

Power Bl

A Business Intelligence tool





Power BI is a Data Visualization and Business Intelligence tool that converts data from different data sources to interactive dashboards and BI reports.



Power BI

Power BI is a is a collection of components:

- Power Query For Cleaning the data
- Power Pivot creating relationship between multiple data sources
- Power View to create different type of charts
- Power BI Service to share



Why Power BI?

- Speed
- User Friendly
- Eye-catching and Interactive Reports
- Maximum Features (functions, visuals)
- Cost cheapest tool
- Data connectivity can connect to ~ 100 data sources



How Power BI works?

- Power BI Desktop used to create reports
- Power BI Service used to publish the reports



Power BI & Tableau- A Comparison

Feature	Tableau	Power BI
Data Visualization	Tableau the main data visualization tool in the market which provides strong data visualization.	Power BI provides a strong backend data manipulation feature with access to simple visualizations.
Size of Dataset	Tableau can connect much larger datasets	1 GB data limit in free version
Data Sources	Tableau connects to a wide range of data sources, we select the dataset first and then visualizations are used	Power BI covers most of the data sources available in Tableau. Its online version also supports direct visualization on Search Engine (Bling)



Power BI & Tableau- A Comparison

Feature	Tableau	Power BI
Costing	Tableau is expensive as compared to Power BI. Tableau Desktop Profession: USD70/user/month and it can connect to hundreds of data sources.	Power BI provides a free version with 1GB limit on dataset. Power BI Pro is also a cheaper solution when compared with any other BI tool Power BI Pro: USD9.99/user/month (10 GB Storage)



Installing Power BI

(Free)

To download the latest version, use the following link:

https://powerbi.microsoft.com/en-us/downloads/

Click on download – You will be prompted to open the MS store click Open

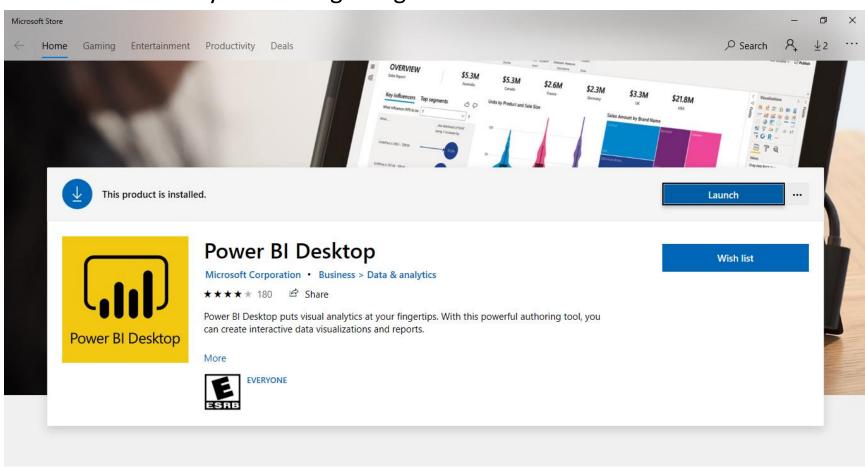
This site is trying to open Microsoft Store.		
https://powerbi.microsoft.com wants to open this applicati	on.	
Always allow powerbi.microsoft.com to open links of this	type in the a	ssociated app
	Open	Cancel



Installing Power BI

(Free)

