Min Max Planning at Purchase Requisition: -

Setup for Min Max Planning at PR

- Set Price for item

- Assign Item to Subinventory

- Run Min Max Planning Report

- INV_MINMAX_REORDER_APPROVED

- Set Requisition Preferences

1. Create an item and Set Price for the item

Product Information Management   Create Item ×

Create Item ⑦

Actions ▼ | Save ▼ | Cancel

* Item	Min_max-PR
* Description	Min_max-PR
Item Class	Root Item Class
Approval Status Completeness Score	Approved
Created By	SCM10.STUDENT

Item Status	Active
Lifecycle Phase	Production
User Item Type	Purchased Item
Pack Type	Base Unit or Each
Revision	A
Creation Date	3/16/25 5:32 AM

No items to display

Item Organization: Purchasing

Transactional Attributes
Product Details
Product Development
demo CLASS

◢ Item Revision

Additional Attributes

◢ Item Organization

Manufacturing
Service
Inventory
Physical Attributes
Sales and Order Management
Planning
Purchasing

◢ Purchasing ⑦

Purchased	Yes
Use Approved Supplier	No
Negotiation Required	
Input Tax Classification Code	
Unit of Issue	
Invoice Close Tolerance Percentage	
Hazard Class	
Asset Category	

Purchasable	Yes
Allow Purchasing Document Description Update	Yes
Taxable	No
Default Buyer	
Receipt Close Tolerance Percentage	
UN Number	

Pricing

Purchase Price	150
Price Tolerance Percentage	
Market Price	

Rounding Factor	
Last Contract Price	

Outside Processing Item

Outside Processing Service	No

Invoice Matching ⑦

Match Approval Level	

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* Description	Min_max-PR
Item Class	Root Item Class
Approval Status Completeness Score	Approved
Created By	SCM10.STUDENT

Lifecycle Phase	Production
User Item Type	Purchased Item
Pack Type	Base Unit or Each
Revision	A
Creation Date	3/16/25 5:32 AM

No items to display

None ➕

Overview   Specifications   Structures   Attachments   **Associations**   Relationships   Categories   Quality
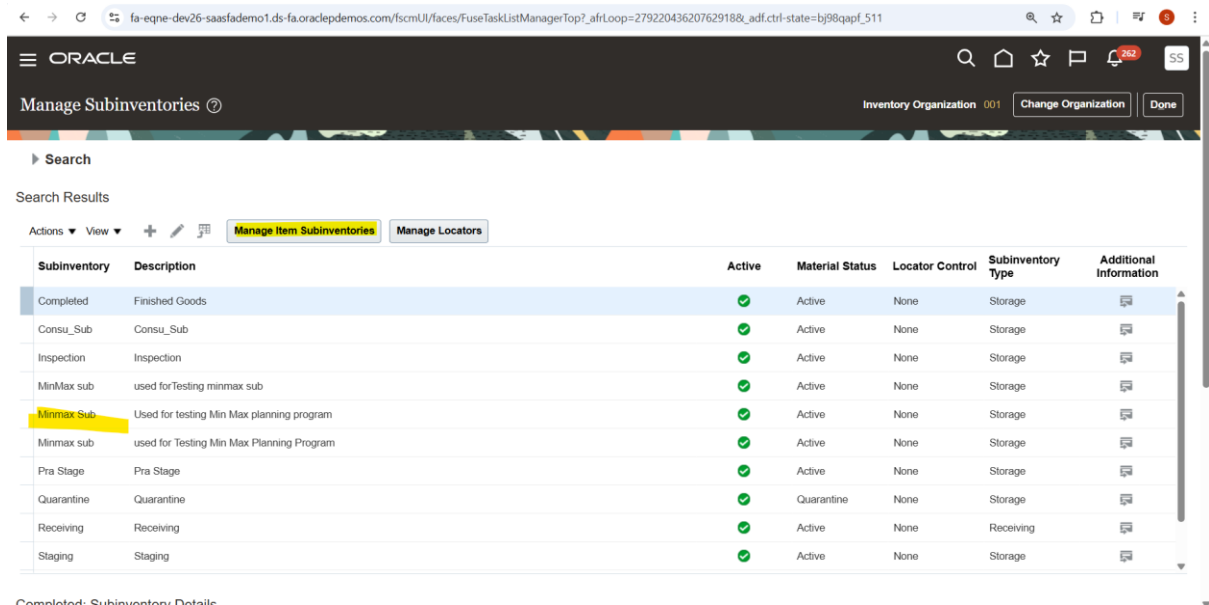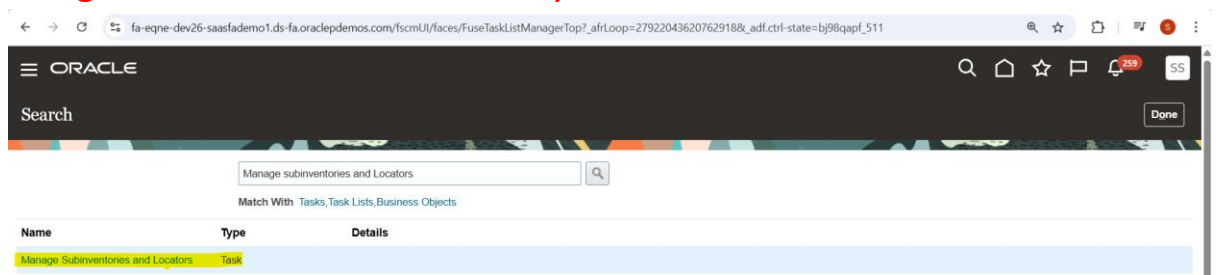
Organizations   Supplier Organizations

