

September 2018



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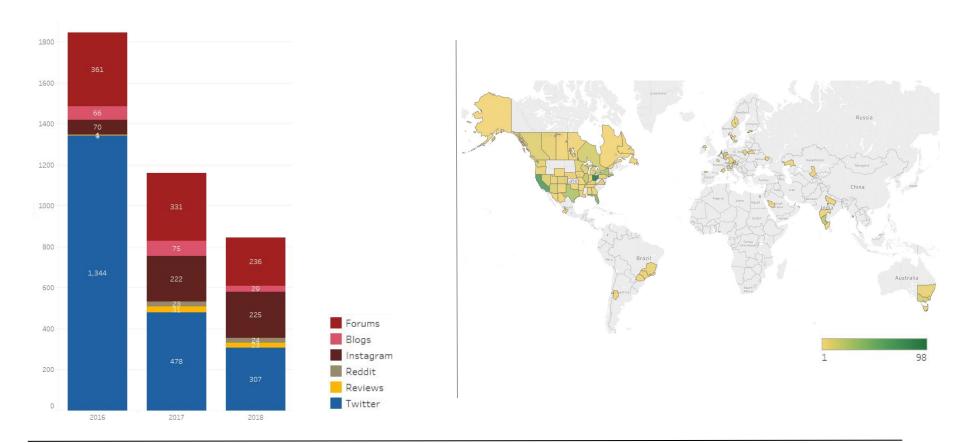
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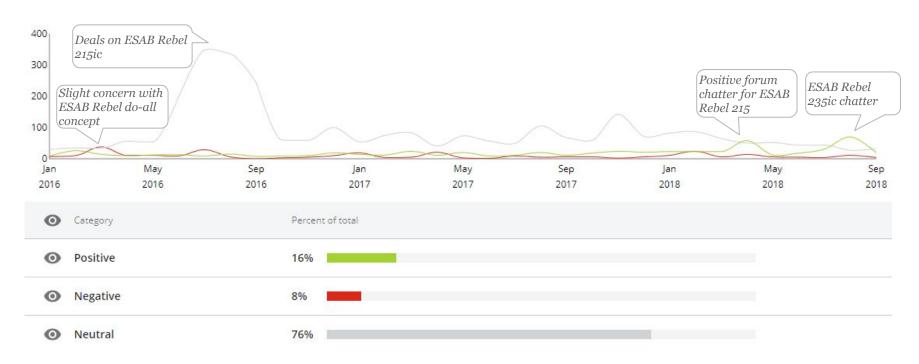
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### **Background**

We leveraged analytics techniques and technology to perform a social media listening exercise - our analysis spanned **various social media sources** (i.e. Twitter, Facebook, Instagram, Employee reviews, Welding forums). We analysed over **4k posts** covering the last **2.5 years** - and excluded Cobalt's own social media accounts. See appendix for complete details.

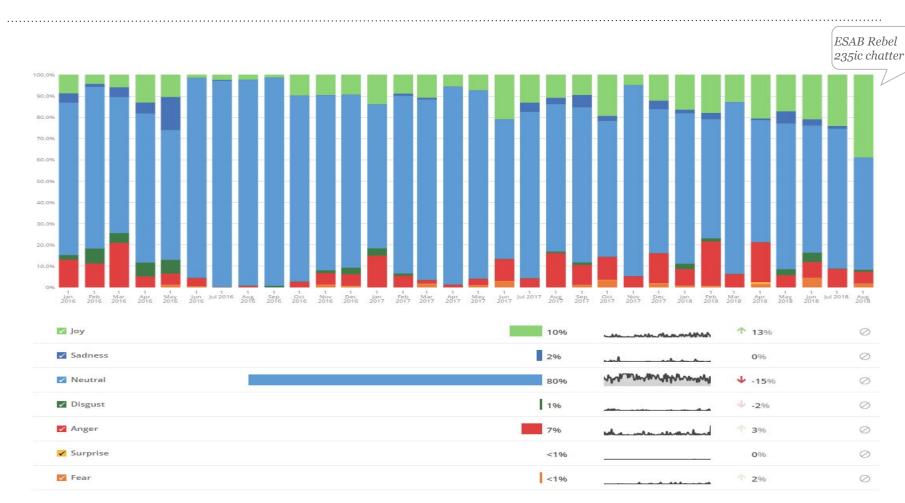


## Sentiment spikes around Rebel brand products are driven primarily by 215 and 235ic



- **Neutral sentiments** tend to dominate all posts but appear to be mainly focused on Rebel products. Big spike in Q3 2016 due to deals on ESAB Rebel 215ic being marketed on social media
- Last two quarters have seen positive sentiment pick up due to favorable social media chatter around Rebel 215 and Rebel 235ic

