

Data Validation & Quality

Week 2 · CS 203: Software Tools and Techniques for AI

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Part 1: The Motivation

What did we actually collect?

Last Week: We Collected Data!

Remember our Netflix movie prediction project?

```
# We wrote this beautiful code
movies = []
for title in movie_list:
    response = requests.get(OMDB_API, params={"t": title})
    movies.append(response.json())

df = pd.DataFrame(movies)
df.to_csv("netflix_movies.csv")
print(f"Collected {len(df)} movies!")
```

Output: Collected 1000 movies!

Feeling: Victory! Time to train models!

Reality Check: Let's Look at the Data

```
import pandas as pd
df = pd.read_csv("lecture-demos/week02/data/movies.csv")
print(df.head())
```

| | title | year | runtime | rating | boxoffice | genre | rated |
|---|-----------|------|---------|--------|--------------|----------------------------|-------|
| 0 | Inception | 2010 | 148 min | 8.8 | \$292576195 | Action, Adventure, Sci-Fi | PG-13 |
| 1 | Avatar | 2009 | 162 min | 7.9 | \$2923706026 | Action, Adventure, Fantasy | PG-13 |
| 2 | The Room | 2003 | 99 min | 3.9 | N/A | Drama | R |
| 3 | Inception | 2010 | 148 min | 8.8 | \$292576195 | Action, Adventure, Sci-Fi | PG-13 |
| 4 | Tenet | N/A | 150 min | 7.3 | N/A | Action, Sci-Fi, Thriller | PG-13 |

Wait... something's wrong here.

The Problems Emerge

| # | Issue | Example |
|---|---------------------|--|
| 1 | DUPLICATES | Inception appears twice (rows 0 and 3) |
| 2 | MISSING | Year is "N/A" for Tenet (row 4) |
| 3 | WRONG TYPES | Runtime is "148 min" not integer 148 |
| 4 | INCONSISTENT | BoxOffice has "\$" and commas |
| 5 | N/A VALUES | Some BoxOffice entries are literally "N/A" |

Let's Dig Deeper

```
print(df.info())
```

```
<class 'pandas.core.frame.DataFrame'>
```

```
RangeIndex: 1000 entries, 0 to 999
```

```
Data columns (total 5 columns):
```

| # | Column | Non-Null Count | Dtype | |
|---|------------|----------------|--------|--------------------------|
| 0 | Title | 1000 non-null | object | ← All strings! |
| 1 | Year | 987 non-null | object | ← String, not int! |
| 2 | Runtime | 1000 non-null | object | ← "148 min" string |
| 3 | imdbRating | 892 non-null | object | ← String, not float! |
| 4 | BoxOffice | 634 non-null | object | ← "\$292,576,195" string |

Every column is a string (object)!

366 movies have no BoxOffice data!

What Happens If We Ignore This?

```
# Naive approach: just train the model!
from sklearn.linear_model import LinearRegression

X = df[['Year', 'Runtime', 'imdbRating']]
y = df['BoxOffice']

model = LinearRegression()
model.fit(X, y)
```

```
ValueError: could not convert string to float: '148 min'
```

The model refuses to train.

Or Worse: Silent Failures

```
# "Fix" by forcing numeric conversion
df['Year'] = pd.to_numeric(df['Year'], errors='coerce')
df['Rating'] = pd.to_numeric(df['imdbRating'], errors='coerce')

# Now 13 movies have NaN year, 108 have NaN rating
# We lost data silently!

# Train anyway
model.fit(df[['Year', 'Rating']].dropna(), y.dropna())
# Model trains on 521 movies instead of 1000!
```

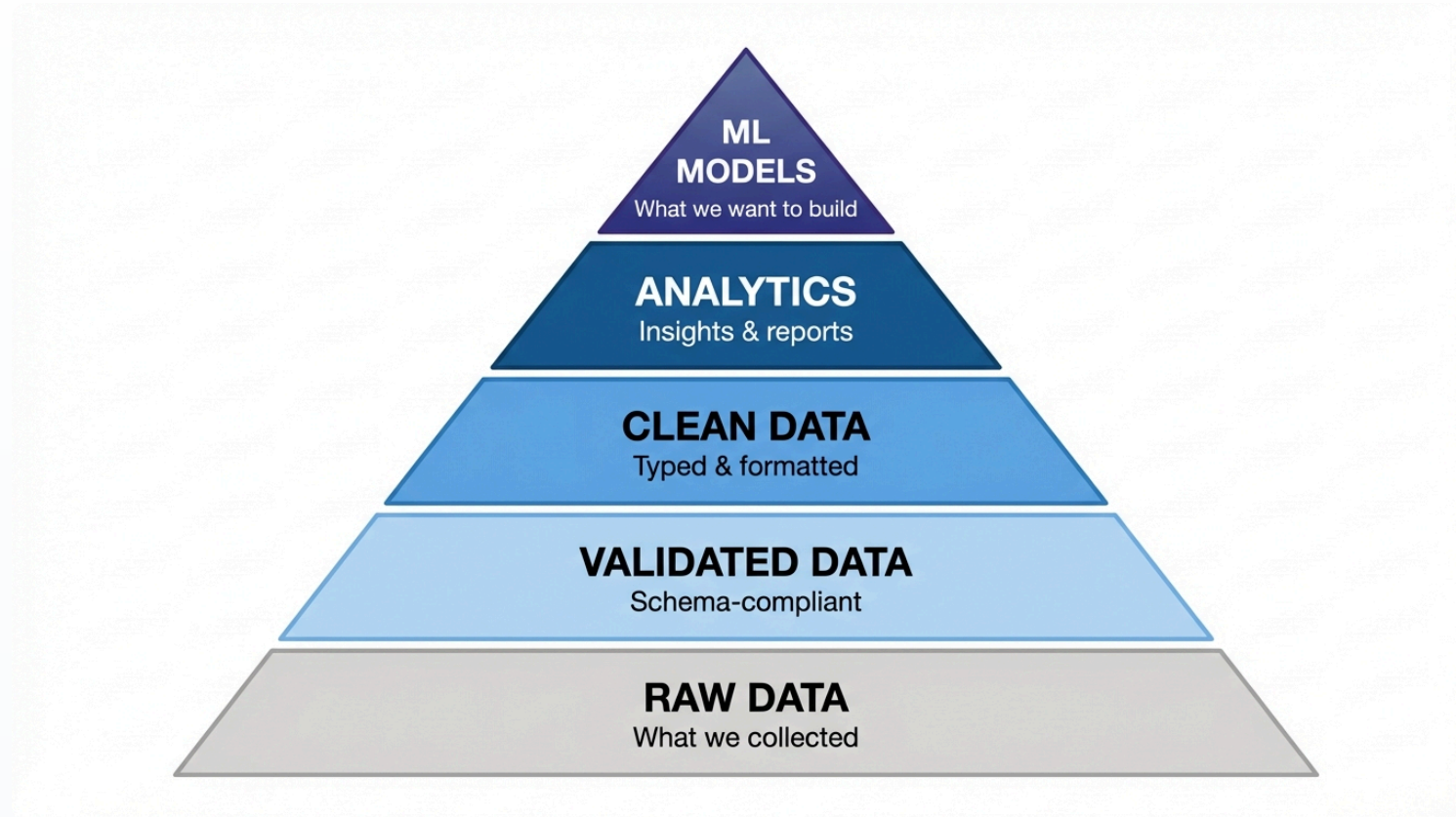
You trained on half your data without realizing.

Real-World Data Quality Disasters

| Company | What Happened | Cost |
|-----------------------------------|---|--|
| NASA Mars Orbiter | Lockheed used pound - seconds, NASA expected newton - seconds | \$327 million spacecraft lost |
| Knight Capital | Old code reactivated on 1 of 8 servers during deployment | \$440 million in 45 minutes |
| UK COVID Stats | Excel .xls format limited to 65,536 rows | 16,000 cases unreported |
| Zillow iBuying | Home price algorithm couldn't handle market volatility | \$500 million loss, program shut down |

Data quality is not optional. It's survival.

The Data Quality Pyramid



You can't skip layers. Each depends on the one below.

The Cost of Skipping Validation

The 1-10-100 Rule: It costs \$1 to verify data at entry, \$10 to fix it later, and \$100 to recover from bad decisions made with bad data.

Where do problems get discovered?

| Stage | Discovery Cost | Example |
|-----------------|----------------|--------------------------------------|
| Data Entry | \$1 | Validation rejects bad input |
| Processing | \$10 | ETL* pipeline fails |
| Analysis | \$50 | Analyst spots anomaly in report |
| Production | \$100+ | Model makes bad predictions |
| Business Impact | \$1000+ | Wrong decisions based on flawed data |

*ETL = **E**xtract, **T**ransform, **L**oad - the process of moving data from sources to a destination (e.g., database or data warehouse)

Earlier is always cheaper.

Today's Mission

Transform messy raw data into clean, validated data.

