

Order Management configurations: -

1. Manage Order management Parameters
2. Enable 'Active Credit check on Order Submit'
3. Enable 'Credit Check Failure at Order Submit'
4. Start Sales Order Approval process-> yes/ No
5. Sales order approvals

Manage Order management Parameters:-

The screenshots illustrate the Oracle Fusion Order Management setup process. The first screenshot shows the main navigation menu with 'Orders' selected. The second screenshot shows the detailed configuration page for 'Manage Order Management Parameters', where specific settings like cascading order header values can be configured.

It contains some parameters, for example: Item created under master organization, that needs to be displayed in the sales order screen the following setup is useful.

This screenshot shows the Oracle Fusion Middleware interface for managing order management parameters. The top navigation bar includes links for 'Inbox (144)', 'Manage Order Management Parameters', and a search bar. The main title is 'VISION' and the sub-page title is 'Manage Order Management Parameters'. The 'General' tab is selected. A table lists various parameters with their descriptions. One row, 'Item Validation Organization', is highlighted with a yellow background. Below the table, a section titled 'Item Validation Organization: Values' shows a dropdown for 'Business Unit' set to 'US1 Business Unit' and a dropdown for 'Organization' set to 'TATA INV ORG'. Other options in the dropdown include 'All business units' and '000 Operations'.

This screenshot shows the Oracle Fusion Middleware interface for managing order management parameters. The top navigation bar includes links for 'Manage Order Management Parameters', and a search bar. The main title is 'VISION' and the sub-page title is 'Manage Order Management Parameters'. The 'Pricing' tab is selected. A table lists various parameters with their descriptions. One row, 'Start Approval Process for Sales Orders', is highlighted with a yellow background. Below the table, a section titled 'Start Approval Process for Sales Orders: Values' shows a dropdown for 'Source Order System' with 'All' selected and 'No' as the current value.

Here starts approval process for sales order is yes/no.

This screenshot shows the Oracle Fusion Middleware interface for managing order management parameters. The top navigation bar includes links for 'Manage Order Management Parameters', and a search bar. The main title is 'VISION' and the sub-page title is 'Manage Order Management Parameters'. The 'General' tab is selected. A table lists various parameters with their descriptions. One row, 'Activate Credit Check on Order Submit', is highlighted with a yellow background. Below the table, a section titled 'Activate Credit Check on Order Submit: Values' shows a dropdown for 'Business Unit' with 'US1 Business Unit' selected and 'Yes' as the current value for 'Activate Credit Check on Order Submit'. Other business units listed are UK Business Unit, France Business Unit, China Business Unit, and Supremo US Business Unit.

Credit check on order submit → Indicates whether credit checking is executed during order submission.

Manage Order Management Parameters

General Pricing

| Parameter Name | Parameter Description |
|--|--|
| Configuration Effective Date for Exploding In... | The configuration effective date to use to explode included items in models. |
| Activate Credit Check on Order Submit | Indicates whether credit checking is executed during order submission |
| Coverage Start Date | Indicates if the service start date of a coverage item should be set to the shipment date or delivery date of the covered item |
| Credit Check Failure at Order Submit | Indicates whether the Order should be saved in Draft Status or Submitted status when Credit Check fails during order submission. |
| Check for Trade Compliance When User Su... | Indicates whether or not to verify a sales order against trade compliance policies when user submits the order. |

Activate Credit Check on Order Submit: Values

| * Business Unit | Activate Credit Check on Order Submit |
|--------------------------|---------------------------------------|
| US Business Unit | No |
| UK Business Unit | Yes |
| France Business Unit | Yes |
| China Business Unit | Yes |
| Supremo US Business Unit | Yes |

Here any sales order created under this business unit, we are not going to validate the customer credit check,

Suppose if the customer is not having the credit limit, the sales order should be in which status, it will be decided by the following rule.

Manage Order Management Parameters

General Pricing

| Parameter Name | Parameter Description |
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Credit Check Failure at Order Submit: Values

| * Business Unit | Credit Check Failure at Order Submit |
|--------------------|--------------------------------------|
| All business units | Save Order in Draft Status |

Here we consider the option

Manage Order Management Parameters

General Pricing

| Parameter Name | Parameter Description |
|--|---|
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Credit Check Failure at Order Submit: Values

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* Business Unit Credit Check Failure at Order Submit

All business units Submit the Order with Hold on lines that failed Credit Check

Totally here we have discussed 3 things

- Linking master org – Order Management application
- Sales order approval – Yes/ No
- Credit check – Yes/ No (for every customer we will maintain some credit limit)
- Credit check failures at order Submit → Draft/ Hold Status