

# Enabling report discovery

DEPLOYING AND MAINTAINING ASSETS IN POWER BI



**Kevin Feasel**  
CTO, Faregame Inc

# Endorsing content

- Endorsing content helps users find good content in an organization
- Content we can endorse: Datasets, Dataflows, Reports, Apps
- Promoted content: users highlight content they find valuable
- Certified content: content which meets the organization's quality standards

# Promoting content

- "This content is good enough to share."
- Any content owner or member with write permissions on the content's workspace may promote content

## Settings for Wake County Rest...

\* Required

Report name

Wake County Restaurant Inspections

Description

Contact

DataCamp Instructor X Enter email addresses

Snapshot

↑ Upload 🗑 Delete

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**Endorsement**

Help coworkers find your quality content by endorsing this report. [Learn more](#)

☒ None

The report will appear in search results but isn't endorsed.

☐ Promoted

When you're ready to distribute the report to your coworkers, promote it to let them know.

☐ Certified

Certify your report to show coworkers that it's been reviewed and meets your org's certification criteria. [How do I get my report certified?](#)

☐ Feature on Home

Display this report in the Featured section on Power BI Home for people with access to it.

# Certifying content

- "This content is reliable, authoritative content ready to use across the organization."
- A select group of persons may certify content for an organization
- Content certification, by default, is disabled

## Admin portal

### Tenant settings

Usage metrics

Users

Premium Per User

Audit logs

Capacity settings

Refresh summary

Embed Codes

Organizational visuals

Azure connections

Workspaces

Custom branding

Protection metrics

Featured content

► Print dashboards and reports  
*Enabled for the entire organization*

### ◄ Certification *Unapplied changes*

Allow users in this org to certify datasets, dataflows, reports, and apps.

Note: When a user certifies an item, their contact details will be visible along with the certification badge.

☒ Enabled

Specify URL for documentation page

Enter URL

Apply to:

☐ The entire organization

☒ Specific security groups

Enter security groups

☐ Except specific security groups

Apply

Cancel

► Email Subscriptions  
*Enabled for the entire organization*

# Subscribe to a report

- Receive an e-mail version of a report (regular or paginated) on a regular schedule
- Requires Pro or Premium Per User license, or workspace backed by Premium capacity
- Can subscribe self and other people to reports
- Schedule e-mail frequency and time
- Can include permissions, links, preview images, and full report attachments (with Premium capacity)

Subscribe to emails

WAKE COUNTY RESTAURANT INSPECTIONS

+ Add new subscription

The sensitivity label applied to this report won't be applied to the email message.  
[Learn more](#)

Overview Run now On

Subscribe

DI DataCamp Instructor Enter email addresses

Subject

Subject

Include an optional message...

Report page

Overview

Frequency

Daily

☒ Sun ☒ Mon ☒ Tue ☒ Wed ☒ Thu ☒ Fri ☒ Sat

Scheduled time

3 45 PM (UTC-05:00) Eastern Time (US and

Start date

4/15/2022

End date

M/d/yyyy

Also include

☒ Permission to access the report in Power BI

☒ Link to report in Power BI

☒ Preview image

☐ Full report attachment as

Emails will be sent daily at 03:45 PM Eastern Standard Time starting 4/15/2022, 12:00:00 AM.

[Manage all subscriptions](#)

Save and close Cancel

# Create a data alert

- Create notifications after data is refreshed if criteria are met
- Can also send an e-mail
- Works on gauges, KPIs, and cards in dashboards
- Requires a Pro or Premium Per User license to create alerts

SCORE ×

**Manage alerts**

[+ Add alert rule](#)

^ Critical Score 🗑️

Active ☒ On

Alert title  
Critical Score

Set alerts rule for  
SCORE

Condition Threshold  
Below

Maximum notification frequency  
☒ At most every 24 hours  
☐ At most once an hour

Alerts are only sent if your data changes.

By default, you'll receive notifications on the service in the notification center.

☒ Send me email, too

[Use Microsoft Power Automate to trigger additional actions](#)

[Save and close](#) [Cancel](#)

# Let's practice!

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# Personalize a report

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**Full Name**  
Instructor



# Let's practice!

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# Congratulations!

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# Deploying and maintaining assets in Power BI

## Chapter 1

- Create workspaces
- Publish Power BI applications
- Template versus organizational apps

## Chapter 3

- Manage global settings
- Endorse content
- Create report subscriptions
- Create data alerts

## Chapter 2

- Manage access permissions
- Manage row-level security
- Apply sensitivity labels to content

# Get managing!

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