Tools we'll learn:

- **Unix commands:** `head`, `tail`, `wc`, `file`, `sort`, `uniq`
- **jq:** JSON processing powerhouse
- **CSVkit:** CSV Swiss Army knife
- **JSON Schema:** Language-agnostic data contracts
- **Pydantic:** Pythonic data validation

Principle: Inspect before you trust. Validate before you use.

Part 2: Types of Data Problems

Know your enemy

A Taxonomy of Data Problems

The Six Data Quality Dimensions

| Dimension | Question | Example Problem |
|---------------------|---------------------------------|------------------------------|
| Completeness | Is all expected data present? | Missing ratings, null values |
| Accuracy | Is the data correct? | Year 2099 for a 1999 movie |
| Consistency | Does data agree across sources? | "USA" vs "United States" |
| Validity | Does data conform to rules? | Rating of 15.0 (max is 10) |
| Uniqueness | Are there duplicates? | Same movie appears 3 times |
| Timeliness | Is data up-to-date? | Using 2019 prices in 2024 |

Let's see examples of each...

Problem 1: Missing Values

The data simply isn't there.

```
title,year,rating,revenue
Inception,2010,8.8,292576195
Avatar,2009,7.9,2923706026
The Room,2003,3.9,
Tenet,,7.3,363656624
```

Types of missingness:

- **Empty string:** `" "`
- **Null/None:** `null` in JSON
- **Sentinel value:** `"N/A"`, `"NULL"`, `-1`, `9999`
- **Missing key:** Key doesn't exist in JSON

Why it matters: ML models can't handle missing values directly.

Problem 2: Wrong Data Types

Data exists but in wrong format.

```
{
  "title": "Inception",
  "year": "2010",           // String, should be integer
  "rating": "8.8",          // String, should be float
  "runtime": "148 min",     // String with unit, should be integer
  "released": "16 Jul 2010" // String, should be date
}
```

Common type issues:

- Numbers stored as strings
- Dates in various string formats
- Booleans as "true"/"false"/"yes"/"no"/"1"/"0"
- Lists stored as comma-separated strings

Problem 3: Inconsistent Formats

Same concept, different representations.

```
# Date formats
```

```
2010-07-16
```

```
07/16/2010
```

```
16 Jul 2010
```

```
July 16, 2010
```

```
# Currency formats
```

```
$292,576,195
```

```
292576195
```

```
$292.5M
```

```
292,576,195 USD
```

```
# Boolean formats
```

```
true, True, TRUE, 1, yes, Yes, Y
```

Why it matters: Can't compare or aggregate inconsistent data.

Problem 4: Duplicates

Same record appears multiple times.

```
title,year,rating
Inception,2010,8.8
Avatar,2009,7.9
Inception,2010,8.8    ← Exact duplicate
The Matrix,1999,8.7
inception,2010,8.8    ← Case variation duplicate
Inception,2010,8.9    ← Near duplicate (different rating?)
```

Types of duplicates:

- **Exact:** Identical in every field
- **Partial:** Same key, different values (which is correct?)
- **Fuzzy:** Similar but not identical ("Spiderman" vs "Spider-Man")

Problem 5: Outliers and Anomalies

Values that are technically valid but suspicious.

```
title,year,rating,budget
Inception,2010,8.8,160000000
Avatar,2009,7.9,237000000
The Room,2003,3.9,6000000
Avengers,2012,8.0,-50000000 ← Negative budget?
Unknown,2025,9.9,999999999999 ← Future year, impossible rating
```

Questions to ask:

- Is this value within reasonable range?
- Is this value possible given business rules?
- Is this value consistent with other fields?

Problem 6: Encoding Issues

Text looks garbled or contains strange characters.

```
Expected: "Amelie"  
Got:      "AmÃ©lie"      ← UTF-8 read as Latin-1  
  
Expected: "Japanese text"  
Got:      "æ¥æ-èä"      ← Wrong encoding  
  
Expected: "Zoe"  
Got:      "Zo\xeb"      ← Raw bytes shown
```

Common encoding issues:

- UTF-8 vs Latin-1 (ISO-8859-1)
- Windows-1252 vs UTF-8
- BOM (Byte Order Mark) at file start

Problem 7: Schema Violations

Data structure doesn't match expectations.

```
// Expected schema
{"title": "string", "year": "integer", "genres": ["string"]}

// Actual data
{"title": "Inception", "year": 2010, "genres": ["Sci-Fi", "Action"]} // OK
{"title": "Avatar", "year": "2009", "genres": "Action"}             // year is string, genres is string not array
{"Title": "Matrix", "Year": 1999}                                   // Wrong case, missing genres
{"title": null, "year": 2020, "genres": []}                         // Null title
```

Schema defines: Field names, types, required fields, constraints.

Summary: Data Problem Checklist

| Problem | Question to Ask | Tool to Detect |
|------------|-------------------------------|--------------------------|
| Missing | Are there nulls/empty values? | csvstat , pandas |
| Types | Are numbers actually numbers? | file , schema validation |
| Format | Is date format consistent? | grep , regex |
| Duplicates | Are there repeated rows? | sort , uniq , csvsql |
| Outliers | Are values in valid range? | csvstat , histograms |
| Encoding | Is text readable? | file , iconv |
| Schema | Does structure match spec? | JSON Schema, Pydantic |

Part 3: First Look at Your Data

Unix tools for initial inspection

Demo Files Location

All demos use data from:

```
lecture-demos/week02/
├── data/
│   ├── movies.csv          # 96 movies with quality issues
│   ├── movies.json         # 25 movies with issues (JSON)
│   ├── movie.json          # Single movie (OMDB format)
│   └── movie_schema.json   # JSON Schema definition
├── 01_unix_inspection.sh   # Unix CLI demos
├── 02_jq_basics.sh         # jq JSON processing
├── 03_csvkit_demo.sh       # CSVkit tools
├── 04_json_schema_validation.py
├── 05_pydantic_basics.py
├── 06_data_profiling.py
└── 07_validation_pipeline.py
```

Run demos from: `cd lecture-demos/week02/data`

Before You Do Anything: Look at the Data

Golden Rule: Never process data you haven't inspected.

```
# What kind of file is this?
```

```
file movies.csv
```

```
# How big is it?
```

```
ls -lh movies.csv
```

```
wc -l movies.csv
```

```
# What does it look like?
```

```
head movies.csv
```

```
tail movies.csv
```

These 5 commands should be muscle memory.

The `file` Command

Tells you what type of file you're dealing with.

```
# 01_unix_inspection.sh → PART 1
$ file movies.csv
movies.csv: UTF-8 Unicode text

$ file movies.json
movies.json: JSON text data

$ file movie.json
movie.json: JSON text data

# Check encoding specifically
$ file -i movies.csv
movies.csv: text/plain; charset=utf-8
```

Reveals: Text encoding, line endings, file format

The `wc` Command

Word count - but more useful for lines and characters.

```
# 01_unix_inspection.sh → PART 2
```

```
$ wc movies.csv
```

```
  97    496  6847 movies.csv
```

```
|
```

```
|
```

```
|
```

```
|
```

```
|
```

```
|
```

```
  +-- bytes
```

```
|
```

```
|
```

```
|
```

```
  +----- words
```

```
+
```

```
+
```

```
+
```

```
  +----- lines
```

```
# Just line count (most common)
```

```
$ wc -l movies.csv
```

```
97 movies.csv
```

```
# 97 lines = 1 header + 96 data rows
```

```
$ wc -l movies.json
```

```
27 movies.json
```

Quick sanity check: Does line count match expectations?

The `head` Command

See the first N lines of a file.

```
# 01_unix_inspection.sh → PART 3
$ head -5 movies.csv
title,year,runtime,rating,boxoffice,genre,rated
Inception,2010,148 min,8.8,$292576195,"Action, Adventure, Sci-Fi",PG-13
Avatar,2009,162 min,7.9,$2923706026,"Action, Adventure, Fantasy",PG-13
The Room,2003,99 min,3.9,N/A,Drama,R
Inception,2010,148 min,8.8,$292576195,"Action, Adventure, Sci-Fi",PG-13

$ head -3 movies.json
[
  {"Title": "Inception", "Year": "2010", ... },
  {"Title": "Avatar", "Year": "2009", ... },
```

Use case: Quickly see headers and sample data.

The `tail` Command

See the last N lines of a file.

```
# 01_unix_inspection.sh → PART 4
$ tail -5 movies.csv
Blackfish,2013,83 min,8.1,$2073582,"Documentary, Drama",PG-13
The Cove,2009,92 min,8.4,$864000,Documentary,PG-13
An Inconvenient Truth,2006,96 min,7.4,$500000000,Documentary,PG
March of the Penguins,2005,80 min,7.5,$127400000,"Documentary, Family",G
...

# Skip header (everything except first line)
$ tail -n +2 movies.csv | head -3
```

Use case: Check if file ends properly, skip headers.

