

Auto Generate orders: - (touchless buying)

Method 1: Using Negotiation enabled at requisition level

Configurations:

The screenshot shows the Oracle Vision Procurement Foundation configuration page. On the left, there's a sidebar with various functional areas: Initial Users, Enterprise Profile, Legal Structures, Financial Reporting Structures, Organization Structures, Workforce Structures, Users and Security, Purchasing Categories, Suppliers, Approval Management, Procurement Foundation (which is highlighted in yellow), Items, Purchasing Foundation, and Procurement Transaction Account Rules. The main panel is titled 'Procurement Foundation' and contains sections for 'Task' and 'Scope'. Under 'Task', there are links to 'Manage Procurement Agents', 'Manage Payment Terms', 'Manage Units of Measure', 'Configure Procurement Business Function' (which is highlighted in yellow), 'Configure Requisitioning Business Function', and 'Manage Procurement Agents'. Under 'Scope', it shows 'US1 Business Unit'. At the bottom of the main panel, there are several dropdown menus and input fields for freight terms, currency, conversion rate type, and preferred language.

This screenshot shows the 'Define Terms and Conditions' configuration page. It contains two columns of checkboxes. The left column includes: 'Maximum File Size Megabytes' (10), 'Receipt Close Tolerance Percent' (empty), 'Receipt Close Point' (Received), 'Invoice Close Tolerance Percent' (empty), 'Match Approval Level' (3 Way), 'Allow manual price update on fulfilled orders' (unchecked), 'Default promised date from requested date' (checked), 'Enforce supplier hold' (checked), 'Autogenerate orders from requester-negotiated requisition lines' (checked), 'Bypass approvals for automatically submitted orders' (checked), 'Communicate purchase order changes' (checked), and 'Communicate purchase agreements' (checked). The right column includes: 'Enable automatic sourcing to contract purchase agreements' (checked), 'Punchout requests only' (unchecked), 'Autogenerate orders from requisition lines sourced to agreements' (checked), 'Automatically submit for approval' (checked), 'Group requisitions' (checked), 'Use customer sales order' (unchecked), 'Use ship-to location' (checked), 'Group requisition lines' (checked), 'Use requested date' (unchecked), and 'Use ship-to organization and location' (unchecked).

These check boxes should be enabled to generate auto orders.

This screenshot shows the Oracle Vision Requisitions page. It features a header with 'Requisitions' and a search bar. Below the header, there are sections for 'Recent Requisitions' and 'Recent Purchases'. The 'Recent Requisitions' section lists five entries: PR20240178US (Auto Order, Approved), PR20240177US (Oracle Linux, Pending approval), PR20240176US (Position Based hierarchy, Approved), PR20240175US (Position Based hierarchy, Approved), and PR20240174US (Linux, Pending approval). The 'Recent Purchases' section shows three items: 'Linux' (11" Netbook AMD 2.3 GHz, 4 GB Memory, Windows 1..., \$349.00 Fa), 'Oracle Linux' (CI Series 2000 Laptop, 17.3 inch screen - Cons..., \$182.00 Fa), and 'Vision' (Product image, \$33.1). A floating menu in the top right corner includes options like 'Enter Requisition Line', 'Request Noncatalog Item', 'Request New Supplier', 'Update Preparer and Requester', and 'Update Requisition Preferences'.

Enter Requisition Line ?

* Line Type: Goods

Item: Auto Order Using Negotiation enabled

Revision:

* Item Description: Auto Order Using Negotiation enabled

* Category Name: Desktops

* Quantity: 10

* UOM Name: Ea

* Price: \$1000.00

* Currency: USD

Negotiation required

Negotiated

Source Type: Supplier

Agreement:

New supplier

Supplier: Staples

Supplier Site: Staples US1

Supplier Contact: Jhee, Abe

Phone:

Fax:

Email: ajhee_euth-dev94@oraclepdemos.com

Supplier Item:

Enter the requisition details

Negotiated check box should be enabled.

Add to cart submit it.

Requisitions ?