Actions ▼   View ▼   Format ▼   ⊞   ⊟   ✕   **Reassign**   ⊟   Freeze   ⊟ Detach   ⊟ Wrap
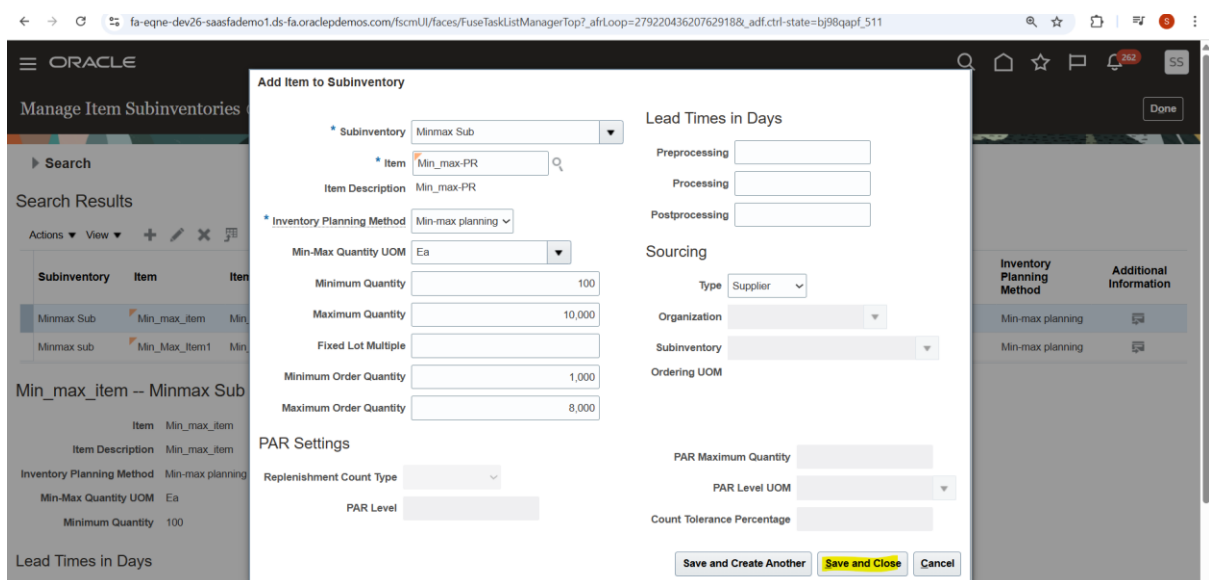
Organization	Organization Name	Item Status	* Primary Unit of Measure	Tracking Unit of Measure	Pricing	Secondary Unit of Measure	Defaulting Control	Positive Deviation Factor	Negative Deviation Factor	Approval Status
000	Operations	Active	Ea	Primary	Primary	.		0	0	Approved
001	Seattle	Active	Ea	Primary	Primary	.		0	0	Approved