Combining head and tail

See a slice of the file:

```
# Lines 100-110 (skip 99, take 11)
$ head -110 movies.csv | tail -11

# See header + specific row range
$ head -1 movies.csv && sed -n '500,510p' movies.csv
```

Practical example:

```
# File has 1 million rows, peek at middle
$ head -500000 huge.csv | tail -10
```

The **sort** Command

Sort lines alphabetically or numerically.

```
# 01_unix_inspection.sh → PART 5
```

```
# Sort by title (first 5)
```

```
$ tail -n +2 movies.csv | sort -t',' -k1 | head -5
```

```
# Sort by year descending (first 5)
```

```
$ tail -n +2 movies.csv | sort -t',' -k2 -nr | head -5
```

```
Tenet,N/A,150 min,7.3,N/A, ...
```

```
Future Movie,2030,120 min, ...
```

```
Unknown Movie,2025,90 min, ...
```

sort Flags

| Flag | Meaning |
|--------|--------------------------|
| -t', ' | Field delimiter is comma |
| -k3 | Sort by 3rd field |
| -n | Numeric sort |
| -r | Reverse (descending) |
| -u | Remove duplicates |

```
# Combine flags: sort by rating, descending, unique  
$ sort -t', ' -k3 -nr -u movies.csv
```


The `uniq` Command

Find or remove duplicate lines.

```
# 01_unix_inspection.sh → PART 6

# Remove adjacent duplicates (MUST sort first!)
$ sort movies.csv | uniq

# Count occurrences of each line
$ sort movies.csv | uniq -c
```

Important: `uniq` only detects *adjacent* duplicates. Always `sort` first!

uniq Options

| Option | What it shows |
|-----------------|---------------------------------|
| (none) | Deduplicated lines |
| <code>-c</code> | Count of each line |
| <code>-d</code> | Only duplicated lines |
| <code>-u</code> | Only unique lines (appear once) |

```
# Show only duplicates  
$ sort movies.csv | uniq -d
```

Finding Duplicates: Practical Example

```
# 01_unix_inspection.sh → PART 6
```

```
# Find duplicate titles
```

```
$ cut -d',' -f1 movies.csv | sort | uniq -d
```

```
Inception
```

```
Spider-Man
```

```
The Matrix
```

Counting Duplicates

```
# 01_unix_inspection.sh → PART 6

# How many times does each title appear?
$ cut -d',' -f1 movies.csv | sort | uniq -c | sort -rn | head -5
  3 Spider-Man
  2 The Matrix
  2 Inception
  1 Your Name
  1 WALL-E
```

Found 3 duplicate titles! (Spider-Man appears 3x, others 2x)

The `cut` Command

Extract columns from delimited data.

```
# 01_unix_inspection.sh → PART 7
```

```
# Get titles (first 5)
```

```
$ cut -d',' -f1 movies.csv | head -5
```

```
title
```

```
Inception
```

```
Avatar
```

```
The Room
```

```
Inception
```

```
# Get title and rating (columns 1 and 4)
```

```
$ cut -d',' -f1,4 movies.csv | head -5
```

```
title,rating
```

```
Inception,8.8
```

```
Avatar,7.9
```

```
The Room,3.9
```

The `grep` Command

Search for patterns in text.

```
# 01_unix_inspection.sh → PART 8

# Find rows containing "Inception"
$ grep "Inception" movies.csv
Inception,2010,148 min,8.8,$292576195,"Action, Adventure, Sci-Fi",PG-13
Inception,2010,148 min,8.8,$292576195,"Action, Adventure, Sci-Fi",PG-13

# Count N/A values
$ grep -c "N/A" movies.csv
15
```

grep Options

| Option | Effect |
|-----------------|-----------------------------|
| <code>-c</code> | Count matches |
| <code>-n</code> | Show line numbers |
| <code>-v</code> | Invert (lines NOT matching) |
| <code>-i</code> | Case insensitive |

```
# 01_unix_inspection.sh → PART 8
```

```
# N/A with line numbers (first 5)
```

```
$ grep -n "N/A" movies.csv | head -5
```

```
# Case insensitive search for "matrix"
```

```
$ grep -i "matrix" movies.csv
```

```
The Matrix,1999,136 min,8.7,$463517383,"Action, Sci-Fi",R
```

```
The Matrix,1999,136 min,8.7,$463517383,"Action, Sci-Fi",R
```

Putting It Together: Initial Inspection

```
# Run: bash inspect_data.sh (in lecture-demos/week02/)

# Quick one-liner inspection
file movies.csv && wc -l movies.csv && head -3 movies.csv

# Check for issues
echo "N/A values: $(grep -c 'N/A' movies.csv)"
echo "Empty fields: $(grep -c ',,' movies.csv)"
echo "Duplicates: $(cut -d',' -f1 movies.csv | sort | uniq -d | wc -l)"
```

See full script: `lecture-demos/week02/inspect_data.sh`

Part 4: jq - JSON Processing

The Swiss Army knife for JSON

Why jq?

JSON is everywhere:

- API responses
- Configuration files
- Log files
- NoSQL databases

Problem: JSON is hard to read and process in shell.

```
# Raw JSON - unreadable mess
$ cat movies.json
{"Title":"Inception","Year":"2010","Rated":"PG-13","Released":"16 Jul 2010","Runtime":"148 min","Genre":"Action, Adventure, Sci-Fi"}
```

Solution: `jq` - a lightweight JSON processor.

The jq Mental Model

Think of jq as a pipeline: Data flows in, gets transformed, flows out. Each filter transforms the data for the next filter.

```
Input JSON  →  Filter 1  →  Filter 2  →  Filter 3  →  Output
.           .movies   .[0]     .title      "Inception"
(whole doc) (get field) (first elem) (get title)
```

Key concepts:

- `.` = current data (identity)
- `|` = pipe to next filter
- `[]` = iterate over array
- `.field` = access object field

jq is like SQL for JSON - query and transform in one line.

jq Basics: Pretty Printing

```
# 02_jq_basics.sh → PART 1
```

```
$ cat movie.json | jq .  
{  
  "Title": "Inception",  
  "Year": "2010",  
  "Rated": "PG-13",  
  "Runtime": "148 min",  
  "Genre": "Action, Adventure, Sci-Fi",  
  "Director": "Christopher Nolan",  
  "imdbRating": "8.8",  
  "BoxOffice": "$292,576,195"  
}
```

The `.` is the identity filter - it means "the whole input".

jq: Extracting Fields

```
# 02_jq_basics.sh → PART 2

# Get a single field
$ cat movie.json | jq '.Title'
"Inception"

# Get multiple fields
$ cat movie.json | jq '.Title, .Year'
"Inception"
"2010"

# Get first Rating (nested array)
$ cat movie.json | jq '.Ratings[0]'
{"Source": "Internet Movie Database", "Value": "8.8/10"}
```

Syntax: `.fieldname` extracts that field.

jq: Working with Arrays

```
# 02_jq_basics.sh → PART 3 (movies.json has 25 movies with issues)
```

```
# Get number of movies
```

```
$ cat movies.json | jq 'length'  
25
```

```
# Get first movie
```

```
$ cat movies.json | jq '.[0]'  
{"Title": "Inception", "Year": "2010", "Runtime": "148 min", ... }
```

```
# Get all titles (first 5)
```

```
$ cat movies.json | jq '.[].Title' | head -5  
"Inception"  
"Avatar"  
"The Room"  
"Inception"
```

jq: The Array Iterator

```
# .[] iterates over array elements
$ cat movies.json | jq '[]'
{"Title": "Inception", "Year": "2010"}
{"Title": "Avatar", "Year": "2009"}
{"Title": "The Matrix", "Year": "1999"}

# Chain with field extraction
$ cat movies.json | jq '[].Title'
"Inception"
"Avatar"
"The Matrix"

# Same as:
$ cat movies.json | jq '[] | .Title'
```

The pipe  passes output to next filter.