#### Emotion trends tend to mirror sentiment outlook



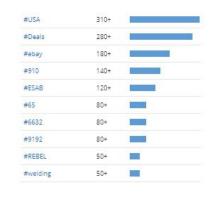
<sup>-</sup> Last two quarters have seen joy emotion pick up due to favorable social media chatter around Rebel 215 and Rebel 235ic

### Twitter and Forums drive Cobalt engagement with 80/20 male to female split...

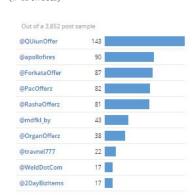
#### Social media sources (3.8k posts)



Top twitter hashtags (# of tweets)



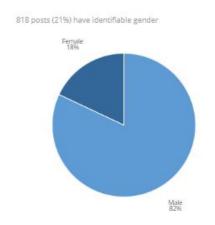
**Top twitter authors:** (# of tweets)



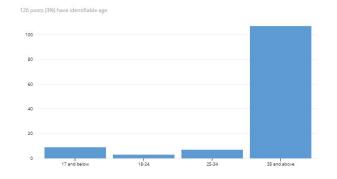
Topic Wheel



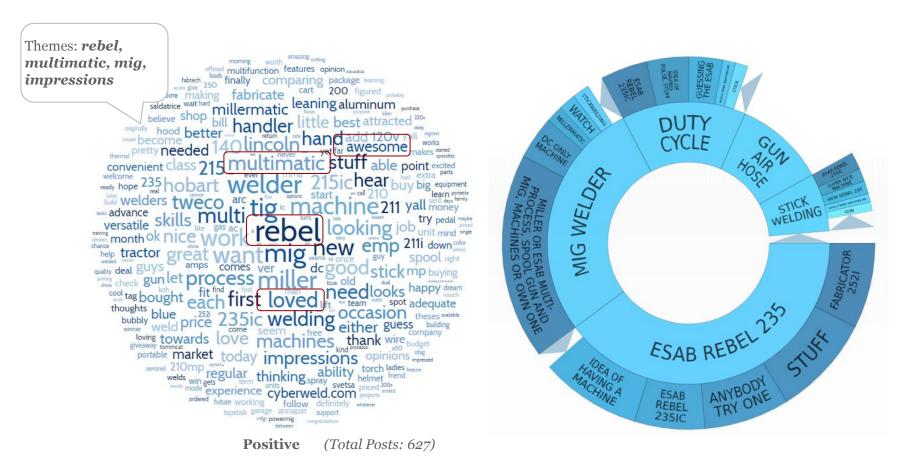
Gender: Male dominated



Age: Predominantly 35+ years



# There is a general positive theme around Rebel products



\*Word clouds are a visual representation of text data, typically used to depict customers keywords on social media, or to visualize free form text. The words and their varying sizes represent how many times that word proportionally appears in the post set. Word clouds can be examined separately by sentiments and emotions to learn in-depth about customer perceptions.

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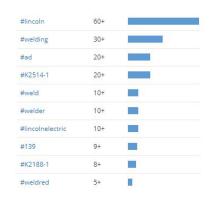
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# Twitter and Instagram drive Lincoln engagement with 65/35 male to female split

#### Social media sources (3.3k posts)



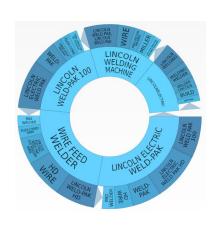
#### Top twitter hashtags (# of tweets)



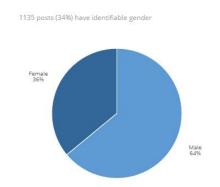
#### **Top twitter authors:** (# of tweets)



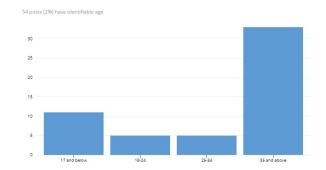
#### Topic Wheel



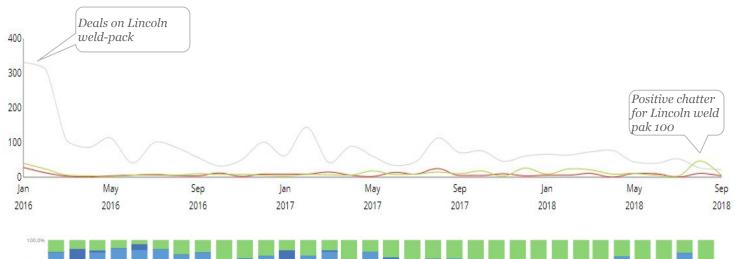
Gender: Male dominated



Age: Predominantly 35+ years



### Positive chatter for Lincoln in Q3'18



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80.0%

70.0%

40.0%

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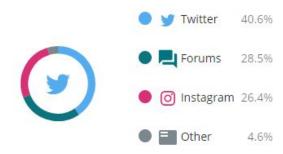
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- Neutral sentiment dominates through time driven by deals handles in social media
- No major negative sentiment spikes
- Positive chatter in the last quarter for Lincoln weld pak 100
- Emotions are skewed towards joy (excluding neutral) that have peaked in Q1'18

