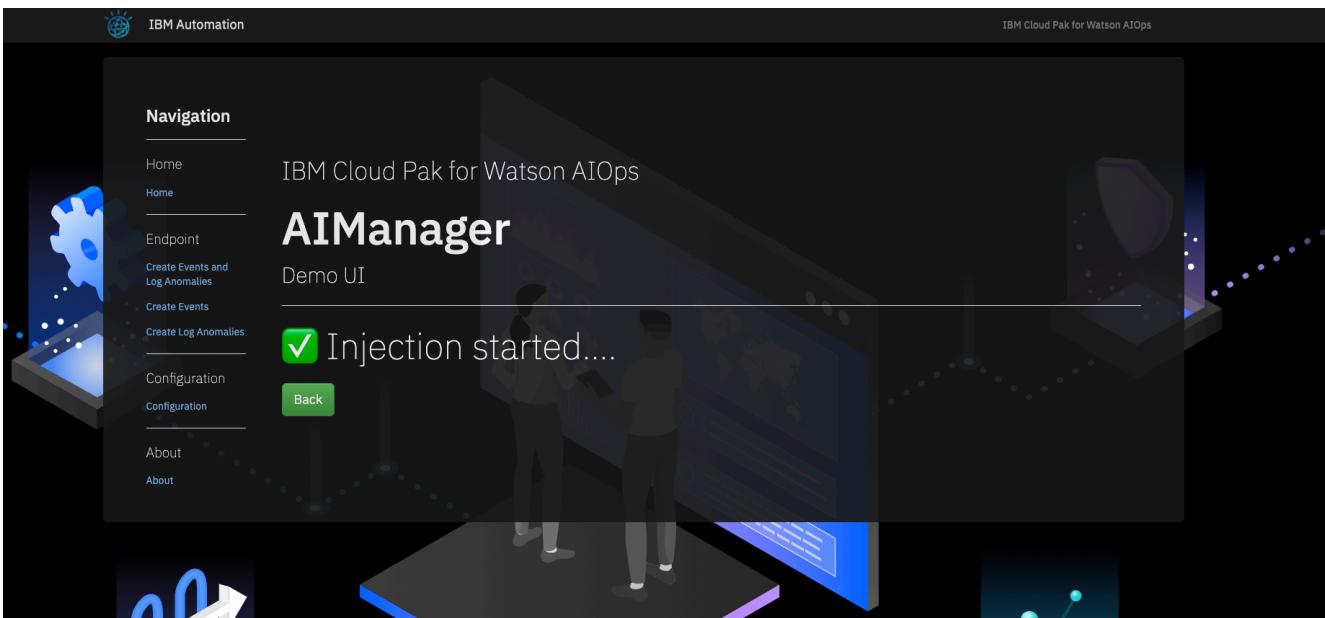
5. Click **Back**

6. Now you can use the buttons to simulate:

- Only Events
- Only Log Anomalies
- or Both

The screenshot shows the 'Demo UI' section of the AIManager interface. The main content area features a large heading 'Create Live Events and Log Anomalies' with a rocket ship icon. Below it, text reads 'by using the buttons below'. Three buttons are displayed: a red button labeled 'Create Events and Log Anomalies', an orange button labeled 'Create Events', and another orange button labeled 'Create Log Anomalies'.

7. The UI will confirm that the incident creation has been launched



## 7.2 Simulate incident - Command Line

**Make sure you are logged-in to the Kubernetes Cluster first**

In the terminal type

```
./tools/01_demo/incident_robotshop.sh
```

This will delete all existing Alerts and inject pre-canned event and logs to create a story.

i Give it a minute or two for all events and anomalies to arrive in Slack.

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# 9 TROUBLESHOOTING

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## 9.1 Check with script

! There is a new script that can help you automate some common problems in your CP4WAIOPS installation.

Just run:

```
./tools/10_debug_install.sh
```

and select **Option 1**

## 9.2 Pods in Crashloop

If the evtmanager-topology-merge and/or evtmanager-ibm-hdm-analytics-dev-inferenceservice are crashlooping, apply the following patches. I have only seen this happen on ROKS.

```
export WAIOPS_NAMESPACE=cp4waiops

oc patch deployment evtmanager-topology-merge -n $WAIOPS_NAMESPACE --patch-file
./yaml/waiops/patch/topology-merge-patch.yaml

oc patch deployment evtmanager-ibm-hdm-analytics-dev-inferenceservice -n
$WAIOPS_NAMESPACE --patch-file ./yaml/waiops/patch/evtmanager-inferenceservice-
patch.yaml
```

## 9.3 Pods with Pull Error

If the ir-analytics or cassandra job pods are having pull errors, apply the following patches.

```
export WAIOPS_NAMESPACE=cp4waiops

kubectl patch -n $WAIOPS_NAMESPACE serviceaccount aiops-topology-service-account -p
'{"imagePullSecrets": [{"name": "ibm-entitlement-key"}]}'
kubectl patch -n $WAIOPS_NAMESPACE serviceaccount aiops-ir-analytics-spark-worker -p
'{"imagePullSecrets": [{"name": "ibm-entitlement-key"}]}'
kubectl patch -n $WAIOPS_NAMESPACE serviceaccount aiops-ir-analytics-spark-pipeline-
composer -p '{"imagePullSecrets": [{"name": "ibm-entitlement-key"}]}'
kubectl patch -n $WAIOPS_NAMESPACE serviceaccount aiops-ir-analytics-spark-master -p
'{"imagePullSecrets": [{"name": "ibm-entitlement-key"}]}'
kubectl patch -n $WAIOPS_NAMESPACE serviceaccount aiops-ir-analytics-probablecause -p
'{"imagePullSecrets": [{"name": "ibm-entitlement-key"}]}'
kubectl patch -n $WAIOPS_NAMESPACE serviceaccount aiops-ir-analytics-classifier -p
'{"imagePullSecrets": [{"name": "ibm-entitlement-key"}]}'
kubectl patch -n $WAIOPS_NAMESPACE serviceaccount aiops-ir-lifecycle-eventprocessor-ep -p
'{"imagePullSecrets": [{"name": "ibm-entitlement-key"}]}'
oc delete pod $(oc get po -n $WAIOPS_NAMESPACE|grep ImagePull|awk '{print$1}') -n
$WAIOPS_NAMESPACE
```

## 9.4 Camel-K Handlers Error

If the scm-handler or snow-handler pods are not coming up, apply the following patches.

```
export WAIOPS_NAMESPACE=cp4waiops

oc patch vaultaccess/ibm-vault-access -p '{"spec":{"token_period":"760h"}}' --type=merge
-n $WAIOPS_NAMESPACE
oc delete pod $(oc get po -n $WAIOPS_NAMESPACE|grep 0/| grep -v "Completed"|awk
'{print$1}') -n $WAIOPS_NAMESPACE
```

## 9.5 Slack integration not working

See [here](#)

## 9.6 Check if data is flowing

### 9.6.1 Check Log injection

To check if logs are being injected through the demo script:

1. Launch

```
./tools/22_monitor_kafka.sh
```

2. Select option 4

You should see data coming in.

### 9.6.2 Check Events injection

To check if events are being injected through the demo script:

1. Launch

```
./tools/22_monitor_kafka.sh
```

2. Select option 3

You should see data coming in.

### 9.6.3 Check Stories being generated

To check if stories are being generated:

1. Launch

```
./tools/22_monitor_kafka.sh
```

2. Select option 2

You should see data being generated.

## 9.7 Docker Pull secret

! ⚠️ Make a copy of the secret before modifying

! ⚠️ On ROKS (any version) and before 4.7 you have to restart the worker nodes after the modification

We learnt this the hard way...

```
oc get secret -n openshift-config pull-secret -oyaml > pull-secret_backup.yaml
```

or more elegant

```
oc get Secret -n openshift-config pull-secret -ojson | jq 'del(.metadata.annotations, .metadata.creationTimestamp, .metadata.generation, .metadata.managedFields, .metadata.resourceVersion, .metadata.selfLink, .metadata.uid, .status)' > pull-secret_backup.json
```

In order to avoid errors with Docker Registry pull rate limits, you should add your Docker credentials to the Cluster.

This can occur especially with Rook/Ceph installation.

- Go to Secrets in Namespace `openshift-config`
- Open the `pull-secret` Secret
- Select `Actions / Edit Secret`
- Scroll down and click `Add Credentials`
- Enter your Docker credentials

 Remove Credentials

Registry Server Address \*

docker.io

Username \*

niklaushirt

Password \*

.....



Email

 Add Credentials

Save

Cancel

- Click Save

If you already have Pods in ImagePullBackoff state then just delete them. They will recreate and should pull the image correctly.

## 9.8 Monitor ElasticSearch Indexes

At any moment you can run `./tools/28_access_elastic.sh` in a separate terminal window.

This allows you to access ElasticSearch and gives you:

- ES User
- ES Password

```
*****  
* AI OPS DEBUG - Enable ElasticSearch remote access  
*****  
* Initializing.....  
*****  
*   🔒 Getting credentials  
*****  
* Already on project "cp4waiops" on server "https://c100-e.eu-de.containers.cloud.ibm.com:30783".  
*   ✓ OK  
*****  
*   🔓 Checking credentials  
*****  
*     ✓ OK - Elasticsearch Username  
*     ✓ OK - Elasticsearch Password  
*****  
*   🔍 ElasticSearch Access  
*****  
*     🌐 URL : https://localhost:9200  
*     🎖 User : cp4waiops-cartridge  
*     🔒 Password : s29tRmiTWa  
*****  
* You can use any ElasticSearch Browser. I usually use https://elasticvue.com/  
*****  
*   🚀 Starting Port Forwarding  
*****  
* Forwarding from 127.0.0.1:9200 -> 9200  
* Forwarding from [::1]:9200 -> 9200
```

### 9.8.1 Monitor ElasticSearch Indexes from Firefox

I use the [Elasticvue](#) Firefox plugin.