jq: Building New Objects

```
# 02_jq_basics.sh → PART 4
```

```
# Transform structure (first 3)
```

```
$ cat movies.json | jq '[:3] | .[] | {name: .Title, year: .Year, rating: .imdbRating}'  
{"name": "Inception", "year": "2010", "rating": "8.8"}  
{"name": "Avatar", "year": "2009", "rating": "7.9"}  
{"name": "The Room", "year": "2003", "rating": "3.9"}
```

```
# Collect into array
```

```
$ cat movies.json | jq '[:3][] | {name: .Title, year: .Year}']  
[  
  {"name": "Inception", "year": "2010"},  
  {"name": "Avatar", "year": "2009"},  
  {"name": "The Room", "year": "2003"}  
]
```


jq: Filtering with `select()`

```
# 02_jq_basics.sh → PART 5
```

```
# Find movies with N/A year
```

```
$ cat movies.json | jq '[] | select(.Year = "N/A") | .Title'  
"Tenet"
```

```
# Find movies with N/A BoxOffice
```

```
$ cat movies.json | jq '[] | select(.BoxOffice = "N/A") | .Title'  
"The Room"  
"Tenet"  
"Old Silent Film"
```

```
# Find movies with null/empty title
```

```
$ cat movies.json | jq '[] | select(.Title = null or .Title = "")'
```

jq: Type Conversion

Remember: API data often has numbers as strings!

```
# 02_jq_basics.sh → PART 6
```

```
# Convert string to number
```

```
$ echo '{"Year": "2010"}' | jq '.Year | tonumber'
2010
```

```
# Safe year extraction (first 5 valid)
```

```
$ cat movies.json | jq '[][ | select(.Year ≠ "N/A" and .Year ≠ null) | {title: .Title, year: (.Year | tonumber)}] | .[:5]'
[
  {"title": "Inception", "year": 2010},
  {"title": "Avatar", "year": 2009},
  ...
]
```

jq: Handling Missing Data

```
# 02_jq_basics.sh → PART 7
```

```
# Default value with //
```

```
$ echo '{"title": "Test"}' | jq '.rating // "N/A"'  
"N/A"
```

```
# Check if field exists
```

```
$ cat movie.json | jq 'has("BoxOffice")'  
true
```

```
$ cat movie.json | jq 'has("Budget")'  
false
```

```
# Count non-null ratings
```

```
$ cat movies.json | jq '[][ | select(.imdbRating ≠ null and .imdbRating ≠ "N/A")] | length'  
23
```

jq: Aggregation Functions

```
# 02_jq_basics.sh → PART 8
```

```
# Count elements
```

```
$ cat movies.json | jq 'length'  
25
```

```
# Get unique Rated values
```

```
$ cat movies.json | jq '[[.].Rated] | unique'  
["NR", "Not Rated", "PG", "PG-13", "R", "XX"]
```

```
# Count by Rated (simplified)
```

```
$ cat movies.json | jq 'group_by(.Rated) | map({rated: .[0].Rated, count: length})'  
[  
  {"rated": "NR", "count": 1},  
  {"rated": "PG", "count": 2},  
  {"rated": "PG-13", "count": 9},  
]
```

jq: Sorting

```
# 02_jq_basics.sh → PART 9
```

```
# Sort by Year (first 5 titles)
```

```
$ cat movies.json | jq '[] | select(.Year ≠ "N/A") | sort_by(.Year) | .[:5] | .[].Title'
"The Matrix"
"Amelie"
"Spider-Man"
...
```

```
# Top 5 by Year (newest)
```

```
$ cat movies.json | jq '[] | select(.Year ≠ "N/A") | sort_by(.Year) | reverse | .[:5] | .[] | "\(.Title) (\(.Year))"'
"Unknown Movie (2025)"
"Avengers: Endgame (2019)"
"Parasite (2019)"
...
```

jq: Grouping

```
# Group movies by year
$ cat movies.json | jq 'group_by(.Year)'
[
  [{"Title": "The Matrix", "Year": "1999"}],
  [{"Title": "Avatar", "Year": "2009"}],
  [{"Title": "Inception", "Year": "2010"}, {"Title": "Toy Story 3", "Year": "2010"}]
]

# Count movies per year
$ cat movies.json | jq 'group_by(.Year) | map({year: .[0].Year, count: length})'
[
  {"year": "1999", "count": 1},
  {"year": "2009", "count": 1},
  {"year": "2010", "count": 2}
]
```

jq: Raw Output Mode

```
# 02_jq_basics.sh → PART 10
```

```
# Raw strings (without quotes)
```

```
$ cat movies.json | jq -r '.[0:3][].Title'
```

```
Inception
```

```
Avatar
```

```
The Room
```

```
# CSV output (first 5)
```

```
$ cat movies.json | jq -r '[:5][] | [.Title, .Year, .imdbRating] | @csv'
```

```
"Inception","2010","8.8"
```

```
"Avatar","2009","7.9"
```

```
"The Room","2003","3.9"
```

```
...
```

```
# TSV output (first 3)
```

jq: Finding Data Issues

```
# 02_jq_basics.sh → PART 11
```

```
# Find movies with "N/A" years
```

```
$ cat movies.json | jq '[] | select(.Year = "N/A") | length'
1
```

```
# Find movies with null/empty titles
```

```
$ cat movies.json | jq '[] | select(.Title = null or .Title = "") | .Year'
"2020"
"2018"
```

```
# Find movies with invalid ratings (not a number)
```

```
$ cat movies.json | jq '[] | select(.imdbRating = "invalid") | .Title'
"Joker"
```


jq: Data Quality Checks

```
# 02_jq_basics.sh → PART 11 (Data Summary)

# Full data quality summary
$ cat movies.json | jq '{
  total: length,
  null_titles: [.] | select(.Title = null or .Title = "") | length,
  na_years: [.] | select(.Year = "N/A") | length,
  na_boxoffice: [.] | select(.BoxOffice = "N/A") | length
}'
{
  "total": 25,
  "null_titles": 2,
  "na_years": 1,
  "na_boxoffice": 3
}
```

jq Cheat Sheet - Basics

| Task | Command |
|---------------|--|
| Pretty print | <code>jq .</code> |
| Get field | <code>jq '.fieldname'</code> |
| Get nested | <code>jq '.a.b.c'</code> |
| Array element | <code>jq '.[0]'</code> |
| All elements | <code>jq '.[]'</code> |
| Filter | <code>jq '.[] select(.x > 5)'</code> |

jq Cheat Sheet - Advanced

| Task | Command |
|--------------|-----------------------------------|
| Build object | <code>jq '{a: .x, b: .y}'</code> |
| Count | <code>jq 'length'</code> |
| Sort | <code>jq 'sort_by(.field)'</code> |
| Unique | <code>jq 'unique'</code> |
| Raw strings | <code>jq -r</code> |

Part 5: CSVkit

The CSV Swiss Army Knife

Why CSVkit?

CSV looks simple but hides complexity:

- Quoted fields with commas inside
- Multiline values
- Different delimiters
- Inconsistent escaping

CSVkit: A suite of command-line tools for CSV files.

```
# Installation  
pip install csvkit
```

Tools we'll cover:

csvlook, csvstat, csvcut, csvgrep, csvsort, csvjson, csvsql

csvlook: Pretty Print CSV

Makes CSV readable in terminal.

```
# 03_csvkit_demo.sh → PART 1
```

```
$ csvlook movies.csv | head -7
```

| title | year | runtime | rating | boxoffice | genre | rated |
|-----------|------|---------|--------|--------------|----------------------------|-------|
| Inception | 2010 | 148 min | 8.8 | \$292576195 | Action, Adventure, Sci-Fi | PG-13 |
| Avatar | 2009 | 162 min | 7.9 | \$2923706026 | Action, Adventure, Fantasy | PG-13 |
| The Room | 2003 | 99 min | 3.9 | N/A | Drama | R |
| Inception | 2010 | 148 min | 8.8 | \$292576195 | Action, Adventure, Sci-Fi | PG-13 |
| Tenet | N/A | 150 min | 7.3 | N/A | Action, Sci-Fi, Thriller | PG-13 |

Compare to raw CSV - much easier to read!

csvstat: Data Profiling

Get statistics for every column automatically!

```
# 03_csvkit_demo.sh → PART 2
```

```
$ csvstat -c title movies.csv
```

```
1. "title"
```

| | |
|-----------------------|--|
| Type of data: | Text |
| Contains null values: | True |
| Unique values: | 92 |
| Longest value: | 29 characters |
| Most common values: | Spider-Man (3x) The Matrix (2x) Inception (2x) |

```
# Just counts
```

```
$ csvstat --count movies.csv
```

```
96
```

csvstat: Specific Columns

```
# Stats for just one column
$ csvstat -c rating movies.csv
3. "rating"
    Type of data:      Number
    Contains null values: True (108 nulls)
    Smallest value:    1.2
    Largest value:     9.3
    Mean:              6.84
    Median:            7.1
    StDev:             1.23

# Stats for multiple columns
$ csvstat -c year,rating movies.csv

# Just show counts
$ csvstat --count movies.csv
```


csvcut: Select Columns

```
# 03_csvkit_demo.sh → PART 3
```

```
# List column names
```

```
$ csvcut -n movies.csv
```

```
1: title
```

```
2: year
```

```
3: runtime
```

```
4: rating
```

```
5: boxoffice
```

```
6: genre
```

```
7: rated
```

```
# Select by name (first 5)
```

```
$ csvcut -c title,year movies.csv | head -6
```

```
title,year
```

```
Inception,2010
```

csvgrep: Filter Rows

```
# 03_csvkit_demo.sh → PART 4
```

```
# Exact match: Year = 2019
```

```
$ csvgrep -c year -m "2019" movies.csv | csvlook
```

```
# Titles starting with 'The'
```

```
$ csvgrep -c title -r "^The" movies.csv | csvcut -c title | head -10
```

```
# Rows without N/A in boxoffice (count)
```

```
$ csvgrep -c boxoffice -m "N/A" -i movies.csv | wc -l
```

```
# Rows with N/A rating
```

```
$ csvgrep -c rating -r "^N/A$" movies.csv | csvlook
```

csvsort: Sort Data

```
# 03_csvkit_demo.sh → PART 5

# Sort by year (first 5)
$ csvsort -c year movies.csv | head -6

# Sort by rating descending (first 5)
$ csvsort -c rating -r movies.csv | head -6

# Sort by multiple columns
$ csvsort -c year,rating movies.csv | head -10

# Numeric sort happens automatically for number columns!
```

csvjson: Convert to JSON

```
# 03_csvkit_demo.sh → PART 6

# First 3 rows as JSON
$ head -4 movies.csv | csvjson | jq '.'
[
  {"title": "Inception", "year": "2010", "runtime": "148 min", ... },
  {"title": "Avatar", "year": "2009", "runtime": "162 min", ... },
  {"title": "The Room", "year": "2003", "runtime": "99 min", ... }
]

# Indented output
$ head -3 movies.csv | csvjson -i 2
```

Great for converting between formats!

csvsql: Query CSV with SQL!