Once Downloaded you will be getting the launch button

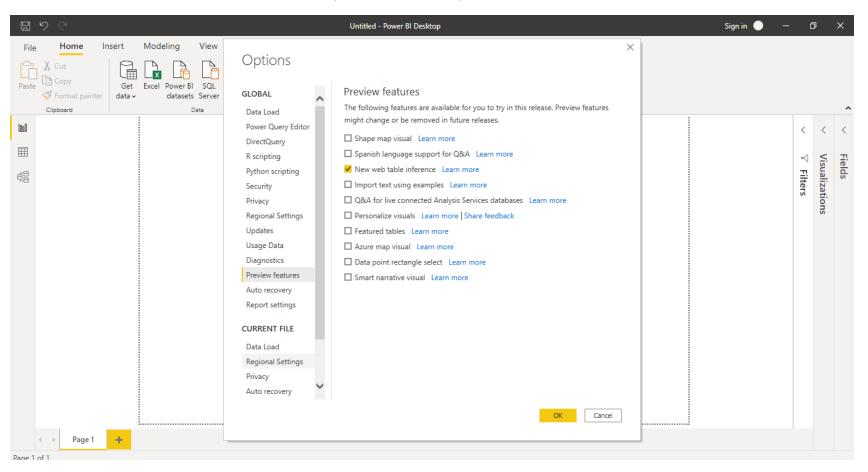




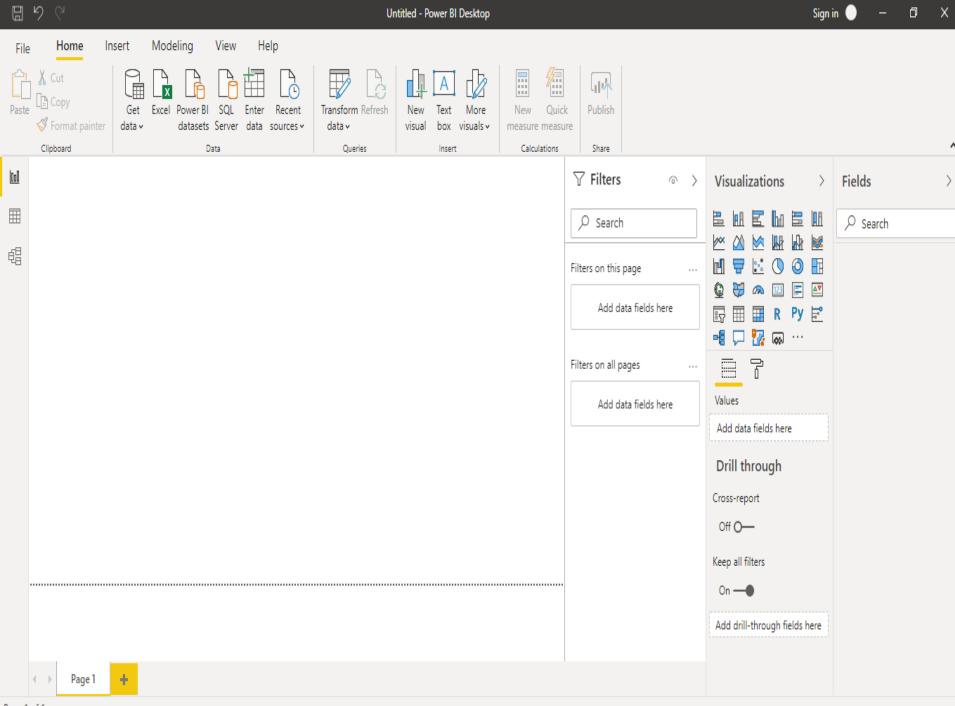
Power Bi upgrades every month

Upgrading Power BI

Use Preview Features (File -> Options) to update Power BI







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Three Steps in Power BI

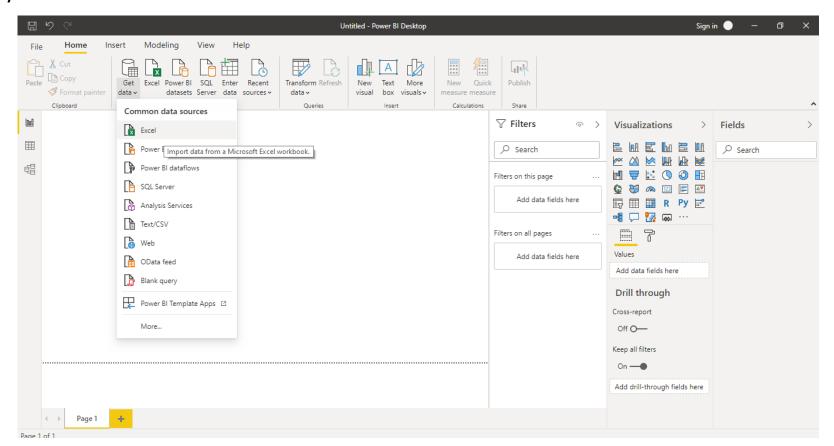
- **Get the Data in Power BI** It involves locating the data and using an appropriate type of connection to read the data.
- Choose the visualization This involves selecting the chart type to be created.
- Select the fields to be worked on This involves moving the fields to the desired area.



Basic Charts in Power BI

• **Get the Data in Power BI** – It involves locating the data and using an appropriate type of connection to read the data.

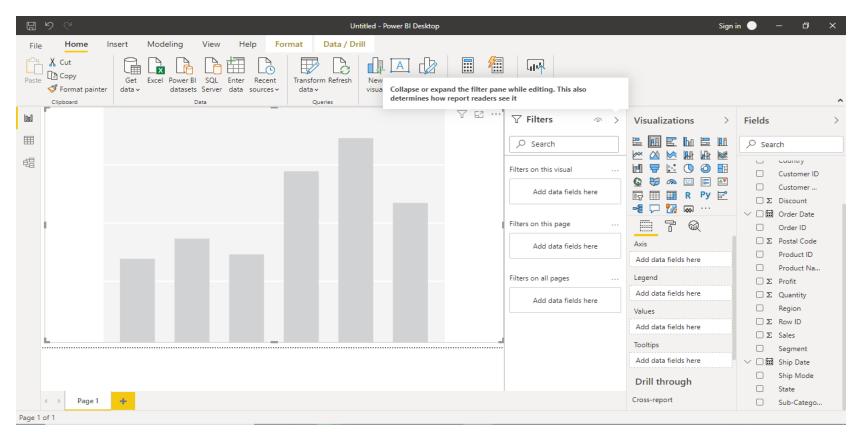
Power BI supports large range of data sources. You can click Get data and it shows you all the available data connections.





Basic Charts in Power BI

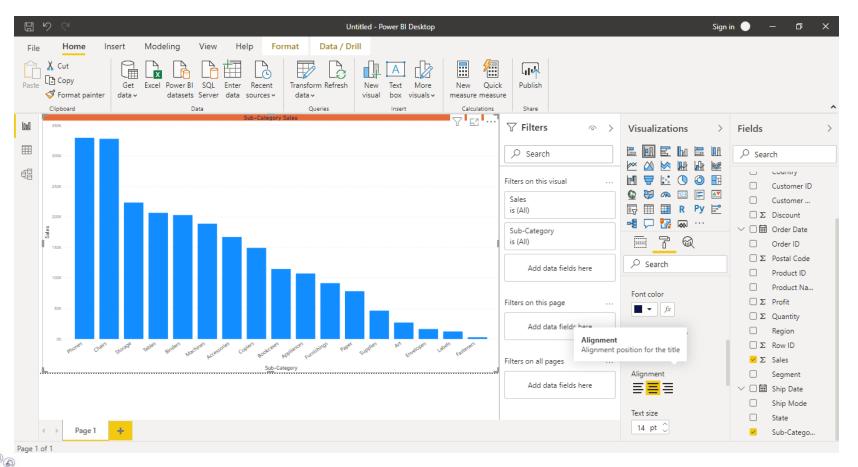
• Choose the visualization – This involves selecting the chart type to be created.



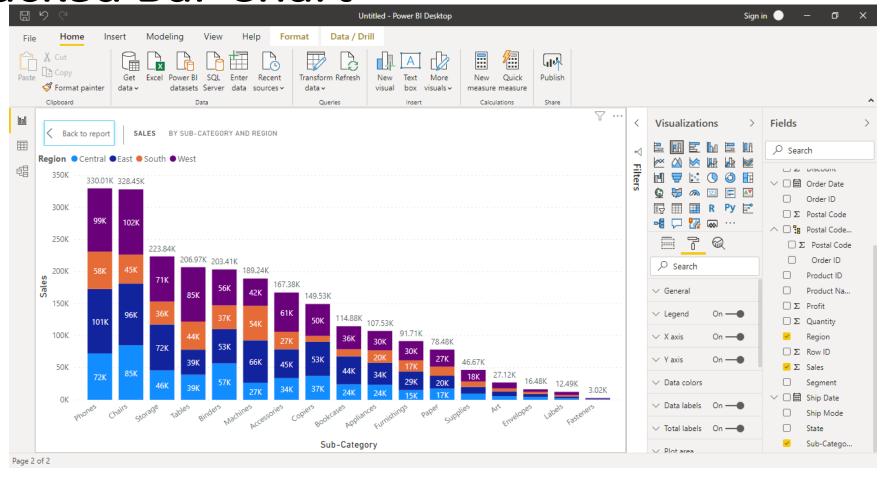


Basic Charts in Power BI – Bar Chart

• Select the fields to be worked on – This involves moving the fields to the desired area.