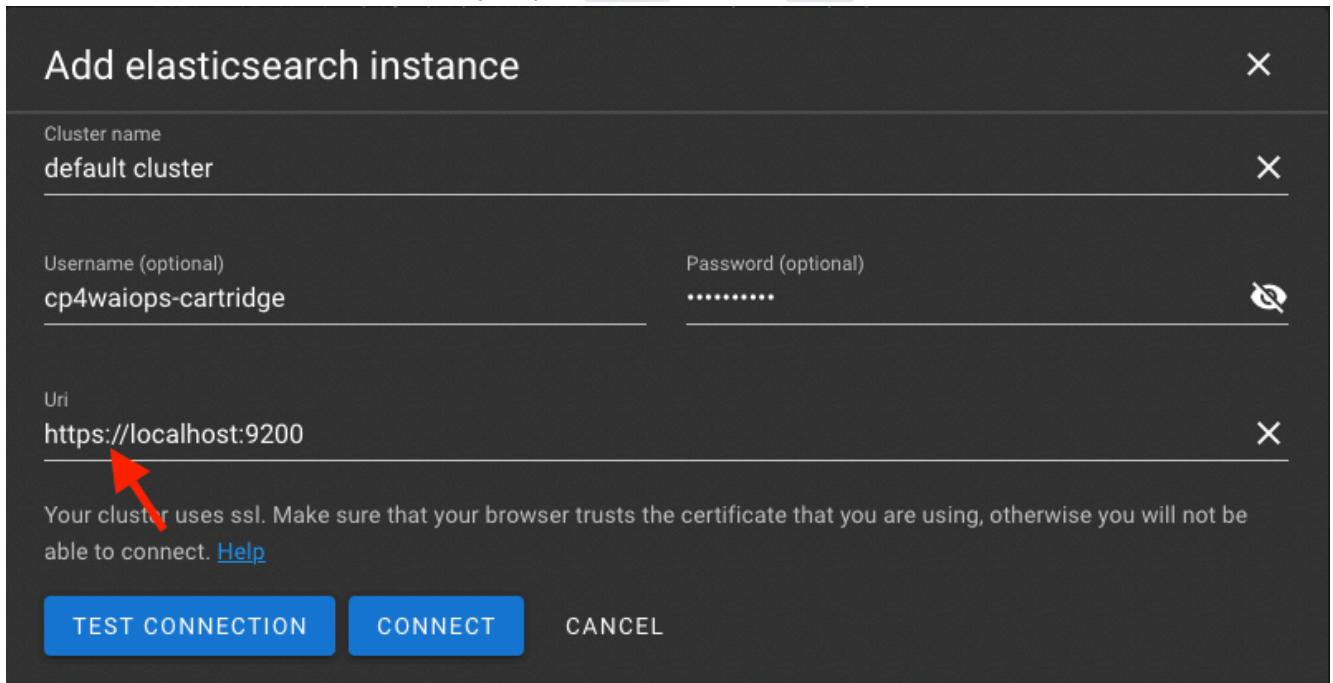
Follow these steps to connects from Elasticvue:

- Select `Add Cluster`

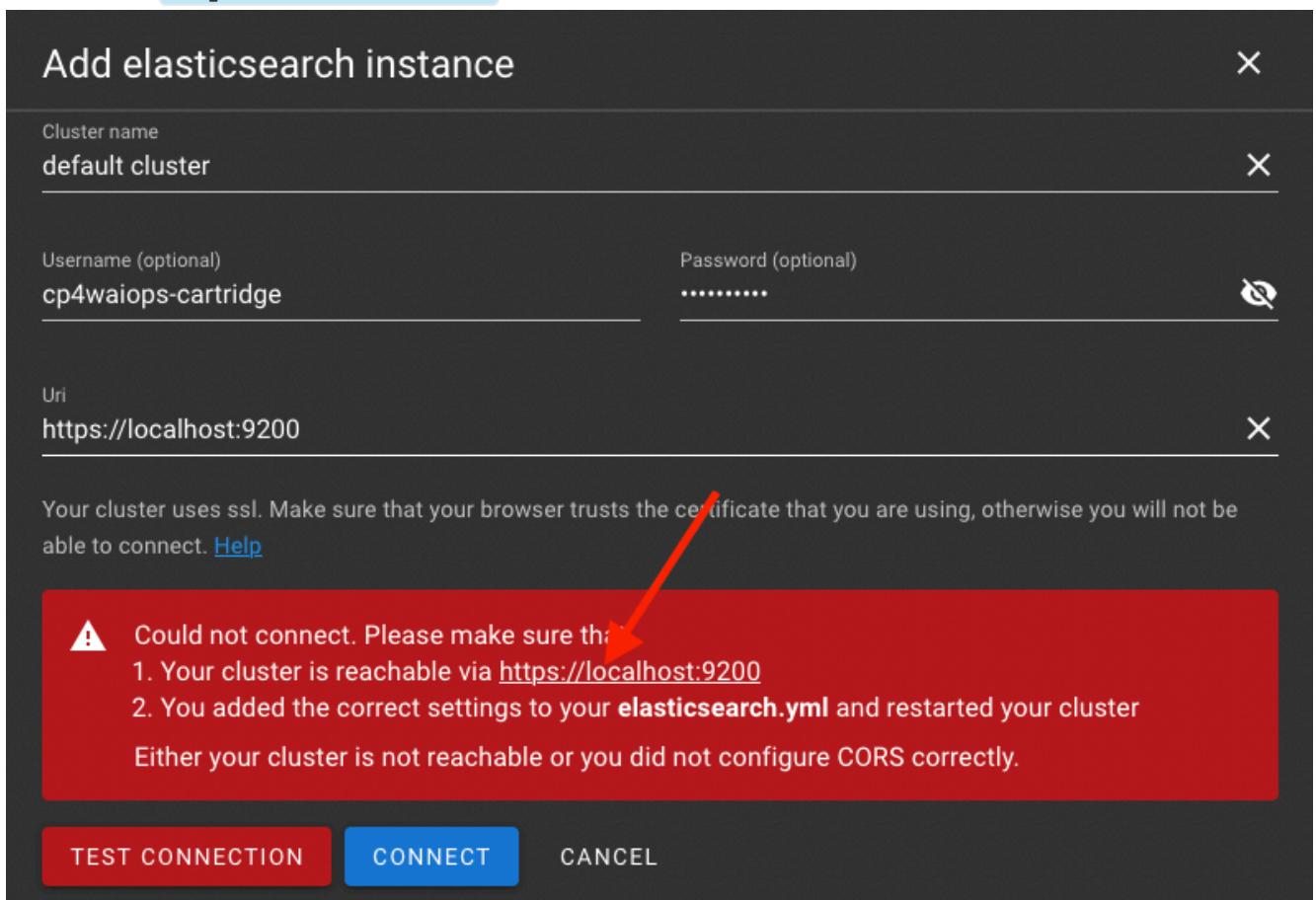
The screenshot shows the 'Elasticvue' extension interface in Firefox. At the top, there's a header with a logo and the text 'Elasticvue'. To the right of the header is a dropdown menu showing 'FVT9'. Below the header is a large blue button labeled 'ADD CLUSTER'. To the right of the button is a search bar with a placeholder 'Filter...' and a magnifying glass icon. The main area contains a table with two rows. The first row has columns 'Cluster' and 'Uri'. The second row has columns 'Cluster' and 'Uri'. Both rows contain the text 'default cluster'. To the right of each row are edit and delete icons. The entire interface is dark-themed.

Cluster	Uri
default cluster	http://localhost:9200
default cluster	https://localhost:9200

- Put in the credentials and make sure you put **https** and not **http** in the URL



- Click **Test Connection** - you will get an error
- Click on the **https://localhost:9200** URL



- This will open a new Tab, select **Accept Risk and Continue**

**Warning: Potential Security Risk Ahead**

Nightly detected a potential security threat and did not continue to localhost. If you visit this site, attackers could try to steal information like your passwords, emails, or credit card details.

**What can you do about it?**

The issue is most likely with the website, and there is nothing you can do to resolve it.

If you are on a corporate network or using anti-virus software, you can reach out to the support teams for assistance. You can also notify the website's administrator about the problem.

[Learn more...](#)

[Go Back \(Recommended\)](#) [Advanced...](#)

Someone could be trying to impersonate the site and you should not continue.

Websites prove their identity via certificates. Nightly does not trust localhost:9200 because its certificate issuer is unknown, the certificate is self-signed, or the server is not sending the correct intermediate certificates.

Error code: **SEC\_ERROR\_UNKNOWN\_ISSUER**

[View Certificate](#)

[Go Back \(Recommended\)](#) [Accept the Risk and Continue](#)

- Cancel the login screen and go back to the previous tab
- Click **Connect**
- You should now be connected to your AI Manager ElasticSearch instance

Elasticview								
Indices								
New Index								
Name	Health	Status	UUID	Aliases	Shards	Lucene docs	Storage	Actions
1000-1000-20210505-logtrain	yellow	open	MRSnq-510n88UztsJllzw	[]	1 / 1	315652	109 MB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-20210506-logtrain	yellow	open	D21Ng0od5586zzhuK9Mvyg	[]	1 / 1	386526	132 MB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-20211110-logtrain	yellow	open	8HwCtIQ0QYmucsn3lfoAa	[]	8 / 2	24140	8.12 MB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-20211110-logtrain	yellow	open	fZLYcuJCRSMECVft+vsmbg	[]	8 / 2	82633	33.7 MB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-champix_models_latest	yellow	open	P69yV5sRdmv130KxrwvLA	[]	1 / 1	1	3.84 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-incident_models_latest	yellow	open	-SVjRMox5eShiyNU2VjtQ	[]	1 / 1	1	3.84 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-lad_registration	yellow	open	RufaqZGNS_0bzBzQnT70wg	[]	5 / 1	1	277 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-log_models_latest	yellow	open	KSc4j3oLSv2AEHQ0DZXK9W0	[]	1 / 1	1	3.84 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-onc_model_update	yellow	open	YgZKuXuT07uGNtClnvnlw	[]	5 / 1	1	3.95 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-reference_embedding	yellow	open	M5jpadeEThqna9y57tnSA	[]	5 / 1	32	127 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-reference_oob	yellow	open	tpNWeB-PM0IndXq2vt10	[]	5 / 1	32	127 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-sil_models_latest	yellow	open	fAdmrlt555OKydcBVtZA	[]	1 / 1	1	4.24 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-v1-anomalies	yellow	open	gpoqEyyOB8dkauNlX3vA	[]	5 / 1	269	1.25 MB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-v1-applications	yellow	open	ft_L4Lsg1lNfCEN_-NtQ	[]	5 / 1	3	8.78 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-v1-embedding_sca_re	yellow	open	8JHgk1mr9m2rzqSMsICUNA	[]	5 / 1	3	17.6 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-v1-embedding_pca_model	yellow	open	R1v1KL1Q-217r8-BwB8Bw	[]	5 / 1	3	78.5 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-v1-pca_anomaly_group_id	yellow	open	IP2TRQyQyFghv1yx13ag	[]	5 / 1	4	60.5 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-v1-pca_re	yellow	open	nAsk3wZ07m888KV_v4Ytg	[]	5 / 1	3	15.7 kB	<a href="#">View</a> <a href="#">Edit</a>
1000-1000-v1-pca_model	yellow	open	Mwd1vxcCT7KMr74sByvQ	[]	5 / 1	3	28 kB	<a href="#">View</a> <a href="#">Edit</a>

---

# 10 Uninstall

---

! The scripts are coming from here <https://github.com/IBM/cp4waiops-samples.git>

If you run into problems check back if there have been some updates.

I have tested those on 3.1.1 as well and it seemed to work (was able to do a complete reinstall afterwards).

Just run:

```
./tools/99_uninstall/3.2/uninstall-cp4waiops.props
```

# 11 EventManager Configuration

## 11.1 Configure EventManager

! You only have to do this if you have installed EventManager/NOI (As described in Easy Install - Chapter 6). For basic demoing with AI Manager this is not needed.

### 11.1.1 Create Kubernetes Observer for the Demo Applications

This is basically the same as for AI Manager as we need two separate instances of the Topology Manager.

- In the **Event Manager** "Hamburger" Menu select **Administration / Topology Management**
- Under **Observer jobs** click **Configure**
- Click **Add new job**
- Under **Kubernetes**, click on **Configure**
- Choose **local** for **Connection Type**
- Set **Unique ID** to **robot-shop**
- Set **data\_center** to **robot-shop**
- Under **Additional Parameters**
- Set **Terminated pods** to **true**
- Set **Correlate** to **true**
- Set Namespace to **robot-shop**
- Under **Job Schedule**
- Set **Time Interval** to 5 Minutes
- Click **Save**

### 11.1.2 Create REST Observer to Load Topologies

- In the **Event Manager** "Hamburger" Menu select **Administration / Topology Management**
- Under **Observer jobs** click **Configure**
- Click **Add new job**
- Under **REST**, click on **Configure**
- Choose **bulk\_replace** for **Job Type**
- Set **Unique ID** to **listenJob** (important!)
- Set **Provider** to **listenJob**
- Click **Save**

## 11.1.3 🐦 Create Topology

Use 🐦 [Easy Install](#) - Option 52 for creating the Robot-Shop topology or use the manual procedure in chapter 4.5.