Yes, you can run SQL on CSV files.

```
# 03_csvkit_demo.sh → PART 7
```

```
# Basic select
```

```
$ csvsql --query "SELECT title, rating FROM movies WHERE rating > 8.5 ORDER BY rating DESC" movies.csv | csvlook
```

```
# Find duplicates
```

```
$ csvsql --query "SELECT title, COUNT(*) as count FROM movies GROUP BY title HAVING count > 1" movies.csv | csvlook
```

| title | count |
|------------|-------|
| Inception | 2 |
| Spider-Man | 3 |
| The Matrix | 2 |

csvsql: Data Validation Queries

```
# 03_csvkit_demo.sh → PART 7
```

```
# Movies per year (sample)
```

```
$ csvsql --query "SELECT year, COUNT(*) as count FROM movies GROUP BY year ORDER BY count DESC LIMIT 5" movies.csv | csvlook
```

```
# Count N/A boxoffice by year
```

```
$ csvsql --query "SELECT year, COUNT(*) as missing FROM movies WHERE boxoffice = 'N/A' GROUP BY year ORDER BY missing DESC LIMIT 5" movies.csv | csvlook
```

csvclean: Fix Common Issues

```
# 03_csvkit_demo.sh → PART 8

# Check for structural issues (dry run)
$ csvclean -n movies.csv
(no issues found)

# If issues existed, it would create:
# - movies_out.csv (cleaned)
# - movies_err.csv (errors with line numbers)

# Common fixes:
# - Removes rows with wrong column count
# - Normalizes quoting
# - Reports line numbers of errors
```

CSVkit Pipeline Example

```
# 03_csvkit_demo.sh → PART 9

# Top rated movies by genre (sample)
$ csvcut -c title,rating,genre movies.csv \
  | csvgrep -c rating -r "[0-9]" \
  | csvsort -c rating -r \
  | head -10 \
  | csvlook

# Data quality summary
$ echo "Total rows: $(csvstat --count movies.csv)"
$ echo "Unique titles: $(csvcut -c title movies.csv | tail -n +2 | sort -u | wc -l)"
$ echo "N/A in boxoffice: $(csvgrep -c boxoffice -m 'N/A' movies.csv | wc -l)"
$ echo "N/A in rating: $(csvgrep -c rating -m 'N/A' movies.csv | wc -l)"
```


CSVkit Cheat Sheet - Core Tools

| Tool | Purpose | Example |
|----------------------|----------------|---|
| <code>csvlook</code> | Pretty print | <code>csvlook data.csv</code> |
| <code>csvstat</code> | Statistics | <code>csvstat -c column data.csv</code> |
| <code>csvcut</code> | Select columns | <code>csvcut -c col1,col2 data.csv</code> |
| <code>csvgrep</code> | Filter rows | <code>csvgrep -c col -m "value"</code> |
| <code>csvsort</code> | Sort | <code>csvsort -c col -r data.csv</code> |

CSVkit Cheat Sheet - Advanced Tools

| Tool | Purpose | Example |
|-----------------------|-------------|--|
| <code>csvjson</code> | To JSON | <code>csvjson data.csv</code> |
| <code>csvsql</code> | SQL queries | <code>csvsql --query " ... "</code> |
| <code>csvclean</code> | Fix issues | <code>csvclean data.csv</code> |
| <code>csvjoin</code> | Join files | <code>csvjoin -c id a.csv b.csv</code> |
| <code>csvstack</code> | Concatenate | <code>csvstack a.csv b.csv</code> |

Part 6: Data Profiling

Understanding your data before using it

What is Data Profiling?

Data profiling = Analyzing data to understand its structure, content, and quality.

| Aspect | Questions to Ask |
|--------------|---------------------------------------|
| Structure | How many rows? Columns? What types? |
| Completeness | How many nulls per column? |
| Uniqueness | How many distinct values? Duplicates? |
| Distribution | Min, max, mean, median? Outliers? |
| Patterns | What formats are used? Any anomalies? |

Profiling Step 1: Basic Shape

```
# 03_csvkit_demo.sh → PART 2 (csvstat)

# How many rows and columns?
$ head -1 movies.csv | tr ',' '\n' | wc -l      # columns
7

$ wc -l movies.csv                             # rows (including header)
97

# Or with csvstat
$ csvstat --count movies.csv
96
```

First sanity check: Does shape match expectations?

Profiling Step 2: Column Types

```
$ csvstat movies.csv 2>&1 | grep "Type of data"
```

```
    Type of data:      Text
```

```
    Type of data:      Number
```

```
    Type of data:      Number
```

```
    Type of data:      Number
```

```
    Type of data:      Text
```

```
# Expected: title(text), year(int), rating(float), revenue(int), genre(text)
```

```
# Actual: Matches! But let's verify...
```

Profiling Step 3: Null Analysis

```
# Count nulls per column
$ csvstat movies.csv 2>&1 | grep -A1 "Contains null"
    Contains null values:  False
--
    Contains null values:  True (13 nulls)
--
    Contains null values:  True (108 nulls)
--
    Contains null values:  True (366 nulls)
```

Results:

- Title: 0 nulls (good!)
- Year: 13 nulls (1.3%)
- Rating: 108 nulls (10.8%)
- Revenue: 366 nulls (36.6%) - **problem!**

Profiling Step 4: Unique Values

```
# How many distinct values?
$ csvstat movies.csv 2>&1 | grep "Unique values"
    Unique values:      987      # title - expect 1000, so ~13 duplicates
    Unique values:      85      # year - reasonable range
    Unique values:      78      # rating - 1.0 to 10.0 scale
    Unique values:     634      # revenue - 634 non-null values

# Most common values (find duplicates, common patterns)
$ csvstat movies.csv 2>&1 | grep -A5 "Most common values"
```


Profiling Step 5: Value Ranges

```
$ csvstat -c year movies.csv
  Smallest value:    1920
  Largest value:    2024
  Mean:             2005.3
  Median:           2010
  StDev:            15.2

# Check for suspicious outliers
# 1920 seems old - is it valid?
# 2024 is current year - any future years?
```

```
# Find extremes
$ csvsort -c year movies.csv | head -5      # oldest
$ csvsort -c year -r movies.csv | head -5   # newest
```

Profiling Step 6: Pattern Detection

```
# What values does 'rating' column have?
$ csvcut -c rating movies.csv | sort | uniq -c | sort -rn | head
  892 (valid numbers 1.0-10.0)
   47 N/A
   38
   23 Not Rated

# Aha! Three types of "missing":
# 1. Empty string
# 2. "N/A" string
# 3. "Not Rated" string
```

This is why automated profiling misses things!

Profiling Summary: Movies Dataset

| Column | Type | Nulls | Unique | Issues |
|---------|-------|-------|--------|-------------------------------|
| title | Text | 0 | 987 | 13 duplicates |
| year | Int | 13 | 85 | 1920-2024 range |
| rating | Float | 108 | 78 | "N/A", empty, "Not Rated" |
| revenue | Int | 366 | 634 | 36% missing! |
| genre | Text | 0 | 23 | Multi-value ("Action, Drama") |

Key findings:

1. Revenue is missing for 1/3 of movies
2. Rating has multiple representations of "missing"
3. There are 13 duplicate titles
4. Genre contains multiple values in one field

Part 7: Schema Validation

Contracts for your data

What is a Schema?

Schema = A formal description of expected data structure.

| Schema Defines | Examples |
|----------------|---|
| Field names | What columns/keys should exist? |
| Data types | String, integer, float, boolean, array? |
| Constraints | Required? Min/max? Pattern? Enum? |
| Relationships | References to other data? |

Analogy: A schema is like a contract between data producer and consumer.

