

Article

B Urban Analytics and City Science

EPB: Urban Analytics and City Science 2021, Vol. 48(8) 2133–2150 © The Author(s) 2020



Article reuse guidelines: sagepub.com/journals-permissions DOI: 10.1177/2399808320910444 journals.sagepub.com/home/epb



Measuring urban form: Overcoming terminological inconsistencies for a quantitative and comprehensive morphologic analysis of cities

Martin Fleischmann , Ombretta Romice and Sergio Porta

University of Strathclyde, UK

Abstract

Unprecedented urbanisation processes characterise the Great Acceleration, urging urban researchers to make sense of data analysis in support of evidence-based and large-scale decision-making. Urban morphologists are no exception since the impact of urban form on fundamental natural and social patterns (equity, prosperity and resource consumption's efficiency) is now fully acknowledged. However, urban morphology is still far from offering a comprehensive and reliable framework for quantitative analysis. Despite remarkable progress since its emergence in the late 1950s, the discipline still exhibits significant terminological inconsistencies with regards to the definition of the fundamental components of urban form, which prevents the establishment of objective models for measuring it. In this article, we present a study of existing methods for measuring urban form, with a focus on terminological inconsistencies, and propose a systematic and comprehensive framework to classify urban form characters, where 'urban form character' stands for a characteristic (or feature) of one kind of urban form that distinguishes it from another kind. In particular, we introduce the Index of Elements that allows for a univocal and non-interpretive description of urban form characters. Based on such Index of Elements, we develop a systematic classification of urban form according to six categories (dimension, shape, spatial distribution, intensity, connectivity and diversity) and three conceptual scales (small, medium, large) based on two definitions of scale (extent and grain). This framework is then applied to identify and organise the urban form characters adopted in available literature to date. The resulting classification of urban form characters reveals clear gaps in existing research, in particular, in relation to the spatial distribution and diversity characters. The proposed framework reduces the current

Corresponding author:

Martin Fleischmann, University of Strathclyde, Room JW.605, Level 6, James Weir Building, 75 Montrose Street, Glasgow G1 IXJ, UK.

Email: martin.fleischmann@strath.ac.uk

inconsistencies of urban morphology research, paving the way to enhanced methods of urban form systematic and quantitative analysis at a global scale.

Keywords

Terminology, classification, urban morphometrics, urban morphology

Introduction

In the age of urbanisation, urban planning and design still struggle to offer reliable models to address the challenges of the 21st century (Cuthbert, 2007; Romice et al., 2020), while the discipline's shift towards an evidence-based approach and a 'new science of cities' is still in its infancy (Batty, 2012: S15). Despite remarkable growth and progress, urban morphology—the area of urban studies that focuses on cities' physical form, its patterns of change in time and relations with non-spatial dynamics—is no exception. In particular, two issues still hinder a quantitative approach to the analysis of urban form: first, the availability, quality and consistency of data across geographical regions; second, the discipline's inherent difficulties to offer a rigorous and consistent definition of urban form, its fundamental components and the relationships between them. This paper offers a contribution towards the resolution of this second problem.

The high variety of measurable urban form characters, defined as a characteristic (or feature) of one kind of urban form that distinguishes it from another kind (adapted from Dibble et al., 2017 and Sneath and Sokal, 1973), used in urban morphology literature is fragmented across numerous unrelated sources, and despite several attempts to systematise it (Caniggia and Maffei, 2001; Conzen, 2004; Dibble et al., 2017; Larkham and Jones, 1991), a comprehensive overview is still lacking. This gap of knowledge creates uncertainty as to which research areas are covered and which need further research. Moreover, terminology is neither consistent nor univocal, resulting in weaker methodological compatibility and higher hurdles in comparing research outputs. According to Whitehand (2012),

comparative research is faced with a plethora of case studies that use different, or sometimes unspecified, definitions. [...] In addition to problems of non-comparability of definitions, methods and concepts, differences between the sources of information employed need to be overcome. (p.60)

In this paper, we (1) propose a coherent and comprehensive classification system of measurable urban form characters and (2) use this system to resolve current inconsistencies and redundancies and identify areas of weakness in existing literature. This work is meant to be preparatory to the future exploration of how to measure urban form in a way that is comprehensive, systematic and replicable.

Research method

In this section, we present (1) the criteria utilised to select relevant literature used to map the field of urban morphology; (2) the process of systematisation of such literature, which we then use to (3) identify, cross-compare, (re)define and (4) re-classify urban form characters.

As for our own terminology, terms such as 'attribute', 'variable', 'measurement', 'metric', 'index', 'character', 'indicator' or 'proxy' are often used interchangeably in urban morphology to signify the measurable feature of an object (Araldi and Fusco, 2019; Bobkova et al., 2017; Dibble et al., 2017; Schirmer and Axhausen, 2015; Vanderhaegen and Canters, 2017). In this paper we follow Dibble et al. (2017) where the term 'character' defines 'a characteristic (or feature) of one kind of organism that will distinguish it from another kind' (Sneath and Sokal, 1973). Here, however, 'organism' refers to a distinct kind or type of urban form. 'Urban form' as a term has been used to loosely signify different aspects of space's configuration in cities along with its use and agents, and is therefore a polysemic term, while in this work we refer exclusively to the physical components of urban space, i.e. the built-up fabric (blocks, streets, buildings, etc.) and its fundamental spatial subdivision (plots) after Moudon (1997).

To review the literature (Figure 1), we selected sources that (1) explicitly undertake a *quantitative* examination of urban form characters¹; (2) include urban form characters that are not present in already selected sources, to avoid unnecessary duplication and overlapping.

First, we looked at papers published in two leading journals of urban analytics and morphology: *Environment and Planning B* and *Urban Morphology*. From here, we extracted keywords, which we then used to identify a number of academic citation databases (Google Scholar, Scopus, Mendeley Search, ResearchGate, Taylor and Francis Online) and then undertook a wider snowballing exploration. The process of keyword search and snowballing was iterated whenever new inputs were found and adopted to ensure that the selection is rigorous and inclusive.

