

Enabling report discovery

DEPLOYING AND MAINTAINING ASSETS IN POWER BI



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Endorsing content

- Endorsing content helps users find good content in an organization
- Content we can endorse: Datasets, Dataflows, Reports, Apps
- Promoted content: users highlight content they find valuable
- Certified content: content which meets the organization's quality standards

Promoting content

- "This content is good enough to share."
- Any content owner or member with write permissions on the content's workspace may promote content

Settings for Wake County Rest...

* Required

Report name

Wake County Restaurant Inspections

Description

Contact

DataCamp Instructor X Enter email addresses

Snapshot

Upload Delete

Endorsement

Help coworkers find your quality content by endorsing this report. [Learn more](#)

None

The report will appear in search results but isn't endorsed.

Promoted

When you're ready to distribute the report to your coworkers, promote it to let them know.

Certified

Certify your report to show coworkers that it's been reviewed and meets your org's certification criteria. [How do I get my report certified?](#)

Feature on Home

Display this report in the Featured section on Power BI Home for people with access to it.

Certifying content

- "This content is reliable, authoritative content ready to use across the organization."
- A select group of persons may certify content for an organization
- Content certification, by default, is disabled

Admin portal

Tenant settings
Usage metrics
Users
Premium Per User
Audit logs
Capacity settings
Refresh summary
Embed Codes
Organizational visuals
Azure connections
Workspaces
Custom branding
Protection metrics
Featured content

▶ Print dashboards and reports
Enabled for the entire organization

◀ Certification
Unapplied changes

Allow users in this org to certify datasets, dataflows, reports, and apps.

Note: When a user certifies an item, their contact details will be visible along with the certification badge.

Enabled

Specify URL for documentation page

Enter URL

Apply to:

The entire organization
 Specific security groups

Enter security groups

Except specific security groups

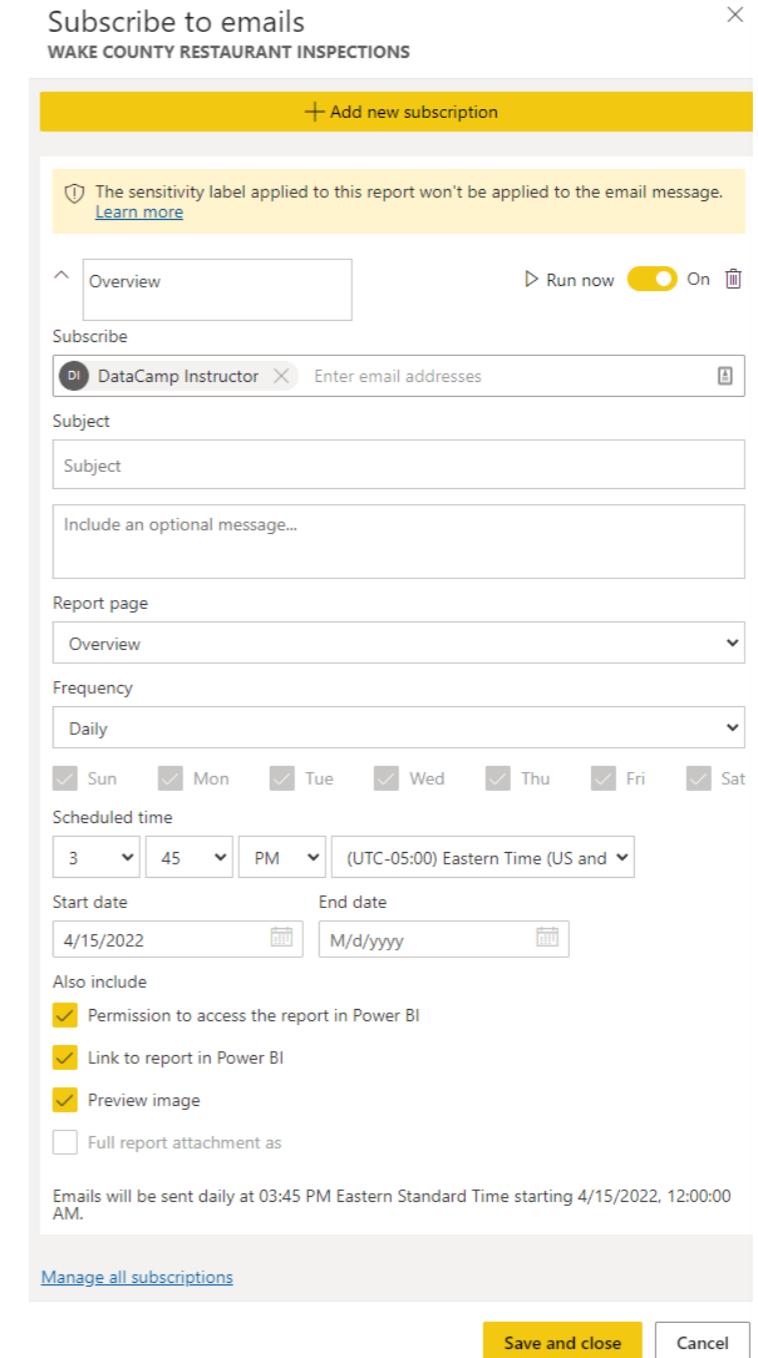
Apply

Cancel

▶ Email Subscriptions
Enabled for the entire organization

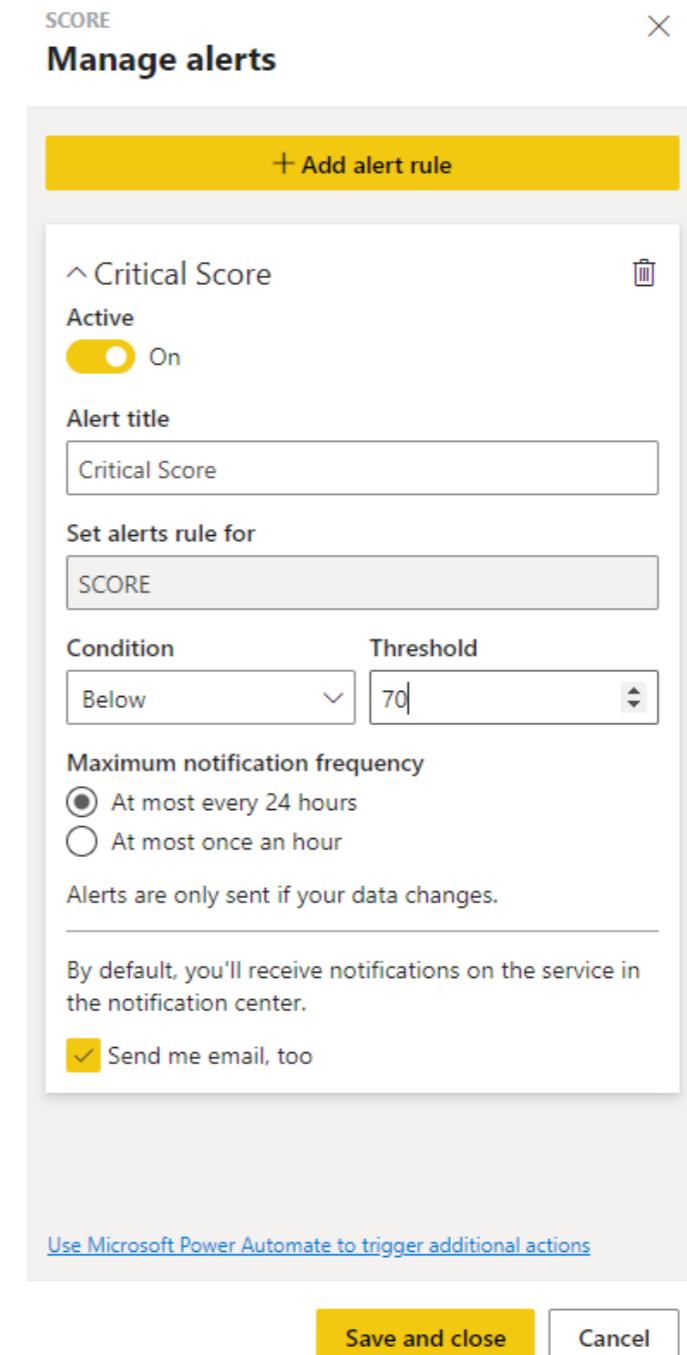
Subscribe to a report

- Receive an e-mail version of a report (regular or paginated) on a regular schedule
- Requires Pro or Premium Per User license, or workspace backed by Premium capacity
- Can subscribe self and other people to reports
- Schedule e-mail frequency and time
- Can include permissions, links, preview images, and full report attachments (with Premium capacity)



Create a data alert

- Create notifications after data is refreshed if criteria are met
- Can also send an e-mail
- Works on gauges, KPIs, and cards in dashboards
- Requires a Pro or Premium Per User license to create alerts



Let's practice!

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Personalize a report

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Full Name

Instructor

Let's practice!

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Congratulations!

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Deploying and maintaining assets in Power BI

Chapter 1

- Create workspaces
- Publish Power BI applications
- Template versus organizational apps

Chapter 2

- Manage access permissions
- Manage row-level security
- Apply sensitivity labels to content

Chapter 3

- Manage global settings
- Endorse content
- Create report subscriptions
- Create data alerts

Get managing!

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