Min Max Planning at Purchase Requisition: -

Setup for Min Max Planning at PR

- Set Price for item

- Assign Item to Subinventory

- Run Min Max Planning Report

- INV_MINMAX_REORDER_APPROVED

- Set Requisition Preferences

1. Create an item and Set Price for the item

Save and close the item

2. Assign the Item to Sub inventory
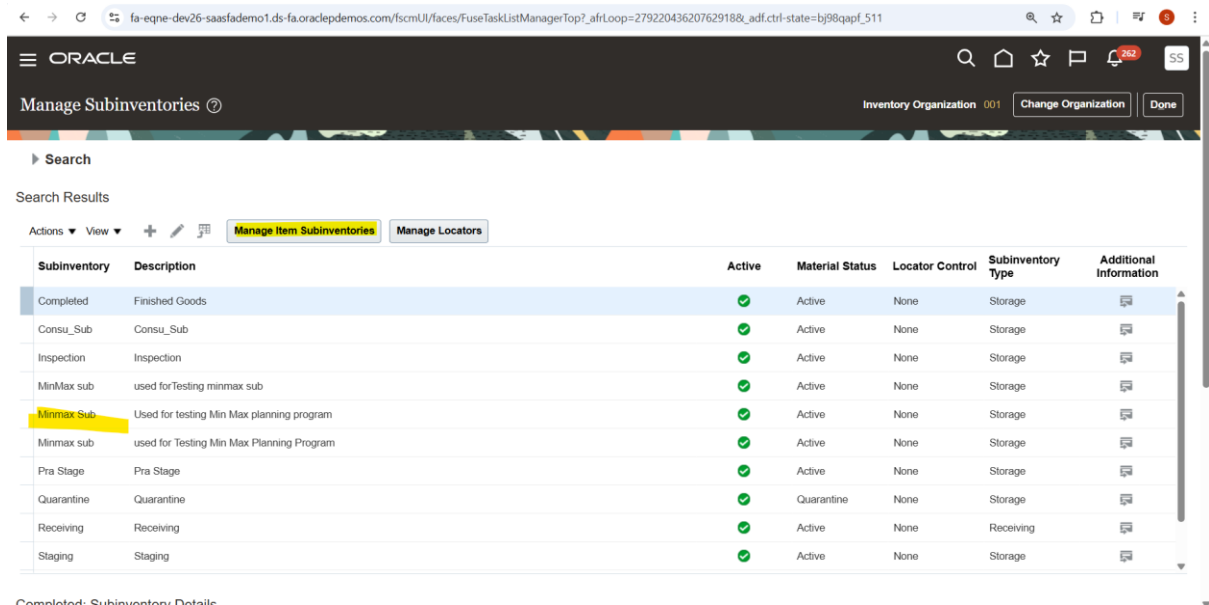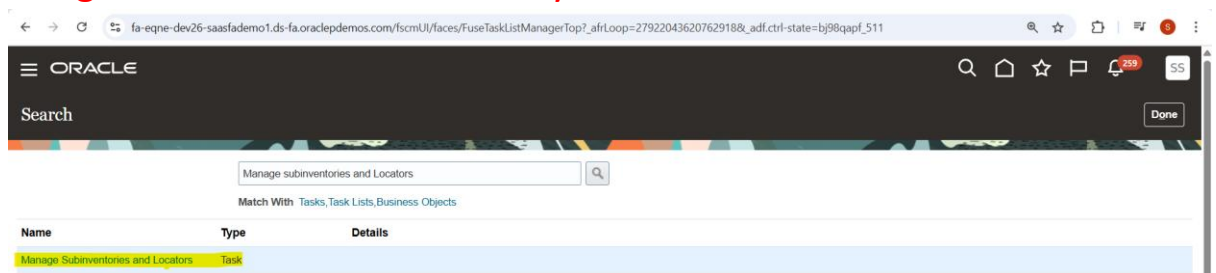
Select the Sub inventory and Click on +
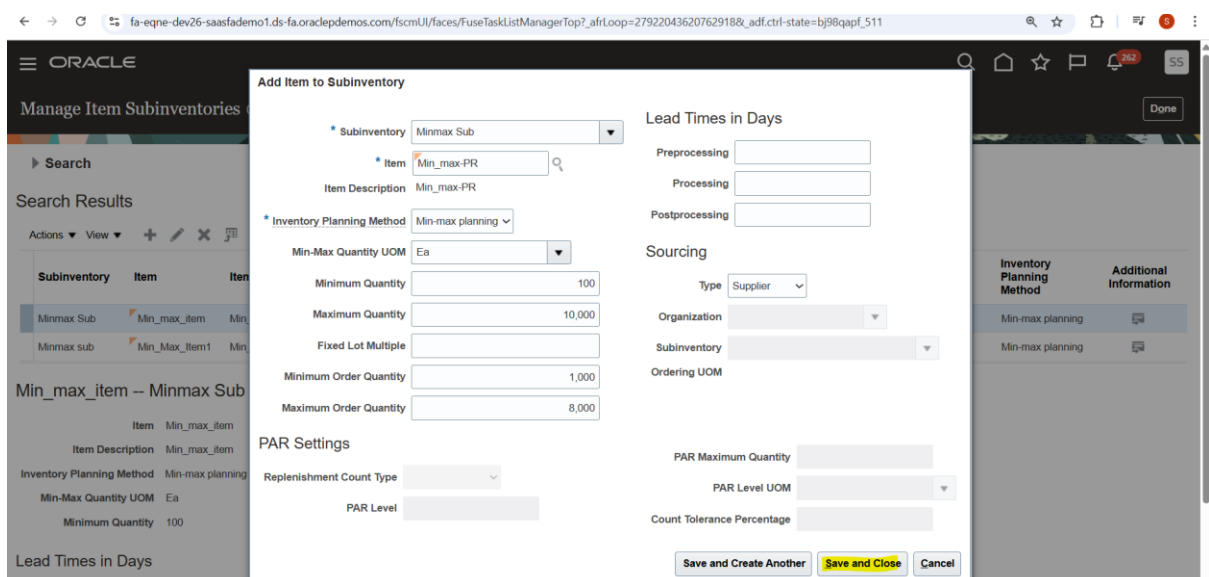
Type: supplier