Shop by Category ▾ Search

Recent Requisitions

Request ID	Description	Status
PR20240179US	Auto Order Using Negotiation enabled	Pending approval
PR20240178US	Auto Order	Approved
PR20240177US	Oracle Linux	Pending approval
PR20240176US	Position Based hierarchy	Approved
PR20240175US	Position Based hierarchy	Approved

Recent Purchases

Linux	11" Netbook AMD 2.3 GHz, 4 GB Memory, Windows 1...	Oracle Linux	CI Series 2000 Laptop 17.3 inch screen - Cons...
\$0.00 Ea	\$349.00 Ea	\$0.00 Ea	\$182.00 Ea
<input type="button"/> <input type="button"/> <input type="button"/>			
			\$33.1

Once it is approved, it is approved status.

Requisitions ?

Shop by Category ▾ Search

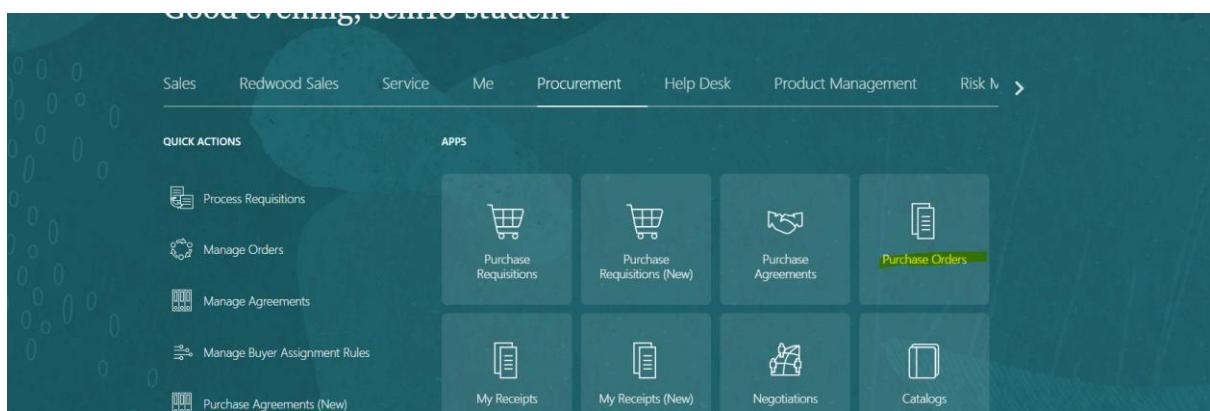
Recent Requisitions

Request ID	Description	Status
PR20240179US	Auto Order Using Negotiation enabled	Approved
PR20240178US	Auto Order	Approved
PR20240177US	Oracle Linux	Pending approval
PR20240176US	Position Based hierarchy	Approved
PR20240175US	Position Based hierarchy	Approved

Recent Purchases

Linux	11" Netbook AMD 2.3 GHz, 4 GB Memory, Windows 1...	Oracle Linux	CI Series 2000 Laptop 17.3 inch screen - Cons...
\$0.00 Ea	\$349.00 Ea	\$0.00 Ea	\$182.00 Ea
<input type="button"/> <input type="button"/> <input type="button"/>			
			\$33.1

Generate orders:-



Goto Purchase orders> Generate orders

The top screenshot displays the Oracle Vision 'Overview' dashboard. It includes sections for 'Orders Requiring Attention' (0 Failed Submission, 0 With Invoice Holds, 0 Rejected), 'Orders in Process' (1 pending), 'Recent Activity' (Overdue order received | 12/11/24 Order US165022 - mon_isupplier_test), and 'Incomplete' (2 Orders). A sidebar on the right lists various procurement-related tasks under categories like Requisitions, Orders, Agreements, and Deliverables. The bottom screenshot shows the 'Generate Orders' process dialog box, which is queued up for submission. It has fields for Name (Generate Orders), Description (Moves approved requisitions for processing into...), Schedule (As soon as possible), Submission Notes, and Basic Options (Procurement BU: US1 Business Unit, Requisitioning BU: [dropdown], Requisition: [dropdown], Schedule Group: [dropdown]).