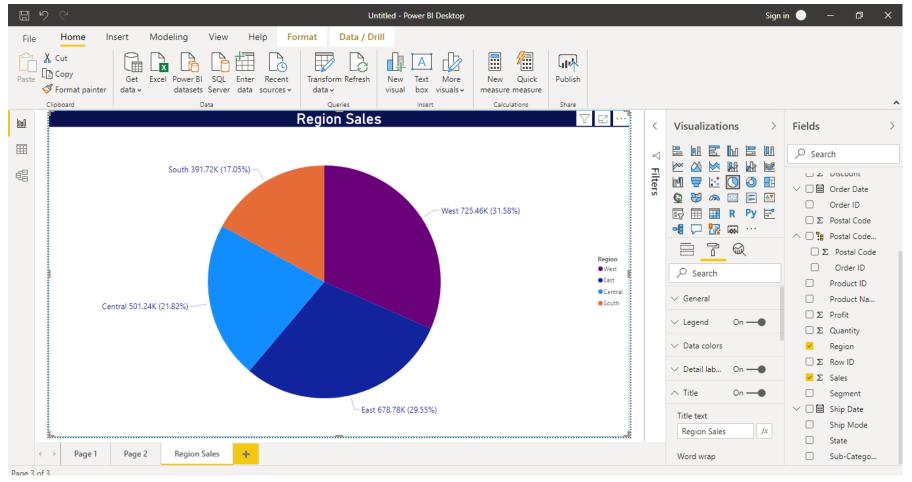


Basic Charts in Power BI – Stacked Bar Chart



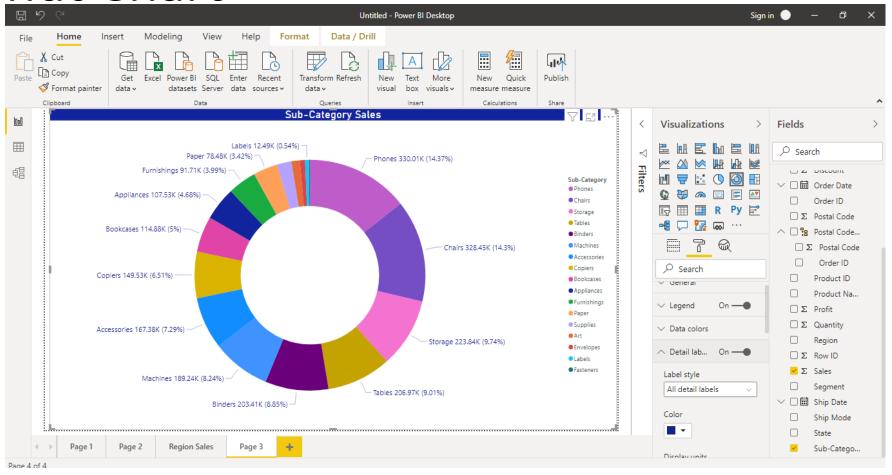


Basic Charts in Power BI – Pie Chart



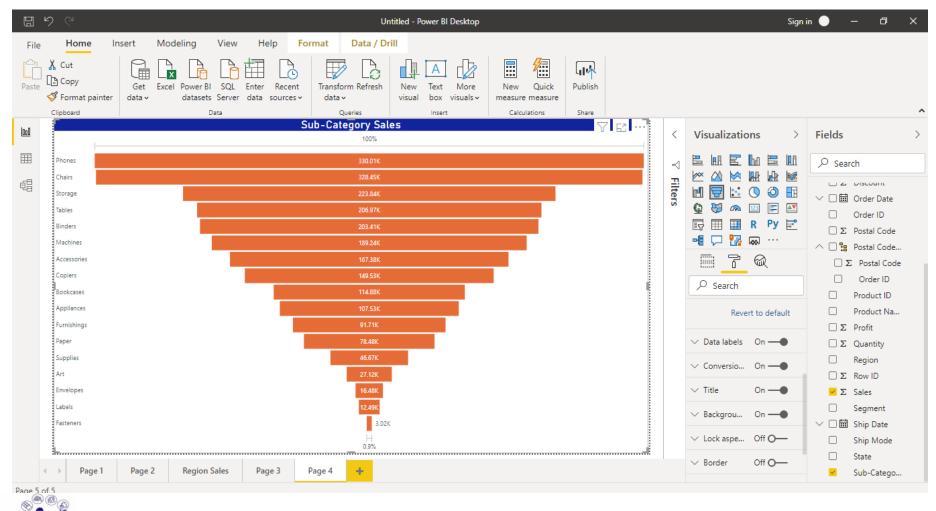


Basic Charts in Power BI – Donut Chart

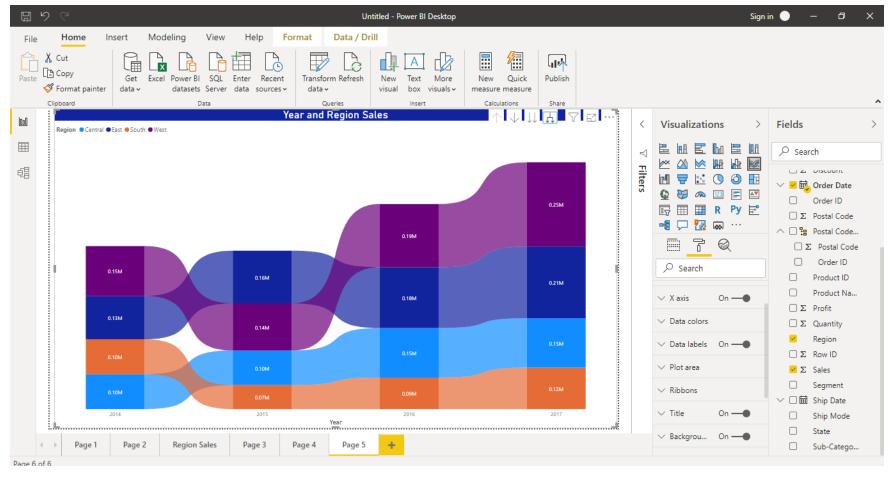




Basic Charts in Power BI – Funnel Chart



Basic Charts in Power BI – Ribbon Chart

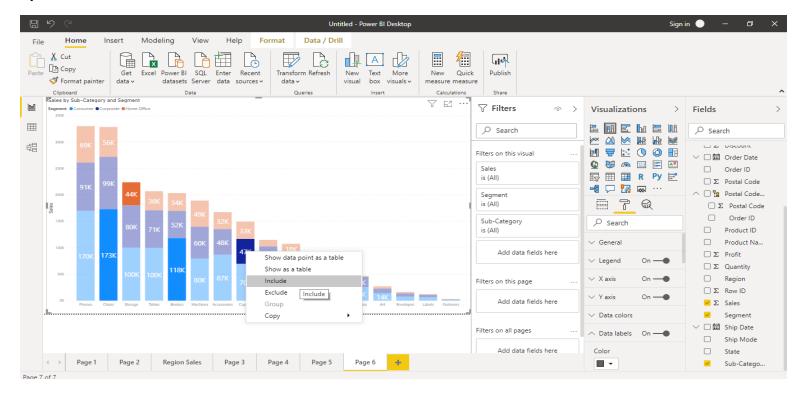




Basic Charts in Power BI – Include / Exclude

In order to focus on a specific set of points you can now select one or more points and right click to include or exclude points in your visual.