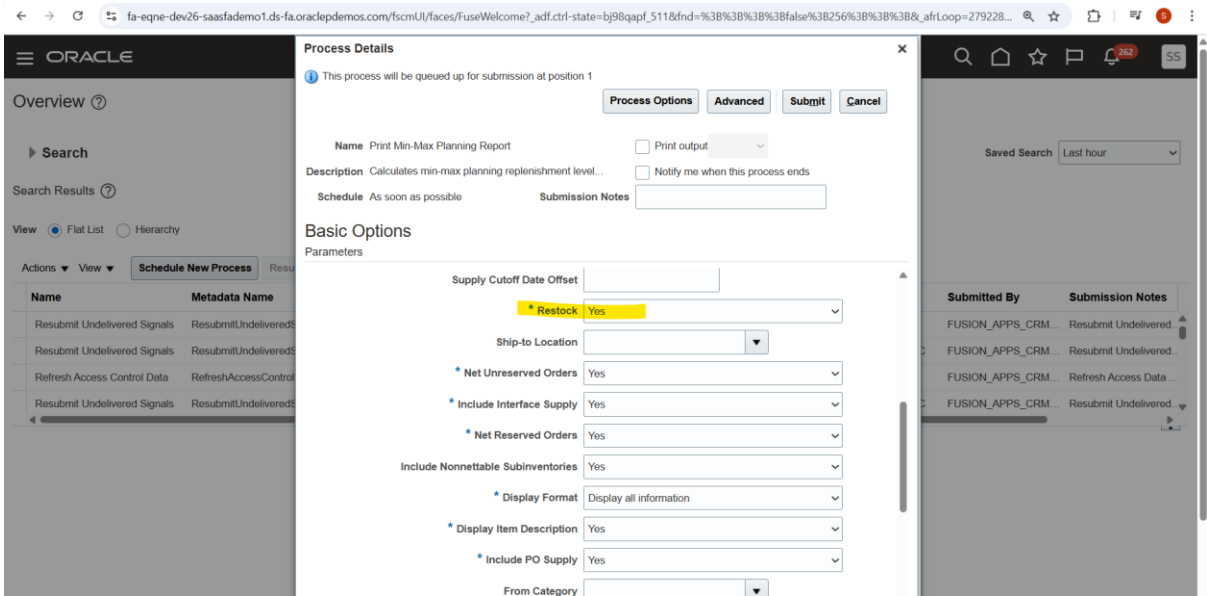Save and close the item

2. Assign the Item to Sub inventory

Select the Sub inventory and Click on +

Type: supplier

Click on Done

3. Run Min-Max Planning Report
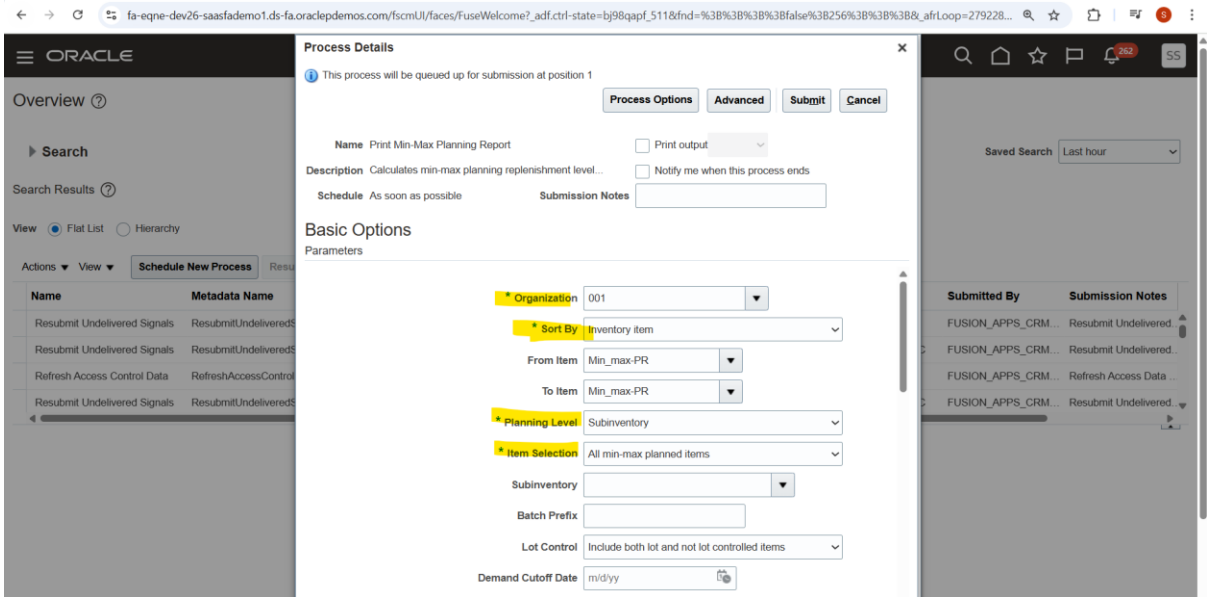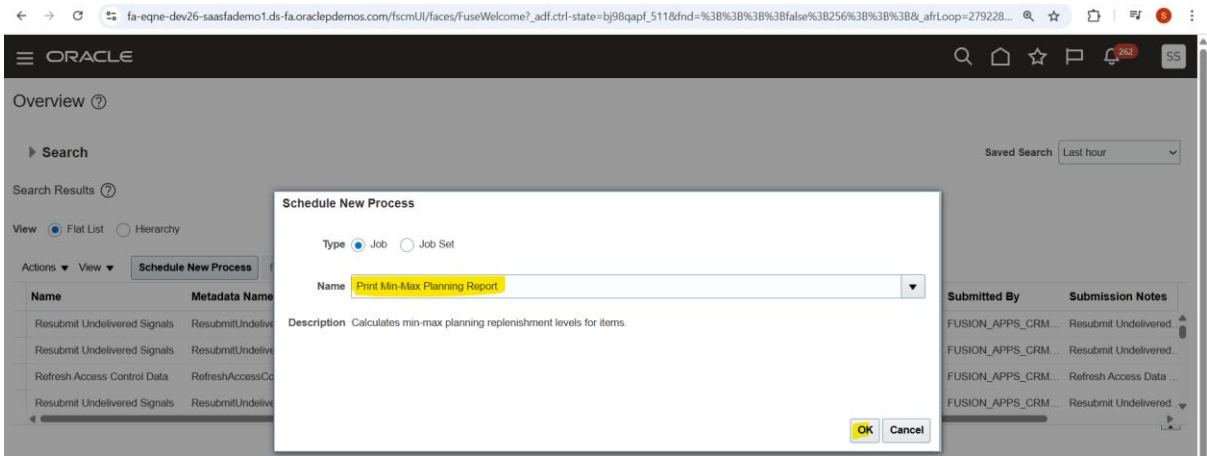
Schedule New Process

Type: ● Job ○ Job Set

Name: Print Min-Max Planning Report

Description: Calculates min-max planning replenishment levels for items.

OK Cancel

Process Details

This process will be queued up for submission at position 1

Process Options | Advanced | Submit | Cancel

Name: Print Min-Max Planning Report
Description: Calculates min-max planning replenishment level...
Schedule: As soon as possible
Submission Notes:

☐ Print output
☐ Notify me when this process ends

Basic Options
Parameters

* Organization: 001
* Sort By: Inventory item
From Item: Min_max-PR
To Item: Min_max-PR
* Planning Level: Subinventory
* Item Selection: All min-max planned items
Subinventory:
Batch Prefix:
Lot Control: Include both lot and not lot controlled items
Demand Cutoff Date: m/d/yy

Process Details

This process will be queued up for submission at position 1

Process Options | Advanced | Submit | Cancel

Name: Print Min-Max Planning Report
Description: Calculates min-max planning replenishment level...
Schedule: As soon as possible
Submission Notes:

☐ Print output
☐ Notify me when this process ends

Basic Options
Parameters

Supply Cutoff Date Offset:
* Restock: Yes
Ship-to Location:
* Net Unreserved Orders: Yes
* Include Interface Supply: Yes
* Net Reserved Orders: Yes
Include Nonnettable Subinventories: Yes
* Display Format: Display all information
* Display Item Description: Yes
* Include PO Supply: Yes
From Category:

Min max planning program completed successfully, we can able to see the output, Reorder Quantity is 10,000

4.   Change the Profile options:

Goto Setup and Maintenance>Mange administrator profile values
Search with INV_MINMAX_REORDER_APPROVED

Preapproved → if we don't want approvals, keep it as Preapproved at site level

Incomplete → If we want approvals , we can keep it as incomplete at site level

Keep it as incomplete, we will go through the approvals.

5. **Update the Requisition Preferences**

Save a and close

Enter the Supply Request System and click on Submit

It got succeeded.

We can able to see the Batch number in the attachment

MINMAX7677032

Click on manage Supply lines

PR is Created

PR10160

This is the way we can find the purchase requisition number.

Requisition created successfully through Min-Max Planning program