ASSIGNMENT 3

BUSINESS INSIGHT REPORT

DATA

- 1. STATE OF THE UNION SPEECH BY PRESIDENT OBAMA, 2010
- 2. STATE OF THE UNION SPEECH BY PRESIDENT TRUMP, 2017
- 3. STATE OF THE UNION SPEECH BY PRESIDENT TRUMP, 2020

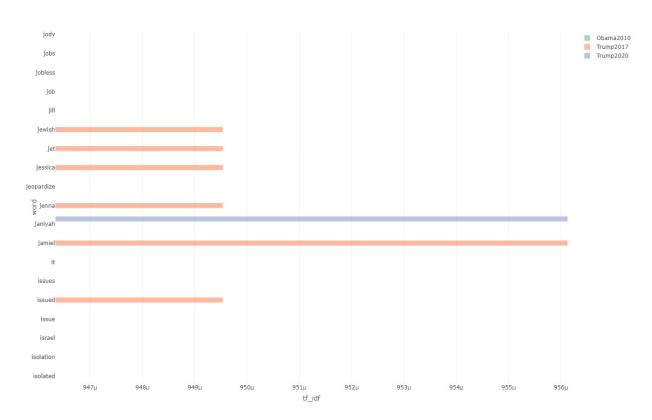
ANALYSIS

The State of the Union address is a speech delivered by the President of the United States to a joint session of the United States Congress. This speech usually happens at the start of each calendar year in office. The address generally includes a budget message, the economic report of the nation, and lets the President present and propose a legislative agenda and national priorities. The data for this analysis is the transcripts of this speech as delivered by Presidents' Obama and Trump in the year 2010, 2017 and 2020 respectively. The motivation of this analysis is to try and differentiate President Trump and President Obama by the basis of their speeches, try to find the different ideas their administration was inclined towards for that year. Also, to find out what were the similarities in their national agendas, if any. For the analysis, to obtain insights, frameworks such as tokenization, frequency, correlograms, word-clouds, sentiment analysis were used.

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It is interesting to look at the token frequencies, not because they offer distinct insights but to notice how all three speeches used similar words. This shows that even both Presidents had different political agendas, their speeches were very presidential. "American", "People", are the most used words in all three speeches respectively. This does not offer any insights.

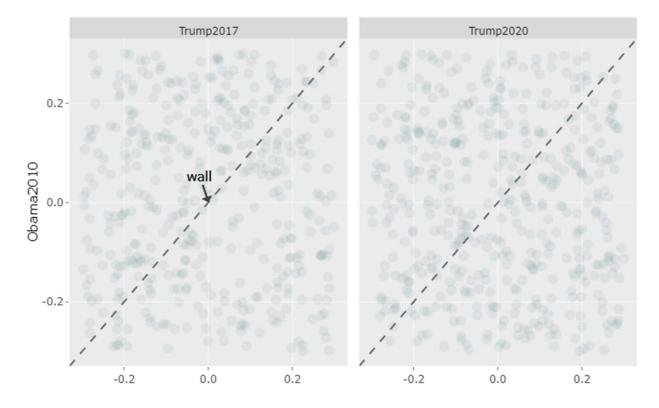
Looking at it from the opposite angle, as to which were the least used tokens, a tf_idf matrix is created and plotted. An interesting insight from this was that during both his speeches in 2017 and 2020, President Trump spoke and gave anecdotes about couple of American citizens. This can be said as, from the tf_idf plot, the names – "Jamiel", "Jenna", "Jessica" and "Janiyah" have the highest tf_idf value. On the other hand, if we look at the plot for President Obama, the names are not there. This is a distinction in the speeches where one has anecdotes and the other doesn't.