Include will filter out all points except for those you've chosen to include. Exclude will filter out the points you've chosen to exclude.

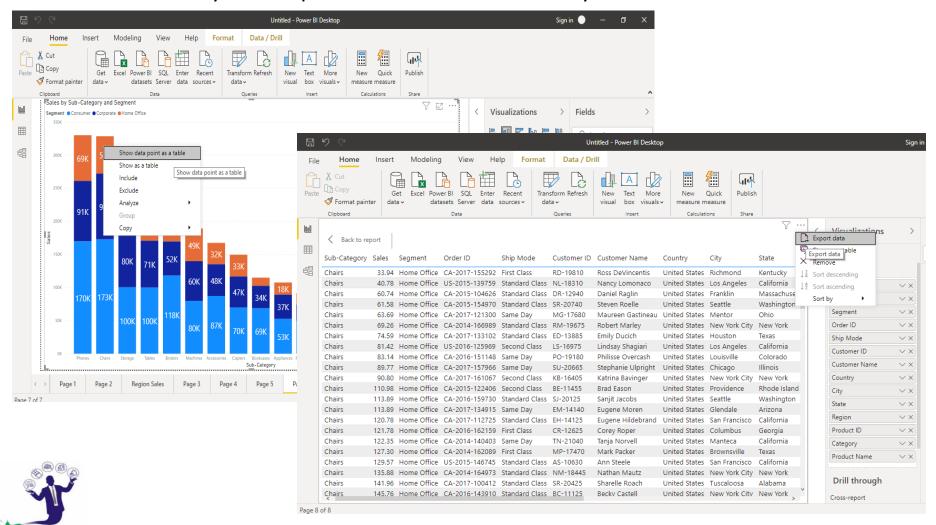




Basic Charts in Power BI

Export Data from Chart

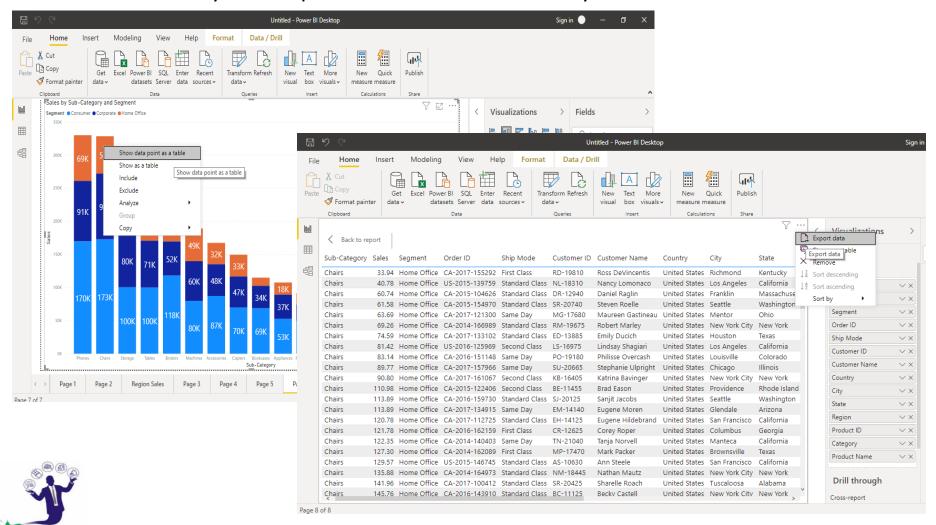
This feature allows you to export the detailed data directly from the chart



Basic Charts in Power BI

Export Data from Chart

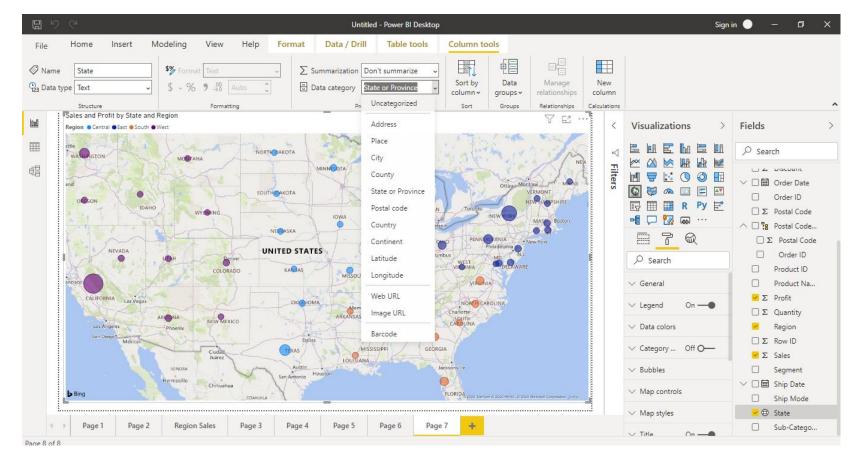
This feature allows you to export the detailed data directly from the chart



Map in Power BI

Power BI provides two types of map visualization - bubble maps and shape maps. To create a Map you need some geographical Data type such as Country, State, City, Postal code, Latitude, longitude

etc..





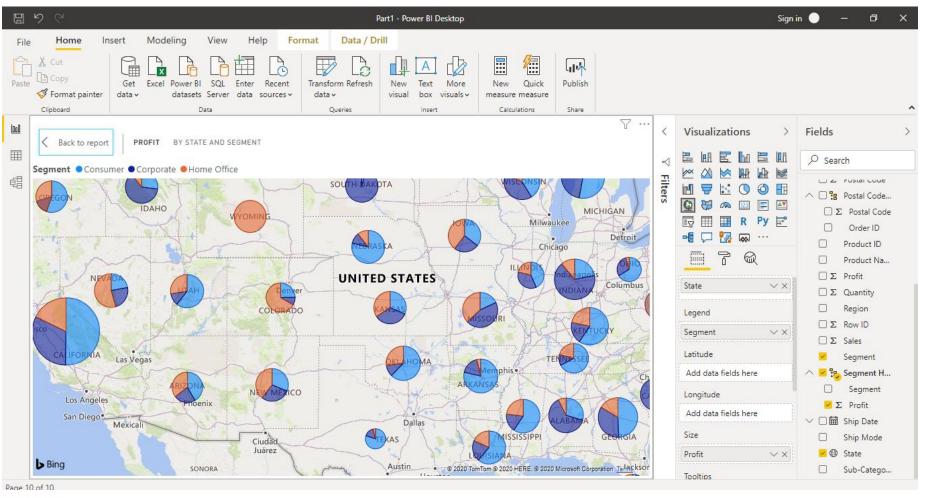
Map in Power BI - Filed Map

A filled map uses shading [from light (less-frequent/lower) to dark (more-frequent/more)] to display how a value differs in proportion across a geography or region.



