Overview

Learnings

- How to define key performance indicators (KPIs) related to gender balance and diversity.
- How to create visualizations that represent HR data effectively.
- The imperatives of diversity and inclusion in the corporate world.

To Do

- Create visualizations to represent HR data, particularly focusing on gender-related KPIs.
- Identify and discuss potential root causes for the slow progress in achieving gender balance at the executive management level.

Background information of the task

Human Resources at our telecom client is highly into diversity and inclusion. They've been working hard to improve gender balance at the executive management level, but they're not seeing any progress. They're reaching out to us for help.

At PwC Switzerland we are often approached by clients seeking support with diversity and inclusion. Companies need a workforce of diverse talents and backgrounds to succeed in an increasingly complex and heterogeneous world. To us, diversity and inclusion are business imperatives, not just nice-to-haves. We aim for all of our teams to feel welcome and appreciated. But actually achieving this and unlocking its potential involves a whole set of practical challenges.

Why is this so?

Think about the importance of strategy, awareness and education, analytics and inspiration.

Here is a hint: Calculating the following measures could help to define proper KPIs:

• # of men

- # of women
- # of leavers
- % employees promoted (FY21)
- % of women promoted
- % of hires men
- % of hires women
- % turnover
- Average performance rating: men
- Average Performance rating: women

Task

- 1. Define relevant KPIs in hiring, promotion, performance and turnover, and create a visualisation
- 2. Write what you think some root causes of their slow progress might be

Resources

- https://learn.microsoft.com/en-us/power-bi/transform-model/desktop-tutorial-create-measures
- What is Power BI?

Podcasts

- ESG Insights: Diversity, equity and inclusion
- Examining your HR and people data

Blog post

Why Inclusion and Diversity should be on every Internal Audit function's plan this year