Click on Done

3. Run Min-Max Planning Report

Schedule New Process

Type: ○ Job ○ Job Set

Name: Print Min-Max Planning Report

Description: Calculates min-max planning replenishment levels for items.

OK Cancel

Process Details

This process will be queued up for submission at position 1

Process Options | Advanced | Submit | Cancel

Name: Print Min-Max Planning Report
Description: Calculates min-max planning replenishment level...
Schedule: As soon as possible
Submission Notes:

☐ Print output
☐ Notify me when this process ends

Basic Options
Parameters

* Organization: 001
* Sort By: Inventory item
From Item: Min_max-PR
To Item: Min_max-PR
* Planning Level: Subinventory
* Item Selection: All min-max planned items
Subinventory:
Batch Prefix:
Lot Control: Include both lot and not lot controlled items
Demand Cutoff Date: m/d/yy

Process Details

This process will be queued up for submission at position 1

Process Options | Advanced | Submit | Cancel

Name: Print Min-Max Planning Report
Description: Calculates min-max planning replenishment level...
Schedule: As soon as possible
Submission Notes:

☐ Print output
☐ Notify me when this process ends

Basic Options
Parameters

Supply Cutoff Date Offset:
* Restock: Yes
Ship-to Location:
* Net Unreserved Orders: Yes
* Include Interface Supply: Yes
* Net Reserved Orders: Yes
Include Nonnettable Subinventories: Yes
* Display Format: Display all information
* Display Item Description: Yes
* Include PO Supply: Yes
From Category:

Min max planning program completed successfully, we can able to see the output, Reorder Quantity is 10,000

4. Change the Profile options:

Goto Setup and Maintenance>Mange administrator profile values
Search with INV_MINMAX_REORDER_APPROVED

Preapproved → if we don't want approvals, keep it as Preapproved at site level

Incomplete → If we want approvals , we can keep it as incomplete at site level

Keep it as incomplete, we will go through the approvals.