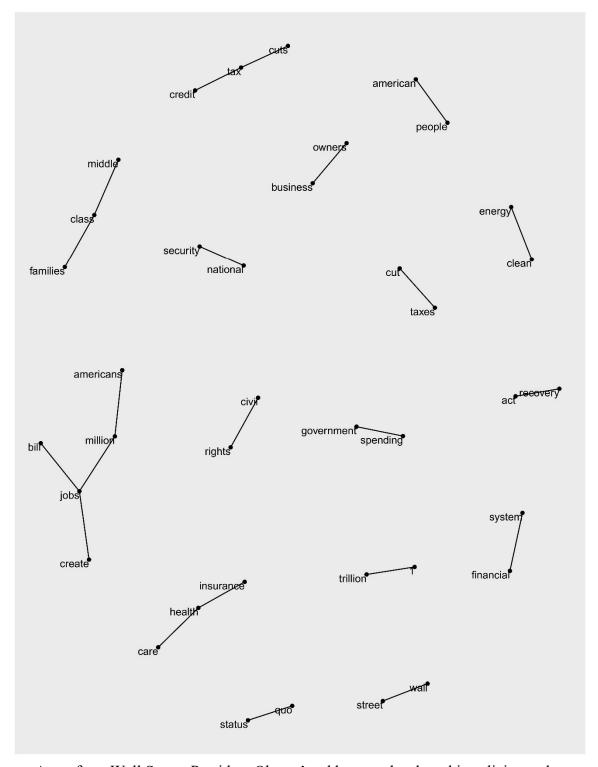
These being State of the Union speeches, should ideally not be very differentiable from the tokens as they are also used as a powerful political weapon to gather crowd support and increase their political ratings. It generally caters to the population at large and tend to be very similarly worded.

To look for further distinction, the data was tokenized into bigrams to see their usage.

One of the most common words between President Trump's and President Obama's speeches was the word "wall". This can be seen in the below correlogram.

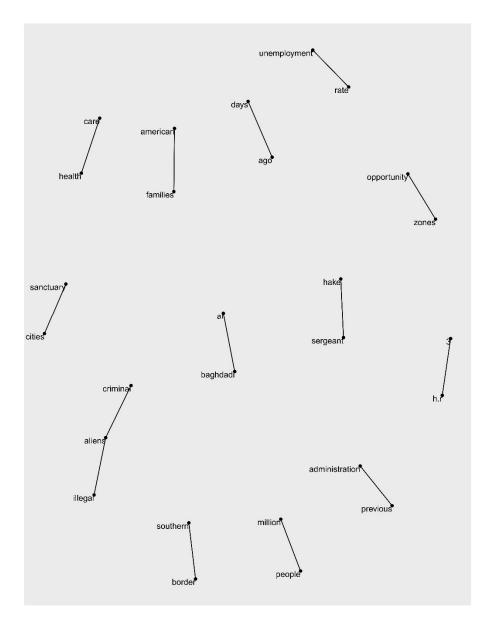


The interesting thing here is that President Trump talks with reference to the wall he wants to build at the border of Mexico and USA, where as President Obama talks with reference to "Wall Street". This can be seen from the bigrams. (below)



Apart from Wall Street, President Obama's address spoke about his policies such as health care, jobs bill, civil rights, clean energy and tax cuts. On the other hand, when this is looked at with what President Trump address, it is very different. This is insightful as when one

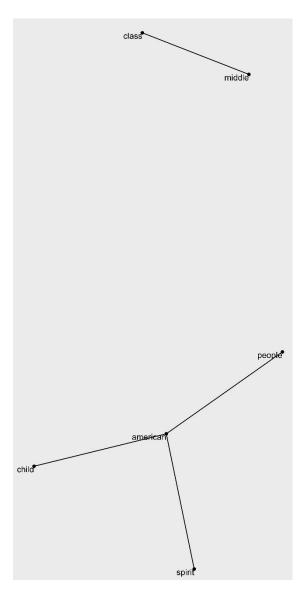
is taking about either on of these policies, we can easily identify which administration is being referenced. President Trump addresses topics such as – Unemployment rate, al Baghdadi, illegal aliens, criminal aliens, southern border. (below)



Another aspect to look at his how the administrations policies and view may have changed between their first term and last term. It is important as, during the first speech in 2017, President Trump would want to address the entire nation to rally more support as his victory was

not well received. Whereas for his speech in 2020, he is trying to set a stronger foundation for his re-election so he may want to address his vote banks. In his 2017 speech, President Trump speaks on and about the American middle class, the American people and American spirit.