Map in Power BI - Map with Pie

It a blend of Map & Pie where no. of Pie chart are plotted on the map





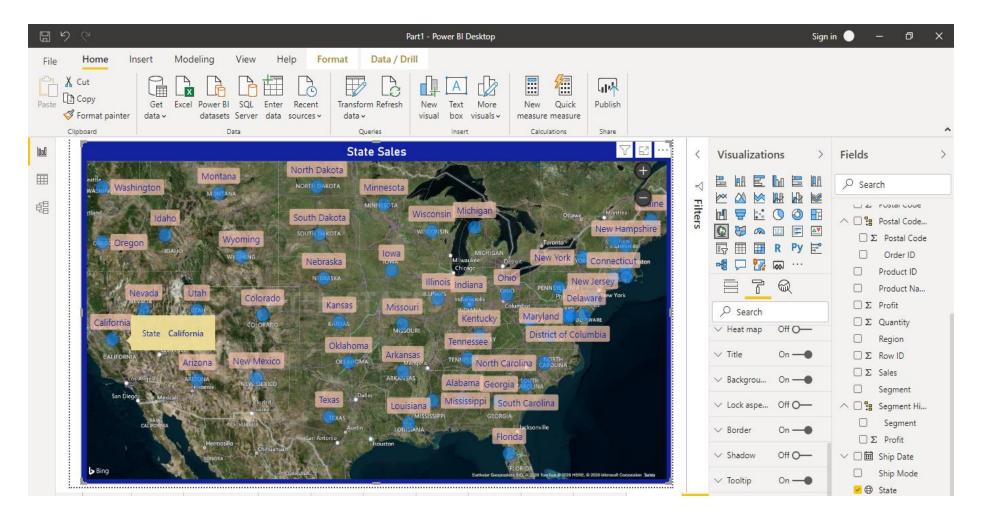
Map in Power BI - Formatting

Map Formatting options are available under Map controls to enhance the Map

- Data Colors change the color of data bubble
- Category get the name of states
- Bubbles change size of bubble
- Map Controls Zoom in & Zoom Out Buttons
- Title Map Title
- Tool Tip format tool tip box
- Map Styles change the map background

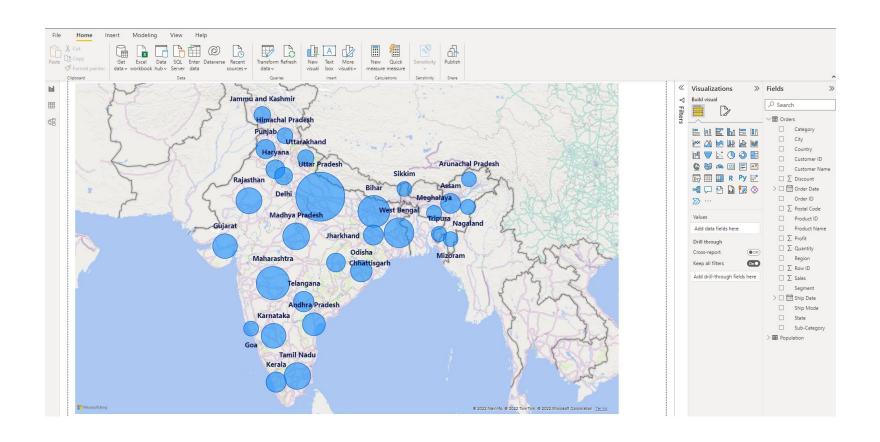


Map in Power BI - Formatting





Map in Power BI - India Map

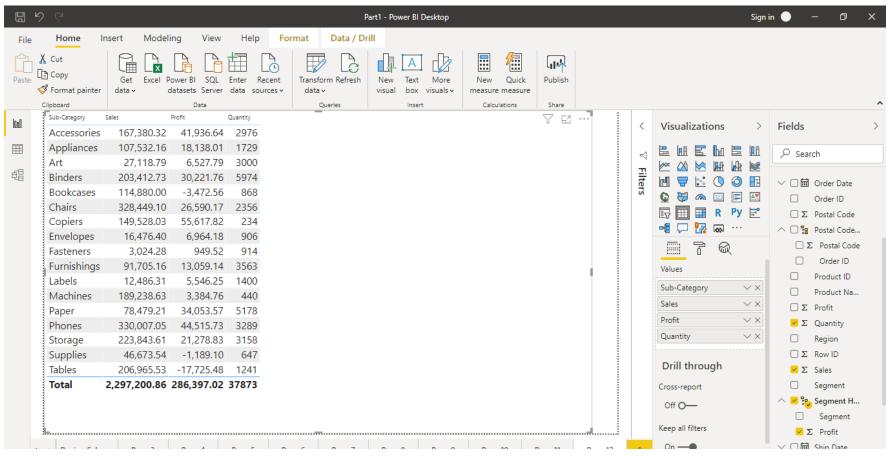




Tabular Data in Power BI

- Tables

Use the Table under Visualizations and add the required fields in the Value box

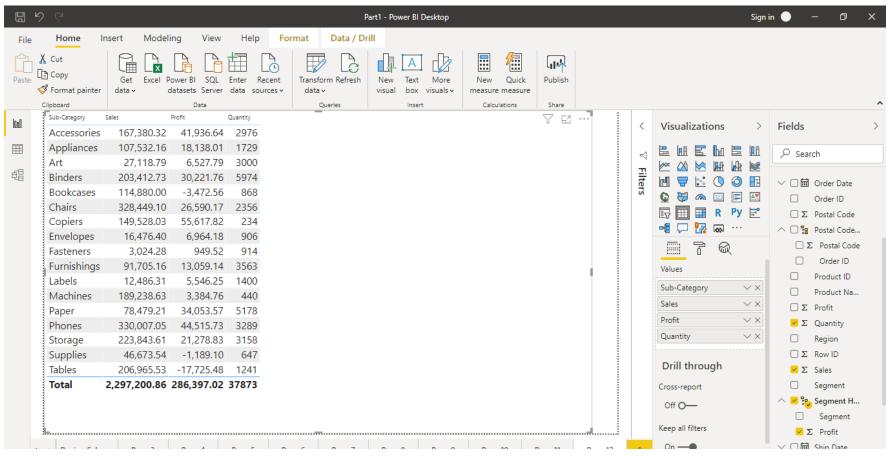




Tabular Data in Power BI

- Tables

Use the Table under Visualizations and add the required fields in the Value box





Tabular Data in Power BI -Formatting Tables Changing the Font size: Values -> Text Size