The screenshot displays two main sections of the vision application:

- Generate Orders:** A table showing two completed processes. The first process, "Generate Orders" (Process ID: 7521902), was successful ("succeeded") at 12/15/24 4:19 PM, with parameters 300000046987012 and output 300000046987012. The second process, "Generate Orders" (Process ID: 7521875), was successful ("Succeeded") at 12/15/24 4:04 PM, with parameters 300000046987012 and output 300000046987012.
- Requisitions:** A dashboard showing recent requisitions and purchases. Recent requisitions include PR20240179US (Auto Order Using Negotiation enabled), PR20240178US (Auto Order), PR20240177US (Oracle Linux), PR20240176US (Position Based hierarchy), and PR20240175US (Position Based hierarchy). Recent purchases include a Linux device (\$0.00 Ea), a 11" Netbook AMD 2.3 GHz, 4 GB Memory, Windows 10 (\$349.00 Ea), Oracle Linux (\$0.00 Ea), CI Series 2000 Laptop 17.3 inch screen - Cons... (\$182.00 Ea), and Vision (\$33.1 Ea).

Goto Manage Requisitions> Search with Requisition number, now order has been created, shown below.

The screenshot shows the "Manage Requisitions" search interface. The search criteria include:

- Requisitioning BU: dropdown
- ** Entered By: student, scm10
- ** Requisition: PR20240179US
- Description: input field
- Created: dropdown
- Status: All
- Requester: input field
- Supplier: input field
- Order: input field
- Item: input field
- Requisitions Requiring Attention: dropdown

The search results table shows one entry:

Requisition	Description	Creation Date	Approval Amount	Status	Funds Status	Order
PR20240179US	Auto Order Using Negotiation enabled	12/15/24	10,950.00 USD	Approved		US165061

Actions: View, Format, Detach, Freeze, Wrap.

Manage Orders

Advanced Manage Watchlist Saved Search All My Orders

Order US165061

Requisition

Supplier

Buyer

Status

Include Closed Documents No

Search Reset Save...

Search Results

Actions View Format + Detach Wrap

Order	Description	Special Handling Type	Supplier	Ordered	Currency	Status	Life Cycle	Change Order	Creation Date
US165061	Auto Order Using Negotiation enabled	Staples		10,000.00	USD	Open			12/15/24

Goto Manage orders> Search with Order number

Manage Orders

Advanced Manage Watchlist Saved Search All My Orders

Order US165061

Description Auto Order Using Negotiation enabled

Supplier Staples

Ordered 10,000.00 USD

Status Open

Columns Hidden 50

Yes it is open status.

Second method:-

Auto generate orders from requisition lines sourced to agreements

Configure Procurement Business Function (US1 Business Unit)

Main Document Types

General

Payment Terms: 2/10 Net 30

Shipping Method: RC CARRIER

Freight Terms: RC Vendor Pays Freight

FOB: RC DESTINATION

Price Break Type: Cumulative

Buyer: student, scm10

Purchasing

Maximum File Size Megabytes: 10

Receipt Close Tolerance Percent:

Receipt Close Point: Received

Invoice Close Tolerance Percent:

Match Approval Level: Now

Inventory Organization: Seattle

Line Type: RC GOODS

Currency: USD

Conversion Rate Type: Corporate

Preferred Language: American English US

Prospective Supplier Registration URL: https://fa-euth-dev94-saasfadem...
Spend Authorized Supplier Registration URL: https://fa-euth-dev94-saasfadem...

Define Terms and Conditions

Enable automatic sourcing to contract purchase agreements

Punchout requests only

Autogenerate orders from requisition lines sourced to agreements

Automatically submit for approval

These configurations should be enabled.