Schema: The Blueprint Analogy

Schema = Blueprint: Before construction, everyone agrees on what to build. The blueprint defines structure - and the building must match.

| Without Schema | With Schema |
|-------------------------------|----------------------------|
| Builder guesses what's needed | Clear expectations upfront |
| Can't verify if correct | Automatic verification |
| Inconsistent decisions | Everyone builds the same |
| Problems found when it breaks | Problems caught early |

Why Schemas Matter

Without schema:

```
# What is this?  
data = {"yr": 2010, "rt": "8.8", "ttl": "Inception"}
```

With schema:

```
# Clear expectations  
schema = {  
    "title": {"type": "string", "required": True},  
    "year": {"type": "integer", "minimum": 1880, "maximum": 2030},
```

Schemas enable:

- Automatic validation
- Documentation
- Code generation
- Early error detection

JSON Schema: The Standard

JSON Schema is a vocabulary for validating JSON data.

```
{
  "$schema": "https://json-schema.org/draft/2020-12/schema",
  "type": "object",
  "properties": {
    "title": {
      "type": "string",
      "minLength": 1
    },
    "year": {
      "type": "integer",
      "minimum": 1880,
      "maximum": 2030
    },
    "rating": {
      "type": "number",
      "minimum": 0,
```


JSON Schema: Type Keywords

| Keyword | Valid Values |
|-------------------|----------------|
| "type": "string" | "hello", "" |
| "type": "integer" | 42, -1, 0 |
| "type": "number" | 3.14, 42, -1.5 |
| "type": "boolean" | true, false |
| "type": "null" | null |
| "type": "array" | [1, 2, 3], [] |
| "type": "object" | {"a": 1}, {} |

Multiple types:

```
{"type": ["string", "null"]} // String or null
```

JSON Schema: String Constraints

```
{
  "type": "string",
  "minLength": 1,           // At least 1 character
  "maxLength": 100,         // At most 100 characters
  "pattern": "^[A-Z].*$",    // Must start with uppercase
  "format": "email"          // Must be valid email
}
```

Common formats:

- "email" - Email address
- "date" - ISO 8601 date (2010-07-16)
- "date-time" - ISO 8601 datetime
- "uri" - Valid URI
- "uuid" - UUID format

JSON Schema: Number Constraints

```
{
  "type": "number",
  "minimum": 0,           // ≥ 0
  "maximum": 10,          // ≤ 10
  "exclusiveMinimum": 0,  // > 0
  "exclusiveMaximum": 10, // < 10
  "multipleOf": 0.1       // Must be multiple of 0.1
}
```

Example for rating:

```
{
  "type": "number",
  "minimum": 0,
  "maximum": 10,
  "multipleOf": 0.1
}
```

JSON Schema: Arrays

```
{
  "genres": {
    "type": "array",
    "items": {"type": "string"},
    "minItems": 1,
    "maxItems": 10,
    "uniqueItems": true
  }
}
```

| Keyword | Meaning |
|-------------|-------------------------|
| items | Schema for each element |
| minItems | Minimum array length |
| maxItems | Maximum array length |
| uniqueItems | No duplicates allowed |

JSON Schema: Enums

Restrict to specific values:

```
{
  "rated": {
    "type": "string",
    "enum": ["G", "PG", "PG-13", "R", "NC-17", "Not Rated"]
  }
}
```

Validation result:

- "PG-13" - Valid
- "PG13" - Invalid (not in enum)
- "M" - Invalid (not in enum)

JSON Schema: Required Fields

```
{
  "type": "object",
  "properties": {
    "title": {"type": "string"},
    "year": {"type": "integer"},
    "rating": {"type": "number"},
    "revenue": {"type": "integer"}
  },
  "required": ["title", "year"]    // Only title and year are required
}
```

Validation:

- `{"title": "X", "year": 2010}` - Valid (rating, revenue optional)
- `{"title": "X"}` - Invalid (missing required field: year)

Complete Movie Schema Example

```
// lecture-demos/week02/data/movie_schema.json
{
  "type": "object",
  "properties": {
    "title": {"type": "string", "minLength": 1},
    "year": {"type": "integer", "minimum": 1888, "maximum": 2030},
    "rating": {"type": ["number", "null"], "minimum": 0, "maximum": 10},
    "genres": {"type": "array", "items": {"type": "string"}},
    "rated": {"enum": ["G", "PG", "PG-13", "R", "NC-17", "Not Rated"]}
  },
  "required": ["title", "year"]
}
```

Full schema: `cat data/movie_schema.json | jq .`

Validating with Python

```
# 04_json_schema_validation.py

from jsonschema import validate, ValidationError

schema = {
    "type": "object",
    "properties": {
        "title": {"type": "string"},
        "year": {"type": "integer", "minimum": 1880}
    },
    "required": ["title", "year"]
}

movie = {"title": "Inception", "year": 2010}

try:
```


Schema-First Development

Traditional approach:

1. Collect data
2. Write code to process it
3. Discover problems in production

Schema-first approach:

1. Define schema (contract)
2. Validate data against schema on ingestion
3. Reject invalid data early
4. Process only valid data

Part 8: Pydantic

Pythonic data validation

Why Pydantic?

JSON Schema limitations:

- Separate from your Python code
- No IDE autocompletion
- Manual validation calls
- Verbose error handling

Pydantic advantages:

- Uses Python type hints (you already know this!)
- Automatic validation on object creation
- IDE support (autocomplete, type checking)
- Clear, readable error messages
- Used by FastAPI, LangChain, and many modern libraries

Pydantic: Basic Model

```
# 05_pydantic_basics.py

from pydantic import BaseModel

class Movie(BaseModel):
    title: str
    year: int
    rating: float

# Valid data - works!
movie = Movie(title="Inception", year=2010, rating=8.8)
print(movie.title) # "Inception"
print(movie.year)  # 2010 (as int, not string!)
```

Key insight: Just define a class with type hints. Pydantic does the rest.

Pydantic: The Immigration Officer Analogy

Think of Pydantic like an immigration officer: Before entering the country (your code), your documents (data) are checked. Wrong passport type? Rejected. Missing visa? Rejected. Once you're through, everyone inside is guaranteed to have valid documents.

```
class Movie(BaseModel): # ← The document checklist
    title: str           # Must have a title (like name on passport)
    year: int            # Must be a valid year (like birth date)
    rating: float        # Must have a rating (like visa number)

# Immigration check happens at entry (object creation)
movie = Movie(**raw_data) # ← Validation happens HERE

# Once inside, you're guaranteed valid
print(movie.year + 1) # Safe - year is definitely an int
```

No more "is this a string or int?" questions inside your code.

Pydantic: Automatic Type Coercion

```
# Pydantic converts types automatically when possible
movie = Movie(title="Inception", year="2010", rating="8.8")
print(movie.year)      # 2010 (converted from string to int)
print(movie.rating)    # 8.8 (converted from string to float)

# But invalid conversions fail
movie = Movie(title="Inception", year="not a year", rating=8.8)
# ValidationError: Input should be a valid integer
```

Principle: Be strict about structure, flexible about representation.

Pydantic: Validation Errors

```
from pydantic import ValidationError

try:
    movie = Movie(title="", year=2010, rating=8.8)
except ValidationError as e:
    print(e)
```

```
1 validation error for Movie
title
  String should have at least 1 character [type=string_too_short]
```

Errors are clear: Field name, what's wrong, and why.

Pydantic: Field Constraints

```
# 05_pydantic_basics.py

from pydantic import BaseModel, Field

class Movie(BaseModel):
    title: str = Field(min_length=1)
    year: int = Field(ge=1880, le=2030) # ge = greater or equal
    rating: float = Field(ge=0, le=10)
    revenue: int | None = None # Optional field

Movie(title="X", year=1850, rating=8.0)
# ValidationError: year - Input should be ≥ 1880
```


Pydantic: Optional and Default Values

```
from pydantic import BaseModel
from typing import Optional

class Movie(BaseModel):
    title: str
    year: int
    rating: Optional[float] = None      # Can be None
    genres: list[str] = []              # Default empty list
    is_released: bool = True            # Default value
```

```
movie = Movie(title="Tenet", year=2020)
print(movie.rating)      # None
print(movie.genres)      # []
print(movie.is_released) # True
```

Pydantic vs JSON Schema

| Aspect | JSON Schema | Pydantic |
|----------------|----------------------|-----------------------|
| Language | JSON (separate file) | Python (in your code) |
| Type hints | No | Yes |
| IDE support | Limited | Full autocomplete |
| Validation | Manual call | Automatic on create |
| Error messages | Technical | Human-readable |
| Learning curve | New syntax | Just Python |

Recommendation: Use Pydantic for Python projects, JSON Schema for APIs/cross-language.