! Please manually re-run the Kubernetes Observer to make sure that the merge has been done.

## 11.1.4 EventManager Webhook

Create Webhooks in EventManager for Event injection and incident simulation for the Demo.

The demo scripts (in the `demo` folder) give you the possibility to simulate an outage without relying on the integrations with other systems.

At this time it simulates:

- Git push event
- Log Events (Humio)
- Security Events (Falco)
- Instana Events
- Metric Manager Events (Predictive)
- Turbonomic Events
- CP4MCM Synthetic Selenium Test Events

You have to define the following Webhook in EventManager (NOI):

- Administration / Integration with other Systems
- Incoming / New Integration
- Webhook
- Name it Demo Generic
- Jot down the WebHook URL and copy it to the NETCOOL\_WEBHOOK\_GENERIC in the ./tools/01\_demo/incident\_robotshop-noi.sh file
- Click on Optional event attributes
- Scroll down and click on the + sign for URL
- Click Confirm Selections

Use this json:

```
{  
  "timestamp": "1619706828000",  
  "severity": "Critical",  
  "summary": "Test Event",  
  "nodename": "productpage-v1",  
  "alertgroup": "robotshop",  
  "url": "https://pirsoscom.github.io/grafana-robotshop.html"  
}
```

Fill out the following fields and save:

- Severity: severity
- Summary: summary
- Resource name: nodename
- Event type: alertgroup
- Url: url
- Description: "URL"

Optionnally you can also add Expiry Time from Optional event attributes and set it to a convenient number of seconds (just make sure that you have time to run the demo before they expire).

## 11.1.5 Create custom Filter and View in EventManager

### 11.1.5.1 Filter

- In the **Event Manager** "Hamburger" Menu select **Netcool WebGui**
- Click **Administration**
- Click **Filters**
- Select **Global Filters** from the DropDown menu
- Select **Default**
- Click **Copy Filter** (the two papers on the top left)
- Set to **global**
- Click **Ok**
- Name: AIOPS
- Logic: **Any !** (the right hand option)
- Filter:
  - AlertGroup = 'CEACorrelationKeyParent'
  - AlertGroup = 'robot-shop'

## Edit Filter: New Filter

### Filter Attributes

\* Name:

Default view:

Collection:

Description:

Data Source: Click to show

### Filter Conditions

Basic	Advanced	Dependent	Metric
<input type="radio"/> All <input checked="" type="radio"/> Any			
Field	Comparator	Value	
AlertGroup	=	'CEACorrelationKeyParent'	
AlertGroup		'robot-shop'	

## 11.1.5.2 View

- In the **Event Manager** "Hamburger" Menu select **Netcool WebGui**
- Click **Administration**
- Click **Views**
- Select **System Views** from the DropDown menu
- Select **Example\_IBM\_CloudAnalytics**
- Click **Copy View** (the two papers on the top left)
- Set to **global**
- Click **ok**
- Name: AIOPS
- Configure to your likings.

## 11.1.6 Create grouping Policy

- In the **Event Manager** "Hamburger" Menu select **Netcool WebGui**
- Click **Insights**
- Click **Scope Based Grouping**
- Click **Create Policy**
- **Action** select field **Alert Group**
- Toggle **Enabled** to **On**
- Save

## 11.1.7 Create EventManager/NOI Menu item - Open URL

in the Netcool WebGUI

- Go to **Administration / Tool Configuration**
- Click on **LaunchRunbook**
- Copy it (the middle button with the two sheets)
- Name it **Launch URL**
- Replace the Script Command with the following code

```
var urlId = '{$selected_rows.URL}';

if (urlId == '') {
    alert('This event is not linked to an URL');
} else {
    var wnd = window.open(urlId, '_blank');
}
```

- Save

Then

- Go to **Administration / Menu Configuration**
- Select **alerts**
- Click on **Modify**
- Move Launch URL to the right column
- Save

 [\*\*Next Configure Ansible Tower Runbooks\*\*](#)

or if you don't use AWX

 [\*\*Next Configure Runbooks with bastion host\*\*](#)

## 11.1.8 Create Templates for Topology Grouping (optional)

This gives you probable cause and is not strictly needed if you don't show EventManager!

- In the EventManager "Hamburger" Menu select **Operate / Topology Viewer**
- Then, in the top right corner, click on the icon with the three squares (just right of the cog)
- Select **Create a new Template**
- Select **Dynamic Template**

Create a template for RobotShop:

- Search for **web-deployment** (deployment)
- Create Topology 3 Levels
- Name the template (robotshop)
- Select **Namespace** in **Group type**
- Enter **robotshop\_** for **Name prefix**
- Select **Application**
- Add tag **namespace:robot-shop**
- Save

## 11.1.9 Manually create Topology (optional)

Only do this if you don't want to use  [Easy Install](#)

### 11.1.9.1 Create Merge Rules for Kubernetes Observer

Launch the following:

```
./52_load_robotshop_topology_eventmanager.sh
```

This will create:

- Merge Rules
- Merge Topologies for RobotShop.

! Please manually re-run the Kubernetes Observer to make sure that the merge has been done.

# 12 Runbook Configuration

## 12.1 Configure Runbooks with AWX

This is the preferred method.

Use Option  23 in [Easy Install](#) to install an **AWX** instance if you haven't done so yet.

### 12.1.1 Configure AWX

There is some demo content available to RobotShop.

1. Log in to AWX
2. Add a new Project
  1. Name it **DemoCP4WAIOPS**
  2. Source Control Credential Type to **Git**
  3. Set source control URL to **<https://github.com/niklaushirt/ansible-demo>**
  4. Save
3. Add new Job Template
  1. Name it **Mitigate Robotshop Ratings Outage**
  2. Select Inventory **Demo Inventory**
  3. Select Project **DemoCP4WAIOPS**
  4. Select Playbook **cp4waiops/robotshop-restart/start-ratings.yaml**
  5. Select **Prompt on launch** for **variables** !
  6. Save

### 12.1.2 Configure AWX Integration

In EventManager:

1. Select **Administration / Integration with other Systems**
2. Select **Automation type** tab
3. For **Ansible Tower** click **Configure**
4. Enter the URL and credentials for your AWX instance (you can use the default **admin** user)
5. Click Save

## 12.1.3 Configure Runbook

In EventManager:

1. Select **Automations / Runbooks**
2. Select **Library** tab
3. Click **New Runbook**
4. Name it **Mitigate Robotshop Ratings Outage**
5. Click **Add automated Step**
6. Select the **Mitigate Robotshop Ratings Outage** Job

The screenshot shows the 'Edit runbook' interface. At the top, the title is 'Edit runbook' and the subtitle is 'Mitigate RobotShop Problem'. Below this, there's a 'Runbook details' section with fields for 'Name' (set to 'Mitigate RobotShop Problem'), 'Description (optional)' (with a placeholder 'Enter a description'), and 'Tags (optional)' (with a placeholder 'create a new tag').

The main area is titled 'Step 1 Step title (optional)' and contains a sub-section 'Automations'. This section lists several automation jobs:

Name	Description	Last modified
Mitigate Robotshop Ratings Outage	Debug Patch	02/11/2022, 12:21:06
91_Debug Patch	Train All Models, takes about 5-7 Minutes	02/09/2022, 18:50:26
84_Train All Models	Topology Load for Event Manager	02/09/2022, 18:50:25
82_Topo	Topology Load for Event Manager	02/09/2022, 18:50:24
80_Topo	Topology Load for AI Manager	02/09/2022, 18:50:23

At the bottom of the automation list, there are buttons for 'Select this automation' (highlighted in blue), 'Add manual step', and 'Add automated step'.

7. Click **Select this automation**
8. Select **New Runbook Parameter**

Automation parameter mapping

## Mitigate Robotshop Ratings Outage

Description	Type
	AWX

### Parameters

Name/Description	Mapping	Value
extraVariables Extra variables and values required by the j...	<input checked="" type="checkbox"/> New runbook parameter <input type="checkbox"/> Fixed value <input type="checkbox"/> Use logged in user <input type="checkbox"/> Use default value	

Cancel Save

9. Name it **ClusterCredentials**

10. Input the login credentials in JSON Format (get the URL and token from the 20\_get\_logins.sh script)



```
AWX

AWX :
URL: https://awx-awx.itzroks-270003bu3k-dzdb99-6cccd7f378ae819553d37d5f2ee142bd6-0000.eu-de.containers.appdomain.cloud
User: admin
Password: VQTseJ3lHDRmJZyQ8goABnrI8ozQHcbv

For Runbook Integration:

{
  "my_k8s_apiurl": "https://c113-e.eu-de.containers.cloud.ibm.com:31529",
  "my_k8s_apikey": "eyJhbGciOiJSUzIiN1iisImtpZC16InWkaTdnZ398THREekt2Sk84Nl15UjU80E11TkRneTloVTFRLMdGdmmdmu0ifQ.eyJpc3MiOiJrdW3lcms5IdGVzL3NlcnPZy2VY2Nvdw50Iiwiia3V1ZXJuZXRx1cySpby9zVXJ2awNlYmjb3VudC9uYw1lZ3BhY2UiO1KzWZhdNx01lwla3ViZXJuZXRx1cySpby9zZx2aMlYmNj3Vud9zZmNyZXubumfTZ5t6mrLb8tYmRtaW4t4dg9rZWhtMj1V2Ng0lCJrdW3lcms5IdGVzLmvl3NlcnPZy2VhY2Nvdw50l3NlcnPZy2UtYmNj3VudC9uYw1lZj01ZGVby1hZG1pbIsIat1YmVybmbVZMuawBvc2Vydml2ZWFjY291bnQvc2VydmljZS1hY2Nvdw50l3VpZC161jcmWNY50DmlTp0OTtUtg1tWmy1Nmml1LTx0GM1jEM0Mzc3NlIsInIY1t6tN5c3R1bTpZxJ2awNlYmNj3Vud0pk2ZhWx80mRlb8tYmRtaW4tFQ_o5337vL2GtjOPzuxJanY4nDxy4na7e3u4jLTmn2YRjs1Uw1Ngs2l-P2yeBdMKK01-02Gk7awScfrls-wUHRE4dS4zjjf3-oJKKRMWT_01WmZIMKc3vLnqjvPyedx7Kgij80P6CLF1ZpcrBG0dRgmN9SEpdyf7PzPaKz16ZVtsJY77ftB1J42M9bhAeSNcgcpJctM0p7s6tKm4znXlb0q"MB_Bt107nhrm0drRqa4q567RnzztRouPm4VFrq3Yeoq2oyxAb_zwoue2lZn83pw1JcbJycCE2ttFwVxt2ZuG22Ys17RY4AAo4btrINv0F8t0r60ws1FQMdMeKw"
}
```

{

```
"my_k8s_apiurl": "https://c117-e.xyz.containers.cloud.ibm.com:12345",  
"my_k8s_apikey": "PASTE YOUR API KEY"
```

}

## New parameter

Parameter

ClusterCredentials

Description (optional)

Type

String

Minimum length

0

Maximum length

100

Optional

Password

Default value (optional)

```
{ "my_k8s_apiurl": "https://c113-e.eu-de.containers.cloud.ibm.com:31520", "my_k8s_apikey": "eyJhbGciOiJS" }
```

Cancel Save

11. Click Save

Automation parameter mapping

Mitigate Robotshop Ratings Outage

Description	Type
extraVariables Extra variables and values required by the j...	AWX

Parameters

Name/Description	Mapping	Value
extraVariables	Runbook parameter	ClusterCredentials

Cancel Save

12. Click Publish

Now you can test the Runbook by clicking on **Run**.