Clearly showing that he is trying to rally bipartition support from the population and to increase his likeability. (below)

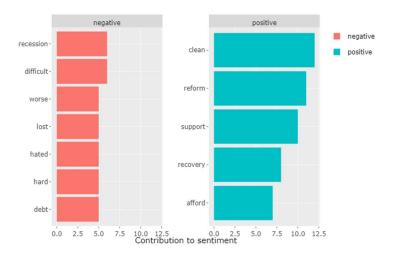


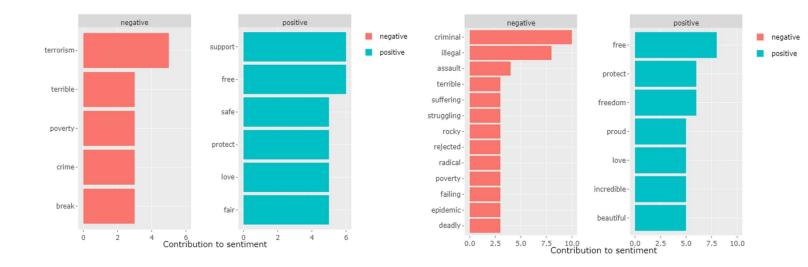
The three speeches can also be analyzed for their sentiments. This can be done so in three parts. Firstly, the speech as a whole – what it talks about, the language used or even the times and situations spoken about. Next, it can be analyzed by the token frequency of positive and negative tokens. And lastly, the analysis in terms of the moods and feeling it may portray. When the speeches are analyzed for the spear numbers, it shocking to find that the speech by President Obama is the one with the sentiment of -0.163 whereas President Trump's are 0.078 and 0.273 for 2017 and 2020, respectively. Although surprising, this isn't the full picture.

When we look at the positive and negative tokens that were used in the speeches,

President Trump in his 2020 speech, used the negative tokens "Criminal" and "Illegal" most
frequent but his speech also compensated highly with positive words such as "Free", "Protect",

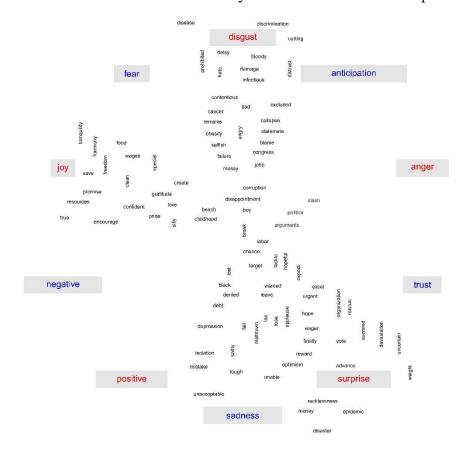
"Freedom" and "Proud". In his 2017 speech, there was a much more equal distribution of tokens
across positive and negative. When we look at President Obama's speech from 2010, his positive
tokens of "Clean", "Reform" and "Support" quickly get negated by the content of his speech
where he spoke of the economy being in a bad state, and the tough and hard times that the
American population had to face at the time. Below are the plots displaying the token
frequencies by their sentiments. (in order, Obama 2010, Trump 2017, Trump 2020)(below)





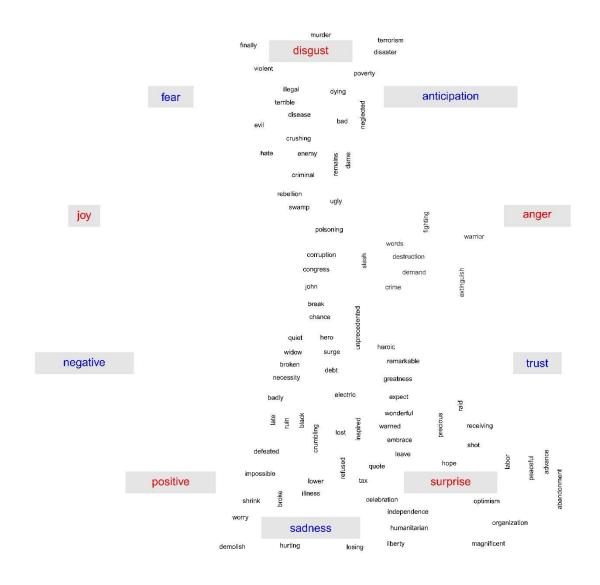
When doing sentiment analysis, we may also investigate the feelings it may portray.

Since we already know from domain knowledge that the speeches talk about the times they were delivered in and the situation of the nation and its administration, a few interesting insights can be found from here. Below is the sentiment analysis for President Obama's speech from 2010.