All selected papers were then classified according to: (1) grain, i.e. the scale (size) of the basic spatial unit on which descriptors are calculated; (2) extent, i.e. the scale (coverage) of the case study; (3) purpose; (4) potential comprehensiveness, i.e. the number of urban form characters measured; (5) timeframe, whether synchronic (comparing different cases at the same time) or diachronic (comparing the same case at different times).

For *grain*, we considered the basic spatial unit as the smallest element being measured, while for *extent*, we considered coverage as the total area of the case study analysed. Both are taken into account and then organised from 1 (small) to 10 (large).²

We then extracted individual urban form characters from the sources classified as above. Those influenced by non-morphological data, such as distance to the nearest bus stop (Song and Knaap, 2007) or land use (Dibble et al., 2017), were excluded.

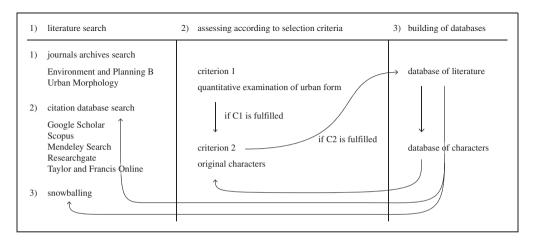


Figure 1. Scheme of the process of selection of literature and its usage.

To overcome terminological inconsistencies among the urban form characters adopted in different studies,³ we comprehensively redefined them (see 'Classification of urban form characters' section). On these new definitions, we then designed a classification framework of such characters, based on their nature and the spatial unit they belong to. Finally, we tested such framework in the classification of *all* urban form characters initially extracted from literature, discussed the emerging gaps and redundancies and suggested further developments.

Literature review

While the existing literature on urban morphology shows a historical inclination towards qualitative methods (Dibble et al., 2015), through the iterative literature review process illustrated above, we identified 72 predominantly *quantitative* works (peer-reviewed articles, conference papers, book chapters, PhD theses). In Figure 2, selected literature items are *positioned* according to their grain and extent scales, and *classified* by their purpose (colour), and number of urban form characters considered (size).

Patterns of research

Quantitative analysis in urban morphology appears to have three distinct research purposes in particular: to enable comparison among cases, to measure the performance of urban form and to monitor or predict urban growth. *Comparison* is the largest group containing 45 out of the 72 selected works (62%), and is significantly synchronic (95%). It includes studies which cover a range of urban form characters from only one (Agryzcov et al., 2018; Ariza-Villaverde et al., 2013; Batty and Longley, 1987; Frankhauser, 2004; Thomas et al., 2010) to many (Dibble et al., 2015, 2017); however, those covering more than 10 urban form characters are only the 33%, and those with more than 25 the 15%, demonstrating a lack of comprehensiveness in literature.In terms of scales, comparative studies tend to be lower in grain scale (more detailed) and higher in extent scale (larger case studies).

Papers measuring *performance* refer in particular to one specific aspect of urban form, such as sustainability (Bourdic et al., 2012; Haggag and Ayad, 2002), resilience (Feliciotti et al., 2016), urbanity (Oliveira, 2013) or network-based accessibility (Krizek, 2003; Sevtsuk et al., 2016). Similar to the comparison group, the majority of works in this second group is synchronic. However, unlike comparative studies, they tend to use similar scales for both grain and extent.

Not surprisingly, studies on urban *growth* are mostly diachronic. Many publications in this group focus on the analysis of urban sprawl (Galster et al., 2001; Song and Knaap, 2004) to capture sprawl indices (Gielen et al., 2017); here data are often aggregated and classified in a built–unbuilt binary framework (Galster et al., 2001; Seto and Fragkias, 2005), enriched by Cellular Automaton (Batty, 1997; Kong and Sui, 2016) or machine learning (Cheng, 2011) techniques. As growth is measured mostly at metropolitan scale, with a few exceptions (Hallowell and Baran, 2013), all works focus on large scale of extent, while mostly using the same scale of grain.

Crucial for the success of a comparative method is *complexity*. This is represented by both the cross-scale extent of the research, as reflected for example in the work of Song and Knaap (2007), later refined by Song et al. (2013) or Schirmer and Axhausen (2015),⁴ and the number of urban form characters measured (potential comprehensiveness). Still, over the whole set of 72 literature items selected, those measuring a number of urban form characters large enough to minimise biases and errors (i.e. >25 urban form characters) is relatively rare (15%). Only recently, a few such comprehensive studies started to emerge (Bourdic et al., 2012; Dibble et al., 2017; Ewing et al., 2006; Oliveira, 2013; Schirmer and Axhausen, 2015),

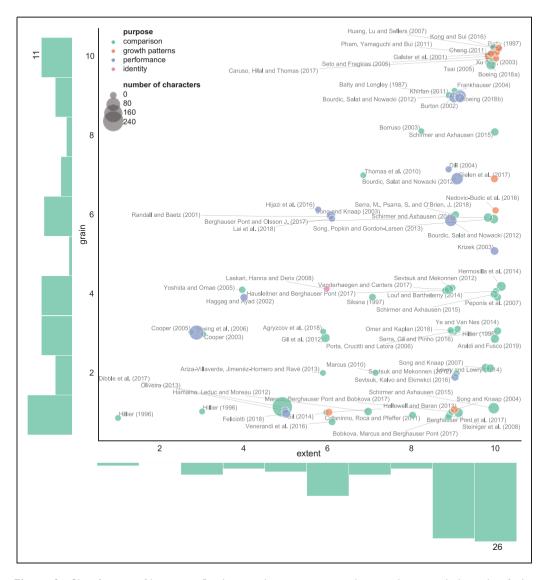


Figure 2. Classification of literature. Predominantly quantitative studies in urban morphology classified according to grain scale (Y axis), extent scale (X axis), purpose (colour) and number of urban form characters (size). The histograms show a relative balance in terms of scale of grain and a tendency towards large scales of extent. Note: placement of points is jittered to minimise overlaps.

contributing to the growing area of *urban morphometrics* (Carneiro et al., 2010; Dibble et al., 2017; Feliciotti et al., 2017). However, the sheer number of urban form characters scrutinised (comprehensiveness) does not necessarily ensure complexity, as many of them may be collinear and hence capture the same information.