## 12.1.4 Add Runbook Triggers

1. Select **Automations / Runbooks**
2. Select **Triggers** tab
3. Click **New Trigger**
4. Name it **Mitigate Robotshop Ratings Outage**
5. Add conditions:
  - o Conditions
  - o Name: RobotShop
  - o Attribute: Node
  - o Operator: Equals
  - o Value: mysql-instana or mysql-predictive
6. Click **Run Test**
7. You should get an Event **[Instana] Robotshop available replicas is less than desired**  
**replicas - Check conditions and error events - ratings**
8. Select **Mitigate RobotShop Problem**
9. Click **Select This Runbook**
10. Toggle **Execution / Automatic** to **off**
11. Under **Parameters for this runbook** select **Manual** and input the login credentials in JSON Format  
(get the URL and token from the 20\_get\_logins.sh script)

```
{  
  "my_k8s_apiurl": "https://c117-e.xyz.containers.cloud.ibm.com:12345",  
  "my_k8s_apikey": "PASTE YOUR API KEY"  
}
```
12. Click **Save**

  [Back to Easy Install](#)

## 12.2 Configure Runbooks with bastion server

### ! Old method

#### 12.2.1 Create Bastion Server

A simple Pod with the needed tools (oc, kubectl) being used as a bastion host for Runbook Automation should already have been created by the install script.

#### 12.2.2 Create the EventManager/NOI Integration

##### 12.2.2.1 In EventManager/NOI

- Go to `Administration / Integration with other Systems / Automation Type / Script`
- Copy the SSH KEY

##### 12.2.2.2 Adapt SSL Certificate in Bastion Host Deployment.

- Select the `bastion-host` Deployment in Namespace `default`
- Adapt Environment Variable `SSH_KEY` with the key you have copied above.

#### 12.2.3 Create Automation

##### 12.2.3.1 Connect to Cluster

`Automation / Runbooks / Automations / New Automation`

```
oc login --token=$token --server=$ocp_url --insecure-skip-tls-verify
```

Use these default values

```
target: bastion-host-service.default.svc
user:    root
$token   : Token from your login (from ./tools/20_get_logins.sh)
$ocp_url : URL from your login (from ./tools/20_get_logins.sh, something like
           https://c102-e.eu-de.containers.cloud.ibm.com:32236)
```

### 12.2.3.2 RobotShop Mitigate MySql

Automation / Runbooks / Automations / New Automation

```
oc scale deployment --replicas=1 -n robot-shop ratings
oc delete pod -n robot-shop $(oc get po -n robot-shop|grep ratings |awk '{print$1}') --force --grace-period=0
```

Use these default values

```
target: bastion-host-service.default.svc
user: root
```

### 12.2.4 Create Runbooks

- Library / New Runbook
- Name it Mitigate RobotShop Problem
- Add Automated Step
- Add Connect to Cluster
- Select Use default value for all parameters
- Then RobotShop Mitigate Ratings
- Select Use default value for all parameters
- Click Publish

### 12.2.5 Add Runbook Triggers

- Triggers / New Trigger
- Name and Description: Mitigate RobotShop Problem
- Conditions
  - Name: RobotShop
  - Attribute: Node
  - Operator: Equals
  - Value: mysql-instana or mysql-predictive
- Click Run Test
- You should get an Event [Instana] Robotshop available replicas is less than desired  
replicas - Check conditions and error events - ratings
- Select Mitigate RobotShop Problem
- Click Select This Runbook
- Toggle Execution / Automatic to off
- Click Save

# 13 Installing Turbonomic

## 13.1 Installing Turbonomic

Use Option  21 in [Easy Install](#) to install a **Turbonomic** instance

## 13.2 Manually Installing Turbonomic

Only do this if you don't want to use  [Easy Install](#)

 Either position the option in the configuration file or follow the steps described in this chapter.

You can install Turbonomic into the same cluster as CP4WAIOPS.

**!** You need a license in order to use Turbonomic.

1. Launch

```
ansible-playbook ./ansible/20_install-turbonomic.yaml
```

2. Wait for the pods to come up

3. Open Turbonomic

4. Enter the license

5. Add the default target (local Kubernetes cluster is already instrumented with **kubeturbo**)

It can take several hours for the Supply Chain to populate, so be patient.

## 13.3 Installing kubeturbo

In order to get other Kubernetes clusters to show up in Turbonomic, you have to install **kubeturbo** (your main cluster is already registered).

1. Adapt [./ansible/templates/kubeturbo/my\\_kubeturbo\\_instance\\_cr.yaml](#) with the Turbonomic URL and the login

2. Launch

```
ansible-playbook ./ansible/20_1_aiops-addons-kubeturbo.yaml
```

## 13.4 Turbo to WAIOPS Gateway

**! This is not an officially supported tool by any means and is still under heavy development!**

In order to push Turbonomic Actions into EventManager you can use my tool.

This tool needs existing **Business Applications**, you can either integrate with Instana (or other APMs) or create one under Settings/Topology.

1. Adapt the `./ansible/templates/turbo-gateway/create-turbo-gateway.yaml` file

Variable	Default Value	Description
POLLING_INTERVAL	'300'	Poll every X seconds
EVTMGR_SUMMARY_PREFIX	'[Turbonomic] '	Prefix in the event summary
EVTMGR_WEBHOOK_URL	netcool-evtmanager.apps.clustername.domain	EventManager hostname
EVTMGR_WEBHOOK_PATH	/norml/xxxx	Webhook URL from EventManager (does not include the hostname, only <code>/norml/xxxx</code> )
TURBO_API_URL	api-turbonomic.apps.clustername.domain	Turbonomic API URL
TURBO_BA_NAME	'RobotShop:robot-shop'	Turbonomic application name in the format APPNAME:ALERTGROUP. This links an EventManager alertgroup with an application
ACTION_STATES	'SUCCEEDED,FAILED,READY,IN_PROGRESS'	The list of ACTION_STATES to filter on
ACTION_TYPES	'MOVE,RESIZE_FOR_PERFORMANCE,RESIZE_FOR EFFICIENCY,RESIZE'	The list of ACTION_TYPES to filter on
DEBUG_ENABLED	'false'	Enable additional log output
ENTITY_TYPES	'VirtualMachine,Application,PhysicalMachine,ContainerSpec,WorkloadController,Container'	The list of ENTITY_TYPES to filter on
ACTION_START_TIME	'-30m'	Period of time in which actions are retrieved. E.g. -5m, -30m, -1h, -1d, -3d, -7d

2. Create Turbonomic Credentials Secret

You can either:

- o create the secret from the command line (which will throw a warning for the already existing Secret when installing)

```
oc -n default create secret generic turbo-creds --from-literal=TURBO_USER=<youruser> --from-literal=TURBO_PWD=<yourpw>
```

```
- replace the secret in the yaml file with  
~~~  
oc -n default create secret generic turbo-creds --from-literal=TURBO_USER=apiuser --  
from-literal=TURBO_PWD=turboadmin -o yaml --dry-run=client  
~~~
```

### 3. Create Generic Webhook in EventManager/NOI with:

```
{  
  "timestamp": "1619706828000",  
  "severity": "Critical",  
  "summary": "Test Event",  
  "nodename": "productpage-v1",  
  "alertgroup": "robotshop",  
  "url": "https://myturbo/something.html"  
}
```

### 4. Launch

```
ansible-playbook ./ansible/20_3_aiops-addons-turbonomic-gateway.yaml
```

## 13.5 Generate Metrics

**! This is not an officially supported tool by any means and is still under heavy development!**

If you have manually created a **Business Applications** you won't get any ResponseTime and Transactions metrics.

With this tool you can add randomized ResponseTime and Transactions metrics to the **Business Application** through the **Data Integration Framework (DIF)**.

Note: The metrics pod can also serve metrics for other **Entity** types (businessApplication, businessTransaction, service, databaseServer, application)

Note: There is also a Route being created by the installer, so that you can test the URLs.

1. Launch

```
ansible-playbook ./ansible/20_2_aiops-addons-turbonomic-metrics.yaml
```

2. Wait for the Pod to become available

3. Add the DIF Target

2. Go to **Settings/Target Configurations**
3. Click **New Target**
4. Select **Custom/DataIngestionFramework**
5. Put in the URL for the metrics (see below) and a name
6. Click **Add**
7. Make sure that Target is green and reads **validated**

It takes some time for the metrics to start showing up. Polling is every 10 minutes

### 13.5.1 Test URL

You can use the following URL to test if everything is working:

```
http://turbo-dif-service.default:3000/helloworld
```

This will create a standalone **Business Application** called **Hello World** without any other **Entities** attached to it.

But with metrics being ingested.

## 13.5.2 Construct the URL

The URL has the format of:

```
http://turbo-dif-service.default:3000/<TYPE>/<NAME>/<UUID>
```

where:

- TYPE: Type of the **Entity**  
(businessApplication/businessTransaction/service/databaseServer/application)
- NAME: The name of the **Entity**
- UUID: The UUID that you can find under **Entity Information / Show All / Vendor ID**

So an example might be:

```
http://turbo-dif-service.default:3000/service/Service-robot-shop%2Fcatalogue/b2d6fd52-c895-  
469e-bb98-2a791faefce7  
http://turbo-dif-service.default:3000/businessApplication/RobotShop/285333133684640  
http://turbo-dif-service.default:3000/businessTransaction/RobotShopCatalog/285333292080720  
http://turbo-dif-  
service.default:3000/businessTransaction/RobotShopPayment/285333133684640  
http://turbo-dif-service.default:3000/businessTransaction/RobotShopUser/285333133684640
```

# 14 Installing OCP ELK

## 14.1 Installing OCP ELK

Use Option  25 in [Easy Install](#) to install a  instance

## 14.2 Manually installing OCP ELK

 Either position the option in the configuration file or follow the steps described in this chapter.

You can easily install ELK into the same cluster as CP4WAIOPS.

1. Launch

```
ansible-playbook ./ansible/22_install-elk-ocp.yaml
```

2. Wait for the pods to come up
3. Open Kibana

---

# 15 HUMIO

---

## 15.1 Installing HUMIO

Use Option  22 in [Easy Install](#) to install a **HUMIO** instance

## 15.2 Live Humio integration with AI Manager

### 15.2.1 Humio URL

- Get the Humio Base URL from your browser
- Add at the end `/api/v1/repositories/aiops/query`

### 15.2.2 Accounts Token

Get it from Humio --> **Owl** in the top right corner / [Your Account](#) / [API Token](#)

## 15.2.3 Create Humio Log Integration

- In the **AI Manager** "Hamburger" Menu select **Operate / Data and tool integrations**
- Under **Humio**, click on **Add Connection**
- Click **Connect**
- Name it **Humio**
- Paste the URL from above (**Humio service URL**)
- Paste the Token from above (**API key**)
- In **Filters (optional)** put the following:

```
"kubernetes.namespace_name" = /robot-shop/
| "kubernetes.container_name" = web or ratings or catalogue
```

- Click **Next**
- Put in the following mapping:

```
{
  "codec": "humio",
  "message_field": "@rawstring",
  "log_entity_types": "clusterName, kubernetes.container_image_id, kubernetes.host,
kubernetes.container_name, kubernetes.pod_name",
  "instance_id_field": "kubernetes.container_name",
  "rolling_time": 10,
  "timestamp_field": "@timestamp"
}
```

- Click **Test Connection**
- Switch **Data Flow** to the **ON** position !
- Select the option for your use case:
  - **Live data for continuous AI training and anomaly detection** if you want to enable log anomaly detection
  - **Live data for initial AI training** if you want to start ingesting live data for later training
  - **Historical data for initial AI training** if you want to ingest historical data to start training rapidly
- Click **Done**

## 15.3 Manually installing HUMIO

 Either position the option in the configuration file or follow the steps described in this chapter.