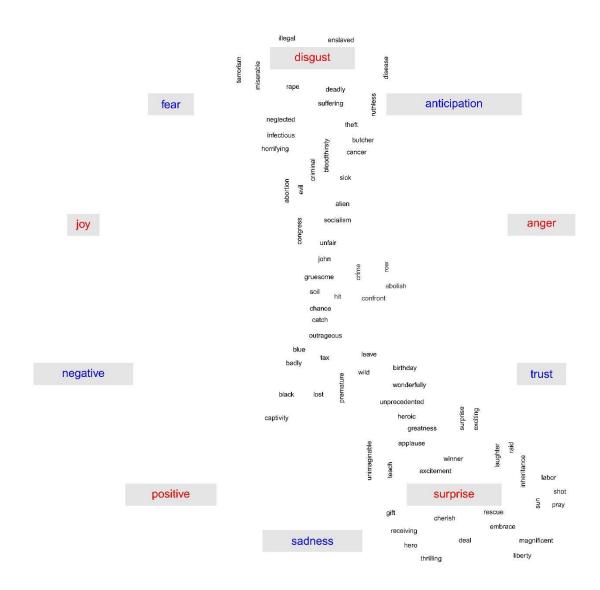


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From this analysis, by looking at the trends in the word-cloud, we can say that there was a feeling of joy and positivity. We also see trends for surprise and that may be since President Obama was the first colored President. The disgust and sadness may be due to the fact of what he spoke of in his speech. This can be said by looking at the words that are present in those trends. When we look at President Trump's from 2017, we see a similar trend for disgust and sadness due to what he speaks about. But we also notice that the trend for joy has now become a trend towards anger. Once again, the surprise trend may be due to the fact the it was his first State of the Union in an election which was one of the closest ever. Below is the word-cloud.



President Trump's 2020 speech which is focused on his re-election campaign when analyzed shows something like what we expect. The sentiments of anger have reduced as seen by a very small trend towards it. The sadness trend is missing, which would be since he wants to portray a happier time today than it was 4 years ago when he was elected for the first time. Below is the word-cloud.



In conclusion, the three speeches were very similar on the first glance but when analyzed further they are starkly different. One may expect that the two speeches by President Trump may

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be similar but from the analysis, that was not the case. It can clearly be identified which speech is it or which President we are talking about just by looking at these plots and not even have to see the speeches. The distinction is there which may be missed by most. When the Document Term Matrix is created for these speeches, we may see that the sparsity is only 54%. Ending with the example of President Obama speaking of "American Innovation" whereas President Trump speaks of "American Killings". (plot part of R Code).

PART 2 – R CODE

```
# Importing Packages
```

library(textdata)

library(tidytext)

library(tidyverse)

library(dplyr)

library(janeaustenr)

library(wordcloud)

library(textdata)

library(gutenbergr)

library(reshape2)

library(textreadr)

library(scales)

library(plotly)

library(igraph)

library(ggraph)

library(tm)

library(RColorBrewer)

Reading Speech 1

file 1 <- read document(file="Trump 2017.docx")

trump 2017 <- c(file 1)

trump_2017 <- data_frame(line=1, text=trump_2017)</pre>

Tokenizing Speech 1

trump_2017_token <- trump_2017 %>%

unnest_tokens(word, text) %>%

anti join(stop words) %>%

count(word, sort = TRUE)

trump_2017_token

```
> # Tokenizing Speech 1
 > trump_2017_token <- trump_2017 %>%
     unnest_tokens(word, text) %>%
     anti_join(stop_words) %>%
     count(word, sort = TRUE)
 Joining, by = "word"
 > trump_2017_token
 # A tibble: 1,157 x 2
    word
    <chr>
                <int>
  1 american
                   33
                   27
  2 america
  3 country
                   21
  4 world
                   17
                   15
  5 americans
  6 people
                   15
  7 united
                   14
                   13
  8 nation
 9 tonight
                   13
 10 citizens
                   11
   ... with 1,147 more rows
# Reading Speech 2
file_2 <- read_document(file="Trump 2020.docx")
trump 2020 <- c(file 2)
trump_2020 <- data_frame(line=1, text=trump_2020)
# Tokenizing Speech 2
trump 2020 token <- trump 2020 %>%
unnest_tokens(word, text) %>%
anti_join(stop_words) %>%
count(word, sort = TRUE)
trump 2020 token
# Reading Speech 3
file_3 <- read_document(file="Obama 2010.docx")
obama_2010 <- c(file_3)
obama_2010 <- data_frame(line=1, text=obama_2010)
# Tokenizing Speech 3
obama 2010 token <- obama 2010 %>%
unnest tokens(word, text) %>%
anti join(stop words) %>%
count(word, sort = TRUE)
```

```
Tokenizing Speech 2
 trump_2020_token <- trump_2020 %>%
    unnest_tokens(word, text) %>%
    anti_join(stop_words) %>%
+ count(word, sort = TRUE)

Joining, by = "word"
> trump_2020_token
# A tibble: 1,517 x 2
   word
                    <int>
   <chr>
 1 american
                       36
                       22
  people
                       21
21
20
 3 america
 4 country
 5 americans
                       19
 6 administration
                       18
  tonight
                       17
 8 america's
                       16
9 care
10 world
                       15
  ... with 1,507 more rows
```

