

### Order Management configurations: -

1. Manage Order management Parameters
2. Enable 'Active Credit check on Order Submit'
3. Enable 'Credit Check Failure at Order Submit'
4. Start Sales Order Approval process-> yes/ No
5. Sales order approvals

### Manage Order management Parameters:-

The screenshot displays the 'Manage Order Management Parameters' configuration page in the Oracle Vision interface. The page is divided into several sections:

- Functional Areas:** A list of areas including Initial Users, Enterprise Profile, Organization Structures, Users and Security, Items, Catalogs, Customers, **Orders** (selected), Pricing, Channel Revenue Management, and Application Extensions. Each area has a 'Shared' status and a 'Change Feature Opt In' button.
- Search Tasks:** A search bar with a magnifying glass icon.
- Orders:** A section with a 'View' dropdown (set to 'Format'), a 'Freeze' button, a 'Detach' button, a 'Wrap' button, and a 'Show' dropdown (set to 'All Tasks'). Below this is a list of tasks:
  - Manage Order Lookups
  - Manage Order Profiles
  - Manage Order Descriptive Flexfields
  - Manage Order Extensible Flexfields
  - Publish Extensible Flexfield Attributes
  - Manage Order Attachment Categories
  - Manage Order Management Parameters** (highlighted)
  - Manage Upstream and Fulfillment Source Systems
  - Collect Order Reference Data
  - Review Collected Order Reference Data
  - Columns Hidden 4
- Manage Order Management Parameters:** A section with tabs for 'General' and 'Pricing'. The 'General' tab is active, showing a table of parameters:
 

Parameter Name	Parameter Description
Cancel Supply When Canceling Backorders	Set to Yes to cancel back to back supply when Order Management receives a request from Shipping to cancel a backordered order line.
Allow Changes Through Configurator Validation	Indicates if Configurator validation can result in changes to Items and attributes.
Configuration Effective Date	Indicates the date used to filter effective components in the model BOM.
Customer Relationship Type	Indicates whether a customer is a single customer or has related customers.
Halt Configurator Validation on First Error	Indicates if Configurator validation fails on the first error or completes to report all errors.
- Cascade Order Header Values to Order Lines: Values:** A section with a '+' and 'x' icon. It contains a table:
 

* Business Unit	Cascade Order Header Values to Order Lines
All business units	Don't Cascade

It contains some parameters, for example: Item created under master organization, that needs to be displayed in the sales order screen the following setup is useful.

Manage Order Management Parameters

General Pricing

Parameter Name	Parameter Description
Halt Configurator Validation on First Error	Indicates if Configurator validation fails on the first error or completes to report all errors.
Item Validation Organization	Indicates the Oracle Inventory organization that items are validated and viewed against.
Preparer for Procurement	Indicates worker information for Oracle Fusion Procurement, specific to drop ship and back-to-back orders.
From Address for E-Mail Messages	Specifies the From address to use when sending an e-mail message.
Notify Frequency	Number of Hours to Wait Before Sending a Notification.

Item Validation Organization: Values

* Business Unit	* Organization	Name
US1 Business Unit	TATA_INV_ORG	TATA INV ORG
All business units	000	Operations

Manage Order Management Parameters

General Pricing

Parameter Name	Parameter Description
Send Discount Details to Billing Systems	Indicates whether to send the list price and discounts, or only the net price, to downstream billing systems.
Start Approval Process for Sales Orders	Indicates whether approvals need to be initiated for orders from a given source order system.
Compare Change Order to Fulfillment Values	Indicates if change processing of order revisions submitted via web services or file based import determines attribute changes by comparing with attribute values on the previous version of the...
Business Unit for Selling Profit Center	Set the default value for the business unit on the order line for the selling profit center.
Pricing in Configurator	Indicates how items are priced in Configurator.

Start Approval Process for Sales Orders: Values

* Source Order System	* Start Approval Process for Sales Orders
All	No

Here starts approval process for sales order is yes/no.

Manage Order Management Parameters

General Pricing

Parameter Name	Parameter Description
Default Value for Undershipment Tolerance	Set the default value to use for undershipment tolerance on the order line.
Configuration Effective Date for Exploding In...	The configuration effective date to use to explode included items in models.
Activate Credit Check on Order Submit	Indicates whether credit checking is executed during order submission.
Coverage Start Date	Indicates if the service start date of a coverage item should be set to the shipment date or delivery date of the covered item.
Credit Check Failure at Order Submit	Indicates whether the Order should be saved in Draft Status or Submitted status when Credit Check fails during order submission.