 ! This demo supports pre-canned events and logs, so you don't need to install and configure Humio unless you want to do a live integration (only partially covered in this document).

### 15.3.1 Create Licence Secret

Before starting the installation you have to create the Secret with the licence information.

```
oc create ns humio-logging
oc create secret generic humio-license -n humio-logging --from-
literal=data=eyJhbGciOiJFUzxxxxaWmdRTrr_ksdfaa
```

### 15.3.2 Install Humio and Fluentbit

Just launch the following and this should automatically install:

- Kafka
- Zookeeper
- Humio Core
- Humio Repository
- Humio Ingest Token
- Fluentbit

```
ansible-playbook ./ansible/21_install-humio.yaml
```

## 15.4 Live Humio integration with Event Manager

### 15.4.1 Create Humio Events Integration

Events integration is done via EventManager/NOI.

For the time being this only takes the first alert being pushed over (no way to handle arrays).  
The native Humio integration seems to have a bug that gives "mergeAdvanced is not a function".

#### 15.4.1.1 On the EventManager/NOI side

Create a Webhook integration:

Field	Value
Severity	"Critical"
Summary	alert.name
Resource name	events[0].kubernetes.container_name
Event type	events[0].kubernetes.namespace_name

With this sample payload:

```
{
  "repository": "aiops",
  "timestamp": "2021-11-19T15:50:04.958Z",
  "alert": {
    "name": "test1",
    "description": "",
    "query": {
      "queryString": "\"kubernetes.container_name\" = ratings\n| @rawstring = /error/i",
      "end": "now",
      "start": "2s"
    },
    "notifierID": "Rq4a9KUbomSIBvEcdC7kzzmdBtPI3yPb",
    "id": "rCA2w5zaIE6Xr3RK1FfhAxqqbGqGxGLC"
  },
  "warnings": "",
  "events": [
    {
      "kubernetes.annotations.openshift_io/scc": "anyuid",
      "kubernetes.annotations.k8s_v1_cni_cncf_io/network-status": "[\n        \"name\": \"k8s-pod-network\", \n        \"ips\": [\n            \"172.30.30.153\"\n        ], \n        \"default\": true,\n        \"dns\": {} \n    ]",
      "kubernetes.annotations.cni_projectcalico_org/podIPs": "172.30.30.153/32",
      "kubernetes.labels": {
        "app": "nginx-ingress-controller"
      }
    }
  ]
}
```

```

    "@timestamp.nanos": "0",
    "kubernetes.annotations.k8s_v1_cni_cncf_io/networks-status": "[{\n      \"name\":\n        \"k8s-pod-network\",\\n      \"ips\": [\\n        \"172.30.30.153\"\\n      ],\\n      \"default\": true,\\n      \"dns\": {}\\n    },\n    \"kubernetes.pod_name\": \"ratings-5d9dff56bd-864kq\",\\n    \"kubernetes.labels.service\": \"ratings\",\\n    \"kubernetes.annotations.cni_projectcalico_org/podIP\": \"172.30.30.153/32\",\\n    \"kubernetes.host\": \"10.112.243.226\",\\n    \"kubernetes.container_name\": \"ratings\",\\n    \"kubernetes.labels.pod-template-hash\": \"5d9dff56bd\",\\n    \"kubernetes.docker_id\":\n      \"87a98617a14684c02d9d52a6245af377f8b1a246d196f232cad494a7a2d125b7\",\\n    \"@ingesttimestamp\": \"1637337004272\",\\n    \"kubernetes.container_hash\": \"docker.io/robotshop/rs-\nratings@sha256:4899c686c249464783663342620425dc8c75a5d59ca55c247cf6aec62a5fff1a\",\\n    \"kubernetes.container_image\": \"docker.io/robotshop/rs-ratings:latest\",\\n    \"#repo\": \"aiops\",\\n    \"@timestamp\": 1637337003872,\\n    \"kubernetes.namespace_name\": \"robot-shop\",\\n    \"@timezone\": \"Z\",\\n    \"@rawstring\": \"2021-11-19T09:50:03.872288692-06:00 stdout F [2021-11-19 15:50:03]\nphp.INFO: User Deprecated: Since symfony/http-kernel 5.4:\n\\\"Symfony\\Component\\HttpKernel\\Event\\KernelEvent::isMasterRequest()\\\" is deprecated,\nuse \\\"isMainRequest()\\\" instead. {\\\"exception\\\":\\\"[object] (ErrorException(code: 0):\nUser Deprecated: Since symfony/http-kernel 5.4:\n\\\\\\\"Symfony\\\\\\Component\\\\\\HttpKernel\\\\\\Event\\\\\\KernelEvent::isMasterRequest()\\\\\\\" is\ndeprecated, use \\\\\"isMainRequest()\\\\\\\" instead. at /var/www/html/vendor/symfony/http-\nkernel/Event/KernelEvent.php:88)\\\"} []\",\\n    \"@id\": \"timU0F8kdNf6x0qMdus9T31q_269_400_1637337003\",\\n    \"kubernetes.pod_id\": \"09d64ec8-c09f-4650-871f-adde27ca863e\",\\n    \"#type\": \"unparsed\",\\n    \"kubernetes.annotations.cni_projectcalico_org/containerID\":\n      \"337bf300371c84500756a6e94e58b2d8ee54a1b9d1bc7e38eb410f1c1bbd6991\"\n    }\n  ],\n  \"numberOfEvents\": 1\n}

```

### 15.4.1.2 On Humio:

- Create Action:
  - Use the Webhook from EventManager/NOI
  - Select **Skip Certificate Validation**
  - Click **Test Action** and check that you get it in EventManager/NOI Events

- Create Alert:
  - With Query (for example):

```
"kubernetes.container_name" = ratings  
| @rawstring = /error/i
```

- Time Window 2 seconds
- 1 second throttle window
- Add action from above

## 15.5 Easily simulate errors

Simulate MySQL error by cutting the communication with the Pod:

```
oc patch -n robot-shop service mysql -p '{"spec": {"selector": {"service": "mysql-deactivate"}}}'
```

Restore the communication:

```
oc patch -n robot-shop service mysql -p '{"spec": {"selector": {"service": "mysql"}}}'
```

# 16 ServiceMesh

## 16.1 Installing ServiceMesh

Use Option  24 in [Easy Install](#) to install a **ServiceMesh** instance

## 16.2 Manually installing ServiceMesh

 Either position the option in the configuration file or follow the steps described in this chapter.

You can easily install ServiceMesh/Istio into the same cluster as CP4WAIOPS.

This will instrument the RobotShop Application at the same time.

1. Launch

```
ansible-playbook ./ansible/29_install-servicemesh.yaml
```

2. Wait for the pods to come up

3. You can get the different URLs (RobotShop, Kibana, Grafana, Jaeger) by launching:

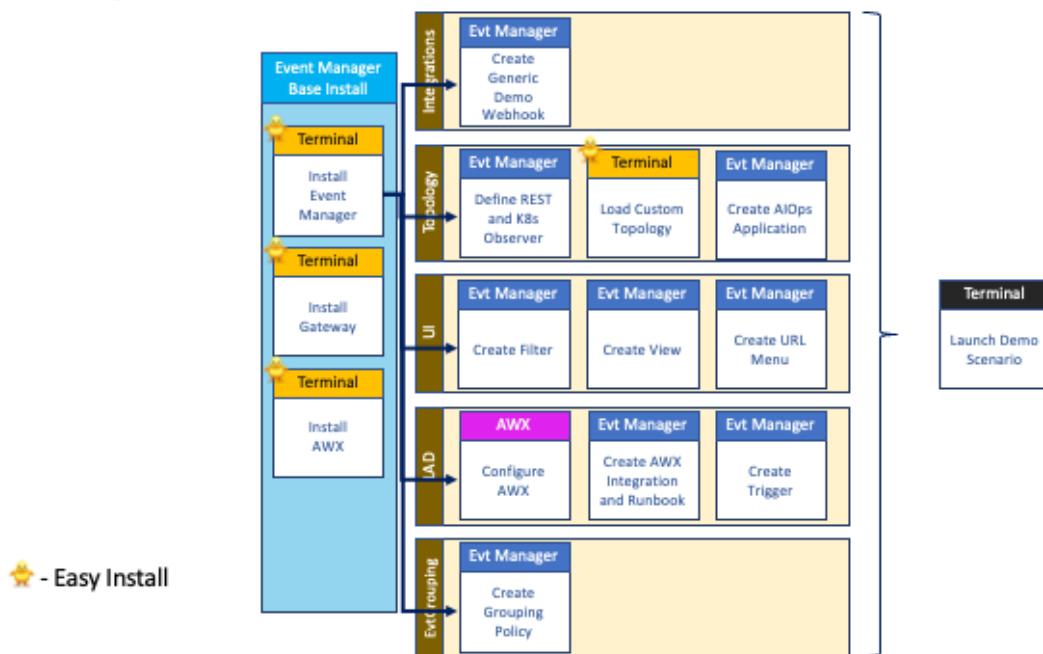
```
./tools/20_get_logins.sh > my_credentials.txt
```

# 17 AWX

## 17.1 Installing AWX

Use Option  23 in [Easy Install](#) to install a **AWX** instance

### Event Manager & AWX (Ansible Tower)



## 17.2 Manually installing AWX

 Either position the option in the configuration file or follow the steps described in this chapter.

You can easily install AWX (OpenSource Ansible Tower) into the same cluster as CP4WAIOPS.

1. Launch

```
ansible-playbook ./ansible/23_install-awx.yaml
```

2. Wait for the pods to come up

3. You can get the URLs and access credentials by launching:

```
./tools/20_get_logins.sh > my_credentials.txt
```

---

# 18 Detailed Prerequisites

---

## 18.1 OpenShift requirements

I installed the demo in a ROKS environment.

You'll need:

- ROKS 4.8 (4.7 should work also)
- 5x worker nodes Flavor **b3c.16x64** (so 16 CPU / 64 GB)

You might get away with less if you don't install some components (Humio, Turbonomic,...)

