## **Darlene M. Smith**

4011 Monroe Rd., Allegan, MI 49010 (269) 673-8341 jdwind@charter.net

#### Skills

Excellent interpersonal and written communication skills

Research and Data reduction skills

Problem solving skills

Organizational skills with attention to detail

Knowledge of government, donor and/or institutional rules, regulations, guidelines, and procedures for Financial Aid and Agent/Agencies licensing

Proficient in Excel, PowerPoint, Word. Also worked with SharePoint, and took CompTia A+ Course.

### Professional Experience

## 07/2018 to FARM BUREAU OF MICHIGAN, WESTERN REGION FIELD REPRESENTATIVE

Customer Service

Endorsements

Collected premiums and reconciliations for bank deposits

Quoting

### 09/2017 to <u>SELF EMPLOYED LIFE & HEALTH INSURANCE AGENT,</u> Allegan, Michigan

07/2018

Life & Health Insurance (self-employed)

## 06/2016 to <u>BERENDS, HENDRICKS, STUIT,</u> Grand Rapids, MI TECHNICAL ASSISTANT

Insurance Summaries for Municipality Entities

Endorsements Edit Policies

Back up to Account Manager

#### 08-2015 to <u>ACRISURE INSURANCE</u>, Caledonia, MI 05-2016 PERSONAL LINES ASSISTANT

**Endorsements Edit Policies** 

Back up to Account Manager

# 04-2015 to OUTDOOR ENVIRONMENTS, Allegan, MI (seasonal) SECRETARY/BOOKKEEPER

Initiating orders for supplies, materials, equipment, and services.

Process invoices for services.

Accounts receivable, accounts payable and payroll.

Entering General ledger entries, debit and credit.

Phones, filing, and other duties as assigned.

## 02-2012 to RANDSTAD TEMPORARY SERVICES/FARMERS INSURANCE, Caledonia, MI 01-2015 OFFICE PROJECT SPECIALIST

Updating pricing for renewals, cancellations and endorsements

Ordering surveys and Inspections via NEXUS and ISO

Research agents license via Sircon State website

Success in collecting missing documents, solving compliance issues and validating contracts

#### Accomplishments

Collected 622 missing documents out of 650 missing in 5 weeks for acquisition. Missing documents was a backlog of 1 year and met deadline.

Validation of contracts and retaining agent and agencies for a multibillion dollar insurance agency

#### 09/2007 to DAVENPORT UNIVERSITY, Kalamazoo, MI 07/2011 FINANCIAL AID SPECIALIST/COUNSELOR

Counseled and advised students about financial aid eligibility, application procedures, aid programs, costs, indebtedness and money management

Analyzed reports such as grades and enrollment status or award status to verify continued compliance and eligibility of students receiving aid under federal and institutional guidelines

#### Accomplishments

Retained students by encouragement, honesty and going above and beyond. Processed loans on time for disbursements to the accounting office

# 05/2004 to 08/2007 HEFFNER/SMIERTKA AGENCY/FARM BUREAU INSURANCE, Allegan, MI CUSTOMER SERVICE REPRESENTATIVE

Provided basic information about insurance policies to customers and answered inquires Assisted agents with quoting and administrative tasks Reviewed policies for accuracy and filed paperwork with home office

#### Accomplishments

Increased life insurances sales by 10% Helped agents transition to new location from County Office

# 03/2001 to EXCHANGE FINANCIAL, Grand Rapids, MI 10/2003 ACCOUNTING ASSISTANT, Mortgage and Investor Accounting

Researched and resolved charge discrepancies on credit, appraisals, and flood reports Responsible for reconciliations, general ledger, and month end closings Audited all documents from loan closings

### Accomplishments

Maintained and balanced account for mortgage lending processes

#### Education

Davenport University, Holland, MI- Bachelors - Business Administration/Professional Studies - 2011

Licensed in Property and Casualty and Life & Health Insurance