Steps:-

1. Create blanket purchase agreement
2. Create requisition
3. Check the PO

Good evening, scm10 student

Sales Redwood Sales Service Me Procurement Help Desk Product Management Risk M >

QUICK ACTIONS APPS

- Process Requisitions
- Manage Orders
- Manage Agreements**
- Manage Buyer Assignment Rules
- Purchase Agreements (New)
- Manage Procurement Agents
- Purchase Requisitions
- Purchase Requisitions (New)
- Purchase Agreements
- My Receipts
- My Receipts (New)
- Negotiations
- Catalogs

VISION

Overview Manage Agreements x Done

Manage Agreements

Headers Lines

Search

Keywords:

Procurement BU: US1 Business Unit

Supplier:

Buyer: student, scm10

Advanced Manage Watchlist Saved Search All My Agreements

Agreement: At least one is required

Status:

Catalog Administrator Authoring Enabled:

Include Closed and Expired Documents:

Search Reset Save...

Search Results

Agreement	Description	Supplier	Agreement Amount	Released Amount	Currency	Status	End Date	Change Order	Creation Date
No search conducted.									

Click on +

Manage Agreements

Create Agreement

Style: Blanket Purchase Agreement

Procurement BU: US1 Business Unit

Supplier: Staples

Supplier Site: Staples US1

Supplier Contact: Jhee Abe

Currency: USD

Buyer: student, scm10

Create Cancel

Enter the details shown above like

Style: BPA

BU:
Supplier:
Currency etc

The screenshot shows the 'Edit Document (Blanket Purchase Agreement)' screen. At the top, there are buttons for 'Manage Approvals', 'View PDF', 'View Checklist', 'Actions', 'Save', 'Submit', and 'Cancel'. Below this, there are fields for 'Minimum Release Amount' (USD), 'Description', and 'Master Contract'. The main area is divided into sections: 'Terms' (Required Acknowledgment, Acknowledge Within Days, Payment Terms, Shipping Method, Freight Terms, FOB, checkboxes for signature, transportation, pay on receipt, confirming order), 'Additional Information' (Contract Type, Contract Number, Eligible for Rebate), and 'Lines' (a grid showing one row with Line 1, RC GL, AS00100, C, Alliance Business Software, Software, Ea, 66.00, mid/yy, Cumulative, 100, 6,600). A toolbar above the lines grid includes actions like 'Line', 'Type', 'Edit Item', 'Revision', 'Description', 'Category Name', 'Supplier Item', 'UOM', 'Price', 'Expiration Date', 'Price Break type', 'Agreement Quantity', 'Agreement Amount', and 'Allow Price Override'.

Enter the line details like item, agreement quantity, agreement amount etc.

Save and click on control tab

The screenshot shows the 'Edit Document (Blanket Purchase Agreement)' screen with the 'Control' tab selected. It displays procurement details (Procurement BU: US1 Business Unit, Agreement: US100006AGR, Status: Incomplete, Buyer: student, scm10, Creation Date: 12/15/24) and communication methods (Supplier: Staples, Supplier Site: Staples US1, Supplier Contact: Jhee, Abe, Communication Method: None). On the right, there are fields for Start Date, End Date, Currency (USD), Agreement Amount, Amount Limit, Minimum Release Amount, Description, and Master Contract. Below these are 'Terms' and 'Notes and Attachments' sections, which are identical to the ones in the 'Lines' section of the previous screenshot. The bottom of the screen shows a standard Windows taskbar with icons for search, file explorer, and various applications.

fa-eauth-dev94-saasfaademo1.ds.fa.oraclepipedemos.com/fscmUI/faces/FuseWelcome?_adf.ctrl-state=pcn6y97sl533&fnd=%3B%3B%3B%3Bfalse%3B256%3B%3B%3B_afrLoo...         55

VISION

Overview Manage Agreements Edit Document (Blanket Purchase Agreement): US100006AGR x

Edit Document (Blanket Purchase Agreement): US100006AGR

Manage Approvals View PDF View Checklist Actions Save Submit Cancel

Main Controls Contract Terms

 Business Unit Access 

Actions View Format + X Freeze Detach Wrap Add All Business Units

Requisitioning BU	Order Locally	Purchasing Site	Ship-to Location	Bill-to BU	Bill-to Location	Enabled			
US1 Business Unit	<input type="checkbox"/>	Staples US1	<input type="checkbox"/>	Seattle	<input type="checkbox"/>	US1 Business Unit	<input type="checkbox"/>	Seattle	<input checked="" type="checkbox"/>