## 18.2 Tooling

You need the following tools installed in order to follow through this guide:

- ansible
- oc (4.7 or greater)
- jq
- kubectl (Not needed anymore - replaced by **oc**)
- kafkaclient (only for training and debugging)
- elasticdump (only for training and debugging)
- IBM cloudctl (only for LDAP)

## 18.2.1 On Mac - Automated (preferred)

Use Option  81 in [Easy Install](#) to install the [Prerequisites for Mac](#)

### 18.2.1.1 On Mac - Manual

Only do this if you don't want to use  [Easy Install](#)

Or install them manually:

```
/bin/bash -c "$(curl -fsSL
https://raw.githubusercontent.com/Homebrew/install/HEAD/install.sh)"

brew install ansible
ansible-galaxy collection install community.kubernetes:1.2.1
ansible-galaxy collection install kubernetes.core:2.2.3
pip install openshift pyyaml kubernetes
brew install kafka
brew install node
brew install wget
npm install elasticdump -g
brew install jq

curl -L https://github.com/IBM/cloud-pak-cli/releases/latest/download/cloudctl-darwin-
amd64.tar.gz -o cloudctl-darwin-amd64.tar.gz
tar xfzv cloudctl-darwin-amd64.tar.gz
sudo mv cloudctl-darwin-amd64 /usr/local/bin/cloudctl
rm cloudctl-darwin-amd64.tar.gz
```

Get oc and kubectl (optional) from [here](#)

or use :

```
wget https://github.com/openshift/okd/releases/download/4.7.0-0.okd-2021-07-03-
190901/openshift-client-mac-4.7.0-0.okd-2021-07-03-190901.tar.gz -O oc.tar.gz
tar xfzv oc.tar.gz
sudo mv oc /usr/local/bin
sudo mv kubectl /usr/local/bin. (this is optional)
rm oc.tar.gz
rm README.md
```

I highly recommend installing the  tool :

```
wget https://github.com/derailed/k9s/releases/download/v0.24.15/k9s_Darwin_x86_64.tar.gz
tar xfzv k9s_Darwin_x86_64.tar.gz
sudo mv k9s /usr/local/bin
rm LICENSE
rm README.md
```

## 18.2.2 On Ubuntu Linux - Automated (preferred)

Use Option  82 in [Easy Install](#) to install the [Prerequisites for Ubuntu](#)

### 18.2.2.1 On Ubuntu Linux - Manual

Only do this if you don't want to use  [Easy Install](#)

Or install them manually:

`sed` comes preinstalled

```
sudo apt-get install -y ansible
ansible-galaxy collection install community.kubernetes:1.2.1
ansible-galaxy collection install kubernetes.core:2.2.3
pip install openshift pyyaml kubernetes
sudo apt-get install -y kafka
sudo apt-get install -y npm
sudo apt-get install -y jq
sudo npm install elasticdump -g

curl -L https://github.com/IBM/cloud-pak-cli/releases/latest/download/cloudctl-linux-
amd64.tar.gz -o cloudctl-linux-amd64.tar.gz
tar xfzv cloudctl-linux-amd64.tar.gz
sudo mv cloudctl-linux-amd64 /usr/local/bin/cloudctl
rm cloudctl-linux-amd64.tar.gz
```

Get oc and oc from [here](#)

or use :

```
wget https://github.com/openshift/okd/releases/download/4.7.0-0.okd-2021-07-03-
190901/openshift-client-linux-4.7.0-0.okd-2021-07-03-190901.tar.gz -O oc.tar.gz
tar xfzv oc.tar.gz
sudo mv oc /usr/local/bin
sudo mv kubectl /usr/local/bin
rm oc.tar.gz
rm README.md
```

I highly recommend installing the `k9s` tool :

```
wget https://github.com/derailed/k9s/releases/download/v0.24.15/k9s_Linux_x86_64.tar.gz
tar xfzv k9s_Linux_x86_64.tar.gz
sudo mv k9s /usr/local/bin
rm LICENSE
rm README.md
```

## 18.3 Get the scripts and code from GitHub

### 18.3.1 Clone the GitHub Repository (preferred)

And obviously you'll need to download this repository to use the scripts.

```
git clone https://<YOUR GIT TOKEN>@github.ibm.com/NIKH/aiops-install-ansible.git
```

You can create your GIT token [here](#).

#### 18.3.1.1 Refresh the code from GitHub

Make sure you have the latest version:

```
git checkout origin/master -f | git checkout master -f | git pull origin master
```

Or create an alias for reuse:

```
alias gitrefresh='git checkout origin/master -f | git checkout master -f | git pull origin master'
```

### 18.3.2 Download the GitHub Repository in a ZIP (not preferred)

Simply click on the green **CODE** button and select **Download zip** to download the scripts and code.

! If there are updates you have to re-download the ZIP.

# 19 Detailed CP4WAIOPS Installation

## 19.1 Manually install AI Manager (Optional)

Only do this if you don't want to use  [Easy Install](#)

### 19..1.1 Adapt configuration

Adapt the `00_config_cp4waiops.yaml` file with the desired parameters:

#### 19.1.1.1 Automatic Login

The Playbook provides the means to automatically login to the cluster by filling out the following section of the config file:

```
# ****
# -----
# OCP LOGIN PARAMETERS
# -----
# ****
OCP_LOGIN: true
OCP_URL: https://c100-e.eu-gb.containers.cloud.ibm.com:31513
OCP_TOKEN: sha256~T6-cxxxxxxxxxxxxx-dtuj3ELQfpioUhHms

#Version of your OCP Cluster (override by setting manually - 4.6, 4.7,...)
OCP_MAJOR_VERSION: automatic
```

## 19.1.1.2 Adapt AI Manager Config

```
# ****
# -----
# CP4WAIOPS AI Manager INSTALL PARAMETERS
# -----
# ****

# CP4WAIOPS Namespace for installation
WAIOPS_NAMESPACE: cp4waiops

# CP4WAIOPS Size of the install (small: PoC/Demo, tall: Production)
WAIOPS_SIZE: small # Leave at small unless you know what you're doing
# Version of the catalog subscription
SUBSCRIPTION_CHANNEL: v3.2

# ****
# -----
# CP4WAIOPS Storage Class Override
# -----
# ****

# Override the Storage Class auto detection (ibmc-file-gold-gid, rook-cephfs, nfs-client, ...)
STORAGECLASS_FILE_OVERRIDE: not_configured
STORAGECLASS_BLOCK_OVERRIDE: not_configured
```

There is no need to manually define the Storage Class anymore.  
The Playbook sets the storage class to `ibmc-file-gold-gid` for ROKS and `rook-cephfs` for Fyre.  
Otherwise it uses the default Storage Class.

It is possible to override the Storage Class detection and force a custom Storage Class by setting `STORAGECLASS_XXX_OVERRIDE` in the config file.

### 19.1.1.3 Adapt Event Manager Config

```
# ****
# -----
# CP4WAIOPS Event Manager INSTALL PARAMETERS
# -----
# *****

# CP4WAIOPS Namespace for installation
EVTMGR_NAMESPACE: cp4waiops-evtmgr
```

#### 19.1.1.4 Adapt Demo Components

```
# ****
# -----
# DEMO INSTALL PARAMETERS
# -----
# ****

# Create a demo user in the OCP cluster
CREATE_DEMO_USER: true

# Install Demo Applications
INSTALL_DEMO_APPS: true

# Print all credentials at the end of the installation
PRINT_LOGIN: true

# Install Bastion Server for Runbook Automation
INSTALL_RUNBOOK_BASTION: true
```

#### 19.1.1.4 Adapt Optional Components

```
# ****
# -----
# MODULE INSTALL PARAMETERS
# -----
# ****
# Install Rook-Ceph (Should Rook-Ceph be installed (automatic: install when on IBM Fyre)
# (enable, automatic, disable))
ROOK_CEPH_INSTALL_MODE: automatic

# Install LDAP Server
INSTALL_LDAP: true
# LDAP Domain
LDAP_DOMAIN: ibm.com
# LDAP Base
LDAP_BASE: dc=ibm,dc=com
# LDAP Admin Password
LDAP_ADMIN_PASSWORD: P4ssw0rd!

# Install Turbonomic (experimental - needs separate license)
INSTALL_TURBONOMIC: false
# Turbonomic Storage Class (ibmc-block-gold, rook-cephfs, nfs-client, ...)
STORAGE_CLASS_TURBO: ibmc-block-gold
# Install Turbonomic Metrics simulation (highly experimental!)
INSTALL_TURBONOMIC_METRICS: false
# Install Turbonomic --> Event Manager Gateway (highly experimental!)
INSTALL_TURBONOMIC_GATEWAY: false

# Install Humio (needs separate license)
INSTALL_HUMIO: false
# Humio Storage Class (ibmc-block-gold, rook-cephfs, nfs-client, ...)
STORAGE_CLASS_HUMIO: ibmc-block-gold

# Install ELK Stack
INSTALL_EJK: false

# Install ServiceMesh/Istio
INSTALL_ISTIO: false

# Install AWX (Open Source Ansible Tower)
INSTALL_AWX: false

# Install ManageIQ (Open Source CloudForms)
INSTALL_MANAGEIQ: false
```

## 19.1.2 Get the installation token

You can get the installation (pull) token from <https://myibm.ibm.com/products-services/containerlibrary>.

This allows the CP4WAIOPS images to be pulled from the IBM Container Registry.

This token is being referred to as <PULL\_SECRET\_TOKEN> below and should look something like this (this is NOT a valid token):

```
eyJhbGciOiJIUzI1NiJ9.eyJpc3adsgJJQk0gTWFya2V0cGxhY2UiLCJpYXQiOjE1Nzg0NzQzMjgsImp0aSI6IjR  
jYTM3gsdgdMzExNjQxZDdiMDJhMjRmMGMxMWgdsmZhIn0.Z-rqfSLJA-R-  
ow__tI3RmLx4mssdggdabvdcgdgYEkbYY
```

## 19.1.3 🚀 Start installation

Just run:

```
./10_install_ai_manager.sh -t <PULL_SECRET_TOKEN> [-v true]
```

Example:

```
./10_install_ai_manager.sh -t  
eyJhbGciOiJIUzI1NiJ9.eyJpc3adsgJJQk0gTWFya2V0cGxhY2UiLCJpYXQiOjE1Nzg0NzQzMjgsImp0aSI6IjR  
jYTM3gsdgdMzExNjQxZDdiMDJhMjRmMGmxMWgdsmZhIn0.Z-rqfSLJA-R-  
ow_tI3RmLx4mssdggdabvdchgYEkbYY
```

This will install:

- CP4WAIOPS AI Manager
- OpenLDAP (if enabled)
- Demo Apps (if enabled)
- Register LDAP Users (if enabled)
- Housekeeping
  - Additional Routes (Topology, Flink)
  - Create OCP User (serviceaccount demo-admin)
  - Patch Ingress
  - Adapt NGINX Certificates
  - Adapt Slack Welcome message to /welcome
- Turbonomic (if enabled)
- Humio (if enabled)
- OCP ELK Stack (if enabled)
- AWX (Open Source Ansible Tower - if enabled)
- ManageIQ (Open Source CloudForms - if enabled)

## 19.1.4 Configure LDAP Users

1. Log in to AI Manager as admin
2. Select **Administration/Access** control from the "Hamburger manu"
3. Click on the **Identity provider configuration** (upper right) you should get the LDAP being registered
4. Go back
5. Select **User Groups Tab**
6. Click **New User Group**
7. Call it **demo**
8. Click **Next**
9. Click on **Identity provider groups**
10. Search for **demo**
11. Select **cn=demo,ou=Groups,dc=ibm,dc=com**
12. Click **Next**
13. Select **Administrator** rights
14. Click **Next**
15. Click **Create**

Now you will be able to login with all LDAP users that are part of the demo group (for example demo/P4ssw0rd!).

You can check/modify those in the OpenLDAPAdmin interface that you can access with the credentials described in 3.3.