Classification of urban form characters

The review of the 72 quantitative studies illustrated above produced a list of 465 individual measurable urban form characters: of these, many were duplicated or hidden under the same

name ('nicknaming'), suggesting the persistence of significant nicknaming even in the quantitative area of urban morphology analysis. For example, the term 'connectivity' is in some cases used to signify a broader group of urban form characters (usually related to network analysis) (Dibble et al., 2017), while in other cases is attributed to one single one of them, and yet with different meanings (Hillier, 1996; Lowry and Lowry, 2014); in some instances the term is used in both ways in the same study (Bourdic et al., 2012).

Hence, we undertook a process of 'character redefinition', and introduced the 'Index of Element' aimed at achieving a higher degree of consistency between the name of urban form characters and their substance. This index essentially defines each urban form character according to the measure that it calculates (the Index) and the element of urban form that it measures (the Element). If we consider the 'connectivity' of the pedestrian grid in Bourdic et al. (2012) for example, we can easily distinguish the measure being calculated (Index), which is a weighted number of intersections, and the 'thing' the urban form character of which is calculated (*Element*), which is the *pedestrian network*. This brings us to redefine the measure as 'Weighted Number of Intersections of Pedestrian Network', leaving much narrower room for interpretation. The use of a rigorous terminological criterium such as the Index of Elements is, even in quantitative urban morphology analysis, still occasional, though not absent (Schirmer and Axhausen, 2015). The Index of Element helps achieve an understandable definition of urban form characters by their same name: the Index part of the name captures the nature of the measure, independently from what is measured, while the *Element* part of the name captures the nature of what is measured, independently from how it is measured. Urban form characters defined by the combination of the two become consistently understandable and comparable across different methods. Application of this method on 465 identified urban form characters led to the elimination of 104 cases of duplication (22.4%), leaving 361 uniquely defined ones (Table 1).

Having tackled the terminology issue, we developed a typology of urban form characters directly based on their name (which now captures their definition). This is a 'concept-based classification', i.e. one 'which conceptually separates a given set of items multidimensionally... the key characteristic of a typology is that its dimensions represent concepts rather than

Table 1. Examples of Index of Element conversions.

	Name based on Dich	otomy		
Original name	Index		Element	Reference
Urban Form	Continuity		Built-up area	Gielen et al. (2017)
Connectivity of the pedestrian grid	Weighted Number of Intersections		Pedestrian network	Bourdic et al. (2012)
Redundancy index	Redundancy		Street network	Feliciotti (2018)
Block section	Longest diagonal	of/between	Block	Feliciotti (2018)
Building size -	Area		Building	Hallowell and
Footprint			· ·	Baran (2013)
Built-up area	Built-up area		Block	Gil (2014)
Distance	Distance		Buildings	Hijazi et al. (2016)
Angle	Angle		Buildings	Hijazi et al. (2016)

Note:

In some cases, urban form character's redefinitions bring in crucial information about the urban form character, in others only minor change. However, adding *Element* into the urban form character's name helps developing quantitative urban morphology by making it more intelligible, and hence comparable.

empirical cases' (Smith, 2002: 381). In this sense, by examining the urban form characters' names we classify them along three dimensions: (1) the nature of the *Index*, (2) the scale of the *grain* of the character and (3) the scale of the *Element*'s extent.

While most authors classify their observed urban form characters in groups, which are usually case-specific, these classifications vary. Generally, we can identify two approaches: one refers to the urban form character's scale, as for example the sequence *Object*, *Composition, Neighbourhood, District, Municipality* and *Region* in Schirmer and Axhausen (2015); the second refers to the *Element's nature*, as for example in Song, Popkin and Gordon-Larsen's (2013) *Permeability, Vitality, Variety*, or equally in Bourdic et al.'s (2012) *Intensity, Distribution, Proximity, Connectivity, Complexity, Diversity, Form.*We propose that the first step in the classification of urban form characters follows the nature of the measure itself, which is captured in the *Index* part of its *Name*. On this ground, we build on Bourdic et al.'s (2012) classification, adapting it to reflect the needs of a general analysis of urban form.⁵

Hence, we first distinguished in the *Index* six categories that are *ontological* (they express the nature of the Index): 1. Dimension, 2. Shape, 3. Spatial distribution, 4. Intensity, 5. Connectivity, and 6. Diversity. These six categories are in a ranked order from the simplest (1. Dimension) to the most complex (6. Diversity). For example, 'Weighted Number of Intersections of Pedestrian Network', where the term 'Weighted Number of Intersections' is the Index and 'Pedestrian Network' is the Element will be classified as an urban form character of Index category '4. Intensity'. The six categories are not purely independent, as we can identify functional relationships between them. Often urban form characters in latter groups are mathematically dependent on others in the former: for example, those indexed by Elongation, which fall in the '2. Shape' category, are functionally dependent on those indexed by Width and Length, which fall into '1. Dimension', since Elongation = Width/ Length ratio. Also, we classify the urban form character into three categories that capture its grain – the scale of the spatial unit in which the unique value is stored. Finally, we distinguish in the *Element* three categories that are *descriptive* of the scale at which the element itself occurs (equivalent of scale of spatial extent in Figure 2), is observable and measurable in urban morphology.

Since many measurable urban form characters in literature work at multiple scales, in our classification we need to maintain a certain level of breadth in defining the amplitude of scale. Therefore, we are proposing three *conceptual* levels of scale only: Small (S) representing the spatial extent of building, plot, street or block (and similar), Medium (M) representing the scale of the sanctuary area (Mehaffy et al., 2010), neighbourhood, walkable distance (5 or 10 min) or district (and similar) and Large (L), representing the city, urban area, metropolitan area or similar. Thus, to continue with our example, the urban form character 'Weighted Number of Intersections of Pedestrian Network', would be classified based on (1) its grain and (2) the scale of its Element 'Pedestrian Network'. In this case, networks as physical entities occur and have meaning, and therefore can be observed and measured at the larger (M, L) scales, while they do mean very little at the small scale. Because the network in this case refers solely to pedestrian use, the urban form character falls into the category M of scale, or alternatively M/L if we allow more flexible cross-scale definition which might be desirable in general, as it softens the hard boundaries which might not be applicable to some, accounting for the authors' specific conceptualisation of spatial scale (such as Space Syntax). As this urban form character measures a single number per network, the scale of its grain and that of the extent of its *Element* coincide. However, that it not the case in all situations: for example, Closeness Centrality of Street Network is measured on the larger network (M, L scales), while the value is specific for each node (S scale).