obama_2010_token

```
> # Tokenizing Speech 3
> obama_2010_token <- obama_2010 %>%
   unnest_tokens(word, text) %>%
    anti_join(stop_words) %>%
+ count(word, sort = TRUE)
Joining, by = "word"
> obama_2010_token
# A tibble: 1,360 x 2
  word
               n
   <chr>
              <int>
                 32
 1 people
 2 americans
                 28
                 23
 3 jobs
 4 time
                 19
 5 america
                 18
 6 american
                 18
 7 businesses
                 18
 8 families
                 17
9 economy
                 15
10 energy
                 15
# ... with 1,350 more rows
```

Combining into single data frame

speech

```
speech
# A tibble: 3,886 x 3
# Groups: author [3]
   author
             word
                             n
   <chr>
             <chr>
                         <int>
 1 Obama2010 abide
                             1
 2 Obama2010 ability
                             1
 3 Obama2010 abroad
                             1
                             1
 4 Obama2010 absolutely
 5 Obama2010 abuses
                             1
 6 Obama2010 accept
                             1
 7 Obama2010 access
                             1
 8 Obama2010 account
                             1
 9 Obama2010 accountable
                             1
10 Obama2010 achievement
                             1
# ... with 3,876 more rows
```

Creating IDF

```
speech idf <- speech %>%
bind tf idf(word, author, n)
speech idf
   speech_idf
  A tibble: 3,886 x 6
# Groups:
              author [3]
    author
               word
                                                  idf
                                                         tf_idf
                                  n
                                                          <db1>
    <chr>
                <chr>
                              <int>
                                         <db1> <db1>
  1 Obama2010 abide
                                  1 0.000735 1.10 0.000808
  2 Obama2010 ability
                                  1 0.000735 0
                                  1 0.000735 0.405 0.000298
  3 Obama2010 abroad
  4 Obama2010 absolutely
                                  1 0.000735 0.405 0.000298
  5 Obama2010 abuses
                                  1 0.000735 1.10 0.000808
  6 Obama2010 accept
                                  1 0.000735 1.10 0.000808
  7 Obama2010 access
                                  1 0.000735 0
  8 Obama2010 account
                                  1 0.000<u>735</u> 1.10
                                                      0.000808
                                  1 0.000<u>735</u> 1.10
 9 Obama2010 accountable
                                                      0.000808
 10 Obama2010 achievement
                                  1 0.000<u>735</u> 1.10
                                                      0.000808
# ... with 3,876 more rows
# Plotting IDF using Plotly
t <- plot_ly(data = speech_idf, x=~tf_idf, y=~word, color =~author, opacity = 0.6)
t
# Bing Sentiment Analysis using Plotly
# Trump 2020
trump2020 senti <- trump 2020 %>%
unnest tokens(word, text) %>%
anti join(stop words) %>%
inner join(get sentiments("bing")) %>%
count(word, sentiment, sort=T) %>%
ungroup()