# 19.3 Manually install EventManager (Optional)

Only do this if you don't want to use  [Easy Install](#)

## 19.3.1 Get the installation token

You can get the installation (pull) token from <https://myibm.ibm.com/products-services/containerlibrary>.

This allows the CP4WAIOPS images to be pulled from the IBM Container Registry.

This token is being referred to as <PULL\_SECRET\_TOKEN> below and should look something like this (this is NOT a valid token):

```
eyJhbGciOiJIUzI1NiJ9.eyJpc3adsgJJQk0gTWFya2V0cGxhY2UiLCJpYXQiOjE1Nzg0NzQzMjgsImp0aSI6IjR
jYTM3gsdgdMzExNjQxZDdiMDJhMjRmMGMxMWgdsZhIn0.Z-rqfSLJA-R-
ow__tI3RmLx4mssdggdabvdcdgYEkbYY
```

To get the token, see [here](#)

## 19.3.2 Start installation

Just run:

```
./11_install_event_manager.sh -t <PULL_SECRET_TOKEN> [-v true]
```

Example:

```
./11_install_event_manager.sh -t
eyJhbGciOiJIUzI1NiJ9.eyJpc3adsgJJQk0gTWFya2V0cGxhY2UiLCJpYXQiOjE1Nzg0NzQzMjgsImp0aSI6IjR
jYTM3gsdgdMzExNjQxZDdiMDJhMjRmMGMxMWgdsZhIn0.Z-rqfSLJA-R-
ow__tI3RmLx4mssdggdabvdcdgYEkbYY
```

This will install:

- CP4WAIOPS EventManager
- Gateway

## 19.4 Get Passwords and Credentials

At any moment you can run `./tools/20_get_logins.sh` that will print out all the relevant passwords and credentials.

Usually it's a good idea to store this in a file for later use:

```
./tools/20_get_logins.sh > my_credentials.txt
```

## 19.5 Check status of installation

At any moment you can run `./tools/11_check_install.sh` or for a more in-depth examination and troubleshooting `./tools/10_debug_install.sh` and select `Option 1` to check your installation.

---

# 20 Additional Configuration

---

## 20.1 Setup remote Kubernetes Observer

### 20.1.1 Get Kubernetes Cluster Access Details

As part of the kubernetes observer, it is required to communicate with the target cluster. So it is required to have the URL and Access token details of the target cluster.

Do the following.

#### 20.1.1.1 Login

Login into the remote Kubernetes cluster on the Command Line.

#### 20.1.1.2 Access user/token

Run the following:

```
./tools/97_addons/k8s-remote/remote_user.sh
```

This will create the remote user if it does not exist and print the access token (also if you have already created).

Please jot this down.

### 20.1.1 Create Kubernetes Observer Connection

- In the **AI Manager** "Hamburger" Menu select **Operate / Data and tool integrations**
- Click **Add connection**
- Under **Kubernetes**, click on **Add Integration**
- Click **Connect**
- Name it **RobotShop**
- Data Center **demo**
- Click **Next**
- Choose **Load** for Connection Type
- Input the URL you have gotten from the step above in **Kubernetes master IP address** (without the https://)
- Input the port for the URL you have gotten from the step above in **Kubernetes API port**
- Input the **Token** you have gotten from the step above

- Set **Trust all certificates by bypassing certificate verification** to **On**
- Set **Hide pods that have been terminated** to **On**
- Set **Correlate analytics events on the namespace groups created by this job** to **On**
- Set Namespace to **robot-shop**
- Click **Next**
- Click **Done**

## Kubernetes

The screenshot shows the configuration interface for a Kubernetes connection. On the left, there are three tabs: 'Add connection' (selected), 'Set advanced options' (selected), and 'Schedule when to collect data' (optional). The main area contains the following fields:

- Load:** Radio button selected.
- Kubernetes master IP address:** c108-e.eu-gb.containers.cloud.ibm.com
- Kubernetes API port:** 32064
- Token:** A redacted token.
- Trust all HTTPS certificates for connection:** On (radio button selected).
- Certificate name:** mykubecluster.crt
- Require SSL hostname validation for HTTPS connections:** Off (radio button selected).
- Hide pods that have been terminated:** On (radio button selected).
- API query timeout (milliseconds):** 5000 (with increment/decrement buttons).
- Names of custom resource definitions:** crd.one, crd.two
- Correlate analytics events on the namespace groups created by this job:** On (radio button selected).
- Namespaces to observe:** robot-shop

## 20.2 AiManager Event Gateway

A Simple Webhook to Kafka Gateway for CP4WAIOPS.

This allows you to push generic JSON to AiManager Events through a Webhook into Kafka.

Source code is included if you want to mess around a bit.

### 20.2.1 Message mapping Parameters

Those Strings define how the message is being decoded.

To adapt the mapping parameters to your needs, you have to modify in the **cp4waiops-event-gateway-config** ConfigMap in file **./tools/97 addons/webhook/create-cp4mcm-event-gateway.yaml**.

The following parameters have to be mapped:

```

ITERATE_ELEMENT: 'events'
NODE_ELEMENT: 'kubernetes.container_name'
ALERT_ELEMENT: 'kubernetes.namespace_name'
SUMMARY_ELEMENT: '@rawstring'
TIMESTAMP_ELEMENT: '@timestamp'
URL_ELEMENT: 'none'
SEVERITY_ELEMENT: '5'
MANAGER_ELEMENT: 'KafkaWebhook'

```

1. The **ITERATE\_ELEMENT** is the element of the Message that we iterate over.

This means that the Gateway will get the **ITERATE\_ELEMENT** element and iterate, map and push all messages in the array.

2. The sub-elements that will be mapped for each element in the array are:

- o Node
- o AlertGroup
- o Summary
- o URL
- o Severity
- o Manager
- o Timestamp

Any element that cannot be found will be defaulted by the indicated value.

Example for Severity: If we put the mapping value "5" in the config, this probably won't correspond to a JSON key and the severity for all messages is forced to 5.

Exception is **Timestamp** which, when not found will default to the current EPOCH date.

## 20.2.2 Getting the Kafka Connection Parameters

This gives you the Parameters for the Kafka Connection that you have to modify in the **cp4waiops-event-gateway-config** ConfigMap in file **./tools/97\_addons/webhook/create-cp4mcm-event-gateway.yaml**.

```

export WAIOPS_NAMESPACE=cp4waiops
export KAFKA_TOPIC=$(oc get kafkatopics -n $WAIOPS_NAMESPACE | grep -v
cp4waiopscp4waiops| grep cp4waiops-cartridge-alerts-$EVENTS_TYPE| awk '{print $1;}')
export KAFKA_USER=$(oc get secret ibm-aiops-kafka-secret -n $WAIOPS_NAMESPACE --
template={{.data.username}} | base64 --decode)
export KAFKA_PWD=$(oc get secret ibm-aiops-kafka-secret -n $WAIOPS_NAMESPACE --template=
{{.data.password}} | base64 --decode)
export KAFKA_BROKER=$(oc get routes iaf-system-kafka-0 -n $WAIOPS_NAMESPACE -
o=jsonpath='{{.status.ingress[0].host}}\n'):443
export CERT_ELEMENT=$(oc get secret -n $WAIOPS_NAMESPACE kafka-secrets -o 'go-template=
{{index .data "ca.crt"}}' | base64 -d)

```

```

echo "KAFKA_BROKER: '\"$KAFKA_BROKER\""
echo "KAFKA_USER: '\"$KAFKA_USER\""
echo "KAFKA_PWD: '\"$KAFKA_PWD\""
echo "KAFKA_TOPIC: '\"$KAFKA_TOPIC\""
echo "CERT_ELEMENT: | - "
echo $CERT_ELEMENT

```

You will have to indent the Certificate!

## 20.2.2 Deploying

```

oc apply -n default -f ./tools/97 addons/k8s-remote/create-cp4mcm-event-gateway.yaml

oc get route -n cp4waiops cp4waiops-event-gateway -o jsonpath={.spec.host}

```

## 20.2.3 Using the Webhook

For the following example we will iterate over the `events` array and epush them to mapped version to Kafka:

```

curl -X "POST" "http://cp4waiops-event-gateway-cp4waiops.itzroks-270003bu3k-azsa8n-6ccd7f378ae819553d37d5f2ee142bd6-0000.us-south.containers.appdomain.cloud/webhook" \
-H 'Content-Type: application/json' \
-H 'Cookie: 36c13f7095ac25e696d30d7857fd2483=e345512191b5598e33b76be85dd7d3b6' \
-d '${
  "numberOfEvents": 3,
  "repository": "aiops",
  "timestamp": "2021-11-19T15:50:04.958Z",
  "alert": {
    "id": "rCA2w5zaIE6Xr3RK1FfhAxqqbGqGxGLC",
    "query": {
      "end": "now",
      "queryString": "\\"kubernetes.container_name\\\" = ratings| @rawstring = /error/i",
      "start": "2s"
    },
    "name": "MyAlert",
    "description": "",
    "notifierID": "Rq4a9KUbomSIBvEcdc7kzzmdBtPI3yPb"
  },
  "events": [
    {
      "@rawstring": "Message 1",
      "@timestamp": 1639143464971,
      "@version": 1
    }
  ]
}'

```

```
"kubernetes.container_name": "ratings",
"kubernetes.namespace_name": "robot-shop",
},
{
  "@rawstring": "Message 2",
  "@timestamp": 1639143464982,
  "kubernetes.container_name": "catalogue",
  "kubernetes.namespace_name": "robot-shop",
},
{
  "@rawstring": "Message 3",
  "@timestamp": 1639143464992,
  "kubernetes.container_name": "web",
  "kubernetes.namespace_name": "robot-shop",
}
],
"warnings": ""
}'
```

# 21 Service Now integration

## 21.1 Integration

1. Follow [this](#) document to get and configure your Service Now Dev instance with CP4WAIOPS.

Stop at **Testing the ServiceNow Integration**.

❗❗ Don't do the training as of yet.