 Order Processing 

Order Creation Options

Automatically generate orders 

Automatically submit for approval 

Group requisitions

Use customer sales order

Use ship-to location

Group requisition lines

Use requested date

Retroactive Pricing

Enable retroactive pricing

Initiate process upon agreement approval

Reprice open orders only

Communicate price updates

Order Pricing

Use order date for order pricing

Check these checkboxes should be enabled

Overview Manage Agreements x Edit Document (Blanket Purchase Agreement); US100006AGR x

Edit Document (Blanket Purchase Agreement): US100006AGR ⓘ ★

Manage Approvals View PDF View Checklist Actions Save Submit Cancel Last Saved 12/15/24 4:43 PM

Main Controls Contract Terms

General ⓘ

Procurement BU	US1 Business Unit	Supplier	Staples	Start Date	12/15/24
Agreement	US100006AGR	Supplier Site	Staples US1	End Date	midyy
Status	Incomplete	Supplier Contact	Jhee, Abe	* Currency	USD
* Buyer	student, scrm10	Communication Method	None	Agreement Amount	USD
Creation Date	12/15/24			Amount Limit	USD
Checklist				Minimum Release Amount	USD
				Description	
				Master Contract	

TERMS Notes and Attachments

Enter start date, save and submit

The screenshot shows the SAP Fiori interface for managing agreements. The top navigation bar includes the VISION logo, search, home, star, and other icons. The current page is 'Manage Agreements'. A confirmation dialog box is open in the center, stating: 'The document (Blanket Purchase Agreement) US100006AGR was submitted for approval.' Below the dialog, there are tabs for 'Headers' and 'Lines', and a 'Done' button. On the right, there are buttons for 'Advanced', 'Manage Watchlist', 'Saved Search', and 'All My Agreements'. The main search area has fields for 'Keywords', 'Procurement BU' (set to 'US1 Business Unit'), 'Supplier' (with a search icon), and 'Buyer' (set to 'student, scm10'). To the right of these are filters for 'Agreement' (with a dropdown and a note 'At least one is required'), 'Status' (dropdown), 'Catalog Administrator Authoring Enabled' (checkbox), and 'Include Closed and Expired Documents' (checkbox). At the bottom are 'Search', 'Reset', and 'Save...' buttons. The footer shows 'Search Results' and standard SAP UI5 action icons.

The screenshot shows the Oracle E-Business Suite interface for managing agreements. The search results table includes columns for Agreement, Description, Supplier, Agreement Amount, Released Amount, Currency, Status, End Date, Change Order, and Creation Date. The highlighted row for 'US100006AGR' shows a status of 'Pending Approval'.

Agreement	Description	Supplier	Agreement Amount	Released Amount	Currency	Status	End Date	Change Order	Creation Date
US100006AGR		Staples	0.00	0.00	USD	Pending Approval			12/15/24

It is submitted and waiting for approval.

The screenshot shows the Oracle E-Business Suite interface for managing agreements. The search results table includes columns for Agreement, Description, Supplier, Agreement Amount, Released Amount, Currency, Status, End Date, Change Order, and Creation Date. The highlighted row for 'US100006AGR' shows a status of 'Open'.

Agreement	Description	Supplier	Agreement Amount	Released Amount	Currency	Status	End Date	Change Order	Creation Date
US100006AGR		Staples	0.00	0.00	USD	Open			12/15/24

It was approved and it is in open status.

Now we will create the purchase requisition with this agreement

US100006AGR

Noncumulative price breaks apply only to quantity bought on a single release against the agreement.

Cumulative price break amounts accumulate over the life of the agreement.

Select Cumulative Pricing if you want to choose the price break by adding the current release shipment quantity to the total quantity already released.