Activate Credit Check on Order Submit: Values

* Business Unit	Activate Credit Check on Order Submit
US1 Business Unit	Yes
UK Business Unit	Yes
France Business Unit	Yes
China Business Unit	Yes
Supremo US Business Unit	Yes

Credit check on order submit → Indicates whether credit checking is executed during order submission.

The screenshot shows the 'Manage Order Management Parameters' page in the Vision application. The 'General' tab is active. A table lists parameters, with 'Activate Credit Check on Order Submit' highlighted. Below the table, the 'Activate Credit Check on Order Submit: Values' section shows a configuration for the 'US1 Business Unit' where the 'Activate Credit Check on Order Submit' is set to 'No'.

Parameter Name	Parameter Description
Configuration Effective Date for Exploding In...	The configuration effective date to use to explode included items in models.
Activate Credit Check on Order Submit	Indicates whether credit checking is executed during order submission.
Coverage Start Date	Indicates if the service start date of a coverage item should be set to the shipment date or delivery date of the covered item.
Credit Check Failure at Order Submit	Indicates whether the Order should be saved in Draft Status or Submitted status when Credit Check fails during order submission.
Check for Trade Compliance When User Su...	Indicates whether or not to verify a sales order against trade compliance policies when user submits the order.

Activate Credit Check on Order Submit: Values

* Business Unit	Activate Credit Check on Order Submit
US1 Business Unit	No
UK Business Unit	Yes
France Business Unit	Yes
China Business Unit	Yes
Supremo US Business Unit	Yes

Here any sales order created under this business unit, we are not going to validate the customer credit check,

Suppose if the customer is not having the credit limit, the sales order should be in which status, it will be decided by the following rule.

The screenshot shows the 'Manage Order Management Parameters' page in the Vision application. The 'General' tab is active. A table lists parameters, with 'Credit Check Failure at Order Submit' highlighted. Below the table, the 'Credit Check Failure at Order Submit: Values' section shows a configuration for 'All business units' where the 'Credit Check Failure at Order Submit' is set to 'Save Order in Draft Status'.

Parameter Name	Parameter Description
Configuration Effective Date for Exploding In...	The configuration effective date to use to explode included items in models.
Activate Credit Check on Order Submit	Indicates whether credit checking is executed during order submission.
Coverage Start Date	Indicates if the service start date of a coverage item should be set to the shipment date or delivery date of the covered item.
Credit Check Failure at Order Submit	Indicates whether the Order should be saved in Draft Status or Submitted status when Credit Check fails during order submission.
Check for Trade Compliance When User Su...	Indicates whether or not to verify a sales order against trade compliance policies when user submits the order.

Credit Check Failure at Order Submit: Values

* Business Unit	Credit Check Failure at Order Submit
All business units	Save Order in Draft Status

Here we consider the option

fa-ewwb-saasfademo1.ds-fa.oraclepdemos.com/fscmUI/faces/FuseTaskListManagerTop?\_afLoop=19088552987865104&\_adf.ctrl-state=shzntowpd\_296

## vision

### Manage Order Management Parameters

General Pricing

Parameter Name	Parameter Description
Configuration Effective Date for Exploding In...	The configuration effective date to use to explode included items in models.
Activate Credit Check on Order Submit	Indicates whether credit checking is executed during order submission
Coverage Start Date	Indicates if the service start date of a coverage item should be set to the shipment date or delivery date of the covered item
Credit Check Failure at Order Submit	Indicates whether the Order should be saved in Draft Status or Submitted status when Credit Check fails during order submission.
Check for Trade Compliance When User Su...	Indicates whether or not to verify a sales order against trade compliance policies when user submits the order.

Credit Check Failure at Order Submit: Values

+ ×

\* Business Unit Credit Check Failure at Order Submit

All business units Submit the Order with Hold on lines that failed Credit Check

Totally here we have discussed 3 things

- ➔ Linking master org – Order Management application
- ➔ Sales order approval – Yes/ No
- ➔ Credit check – Yes/ No (for every customer we will maintain some credit limit)
- ➔ Credit check failures at order Submit ➔ Draft/ Hold Status