 Table 2. Table of urban form characters (extract).

		Character					
		Name					
Category	Definition	Index		Element	Grain	Extent	Reference
Dimension	The basic geometri- cal dimensions of individual objects	Length Height Bounding box area Core area index Number of floors Mesh size Area		Street Building Building Building Building Grid network Built-up area	ννννν	ννννν	Dibble et al. (2017) Schirmer and Axhausen (2015) Schirmer and Axhausen (2015) Colaninno, Roca and Pfeffer (2011) Ye and Van Nes (2013) Siksna (1997) Seto and Fragkias (2005)
Shape	The mathematical features of geometrical dimensions of individual objects	Height to width ratio Compactness index Form factor Fractal dimension Rectangularity index Complexity index	of S B B S S	Street Plot Building Axial map Sanctuary area Built-up area	ο ο ο Σ Σ ⊐	σσσΣΣ⊐	Schirmer and Axhausen (2015) Schirmer and Axhausen (2015) Bourdic, Salat, Nowacki (2012) Ariza-Villaverde et al. (2013) Schirmer and Axhausen (2015) Seto and Fragkias (2005)
Spatial distribution	The spatial distribution of objects in space and their reciprocal positioning	Built Front Ratio Solar orientation Distance Continuity Concentration index	of B	Block Building Builtings Built-up area	SSS	LLSSS	Schirmer and Axhausen (2015) Gil et al. (2012) Hijazi et al. (2016) Galster et al. (2001) Gielen et al. (2017)
Intensity	The intensity of space occupation, referring to the density of	Covered Area Ratio Floor Area Ratio Number of plots Weighted number of intersections	of P A S	Plot Block Accessible radius Street network	ννν Σ	S α/Γ	Schirmer and Axhausen (2015) Schirmer and Axhausen (2015) Marcus, Berghauser Pont, Bobkova (2017) Araldi and Fusco (2019)

(continued)

Table 2. Continued

		Character					
		Name					
Category	Definition	Index	Element		Grain	Extent	Grain Extent Reference
	elements within a set context	Proportion of dead-ends Proportion of four-way intersections	Street network Street network	etwork etwork			Boeing (2018a) Boeing (2018a)
Connectivity	The spatial intercon- nection of the	Closeness centrality PageRank	of Street network Street network	etwork	ς Σ	M/L	Porta et al. (2006) Boeing (2018a)
	segments of the networks (usually street networks)	Self-loop proportion Clustering Coefficient Node/edae connectivity	Street network Street network	etwork etwork			Boeing (2018a) Boeing (2018a) Roeing (2018h)
		Node connectivity	Street network	etwork		ı _	Boeing (2018b)
Diversity	The variety and rich- ness of the ele-	Power law distribution of areas Plot area heterogeneity	of Blocks Sanctuary area	y area	ΣΣ	ΣΣ	Louf and Barthelemy (2014)24 Feliciotti (2018)
	ments and their characteristics in	Plot area diversity	Accessib	Accessible radius	S	M/L	Bobkova, Marcus and Berghauser Pont (2017)
	the study area	Intersection type proportion	Street n	Street network	Σ	Σ	Song, Popkin and Gordon-Larsen (2013)

A sample of measurable urban form characters showing definition of each category, name/definition of characters according to the Index of Elements approach, urban form character's position according to category and scale. The complete version of the Table, including all 361 urban form characters identified at this stage of our research, is provided as online Supplementary material. The resulting typology offers an unambiguous identification of each urban form character based on its very nature, as reflected in its name (Table 2).

Interpretation

The summative statistics of the complete Table of Urban Form Characters offers in-depth information into the current state of how terminology is defined and used in the field. The distribution of urban form characters across the scales of extent shows a slight decline as we proceed from Small to Large scales, but the distribution is relatively balanced (Figure 3(b)). In terms of the scale of grain, it is naturally skewed towards Small scale (Figure 3(a)). The situation changes if we explore the distribution of urban form characters among the six different categories established at the start of our classification. In this case, spatial distribution and diversity are underrepresented (with respectively 27 and 13 urban form characters), while all other categories each contain relatively high numbers each (from 55 in connectivity to 115 in intensity) (Figure 3(c)). One of the reasons for this distribution is that dimension, shape, intensity and connectivity are much easier to capture than spatial distribution or diversity, and their urban form characters are simpler to define.

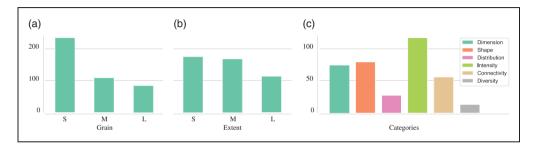


Figure 3. Number of urban form characters per scale of grain (a), scale of the extent (b) and number of characters per category (c). Note that some characters are present at multiple scales.

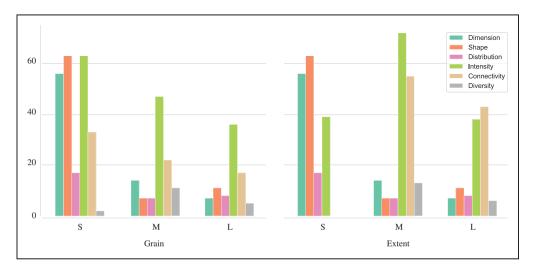


Figure 4. Number of urban form characters per each scale decomposed to each category. Note that some urban form characters are present at multiple scales.

To understand the distribution of urban form characters in better intra-category detail, we used decomposed statistics (Figure 4), which helped understand the relationship between categories and both definitions of scales. *Dimension* and *shape* categories tend to be significantly more present at the Small scale, from both perspectives. At this scale, physical features tend to be more precisely defined, hence it is natural that their dimensions and shapes are measured at the same scale. On the other side is *connectivity*, being present exclusively at larger scales (M, L) of extent, but being skewed towards smaller scales of grain. This is an inherent consequence of the nature of this urban form character which is typical of networks, easier to identify at larger scales of the environment in which they are observed, while the values are often unique for each component of network (as mentioned above).

