



## STRATEGY BRIEF

# Budget 2026: The Governance Pivot

Why the next Health-Tech unicorn will be built on **Compliance**, not just Code.

**By Nisar Ahmed**

## THE SHIFT

# From 'Digital Infra' to 'AI Governance'

The 2026 Budget changed the rules of the game.

1. **AI Public Infrastructure:** The focus is now on *governing* intelligence, not just storing data.
2. **BioPharma SHAKTI:** 10,000 Cr for research requires rigorous clinical data audits.

## THE REALITY

# Speed is now a Liability.

Most pipelines are built for speed. They ingest data fast.

But under the new rules, if you cannot trace **who** touched the data and **why**, you are not an asset.

**You are a compliance risk.**

## THE SOLUTION

# OmniiNgest v0.2: Compliance by Design

I deployed the 'Governance Layer' tonight.

```
[MODULE] compliance_engine.py ----- > def  
pseudonymize_pii(data): # Cryptographic Hashing for Identity # Allows  
Analytics without Privacy Violation > def audit_transaction(user, action):  
# Immutable Ledger for Govt Audits
```

## THE VISION

# Ready for ABDM 2.0

We don't need more "App Developers". We need **System Architects** who understand the law.

I am building the digital nervous system for India's healthcare future.

**Let's build responsibly.**