trump2020_bing <- trump2020_senti %>%
group by(sentiment) %>%
top_n(5) %>%
 ungroup() %>%
mutate(word=reorder(word, n)) %>%
ggplot(aes(word, n, fill=sentiment)) +
geom col(show.legend = FALSE) +
facet_wrap(~sentiment, scales = "free_y")+
labs(y="Contribution to sentiment", x=NULL)+
coord_flip()
trump2020_bing <- ggplotly(trump2020_bing)</pre>
trump2020 bing
```

```
# Trump 2017
trump2017 senti <- trump 2017 %>%
unnest tokens(word, text) %>%
anti join(stop words) %>%
inner join(get sentiments("bing")) %>%
count(word, sentiment, sort=T) %>%
ungroup()
trump2017 bing <- trump2017 senti %>%
group by(sentiment) %>%
top n(5) %>%
ungroup() %>%
mutate(word=reorder(word, n)) %>%
ggplot(aes(word, n, fill=sentiment)) +
geom_col(show.legend = FALSE) +
facet wrap(~sentiment, scales = "free y")+
labs(y="Contribution to sentiment", x=NULL)+
coord_flip()
trump2017 bing <- ggplotly(trump2017 bing)
trump2017 bing
# Obama 2010
obama_20210_senti <- obama_2010 %>%
unnest tokens(word, text) %>%
anti_join(stop_words) %>%
inner join(get sentiments("bing")) %>%
count(word, sentiment, sort=T) %>%
ungroup()
obama_2010_bing <- obama_20210_senti %>%
group by(sentiment) %>%
top_n(5) %>%
ungroup() %>%
mutate(word=reorder(word, n)) %>%
ggplot(aes(word, n, fill=sentiment)) +
geom col(show.legend = FALSE) +
facet_wrap(~sentiment, scales = "free_y")+
labs(y="Contribution to sentiment", x=NULL)+
coord_flip()
obama_2010_bing <- ggplotly(obama_2010_bing)
obama_2010_bing
```

```
# NRC Sentiment Analysis - Word Cloud
# Trump 2020
trump2020 senti nrc <- trump 2020 %>%
unnest tokens(word, text) %>%
anti join(stop words) %>%
inner join(get sentiments("nrc")) %>%
count(word, sentiment, sort=T) %>%
ungroup()
trump2020 senti nrc %>%
inner join(get sentiments("nrc")) %>%
count(word, sentiment, sort=TRUE) %>%
acast(word ~sentiment, value.var="n", fill=0) %>%
comparison.cloud(colors = c("grey20", "gray80"),
          title.colors=c("red","blue"),
          max.words=100, fixed.asp=TRUE,
          scale=c(0.6,0.6), title.size=1, rot.per=0.25)
# Trump 2017
trump_2017_senti_nrc <- trump_2017 %>%
unnest tokens(word, text) %>%
anti join(stop words) %>%
inner_join(get_sentiments("nrc")) %>%
count(word, sentiment, sort=T) %>%
ungroup()
trump_2017_senti_nrc %>%
inner join(get sentiments("nrc")) %>%
count(word, sentiment, sort=TRUE) %>%
acast(word ~sentiment, value.var="n", fill=0) %>%
comparison.cloud(colors = c("grey20", "gray80"),
          title.colors=c("red","blue"),
          max.words=100, fixed.asp=TRUE,
          scale=c(0.6,0.6), title.size=1, rot.per=0.25)
# Obama 2010
obama 2010 senti nrc <- obama 2010 %>%
unnest tokens(word, text) %>%
anti_join(stop_words) %>%
inner_join(get_sentiments("nrc")) %>%
count(word, sentiment, sort=T) %>%
ungroup()
obama 2010 senti nrc %>%
inner join(get sentiments("nrc")) %>%
count(word, sentiment, sort=TRUE) %>%
acast(word ~sentiment, value.var="n", fill=0) %>%
comparison.cloud(colors = c("grey20", "gray80"),
```

```
# Creating Bigrams and plotting the networks
# Trump 2020
trump2020_bigrams <- trump_2020 %>%
unnest_tokens(bigram, text, token = "ngrams", n=2) %>%
separate(bigram, c("word1", "word2"), sep = " ") %>%
filter(!word1 %in% stop_words$word) %>%
filter(!word2 %in% stop_words$word) %>%
```

scale=c(0.6,0.6), title.size=1, rot.per=0.25)