The overview of urban form characters shows some clear recurring patterns from the perspective of (both) scales as well: it is worth noting that complex urban form characters are more likely to be measured at larger scales of extent (M, L). This seems to be partially caused by the nature of our classification system, where the limited amount of data inputs at a small scale makes results for more compound and aggregated urban form characters less reliable. However, at the same time, this pattern is posing the question of whether information is being missed out in this overview. Not even one of the six categories shows a balanced coverage of all three scales (for both grain and extent). We can question which parts of the classification are less comprehensive for a logical reason (smaller scales are not suitable for complex relational urban form characters) and which are so just because some may have been missed out.

Back to the issue of *spatial distribution* and *diversity*, the former seems to differ across scales (the scales of grain and extent are identical for all urban form characters in *spatial distribution* and, with the exception of 2, in *diversity* as well). Seventeen out of 27 urban form characters in *spatial distribution* category are present at S scale. While the number is still lower than for the other groups (except *diversity*), the gap seems to be more significant at larger scales. The situation with *diversity* appears similar, featuring a majority of urban form characters at M scale (15 in terms of grain and 17 in terms of extent), but the overall number is too low to conclude scalar dependency, even though such a tendency might be present.

An issue revealed by the proposed classification of urban form characters is the *overlap* and at times *redundancy* of some of them (the empirical correlation between urban form characters which makes some redundant). This is most evident among those capturing *shape* at the level of the block and below. Here a high number of such characters are utilised in literature to capture the objects' geometry and form. Basaraner and Cetinkaya (2017) assessed the capacity of some of the urban form characters to capture the complexity in shape of building footprints and concluded that only 6 out of 20 generally used are appropriate (p. 1972). Similar assessment should be done for other types, to rule out redundancy and increase the effectiveness and reliability of the fewer selected. On the other hand, the fact that certain types of urban form characters are abundant and might overlap or even lead to redundancy suggests that there is a general agreement on their value as descriptors of urban form.

Finally, terminological inconsistency could be explained by two causes. On one hand, the current lack of a comprehensive framework for the systematisation and comparability of urban form characters, while on the other, the relative novelty of quantitative methods in urban morphology. There is therefore urgent need for coherent terminology, as the amount of quantitative studies is expected to rise with the development of Geographic Information Systems (GIS), big data science, data mining as well as open data and volunteer-based mapping services. The problems of comparability of studies defined by Whitehand (2012) could be limited if a more rigorous typological system such as the *Index of Elements* proposed in this

paper was applied which would leave room for the interpretation of urban form characters, while making them comparable. In this regard, this work is dependent on the scope of existing research and its validity is affected by the limits of the initial literature review. However, we would argue that the method used to select papers ensures a reasonable level of representativeness as demonstrated by the fact that we were able to extract and successfully systematise 465 urban form characters covering a significant number of measurements. The consequent systematisation, exemplified in Table 2 and reported in full in the Table of Urban Form Characters (see online supplementary materials), seems to be inclusive and coherent enough to make sense of all of them, and yet this should be seen as just an initial framework. The proposed systematisation is meant to be refined and expanded as research progresses, in an open repository of tested urban form characters which would be ideally a collective product of the urban morphology scientific community as a whole (Fleischmann, 2019). Moreover, the work could be expanded by the inclusion of other ways of conceptualisation of urban form, to cover land use or behavioural patterns (among others).

In reviewing the literature, we necessarily had to rely on previously defined descriptions of both urban form characters and measurements. In several cases, these proved to be vague, sometimes lacking any definitions and/or mathematical formulas. Therefore, our classification of such characters might not align perfectly with the original source work. Even if we were able to successfully classify all relevant urban form characters, it still might be possible to find in the future some that just do not fit into any of the six proposed categories (yet, it would still be possible to define it through the *Index or Elements* naming approach).

Conclusions

Quantitative approaches to urban morphology are critical to inform the long overdue undertakings of a new 'sciences of cities'. The current state of the discipline is, however, to some degree inconsistent. To progress further, it is essential to understand what the limits and potentials of the existing measuring methods are, and where the gaps of knowledge are.

The terminology used is often unclear, methods and urban form characters vary in ways that is at times difficult to understand. This limits the development of comparative studies, which however are essential to evidence-based research.

In this paper, we presented a first attempt at systematically and comprehensively organising existing measurable urban form characters while overcoming terminological discrepancies. We collected a significant and representative sample of published literature and identified the main purposes of the research that underpinned it. From this sample, we extracted individual urban form characters capturing the physical structure of urban form and identified significant terminological inconsistencies ('nicknaming'), which were seen as undermining the comparability of research outcomes across cases and methods. We then introduced a new terminological framework based on an *Index of Element* approach, which then we tested to redefine all the 465 urban form characters extracted from literature. As a part of a newly proposed conceptual typology, we organised them into six distinct and inclusive categories. The new framework allowed us to identify a degree of redundancy in both the definition of urban form characters and their measurements, which led us to produce a more rigorous set of final 361.

When analysing how these urban form characters have been deployed, we identified a few anomalies in the distribution of their qualifying categories: the most significant tendency is the underrepresentation of *spatial distribution* and *diversity*. Moreover, *shape* and *dimension* are predominantly used at smaller scales, *connectivity* at larger scales (this tendency does not

seem to be a consequence of the nature of the urban form character, but rather the lesser production of research on this topic).

Future research on the quantitative analysis of urban form, or urban morphometrics, should aim at collectively building a reasonably reliable and stable typology of measurable urban form characters, in order to achieve consistency across methods and case studies. Furthermore, the area should progress in recognising and measuring the full scalar and structural complexity of urban form, and we should be more comprehensive with regards to scales.

Finally, urban morphometrics is meant in principle to enhance the study of correlations between the physical and non-physical aspects of the global urban phenomenon, towards a unitary model covering both and yet accounting for their inherent differences.

Declaration of conflicting interests

The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article.

Funding

The author(s) disclosed receipt of the following financial support for the research, authorship, and/or publication of this article: This work was supported by the Axel and Margaret Ax:son Johnson Foundation as a part of The Urban Form Resilience Project.