Pydantic: The Mental Model

The Three-Step Workflow

| Step | Code | What Happens |
|-----------|--|-------------------------------------|
| 1. DEFINE | <code>class Movie(BaseModel): ...</code> | Declare your schema with type hints |
| 2. CREATE | <code>movie = Movie(**raw_data)</code> | Validation happens automatically |
| 3. USE | <code>movie.title</code> , <code>movie.year + 1</code> | Data is guaranteed valid |

At step 2, one of two things happens:

- **Valid data** → Object created, ready to use
- **Invalid data** → `ValidationError` raised immediately

Pydantic: Practical Example

```
# 05_pydantic_basics.py - MovieFromAPI class

from pydantic import BaseModel, Field
from typing import Optional

class MovieFromAPI(BaseModel):
    """Validates movie data from OMDb API."""
    Title: str = Field(min_length=1)
    Year: str # API returns string, we'll convert later
    imdbRating: Optional[str] = None
    BoxOffice: Optional[str] = None

# Parse API response - validation happens automatically
raw = {"Title": "Inception", "Year": "2010", "imdbRating": "8.8"}
movie = MovieFromAPI(**raw) # Works!
```

What We'll Cover in Lab

Pydantic deep dive:

- Nested models (Movie with Director, Actors)
- Custom validators (`@validator` decorator)
- Parsing JSON files with Pydantic
- Model serialization (`.model_dump()` , `.model_dump_json()`)
- Strict mode vs coercion mode

The lab is where you'll get hands-on practice!

Part 9: Encoding & Edge Cases

When text isn't just text

The Encoding Problem

Computers store text as numbers. But which numbers?

```
Character 'A' = 65 (ASCII)
```

```
Character 'e' with accent = ??? (depends on encoding!)
```

Encoding = The mapping between characters and bytes.

| Encoding | Characters | Use Case |
|--------------|---------------|------------------------------|
| ASCII | 128 | English only |
| Latin-1 | 256 | Western European |
| UTF-8 | 1,112,064 | Everything (modern standard) |
| UTF-16 | Same as UTF-8 | Different byte format |
| Windows-1252 | 256 | Microsoft's Latin-1 variant |

UTF-8: The Modern Standard

UTF-8 is the dominant encoding for the web and modern systems.

Why UTF-8?

- Backwards compatible with ASCII
- Supports all languages
- Variable length (1-4 bytes per character)
- Self-synchronizing

```
# Check file encoding
$ file movies.csv
movies.csv: UTF-8 Unicode text

$ file old_data.csv
old_data.csv: ISO-8859-1 text
```


Encoding Problems in Practice

What you expect:

```
Amelie (with accent)  
Crouching Tiger, Hidden Dragon (Chinese title)
```

What you get:

```
AmÃ©lie                ← UTF-8 decoded as Latin-1  
Crouching Tiger (???????) ← Wrong encoding
```

Common scenarios:

1. File saved in one encoding, read in another
2. Copy-paste from web with different encoding
3. Database with mixed encodings
4. Legacy systems using old encodings

Detecting Encoding

```
# The file command guesses encoding
```

```
$ file -i movies.csv
```

```
movies.csv: text/plain; charset=utf-8
```

```
# For more accuracy, use chardet (Python)
```

```
$ pip install chardet
```

```
$ chardetect movies.csv
```

```
movies.csv: utf-8 with confidence 0.99
```

```
# Or with Python
```

```
$ python -c "import chardet; print(chardet.detect(open('movies.csv','rb').read()))"
```

```
{'encoding': 'utf-8', 'confidence': 0.99}
```

Converting Encodings

```
# Convert from Latin-1 to UTF-8
$ iconv -f ISO-8859-1 -t UTF-8 old_file.csv > new_file.csv

# Convert from Windows-1252 to UTF-8
$ iconv -f WINDOWS-1252 -t UTF-8 windows_file.csv > utf8_file.csv

# List available encodings
$ iconv -l
```

Python approach:

```
# Read with specific encoding
with open('file.csv', encoding='latin-1') as f:
    content = f.read()

# Write as UTF-8
with open('file_utf8.csv', 'w', encoding='utf-8') as f:
    f.write(content)
```

CSV Edge Cases: Quoting

What if your data contains commas?

```
title,year,description
Inception,2010,A mind-bending, complex thriller ← WRONG! Extra column
"Inception",2010,"A mind-bending, complex thriller" ← Correct: quoted
```

What if your data contains quotes?

```
title,year,tagline
Say "Hello",2020,A movie about "greetings" ← WRONG!
"Say ""Hello""",2020,"A movie about ""greetings""" ← Correct: escaped
```

Rule: Fields with commas, quotes, or newlines must be quoted.

CSV Edge Cases: Line Endings

Different systems use different line endings:

| System | Line Ending | Bytes |
|----------------|-------------|-------------------------------|
| Unix/Linux/Mac | LF | <code>\n</code> (0x0A) |
| Windows | CRLF | <code>\r\n</code> (0x0D 0x0A) |
| Old Mac | CR | <code>\r</code> (0x0D) |

Problems occur when mixing:

```
# Detect line endings
$ file data.csv
data.csv: ASCII text, with CRLF line terminators

# Convert Windows to Unix
$ sed -i 's/\r$//' data.csv
# Or
$ dos2unix data.csv
```

CSV Edge Cases: Multiline Values

Values can contain newlines (if quoted):

```
title,year,plot
"Inception",2010,"A thief who steals corporate secrets through dream-sharing
technology is given the inverse task of planting an idea into the mind
of a C.E.O."
"Avatar",2009,"A paraplegic Marine ... "
```

This is valid CSV! But many simple parsers break.

Solution: Use proper CSV parsers (pandas, csvkit), not line-by-line reading.

CSV Edge Cases: Empty vs Null

What does this mean?

```
title,year,rating
Inception,2010,8.8
Avatar,2009,
The Room,2003," "
```

| Row | rating value | Interpretation |
|-----|--------------|------------------------|
| 1 | 8.8 | Rating is 8.8 |
| 2 | (nothing) | Rating is null/missing |
| 3 | " " | Rating is empty string |

Is empty string the same as null? Depends on your interpretation!

Handling Edge Cases: Best Practices

1. Always specify encoding explicitly:

```
pd.read_csv('file.csv', encoding='utf-8')
```

2. Use proper CSV parsers:

```
# Good - handles quoted commas
import csv
with open('file.csv') as f:
    reader = csv.reader(f)

# Bad - breaks on "Action, Drama"
fields = line.split(',')
```


Handling Edge Cases: Validation

3. Validate after reading:

```
assert df['year'].dtype == 'int64', "Year should be integer"
assert df['rating'].between(0, 10).all(), "Rating out of range"
```

4. Handle missing values explicitly:

```
# Don't guess - be explicit
df['year'] = pd.to_numeric(df['year'], errors='coerce')
missing_count = df['year'].isna().sum()
print(f"Converted {missing_count} invalid years to NaN")
```

Part 10: Validation Principles

Best practices for data quality

Principle 1: Validate at the Boundary

Check data when it enters your system, not later.

External Data → Validation Layer → Your System

↓

Invalid data rejected

Why?

- Invalid data doesn't spread through your system
- Easier to debug (you know exactly where it failed)
- Clear separation of concerns

Principle 2: Fail Fast

Stop immediately when you find invalid data.

```
# Bad: Continue and hope for the best
for movie in movies:
    try:
        process(movie)
    except:
        pass # Silent failure!

# Good: Fail fast and loud
for movie in movies:
    validate(movie) # Raises exception if invalid
    process(movie)
```

Benefits:

- Find problems early
- Don't waste time processing bad data
- Easier debugging

Principle 3: Be Explicit About Missing Data

Don't guess. Document and handle explicitly.

```
# Bad: Implicit handling
rating = movie.get('rating', 0) # Is 0 a valid rating or missing?

# Good: Explicit handling
rating = movie.get('rating')
if rating is None:
    raise ValueError("Rating is required")
# Or
if rating is None:
    rating = DEFAULT_RATING # Explicitly documented default
```

Principle 4: Validate Types AND Values

Type checking isn't enough.

```
# Type is correct (integer), but value is invalid
year = -500      # Negative year
year = 9999      # Far future
year = 1066      # Before cinema existed

# Need both type AND range validation
def validate_year(year):
    if not isinstance(year, int):
        raise TypeError("Year must be integer")
    if year < 1880 or year > 2030:
        raise ValueError(f"Year {year} out of valid range")
```

Principle 5: Log Validation Failures

Keep records of what failed and why.

```
import logging

def validate_movies(movies):
    valid = []
    for i, movie in enumerate(movies):
        try:
            validate(movie)
            valid.append(movie)
        except ValidationError as e:
            logging.warning(f"Row {i}: {e.message} - {movie}")

    logging.info(f"Validated {len(valid)}/{len(movies)} movies")
```

Why?

- Understand data quality trends
- Debug upstream issues
- Audit trail

Principle 6: Separate Validation from Cleaning

Two different operations:

| Validation | Cleaning |
|-------------------------|--------------------|
| Checks if data is valid | Fixes invalid data |
| Returns true/false | Modifies data |
| Should not modify | Requires decisions |
| Objective | Subjective |

```
# Validation: Does it pass?
def is_valid_year(year):
    return isinstance(year, int) and 1880 ≤ year ≤ 2030

# Cleaning: Make it pass
def clean_year(year_str):
    return int(year_str.strip())
```


Principle 7: Test Your Validation

Validation code needs tests too!

```
def test_year_validation():  
    # Valid cases  
    assert validate_year(2010) == True  
    assert validate_year(1880) == True # Boundary  
    assert validate_year(2030) == True # Boundary  
  
    # Invalid cases  
    assert validate_year(1879) == False # Just below  
    assert validate_year(2031) == False # Just above  
    assert validate_year("2010") == False # Wrong type  
    assert validate_year(None) == False # Null
```

Edge cases are where bugs hide!