title.colors=c("red","blue"), max.words=100, fixed.asp=TRUE,

trump2020 bigrams

count(word1, word2, sort = TRUE)

```
> trump2020_bigrams
# A tibble: 1,042 x 3
   word1
                 word2
                               n
   <chr>
                 <chr>
                           <int>
                               9
 1 health
                               7
 2 unemployment rate
                               5
 3 days
                 ago
                               4
3
3
 4 illegal
                 aliens
 5 al
                 baghdadi
 6 american
                 families
 7 criminal
                 aliens
                               3
 8 h.r
                               3
 9 million
                 people
10 opportunity
                 zones
                               3
# ... with 1,032 more rows
```

```
trump2020_bigram_graph <- trump2020_bigrams %>%
  filter(n>2) %>%
  graph_from_data_frame()

ggraph(trump2020_bigram_graph, layout = "fr") +
  geom_edge_link()+
  geom_node_point()+
  geom_node_text(aes(label=name), vjust =1, hjust=1)

# Trump 2017
trump2017_bigrams <- trump_2017 %>%
  unnest_tokens(bigram, text, token = "ngrams", n=2) %>%
  separate(bigram, c("word1", "word2"), sep = " ") %>%
  filter(!word1 %in% stop_words$word) %>%
  filter(!word2, sort = TRUE)
```

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trump2017_bigrams

```
trump2017_bigrams
 A tibble: 630 \times 3
  word1
            word2
                           n
   <chr>
             <chr>
                       <int>
1 health
            insurance
                           4
                           3
2 american child
                           3
3 american people
                           3
4 american spirit
                           3
5 middle
            class
                           2
6 43
            million
7 6
                           2
            trillion
                           2
8 american companies
9 american greatness
                           2
10 audience tonight
 ... with 620 more rows
```

```
trump2017_bigram_graph <- trump2017_bigrams %>%
  filter(n>2) %>%
  graph_from_data_frame()

ggraph(trump2017_bigram_graph, layout = "fr") +
  geom_edge_link()+
  geom_node_point()+
  geom_node_text(aes(label=name), vjust =1, hjust=1)

# Obama 2010
  obama2010_bigrams <- obama_2010 %>%
  unnest_tokens(bigram, text, token = "ngrams", n=2) %>%
  separate(bigram, c("word1", "word2"), sep = " ") %>%
  filter(!word1 %in% stop_words$word) %>%
  filter(!word2 %in% stop_words$word) %>%
  count(word1, word2, sort = TRUE)
```

obama2010_bigrams

```
obama2010_bigrams
 A tibble: 686 \times 3
   word1
            word2
   <chr>
             <chr>
                       <int>
 1 american people
                          11
2 clean
                          10
             energy
 3 health
                           7
6
4 cut
             taxes
                           6
5 recovery act
                           6
6 tax
             cuts
                           5
7 middle
            class
8 1
            trillion
                           4
                           4
9 tax
            credit
10 wall
            street
                           4
  ... with 676 more rows
```