Notes

- 1. In some cases, the research focused both on physical and non-physical characteristics and was therefore included but only the physical part of the method was used in our analysis.
- 2. This classification is based on conceptual ranking rather than metric size: the building scale is smaller than the plot scale, in that the former is conceptually contained in the latter, even though in terms of sheer size some buildings may be larger than some plots.
- 3. This phenomenon, occurring when the same urban form characters are presented under different names or different urban form characters under the same name, we call nicknaming.
- 4. In Figure 2, cross-scale research is listed at all relevant scales (as Schirmer and Axhausen, 2015).
- 5. Research of Bourdic et al. (2012) focuses on measuring urban sustainability, and one of the categories is defined as 'form' which we feel obligated to refine into 'dimension' and 'shape', while 'proximity' is excluded as it is referring to non-morphological elements.
- 6. Note that the extent in 'Literature review' section refers to the whole method used in each paper; in this section, it refers to the spatial extent of single character only. The two concepts of extent are not the same.

ORCID iD

Martin Fleischmann https://orcid.org/0000-0003-3319-3366

References

Agryzcov T, Tortosa L and Vicent JF (2018) An algorithm to compute data diversity index in spatial networks. *Applied Mathematics and Computation* 337: 63–75.

Araldi A and Fusco G (2019) 'From the street to the metropolitan region: Pedestrian perspective in urban fabric analysis'. *Environment and Planning B: Urban Analytics and City Science* 46(7): 1243–1263.

Ariza-Villaverde AB, Jiménez-Hornero FJ and Ravé EGD (2013) Multifractal analysis of axial maps applied to the study of urban morphology. *Computers, Environment and Urban Systems* 38(1): 1–10.

- Basaraner M and Cetinkaya S (2017) Performance of shape indices and classification schemes for characterising perceptual shape complexity of building footprints in GIS. *International Journal of Geographical Information Science* 31(10): 1952–1977.
- Batty M (1997) Cellular automata and urban form: A primer. *Journal of the American Planning Association* 63(2): 266–274.
- Batty M (2012) Building a science of cities. Cities 29: S9-S16.
- Batty M and Longley PA (1987) Fractal-based description of urban form. *Environment and Planning B: Planning and Design* 14(1961): 123–134.
- Berghauser Pont M and Olsson J (2017) Typology based on three density variables central to Spacematrix using cluster analysis. In: *Proceedings ISUF 2017 XXIV international conference: City and territory in the globalization age*, 26-28 September, 2017, pp. 1337–1348, Universitat Politècnica de València, Valencia, Spain.
- Berghauser Pont M, Stavroulaki G, Gil J, et al. (2017) Quantitative comparison of cities: Distribution of street and building types based on density and centrality measures. In: 11th International Space Syntax Symposium, SSS 2017, Lisbon, Portugal, 3–7 July 2017, pp.44.1–44.18. Portugal: Instituto Superior Tècnico, Departamento de Engenharia Civil, Arquitetura e Georrecursos.
- Bobkova E, Marcus LH and Berghauser Pont M (2017) Multivariable measures of plot systems: Describing the potential link between urban diversity and spatial form based on the spatial capacity concept. In: *Proceedings of the 11th Space Syntax Symposium*, Lisbon, Portugal, July 2017. Portugal: Instituto Superior Tècnico, Departamento de Engenharia Civil, Arquitetura e Georrecursos.
- Boeing G (2018a) A multi-scale analysis of 27,000 urban street networks: Every US city, town, urbanized area, and Zillow neighborhood. *Environment and Planning B: Urban Analytics and City Science* 219(4): 239980831878459.
- Boeing G (2018b) Measuring the complexity of urban form and design. *Urban Design International* 23(4): 281–292.
- Borruso G (2003) Network density and the delimitation of urban areas. *Transactions in GIS* 7(2): 177–191.
- Bourdic L, Salat S and Nowacki C (2012) Assessing cities: A new system of cross-scale spatial indicators. *Building Research & Information* 40(5): 592–605.
- Burton E (2002) Measuring urban compactness in UK towns and cities. *Environment and Planning B: Planning and Design* 29(2): 219–250.
- Caniggia G and Maffei GL (2001) Architectural Composition and Building Typology: Interpreting Basic Building, Denmark: Alinea.
- Carneiro C, Morello E, Voegtle T, et al. (2010) Digital urban morphometrics: Automatic extraction and assessment of morphological properties of buildings. *Transactions in GIS* 14(4): 497–531.
- Caruso G, Hilal M and Thomas I (2017) Measuring urban forms from inter-building distances: Combining MST graphs with a local index of spatial association. *Landscape and Urban Planning* 163: 80–89.
- Cheng J (2011) Exploring urban morphology using multi-temporal urban growth data: A case study of Wuhan, China. *Asian Geographer* 28(2): 85–103.
- Colaninno N, Roca J and Pfeffer K (2011) An automatic classification of urban texture: Form and compactness of morphological homogeneous structures in Barcelona. In: 51st Congress of the European Regional Science Association: "New Challenges for European Regions and Urban Areas in a Globalised World", 30 August 3 September 2011, Barcelona, Spain. Louvain-la-Neuve: European Regional Science Association (ERSA).
- Conzen MP (2004) Thinking about Urban Form: Papers on Urban Morphology, 1932–1998. New York: Peter Lang.
- Cooper J (2003) Fractal assessment of street-level skylines: A possible means of assessing and comparing character. *Urban Morphology* 7(2): 73–82.
- Cooper J (2005) Assessing urban character: The use of fractal analysis of street edges. *Urban Morphology* 9(2): 95–107.

Cuthbert A (2007) Urban design: Requiem for an era - Review and critique of the last 50 years. *Urban Design International* 12(4): 177–223.