5. Update the Requisition Preferences

Save a and close
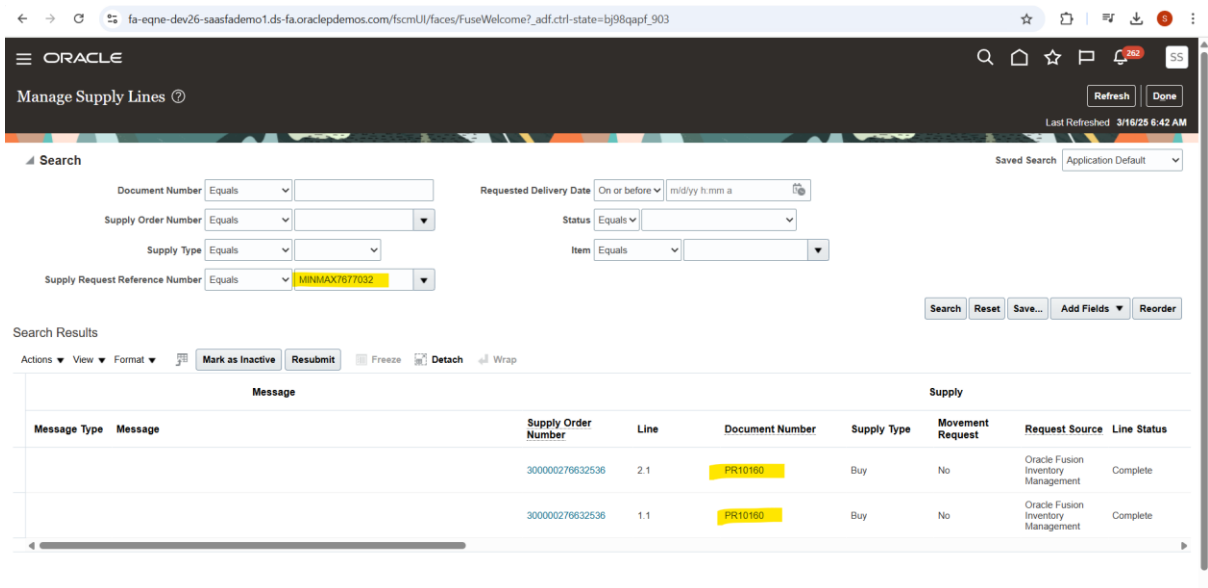
Enter the Supply Request System and click on Submit

It got succeeded.

We can able to see the Batch number in the attachment

MINMAX7677032
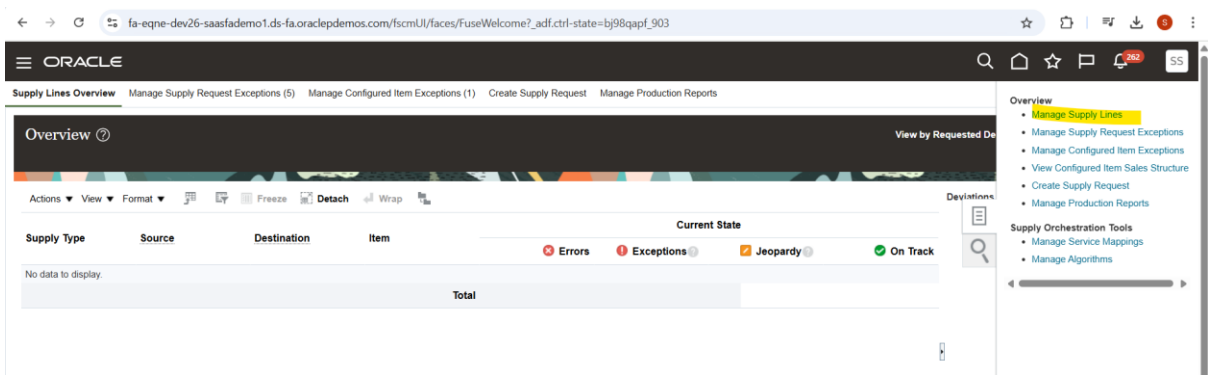
Click on manage Supply lines

PR is Created

PR10160

This is the way we can find the purchase requisition number.

Requisition created successfully through Min-Max Planning program