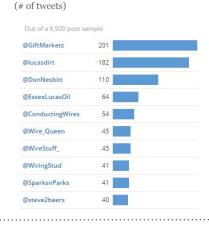
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# Twitter and Instagram drive Lincoln engagement with 90/10 male to female split

#### Social media sources (6.9k posts)



#### Top twitter hashtags



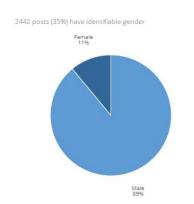
**Top twitter authors:** 

#LucasDirt	100+	
#welding	<del>80+</del>	
#Miller	<del>80+</del>	
#LOLMDS	30+	
#LORTV	20+	
#welder	10+	
#millerwelders	10+	
#speedweek2018	10+	
#Welders	10+	
#Giveaway	10+	

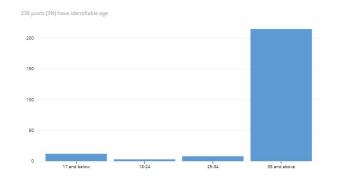
Topic Wheel



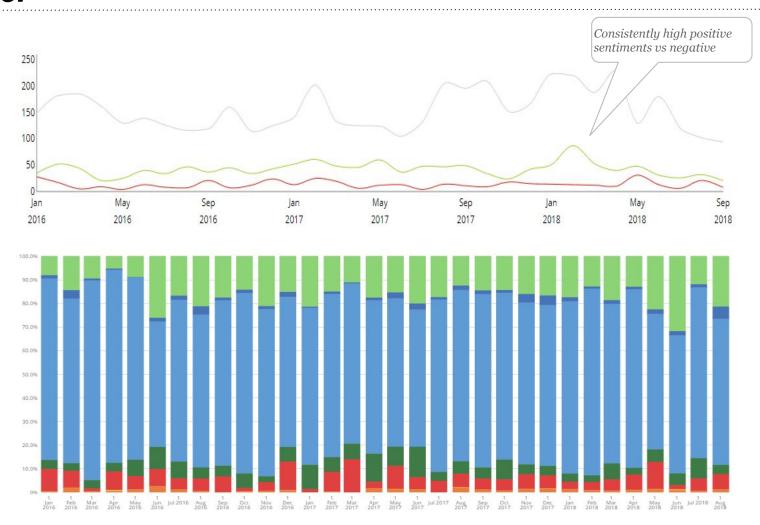
Gender: Male dominated



Age: Predominantly 35+ years



### Consistently high positive sentiments through time for Miller



### Appendix

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### Social Media Listening Source

Keywords - (engagingWith:@ESABGlobal OR "esab weld" OR "esab welding" OR "esab rebel" OR "rebel 235" OR "esab 235" OR title:"ESAB.Global.Welding.Cutting" OR (site:glassdoor.com AND ("ESAB" OR itemReview:("ESAB"))) OR (site:weld.com/welding-forum AND ("esab" OR "esab weld" OR "esab welding" OR "esab rebel" OR "rebel 235" OR "esab 235")) OR (site:forum.weldingtipsandtricks.com AND ("esab" OR "esab weld" OR "esab welding" OR "esab rebel" OR "rebel 235" OR "esab 235")) OR (site:weldingweb.com AND ("esab" OR "esab weld" OR "esab welding" OR "esab rebel" OR "rebel 235" OR "esab 235")) OR (site:mig-welding.co.uk/forum/forums/esab.70 AND ("esab" OR "esab weld" OR "esab welding" OR "esab rebel" OR "rebel 235" OR "esab 235")) OR (site:weldtalk.hobartwelders.com/forum/equipment-talk/general-welding-questions/31314-who-uses-esab AND ("esab" OR "esab weld" OR "esab welding" OR "esab welding" OR "esab velding" OR

**Exclusions** - Retweets and Company Twitter Handles (@ESABGlobal) and RTs - This helps paint an accurate picture of customer responses for the brand

Sources - Twitter, Instagram, Facebook, Reddit, Blogs, Forums, Reviews

Time Period - Jan 1, 2016 to Sep 20, 2018

Total Posts - Approx. 3.8k

#### Forums -

garagejournal.com
weldingtipsandtricks.com
competitiondiesel.com
tractorbynet.com
werkzeug-news.de
practicalmachinist.com
yellowbullet.com
index.hu
pirate4x4.com
thefarmingforum.co.uk
heavyequipmentforums.com