- Dibble J, Prelorendjos A, Romice O, et al. (2015) Urban morphometrics: Towards a science of urban evolution, arXiv.org.
- Dibble J, Prelorendjos A, Romice O, et al. (2017) On the origin of spaces: Morphometric foundations of urban form evolution. *Environment and Planning B: Urban Analytics and City Science* 24(1): 239980831772507–239980831772524.
- Dill J (2004) Measuring network connectivity for bicycling and walking. In: 83rd Annual Meeting of the Transportation Research Board, Washington, DC, 11–15 January 2004. Transportation Research Board.
- Ewing R, Handy S, Brownson RC, et al. (2006) Identifying and measuring urban design qualities related to walkability. *Journal of Physical Activity & Health* 3(Suppl 1): 223–240.
- Feliciotti A (2018) Resilience and urban design: A systems approach to the study of resilience in urban form. Learning from the case of Gorbals. PhD Thesis, Glasgow.
- Feliciotti A, Romice O and Porta S (2016) Design for change: Five proxies for resilience in the urban form. *Open House International* 41(4): 22–30.
- Feliciotti A, Romice O and Porta S (2017) Urban regeneration, masterplans and resilience: The case of Gorbals, Glasgow. *Urban Morphology* 21(1): 61–79.
- Fleischmann M (2019) MOMEPY: Urban morphology measuring toolkit. *Journal of Open Source Software* 4(43): 1807.
- Frankhauser P (2004) Comparing the morphology of urban patterns in Europe A fractal approach. European Cities – Insights on Outskirts 2: 79–105.
- Galster GC, Hanson R, Ratcliffe MR, et al. (2001) Wrestling sprawl to the ground: Defining and measuring an elusive concept. *Housing Policy Debate* 12(4): 681–717.
- Gielen E, Riutort-Mayol G, Palencia-Jiménez JS, et al. (2017) An urban sprawl index based on multivariate and Bayesian factor analysis with application at the municipality level in Valencia. *Environment and Planning B: Urban Analytics and City Science* 45(5): 888–914.
- Gil J (2014) Analyzing the configuration of multimodal urban networks. *Geographical Analysis* 46(4): 368–391.
- Gil J, Montenegro N, Beirão JN, et al. (2012) On the discovery of urban typologies: Data mining the multi-dimensional character of neighbourhoods. *Urban Morphology* 16(1): 27–40.
- Haggag MA and Ayad HM (2002) The urban structural units method: A basis for evaluating environmental prospects for sustainable development. *Urban Design International* 7(2): 97–108.
- Hallowell GD and Baran PK (2013) Suburban change: A time series approach to measuring form and spatial configuration. *The Journal of Space Syntax* 4(1): 74–91.
- Hamaina R, Leduc T and Moreau G (2012) Towards urban fabrics characterization based on buildings footprints. In: Bridging the Geographic Information Sciences (Lecture Notes in Geoinformation and Cartography). Berlin: Springer, pp.327–346.
- Hausleitner B and Berghauser Pont M (2017) Development of a configurational typology for microbusinesses integrating geometric and configurational variables. In: *Proceedings of the 11th Space Syntax Symposium*, Lisbon, Portugal, July 2017. Portugal: Instituto Superior Tècnico, Departamento de Engenharia Civil, Arquitetura e Georrecursos.
- Hermosilla T, Palomar-Vázquez J, Balaguer-Beser Á, et al. (2014) Using street based metrics to characterize urban typologies. *Computers, Environment and Urban Systems* 44: 68–79.
- Hijazi I, Li X, Koenig R, et al. (2016) Measuring the homogeneity of urban fabric using 2D geometry data. *Environment and Planning B: Planning and Design* 44(6): 1–25.
- Hillier B (1996) Space is the Machine: A Configurational Theory of Architecture. Cambridge: Cambridge University Press.
- Huang J, Lu XX and Sellers JM (2007) A global comparative analysis of urban form: Applying spatial metrics and remote sensing. *Landscape and Urban Planning* 82(4): 184–197.
- Khirfan L (2011) Understanding the links between inherited built forms and urban design: Athens and Alexandria as case studies. *Urban Morphology* 15(1): 39–53.

- Kong H and Sui DZ (2016) Integrating the normative with the positive dimension of the new science for cities: A geodesign-based framework for cellular automata modeling. *Environment and Planning B: Planning and Design* 44(5).
- Krizek KJ (2003) Operationalizing neighborhood accessibility for land use-travel behavior research and regional modeling. *Journal of Planning Education and Research* 22(3): 270–287.
- Lai P-C, Chen S, Low C-T, et al. (2018) Neighborhood variation of sustainable urban morphological characteristics. *International Journal of Environmental Research and Public Health* 15(3): 465–413.
- Larkham PJ and Jones AN (1991) A Glossary of Urban Form. Birmingham: University of Birmingham. Laskari A, Hanna S and Derix C (2008) Urban identity through quantifiable spatial attributes coherence and dispersion of local identity through the automated comparative analysis of building block plans. Design Computing and Cognition '08 (June): 615–634.
- Louf R and Barthelemy M (2014) A typology of street patterns. arXiv.org.
- Lowry JH and Lowry MB (2014) Comparing spatial metrics that quantify urban form. *Computers, Environment and Urban Systems* 44: 59–67.
- Marcus LH (2010) Spatial capital. The Journal of Space Syntax 1(1): 30-40.
- Marcus LH, Berghauser Pont M and Bobkova E (2017) Cities as accessible densities and diversities. In: *Proceedings of the 11th Space Syntax Symposium, 2017*, Lisbon, Portugal, July 2017. pp.1–13. Portugal: Instituto Superior Tècnico, Departamento de Engenharia Civil, Arquitetura e Georrecursos.
- Mehaffy MW, Porta S, Rofè Y, et al. (2010) Urban nuclei and the geometry of streets: The 'emergent neighborhoods' model. *Urban Design International* 15(1): 22–46.
- Moudon AV (1997) Urban morphology as an emerging interdisciplinary field. *Urban Morphology* 1(1): 3–10.
- Nedovic-Budic Z, Knaap G-J, Shahumyan H, et al. (2016) Measuring urban form at community scale: Case study of Dublin, Ireland. *Cities* 55: 148–164.
- Oliveira V (2013) Morpho: A methodology for assessing urban form. *Urban Morphology* 17(1): 21–33. Omer I and Kaplan N (2018) Structural properties of the angular and metric street network's centralities and their implications for movement flows. *Environment and Planning B: Urban Analytics and City Science* 17(2): 239980831876057.
- Peponis J, Allen D, Haynie D, et al. (2007) Measuring the configuration of street networks: The spatial profiles of 118 urban areas in the 12 most populated metropolitan regions in the US. In: 6th International space syntax symposium proceedings, Istanbul, Turkey, June 2007. İstanbul Teknik Üniversitesi.
- Pham HM, Yamaguchi Y and Bui TQ (2011) A case study on the relation between city planning and urban growth using remote sensing and spatial metrics. *Landscape and Urban Planning* 100(3): 223–230.
- Porta S, Crucitti P and Latora V (2006) The network analysis of urban streets: A primal approach. *Environment and Planning B: Planning and Design* 33(5): 705–725.
- Randall TA and Baetz BW (2001) Evaluating pedestrian connectivity for suburban sustainability. Journal of Urban Planning and Development 127(1): 1–15.
- Romice O, Porta S and Feliciotti A (2020) Masterplanning for Change: Designing the Resilient City. London: RIBA Publishing.
- Schirmer PM and Axhausen KW (2015) A multiscale classification of urban morphology. *Journal of Transport and Land Use* 9(1): 101–130.
- Serra M, Gil J and Pinho P (2016) Towards an understanding of morphogenesis in metropolitan streetnetworks. *Environment and Planning B: Urban Analytics and City Science* 44: 1–22.
- Serra M, Psarra S and O'Brien J (2018) Social and physical characterization of urban contexts: Techniques and methods for quantification, classification and purposive sampling. *Urban Planning* 3(1): 58–74.
- Seto K and Fragkias M (2005) Quantifying spatiotemporal patterns of urban land-use change in four cities of China with time series landscape metrics. *Landscape Ecology* 20(7): 871–888.
- Sevtsuk A, Kalvo R and Ekmekci O (2016) Pedestrian accessibility in grid layouts: The role of block, plot and street dimensions. *Urban Morphology* 20(2): 89–106.