obama2010_bigram_graph <- obama2010_bigrams %>%

```
filter(n>2) %>%
graph from data frame()
ggraph(obama2010 bigram graph, layout = "fr") +
geom edge link()+
geom node point()+
geom_node_text(aes(label=name), vjust =1, hjust=1, scale=c(0.6,0.6))
# Creating single data frame with all tokens along with frequency proportions
frequency <- bind rows(mutate(trump 2020 token, author="Trump2020"),
           mutate(trump 2017 token, author= "Trump2017"),
           mutate(obama 2010 token, author="Obama2010")
)%>%#closing bind rows
mutate(word=str extract(word, "[a-z']+")) %>%
count(author, word) %>%
group by(author) %>%
mutate(proportion = n/sum(n))%>%
#select(-n) %>%
spread(author, proportion) %>%
gather(author, proportion, `Trump2020`, `Trump2017`)
frequency
   frequency
 # A tibble: 5,614 x 5
    word
                        n Obama2010 author
                                                   proportion
     <chr>
                   <int>
                               <db1> <chr>
                                                         <db1>
  1 abandon
                        1 NA
                                       Trump2020
                                                     0.000659
  2 abandonment
                        1 NA
                                       Trump2020
  3 abide
                        1
                           0.000<u>735</u> Trump2020
  4 abiding
                        1
                                       Trump2020
                                                     0.000659
                           0.000<u>735</u> Trump2020
                                                     0.000659
  5 ability
                        1
                                       Trump2020
  6 abolish
                        1
                                                     0.000659
                        1
                                                     0.000659
  7 abortion
                                      Trump2020
  8 abraham
                        1
                                      Trump2020
                                                     0.000659
  9 abroad
                        1
                           0.000<u>735</u> Trump2020
                                                     0.000659
 10 absolutely
                        1
                           0.000<u>735</u> Trump2020
   ... with 5,604 more rows
# Plotting a correlogram using Plotly
p <- ggplot(frequency, aes(x=proportion, y=Obama2010,
             color = abs(Obama2010- proportion)))+
geom abline(color="grey40", lty=2)+
 geom_jitter(aes(text=paste("word: ", word)), alpha=.1, size=2.5, width=0.3, height=0.3)+
#geom_text(aes(label=word), colour="gray20", alpha=1) +
#scale x log10(labels = percent format())+
#scale y log10(labels= percent format())+
```

```
scale color gradient(limits = c(0,0.001), low = "darkslategray4", high = "gray75")+
facet wrap(~author, ncol=2)+
theme(legend.position = "none")+
labs(y= "Obama2010", x=NULL)
p <- ggplotly(p)
# Creating a Document Term Matrix (DTM)
speech dtm <- speech %>%
group by(author) %>%
cast_dtm(author, word, n)
speech dtm
 > speech_dtm
 <<DocumentTermMatrix (documents: 3, terms: 2787)>>
Non-/sparse entries: 3886/4475
 Sparsity
Maximal term length: NA
Weighting
                        : term frequency (tf)
# Creating a vector for negeation tokens
negation tokens <- c('wall', 'student', 'job', 'american')</pre>
# Negeated Token for Trump 2020
trump2020 negated <- trump 2020 %>%
unnest tokens(bigram, text, token = "ngrams", n=2) %>%
separate(bigram, c("word1", "word2"), sep = " ") %>%
filter(!word1 %in% stop_words$word) %>%
filter(!word2 %in% stop words$word) %>%
filter(word1 %in% negation tokens) %>%
inner_join(get_sentiments('afinn'), by=c(word2="word")) %>%
count(word1, word2, value, sort=TRUE) %>%
ungroup()
trump2020 negated
# Negeated Token for Trump 2017
trump2017 negated <- trump 2017 %>%
unnest tokens(bigram, text, token = "ngrams", n=2) %>%
separate(bigram, c("word1", "word2"), sep = " ") %>%
filter(!word1 %in% stop words$word) %>%
filter(!word2 %in% stop words$word) %>%
filter(word1 %in% negation tokens) %>%
inner join(get sentiments('afinn'), by=c(word2="word")) %>%
count(word1, word2, value, sort=TRUE) %>%
```

```
ungroup()
trump2017_negated
# Negeated Token for Obama 2010
obama2010 negated <- obama 2010 %>%
unnest tokens(bigram, text, token = "ngrams", n=2) %>%
separate(bigram, c("word1", "word2"), sep = " ") %>%
filter(!word1 %in% stop_words$word) %>%
filter(!word2 %in% stop words$word) %>%
filter(word1 %in% negation tokens) %>%
inner join(get sentiments('afinn'), by=c(word2="word")) %>%
count(word1, word2, value, sort=TRUE) %>%
ungroup()
obama2010_negated
# Function to plot negeted tokens
negated plot <- function(x){</pre>
obama2010_negated %>%
 filter(word1 == x) %>%
  mutate(contribution = n* value) %>%
  arrange(desc(abs(contribution))) %>%
  head(20) %>%
  mutate(word2 = reorder(word2, contribution)) %>%
  ggplot(aes(word2, n*value, fill = n*value >0))+
  geom col(show.legend = FALSE)+
  xlab(paste("Words preceded by", x))+
  ylab("Sentiment score* number of occurences")+
  coord flip()
}
# Negeation plot using the plot fuction created above
negated plot(x="job")
negated plot(x="american")
# Sentiment Analysis using AFINN
# Trump 2020
trump2020_afinn <- trump_2020_token %>%
inner_join(get_sentiments("afinn"))%>%
summarise(mean(value))
```

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trump2020_afinn

#Trump 2017 trump2017_afinn <- trump_2017_token %>% inner_join(get_sentiments("afinn"))%>% summarise(mean(value))

trump2017_afinn

Obama 2010 obama_2010_afinn <- obama_2010_token %>% inner_join(get_sentiments("afinn"))%>% summarise(mean(value))

obama_2010_afinn