Create Requisition:-

fa-euth-dev94-saasfademo1.ds-fa.oracledemos.com/fscmUI/faces/FuseWelcome?_adf.ctrl-state=bvhqijhpb_4975

Enter Requisition Line

* Line Type: Goods	Source Type: Supplier
Item: LAS00100	Agreement Type: Blanket Purchase Agreement
Revision:	Agreement: US100007AGR
* Item Description: Alliance Business Software	Agreement Line:
Category Name: Software	<input type="checkbox"/> New supplier
* Quantity: 10	Supplier:
* UOM Name: Ea	Supplier Site:
* Price: 66.00	Supplier Contact:
* Currency: USD	Phone:
<input type="checkbox"/> Negotiation required	Fax:
<input type="checkbox"/> Negotiated	Email:
Supplier Item:	
Delivery	
* Requester: student, scm10	* Deliver-to Location: Seattle
Urgent: No	Deliver-to Address: 411 University Street, Seattle, WA 98101, King, United States
* Requested Delivery Date: 12/20/24	Destination Type: Expense
Suggested Buyer:	
Billing	

Enter item,

Select the agreement type as Blanket purchase agreement

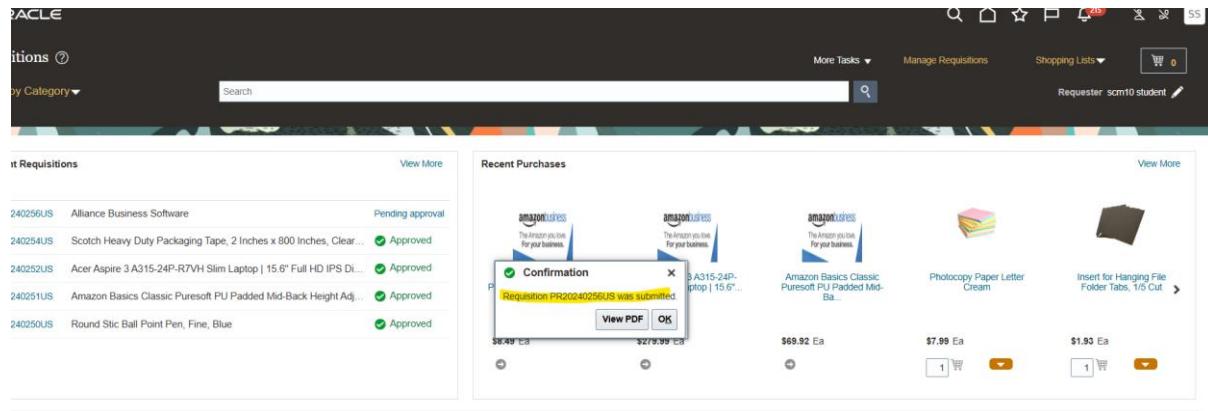
Enter the agreement number.

fa-euth-dev94-saasfademo1.ds-fa.oracledemos.com/fscmUI/faces/FuseWelcome?_adf.ctrl-state=bvhqijhpb_4975

Edit Requisition: PR2024025US

Requisitioning BU: US1 Business Unit	Procurement Card:	Requisition Amount: 660.00 USD					
* Description: Alliance Business Software	Justification:	Approval Amount: Calculate Amount with Tax					
<input type="checkbox"/> Emergency purchase order number required							
Attachments: None							
Requisition Lines							
Use Shift or Control Key to select multiple rows and click Edit Multiple Lines to edit more than one line.							
Actions: View, Format, Freeze, Detach, Wrap							
Line	Description	Category Name	* Quantity	UOM Name	* Price	Amount (USD)	Delete
1	Alliance Business Software	Software	10	Ea	66.00	660.00	X
Total							
Rows Selected: 1 Columns Hidden: 8							
Line 1: Details							
Delivery							
* Requester: student, scm10 Urgent: No * Requested Delivery Date: 12/20/24 Suggested Buyer:							
* Deliver-to Location: Seattle Deliver-to Address: 411 University Street, Seattle, WA 98101, King, United States Destination Type: Expense							
Billing							

Save and submit



Requisition: [PR20240256US](#)

Once the PR is approved, Then system will create the PO automatically