Common Validation Mistakes

Mistakes that let bad data slip through:

| Mistake | Example | Better Approach |
|---------------------|------------------------------------|--|
| Only checking type | <code>isinstance(x, int)</code> | Also check range: <code>0 < x < 1000</code> |
| Trusting "not None" | <code>if value:</code> | Empty string <code>""</code> is falsy but not None |
| Case sensitivity | <code>if status == "active"</code> | <code>if status.lower() == "active"</code> |
| Whitespace | <code>if name == "John"</code> | <code>if name.strip() == "John"</code> |
| Encoding | Reading UTF-8 as ASCII | Always specify encoding |
| Off-by-one | <code>year < 2024</code> | Should it be <code>≤ 2024</code> ? |

Rule of thumb: If something CAN go wrong, it WILL. Validate defensively.

Part 11: Building a Validation Pipeline

Putting it all together

The Validation Pipeline

Ingest → Inspect → Validate → Clean

↓

Reject invalid records

| Stage | Action | Tools |
|-------------|------------------------|--------------------------|
| 1. Ingest | Load raw data | curl , requests |
| 2. Inspect | Profile and understand | jq , csvstat , pandas |
| 3. Validate | Check against rules | JSON Schema, Pydantic |
| 4. Clean | Fix and transform | pandas, custom functions |

Stage 1: Ingest

```
# Download or receive data
curl -o movies_raw.json "$API_URL"

# Check what we got
file movies_raw.json
wc -l movies_raw.json
head movies_raw.json | jq .
```

```
# Load with explicit encoding
import json
with open('movies_raw.json', encoding='utf-8') as f:
    movies = json.load(f)
print(f"Loaded {len(movies)} movies")
```

Stage 2: Inspect and Profile

```
# Quick profile with jq
cat movies.json | jq 'length'                # Count
cat movies.json | jq '[[.year] | unique | sort]' # Year range
cat movies.json | jq '[[.rating | select(. = null)] | length]' # Null ratings
```

```
# Or with Python/pandas
df = pd.DataFrame(movies)
print(df.info())
print(df.describe())
print(df.isnull().sum())
```

Stage 3: Validate - Define Schema

```
# 07_validation_pipeline.py - CleanMovie schema

from pydantic import BaseModel, Field
from typing import Optional, List

class CleanMovie(BaseModel):
    title: str = Field(..., min_length=1)
    year: int = Field(..., ge=1888, le=2030)
    rating: Optional[float] = Field(None, ge=0, le=10)
    revenue: Optional[int] = Field(None, ge=0)
    runtime_minutes: Optional[int] = None
    genres: List[str] = []
```

Stage 3: Validate - Run Validation

```
# 07_validation_pipeline.py - validate_batch method

valid_movies = []
invalid_movies = []

for i, raw in enumerate(data):
    try:
        cleaned = transform_movie(raw) # Transform first
        movie = CleanMovie(**cleaned) # Validate with Pydantic
        valid_movies.append(movie)
    except (ValidationError, ValueError) as e:
        invalid_movies.append({'index': i, 'raw_data': raw, 'error': str(e)})

print(f"Valid: {len(valid_movies)}, Invalid: {len(invalid_movies)}")
```


Stage 4: Clean and Transform

```
# 07_validation_pipeline.py - transform_movie function

def transform_movie(raw: dict) → dict:
    """Transform raw API data to clean format."""
    return {
        'title': raw.get('Title', raw.get('title', '')),
        'year': clean_year(raw.get('Year', raw.get('year'))),
        'rating': clean_rating(raw.get('imdbRating', raw.get('rating'))),
        'revenue': clean_revenue(raw.get('BoxOffice')),
        'runtime_minutes': clean_runtime(raw.get('Runtime')),
        'genres': clean_genres(raw.get('Genre')),
    }
```

Stage 4: Helper Functions

```
# 07_validation_pipeline.py - cleaning functions

def clean_revenue(value):
    """Convert '$292,576,195' to 292576195"""
    if value is None or value == '' or value == 'N/A':
        return None
    cleaned = str(value).replace('$', '').replace(',', '')
    return int(cleaned) if int(cleaned) ≥ 0 else None

def clean_runtime(value):
    """Convert '148 min' to 148"""
    if value is None or value == '' or value == 'N/A':
        return None
    match = re.search(r'(\d+)', str(value))
    return int(match.group(1)) if match else None
```

Complete Pipeline Script (Part 1)

```
#!/bin/bash
# validate_movies.sh

INPUT=$1
OUTPUT_VALID="movies_valid.json"
OUTPUT_INVALID="movies_invalid.json"

echo "≡≡≡ Stage 1: Ingest ≡≡≡"
echo "Input file: $INPUT"
file "$INPUT"
cat "$INPUT" | jq 'length'
```

Complete Pipeline Script (Part 2)

```
echo -e "\n=== Stage 2: Profile ==="
cat "$INPUT" | jq '[][.year | select(. = null)] | length'
cat "$INPUT" | jq '[][.rating | select(. = null)] | length'

echo -e "\n=== Stage 3: Validate ==="
python validate.py "$INPUT" "$OUTPUT_VALID" "$OUTPUT_INVALID"

echo -e "\n=== Stage 4: Summary ==="
echo "Valid records: $(cat $OUTPUT_VALID | jq 'length')"
echo "Invalid records: $(cat $OUTPUT_INVALID | jq 'length')"
```

Pipeline Output

≡ Stage 1: Ingest ≡

Input file: movies_raw.json

movies_raw.json: JSON data, UTF-8 Unicode text
1000

≡ Stage 2: Profile ≡

Null years: 13

Null ratings: 108

≡ Stage 3: Validate ≡

Processing 1000 movies...

Valid: 879, Invalid: 121

≡ Stage 4: Summary ≡

Valid records: 879

Invalid records: 121

Back to Netflix: Cleaned Data

```
# Before cleaning
{"Title": "Inception", "Year": "2010", "imdbRating": "8.8",
 "BoxOffice": "$292,576,195", "Genre": "Action, Adventure, Sci-Fi"}

# After pipeline
{"title": "Inception", "year": 2010, "rating": 8.8,
 "revenue": 292576195, "genres": ["Action", "Adventure", "Sci-Fi"]}
```

Now we can train our model!

```
df = pd.DataFrame(cleaned_movies)
X = df[['year', 'rating']] # Numeric columns
y = df['revenue']
model.fit(X, y) # Works!
```

Part 12: Looking Ahead

Lab preview and next week

This Week's Lab

Hands-on Practice:

1. **Unix inspection** - `head`, `tail`, `wc`, `file`, `sort`, `uniq`
 2. **jq exercises** - JSON querying and transformation
 3. **CSVkit** - Profile and query CSV files
 4. **Pydantic deep dive** - Nested models, custom validators
 5. **Build a pipeline** - End-to-end validation of messy data
- Goal:** Take raw messy data and produce clean validated dataset.

Lab Dataset

You'll receive:

- `movies_raw.json` - 1000 movies with various quality issues
- `schema.json` - Partial schema (you'll complete it)

Issues to find and fix:

- Missing values (null, "N/A", empty string)
- Wrong types (numbers as strings)
- Duplicates
- Inconsistent formats
- Outliers

Next Week Preview

Week 3: Data Labeling

- Why labeling is the bottleneck
- Labeling tools and platforms
- Quality control for labels
- Inter-annotator agreement
- Managing labeling projects

The data we cleaned now needs labels for ML!

Interview Questions

Common interview questions on data validation:

1. "How would you handle missing values in a dataset?"

- Identify types of missingness (MCAR, MAR, MNAR)
- Strategies: deletion, imputation, flagging
- Context matters: dropping vs filling depends on data and use case

2. "What's the difference between validation and cleaning?"

- Validation: checking if data meets rules (returns true/false)
- Cleaning: transforming data to meet rules (modifies data)
- Validation should come first to understand the problems

Key Takeaways

1. **Look before you process** - Never trust raw data
2. **Know your enemy** - Understand types of data problems
3. **Tools matter** - jq, CSVkit, Pydantic save hours
4. **Schema-first** - Define expectations before processing
5. **Validate at the boundary** - Catch problems early
6. **Fail fast** - Don't propagate bad data
7. **Use Pydantic** - Pythonic validation with type hints

Resources

Tools:

- jq: <https://stedolan.github.io/jq/manual/>
- CSVkit: <https://csvkit.readthedocs.io/>
- Pydantic: <https://docs.pydantic.dev/>
- JSON Schema: <https://json-schema.org/>

Practice:

- jq playground: <https://jqplay.org/>

Questions?

Thank You!

See you in the lab!