- Changing the Column Header Size: Column Headers -> Text Size
- Adding Grid : Grid > Vertical Grid / Horizontal Grid
- Table Auto Format : Style -> Bold Header
- Field Formatting
- Back Ground Color
- Add title

		Category Sub Category Details		
Category	Sub-Category	Profit	Sales	Quantity
Furniture	Bookcases	-3,472.56	114,880.00	868
	Chairs	26,590.17	328,449.10	2356
Furniture	Furnishings	13,059.14	91,705.16	3563
Furniture	Tables	-17,725.48	206,965.53	1241
Office Supplies	Appliances	18,138.01	107,532.16	1729
Office Supplies	Art	6,527.79	27,118.79	3000
Office Supplies	Binders	30,221.76	203,412.73	5974
	Envelopes	6,964.18	16,476.40	906
Office Supplies	Fasteners	949.52	3,024.28	914
	Labels	5,546.25	12,486.31	1400
Office Supplies	Paper	34,053.57	78,479.21	5178
Office Supplies	Storage	21,278.83	223,843.61	3158
Office Supplies	Supplies	-1,189.10	46,673.54	647
Technology	Accessories	41,936.64	167,380.32	2976
Technology	Copiers	55,617.82	149,528.03	234
Technology	Machines	3,384.76	189,238.63	440
Technology	Phones	44,515.73	330,007.05	3289
Total		286,397.02	2,297,200.86	37873



Tabular Data in Power BI -Conditional Formatting

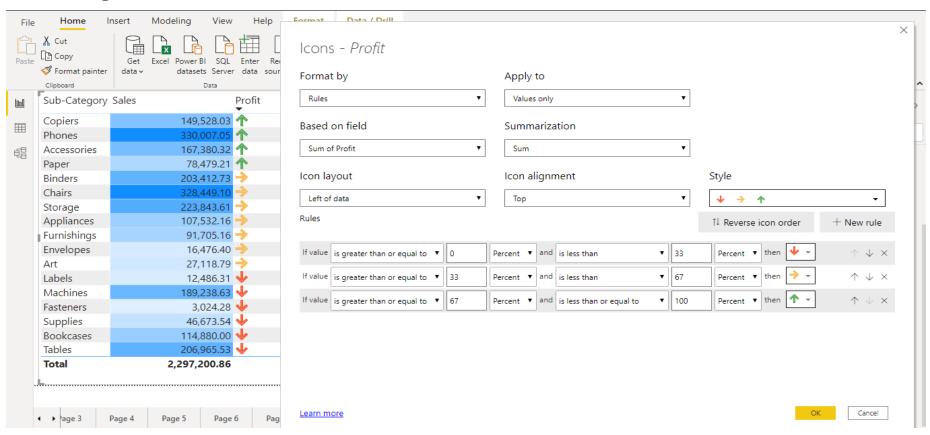
Formatting the data based on the condition is known as Conditional Formatting

Sub-Category Sales	Profi	t Discou	int	7 6
Copiers	149,528.03	55,617.82	11.00	
Phones	330,007.05	44,515.73	137.40	
Accessories	167,380.32	41,936.64	60.80	Profit
Paper	78,479.21	34,053.57	102.60	Profit
Binders	203,412.73	30,221.76	567.00	Background color
Chairs	328,449.10	26,590.17	105.00	Off O—
Storage	223,843.61	21,278.83	63.20	
Appliances	107,532.16	18,138.01	77.60	Font color
Furnishings	91,705.16	13,059.14	132.40	Off O—
Envelopes	16,476.40	6,964.18	20.40	Data have
Art	27,118.79	6,527.79	59.60	Data bars
Labels	12,486.31	5,546.25	25.00	Off O—
Machines	189,238.63	3,384.76	35.20	Icons
Fasteners	3,024.28	949.52	17.80	
Supplies	46,673.54	-1,189.10	14.60	Off O—
Bookcases	114,880.00	-3,472.56	48.14	
Tables	206,965.53	-17,725.48	83.35	
Total	2,297,200.86	286,397.02	1,561.09	



Tabular Data in Power BI -Conditional Formatting

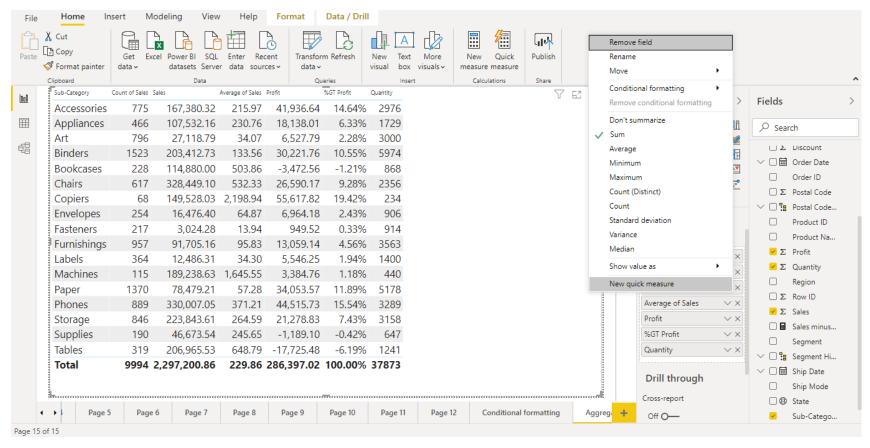
Getting Icons





Tabular Data in Power BI -Table Aggregation

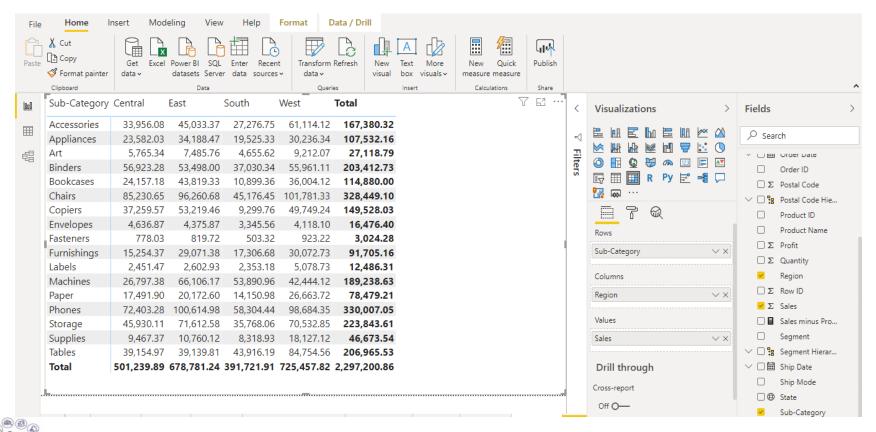
The default aggregation is sum, which can be changed to Avg, Count, etc.