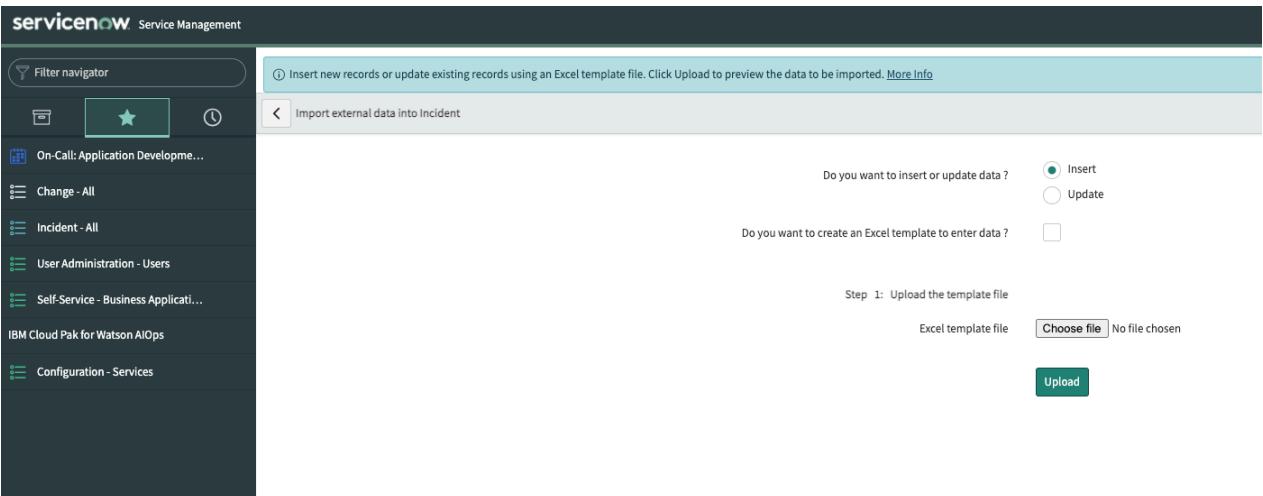
2. Import the Changes from ./doc/servicenow/import\_change.xlsx

1. Select **Change - All** from the right-hand menu
2. Right Click on **Number** in the header column
3. Select Import

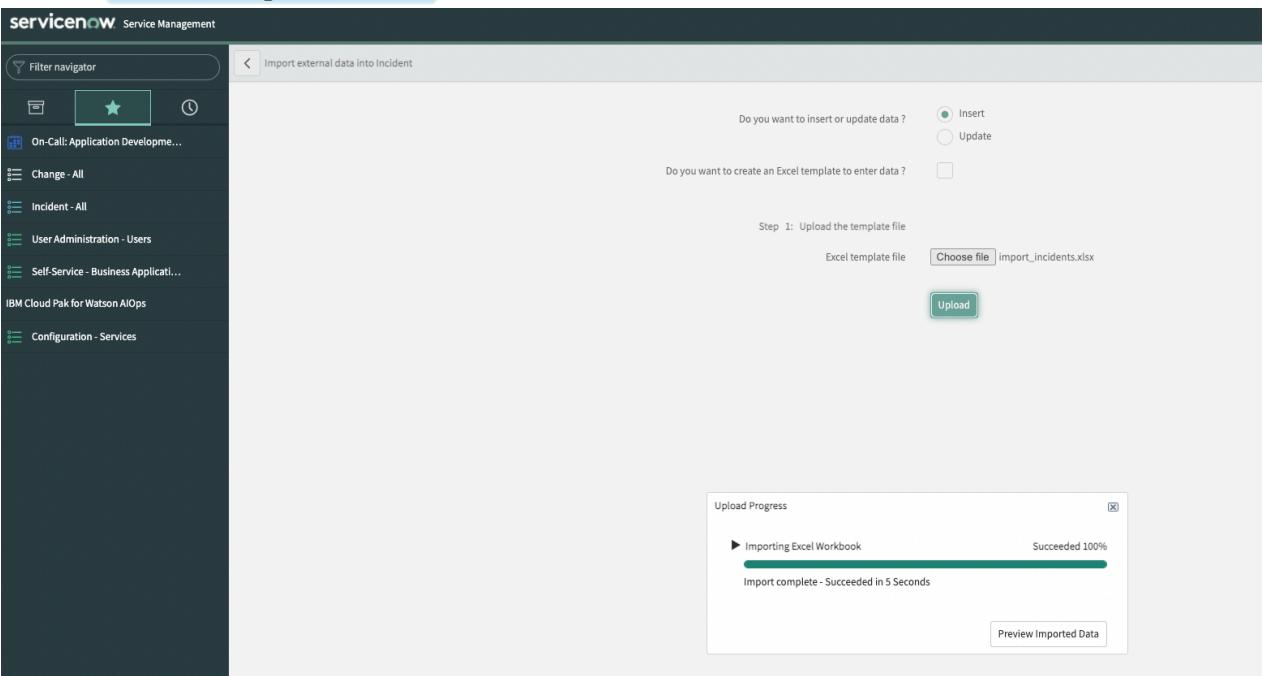
The screenshot shows the ServiceNow Service Management interface. On the left, there's a sidebar with links like 'On-Call: Application Development...', 'Change - All', 'Incident - All', etc. The main area shows a list of incidents with columns for Number, Short description, and Created. A context menu is open over the first incident in the list, with 'Import' highlighted. The menu also includes options like Sort (a to z), Sort (z to a), Show Visual Task Board, Ungroup, Group By Number, Bar Chart, Pie Chart, Configure, Export, Update Selected, Update All, Create Application Files, Import XML, and Show XML.

Number	Short description
INC00000001	Unable to connect to email
INC00000002	My computer is not detecting the
INC00000003	Reset my password
INC00000004	Need Oracle 10GR2 installed
INC00000005	Need new Blackberry set up
INC00000006	Customer didn't receive eFax
INC00000007	EMAIL is slow when an attachme
INC00000008	Missing my home directory
INC00000009	New employee hire

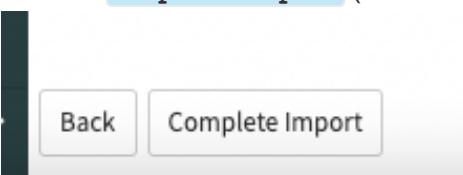
4. Choose the ./doc/servicenow/import\_change.xlsx file and click **Upload**



5. Click on **Preview Imported Data**



6. Click on **Complete Import** (if there are errors or warnings just ignore them and import anyway)



3. Import the Incidents from ./doc/servicenow/import\_incidents.xlsx

1. Select **Incidents - All** from the right-hand menu
  2. Proceed as for the Changes but for Incidents
4. Now you can finish configuring your Service Now Dev instance with CP4WAIOPS by [going back](#) and continue where you left off at [Testing the ServiceNow Integration](#).

---

## 22 Manually train the models

---

Only do this if you don't want to use  [Easy Install](#)

### 22.3.1 Load Training Data

#### 22.3.1.1 Create ElasticSearch Port Forward

Please start port forward in **separate** terminal.

Use the script that does it automatically:

```
./tools/28_access_elastic.sh
```

or run the following:

```
while true; do oc port-forward statefulset/iaf-system-elasticsearch-es-aiops 9200; done
```

#### 22.3.1.2 Load Training Data into ElasticSearch

Run the following scripts to inject training data:

```
./56_load_robotshop_data.sh
```

This takes some time (20-60 minutes depending on your Internet speed).

## 22.3.2 Train Log Anomaly

### 22.3.2.1 Create Training Definition for Log Anomaly

- In the **AI Manager** "Hamburger" Menu select **Operate / AI model management**
- Under **Log anomaly detection - natural language** click on **Configure**
- Click **Next**
- Name it **LogAnomaly**
- Click **Next**
- Select **Custom**
- Select **05/05/21** (May 5th 2021 - dd/mm/yy) to **07/05/21** (May 7th 2021) as date range (this is when the logs we're going to inject have been created)
- Click **Next**
- Click **Next**
- Click **Create**

### 22.3.2.2 Train the Log Anomaly model

- Click on the **Manager** Tab
- Click on the **LogAnomaly** entry
- Click **Start Training**
- This will start a precheck that should tell you after a while that you are ready for training and then start the training

After successful training you should get:

AI model management / Manage /

Humio

Description ↗

Overview Versions Coverage

AI Training ⓘ

Training complete

1 Models created

Schedule

Training Manual

Frequency Not scheduled

At time \*

Deploy

Deployment type Manual

Deployment date 11/9/2021, 4:27:54 PM

Data quality ⓘ

Good

1 recommendation

Start training

Undeploy v1

Delete

Data set

Name: Sm\_7BH0B-i\_dl7PfcPjU

Start date: 05/05/2021

End date: 05/07/2021

Overview details

AI type: Log anomaly detection - natural language

Version: v1

Version deployed: v1

Created on: 11/9/2021, 2:55:27 PM

Created by: admin

- Click on **Deploy vXYZ**

⚠ If the training shows errors, please make sure that the date range of the training data is set to May 5th 2021 through May 7th 2021 (this is when the logs we're going to inject have been created)

## 22.3.3 Train Event Grouping

### 22.3.3.1 Create Training Definition for Event Grouping

- In the **AI Manager** "Hamburger" Menu select **Operate / AI model management**
- Under **Temporal grouping** click on **Configure**
- Click **Next**
- Name it **EventGrouping**
- Click **Next**
- Click **Done**

### 22.3.3.2 Train the Event Grouping Model

- Click on the **Manager** Tab
- Click on the **EventGrouping** entry
- Click **Start Training**
- This will start the training

After successful training you should get:

The screenshot shows the 'EventGrouping' configuration page in the AI model management interface. The top navigation bar includes 'AI model management / Manage / TemporalGrouping'. The main content area has tabs for 'Overview', 'Versions', and 'Coverage'. The 'Overview' tab is selected, displaying the message 'Training complete' with a green circular icon indicating 'Models created'. Below this, the 'Schedule' section shows a 'Training' section with 'Duration' from '11/9/2021 to 11/6/2025' and a 'Next scheduled job' for '11/11/2021'. The 'Deploy' section shows 'Data quality' as 'Unavailable' and 'Deployment type' as 'When training is complete'. The 'Deployment date' is listed as '11/10/2021, 12:14:53 AM'. On the right side, there are buttons for 'Start training', 'Undeploy v2', and 'Delete'. Below these buttons is the 'Overview details' section, which lists the following information:

AI type	Temporal grouping
Version	v2
Version deployed	v2
Created on	11/9/2021, 2:54:00 PM
Created by	admin

- The model is deployed automatically

## 22.3.4 Train Incident Similarity

! Only needed if you don't plan on doing the Service Now Integration

### 22.3.4.1 Create Training Definition

- In the **AI Manager** "Hamburger" Menu select **operate / AI model management**
- Under **Similar incidents** click on **Configure**
- Click **Next**
- Name it **SimilarIncidents**
- Click **Next**
- Click **Next**
- Click **Done**

### 22.3.4.2 Train the Incident Similarity Model

- Click on the **Manager** Tab
- Click on the **SimilarIncidents** entry
- Click **Start Training**
- This will start the training

After successful training you should get:

The screenshot shows the AI model management interface with the 'SimilarIncidents' model selected. The 'Overview' tab is active, displaying the following information:

- AI Training:** Training complete.
- Schedule:** Training Manual, Frequency Not scheduled, At time -.
- Duration:** Next scheduled job Not scheduled.
- Data quality:** Good.
- Deploy:** Deployment type When training is complete, Deployment date 11/9/2021, 3:04:54 PM.
- 1 recommendation:** Start training, Undeploy v1, Delete.
- Overview details:** AI type Similar incidents, Version v1, Version deployed v1, Created on 11/9/2021, 2:54:24 PM, Created by admin.

- The model is deployed automatically

## 22.3.5 Train Change Risk

! Only needed if you don't plan on doing the Service Now Integration

### 22.3.5.1 Create Training Definition

- In the **AI Manager** "Hamburger" Menu select **operate / AI model management**
- Under **Change risk** click on **configure**
- Click **Next**
- Name it **ChangeRisk**
- Click **Next**
- Click **Next**
- Click **Done**

### 22.3.5.2 Train the Change Risk Model

- Click on the **Manager** Tab
- Click on the **ChangeRisk** entry
- Click **Start Training**
- This will start the training

After successful training you should get:

The screenshot shows the AI model management interface with the following details for the ChangeRisk model:

- Overview** tab selected.
- Name:** ChangeRisk
- Description:** Description
- AI Training:** Training complete (1 Models created)
- Schedule:** Training Manual, Frequency Not scheduled, At time.
- Data quality:** Good (1 recommendation)
- Deploy:** Deployment type Manual, Deployment date 11/9/2021, 3:06:25 PM
- Actions:** Start training, Undeploy v1, Delete.
- Overview details:**

AI type	Change risk
Version	v1
Version deployed	v1
Created on	11/9/2021, 2:55:52 PM
Created by	admin

- Click on **Deploy vxyz**