

Budhaditya Dey

US CPA, FRM, CA, B.Com

Finance Professional | Valuations | M&A |

Financial Modelling | Audit & Assurance

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 Kolkata, India

 LinkedIn

Professional Summary:

Experienced finance professional with 8 years in valuations and M&A advisory, auditing and financial analysis. Skilled in business & intangible asset valuations, financial modelling, market research and analysis as well as process audits. Strong track record in ensuring high-quality deliverables in time-sensitive projects, fostering team development, and driving value to maximize client satisfaction.

Professional & Academic Qualifications:

- US CPA | [Qualification Certificate](#)
- FRM (GARP) | [Certificate Badge](#)
- CA Final G2 (ICAI) (Nov' 2019) | [Marksheet](#)
- B.Com (Accounts & Finance) | [Degree Certificate](#)
[University of Calcutta, 2017]

Technical skills:

Business Valuations, CF & Financial Modelling:

- Impairment (AASB136), Equity Investment (AASB13), Infrastructure asset valuations and reviews
- Share Based Payments (AASB2) reviews
- Purchase Price Allocations (PPAs) (AASB3, AASB138)
- DCF, WACC, Scenario and Sensitivity analysis
- Valuation reports and memos
- Business Development, Industry research report, IMs

Financial reporting standards:

- Knowledge of AASB, IFRS, US GAAP, Ind-AS

Research & Market Intelligence tools:

- S&P CIQ, Bloomberg, Merger Markets, Inframotion, IBIS World, Royalty source, Barron's, WSJ, Thomson Reuters, Pitchbook and others.
- MS Excel (Advanced), PowerPoint, MS Office Suite, Google Suite
- Power BI, Tableau, Alteryx, GenAI prompting, Power Query, Power Pivot, Arixcel, OAK, etc.

Modelling, data analysis & review tools:

- Anaplan, Core Banking Solutions, Finacle, I-power, SAP, Salesforce, Tally ERP9, Workday

Certifications

- Anaplan L1 Model Building (PwC) | [Certificate](#)
- Anaplan Way Course (PwC) | [Certificate](#)
- Digital Acumen - Data wrangling & visualization (PwC) | [Badge](#)
- Essential Financial Modelling (Gridlines) | [Certificate](#)

WORK EXPERIENCE

Senior Associate, Valuations

2 Years 4 Months

PwC India (AC)

 January 2023 – April 2025

 Kolkata, India

- Delivered diverse valuation engagements (financial reporting, business & intangibles, derivatives, disputes) for Clients across industries in the global developed markets including Australia and the USA, ensuring technical accuracy and alignment with client objectives. Portfolio of major Australian and global valuation projects available [here](#).
- Managed and mentored team members, enhancing collaboration with onshore stakeholders while optimizing project delivery, resource coordination, and model review.
- Drove operational improvements through process streamlining, compliance tracking, and firmwide initiatives to support growth, capability building, and efficiency.

Senior Associate, Valuations (Secondment)

2 Months

PwC Australia

 March 2023 - April 2023

 Sydney & Brisbane, Australia

- Delivered investment valuations and impairment reviews for infrastructure and energy assets, supporting financial reporting through robust modelling and market analysis in line with US and Australian reporting standards.
- Strengthened team capabilities by sharing technical insights from PwC's National Valuations Bootcamp and fostering collaboration with senior stakeholders to enhance workflows and identify new service opportunities.

Associate 2, Valuations

1 Year 9 Months

PwC India (AC)

 March 2021 - December 2022

 Kolkata, India

- Supported end-to-end valuation engagements, including DCF modelling, WACC analysis, and benchmarking using trading and transaction comparables to support investment decisions and transactions.
- Conducted in-depth financial and industry research, delivering valuation memos, reports, and strategic insights for stakeholders.
- Supported business development through proposal drafting, client presentations, and engagement initiatives to drive growth.

Audit Senior (1 year), Audit Assistant (2 years)

3 years

AJ Mohan and Associates

 September 2017 - September 2020

 Kolkata, India

- Executed risk-based internal audits for Kotak Mahindra Bank and performed Drawing-Power assessments for corporate-loan clients of HDFC Bank, South Indian Bank, and Allahabad Bank, validating collateral quality, credit limits, and regulatory compliance.
- Delivered revenue audits for Central Bank of India, RBI Qualifying-Asset compliance reviews for NBFC-MFIs, and legal-compliance audits for Tata Global Beverages' tea plantations, producing exception reports and improvement roadmaps.
- Led audit procedures for Mondelez International (Cadbury), including asset verification, tagging, and compliance checks in alignment with vendor-distributor contracts; prepared daily MIS reports highlighting anomalies and potential control gaps in inventory tracking.
- Supervised junior staff and liaised with firm partners and clients to deliver timely, high-quality audit outcomes.

Audit Assistant

1 Year

Ray and Ray Chartered Accountants

 September 2016 – August 2017

 Kolkata, India

- Delivered statutory, internal, and concurrent audits, as well as limited assurance reviews, for listed and private clients across sectors including healthcare, hospitality, manufacturing, steel, power, and professional clubs, ensuring compliance with Indian accounting standards and regulatory requirements.
- Performed end-to-end audit procedures including substantive testing, control testing, vouching, BRS, and financial ratio analysis, identifying control gaps and enhancing the reliability of financial reporting and engaged in preparing audit reports.
- Performed data cleansing and manipulation for data migration project involving SAP implementation for a state government power company, contributing to improved data integrity and financial systems transformation.

Soft Skills:

- **Leadership & Team Development** – Mentor and guide teams, fostering collaboration and efficiency.
- **Client Engagement & Communication** – Strong interpersonal skills to drive high client satisfaction.
- **Analytical Reasoning & Problem-Solving** – Apply critical thinking to financial analysis and valuations.
- **Emotional Intelligence** – Navigate high-pressure environments with adaptability, empathy, and strong interpersonal skills.

Languages:

- English - Fluent
- Hindi - Fluent
- Bengali - Fluent

Awards & Recognitions

Issuer PwC:

- **Knowledge Accelerator (Jan 2025)**

➤ Recognized for developing user-friendly market analysis templates for client project in the wholesale automobile dealership as well as sharing periodic macro-economic and other technical updates with team members.

- **Knowledge Accelerator (Jun 2023)**

➤ Recognized for successfully training and onboarding new joiners, enhancing team capability and efficiency.

- **Milestone Award (Sep 2022)**

➤ Awarded for consistently delivering high-quality valuation reports and financial models, achieving >90% client satisfaction scores.

- **Spot Award (Feb & Mar 2022)**

➤ Recognized for dedication and excellence in delivering a DCF financial model under tight deadlines, earning high appreciation from the Engagement Team.

➤ Acknowledged for outstanding support, coordination, and management of a globally organized virtual social event across the valuations practice.

- **Bright Beginners Award (Jun 2021)**

➤ Earned for rapidly acquiring and demonstrating critical skillsets in valuations, becoming one of the top-performing new joiners in the Deals business unit.