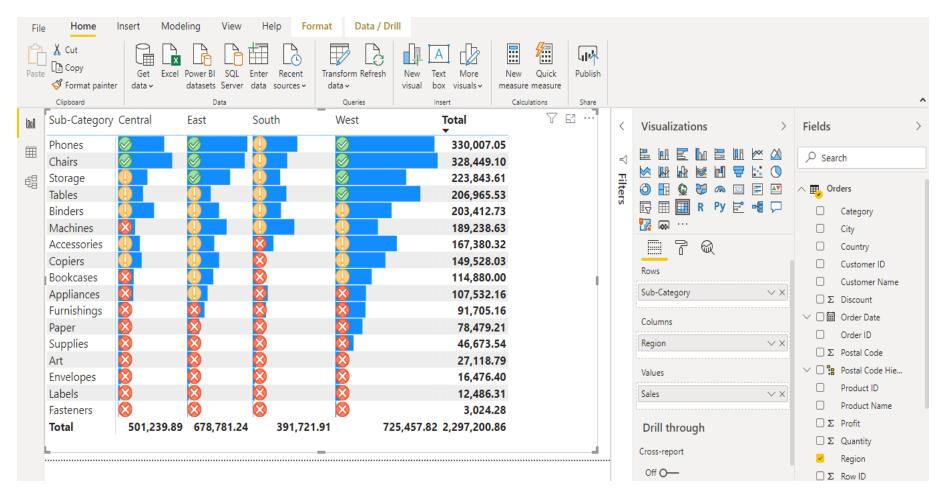
Tabular Data in Power BI-Matrix

The matrix is similar to a table. In table duplicate values are displayed and not aggregated. A matrix makes it easier to display data meaningfully across multiple dimensions -- it supports a stepped layout. The matrix automatically aggregates the data and enables drill down.



Tabular Data in Power BI-Matrix

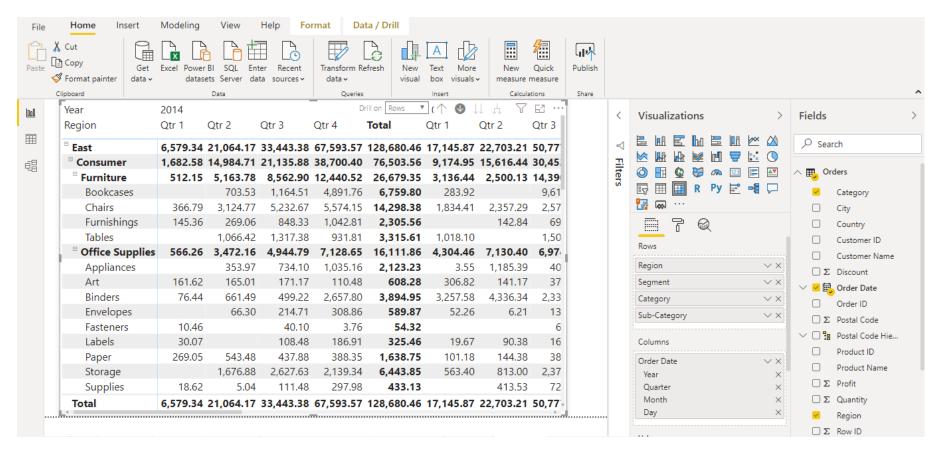
Conditional formatting matrix.





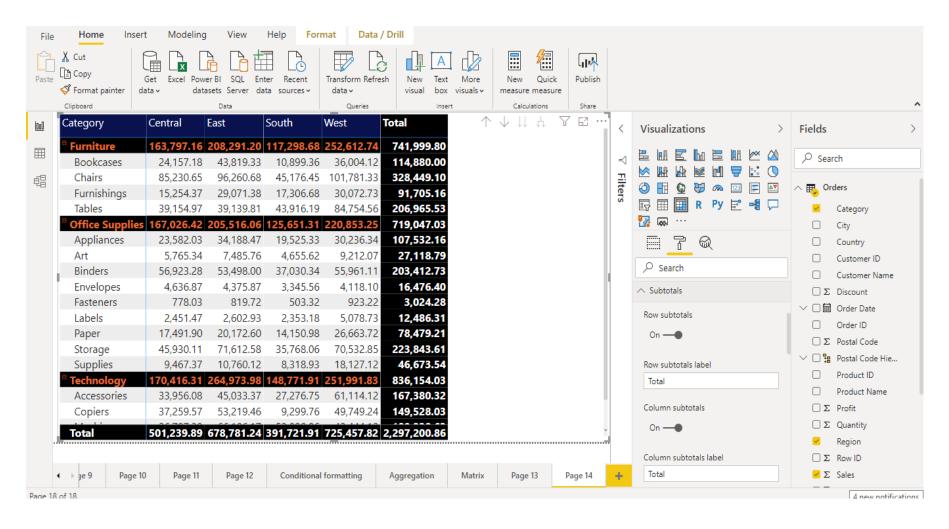
Tabular Data in Power BI-Matrix Hierarchies

Hierarchies gives expand & collapse feature to a field. You just need to drop one field over another to get the hierarchy





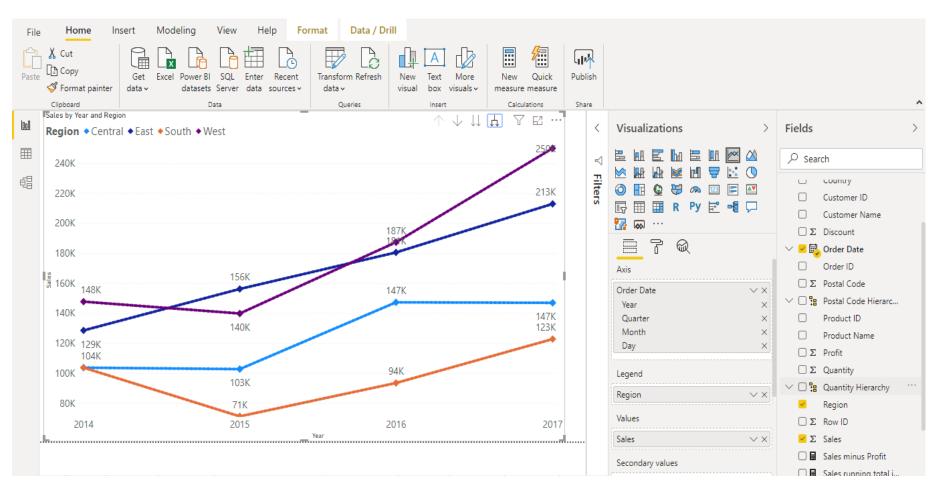
Tabular Data in Power BI-Matrix Formatting Totals





