



# Harshil Sarvaiya

## Financial Reporting & Risk Analyst

I am a dedicated and detail-oriented Fintech professional with a proven track record of ensuring accurate and compliant reporting. With a strong background in finance and a keen eye for precision, I bring expertise in data analysis, financial statement preparation, and regulatory compliance. My analytical skills and proficiency in financial software make me a valuable asset for your organization.

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Mumbai, India 20 June., 1996

## WORK EXPERIENCE

### Financial Reporting Analyst

#### Enfusion Systems

10/2022 - Present, BKC, Mumbai A software-as-a-service platform that allows clients to see investment management lifecycle.

##### Tasks

- Portfolio Construction, Performance Reports, VAR Reports, Stress Testing, Analytics, Visual Dashboards, Client Onboarding, Client Support, Product Enhancement.
- Create realtime graphs/charts/heatmaps dashboard for asset managers.
- Trade & Order management.
- Investigating various Financial products calculation. (monetized delta, VaR, Market Value, greeks etc)
- Make the entire historical data in presentable format to high level managers/ Fund Managers.
- Work with Product team to enhance product capability based on the frequency of requests which fall under product out of scope using coding by java and java script inbuilt system software..

### Relationship Manager

#### Edelweiss Financial Ltd

10/2021 -09/2022, Mumbai

- Preparing various presentations and reports backed with Data for various HNI Clients.
- Maintaining Relationship with HNI Clients for various products built for AIF (Alternative Investment Funds), PMS(ASK & White Oak) Mutual Funds, Structured Products(MLD), Bonds, Equity, NCD and Various Insurance Products
- Preparing various strategies for procuring new business opportunities With Clients through meetings and Seminars.
- Providing assistance to various teams in preparing a pitch for client organizations and getting them on boarded. Handling Team To help them Gain Knowledge About AIF And CORE SP which helps to connect with Client

### Field Engineer

#### Shubham Infra Project.

07/2018 -01/2020, Mumbai

- Area Field Manager For handling and Handover of JIO Giga Fiber Project

- Meeting Clients For Various Permission And Commissioning Of Project
- Handling Team of 25 Plus People for Execution Of Biggest Telecom Project Giga Fiber For Area Assigned
- Geographical Representation and Graphical Structure Making For Telecom Lines

## EDUCATION

### Master of Business Administration -: Finance

VES Business School, Mumbai (2020-2022)

### Bachelor of Technology Electronics and Telecommunication Engineering.(2014-2018)

Shah & Anchor Kutchhi Engineering College.

## SKILLS

- Java
- Java Script
- Python

## LANGUAGES

English

Full Professional Proficiency

Hindi

Full Professional Proficiency

Gujarati

Native or Bilingual Proficiency

Marathi

State Bilingual Proficiency

## INTERESTS

- Listening
- Music
- Trekking,
- Travelling,
- Cricket