Sevtsuk A and Mekonnen M (2012) Urban network analysis. A new toolbox for ArcGIS. Revue internationale de géomatique 22(2): 287–305.

- Siksna A (1997) The effects of block size and form in North American and Australian city centres. *Urban Morphology* 1(1): 19–33.
- Smith KB (2002) Typologies, taxonomies, and the benefits of policy classification. *Policy Studies Journal* 30(3): 379–395.
- Sneath PHA and Sokal RR (1973) Numerical Taxonomy. San Francisco: Freeman.
- Song Y and Knaap G-J (2003) New urbanism and housing values: A disaggregate assessment. *Journal of Urban Economics* 54(2): 218–238.
- Song Y and Knaap G-J (2004) Measuring urban form: Is Portland winning the war on sprawl? *Journal of the American Planning Association* 70(2): 210–225.
- Song Y and Knaap G-J (2007) Quantitative classification of neighbourhoods: The neighbourhoods of new single-family homes in the Portland metropolitan area. *Journal of Urban Design* 12(1): 1–24.
- Song Y, Popkin B and Gordon-Larsen P (2013) A national-level analysis of neighborhood form metrics. *Landscape and Urban Planning* 116: 73–85.
- Steiniger S, Lange T, Burghardt D, et al. (2008) An approach for the classification of urban building structures based on discriminant analysis techniques. *Transactions in GIS* 12(1): 31–59.
- Thomas I, Frankhauser P, Frenay B, et al. (2010) Clustering patterns of urban built-up areas with curves of fractal scaling behaviour. *Environment and Planning B: Planning and Design* 37(5): 942–954.
- Tsai Y-H (2005) Quantifying urban form: Compactness versus 'Sprawl'. *Urban Studies* 42(1): 141–161. Vanderhaegen S and Canters F (2017) Mapping urban form and function at city block level using spatial metrics. *Landscape and Urban Planning* 167: 399–409.
- Venerandi A, Zanella M, Romice O, et al. (2016) Form and urban change An urban morphometric study of five gentrified neighbourhoods in London. *Environment and Planning B: Urban Analytics and City Science* 44(6): 1056–1076.
- Whitehand JW (2012) Issues in urban morphology. Urban Morphology 16(1): 55-65.
- Xu J-H, Ai N-S, Chen Y, et al. (2003) Quantitative analysis and fractal modeling on the mosaic structure of landscape in the Central area of Shanghai metropolis. *Chinese Geographical Science* 13(3): 199–206.
- Ye Y and Van Nes A (2013) Measuring urban maturation processes in Dutch and Chinese new towns. *The Journal of Space Syntax* 4(1): 18–37.
- Yoshida H and Omae M (2005) An approach for analysis of urban morphology: Methods to derive morphological properties of city blocks by using an urban landscape model and their interpretations. *Computers, Environment and Urban Systems* 29(2): 223–247.

Author biographies

Martin Fleischmann is a postgraduate research student at the University of Strathclyde and a member of the Urban Design Studies Unit. His research focuses on quantitative analysis of urban form, developing a measuring framework to enhance the possibilities to 'read the city' via measuring its characteristics. He is aiming to make the steps towards the development of The Urban Atlas, an atlas of urban tissues seen through the perspective of the evolution of urban form. He is also the author of momepy, the open source urban morphology measuring toolkit for Python.

Ombretta Romice is a senior lecturer in urban design at the Department of Architecture, University of Strathclyde in Glasgow, associate member of the Royal Town Planning Institute, fellow of the Higher Education Academy and past president of the International Association of People Environment Studies (IAPS). She holds a PhD from Strathclyde in urban design and community engagement and a PostDoc in housing and neighbourhood regeneration funded by the European Union. She teaches and researches in the areas of sustainable urban design, spatial planning, urban morphology, environmental psychology and user participation in design. Author of several international publications

and books, she's been keynote in Brazil, South Korea, China, Finland, South Africa, Italy and on the editorial board of international journals.

Sergio Porta is a professor of urban design and director of the Urban Design Studies Unit at University of Strathclyde in Glasgow, president of the Cultural Association Building Beauty and Academic director of the Building Beauty post-graduate program in Sorrento. His research is on masterplanning for adaptive resilient cities, urban morphometrics and the evolution of urban form and radical community-based construction. He has published over 60 papers in international peer-reviewed journals and 3 monographs. He sits on the editorial boards of several leading journals of urban science and design and has been invited speaker at various international conferences.