Line Chart in Power BI

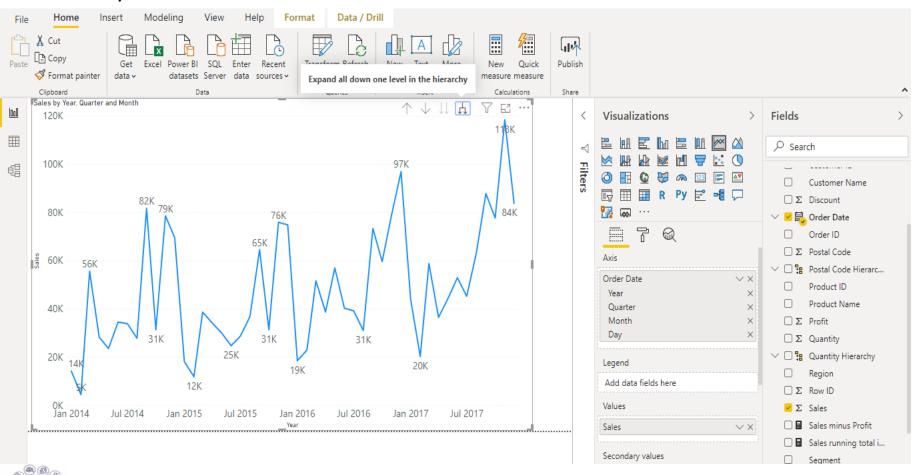
To create a line chart we need to have a date field





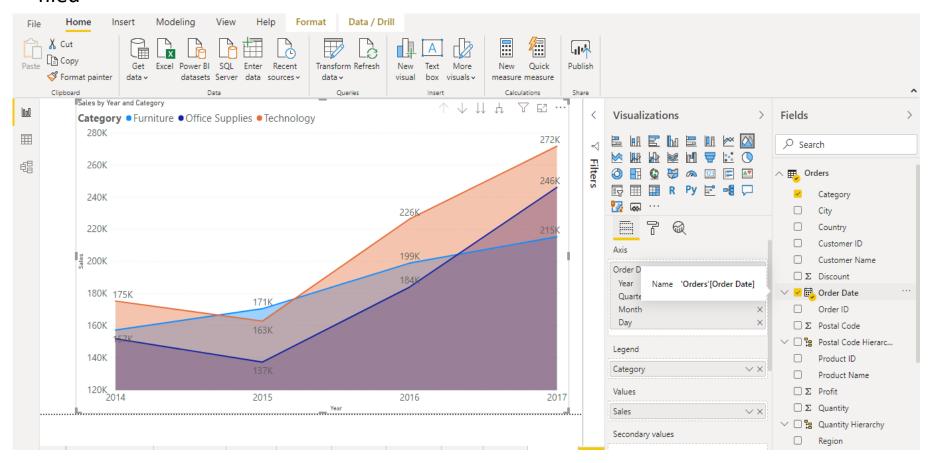
Line Chart in Power BI

As the date field has been used in Line Chart it also gives the feature of Auto Hierarchy



Area Chart in Power Bl

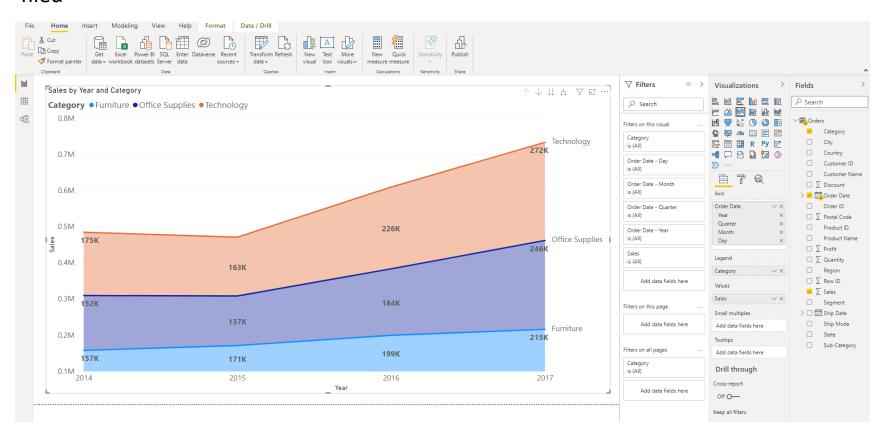
Area Chart is the enhancement of line chart where the area below the line is filed





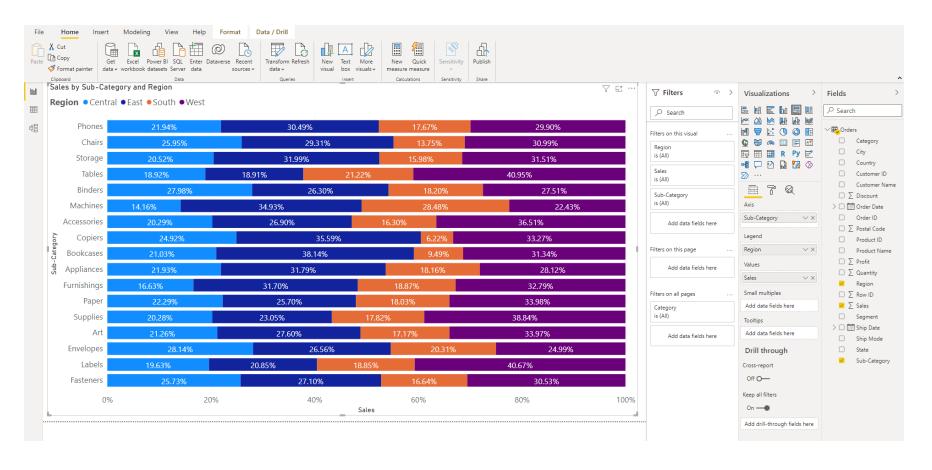
Stacked Area Chart in Power BI

Area Chart is the enhancement of line chart where the area below the line is filed





Basic Charts in Power BI -100% Stacked Bar Chart





Basic Charts in Power BIDecomposition Tree

